

## GLOBAL POWER PLATFORM BOOTCAMP 2021

Organized Globally, Held Locally Virtually

## **POWER AUTOMATE VS CURRENT RPA MARKET LEADERS**

**Presented By: GOLOKNATH MISHRA** 









# POWER AUTOMATE VS CURRENT RPA MARKET LEADERS

**GOLOKNATH MISHRA** 





## GOLOKNATH MISHRA

- Hitachi Asia Ltd, Singapore
- MCT | Microsoft Bizapps & Power Platform Enthusiast
- Dynamics 365 | Power Platform | Azure | RPA
- Blog (<u>https://mypowerdynamics365.com/</u>)
- Twitter (@GoloknathM)
- Singapore Power Platform UG Leader





## Session Agenda



- RPA Evolution & History
- Ideal Processes for RPA & Identify: Where to Start?
- What is the benefit of RPA?
- How RPA is being leveraged in different industries
- Microsoft's response to Process Automation..
- Microsoft Flow → Power Automate
- Some Use Cases
- Demo on Power Automate Desktop & Other RPA's















## **RPA Evolution & History**



#### Macros



#### **BPA**







#### IPA

- Automate Single Task
- Before 1990

- Optimized business processes as business process automation with introduction of CRM, ERP, BPM etc.
- After 1990 till 2000 in automation trend

- Automation of business processes across the enterprise of structured data with high efficiency.
- Blue prism released first RPA in 2003 and it based on Microsoft .NET Platform.
- Then Automation
   Anywhere released its first
   RPA around 2009.
- UiPath released its RPA around 2012 and it is also based on Microsoft .NET Platform.

Intelligent Process
 Automation (IPA) / Hyper
 Automation refers to the
 application of Al & related
 new technologies,
 including Computer Vision,
 Cognitive automation and
 ML to Robotic Process
 Automation for
 unstructured data.













### **Ideal Processes for RPA & Identify : Where to Start?**



### HIGHLY MANUAL AND REPETITIVE

- •Routine processes running
- •periodically (daily or weekly)



- Standardized processes
- •Decision making based on predictive rules



- •Documented, stable, and predictable
- Predictable operational costs

## NOT SUBJECT TO METHODOLOGY CHANGES

 Does not process in systems that are due to undergo fundamental changes to interface or configuration in the short term

#### **ROI POTENTIAL**

 Choose processes that can provide significant automation savings, usually 2 FTEs work-effort

#### **LOW EXCEPTION**

 low variation scenarios in the activities that could lead to different handling of procedures

#### **READABLE INPUTS**

- Processes that are triggered by standard and readable electronic inputs like MS Word, Excel, XML, PPT, PDFs
- If working with scanned images, OCR add-on would be needed.

#### **HIGH VOLUME**

- Process performed by large teams
- High transactional value
- Low complexity







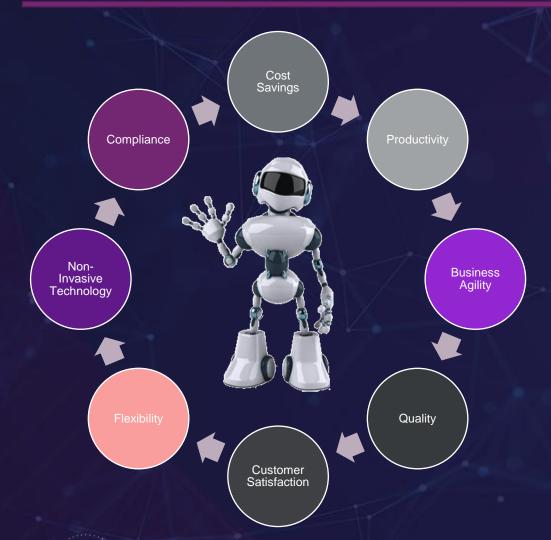






### What is the benefit of RPA?





#### **Cost Savings**

Cost savings through RPA in terms of FTE reduction

#### **Productivity Gain**

Increased volumes processed in the defined unit time in parallel with the decrease of the turnaround time

#### **Business Agility**

Enabling business to act at a faster pace than earlier

#### **Quality Improvement/ Error Reduction**

Robots run as configured with 0% error rate

#### **Customer Satisfaction**

Automation leading to customer satisfaction

#### <u>Flexibility</u>

Expected spike in volume in near future. Bots flexibility to scale up and down as required







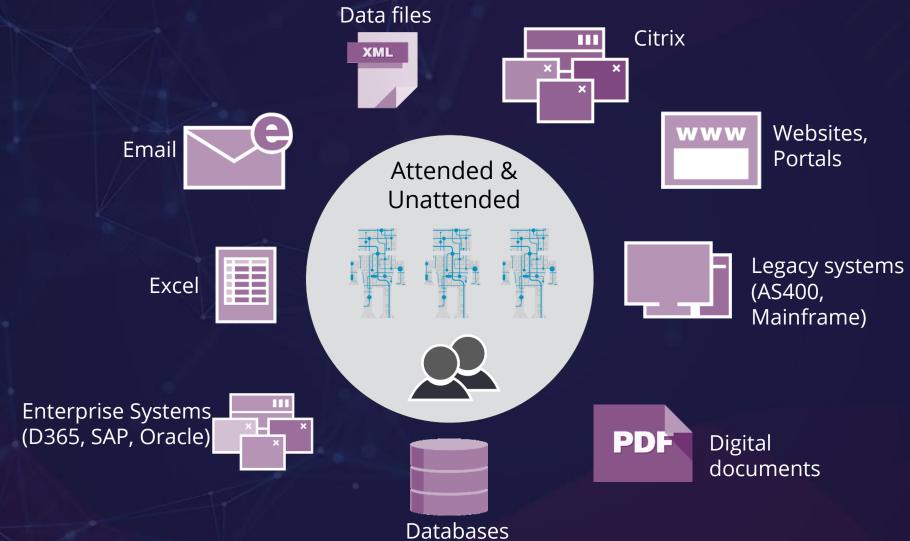






## The new digital workforce: software robots performing manual tasks



















## How RPA is being leveraged



#### **Web Robots: Data Collection**

#### **Process Robots - Automate Manual Business Process Activities**



#### **Banking**

- Equity research
- Compliance and risk management



## Information & Services Provider

- Data aggregation
- Screening and risk management services



#### Retail, Travel

- Competitive intelligence and price monitoring
- Brand monitoring and fraud protection



#### **Banking**

- Mortgage lending
- Compliance reporting
- Customer service
- Client onboarding (KYC/CDD)



#### **Cross-Industry**

- Finance and accounting
- Sales operations



#### Logistics

- Order scheduling and tracking
- Invoicing and credit collections
- Researching loads



#### Manufacturing

- Supply chain automation
- Inventory Tracking and Processing
- Pricing & Procurement



#### Healthcare

- Patient eligibility
- Physician credentialing
- Customer service



#### **Insurance**

- Claims processing
- Compliance reporting
- Customer service



**Shared Services Groups, Business Process Outsourcing (BPO)** 













### Microsoft RPA Positioning as per Gartner



As per Gartner Magic Quadrant (July 2020) our Adopted RPA Practice:

#### Market Leader:

UiPath, Automation Anywhere etc.

#### Visionaries:

Microsoft















## Microsoft's response to Process Automation..



**RPA** – **Robotic Process Automation** – Ui automation in power automate through Power Automate Desktop as the Platform for desktop authoring. RPA can automate everything from windows and web applications to legacy Systems like mainframes.

Al – Artificial Intelligence – Al-driven capabilities like forms processing or intelligent document processing in <u>Al Builder</u>, helps automation to understand data from analogue sources like paper.

**DPA** – **Digital Process Automation** – Cloud flows have access to 400+ built-in, native and 3<sup>rd</sup> party connectors Through no-code APIs - you can even bring your own custom connectors to connect to any system with an API endpoint .

**BPM** – **Business Process Management** – Automate guided, multistep processes using business process flows. These Business process flows can manage everything from basic approval processes to advanced workflows that connect to other systems using DPA or RPA.

**Process Advisor (Preview)** – Understand how people in your organisation are spending time on Manual tasks every day. Process advisor lets anyone share their processes so that you can analyse Bottlenecks and get recommendations on how to improve using automation.













### Microsoft Flow → Power Automate



#### **Microsoft Flow**

Automated Flow
Business Process Flow
(BPF)
Instant Flows



#### **Microsoft Flow**

Automated Flow
Business Process Flow
(BPF)
Instant Flows

UiFlows (With Selenium IDE)



#### **Power Automate**

**Automated Flows** 

**Instant Flows** 

Scheduled Flows

Business Process Flow (BPF)

Microsoft won Win Automation + UiFlows



#### **Power Automate**

Cloud Flows

**Automated Flows** 

**Instant Flows** 

Scheduled Flows

Business Process Flow (BPF)

Desktop Flows















## **Power Automate With Attended and Unattended RPA**







#### Attended

#### Unattended

	Interactive automation	Background automation
WHAT	Handles tasks for individual employees	Automates company processes at scale
HOW	Employees trigger and direct a bot to carry out an activity	Provisioned based on rules-based processes
WHEN	Employees trigger bots to automate tasks as needed at any time	Bots complete business processes without human intervention per a predetermined schedule
Requirement	Increases productivity and customer satisfaction at call centers and other service desk environments	Frees employees from rote work, lowering costs, improving compliance, and accelerating processes





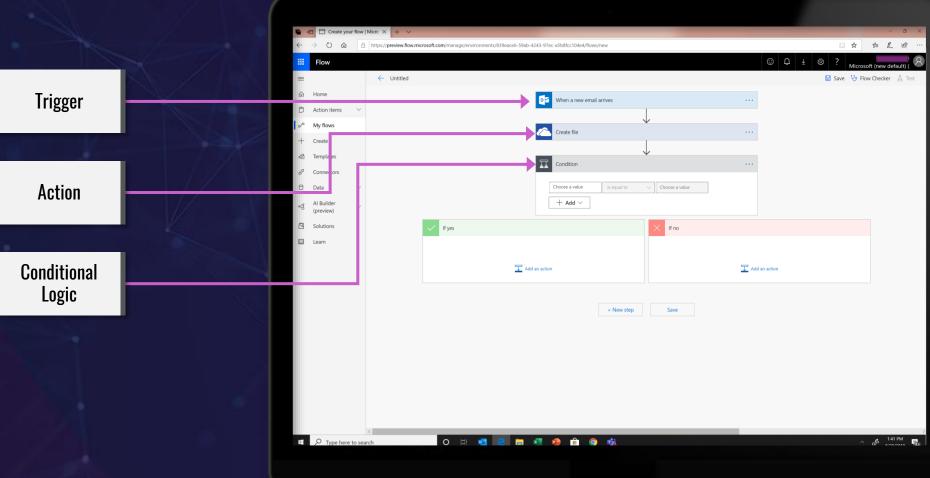
























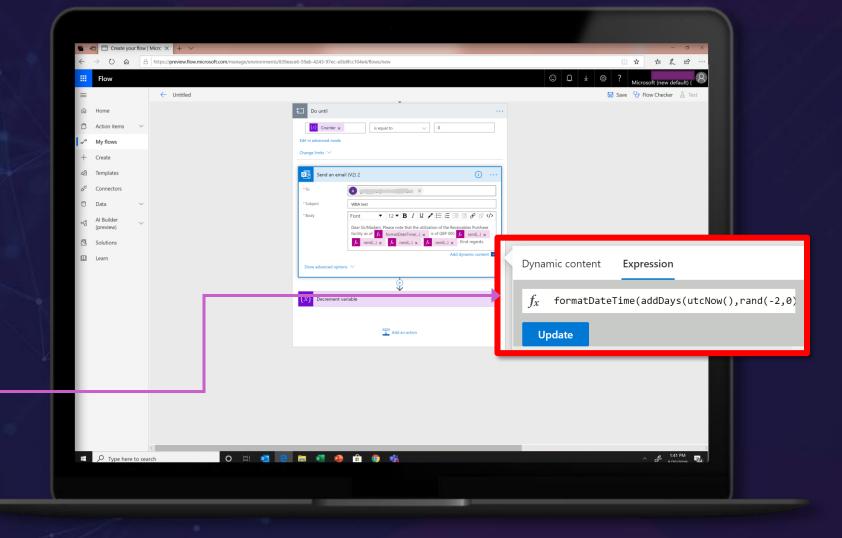


Trigger

Action

Conditional Logic

Expressions (Excel-like formulas)



















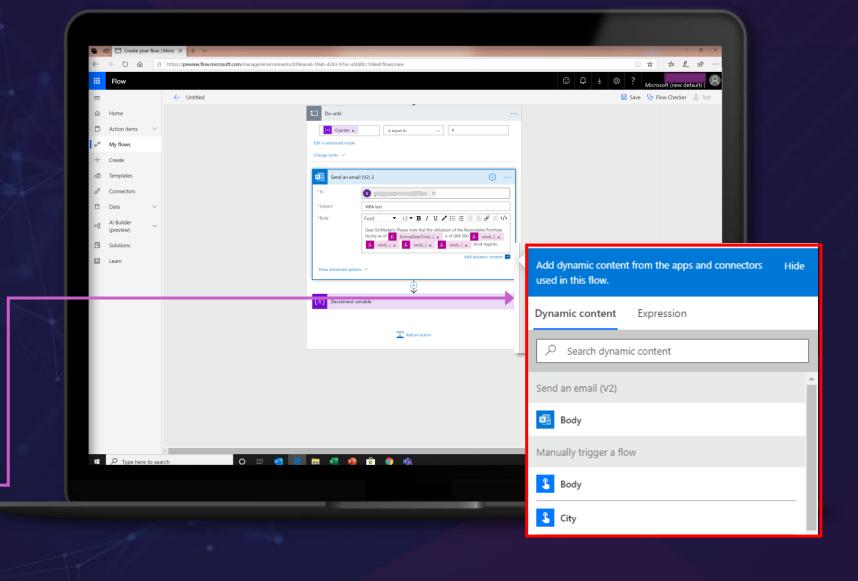
Trigger

Action

Conditional Logic

Expressions (Excel-like formulas)

Dynamic content









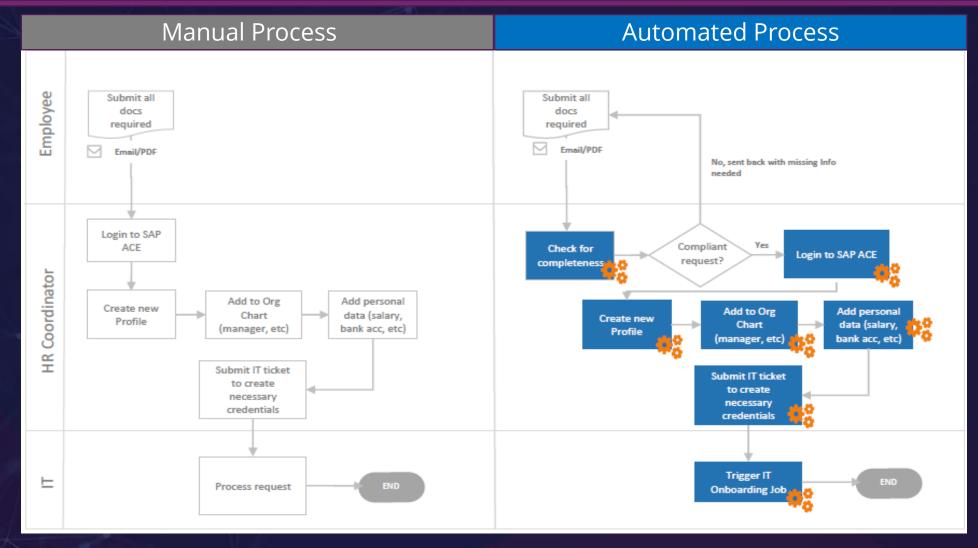






## Sample Use Case #1: HR onboarding for New Employee











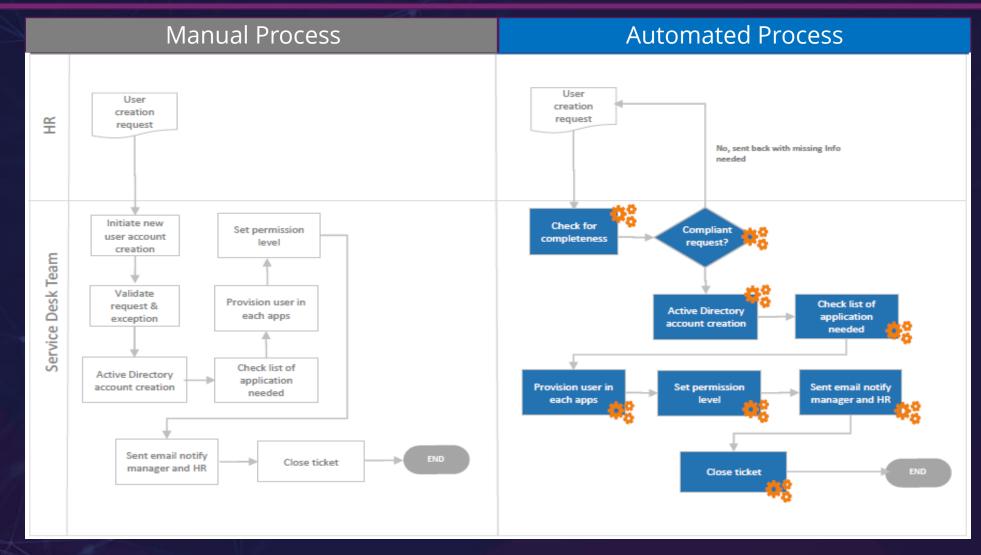






## Sample Use Case #2: IT user account creation











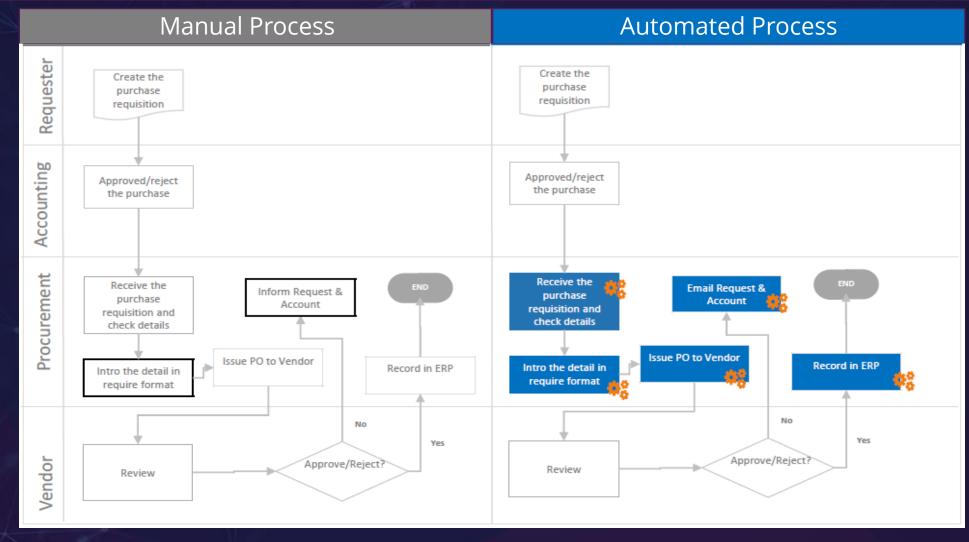






## Sample Use Case #3: Procure to Pay and Supply Chain















## Demo on Power Automate Desktop Vs Other RPA's











## Any Questions?















# Please fill out the survey! & Win Swags!!



https://bit.ly/GPPBSurvey











## **Thank You For Attending!!**









