

## 6518: Adding Allocated and Staged Columns

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### Description:

- Found under Shipping & Receiving > View > Shipping Dash-Staged & Allocated Columns: 6518
- Modifies core Shipping dashboard by adding allocated and staged columns, as well as “% staged” & “% Allocated” to the open orders tab.
- Additionally, adds an allocated qty flag on the staging shipments tab
  - If an order is 100% allocated, check the box on that line

### Assumptions:

- Under System Support > Administration > Company Options (Standard), option for “On Allocated Parts, Store Allocated To Field in” needs to be set to “Heat”.

Inventory Options Maintenance (Standard)

Save Exit

☒ Lot / Bin / Heat / Serial Used

☒ Flag all New Parts as Lot/Bin Parts

☐ Do Not Allow Blank Bin on Lot/Bin Records

☐ Do Not Allow Quantity Change or Delete of Lot/Bin Records When Accessing Through Inventory Maintenance

On Allocated Parts, Store Allocated To Field in **Heat**

☐ Allow Allocations to Customer ☐ Allow Allocations to Work Orders

☐ Ship Allocated Parts

## Output:

- Columns added to open order tab:
  - Qty Allocated
  - Qty Staged
  - Percent Allocated & Percent staged
    - Compares allocated qty to total open qty on the line

Open Qty	Qty On H...	Qty Allocated	Percent Allocated	Qty Staged	Percent Staged
1.0000	0.0000		0%		
35.0000	35.0000		0%		
500.0000	5.0000		0%		
22.0000	10.0000		0%		
5.0000	1.0000		0%		
100.0000	0.0000		0%		
500.0000	0.0000		0%		
25.0000	0.0000		0%		
250.0000	0.0000		0%		
25.0000	0.0000		0%		
500.0000	0.0000		0%		
1.0000	0.0000		0%		
25.0000	0.0000		0%		
500.0000	0.0000		0%		
100.0000	21.0000		0%		
25.0000	0.0000		0%		
25.0000	0.0000		0%		
1.0000	0.0000		0%		
1.0000	0.0000		0%		
1.0000	0.0000		0%		
1.0000	0.0000		0%		
1.0000	0.0000		0%		
1.0000	0.0000		0%		
1.0000	1.0000		0%		
5.0000	5.0000		0%		
5.0000	5.0000		0%		
1.0000	1.0000		0%		
1.0000	1.0000	1.000000	100%	1.0000	100
2.0000	2.0000	2.000000	100%	2.0000	100
3.0000	0.0000	1.000000	33%	1.0000	33
5.0000	0.0000	1.000000	20%	1.0000	20

- Columns added to Staging Shipments tab
  - Allocated Qty
  - Allocated
    - Compares allocated qty to the total order quantity
    - E.g. if total order qty was 10, and allocated qty was 8, then checkbox is unchecked, if it had 10 for allocated qty, then the box would be checked

Total Order Qu...	Total Staged Q...	Percent Complete	Allocated Qty	Allocated
1.0000	1.0000	100%	0	<input type="checkbox"/>
10.0000	4.0000	40%	0	<input type="checkbox"/>