

## GAB\_SO\_CustomerChange Setup & Instructions

### **Install Program**

- Unzip the folder GAB\_SO\_CustomerChange.zip into your ..\Global\PLUGINS\GAB\GAS directory

### **Active Custom Hook – Img.1**

- Go to System Support > Administration > GAB Script Hook Maintenance
- Select New Hook for the description type in “Update Customer on Sales Order”
- Click New Seq and browse for the new file, “GAB\_SO\_CustomerChange.gas”
- Check Active, Save Seq and Save Hook

### **Create New Menu Item – Img.2**

(For example it is under Order Entry > Administration)

- Under Order Entry you can add the new menu item where you want it
- Right Click on Administration and select “Add Custom Menu Item”
- For Type select GAB and type in a Title, “Update Customer on Sales Order”
- Click on the Hook Browser and Select your New Hook and Save
- Add the Users who need permissions to new menu item and Save
- Log out and back into Global Shop

### **How it works: -Img.3**

- Go to Order Entry > Administration > Update Customer on Sales Order
  - Select the existing sales order you want to update.
  - Select the customer you are updating the sales order for.
  - If applicable, select a Ship To ID.
  - Click Update to update the sales order.

Img. 1

**GAB Hook Maintenance**
- □ ×

**Hook**

**Program**

**Screen/Form**

**Hook Description**

☒ **Active**
☐ **Trace**

**Hook Type**

**Menu Reference**

**Priority**

**Runtime Version**

☐ **Active**  
☐ **Trace**

☐ **Asynchronous**  
☐ **Widget**

**Notes**

**GAS Program**

| Priority | Async                    | Active                              | Trace                    | GAS Program               |
|----------|--------------------------|-------------------------------------|--------------------------|---------------------------|
| 1        | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | GAB_SO_CustomerChange.gas |
|          |                          |                                     |                          |                           |
|          |                          |                                     |                          |                           |
|          |                          |                                     |                          |                           |

**Hook Type Filter**

**Active Filter**

**Hook Source Filter**

**Company Codes**

| Hook    | Type     | Program         | Screen   | Active                              | Trace | Jobstream                | Description                    |
|---------|----------|-----------------|----------|-------------------------------------|-------|--------------------------|--------------------------------|
| 42922   | Execute  | Global_Shop_CRM |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | CRM.NET-GAB5                   |
| 43701   | Populate | JB0131          | JB0131A  | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Populate                       |
| 43801   | Populate | JB0471          | JBS0471A | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Populate                       |
| 46310   | Populate | AR0170GI        | ARS0170L | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | POPULATE                       |
| 1000010 |          |                 |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Update Customer on Sales Order |
| 1000011 |          |                 |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Add New Customer from Browser  |
| 1000012 |          |                 |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Add New Prospect From Browser  |
| 1000017 |          |                 |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | R&D New Customer               |
| 1000019 |          |                 |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Restore Jobs From History      |
| 1000020 |          |                 |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Tool Crib                      |
| 1000021 |          |                 |          | <input checked="" type="checkbox"/> | N     | <input type="checkbox"/> | Rehabilit Import               |

HOOKS001
GHOOK Version: 05/06/15
SCP001-040815.0947
.NET

Img. 2

## Menu Maintenance

×

**Order Entry>Administration**

Type

GAB

Title

Update Customer on Sales Order

Hook

001000010

Flags

Description

Update Customer on Sales Order

Save

Delete

## Menu Maintenance

×

**Order Entry>Administration**

User Security Permissions + ×

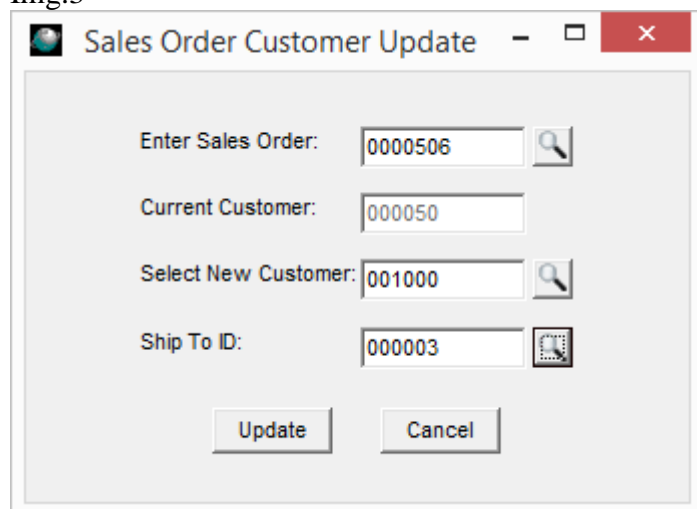
| ID | Name     |
|----|----------|
| 62 | SUPERVSR |

Group Security Permissions + ×

| ID | Name |
|----|------|
|----|------|

Save

Img.3



A Windows-style dialog box titled "Sales Order Customer Update". It contains four input fields with labels: "Enter Sales Order:" (value: 0000506), "Current Customer:" (value: 000050), "Select New Customer:" (value: 001000), and "Ship To ID:" (value: 000003). Each field has a small icon to its right (magnifying glass for the first three, a document for the last). At the bottom are two buttons: "Update" and "Cancel".

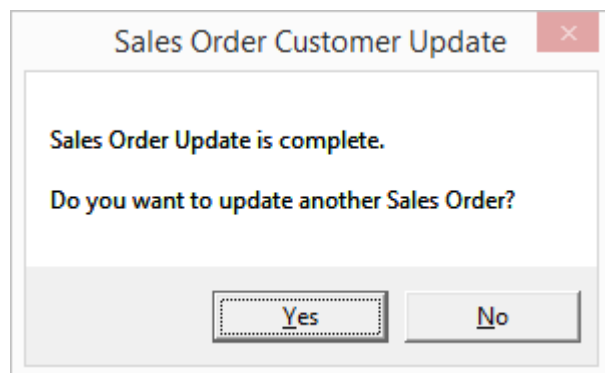
Enter Sales Order: 0000506

Current Customer: 000050

Select New Customer: 001000

Ship To ID: 000003

Update Cancel



A smaller Windows-style dialog box titled "Sales Order Customer Update". It contains two lines of text: "Sales Order Update is complete." and "Do you want to update another Sales Order?". At the bottom are two buttons: "Yes" and "No".

Sales Order Update is complete.

Do you want to update another Sales Order?

Yes No