

# Debt-for-Health Swap Templates

**Document Purpose:** This set of templates facilitates debt-for-health swaps under the *Planetary Health Accord Implementation Framework*, enabling low- and middle-income countries (LMICs) to redirect debt repayments toward equitable health initiatives. The templates support negotiations, project planning, and monitoring, ensuring alignment with the Global Health Equity Council, Regional Health Hubs, and Community Health Legions. They are designed for policymakers, financial managers, regional coordinators, community leaders, and health advocates to implement transparent, inclusive debt relief mechanisms that advance health equity.

**Estimated Reading Time:** 15 minutes

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## Template 1: Debt-for-Health Swap Agreement

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This template formalizes the debt-for-health swap between a debtor country, creditors, and health authorities.

**\*\*Debt-for-Health Swap Agreement\*\***

**\*\*Agreement ID\*\*:** [Unique Identifier]

**\*\*Date\*\*:** [DD-MM-YYYY]

**\*\*Parties\*\*:**

- **Debtor Country**: [Country Name, Ministry of Finance]
- **Creditor(s)**: [Name(s), e.g., Bilateral Agency, Multilateral Bank]
- **Health Authority**: [e.g., Ministry of Health, Regional Health Hub]
- **Facilitator**: [e.g., Global Health Equity Council]

**Debt Details:**

- **Total Debt**: [Amount, Currency]
- **Debt to be Swapped**: [Amount, Currency]
- **Repayment Terms**: [Original Terms, e.g., Interest Rate, Maturity]

**Health Investment:**

- **Amount Redirected**: [Amount, Currency]
- **Program Focus**: [e.g., Mental Health, Community Health Training]
- **Beneficiaries**: [e.g., LMIC Communities, Indigenous Groups]
- **Timeline**: [Start-End Dates]
- **Regional Health Hub**: [Name, WHO Region]

**Terms and Conditions:**

1. **Debt Reduction**: Creditor agrees to cancel [Amount] of debt upon completion of program.
2. **Fund Management**: Funds redirected to Health Solidarity Fund, managed by [Organization].
3. **Transparency**: Transactions recorded on blockchain, per *Blockchain for Health* framework.
4. **Monitoring**: Quarterly reports submitted to Global Health Equity Council.
5. **Equity**: Minimum 60% of funds allocated to LMIC and marginalized communities.
6. **Dispute Resolution**: Handled per *Conflict Resolution Protocols*.

**Signatures:**

- Debtor Country: [Name, Title, Signature]
- Creditor(s): [Name, Title, Signature]
- Health Authority: [Name, Title, Signature]
- Facilitator: [Name, Title, Signature]

**Attachments:**

- Health Project Proposal
- Implementation Timeline

## Usage Notes:

- Customize debt and program details for each swap.
- Ensure signatures from all parties, including indigenous representatives if applicable.
- Use blockchain for transaction transparency, per *Cybersecurity Framework for Health*.

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## Template 2: Health Project Proposal

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This template outlines the health initiative to be funded by the debt swap.

**\*\*Health Project Proposal\*\***

**\*\*Proposal ID\*\*:** [Unique Identifier]

**\*\*Region\*\*:** [WHO Region]

**\*\*Date\*\*:** [DD-MM-YYYY]

**\*\*Submitted by\*\*:** [e.g., Regional Health Hub, Community Health Legion]

**\*\*Project Title\*\*:** [e.g., Trauma-Informed Care Expansion]

**\*\*Objective\*\*:**

- [e.g., Train 500 health workers in TIC, per \*Trauma-Informed Care Plan]

**\*\*Beneficiaries\*\*:**

- [e.g., 10,000 patients in LMIC, Indigenous communities]

**\*\*Budget\*\*:** [Amount, Currency]

**\*\*Breakdown\*\*:**

- Training: [Amount]

- Infrastructure: [Amount]

- Community Engagement: [Amount]

**\*\*Timeline\*\*:** [Start-End Dates]

**\*\*Activities\*\*:**

- [e.g., Conduct TIC workshops, deploy mobile clinics]

**\*\*Equity Focus\*\*:**

- LMIC Allocation: [%]

- Indigenous Involvement: [e.g., Co-designed with councils]

- Youth Engagement: [e.g., Youth Advisory Board input]

**\*\*Cultural Considerations\*\*:**

- [e.g., Respect traditional healing, per \*Cultural Competency Training]

**\*\*Monitoring Metrics\*\*:**

- [e.g., # Trained, # Patients Served, Mental Health Outcomes]

**\*\*Technology Integration\*\*:**

- [e.g., Blockchain for data, Federated Learning for analytics]

**\*\*Risks and Mitigation\*\*:**

- [Risk, Mitigation Strategy]

**\*\*Community Engagement\*\*:**

- [e.g., Forums, per \*Community Engagement Toolkit\*]

**\*\*Approval\*\*:**

- Regional Health Hub: [Name, Signature]
- Global Health Equity Council: [Name, Signature]

**Usage Notes:**

- Align project with Accord priorities (e.g., mental health, trauma care).
- Include community input, especially from indigenous and youth groups.
- Link to health equity dashboards for monitoring, per *Regional Health Hub Implementation Guide*.

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## Template 3: Monitoring and Evaluation Report

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This template tracks the progress and impact of funded health initiatives.

**\*\*Monitoring and Evaluation Report\*\***

**\*\*Report ID\*\*:** [Unique Identifier]

**\*\*Region\*\*:** [WHO Region]

**\*\*Date\*\*:** [DD-MM-YYYY]

**\*\*Project\*\*:** [Title, Proposal ID]

**\*\*Reporting Period\*\*:** [Start-End Dates]

**\*\*Progress\*\*:**

- **\*\*Activities Completed\*\*:** [e.g., 200 health workers trained]
- **\*\*Funds Spent\*\*:** [Amount, % of Budget]
- **\*\*Milestones Achieved\*\*:** [e.g., Mobile clinics deployed]

**\*\*Impact\*\*:**

- **\*\*Beneficiaries Served\*\*:** [Number, Demographics]
- **\*\*Health Outcomes\*\*:** [e.g., 20% reduction in depression rates]
- **\*\*Equity Metrics\*\*:**
  - LMIC Reach: [%]
  - Indigenous Participation: [%]
  - Youth Involvement: [%]

**\*\*Community Feedback\*\*:**

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- [Summary, e.g., Forum insights]
**Challenges**:
- [Issue, Impact]
**Mitigation Actions**:
- [Action, Status]
**Technology Use**:
- [e.g., Blockchain transactions, Dashboard updates]
**Next Steps**:
- [e.g., Scale training, Address challenges]

**Attachments**:
- Financial Records (Blockchain Ledger)
- Community Feedback Surveys

**Approval**:
- Regional Health Hub: [Name, Signature]
- Global Health Equity Council: [Name, Signature]
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#### Usage Notes:

- Submit quarterly to ensure accountability.
- Use blockchain for financial transparency, per *Blockchain Health Records Setup Guide*.
- Incorporate community feedback, per *Community Engagement Toolkit*.

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## Template 4: Implementation Checklist

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This checklist ensures all steps for a debt-for-health swap are completed.

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**Debt-for-Health Swap Implementation Checklist**

**Region**: [WHO Region]
**Date**: [DD-MM-YYYY]
**Swap ID**: [Unique Identifier]

**Planning**:
- [ ] Conduct debt and health needs assessment.
- [ ] Identify creditors willing to participate.
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- [ ] Engage Global Health Equity Council as facilitator.

**\*\*Agreement\*\*:**

- [ ] Draft Debt-for-Health Swap Agreement.
- [ ] Secure signatures from all parties.
- [ ] Record agreement on blockchain, per *\*Blockchain Health Records*.

**\*\*Project Development\*\*:**

- [ ] Submit Health Project Proposal.
- [ ] Obtain approval from Regional Health Hub and Global Health Equity Council.
- [ ] Align project with *\*Mental Health Integration Toolkit\** or *\*Trauma-Informed Care Toolkit\**.

**\*\*Funding\*\*:**

- [ ] Redirect debt savings to Health Solidarity Fund.
- [ ] Disburse funds to approved project, tracked via blockchain.
- [ ] Ensure 60%+ allocation to LMIC communities.

**\*\*Implementation\*\*:**

- [ ] Launch project activities (e.g., training, clinics).
- [ ] Engage communities, per *\*Community Engagement Toolkit\**.
- [ ] Train health workers, per *\*Community Health Legion Training Manual\**.

**\*\*Monitoring\*\*:**

- [ ] Submit quarterly Monitoring and Evaluation Reports.
- [ ] Update health equity dashboards, per *\*Regional Health Hub Implementation Guide\**.
- [ ] Conduct annual impact evaluation with community input.

**\*\*Accountability\*\*:**

- [ ] Perform financial audits, per *\*Health Solidarity Fund Setup Guide\**.
- [ ] Address disputes, per *\*Conflict Resolution Protocols\**.
- [ ] Publish outcomes at regional health forums.

**\*\*Status\*\*:** [In Progress/Completed]

### Usage Notes:

- Use checklist to track progress across swap lifecycle.
- Ensure cultural and equity considerations are addressed at each step.
- Review annually to refine processes.

## Cultural Competency and Equity Considerations

The templates prioritize cultural safety, indigenous sovereignty, and equity.

- **Indigenous Sovereignty:**
  - Involve indigenous councils in proposal development and approval, per *Global Health Equity Council Setup Guide*.
  - Fund indigenous-led health initiatives, respecting traditional practices (*Cultural Competency Training Module*).
  - Protect indigenous data in financial transactions, per *Blockchain Health Records Setup Guide*.
- **Language Justice:**
  - Provide templates in UN official languages, local dialects, and indigenous languages.
  - Offer sign language, audio formats, and braille for accessibility.
  - Train facilitators in multilingual communication.
- **Gender and Disability Inclusion:**
  - Prioritize funding for gender-specific and disability-focused programs (e.g., maternal health, accessible clinics).
  - Ensure diverse representation in proposal review teams.
- **LMIC and Marginalized Communities:**
  - Allocate minimum 60% of swapped funds to LMIC and marginalized groups (e.g., refugees, LGBTQ+).
  - Simplify proposal processes for low-resource settings, with technical support.
- **Community-Centric Approach:**
  - Engage communities in needs assessments and monitoring, per *Community Engagement Toolkit*.
  - Respect traditional financial practices (e.g., community-based funding models).

### Checklist for Equity:

- ☐ Involve indigenous councils in funding decisions.
- ☐ Translate templates into 3+ languages.
- ☐ Prioritize LMIC and marginalized groups.
- ☐ Ensure community input in proposals and monitoring.

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## Resources and Support

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- **Framework Documents:**

- Governance Structure
- Global Health Equity Council Setup Guide
- Regional Health Hub Implementation Guide
- Conflict Resolution Protocols
- Youth Advisory Board Framework
- AI Bias Audit Framework
- Blockchain Health Records Setup Guide
- Federated Learning Implementation Guide
- Cybersecurity Framework for Health
- Community Health Legion Training Manual
- Cultural Competency Training Module
- Mental Health Integration Toolkit
- Trauma-Informed Care Protocols
- Health Solidarity Fund Setup Guide
- **Tools:**
  - Community Engagement Toolkit
  - Health Equity Dashboard Template
- **Support Channels:**
  - Email: [[globalgovernanceframework@gmail.com](mailto:globalgovernanceframework@gmail.com)]
  - Community Portal: [[globalgovernanceframework.org/contact](https://globalgovernanceframework.org/contact)]
  - Quarterly Debt-for-Health Swap Review Cycles for feedback.
- **Training Resources:**
  - Financial Management for Health Equity Workshop (Tools Library).
  - Debt-for-Health Swap Negotiation Training (online, multilingual).

**Call to Action:** Start by identifying eligible LMIC debts and potential creditors. Use the Community Engagement Toolkit to involve communities in proposal development. Contact [[globalgovernanceframework@gmail.com](mailto:globalgovernanceframework@gmail.com)] for debt swap training or pilot funding opportunities.

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**Cross-Reference Note:** These templates integrate with the *Planetary Health Accord Implementation Framework's* [Governance Structure](#) for oversight, [Global Health Equity Council Setup Guide](#) for governance, [Regional Health Hub Implementation Guide](#) for coordination, [Conflict Resolution Protocols](#) for disputes, [Youth Advisory Board Framework](#) for youth input, AI



[Bias Audit Framework](#) for technology fairness, [Blockchain Health Records Setup Guide](#) for transparency, [Federated Learning Implementation Guide](#) for analytics, [Cybersecurity Framework for Health](#) for security, [Community Health Legion Training Manual](#) for training, [Cultural Competency Training Module](#) for cultural sensitivity, [Mental Health Integration Toolkit](#) for mental health, [Trauma-Informed Care Protocols](#) for trauma support, and [Health Solidarity Fund Setup Guide](#) for funding.

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