

Hands on Introduction to IBM Data Science Experience



Power of data. Simplicity of
design. Speed of innovation.

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Jean Bright
Charles Morrison

Agenda

Overview of DSX, Watson Data Platform and Use Case (Wednesday Feb. 28, 2018)

3:00 PM - 4:00 PM	Introduction to IBM Data Science Experience and Watson Data Platform
4:00 PM - 5:00 PM	Overview of Use Case and Solution Approach

Hands-On DSX Labs (Thursday March 1, 2018)

9:00 AM - 10:30 AM	Lab 1 - Setting Up Your DSX Environment and Exploratory Data Analysis
10:30 AM - 12:00 PM	Lab 2 - Data Visualization with R Studio and Shiny
12:00 PM - 12:30 PM	Lunch
12:30 PM - 1:30 PM	Lab 3 - Building a Predictive Model with Watson Machine Learning
1:30 PM - 2:00 PM	Next steps regarding POC and project timeline

Participant Background

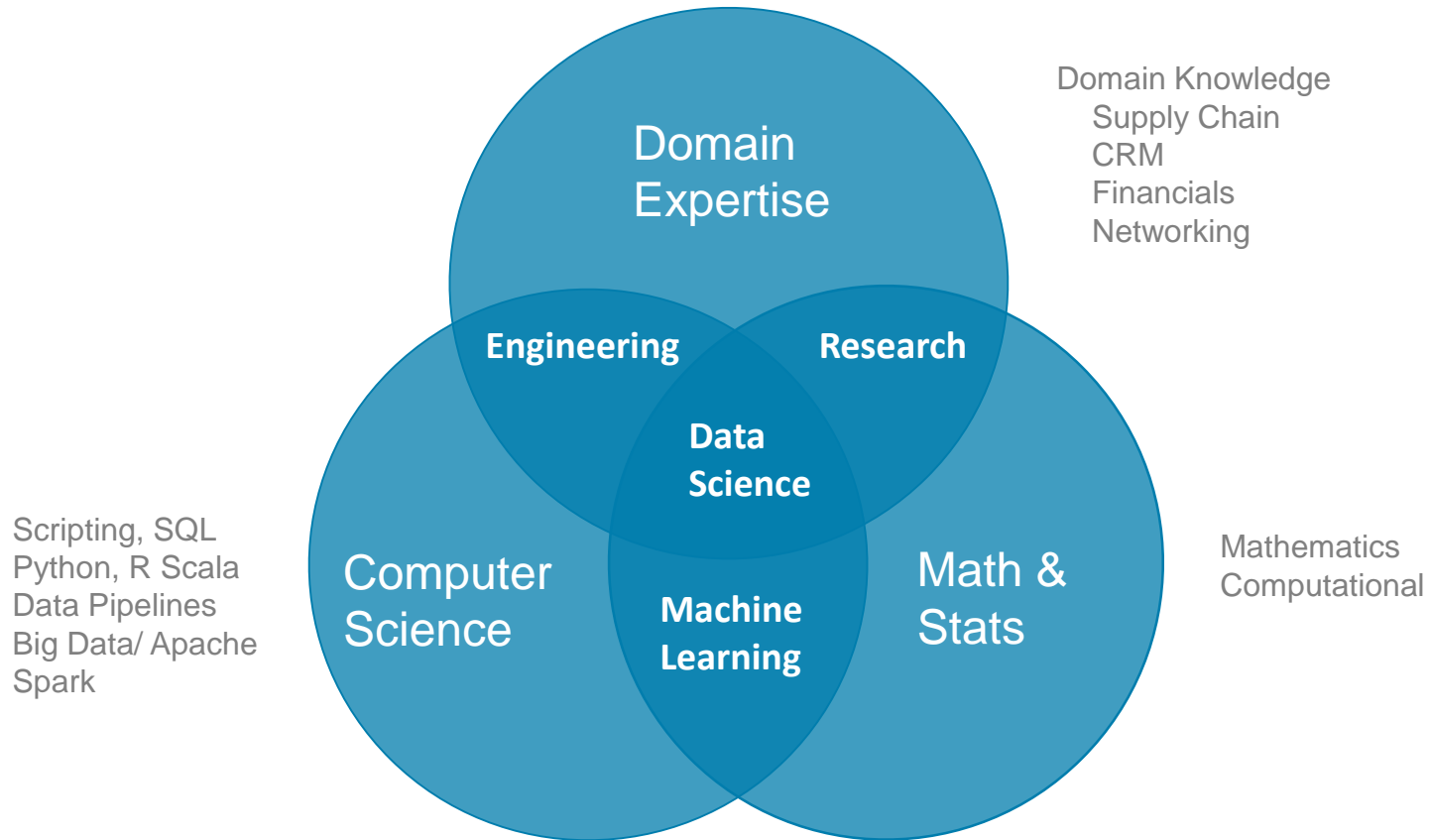
Open Source

- R/Python/Scala
- Jupyter Notebook
- Spark
- Hadoop

IBM

- Bluemix
- Data Science Experience
- Watson Machine Learning

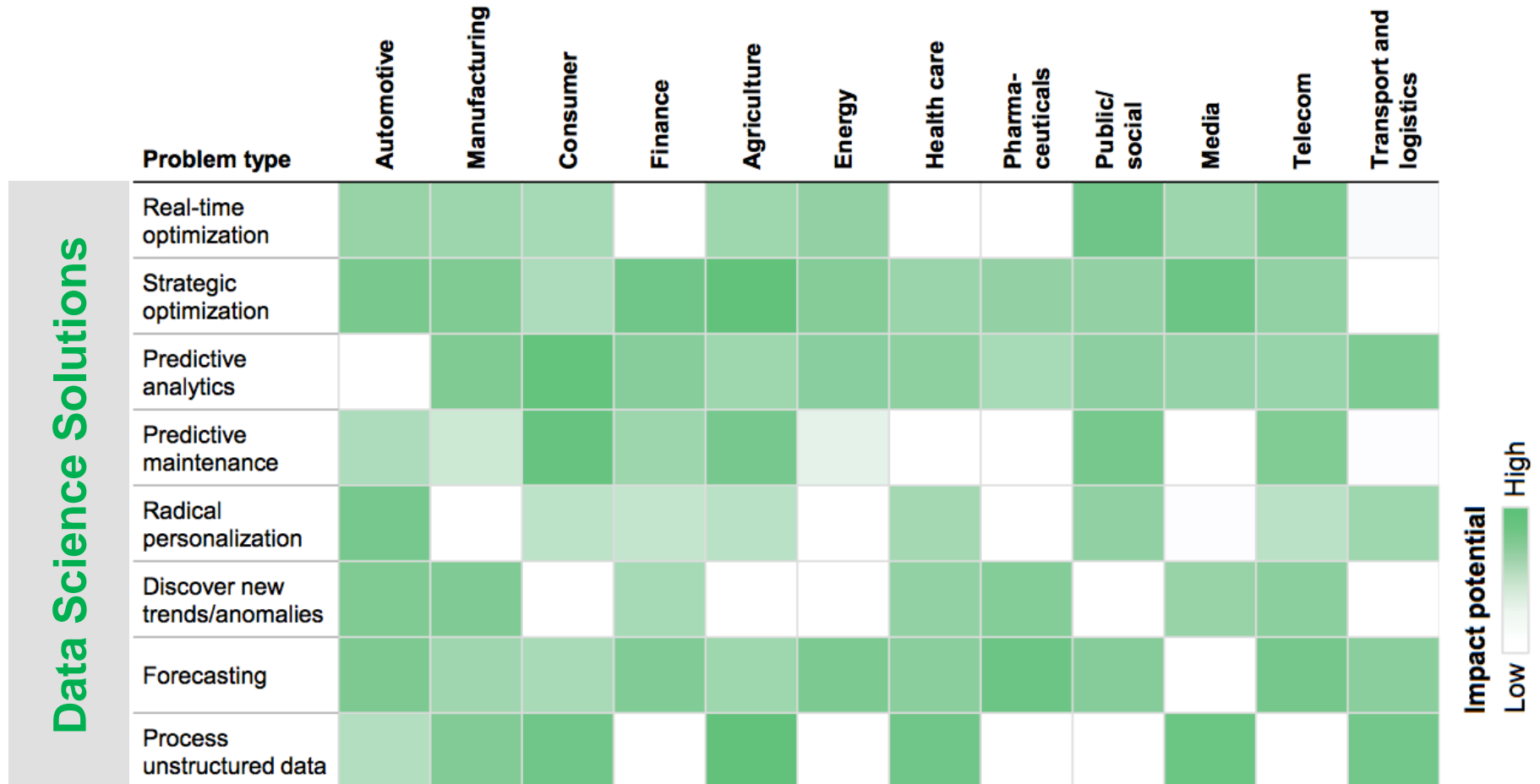
What is Data Science?



Data Science Projects Require Multiple Skills

Data Science Impact Across Industries and Use Cases

\$10s of Billions in each industry and use case



SOURCE: McKinsey Global Institute analysis

Challenges in delivering value with Data Science

Data

- Data resides in silos and difficult to access
- Detailed data was never stored
- Unstructured and external data wasn't considered

Skills

- Data Science skills are in low supply and high demand
- Nurturing new data professionals is challenging

Governance

- Self-service isn't a reality, if the data isn't secure
- Understanding lineage and getting to a system of truth

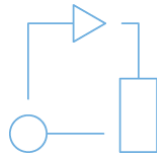
Infrastructure

- Need an environment that enables collaboration and deployment to production
- Discrete tools present barriers to progress

Watson Data Platform

IBM Watson Data Platform

Mission: Make Data Simple and Accessible to All



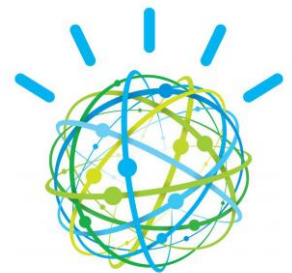
Platform.



Method.



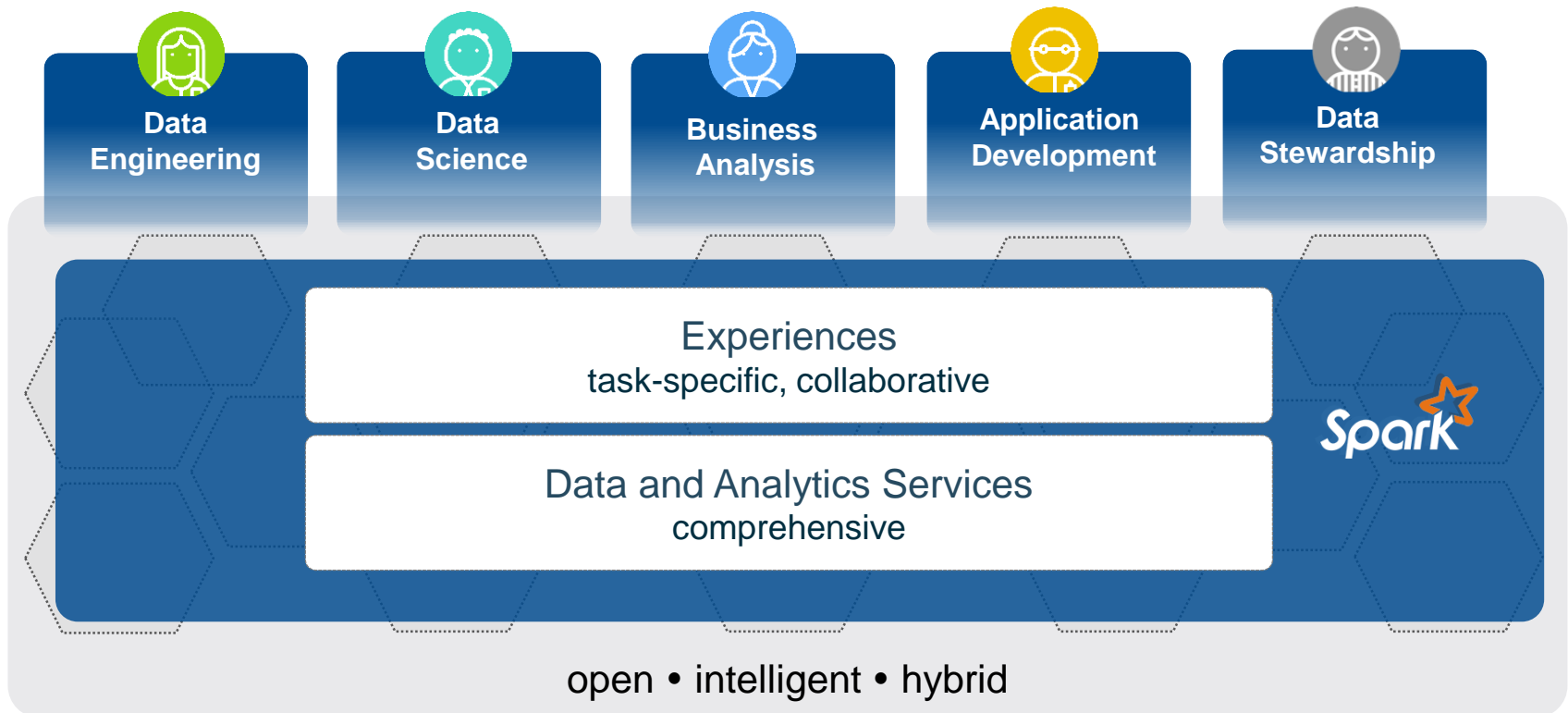
Ecosystem.



<http://ibm.co/makedatasimple>

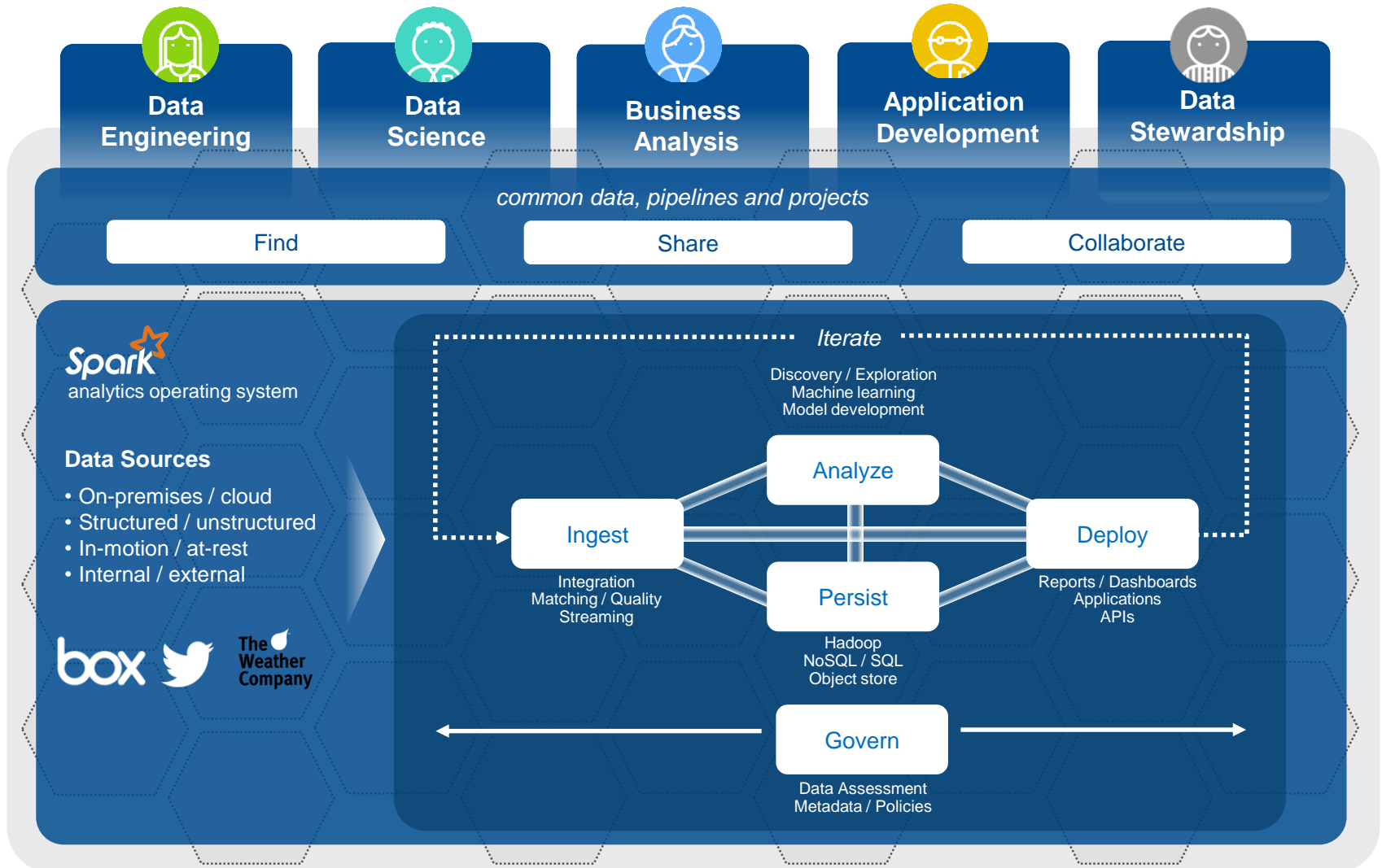
IBM Watson Data Platform

Experience New Ways To Put Data To Work



IBM Watson Data Platform

Connects Users to Data and Analytics

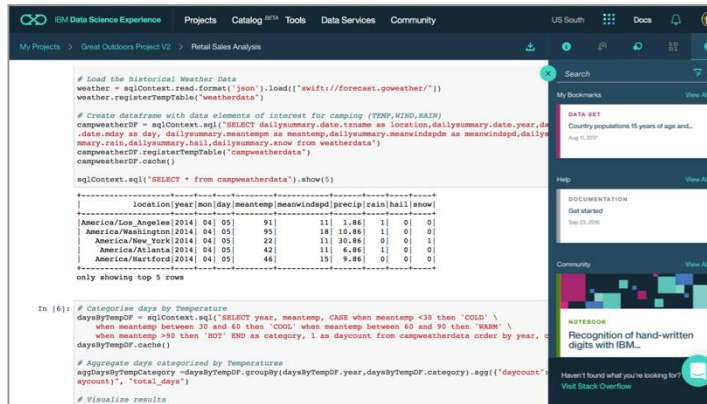


Data Science Experience



Data
Scientist

Brings together everything a Data Scientist needs to be successful



```
# Load the historical weather data
weather = eqContext.read.format('json').load('swift://forecast.goweather/')
weather.registerTempTable('weatherdata')

# Create dataset with data elements of interest for camping (TEMP, WIND, RAIN)
campweatherDF = eqContext.sql('SELECT dailysummary.date, time as location, dailysummary.date, time as day, dailysummary.meantemp as meantemp, dailysummary.meanwindsp as meanwindsp, dailysummary.rain, dailysummary.hail, dailysummary.snow from weatherdata')
campweatherDF.registerTempTable('campweatherdata')
campweatherDF.cache()

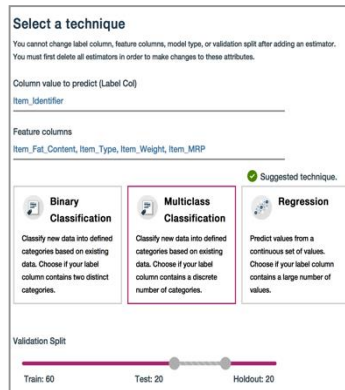
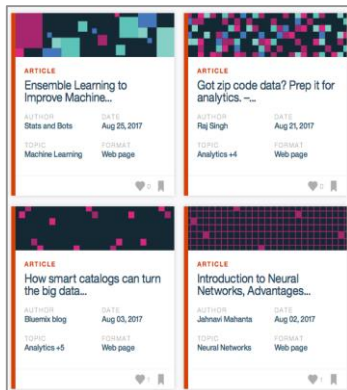
eqContext.sql('SELECT * from campweatherdata').show(5)

+-----+-----+-----+-----+-----+-----+
| location|year|mon|day|meantemp|meanwindsp|precip|rain|hail|snow|
+-----+-----+-----+-----+-----+-----+
| America/Tokyo|2014|04|05| 91| 11| 3.86| 1| 0| 0|
| America/Washington|2014|04|05| 95| 18| 10.86| 1| 0| 0|
| America/New York|2014|04|05| 22| 11| 30.86| 0| 0| 1|
| America/Atlanta|2014|04|05| 42| 11| 6.86| 1| 0| 0|
| America/Bartford|2014|04|05| 46| 15| 9.86| 0| 0| 0|
+-----+-----+-----+-----+-----+-----+
only showing top 5 rows

In [6]: # Categorize days by Temperature
daysByTempDF = eqContext.sql('SELECT year, meantemp, CASE WHEN meantemp < 30 THEN 'COLD' \
WHEN meantemp BETWEEN 30 AND 60 THEN 'COOL' WHEN meantemp BETWEEN 60 AND 90 THEN 'WARM' \
WHEN meantemp > 90 THEN 'HOT' END as category, 1 as daycount from campweatherdata order by year, dayByTempDF.cache()

# Aggregate days categorized by Temperatures
aggDaysByTempCategory = daysByTempDF.groupBy(daysByTempDF.year, daysByTempDF.category).agg('count' as 'count', 'sum' as 'sum')

# Visualize results
```



Learn

Built-in learning to get started or go the distance with advanced tutorials

Create

The best of open source and IBM value-add to create state-of-the-art data products

Collaborate

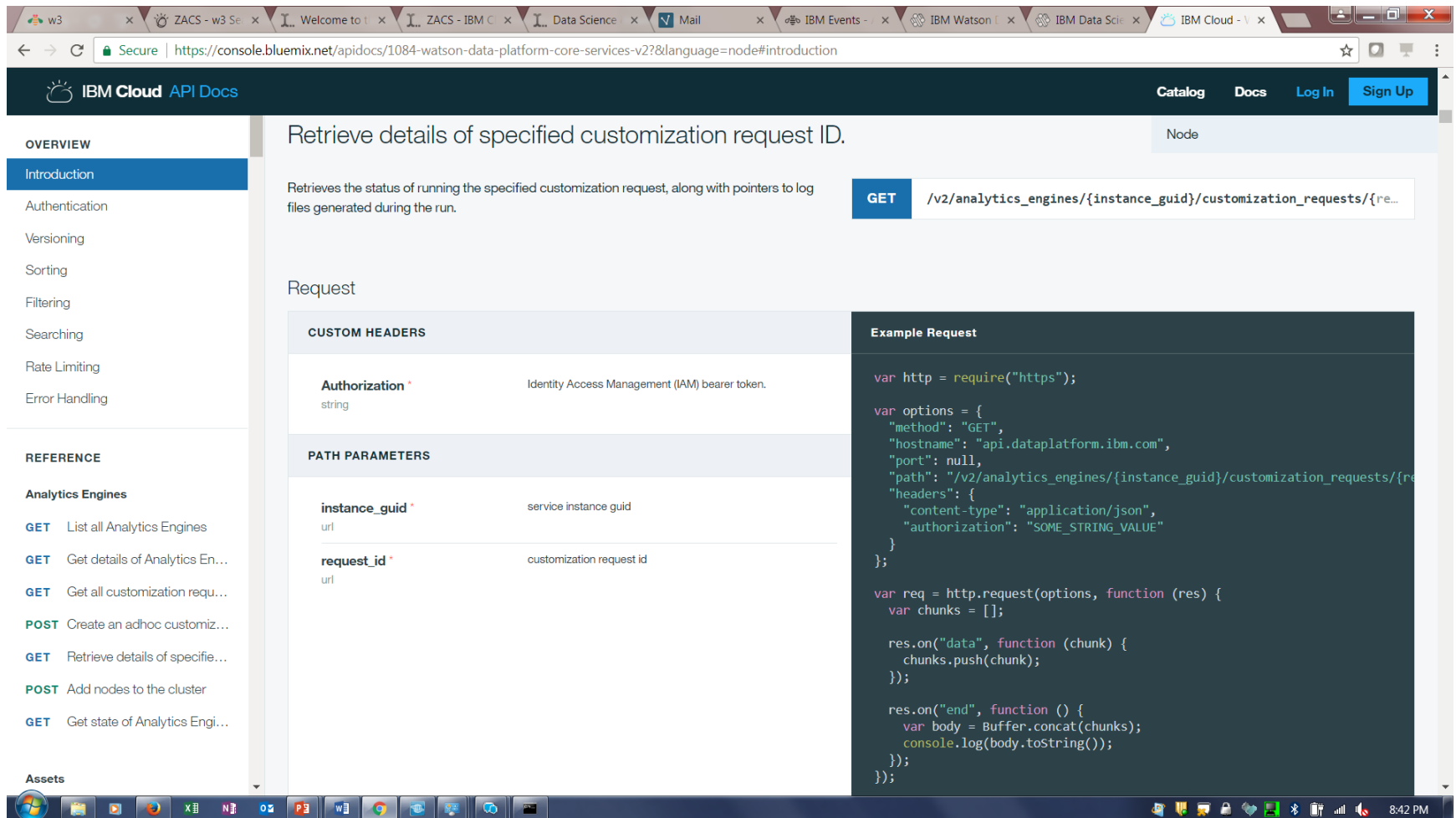
Data and Analytic assets are contained within projects which can be shared with other users.

IBM Cloud PaaS

Rich Platform and Service APIs for your developers



Application
Developer



The screenshot displays the IBM Cloud API Docs interface in a web browser. The address bar shows the URL: `https://console.bluemix.net/apidocs/1084-watson-data-platform-core-services-v2?&language=node#introduction`. The page title is "IBM Cloud API Docs". The left sidebar contains a navigation menu with sections: OVERVIEW, Introduction (selected), Authentication, Versioning, Sorting, Filtering, Searching, Rate Limiting, Error Handling, REFERENCE, Analytics Engines, and Assets. The main content area is titled "Retrieve details of specified customization request ID." and includes a description: "Retrieves the status of running the specified customization request, along with pointers to log files generated during the run." The "GET" method is highlighted, and the endpoint is shown as `/v2/analytics_engines/{instance_guid}/customization_requests/{request_id}`. Below the endpoint, there are sections for "CUSTOM HEADERS" (Authorization: Identity Access Management (IAM) bearer token), "PATH PARAMETERS" (instance_guid: service instance guid, request_id: customization request id), and "Example Request" (a Node.js code snippet for making an HTTP GET request).

Overview

- Introduction
- Authentication
- Versioning
- Sorting
- Filtering
- Searching
- Rate Limiting
- Error Handling

REFERENCE

- Analytics Engines
 - GET List all Analytics Engines
 - GET Get details of Analytics En...
 - GET Get all customization requ...
 - POST Create an adhoc customiz...
 - GET Retrieve details of specifi...
 - POST Add nodes to the cluster
 - GET Get state of Analytics Engi...

Assets

Retrieve details of specified customization request ID.

Node

Retrieves the status of running the specified customization request, along with pointers to log files generated during the run.

GET `/v2/analytics_engines/{instance_guid}/customization_requests/{request_id}`

Request

CUSTOM HEADERS	
Authorization * string	Identity Access Management (IAM) bearer token.

PATH PARAMETERS	
instance_guid * url	service instance guid
request_id * url	customization request id

Example Request

```
var http = require("https");

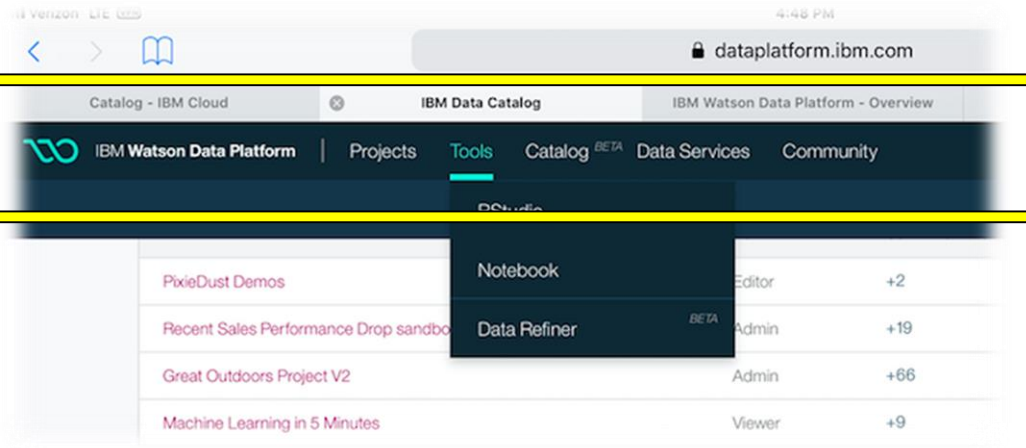
var options = {
  "method": "GET",
  "hostname": "api.dataplatform.ibm.com",
  "port": null,
  "path": "/v2/analytics_engines/{instance_guid}/customization_requests/{request_id}",
  "headers": {
    "content-type": "application/json",
    "authorization": "SOME_STRING_VALUE"
  }
};

var req = http.request(options, function (res) {
  var chunks = [];

  res.on("data", function (chunk) {
    chunks.push(chunk);
  });

  res.on("end", function () {
    var body = Buffer.concat(chunks);
    console.log(body.toString());
  });
});
```

Intelligent data fabric provides consistent platform experience



This fabric remains consistent throughout the Watson Data Platform experience – regardless if you are ingesting data, shaping data, building algorithms, deploying models and more...

How does WDP help fulfill the promise of your data?

Data

Puts every important data source at the fingertips of the teams that need it wherever resides

Governance

Enforces your policies without getting in the way of delivering insights

Skills

Makes the most of the data professionals you have and helps them grow and learn from each other as a team

Infrastructure

Delivers the foundation for your first data project through to the complete transformation of your business

Data Science Experience

Core Attributes of the Data Science Experience



IBM Data Science Experience

Community

- Find tutorials and datasets
- Read articles and papers
- Connect with Data Scientists
- Share comments
- Copy and share notebooks

Open Source

- Code in Scala/Python/R/SQL
- Jupyter Notebooks
- RStudio IDE and Shiny
- Apache Spark
- Your favorite libraries

IBM Added Value

- IBM Machine Learning
- SPSS Modeler Canvas
- Prescriptive Analytics - DOpnexcloud
- Projects and Version Control
- Managed Spark Service

Powered by IBM **Watson Data Platform**

DSX Architecture

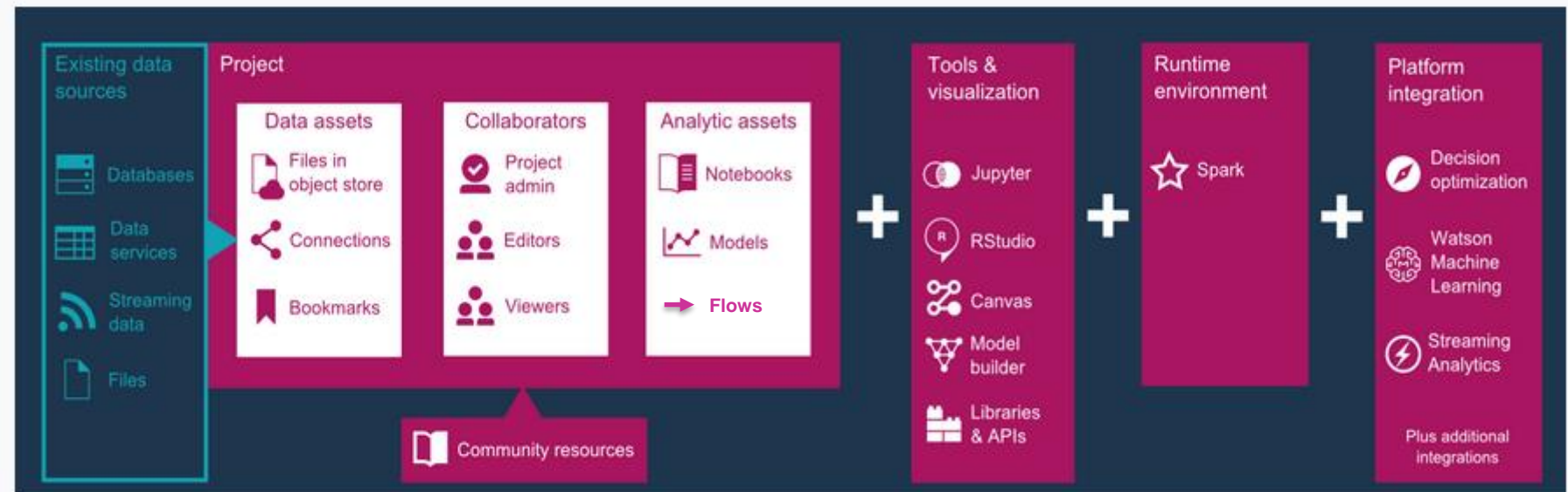
DSX architecture

Last updated: June 27, 2017

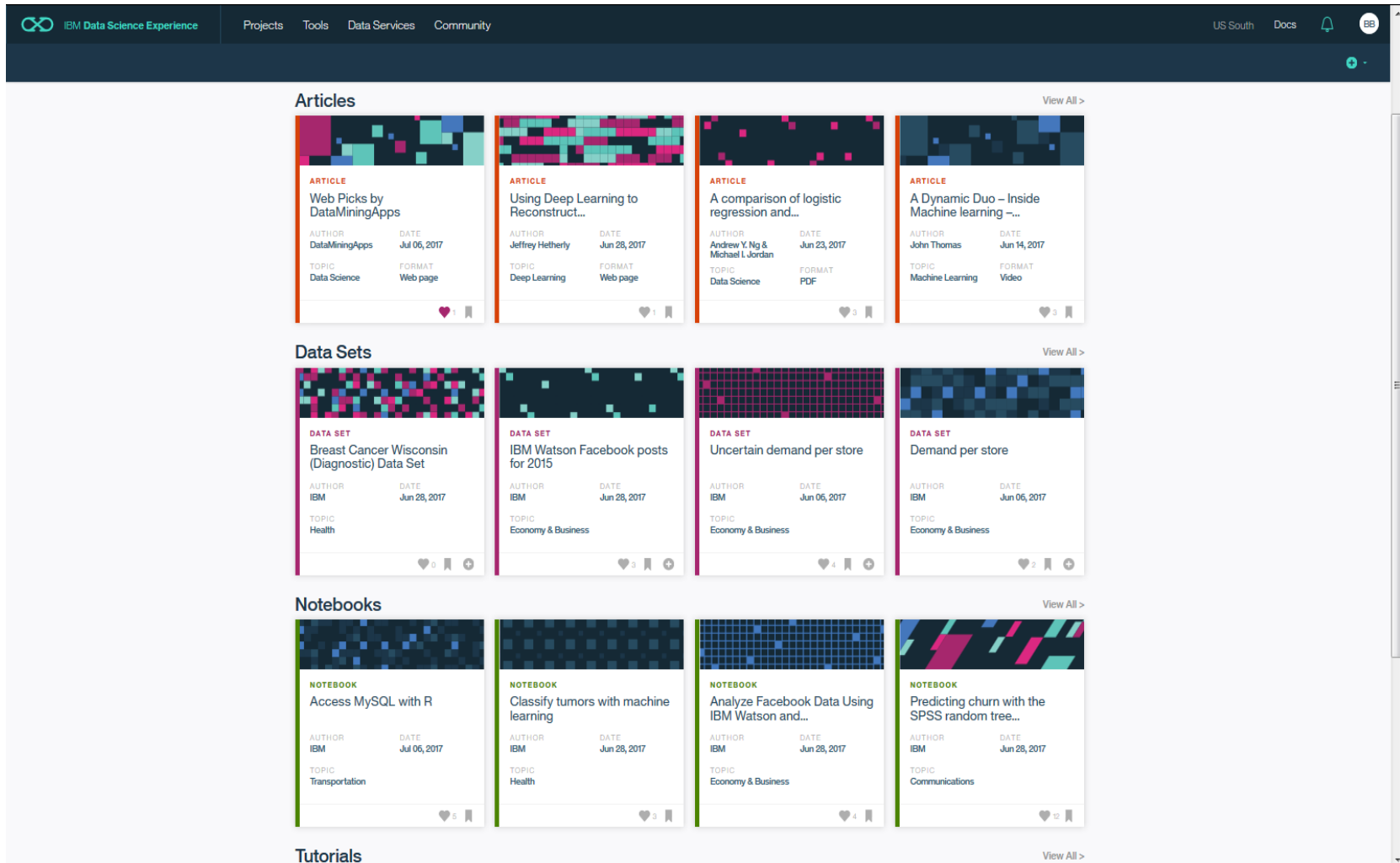
 Search this document



DSX provides you with the environment and tools to solve your business problems by collaboratively analyzing data. This illustration shows how the architecture of DSX is centered around the project. A project is how you organize your resources for solving a business problem.



Community Cards provide in-context learning



The screenshot displays the IBM Data Science Experience Community Cards interface. The top navigation bar includes the IBM Data Science Experience logo, links to Projects, Tools, Data Services, and Community, and user information (US South, Docs, a bell icon, and a profile icon labeled BB). The main content area is divided into four sections: Articles, Data Sets, Notebooks, and Tutorials, each with a 'View All >' link.

Articles

- Web Picks by DataMiningApps**
AUTHOR: DataMiningApps | DATE: Jul 06, 2017
TOPIC: Data Science | FORMAT: Web page | 1 heart
- Using Deep Learning to Reconstruct...**
AUTHOR: Jeffrey Hetherly | DATE: Jun 28, 2017
TOPIC: Deep Learning | FORMAT: Web page | 1 heart
- A comparison of logistic regression and...**
AUTHOR: Andrew Y. Ng & Michael I. Jordan | DATE: Jun 23, 2017
TOPIC: Data Science | FORMAT: PDF | 3 hearts
- A Dynamic Duo – Inside Machine learning –...**
AUTHOR: John Thomas | DATE: Jun 14, 2017
TOPIC: Machine Learning | FORMAT: Video | 3 hearts

Data Sets

- Breast Cancer Wisconsin (Diagnostic) Data Set**
AUTHOR: IBM | DATE: Jun 06, 2017
TOPIC: Health | 0 hearts
- IBM Watson Facebook posts for 2015**
AUTHOR: IBM | DATE: Jun 28, 2017
TOPIC: Economy & Business | 3 hearts
- Uncertain demand per store**
AUTHOR: IBM | DATE: Jun 06, 2017
TOPIC: Economy & Business | 4 hearts
- Demand per store**
AUTHOR: IBM | DATE: Jun 06, 2017
TOPIC: Economy & Business | 2 hearts

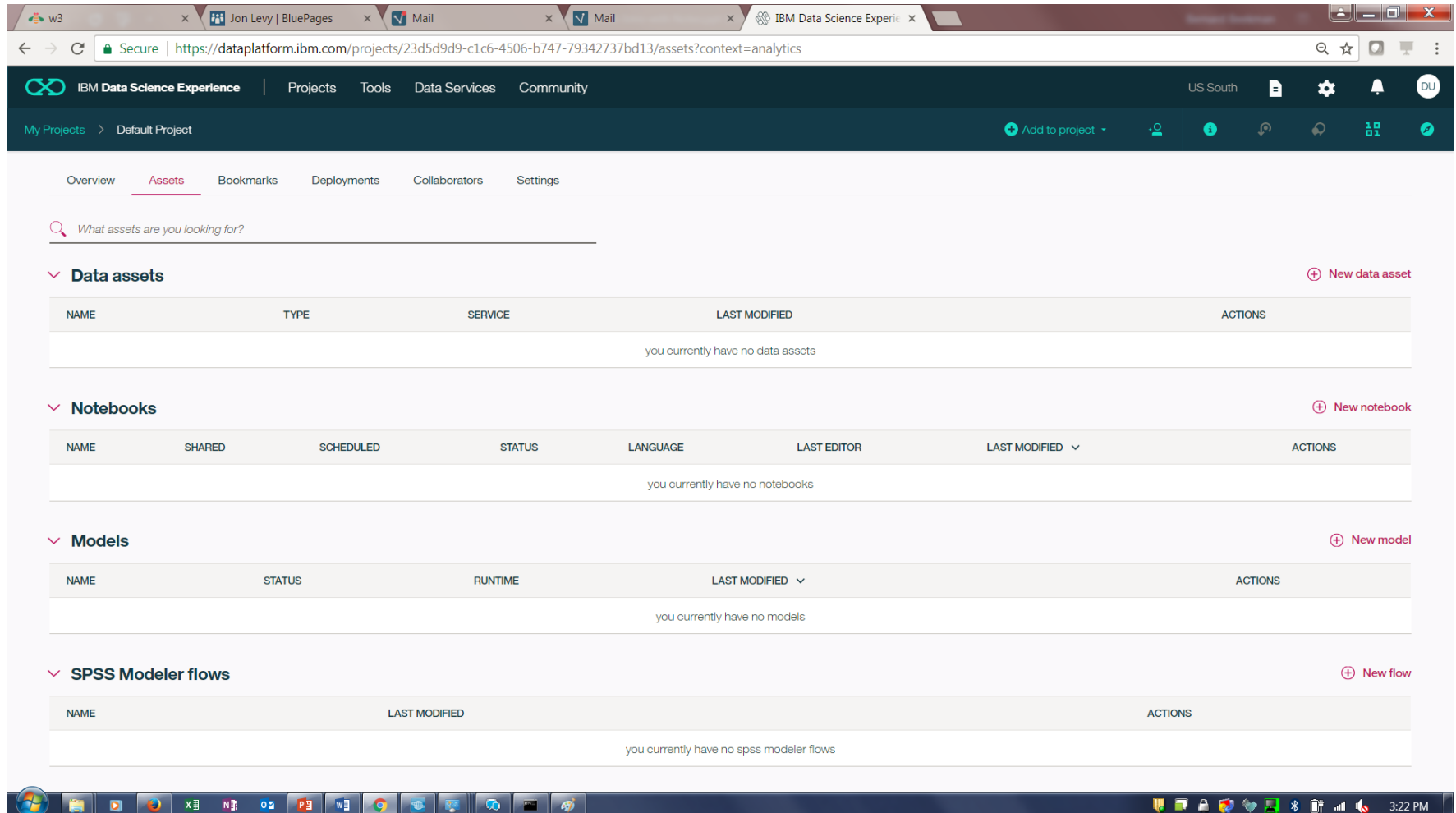
Notebooks

- Access MySQL with R**
AUTHOR: IBM | DATE: Jul 06, 2017
TOPIC: Transportation | 5 hearts
- Classify tumors with machine learning**
AUTHOR: IBM | DATE: Jun 28, 2017
TOPIC: Health | 3 hearts
- Analyze Facebook Data Using IBM Watson and...**
AUTHOR: IBM | DATE: Jun 28, 2017
TOPIC: Economy & Business | 4 hearts
- Predicting churn with the SPSS random tree...**
AUTHOR: IBM | DATE: Jun 28, 2017
TOPIC: Communications | 2 hearts

Tutorials

The interface uses a grid layout with cards for each item. Each card features a colorful abstract header image, a title, author and date information, topic and format details, and a heart icon indicating the number of likes. The cards are color-coded: orange for Articles, purple for Data Sets, green for Notebooks, and blue for Tutorials.

Collaborate Using Projects



The screenshot shows the IBM Data Science Experience interface. The browser address bar displays the URL: <https://dataplatform.ibm.com/projects/23d5d9d9-c1c6-4506-b747-79342737bd13/assets?context=analytics>. The navigation bar includes links for Projects, Tools, Data Services, and Community. The main content area is titled "My Projects" and shows the "Assets" tab selected. Below the search bar, there are four sections: Data assets, Notebooks, Models, and SPSS Modeler flows. Each section has a table with columns for Name, Type, Service, Last Modified, and Actions. All sections indicate that there are no current assets, notebooks, models, or flows.

Overview **Assets** Bookmarks Deployments Collaborators Settings

What assets are you looking for?

▼ Data assets + New data asset

NAME	TYPE	SERVICE	LAST MODIFIED	ACTIONS
you currently have no data assets				

▼ Notebooks + New notebook

NAME	SHARED	SCHEDULED	STATUS	LANGUAGE	LAST EDITOR	LAST MODIFIED	ACTIONS
you currently have no notebooks							

▼ Models + New model

NAME	STATUS	RUNTIME	LAST MODIFIED	ACTIONS
you currently have no models				

▼ SPSS Modeler flows + New flow

NAME	LAST MODIFIED	ACTIONS
you currently have no spss modeler flows		

Add Collaborators to a Project

Add New Collaborator

Add users to your project for collaboration. Users with write access can add services to your project...

Type name or email address

Select

Viewer



Editor


Admin

Cancel

Add

GitHub Integration



Data Science Experience 

Settings

Integrations

[Profile](#)[Services](#)[Integrations](#)

GitHub Integration

Want to publish your notebooks on GitHub?

Before you can publish to GitHub, you need to create an access token. Visit [GitHub personal access tokens](#), select repo scope and generate a token.

Paste generated personal access token here

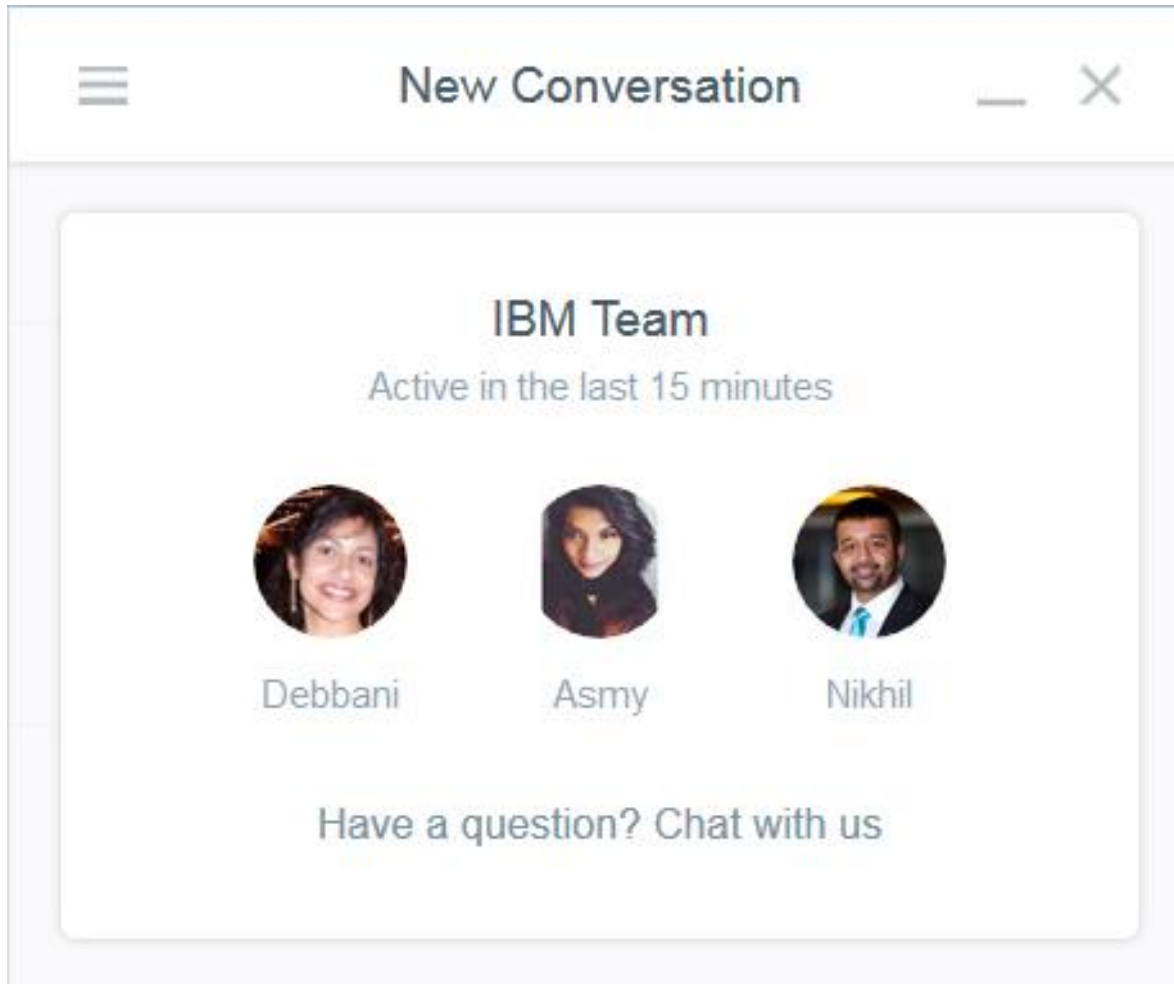
40

Clear

Save

After the access token is saved, a GitHub repository can be connected to a project on the project's Settings page.

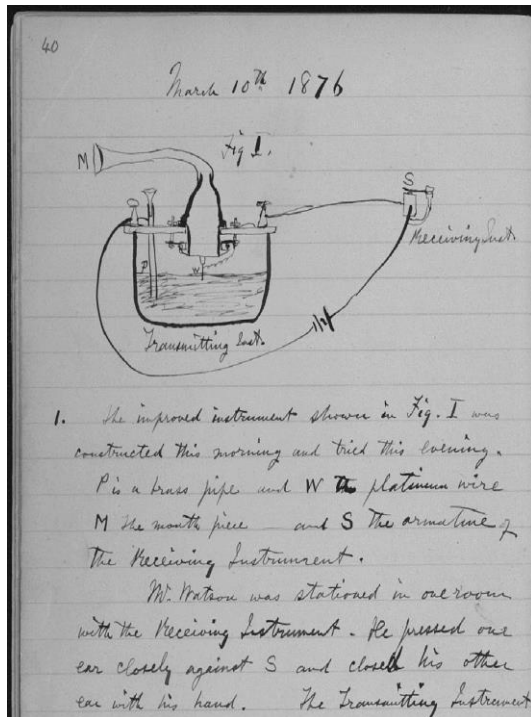
Live chat on Intercom for support from the IBM team and to provide your feedback on how we can improve



What is a “Notebook”?

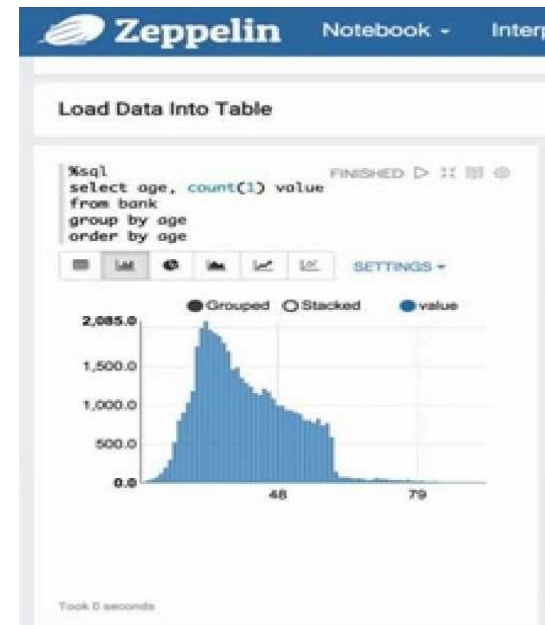
Pen and Paper

- Pen and paper has long provided the rich experience that scientists need to document progress through notes and drawings:
 - Expressive
 - Cumulative
 - Collaborative

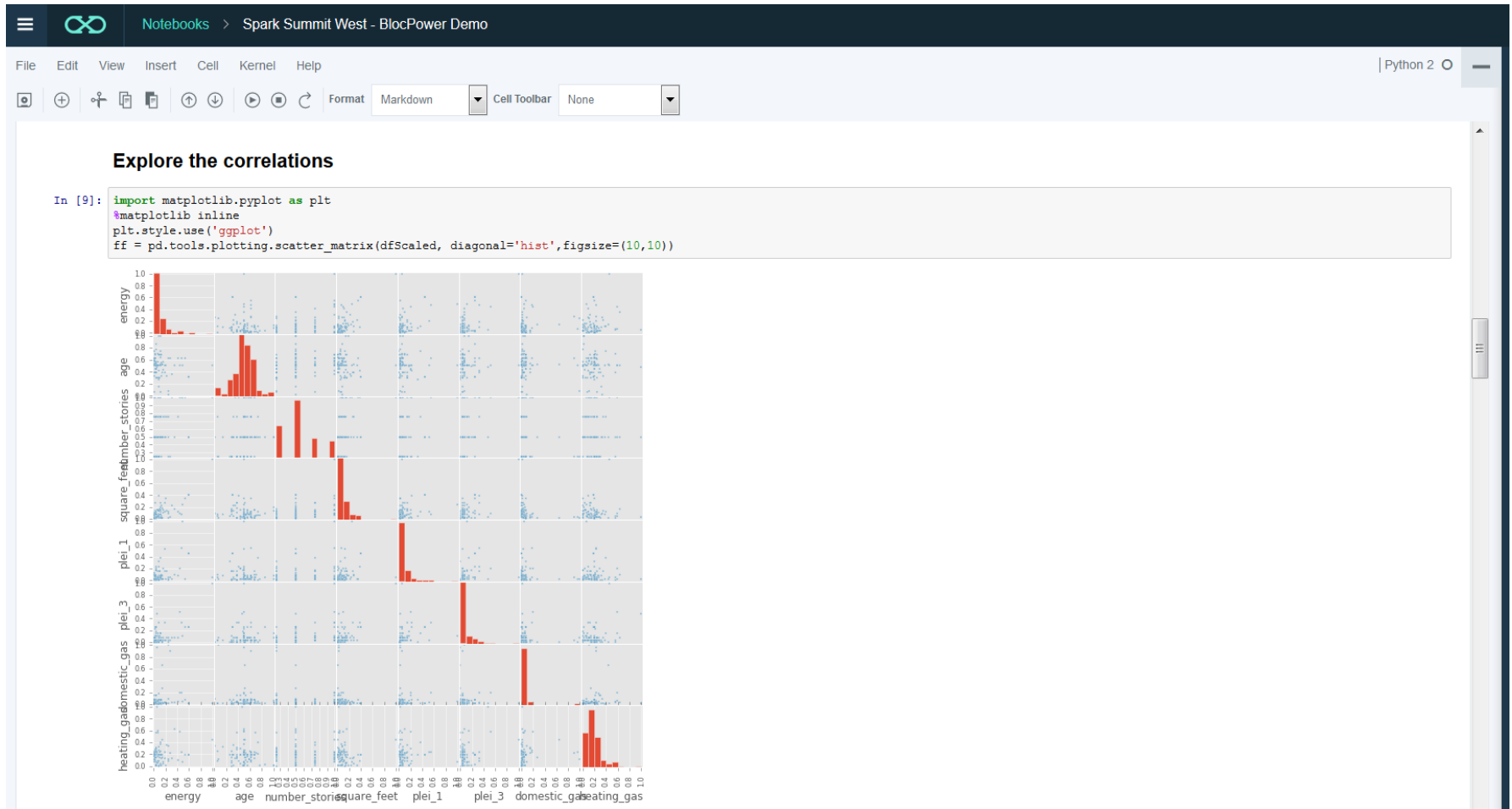


Notebooks

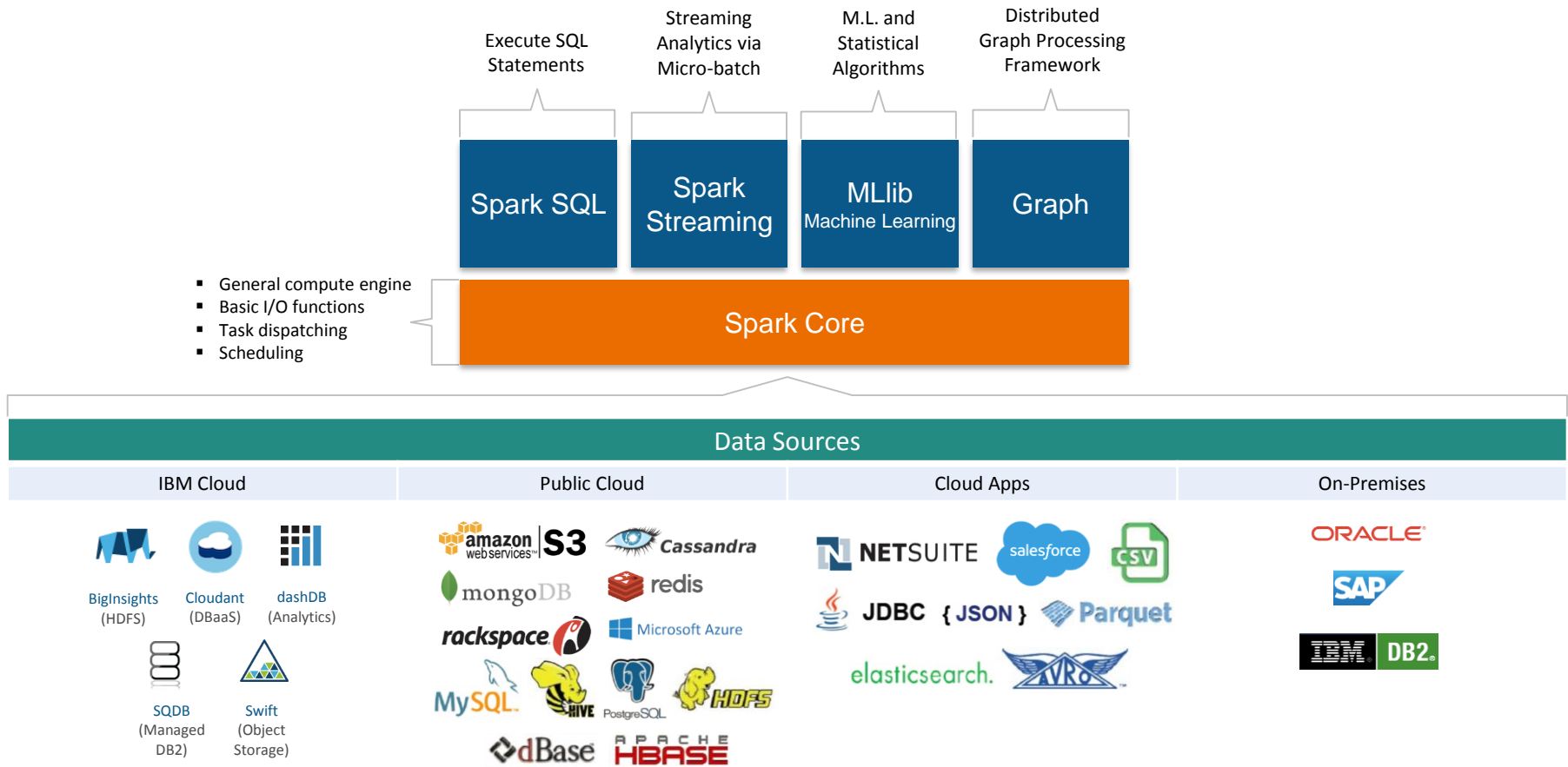
- Notebooks are the digital equivalent of the “pen and paper” lab notebook, enabling data scientists to document reproducible analysis:
 - Markdown and visualization
 - Iterative exploration
 - Easy to share



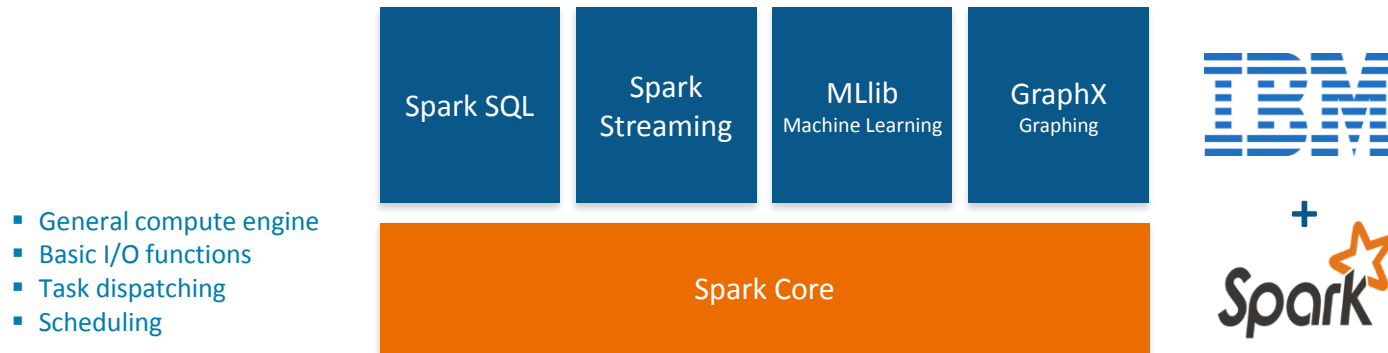
Integrated Jupyter Notebooks for interactive and collaborative development - seamless execution on Spark



From a Notebook in DSX you can use IBM's managed Spark Service to blend multiple data types, sources, and workloads



Benefits of Spark for Data Science



- Allows Data Scientists to code at scale
 - In-Memory processing that scales in a distributed architecture
- Supports multiple programming interfaces (Scala, Python, Java and R)
- Provides unified APIs (SQL, Streaming, Machine Learning, etc.)

The Spark service uses Bluemix Object Storage as its preferred data store for building performant applications

- Object storage provides **inexpensive, scalable and self-healing** retention of massive amounts of unstructured data
- Every object exists at the same level in a **flat address space**
- Bluemix Object Storage has a **drag-and-drop** upload and **Swift API** for programmatic access
















Object Storage
IBM

Supported Data Sources via on- premises and cloud Connectors

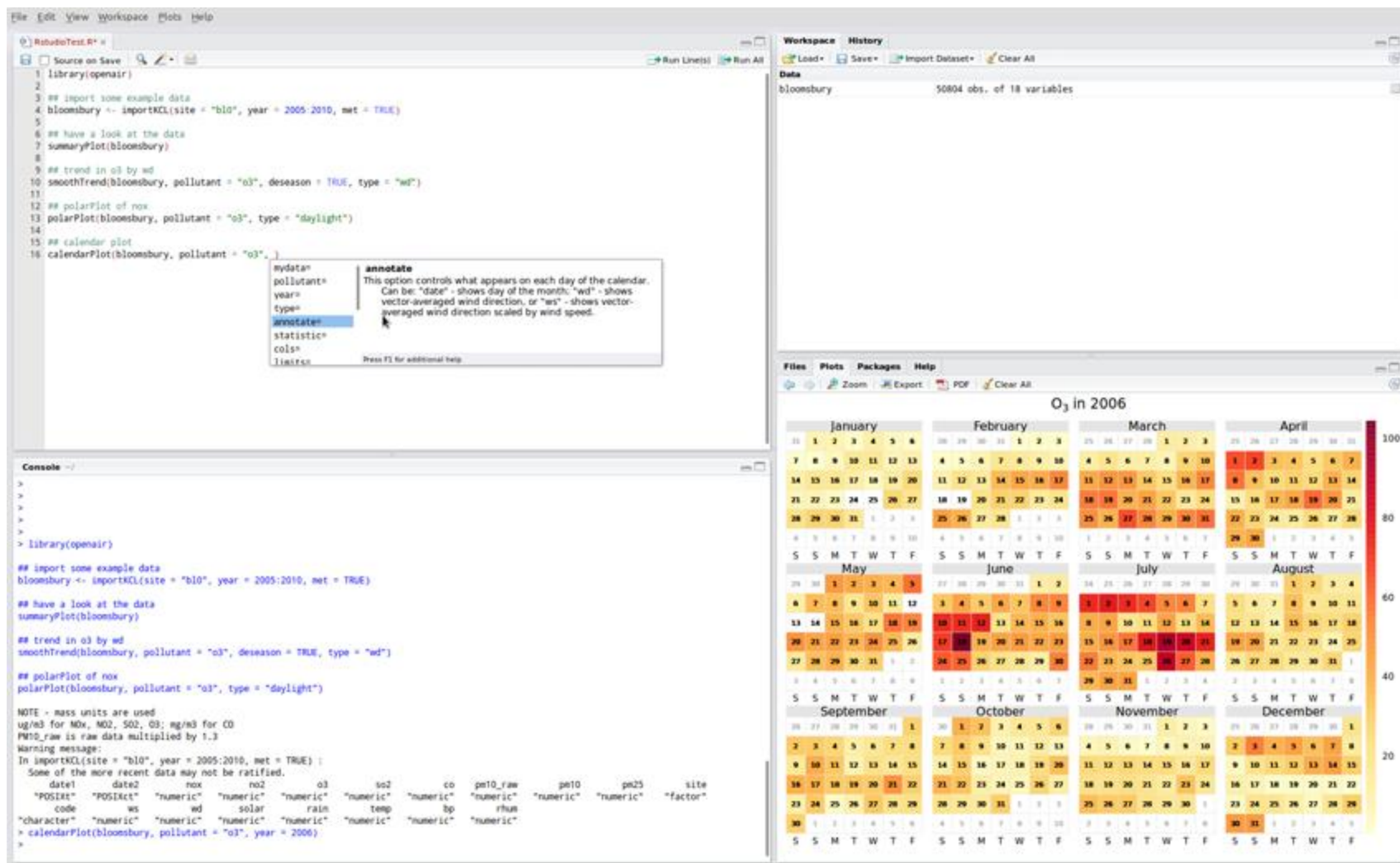
IBM services in IBM Cloud

 IBM Informix	 PostgreSQL on Compose	 MySQL on Compose	 Cloud Object Storage
 IBM Db2 for i	 IBM Cloudant	 Cloud Object Storage (IaaS)	 IBM Db2 on Cloud
 Object Storage OpenStack Swift for IBM Cloud	 IBM Db2	 IBM BigInsights HDFS	 IBM Db2 Hosted
 Object Storage OpenStack Swift (IaaS)	 IBM PureData for Analytics	 IBM Db2 for z/OS	 IBM Db2 Warehouse on Cloud

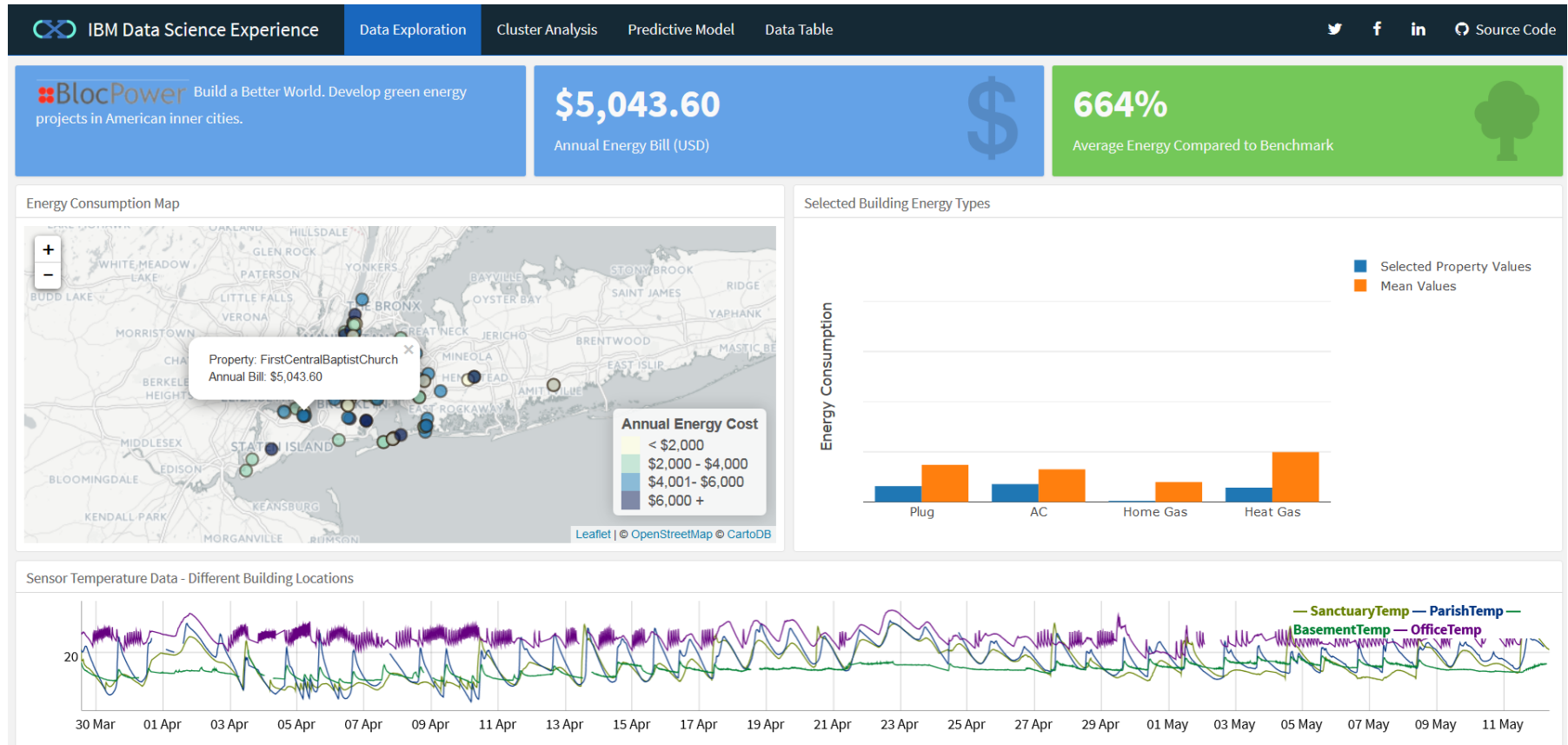
Third-party services

 Cloudera Impala	 Salesforce.com	 Apache Hive	 Amazon Redshift
 Microsoft SQL Server	 Sybase IQ	 Sybase	 Oracle
 Amazon S3	 MySQL	 Hortonworks HDFS	 PostgreSQL
 Pivotal Greenplum	 Microsoft Azure SQL Database		

DSX has RStudio built into the experience thanks to our strategic partnership



With RStudio you can create Shiny web applications to make your analysis accessible to the business



Operationalize insights with Machine Learning

Watson Machine Learning



Data Access:

- Easily connect to Behind-the-Firewall and Public Cloud Data
- Catalogued and Governed Controls through Watson Data Platform

Creating Models:

- Single UI and API for creating ML Models on various Runtimes
- Auto-Modeling and Hyperparameter Optimization

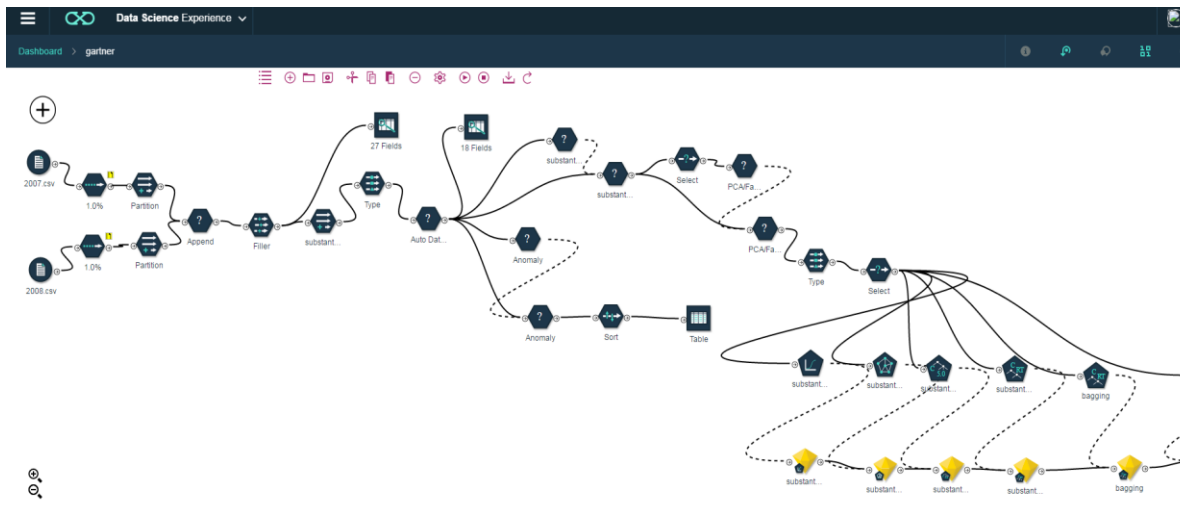
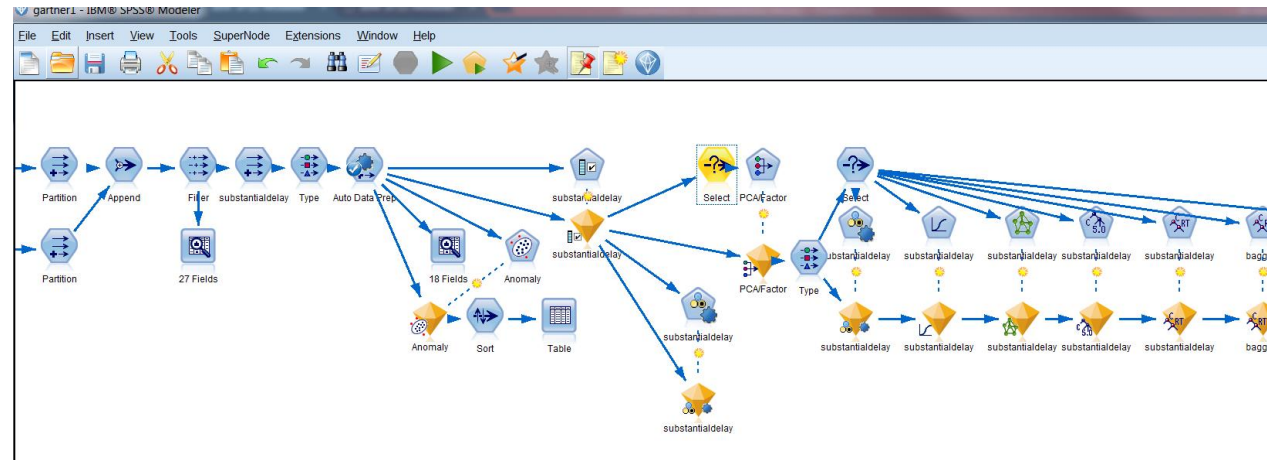
Web Service:

- Real-time, Streaming, and Batch Deployment
- Continuous Monitoring and Feedback Loop

Intelligent Apps:

- Integrate ML models with apps, websites, etc.
- Continuously Improve and Adapt with Self-Learning

- This DSX Canvas will have compatibility with legacy SPSS Modeler streams
- Multiple execution runtimes: SPSS Modeler, SparkML
- Planned support for R/Python/SQL code



- Pipeline deployment from DSX Canvas (left) via SPSS Modeler

DSX Local

- **Very similar to the public cloud version of DSX**
- **Runs on hardware that is provided by the customer**
 - The DSX Local software and hardware are managed by the customer
- **DSX Local comes with all the software it needs to run, although it can integrate with existing customer systems such as**
 - Databases and HDFS storage
 - LDAP servers for authentication

Labs

Lab Overview

Use IBM's Data Science Experience (DSX) and IBM cloud services to create a working cloud-based application from start to finish. Participants will be led through a series of three labs. The three labs build upon one another so it is important that they are completed in order.

- Lab 1 - The first lab will begin with loading raw delimited data into DB2 Warehouse for Cloud and interacting with that data from a Jupyter notebook in DSX with python.
- Lab 2 - The second lab will guide participants in creating an R notebook and Shiny UI in DSX using RStudio.
- Lab 3 - The third lab will show how to use the Watson Machine Learning capability to create a machine learning model based on the supply chain data set. The machine learning model, deployed in the IBM Cloud, will be used to predict the severity level of each discrepancy based on action request characteristics.

Lab 1

This lab will begin with loading raw delimited data into DB2 Warehouse for Cloud and interacting with that data from a Jupyter notebook in DSX with Python.

Objectives:

- Upon completing the lab, you will know how to:
 - Create a Jupyter IPython notebook from a URL
 - Establish a connection to DB2 Warehouse on Cloud
 - Use a dataframe to read and manipulate tables
 - Use Spark to explore and analyze the dataset
 - Write the modified dataset back to DB2 Warehouse on

Lab 2

In this lab, you will learn some of the fundamentals of using RStudio and Shiny in DSX to work and interact with data in DB2 Warehouse and then create a fully operational "reactive" web application that you can enhance further.

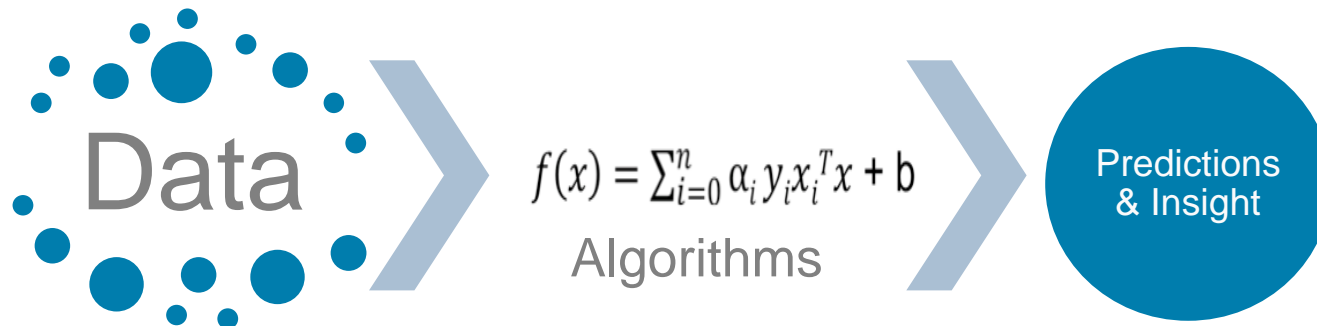
Objectives:

- Upon completing the lab, you will:
 - Create an RStudio project from a Git repository
 - Establish a connection to DB2 Warehouse
 - Query, explore and visualize data in an R notebook
 - Use ggplot2 to create bar plots of several columns in an R dataframe
 - Close the database connection
 - Leverage shiny to create and run a web application
 - Interact with the shiny web application by running it externally

What is Machine Learning?

*“Computers that learn without being **explicitly programmed**”*

*“Using **algorithms** to understand patterns in data”*



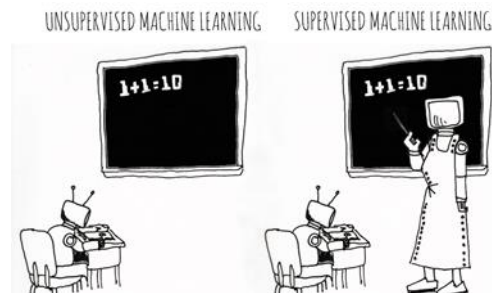
Categories of Machine Learning

■ Supervised learning

- The program is “trained” on a pre-defined set of “training examples”, which then facilitate its ability to reach an accurate conclusion when given new data
- The algorithm is presented with example inputs and their outcomes (labels)
- The goal is to learn a general rule that maps inputs to outputs

■ Unsupervised learning

- No labels are given to the learning algorithm, leaving it on its own to find structure (patterns and relationships) in its input



Categories of Machine Learning

Technique	Usage	Algorithms
Classification (or prediction)	<ul style="list-style-type: none">• Used to predict group membership (e.g., will this employee leave?) or a number (e.g., how many widgets will I sell?)	<ul style="list-style-type: none">• Decision Trees• Logistic Regression• Random Forests• Naïve Bayes• Linear Regression• Lasso Regressionetc
Segmentation	<ul style="list-style-type: none">• Used to classify data points into groups that are internally homogenous and externally heterogeneous.• Identify cases that are unusual	<ul style="list-style-type: none">• K-means• Gaussian Mixture• Latent Dirichlet allocationetc
Association	<ul style="list-style-type: none">• Used to find events that occur together or in a sequence (e.g., market basket)	<ul style="list-style-type: none">• FP Growth

Training, testing, & validation sets

- **During the model development process, supervised learning techniques employ **training** and **testing** sets and sometimes a **validation** set.**
 - Historical data with known outcome
 - Data is randomly split into training, testing, and/or validation sets (mutually exclusive records)
- **Why?**
 - Training set
 - Build the model
 - Tune the parameters
 - Testing set
 - Assess model quality during training/tuning process
 - Avoid overfitting the model to the training set
 - Validation set
 - Estimate accuracy or error rate of model after tuning
 - Used to compare multiple models

Spark ML

- **Spark ML is Spark's machine learning (ML) library**
- **Goal is to make machine learning scalable and easy**
 - No need to understand the detailed math!
- **Divides into two packages:**
 - spark.mllib contains the original API built on top of RDDs
 - spark.ml provides higher-level API built on top of DataFrames for constructing ML pipelines
 - A pipeline is a series of stages where each stage either transforms, or runs through a machine learning algorithm.
- **Using spark.ml is recommended because with DataFrames the API is more versatile and flexible**
 - spark.mllib will continue to be supported

Spark ML Pipeline Terminology

Spark ML standardizes APIs for machine learning algorithms to make it easier to combine multiple algorithms into a single pipeline, or workflow

- **DataFrame**: Spark ML uses DataFrame from Spark SQL as an ML dataset, which can hold a variety of data types
- **Transformer**: A Transformer is an algorithm which can transform one DataFrame into another DataFrame
- **Estimator**: An Estimator is an algorithm which can be fit on a DataFrame to produce a Transformer
- **Pipeline**: A Pipeline chains multiple Transformers and Estimators together in a sequence to specify an ML workflow
- **Parameter**: All Transformers and Estimators share a common API for specifying parameters

Lab 3 - Watson Machine Learning

In this lab, you will use IBM's Watson Machine Learning GUI to train, evaluate, and deploy a Watson Machine Learning model based on the modified supply chain dataset.

Objectives:

- Upon completing the lab, you will:
 - Become familiar with the Watson Machine Learning GUI.
 - Train/Evaluate a machine learning model
 - Deploy a machine learning model.
 - Use the deployed machine learning model to make predictions.