

Purchasing > View > Custom PO Dashboard (6308)

This project modifies PO Dashboard 6197.

- Adds 2 new columns, Mfg Name & Mfg Part 3
 - Initial load will populate Mfg Name and Mfg Part using line's vendor quote from part's preferred vendor in the inventory master.

Global Shop SOLUTIONS ERP SOFTWARE

Completed. Cutoff Date: 6/23/2021

☒ Open PO Maintenance after Auto PO Grouped Created

Purchase To Stock Drop Ship POs Requisitions Purchase To Jobs Outside Service Requests

Purch Action Req Set Lots

Options: PO History Cost, Group POs by Ven..., Do Not Email

Drag a column header here to group by that column

Select	Part	Loc	Description	Vendor	Preferred Vendor	Mfg Name	Mfg Part	PL	Sort Code	Buy
→	COMPUTER BOX		COMPUTER BOX					JM		
	CR1660120		COLD ROLLED STEEL 16 GA.60X120	RYERSON				RM	SHTCRS	
	CTN12X12X12		CARTON 12" X 12" X 12"	FORD MOT...				SS	SUPSHIP	
	LONGPARTNORE002		Exists, long part, no rev							
	LONGPARTWITH001 001		Exists, long part, w rev							
	SHCS832X1.25		SHCS 8-32 X 1-1/4" LONG	FASTENALL				RM	HARDWARE	

Tot Parts: 6

Demand **Vendors** ☒ Browse Vendors **Supply**

Drag a column header here to group by that column

Vendor No	Vendor Name
→ 002000	ACME POWDER COATING & PAINT
ACME	ACME TRIPLE AAA PLATING
ALLPAC	ALL PACKAGING
000230	AUSTIN HARDWARE
BAKERY	BAKE IT LIKE MOM
CAR100	CARBIDE CO. INC.
000300	COATING CO.
CURALL	CURE ALL PAINTING
000100	DEALERS CARBON INC
000000	ELC COMPANY CO. INC.

- Click event added to new columns
 - Will bring up browser of all part cross references for that line's part.
 - Upon making selection and clicking "Save and Close" writes back to selected line on dashboard ie the Mfg Name and Mfg Part cells

The screenshot displays the 'Global Shop SOLUTIONS ERP SOFTWARE' interface. The main window is titled 'Purchasing Dashboard (PLA)' and includes a 'Completed.' status, a 'Cutoff Date' of 6/23/2021, and a 'Open PO Maint' checkbox. Below the header, there are tabs for 'Purchase To Stock', 'Drop Ship POs', 'Requisitions', 'Purchase To Jobs', and 'Outside Service Requests'. A dialog box titled 'Select Cross Reference Part (PLA)' is open, showing a table with columns: Part Number, Loc, Part Description, Vendor, Manufacturer's Part, and Manufacturer's Name. The table contains one row with the following data: Part Number: CTN12X12X12, Loc: (empty), Part Description: CARTON 12" X 12" X 12", Vendor: (empty), Manufacturer's Part: changed part, Manufacturer's Name: changed name. Below the table, there is a 'Save and Close' button. The background dashboard shows a table with columns: Preferred Vendor, Mfg Name, and a 'Find' button.

- PO Creation now writes mfg name and mfg part to the PO line
 - This is the case with Group POs by Vendor or Individual PO option at the top right
 - To create a PO, select all parts you want included, right click to bring up context menu
 - Select "Create PO (Auto)" Option