

## ARC ID – 6611 Linked Documents Autolaunch

Arturo Almaguer, February 2022

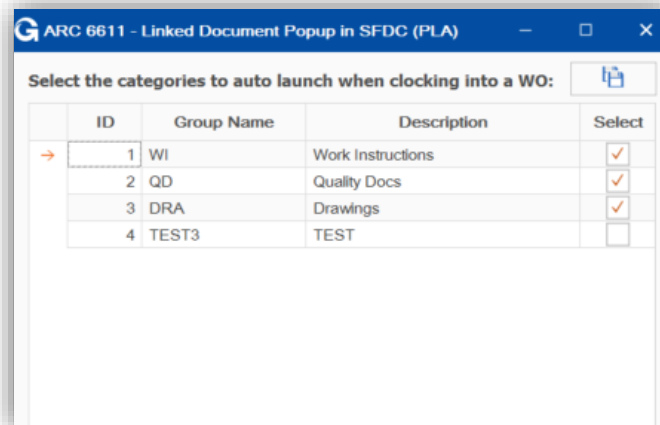
Customer: Spectral Systems

Business Case: Customer is looking to have the ability to have documents that are attached to part numbers to launch automatically on SFDC when an employee clocks into a WO.

This project is launched off the Post-Start Job hook in SFDC.Net screen. A maintenance menu has been created to allow an admin user to select the document control groups they would like to auto launch with this project. Custom menu item created under Online System - Administration - SFDC Linked Documents Maintenance [6611].

### Project's step by step

1. After the user clicks on the new custom menu item, all existing document control groups will be displayed. The user will have the ability to select only the categories from the documents they would like to auto launch with this project. The user would need to click on 'Save' button to save the current selections.



ID	Group Name	Description	Select
1	WI	Work Instructions	<input checked="" type="checkbox"/>
2	QD	Quality Docs	<input checked="" type="checkbox"/>
3	DRA	Drawings	<input checked="" type="checkbox"/>
4	TEST3	TEST	<input type="checkbox"/>

- The program will run as soon as the user clicks into a WO. It will identify the WO's part and validate if there are documents linked to it. If so, only the documents from the selected categories will be automatically opened.

Global Shop On-line System - Wkstn ID: 00000012 (PLA) - 2020.1.61044.29685

Monday, February 7, 2022 10:37 AM

JOHN TOVAR  
00003  
Clocked in at:  
2/7/2022 10:37 AM

Home Doc Control Sync Scan Script 1 Script 2 Script 3 Update Work

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## All Work Orders

Work Order	Part	Customer	Due Date	Top Level Work Order
500003-007	210900-8	DAO	9/14/2009	500003-001
500003-008	210900-5	DAO	9/14/2009	500003-001
500003-009	210900-7	DAO	1/1/2021	500003-000

Work Order	Seq	Ready	Part / WC	Part	Description
500003-009	004000		SHEA	210900-7	SHEAR
500003-009	005000		PP	210900-7	PUNCH PRESS
500003-009	006000		LS01	210900-7	LASER GROUP
500003-009	007000		BR01	210900-7	BRAKE PRESS GROUP
500003-009	008000		WL01	210900-7	WELD DEPARTMENT
500003-009	009000		MMIL	210900-7	MANUAL MILLS
500003-009	010000		INSP	210900-7	INSPECTION
500003-009	012000		INSP	210900-7	INSPECTION
500003-009	013000		ASY1	210900-7	ASSEMBLY WORK GROUP
500003-009	015000		INSP	210900-7	INSPECTION
500003-009	016000		ASY1	210900-7	ASSEMBLY WORK GROUP
500003-009	996000			210900-7	MISCELLANEOUS LABOR
500003-009	998500			210900-7	REWORK LABOR

Work Order	Part	Customer	Due Date
500004-000	210900	DAO	10/22/2009

- All linked documents will be displayed as long as Windows has a default program set for the file type. I.e. The program would open a .docx on Word, a .pdf as a PDF in the user's default PDF viewer (Adobe, Microsoft Edge, Chrome, etc), a .xslm on Excel, etc.

