

ARC ID – 6537 Custom Shipping Notification

Customer: Nyle Systems Inc

Business Case: Customer is looking for a program that will send emails out when a shipment is processed with the generated packing list in PDF format.

Project's step by step

1. After the user is ready to save a new shipment and clicks on 'Save' button, this program will be run.

Shipments - New

☐ Ship All Lines ☒ Partial Shipment

Customer: DAO ShipTo ID: 000108 Packing List No: Cartons: Gross Weight: Ship Date: 12/10/21 Bill of Lading Number: 3rd Party Freight:

Carrier: Service Type: Carrier Account: Transport Method: Ship Via: UPS RED ETA Date: Tracking Number:

Bill To Address

DIAMOND DAVE'S LTD.
777 HEAVEN
P.O. BOX 777
ODELL, TX 77777777
USA
DAVID ALAN O'DELL SR.
Contact Name: Contact Phone: Ext: Email: Customer PO: Facility Code: Residential

ShipTo Address ☐ Non US

DIAMOND DAVE'S LTD.
777 HEAVEN
P.O. BOX 777
ODELL, TX 77777777
USA
DAVID ALAN O'DELL SR.

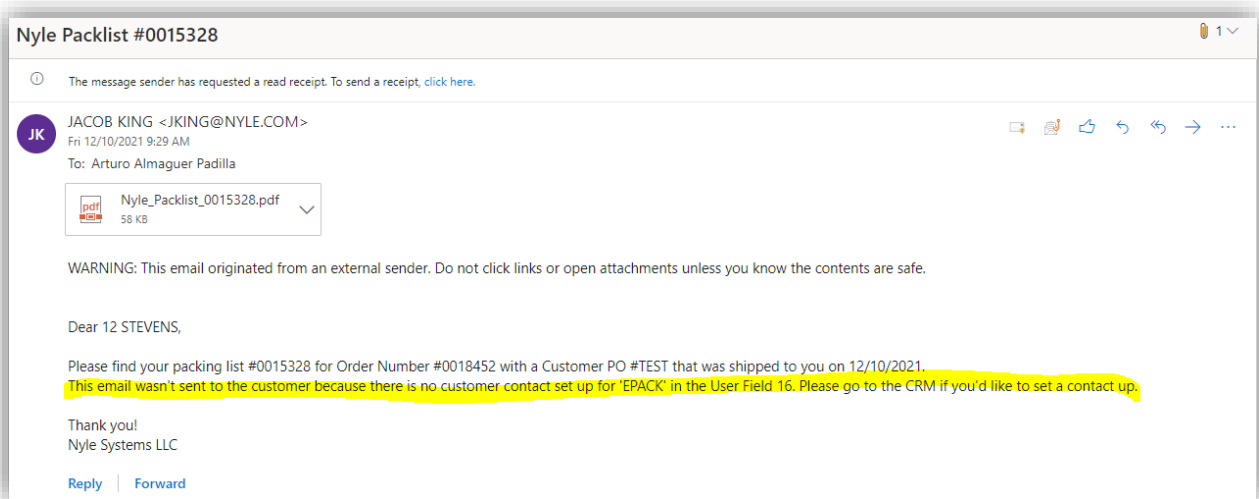
☒ Print Packing List ☐ Auto Select for Invoicing
☐ Show Bill of Lading Screen ☐ Insurance
☐ Print Bill of Lading ☐ Cert Enclosed
☐ Print BOL Labels ☐ Use Bill To for 3rd Party Freight
☐ Print Shipping Labels ☐ Transfer Using From Bin
☐ Show Packing Screen ☐ Transfer Using Default Bin
☐ Show Tracking Information Screen ☐ Transfer to Bin
☐ Serialized Returnable Containers
☐ Print Commercial Invoice

Order	Item	Order Qty	Shipped Qty	Net Weight	Gross Weight	Cartons	Back Order Qty	Part Number	Description	Loc	UM	Available Qty	Prom Date
172	001	18.0000		90.0000				0025	CAT IDLER test 111	EA		89.0000	12/07/21

Buttons: Save, Lot/Bin, Addl Addr, Add Line, BOL Text, Ship Sched, Text, Freight, WO Item Hist, Script 1, Script 2, Script 3, Export

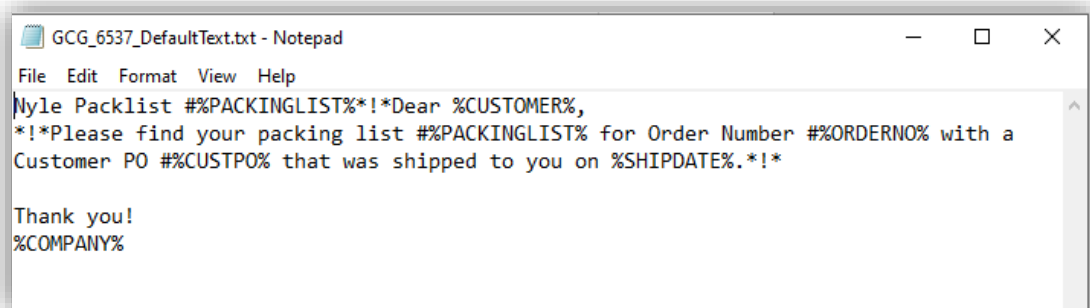
ORD#FSGI-000F5H GAB IS ACTIVE Initializing ORD#FSGI-0119211611

2. Courier will send the email out once it is run according to its 'Send Interval' time.
 - The email will be sent to the any customer contact that has been set up for this.
 - To set a contact up, the user will need to go to the CRM - look for the specific contact - write 'EPACK' in the User Field 16 - click on 'Save' button.
 - It will also be sent to the SO's assigned salesperson.
 - The generated packing list will be sent as an attachment in PDF format.
 - The file's name will have the following format: "Nyle_Packlist_Packlist No."



Notes

- Both the email's subject and body are pulled in from a default text file. The existence of this text file allows the user to modify the default subject/body or even add more information if necessary.



- The highlighted sentence in the email's body is only going to be added if there are no customer contacts set up for 'EPACK'. In this scenario, the email will be sent only to the salesperson and the highlighted sentence is added to notify the salesperson of this situation.