

Order Header File Drop Attaching

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Description

The purpose of the attach file screen on the order header screen is to allow multiple files to be attached to sales orders (and possibly work orders attached to the lines) in large portions. The screen is located on the Order Header on Script 1. When the screen is getting ready to open, it checks the user's link permissions. First, it checks if they can view sales order links. If they can't view sales order links, the GAB program lets the user know with a message box and exits. Next, it checks if they can create sales order links. If they can create sales order links, the program activates the controls to attach links on the screen. Lastly, it checks if they can delete sales order links. If they can delete sales order links, the program activates the control for deleting links on the screen.

Interface

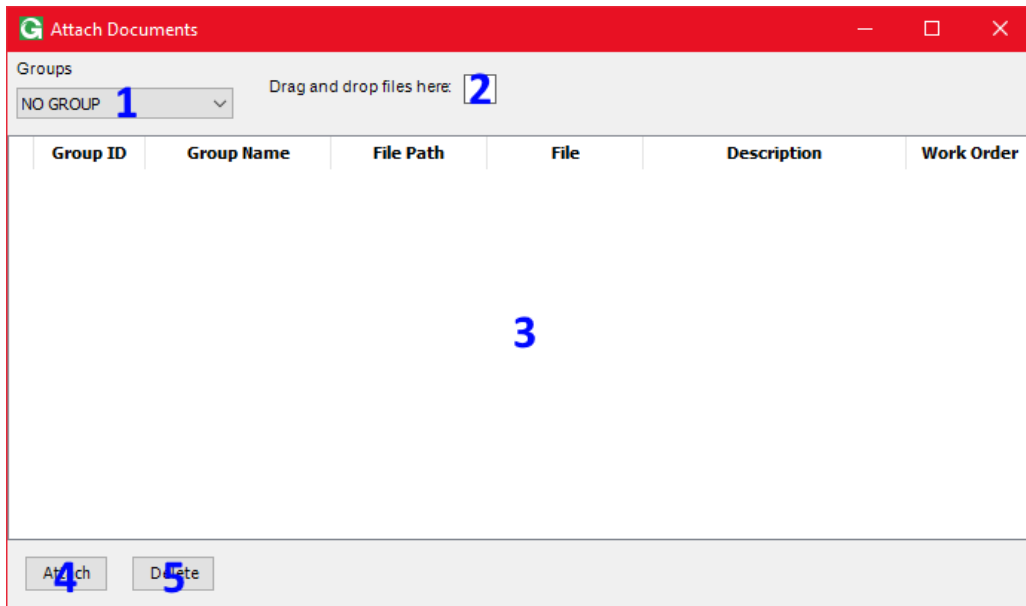


Figure 1 – Screen interface for attaching links to sales order headers

The sales order attach screen has five controls:

1. Document Control Groups Dropdown – When the program first opens, this dropdown (1) list populates with the document control groups that the user has access to. It also has a “NO GROUP” option for the use of having documents that don’t have a control group.
When files are dropped, their group ID will default to whatever is in this dropdown (1) list.
2. File Drop Box – When files are dragged on to the screen, they need to be dropped in this box (2). They will then be added to the grid (3) as yellow rows.
3. Grid – The grid (3) houses all the links to documents that are for the current sales order. If a row is white, it is a link that exists in the database and cannot be edited, only deleted. If a row is yellow, it is a row that has been added to the grid (3) in this session and is not reflected on the database.
Yellow rows can have their Group Name, Description and Work Order fields edited. If the Work Order option is checked for a yellow row, that document will be attached to all work order headers for work orders that are tied to lines of the current order after clicking “attach” (4).

4. Attach – The attach button (4) is tied to adding new documents as links to the current sales order. Once clicked, all yellow rows are added to the database and are changed to white rows. Also, it removes the ability to edit yellow rows. After using attach (4), the grid is updated in the database and any new links are live.
5. Delete – The delete button (5) is tied to removing selected rows from the grid and also from the database at the same time if a white row is selected. Multiple rows can be selected, and the button can select both white and yellow rows for deletion.