



Sri Meenakshi Govt.Arts College for Women (A),
Madurai - 625 002



Department of Physics

Naan Mudhalvan Scheme

Domain : Sales Force Associate

Project Tile : Build an employee travel approval applications for corporates

Submitted by

TEAM 2

Team I'd : NM2023TMID05122

Team Lead : Ms. Gokul dharshini.M

Team Member 1 : Ms. Harini.G

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Team Member 3 : Ms. Grasy.y

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April, 22 – 2023

PROJECT REPORT TEMPLATE

1 INTRODUCTION

1.1 Overview

'BUILD EMPLOYEE TRAVEL APPROVAL APPLICATION FOR CORPORATES' helps in sending your travel approval request to your manager in place of emails.

1.2 Purpose

The project aim is to provide real-time knowledge for all the students who have basic knowledge of salesforce and looking for a real-time project. this project will also help to those professionals who are in cross-technology and wanted to switch to salesforce with the help of this project they will gain knowledge and can include into their resume as well.

2 Problem Definition & Design Thinking

2.1 Empathy Map

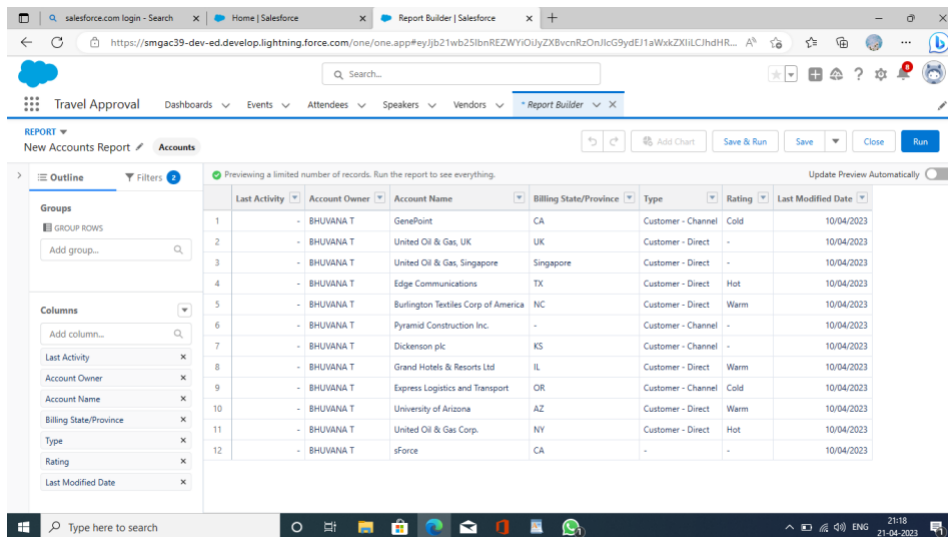
| OBJECT NAME | FIELDS IN THE OBJECT | |
|----------------------------------------------------------------------|-----------------------------|-------------------------------|
| obj1 a)Travel Approval Field b)Travel Approval | Field label | Data type |
| | Travel Approval Field | Master-Detail Relationship |
| | Travel Approval | Auto Number |
| | | |
| obj2 | Field label | Data Type |
| | Expense Item | Picklist |
| | Amount | Currency |
| | | |

| | | |
|-------------------------------------------------------------------------------|------------------------------|---------------------|
| c)Expense Item | | |
| d)Fields&Relationship | | |
| OBJECT NAME | FIELDS IN THE OBJECT | |
| Obj 3 E)Travel Approval Object F)Total Expenses | Field label | Data type |
| | Travel Approval Object | Roll-Up- Summary |
| | Total Expenses | SUM |
| | | |
| obj2 | Field label | Data Type |
| | Status indicator | Formula |
| | Total Expenses | SUM |

| | |
|------------------|----------|
| G)Travel | Approval |
| Object | |
| H)Total Expenses | |

3.2 Activity & Screenshot

REPORT



REPORT

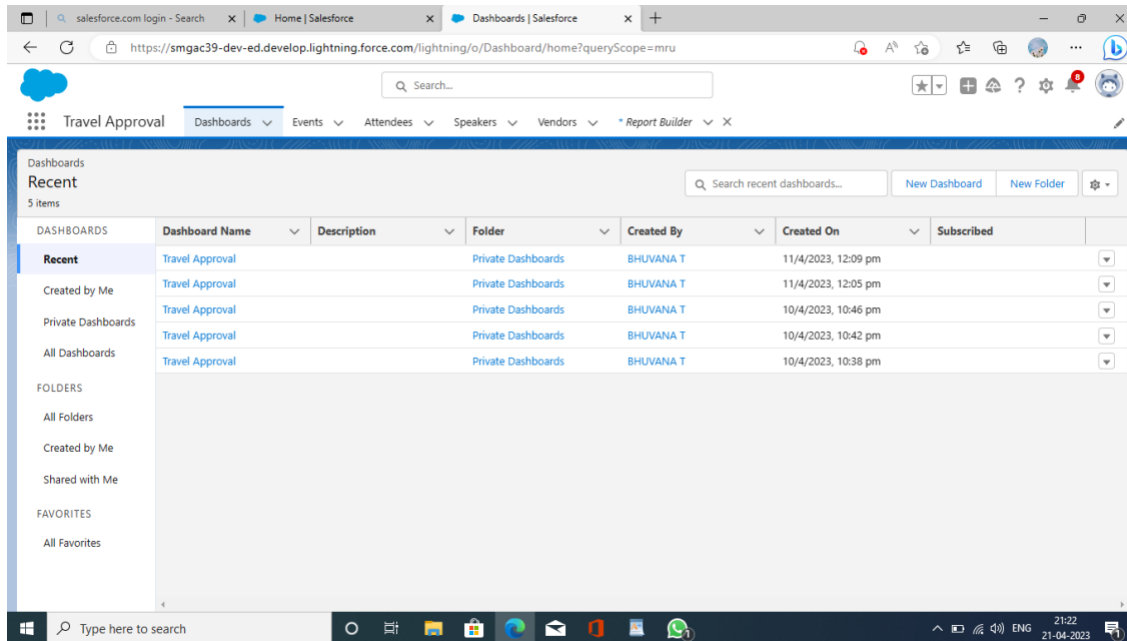
New Accounts Report

Previewing a limited number of records. Run the report to see everything.

| | Last Activity | Account Owner | Account Name | Billing State/Province | Type | Rating | Last Modified Date |
|----|---------------|---------------|-------------------------------------|------------------------|--------------------|--------|--------------------|
| 1 | | BHUVANA T | GenePoint | CA | Customer - Channel | Cold | 10/04/2023 |
| 2 | | BHUVANA T | United Oil & Gas, UK | UK | Customer - Direct | - | 10/04/2023 |
| 3 | | BHUVANA T | United Oil & Gas, Singapore | Singapore | Customer - Direct | - | 10/04/2023 |
| 4 | | BHUVANA T | Edge Communications | TX | Customer - Direct | Hot | 10/04/2023 |
| 5 | | BHUVANA T | Burlington Textiles Corp of America | NC | Customer - Direct | Warm | 10/04/2023 |
| 6 | | BHUVANA T | Pyramid Construction Inc. | - | Customer - Channel | - | 10/04/2023 |
| 7 | | BHUVANA T | Dickenson plc | KS | Customer - Channel | - | 10/04/2023 |
| 8 | | BHUVANA T | Grand Hotels & Resorts Ltd | IL | Customer - Direct | Warm | 10/04/2023 |
| 9 | | BHUVANA T | Express Logistics and Transport | OR | Customer - Channel | Cold | 10/04/2023 |
| 10 | | BHUVANA T | University of Arizona | AZ | Customer - Direct | Warm | 10/04/2023 |
| 11 | | BHUVANA T | United Oil & Gas Corp. | NY | Customer - Direct | Hot | 10/04/2023 |
| 12 | | BHUVANA T | sForce | CA | - | - | 10/04/2023 |

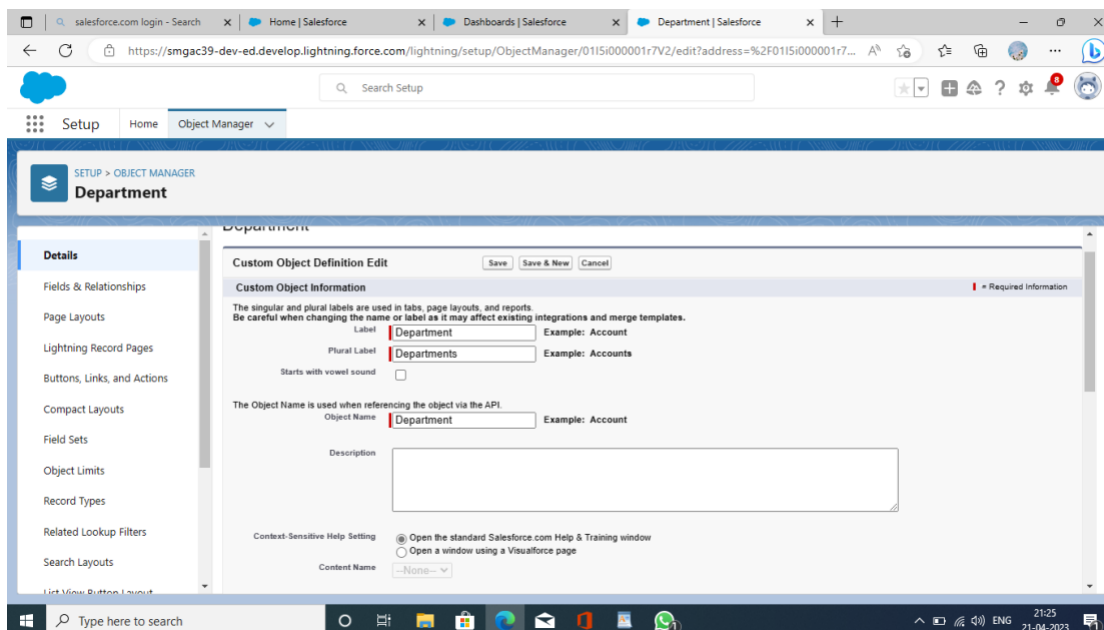
Description:

This form is used to collect the names and phone numbers of previous employers



Description:

we create a Travel Approval by using Dashboard



Description:

we create a objects like Department,Travel Approval object
xExpense item by using object manager

4 Trailhead Profile Public URL

Team Lead- <https://trailblazer.me/id/gokuldharsini06>

Team Member 1 -<https://trailblazer.me/id/gracyy8>

Team Member 2 -<https://trailblazer.me/id/hariniganesan18>

Team Member 3-

<https://trailblazar.me/id/bhuvanathiruppathi07>

5 ADVANTAGES & DISADVANTAGE

List of advantages and disadvantages of the proposed
solution

5.1 ADVANTAGES

- a. All actions you engage in
- b. Your travel locations

- c. The travel season that you will be touring
- d. Your physical health
- e. Any specific prescription medications you need

5.2 DISADVANTAGES

- a. Modifying your thoughts for personalized purposes
- b. Occurrence of war
- c. Pre-existing health concerns
- d. Harm by customs
- e. Self-induced sickness

6 APPLICATIONS

1.If your employees are traveling for work frequently, then a business travel request form is essential for your company , it gives you and finance managers an idea about the business trip and travel expenses.

2.It is a document where employees fill in their travel details like destination, travel costs, and purpose before going on a business trip.

3.This form ensures that travel within the company is feasible, and property managed

7 CONCLUSION

In conclusion,we can say that tourism is a very protective activity both for the tourist and the government.as they support each other simultaneously.also,the government should consider improving the conditions of the country as more and more number of tourist visit their country.

8 FUTURE SCOPE

It helps improve employee satisfaction and productivity to help a company achive their overall goals.

