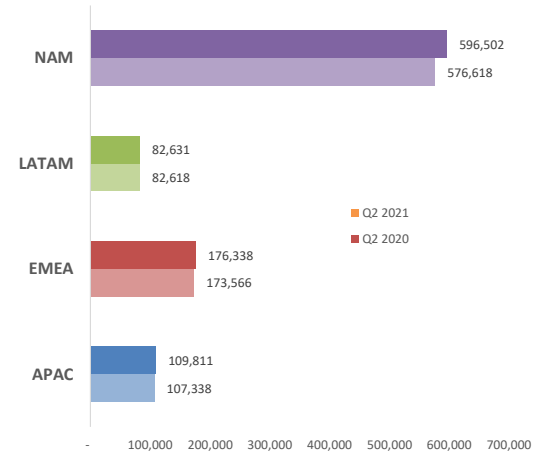
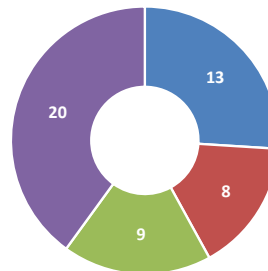
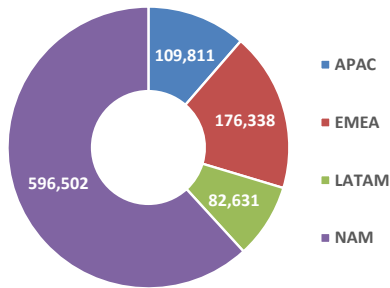


Q2 2021 WIDGET INC. OVERVIEW

ALL DATA AS OF 20/6/2021

Q2 VOLUME		
965K		
PRIOR YEAR	% CHANGE	
940K	2.7%	

Q2 CUSTOMERS		
50		
PRIOR YEAR	% CHANGE	
50	0%	



VOLUME						
REGIONS	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021
APAC	95,736	107,338	69,198	80,144	99,778	109,811
EMEA	147,852	173,566	103,536	129,264	150,204	176,338
LATAM	69,053	82,618	50,574	65,121	75,265	82,631
NAM	509,419	576,618	363,694	432,034	530,019	596,502
Grand Total	822,060	940,140	587,002	706,563	855,266	965,282

CUSTOMERS						
REGIONS	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021
APAC	13	13	14	14	14	13
EMEA	8	8	8	8	8	8
LATAM	10	10	11	11	11	9
NAM	18	19	19	20	20	20
Grand Total	49	50	52	53	53	50

AVERAGE VOLUME PER CUSTOMER						
REGIONS	Q1 2020	Q2 2020	Q3 2020	Q4 2020	Q1 2021	Q2 2021
APAC	7,364	8,257	4,943	5,725	7,127	8,447
EMEA	18,482	21,696	12,942	16,158	18,776	22,042
LATAM	6,905	8,262	4,598	5,920	6,842	9,181
NAM	28,301	30,348	19,142	21,602	26,501	29,825
Grand Total	16,777	18,803	11,289	13,331	16,137	19,306

Q1 YOY	
#	%
4,042	4.2%
2,352	1.6%
6,212	9.0%
20,600	4.0%
33,206	4.0%

Q2 YOY	
#	%
2,473	2.3%
2,772	1.6%
13	0.0%
19,884	3.4%
25,142	2.7%

H1 YOY	
#	%
6,515	3.2%
5,124	1.6%
6,225	4.1%
40,484	3.7%
58,348	2.7%

Q1 YOY	
#	%
1	7.7%
-	0.0%
1	10.0%
2	11.1%
4	8.2%

Q2 YOY	
#	%
-	0.0%
-	0.0%
1	5.3%
-	0.0%

H1 YOY	
#	%
1	3.8%
-	0.0%
-	0.0%
3	8.1%
4	2.7%

Q1 YOY	
#	%
237	(3.2%)
294	1.6%
63	(0.9%)
1,800	(6.4%)
640	(3.8%)

Q2 YOY	
#	%
190	2.3%
347	1.6%
919	11.1%
523	(1.7%)
503	2.7%

H1 YOY	
#	%
47	(0.3%)
641	1.6%
856	5.6%
2,323	(4.0%)
874	2.7%

KEY FINDINGS

Q2 YOY GROWTH SLOWED FROM Q1 GROWTH OF 4% DOWN TO 2.7 OR APROXIMATLY 13K IN VOLUME PRIMARILY DRIVEN BY 7K VOLUME OR 55% OF DECLINE FROM LOST OF 2 CUSTOMERS IN LATAM DRIVING OVERALL GROWTH FOR THE REGION FROM 9% IN Q1 TO FLAT IN Q2 YOY SAME STORE SALES SLOWER THAN EXPECTED IN Q2 VS Q1 YOY COMPRISING MAJORITY OF REMAINING VARIANCE NAM CLIENT ONBOARDING IN Q2 2020 ANNIVERSARIED IN 2021, SLOWING PERCIEVED GROWTH