SimpleRisk Team Separation Extra Installation and Administration Guide

Introduction

While the SimpleRisk Core product is free and open source in order to make risk management attainable for the masses, we have developed a series of "Extras" which provide additional "Enterprise" level functionality for your SimpleRisk installation. By purchasing these Extras, you add functionality to your installation, while at the same time providing financial support to see that the SimpleRisk Core product remains in active development for the long haul. It's a win-win!

License

The SimpleRisk Extras are offered on a per-installation basis and are good in perpetuity. You pay once and never have to worry about re-upping your license ever again. See if any of those other risk management vendors will give you that kind of a deal. With each Extra we also include one year of complimentary upgrades and e-mail support.

The Basics

Getting a SimpleRisk Extra up and running is designed to be as easy as possible. There are three basic steps:

1. **Installation** – This is the simple process of obtaining the Extra and placing the files in the proper directory.
2. **Activation** – This is the simple process of telling SimpleRisk that the Extra is ready to be used.
3. **Configuration** – This is the simple process of configuring any settings that change how the extra functions.

Team Separation Extra

By default, all SimpleRisk users are able to see all risks entered into the system. This extra enables functionality creating virtual walls so that risks assigned to a team are only viewable by members of that team.

Installation

Once your payment has been received, you will be provided with a tarball containing the Team Separation Extra code via e-mail. Transfer that file on to the server where SimpleRisk has been installed and place it inside the SimpleRisk root directory (i.e. where you find the index.php file). Then run the following command:

tar xvzf team_separation_extra.tgz

This will create a new “extras” directory if it didn’t already exist and place a “separation” directory inside it that contains the code. The Extra is now installed.

Activation

This next step is what tells SimpleRisk that the Team Separation Extra is installed and ready to use. Log in to your SimpleRisk instance and select “Configure” from the Navigation Menu at the top. Then, select “Extras” from the Configuration Menu at the left. You will see a list here of each of the Extras that are available for purchase. Find the row for the “Team-Based Separation” Extra and click where it says “No” in the Enabled column. Click on the “Activate” button. Once activated, you should see the word “ACTIVATED” under the Extra name in green.

Configuration

No configuration is required for the Team Separation Extra.

Features

You should notice no difference in SimpleRisk’s user interface when this Extra is enabled other than seeing it marked as “Enabled” when selecting “Configure” from the menu at the top, followed by “Extras” in the menu at the left. However, once enabled, all risks with a “Team” assigned to them will only be viewable by users who are members of that team.

To check the “Team” that a risk belongs to, select the risk ID of the risk that you would like to view from any report view. Look under the “Details” section for an entry named “Team”. A risk can only be assigned to a single team.

To check the teams that a user has access to, select “Configure” from the top navigation menu followed by “User Management” from the left-side menu. Scroll down to the “View Details for User” section. Select the user that you would like to check on and click the “Select” button. You will see a “Team(s)” configuration for the user where any currently enabled teams will be highlighted. If a highlighted team name matches with the team assigned to a risk, then the user should have access. If a team is not highlighted, you can configure a user to be a member of multiple teams via this configuration and select “Update” when you are ready to save your configuration.