GoMeat Token Terms of Sale

(Amended with Decision of the Sole Owner and General Manager from 08.08.2021)

IMPORTANT LANGUAGE DISCLAIMER – FOR THE PURPOSES OF AVOIDANCE OF ANY POTENTIAL TRANSLATION INCONSISTENCIES AND INDISCREPANCIES, THESE TERMS AND CONDITIONS ARE ONLY AVAILABLE IN ENGLISH. IF YOU ARE UNABLE TO UNDERSTAND THE LANGUAGE, PLEASE SEEK THE ASSISTANCE OF A PROFESSIONAL TRANSLATOR BEFORE CONTINUING. BY AGREEING TO THESE TERMS AND CONDITIONS YOU EXPRESSLY WARRANT AND REPRESENT THAT YOU ARE FLUENT IN ENGLISH AND THEREFORE UNDERSTAND AND AGREE TO THE CONTENT OF THESE TERMS.
BEFORE PROCEEDING FORWARD WITH THE PURCHASE OF THE TOKENS, PLEASE TAKE YOUR TIME TO CAREFULLY READ, UNDERSTAND AND ACCEPT THE CURRENT TERMS. IF YOU DO NOT AGREE TO THE TERMS OF SALE AS PROVIDED HEREINAFTER, DO NOT PROCEED WITH INTERACTION WITH THE SMART CONTRACT SYSTEM AND WITH THE PURCHASING OF TOKENS.

The current Terms of Sale ("The Terms") shall govern the relations between GoMeat Services Ltd, a company registered and operating in accordance with the Bulgarian law, with UIC at the Commercial Registry 206518336, and headquarters and management address in Bulgaria, Sofia, Slatina district, postal code 1113, 18 Shipchenski prohod blvd.. ("The Company", "Us", "We") and the potential purchasers and users of the blockchain based GoMEAT platform and the GoMT token ("You", "Users", "Customers"), in regard to the purchase and sale of GoMeat utility tokens ("GoMT").

The Customers and the Company have agreed upon the current Terms of Sale, and with the presented hereinafter conditions:

1. General Provisions.

1.1. GoMeat is a marketplace leveraging blockchain technology connecting consumers with specialty retail meat stores, primarily offering fresh Halal and Kosher meat products (the "Platform" or "GoMeat") The GoMeat marketplace platform is an On-Demand service connecting retail stores with consumers through a cloud-based application on all mobile platforms. The application will be able to help currently offline meat stores become a part of the online GoMeat market place. It is the intention of the Company to invest in the Platform by capital contribution, which to be used for development of the Platform as a blockchain based client service (hereinafter referred to as the "Project"). The Platform will be further developed and expanded after the launch of the Token.

1.2. The Company has developed a blockchain based Smart Contract System ("Smart Contract System") which may generate specific transferable software utility product, cryptographic blockchain-based digital information units called utility GoMeat Token ("**Tokens**" or "**GoMT**"). The GoMT is an invariable part of the Project and will be the utility token that provides access and has to be used to facilitate the provision and receipt of certain services provided on the GoMeat Platform.

1.3. Should the User purchases GoMT tokens by means also of an individual Token Sale Agreement with the Company, these Terms together with the Token Sale Agreement shall constitute one inseparable agreement.

1.5. You hereby also confirm, due to regulation uncertainties, that you are neither a resident in or citizen of the United States of America, nor a resident in or citizen of China, Canada, South Korea or Singapore.

2. Application Procedure and Execution of the Sale Agreement

2.1. Each User must have a registered account with the platform and successfully pass a KYC procedure, before they are found eligible to participate in the "GoMeat Utility Token Sale Campaign" and to purchase any amount of GoMT tokens.

2.2. For registration, KYC and contractual purposes User shall voluntarily provide all the relevant information required (Username, e-mail, password, etc.)

2.3. Following the verification of the e-mail address as provided in accordance to the previous paragraph, the Customer shall be required to provide information, in regard to the KYC compliance procedure and shall be required to provide information in accordance with the AML & KYC policies of the Company,

The Customer agrees to also provide all relevant documents, required for the KYC compliance procedure.

2.4. The Company reserves their right to refuse the applicant's registration or applicant KYC approval (being a prerequisite for the purchase of Tokens) based on the information gathered by the User, independent investigation om User data and KYC compliance analysis, which shows that contracting with User can be or it is associated with risks for the Company. The Company is not obliged to provide any explanation, data, notice or information on the exact reasons behind such refusal.

2.5. The User will be allowed to execute a purchase only after they have received an e-mail stating that the KYC compliance procedure has been successfully passed and the User's KYC status in the Platform is indicated as "approved".

2.6. The GoMT token purchase shall be executed under the current Terms of Sale, constituting the Purchase Agreement, together with all the relevant data, provided by you and presented on the web based application form in the Platform. If an individual Token Sale & Purchase Agreement is signed between the Company and the User, such Individual Token Sale & Purchase Agreement together with these Terms of Sale shall constitute an integral and inseparable part of the Purchase Agreement between the Parties.

2.7. The agreement between you and the Company for sale and purchase of the GoMT tokens as requested by You is considered valid and binding only after you have received an explicit written confirmation via e-mail that the purchase was successful and that the GoMT tokens have been sent to you. Enclosed with the e-mail confirmation shall also be a link to the current Terms of Sale you have agreed to purchase the GoMT tokens under.

2.8. For avoidance of any doubt your act of agreeing to the current Terms of Sale shall constitute signing by You and by Your behalf of the Purchase Agreement under which the indicated number of Tokens are applied to be delivered to you conditional upon full payment of the Purchase Price. The Purchase Agreement shall be considered counter – signed by the Company by the act of sending the confirmation e-mail under art.2.7 above and conditional upon full performance of your obligations set herein. In any case these Terms shall be binding and valid between the Parties subject to the Company letting you purchase the Tokens and pay the Price to the Smart Contract System.

2.9. The Company expressly reserves the right to unilaterally and without a reason reject the User Application without any compensations to them of whatsoever nature.

3. Token Sale & Distribution Tiers

3.1. The Company will structure the entire Token Sale on a 4-tier model (including the Pre-ICO), as presented in the White Paper, which will include the following phases:

3.1.1. Pre-ICO Token Sale;

3.1.2. ICO (Tier 1) Token Sale;

3.1.3. ICO (Tier 2) Token Sale;

3.1.4. ICO (Tier 3) Token Sale.

3.2. General conditions for Token Sale in the 4 tiers
(Amended with Decision of the Sole Owner and General Manager from 08.08.2021)

3.2.1. GoMT tokens can be purchased by natural persons. Corporate entities can only purchase GoMT on individual basis, following an individual purchase request, consequential negotiations and the concluding of an individual contract.;

3.2.2. Each User is limited to purchase GoMT tokens within the 4 tiers of the ICO up to the maximum equivalent of USD 25 000.

3.2.3. GOMT tokens can be purchased with the following crypto currencies: 'ETH', 'BTC', LTC, 'HYDRA', 'USDT', 'USDC', 'BUSD' 'BNB', 'DAI', 'PAX';

3.2.4. Upon payment of the Price the Smart Contract System will require payment of a total price for all purchased tokens in the applicable exchange equivalent for the moment of purchase as determined by the benchmark of www.cryptocompare.com

3.2.5. In the different phases of the ICO purchasers will be awarded Bonuses in additional GOMT tokens, in the amount applicable for the respective tier. These bonuses will be calculated and applied automatically when purchasing the tokens.

3.2.6. You acknowledge and agree that your acceptance of these Terms and your purchase order constitutes a binding obligation to purchase the corresponding purchase quantity of Tokens and to pay the full Price into the Smart Contract System of the Company therefor.

3.2.7. You must pay the full Price immediately at the time of your purchase of the Tokens and acceptance of these Terms, to the send address provided to you during your purchase. If you fail to make such payment, the Company reserves the right to declare the agreement with you for sale and purchase of Tokens cancelled, by providing written notice to you and/or refusing to accept your payment of the Price.

3.2.8. By transferring any of the above-mentioned payment options to the Smart Contract System and the Smart Contract System allocating GoMT Tokens, the User understands and accepts that the User makes a payment into a Smart Contract System for the purchase of GoMT utility tokens part of the Project.

3.2.9. The User understands, accepts and agrees that while the individuals and entities, including but not limited to the Company, assigned to this task will make reasonable efforts to expand operations and develop the Project, it is possible that such development may fail and your GoMT become useless and/or valueless due to technical, commercial, regulatory or any other reasons.

3.2.10. The User is also aware of the risk that even if all or parts of the Project are successfully developed and released in full or in parts, due to a lack of public interest, the Project could be fully or partially abandoned, remain unsuccessful according to any measure, or shut down for lack of interest or other reasons.

3.2.11. The User therefore understands and accepts that User's purchase, and/or the allocation, use and ownership of GoMT, carries significant financial, regulatory and/or reputational risks (including the complete loss of value, if any, of GoMT and attributed features). The User further confirms to have carefully reviewed the Terms and fully understands the risks and costs of making such a purchase. By purchasing GoMT, the User expressly agrees to all of the terms and conditions set forth herein.

3.2.12. All processes will be interconnected and pre-defined in the Smart Contract with a single hash address which can publicly be verified.

3.3. Pre ICO Token Sale
(Amended with Decision of the Sole Owner and General Manager from 08.08.2021)

3.3.1. The Pre – ICO Token Sale will start on June 24th 2021 and will be with a duration of 60 days after the start.

3.3.2. Maximum of 400 000 tokens will be sold in the Pre-ICO Tier;

3.3.3. Applicable Bonus shall be 20 % of the purchased quantity of GoMT;

3.3.4. The Sale Price for 1 (one) GoMT token during the current stage shall be USD 1.00 which is ~ EUR 0.85

3.4. ICO (Tier 1)
(Amended with Decision of the Sole Owner and General Manager from 08.08.2021)

3.4.1. ICO – Tier 1 will start on August 27th 2021 and shall conclude on September 13th 2021.

3.4.2. Maximum of 750 000 tokens will be sold in this Tier;

3.4.3. Applicable Bonus shall be 15 % of the purchased quantity of GoMT;

3.4.4. The Sale Price for 1 (one) GoMT token during the current Tier shall be determined by the Company and announced on the Website of the Project - https://gomeat.io/ (the "Website") one week prior to the start of this Tier.

3.5. ICO (Tier 2)
(Amended with Decision of the Sole Owner and General Manager from 08.08.2021)

3.5.1. ICO – Tier 2 will start on September 14th 2021 and shall conclude on October 4th 2021

3.5.2. Maximum of 350 000 tokens will be sold in this Tier;

3.5.3. Applicable Bonus shall be 10 % of the purchased quantity of GoMT;

3.5.4. The Sale Price for 1 (one) GoMT token during the current Tier shall be determined by the Company and announced on the Website one week prior to the start of this Tier.

3.6. ICO (Tier 3)
(Amended with Decision of the Sole Owner and General Manager from 08.08.2021)

3.5.1. ICO – Tier 3 will start on October 5th 2021 and shall conclude on October 25th 2021

3.5.2. Maximum of 250 000 tokens will be sold in this Tier;

3.5.3. Applicable Bonus shall be 5 % of the purchased quantity of GOMT;

3.5.4 The Sale Price for 1 (one) GoMT token during the current Tier shall be determined by the Company and announced on the Website one week prior to the start of this Tier.

3.7. Team Distribution, Token Reserves and the Hydra Incentive
(Amended with Decision of the Sole Owner and General Manager from 08.08.2021)

3.7.1. The User is hereby explicitly informed and hereby agrees that 20 % of all issued GoMT tokens will be allocated for the persons and entities involved in the launch and operation of the Project (together referred to as the "Team").

3.7.2. The User also acknowledges and accepts that 25 % of all issued (or planned to be issued) GoMT tokens will be envisaged as a reserve for future expansion of the Project and will or can be potentially sold or otherwise realized in accordance with the managerial discretion of the Company.

3.7.3 The User is hereby explicitly informed and therefore acknowledges and agrees that 10 % of all issued or scheduled to be issued GoMT tokens will be distributed and appropriated for the Hydra Incentive, and therefore will be used to service all Users who have chosen to participate in the Incentive, as initiated by the Company, at the conclusion of the Incentive term. The Hydra Incentive will be executed by the Company to strengthen the Hydra eco-system, through the means of acquisition of GoMT tokens in exchange for Hydra Tokens. The collected Hydra Tokens will in turn be staked for rewards, which rewards will be shared with and distributed among the participants in the Incentive through the form of GoMT tokens.

More in-depth information regarding the Hydra Incentive can be found disclosed within the White Paper.

4. Token burning

4.1. The Company will organize and conduct burning of Tokens in accordance with the procedure set in the White Paper.
4.2. Token burning will be conducted in order to expand the abilities of the Users to utilize the functions of the GoMT tokens.

5. Ownership, License and Delivery of the Tokens

5.1. Subject to the successful payment of the Price into the Smart Contract System of the Company, the legal and beneficial ownership of the Purchased Tokens shall pass from the Company to you. In addition, the Company grants the User a license ("License") to use the Purchased Tokens on the Platform without any limitations in time in such a manner and way that is required by the Platform so the User enables, operates and uses Platform's services. The cost of the grant of License is included in the Price and no additional payment shall be due from the User to the Company accordingly. Each Token may be used by the User only once.

5.2. The Purchased Tokens will be allocated, transferred and delivered to You subject to the successful payment of the Price into the Smart Contract System of the Company and provided that you have a valid Purchaser (Wallet) Address and that you have provided an email address to which instructions for the allocation of the Purchased Tokens may be sent from the Company to You.

5.3. Excerpt from the transaction book of the blockchain network keeping records of all transactions shall be deemed and used as a proof of delivery and allocation. No additional delivery and acceptance protocols shall be required to be delivered by and between You and the Company.

5.4. The Parties hereby hereto agree that the subject matter of this agreement shall be deemed duly and diligently fulfilled with the successful payment of the Price into the Smart Contract System of the Company and the allocation of the Purchased Tokens to the Purchaser (Wallet) Address as indicated by the User.

5.5. The risk of loss, any regulatory or security risks, the risk of absence of possibility to use the Purchased Tokens and/or any other risks as described below in these Terms shall pass from the Company to You with the allocation of the Purchased Tokens from the Company to You

5.6. For avoidance of any doubt the Parties hereto hereby expressly agree that any or all obligations of the Company shall be due, valid and come into effect and/or the User shall be entitled to claim fulfilment accordingly only subject to the successful payment of the Price into the Smart Contract System of the Company.

6. Purpose and Use of the Tokens

6.1. The purpose of the Tokens is to be used to facilitate the provision and receipt of certain services ("Services") in a blockchain-based crypto payments integrated online ordering system presently known as the "GoMeat Services" (the "Ecosystem"). Additional information regarding the Ecosystem, the Services, and the Company is summarized and as further described in the White Paper.

The information contained in the Whitepaper and on the website are of descriptive nature only, are not binding and do not, unless explicitly referred to herein, form part of the current Terms. While the Company, alone or together with its Affiliates intends to develop the Ecosystem as described in the Whitepaper, the Company and its Affiliates may opt to develop components of the Ecosystem in a manner that varies from its current intent as The Company believes is necessary or desirable in light of business or technical considerations

6.2. Use of the Purchased Tokens shall be at your sole discretion only. The Company shall not be liable if you use the Tokens in any illegal or inappropriate manner.

7. Representation and Warranties of User

By purchasing and paying GoMT the User warrants and represents that:

7.1. a/ The User is not a citizen or resident of a country, whose legislation conflicts with the present purchase, sale and allocation of GoMT and/or the Project in general.

b/ The User has full authority to enter into this Agreement and to carry out the transactions made herein. The User is of the sufficient and required by law age to legally obtain Tokens.

c/ by commencing and entering into this agreement with the Company, the User is acting entirely on its/ hers/ his own behalf.

7.2. The User has deep understanding of the functionality, usage, storage, transmission mechanisms and intricacies associated with cryptographic tokens, crypto currencies, cryptocurrency wallets or other related token storage mechanisms, blockchain technology, smart contract technology and blockchain-based software systems.

7.3. Neither the User (if individual) nor any of its shareholders or members of its board of directors (if an entity) are not US, China, Canada, South Korea or Singapore person by residency or citizenship.

7.4. The User is legally permitted to receive and hold and make use of GoMT tokens in User's jurisdiction.

7.5. The User will take sole responsibility for any restrictions and risks associated with the receiving and holding of GoMT; the User is not obtaining the Purchased Tokens for the purpose

of speculative investment; the User is not obtaining GoMT to be used for any illegal purposes; the User is not using the Project and/ or the GoMT for money laundering and/ or terrorist financing.

7.6. The User understands and accepts that the purchase, ownership, receipt, or possession of the Purchased Tokens carries no rights, express or implied, other than the right to use the Purchased Tokens as a means to enable usage of and interaction with Services enabled and provided by the Platform, if and when the Platform is successfully completed and deployed.

In particular, User understands and accepts that the Purchased Tokens do not represent or confer any ownership right or stake, share, security, or equivalent rights, or any right to receive future revenue shares, intellectual property rights or any other form of participation in or relating to the Platform and/or the Company and its Affiliates, other than any rights relating to the provision and receipt of Services in the Platform if the same has been successfully developed.

The Company's intention to launch the Tokens is not to create a digital currency, security, commodity, or any kind of financial instrument. The sole purpose of the Tokens is to be used to facilitate the provision of certain services on the GoMeat Platform.

Transferability of the Token is provided as function only to support its utility functions. Every act of secondary exchange and or trading of the Token shall be on account, on behalf and on the full responsibility of the User.

7.7. The User understands and accepts that failure to fulfill any undertaking and/or obligation under this agreement or breach of any of its warranties and representations hereunder may have the result that User will not gain access to the Purchased Tokens. In such case the Company shall be entitled to unilaterally terminate this contract with immediate effect.

7.8. It is User's sole responsibility to determine whether, and to what extent, any taxes apply to any transactions associated with User's receipt or use of GoMT, and to withhold, collect, report and remit the correct amounts of taxes to the appropriate tax authorities.

7.9. The Token purchase under this agreement is final, and there are no refunds or cancellations, except as expressly provided hereunder or as may be required by applicable law or regulation. The Company reserves the right in its sole discretion at any time to unilaterally and without a purpose cancel the sale purchase and refund any or all amounts received by the User.

7.10. The User acknowledges and agrees that there are risks associated with purchasing Tokens, owning Tokens, and using Tokens for the provision or receipt of Services on the Platform.
BY PURCHASING TOKENS, THE USER EXPRESSLY ACKNOWLEDGES AND ASSUMES THESE RISKS AND SHALL BEAR SUCH RISKS ALL ALONE. Such risks may be but are not limited to:

7.10.1. Risk of Losing Access to Tokens Due to Loss of Private Key;
7.10.2. Risks Associated with the Hydra Blockchain;
7.10.3. Risk of Hacking and Security Weaknesses;
7.10.4. Risks Associated with Uncertain Regulations, Change in the Regulations and/ or Legal Treatment of Crypto Assets in general or GoMT in particular, and/or any related Enforcement Actions;
7.10.5. Risks Arising from Taxation;
7.10.6. Risk of Insufficient Interest in the Platform;
7.10.7. Risks Associated with the Development and Maintenance of the Platform;
7.10.8. Risk of Dissolution of the Company or the Platform;
7.10.9 Risk of Lack of Adoption by Users of the Platform or Lack of Success;
7.10.10. Technology Risks;

7.10.11. Risk of absence of possibility to use the Purchased Tokens;

7.10.12 Risk of theft;

7.10.13 Other unanticipated Risks;

7.11. Furthermore, the User expressly acknowledges and assumes the risk where hackers or other malicious groups or organizations may attempt to interfere with the dashboard or the Tokens, or the Ecosystem, or the Smart Contract System in a variety of ways, including, but not limited to, malware attacks, fishing, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing and spoofing, thus, despite The Company's knowledge and efforts to resolve any such attempt, User's personal details or data info may be stolen, which may have the result of complete loss of User's GoMT or other available assets. The User agrees and understands such risk, the possible negative consequences that may arise for the User accordingly and warrants and represents that the User shall bear such risk all alone. The Company shall not be liable at any time or for any purpose accordingly.

7.12. The User shall be solely responsible for implementing reasonable measures for securing the Purchased Tokens once they have been delivered to the User.

7.13. The User has obtained sufficient information about the Tokens and the Platform and the Project to make an informed decision and purchase the Purchased Tokens.

7.14. The User understands and accepts that the Tokens are intended to be used solely on the Platform, and the Company will not support or otherwise facilitate any secondary trading or external valuation of Tokens. This restricts the contemplated venues for using Tokens to the provision or receipt of services, and could therefore create illiquidity risk with respect to the Purchased Tokens. Even if secondary trading of Tokens is facilitated by third party exchanges, such exchanges may be relatively new and subject to little or no regulation oversight, making them more susceptible to fraud or manipulation. Furthermore, to the extent that third-parties do ascribe an external exchange value to Tokens (e.g., as denominated in a digital or fiat currency), such value may be extremely volatile and diminish to zero. In addition, the User understands and accepts with regard to GoMT that no market liquidity may be guaranteed.

7.15. The User agrees and acknowledges that the GoMT tokens are not intended to and do not constitute securities in any form in any jurisdiction and the Purchased Tokens are not to be construed, interpreted, classified or treated as:

7.15.1. any kind of currency other than the utility tools necessary to facilitate the provision and

receipt of certain services on the Platform.

7.15.2. debentures, stocks or shares issued by any person or entity;

7.15.3. rights, options or derivatives in respect of such debentures, stocks or shares;

7.15.4. rights under a contract for differences or under any other contract the purpose or pretended

purpose of which is to secure a profit or avoid a loss;

7.15.5. units in a collective investment scheme;

7.15.6. units in a business trust;

7.15.7. derivatives of units in a business trust;

7.15.8. any other security or class of securities;

7.15.9. The User acknowledges and agrees that this document does not constitute a prospectus of any sort, is not a solicitation for investment and does not pertain in any way to an initial public offering or a share/equity offering and does not pertain in any way to an offering of

securities in any jurisdiction. It constitutes the terms of sale of the utility GoMT Tokens amongst the public based on the functionality of a Smart Contract System.

7.16. The User understands and expressly accepts that there is no warranty whatsoever on GoMT and/or the success of the Project, expressed or implied, to the extent permitted by law, and that GoMT is created and obtained at the sole risk of the User on an "as is" and "under development of the Project" basis and without, to the extent permitted by law, any warranties of any kind, including, but not limited to, warranties of title or implied warranties, merchantability or fitness for a particular purpose.

7.17. The distribution of the GoMT is smart contract based - the terms and conditions applicable thereon are set forth herein and in the Smart Contract System Code. Accordingly, the User hereby warrants and represents that the User has sufficient knowledge about the smart contracts system and the Hydra blockchain protocol and acknowledges and agrees such distribution process and applicable terms.

7.18. By transferring any of the payment options as described within art. 4.1. as payment to the Smart Contract System and/or receiving GoMT, no form of partnership, joint venture or any similar relationship between the Users and the Company and/or other individuals or entities involved with the deployment of the Smart Contract System and the setting up of the Project is created.

7.19. The User waives the right to participate in a class action lawsuit or a class wide arbitration against any entity or individual involved with the GoMT Token Sale, with the allocation of GoMT and with the operation of the Project.

7.20. All of the above representations and warranties are true, complete, accurate and not misleading.

8. The Company's representations

8.1. The Company warrants and represents that:

The Company is a Bulgarian entity, duly incorporated, validly existing and in good standing under the existing and acting laws of the Republic of Bulgaria, and has the power and authority to carry on its business. The performance by the Company of these Terms is within the power of the Company. These Terms constitute a legal, valid and binding obligation of the Company.

To the knowledge of the Company, it is not in violation of (i) its current certificate of incorporation or by-laws, (ii) any material statute, rule or regulation applicable to the Company or (iii) any material contract to which the Company is a party or by which it is bound, where, in each case, such violation or default, individually, or together with all such violations or defaults, could reasonably be expected to have a material adverse effect on the Company.

To its knowledge, the Company owns or possesses (or can obtain on commercially reasonable terms) sufficient legal rights to all patents, trademarks, service marks, trade names, copyrights, trade secrets, licenses, information, processes and other intellectual property rights necessary for its business as now conducted and as currently proposed to be conducted, without any conflict with, or infringement of the rights of, others.

9. Project execution

The Company has the right to engage subcontractors to perform the entire or partial development and execution of the Project. It remains at The Company's sole discretion to decide how to allocate the Price of the Purchased Tokens. Accordingly, the User understands and accepts that the User shall not have any expectation whatsoever of influence over governance and management over the Company and/or the Project.

10. Smart Contract System

The Smart Contract System used to facilitate the Token Sale has been, on a reasonable effort basis, examined by technical experts with regard to their functionality. The technical experts have confirmed that the Smart Contract System has, with regard to both accuracy and security, been programmed according to the current state of the art. However, the User understands and accepts that the used software and technology is still in an early development stage and its application of experimental nature which carries significant operational, technological, financial, regulatory and reputational risks. Accordingly, while the examinations performed raise the level of security and accuracy, the User understands and accepts that such examinations do not amount to any form of warranty, including direct or indirect warranties that the Smart Contract Systems are fit for a particular purpose or do not contain any weaknesses, vulnerabilities or bugs which could cause, inter alia, the complete loss of any form of assets, including crypto-assets, and GoMT.

11. Taxation

The User bears the sole responsibility to determine if the purchase and allocation, ownership and use of Tokens, the potential appreciation or depreciation in the value of GoMT over time (if any), and/or any other action or transaction related to the Project have tax implications for the User. By holding or using GoMT, and to the extent permitted by law, the User agrees not to hold any third party liable for any tax liability associated with or arising from the purchase, allocation, ownership or use of GoMT or any other action or transaction related to the Project.

12. Personal Data Usage and KYC

The Company shall be entitled to collect and use your personal data if shared during the Token Sale. The Company may require and in any such case you should be obliged to provide any KYC information as requested by The Company. If you fail to provide any such Information the Company may in its sole discretion cancel this agreement and refund anything received by you.

All personal data shall be processed lawfully, fairly and in a transparent manner, in full compliance with the General Data Protection Regulation. Where legally required the Company shall notify the User what data processing shall occur and will ensure that the Users are provided with privacy information concerning the processing of their personal data. Privacy notices shall provide all the necessary information as required by the applicable law (either on a EU or on a national level).

13. Disclaimer

TO THE FULLEST EXTENT PERMITTED BY APPLICABLE LAW AND EXCEPT AS OTHERWISE SPECIFIED IN A WRITING BY THE COMPANY, (A) THE TOKENS ARE SOLD ON AN "AS IS" AND "AS AVAILABLE" BASIS WITHOUT WARRANTIES OF ANY KIND, AND THE COMPANY EXPRESSLY DISCLAIMS ALL IMPLIED WARRANTIES AS TO THE TOKENS, INCLUDING, WITHOUT LIMITATION, IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, PARTICULAR LEGAL TREATMENT, TITLE AND NON-INFRINGEMENT, (B) THE COMPANY DOES NOT REPRESENT OR WARRANT THAT THE TOKENS ARE RELIABLE, CURRENT OR ERROR-FREE, MEET YOUR REQUIREMENTS, OR THAT DEFECTS IN THE TOKENS WILL BE CORRECTED, AND (C) THE COMPANY CANNOT AND DOES NOT REPRESENT OR WARRANT THAT THE SALE TOKENS OR THE DELIVERY MECHANISM FOR TOKENS ARE FREE OF VIRUSES OR OTHER HARMFUL COMPONENTS. THE BUYER ACCEPTS, AGREES TO AND ACKNOWLEDGES THE SAME

14. Limitations of Liability

IN NO EVENT SHALL THE COMPANY, ITS AFFILIATES AND SERVICE PROVIDERS, OR ANY OF THEIR RESPECTIVE OFFICERS, DIRECTORS, AGENTS, JOINT VENTURERS, EMPLOYEES OR REPRESENTATIVES, BE LIABLE FOR LOST PROFITS OR ANY SPECIAL, INCIDENTAL OR CONSEQUENTIAL DAMAGES ARISING OUT OF OR IN CONNECTION WITH THE WARRANIES AND REPRESENTATIONS OF THE BUYER UNDER CLAUSE 6 ABOVE, THE TOKENS, THE PLATFORM, THE COMPANY SERVICES, OR THIS AGREEMENT (HOWEVER ARISING, INCLUDING NEGLIGENCE)

15. Indemnification

User agrees to indemnify and hold the Company, its affiliates and Service Providers, and each of their respective officers, directors, agents, joint venturers, employees and representatives, free from any claim or demand (including attorneys' fees and any fines, fees or penalties imposed by any regulatory authority) arising out of or related to (i) User's breach of this Agreement, (ii) User's use of the Tokens (iii) User's use of Platform and/or the Marketplace and/or the Company's services, or (iii) User's violation of any law, rule or regulation, or the rights of any third party.

16. Miscellaneous

16.1. Unless otherwise stated herein, these Terms only govern your purchase of GoMT Tokens from the Company during the Token Sale Process.

16.2. No other document or communication may modify or add any additional obligations or covenants to the Company beyond those set forth in this document and the Smart Contract System.

16.3. The User agrees that if any portion of these Terms is found illegal or unenforceable, in whole or in part, such provision shall, as to such jurisdiction, be ineffective solely to the extent of such determination of invalidity or unenforceability without affecting the validity or enforceability thereof in any other manner or jurisdiction and without affecting the remaining provisions of the Terms, which shall continue to be in full force and effect.

16.4. The Company shall have the right at any time without a reason to unilaterally cancel the sale of the Tokens with immediate effect and refund the User if the User has breached any of User's warrants or representations hereunder or if the User occurs to be US, China, South Korea or Singapore person by residency or citizenship, or if the Company in its sole discretion finds appropriate to do so.

16.5. These Terms govern the purchase, allocation, ownership and use of GoMT and supersede any public statements about the GoMT Token Sale and/or the Project made by anyone in the past, present and future.

16.6. Any notice required or permitted by these Terms will be deemed sufficient when delivered personally or by courier to the relevant address, or sent by email to the email address provided initially by the User.

16.7. The Company shall have the right to modify these Terms by providing you written notice of such modification, if the Company reasonably believes that such amendment or modification is necessary to comply with changes in applicable laws or regulations or the regulatory

environment or in case of strategical necessity. The Company shall deliver such written notice to the email address you initially provided.

16.8. In the event of a Disruption Event, the Company shall have the right to suspend the Token Sale. If the Company elects to suspend the Token Sale, the Company will publicly announce the suspension as soon as reasonably practicable and, prior to resuming the Token Sale, the Company will announce the resumption publicly as soon as reasonably practicable. A "Disruption Event" means (i) any event or occurrence that causes a disruption in the functionality of any blockchain networks where such disruption has a material adverse effect on the processing time for the crypto-asset network transactions, or (ii) a change in the price of the payment instruments as described in art. 3. of twenty percent (20%) or more in any twenty-four (24) hour period, or (iii) any failure by the User to provide to the Company any information required by the Company that may be necessary for the allocation of the Tokens, or (iv) any hack or other malicious attack against the dashboard, the Tokens, Smart Contract System or the Ecosystem. In case of suspension due to a Disruption Event the Company shall not be held responsible or liable for any breach of any of the Company's undertakings hereunder.

16.9. This Agreement shall be governed by and construed in accordance with the Bulgarian laws, without regard to conflict of law rules or principles that would cause the application of the laws of any other jurisdiction. The relevant court in Sofia, Bulgaria shall have sole jurisdiction with respect to any dispute arising out of or in connection with this agreement.

These GoMeat Token Terms of Sale were legally adopted by a Decision of the Managing Director of GoMeat Services Ltd. Dated 08.08.2021.

Managing director:

Sayed Hamedullah Quadri

I, the User, have read and I hereby accept all the terms and conditions set here above.