

# SuperPOS System

## Complete Demo & Tutorial Guide

Comprehensive Point-of-Sale Solution  
with Inventory Management, Reporting & Multi-Store Support

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# 1. Introduction & System Overview

SuperPOS is a comprehensive, full-featured Point-of-Sale system designed for supermarkets and retail stores. Built with Next.js 14, TypeScript, and PostgreSQL, it offers both web-based and desktop application support with full offline capabilities.

## Key Features:

- ✓ Complete POS system with barcode scanning
- ✓ Real-time inventory management
- ✓ Comprehensive reporting (Sales, Inventory, Financial, Products, Cashier)
- ✓ Multi-store support with centralized management
- ✓ Role-based access control (ADMIN, MANAGER, CASHIER, INVENTORY\_CLERK)
- ✓ Excel import/export for bulk operations
- ✓ PDF receipt generation and printing
- ✓ Offline-first Progressive Web App (PWA)
- ✓ Multi-currency support (KSh, USD, EUR, etc.)
- ✓ Customer & supplier management
- ✓ Purchase order tracking
- ✓ Returns processing
- ✓ Stock adjustment and transfer workflows

## Technology Stack:

- Frontend: Next.js 14, React, TypeScript, Tailwind CSS
- Backend: Next.js API Routes, NextAuth.js
- Database: PostgreSQL with Prisma ORM
- UI Components: shadcn/ui, Radix UI
- Reports: XLSX (Excel), jsPDF (PDF)
- Desktop: Electron with electron-builder
- Deployment: Abacus.AI platform, GitHub Actions CI/CD

## 2. Authentication & Login

The system uses secure session-based authentication with NextAuth.js. Users must log in with their credentials to access the application. Different roles have different permissions and access levels.

### Default User Accounts:

Role	Email	Password	Permissions
ADMIN	admin@pos.com	admin123	Full system access
MANAGER	manager@pos.com	manager123	All operations except user management
CASHIER	cashier@pos.com	cashier123	POS, sales, customer management
INVENTORY_CLERK	clerk@pos.com	clerk123	Inventory & stock management

### **3. Point of Sale (POS) System**

The POS system is the core of SuperPOS, designed for fast and efficient transaction processing. It supports barcode scanning, quick product search, and multiple payment methods.

#### **3.1 Product Search & Cart Management**

- Search products by name or barcode
- Add/remove items from cart
- Adjust quantities with +/- buttons
- Real-time price calculation
- View product images and details
- Filter by category
- Cart summary with item count and total
- Clear cart option

#### **3.2 Payment Processing**

- Cash payment with automatic change calculation
- Card payment support
- Quick amount buttons for common denominations
- Custom amount entry
- Real-time change display
- Payment validation
- Transaction confirmation

#### **3.3 Receipt Generation**

After successful payment, the system automatically generates a receipt with: • Unique receipt number • Transaction date and time • Store information • Cashier details • Itemized purchase list with quantities and prices • Payment method and amount paid • Change given • Subtotal, tax (if applicable), and total • Option to print or download as PDF

## 4. Dashboard & Analytics

The dashboard provides a comprehensive overview of your business performance with real-time metrics, sales trends, and critical alerts.

### 4.1 Key Performance Metrics

- Total Sales (Today/Week/Month)
- Transaction Count
- Average Transaction Value
- Low Stock Item Count
- Revenue trends over time
- Period comparison (day-over-day, week-over-week)

### 4.2 Sales Trends

Interactive chart showing sales trends over the selected time period. Visualize daily, weekly, or monthly sales patterns to identify peak periods and make informed business decisions.

### 4.3 Top Products & Low Stock Alerts

- Top Selling Products: View your best-performing products with sales quantity and revenue
- Low Stock Alerts: Immediate visibility of products that need reordering
- Minimum stock level indicators
- Quick access to restock functionality

## 5. Product Management

Comprehensive product management with support for individual product creation, bulk import via Excel, and detailed product tracking.

### 5.1 Product Features

- Product images (upload or URL)
- Automatic barcode generation (EAN-13 format)
- Category assignment
- Cost and selling price tracking
- Stock quantity management
- Minimum stock level alerts
- SKU/barcode management
- Product descriptions
- Store-specific inventory
- Product search and filtering

### 5.2 Excel Import Feature

Bulk import products or restock inventory using Excel files: **Import Modes:** • New Products: Create multiple products at once • Restock: Update quantities for existing products by barcode **Required Fields:** • Barcode (unique identifier) • Product Name • Category • Cost Price • Selling Price • Stock Quantity • Minimum Stock Level The system automatically creates categories if they don't exist and validates all data before import.

## 6. Inventory Management

Complete inventory control with stock adjustments, transfers between stores, and detailed history tracking.

### 6.1 Stock Adjustments

- **Restock:** Add inventory from purchase orders or supplier deliveries
- **Correction:** Fix discrepancies found during inventory counts
- **Damaged:** Record damaged goods that cannot be sold
- **Expired:** Remove expired products from inventory
- **Lost/Shrinkage:** Account for theft, loss, or unexplained shrinkage
- **Returned:** Add back items returned by customers

### 6.2 Stock Transfers

Transfer inventory between stores in your chain: • Select source and destination stores • Choose products and quantities to transfer • Track transfer status (Pending, In Transit, Completed, Cancelled) • Automatic inventory adjustment on completion • Transfer history and audit trail

### 6.3 Inventory History

Complete audit trail of all inventory movements: • Date and time stamps • User attribution (who made the change) • Adjustment type • Before and after quantities • Reference numbers for tracking • Reason/notes for adjustments • Search and filter capabilities • Export to Excel for analysis

## 7. Reports & Analytics

Comprehensive reporting suite with 5 report types, all exportable to Excel and PDF formats.

### 7.1 Sales Reports

- Total revenue by period
- Transaction count and averages
- Payment method breakdown (Cash vs Card)
- Recent transactions with receipt numbers
- Cashier attribution
- Date range filtering
- Group by Day/Week/Month

### 7.2 Inventory Reports

- Total products in inventory
- Total stock value
- Low stock items (highlighted)
- Out of stock items
- Stock by category
- Reorder level alerts
- Product valuation

### 7.3 Product Performance Reports

- Best-selling products
- Revenue by product
- Quantity sold
- Profit margins
- Category analysis
- Sales velocity
- Inventory turnover rates

### 7.4 Financial Reports

- Revenue vs Cost analysis
- Profit margins by product
- Total profit calculations
- Payment method revenue
- Tax calculations (if applicable)
- Period-over-period comparison
- Financial summaries

### 7.5 Cashier Performance Reports

- Sales by cashier
- Transaction count per user
- Average transaction values
- Working hours analysis
- Performance metrics
- Error rates (if tracked)
- Productivity indicators

### 7.6 Excel & PDF Export

All reports can be exported in two formats: • **Excel (.xlsx)**: For further analysis, pivot tables, and data manipulation • **PDF**: For printing, sharing, and formal documentation Exports include all visible data, applied filters, and summary statistics.

## 8. User Management

Role-based access control (RBAC) system with four distinct roles and granular permissions.

### 8.1 User Roles & Permissions

Role	Key Permissions
ADMIN	Full system access, user management, settings, all reports
MANAGER	All operations, reports, inventory, cannot manage users
CASHIER	POS transactions, customer management, view sales
INVENTORY_CLERK	Stock management, inventory adjustments, transfers

### 8.2 User Administration (ADMIN Only)

- Add new users with email and password
- Assign roles and permissions
- Store-specific or multi-store access
- Enable/disable user accounts
- Reset passwords
- View user activity logs
- Track user creation dates
- Manage user status (Active/Inactive)

## 9. Settings & Configuration

### 9.1 Database Settings

The system supports two database configuration modes: **Cloud Database (Default):** • Hosted on Abacus.AI infrastructure • Automatic backups and maintenance • Optimized for web deployment • Multi-store synchronization • Connection status monitoring **Local Database (Desktop App):** • PostgreSQL running on local machine • Full offline capability • Complete data ownership • Manual backup responsibility • Setup instructions provided in the interface • Connection testing tools

### 9.2 Multi-Store Setup

For businesses with multiple locations: • Create stores with unique names and identifiers • Assign users to specific stores or all stores • Store-specific inventory tracking • Inter-store transfers • Consolidated reporting across all stores • Store selection dropdown in header • Store-filtered dashboards and reports

## 10. Advanced Features

### 10.1 Offline Support (PWA)

SuperPOS is a Progressive Web App (PWA) with full offline capabilities:

- **Install on Desktop:** One-click installation from browser
- **Offline Transactions:** Continue selling even without internet
- **IndexedDB Storage:** Local data persistence
- **Background Sync:** Automatic sync when connection restored
- **Service Worker:** Caches assets for fast offline access
- **Sync Status Indicator:** Shows connection and sync state
- **Queue Management:** Queues offline transactions for later sync
- **Conflict Resolution:** Handles sync conflicts intelligently

### 10.2 Barcode Scanning

Built-in barcode scanning support with multiple format recognition:

**Supported Formats:**

- EAN-13 (European Article Number)
- EAN-8
- UPC-A (Universal Product Code)
- UPC-E
- Code 128
- Code 39
- Code 93
- Codabar
- ITF (Interleaved 2 of 5)
- QR Code
- Data Matrix
- Aztec
- PDF417

**Features:**

- Camera-based scanning (desktop and mobile)
- USB barcode scanner support
- Manual barcode entry
- Barcode validation
- Automatic product lookup
- Print barcode labels (60x40mm thermal format)

### 10.3 Multi-Currency Support

The system supports multiple currencies with real-time selection:

**Supported Currencies:**

- KSh (Kenyan Shilling) - Default
- USD (US Dollar)
- EUR (Euro)
- GBP (British Pound)
- And more...

**Features:**

- Currency selector in header
- Real-time price conversion display
- Receipt currency formatting
- Report currency consistency
- Per-transaction currency locking

# Best Practices & Usage Tips

## Daily Operations:

- Start each day by reviewing low stock alerts on the Dashboard
- Ensure all cashiers log in with their own credentials for accountability
- Use the POS keyboard shortcuts (F1-F5) for faster transactions
- Print or download end-of-day reports for record-keeping

## Inventory Management:

- Conduct regular inventory counts and use 'Correction' adjustments
- Set appropriate minimum stock levels to avoid stockouts
- Use Excel import for bulk restocking from supplier deliveries
- Document all adjustments with clear reasons in the notes field

## Reporting:

- Generate reports weekly for trend analysis
- Export reports to Excel for deeper analysis and sharing
- Compare period-over-period to identify growth opportunities
- Review cashier performance reports for training needs

## Security:

- Change default passwords immediately after first login
- Disable user accounts when employees leave
- Regularly review user activity logs (ADMIN)
- Use strong passwords and enable two-factor authentication if available

## Data Management:

- Regularly backup your database (especially for local setups)
- Archive old transaction data periodically

- Monitor database connection status (shown in header)
- Test cloud sync regularly if using offline mode

## Troubleshooting Common Issues

**Issue:** Cannot log in

**Solution:** Verify credentials match default accounts. Check if account is active. Clear browser cache and cookies.

**Issue:** Products not showing in POS

**Solution:** Ensure products have stock > 0. Check store filter - products must belong to selected store. Verify product is not archived.

**Issue:** Barcode scanner not working

**Solution:** Grant camera permissions in browser. For USB scanners, ensure proper driver installation. Verify barcode format is supported.

**Issue:** Reports showing incorrect data

**Solution:** Check date range filters. Verify store selection. Ensure transactions completed successfully. Clear cache and regenerate report.

**Issue:** Excel import failing

**Solution:** Verify Excel file format (.xlsx). Check required columns exist. Ensure barcode uniqueness. Review error messages for specific issues.

**Issue:** Offline sync not working

**Solution:** Check internet connection. Verify sync status indicator. Clear service worker cache. Manually trigger sync from settings.

**Issue:** Payment processing stuck

**Solution:** Verify cart is not empty. Check payment amount >= total. Ensure payment method selected. Refresh page if modal unresponsive.

**Issue:** Database connection error

**Solution:** For cloud: Check internet connection. For local: Verify PostgreSQL running. Test connection in Settings > Database. Review connection string.

# Support & Additional Resources

## Documentation & Guides:

- Desktop Build Guide: DESKTOP\_BUILD\_GUIDE.md (in project root)
- GitHub Repository: <https://github.com/GodfreyNjoro/supermarket-pos-system>
- Live Demo: <https://superpos.abacusai.app>
- API Documentation: /api endpoints documented in code
- Database Schema: prisma/schema.prisma

## Technical Support:

For technical issues, feature requests, or bug reports: • GitHub Issues: Create an issue on the repository • Email: [support@superpos.example.com](mailto:support@superpos.example.com) • Documentation: Refer to README.md and inline code comments

## System Requirements:

### Web Version:

- Modern web browser (Chrome, Firefox, Safari, Edge)
- JavaScript enabled
- Minimum 1024x768 screen resolution
- Stable internet connection (for cloud mode)

### Desktop Version:

- Windows 10/11 (64-bit)
- macOS 10.15+ (Catalina or later)
- Linux (Ubuntu 20.04+ or equivalent)
- 4GB RAM minimum (8GB recommended)
- 500MB available disk space
- PostgreSQL 12+ (for local database mode)

### Mobile:

- iOS 13+ or Android 8+
- Modern mobile browser
- Camera (for barcode scanning)
- Progressive Web App support

## Conclusion

SuperPOS provides a comprehensive, modern solution for retail point-of-sale operations with advanced inventory management, reporting, and multi-store capabilities. Its offline-first architecture ensures business continuity even without internet connectivity, while the intuitive interface minimizes training time and maximizes productivity.

### Key Takeaways:

- ✓ Full-featured POS with fast transaction processing
- ✓ Comprehensive inventory control with audit trails
- ✓ Five report types with Excel/PDF export
- ✓ Role-based security for team accountability
- ✓ Offline capability for uninterrupted operations
- ✓ Multi-store support for growing businesses
- ✓ Modern web technologies with desktop deployment option
- ✓ Automatic barcode generation and scanning
- ✓ Multi-currency support for diverse markets
- ✓ Extensible architecture for custom integrations

Thank you for choosing SuperPOS. We hope this comprehensive guide helps you maximize the value of the system for your business operations.