Dataflow for Real-Time Clickstream Analytics

https://github.com/GoogleCloudPlatform/dataflow-solution-guides/blob/main/use_cases/clickstream_analytics_dataflow_guide.md

Reference Architecture

Overview

Real-time clickstream analytics is the continuous collection & processing of user events relating to interactions with websites & mobile applications. The data collected normally always includes clicks and page views, but can also include more advanced interactions such as mouse movements, scrolling, form submission, and play/pause/skip for video analytics. Since data is being analyzed as it happens, companies can leverage this aspect to new possibilities for their end-users, such as real-time personalization, A/B testing on the fly, and real-time funnel optimization. This reference architecture will describe how you can capture streaming clickstream data, common processing patterns associated with clickstream analytics, and writing it to your data warehouse with a scaleproof design.

Business Impact

Implementing clickstream analytics in real-time creates several opportunities for creating value:

- Increase engagement with real-time personalization: Present recommendations, content, or offers based on a specific user's behavior in real-time. Better content recommendations build trust with your offering and results in a more compelling experience for users to return to.
- Faster product development with real-time A/B testing: Observe how certain designs or user experiences perform in real-time instead of waiting for days or at worst, months. Rapid iteration means delivering better results faster.
- Decrease churn / bounce rate: Instantly spot drop-off points where users are
 abandoning forms, shopping parts, or bouncing from your website. This uncovers
 opportunities to improve your user experiences over smaller time intervals and quickly
 respond to things that are not working.
- Contextual product support: Integrate real-time collected during your user's current session to provide a more tailored product support experience. Help identify pain points and opportunities for delightful customer interactions before users have

- leftProvide a better experience for users that are browsing your website or mobile appliction
- Dynamic pricing & cart upsell: Increase average revenue per user by presenting high-propensity items to add to cart at checkout based on analysis of user sessions & browsing activity in real-time to identify high-propensity items to add to cart at checkout.

This business impact can be realized across various industries:

- Retail & E-Commerce: Recommend items based on what the customer is currently
 viewing or has recently browsed. Improved ad targeting campaigns that incorporate
 clickstream analytics down to the user level. Pinpoint when and why users abandon
 carts, and present personalized offers to consummate their purchase.
- **Media:** Determine which articles or videos are most engaging and promote content that performs the best on your desired key performance indicators. Test different paywall placements or offers based on conversion rates collected in real-time.
- **Software & Technology:** Identify underutilized features and proactively offer guidance or promotions to increase usage. Detect signs of disengagement and proactively reach out to at-risk customers with tailored guidance.
- **Travel:** Adjust hotel or flight prices based on demand and trending usage patterns (e.g increased search volume). Recommend destinations, activities, or upgrades bsed on a user's browsing behavior and preferences.

Customer Stories

- <u>New York Times</u> chose Dataflow and Pub/Sub to support their trademark data visualizations during the coronavirus pandemic, which drove the most significant traffic the company ever recorded (273 million global readers in Q4 2020)
- <u>Credit Karma / Intuit</u> analyzes website & app usage patterns to serve their members the most relevant content & offers optimized for each member's financial profile & goals
- <u>Twitter</u> built their ad engagement analytics platform on top of Dataflow, which
 measures user engagement, tracks ad campaign efficiency, and computes payouts to
 advertisers with a streaming pipeline that aggregates millions of metrics per second in
 near-real time

Technical Benefits

 Scalable infrastructure: Pipeline scale up and down to meet the resourcing requirements of your pipeline. Dataflow offers two service backends for batch and streaming called Shuffle and Streaming Engine, respectively. These backends have

- successfully supported batch jobs that shuffle ~2 PB of data and streaming jobs that write up to 20 GB/s for a single pipeline.
- Turnkey transformations: Data analysts often want to enrich incoming data with static data hosted in BigQuery, files stored in Cloud Storage, or a lookup table in BigTable. Apache Beam's support for side inputs and enrichment makes it as simple as writing 1-2 lines of code to accomplish that without having to worry about the hassle of managing those connections.
- Extensible I/O framework: Apache Beam provides a rich set of I/O primitives that allows developers to capture data from any clickstream software solutions they are running and write back to it for activation.
- **Template extensibility:** Dataflow Templates helps you standardize your business logic and enables teams to invoke the same pipeline via a REST API endpoint. This feature prevents companies from having to reinvent the wheel and instead helps scale common data models for real-time data across an organization.
- Easy operations: Dataflow offers several features that helps organizations ensure the uptime of their pipelines. Snapshots preserve the state of your pipeline for high availability / disaster recovery scenarios, while in-place streaming update can seamlessly migate your pipeline to a new version without any data loss or downtime.

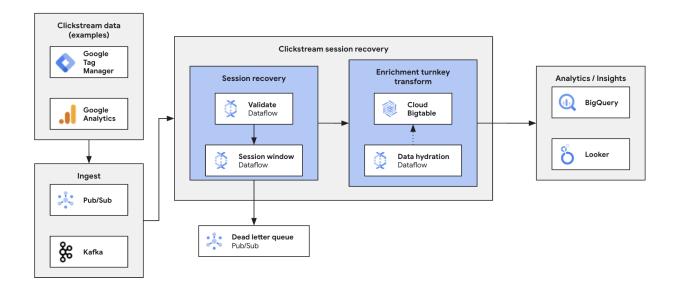
Architecture

This architecture assumes that the clickstream data can be published into Pub/Sub or Kafka, to be processed in Dataflow.

The dataflow pipeline is shown here as several boxes ("Clickstream session recovery"). The pipeline recovers the sessions of the users, hydrates/enrich the data with any other data available in Bigtable (or other databases), and then writes the sessions to BigQuery.

The pipeline also publishes incorrect data to Pub/Sub as a dead-letter queue. For instance, for incomplete sessions that cannot be recognized using the session recovery algorithm of the pipeline.

In terms of architecture pieces, this requires the Pub/Sub or Kafka input topic, a single Dataflow job, a dead-letter output topic, and a BigQuery dataset.



The architecture has the following components:

- Pub/Sub or Kafka topics. A topic per incoming data source.
- A Bigtable table containing data for hydration
- A Dataflow job, recovering the sessions based on timestamps and sequences of events
- A destination topic for dead letter queue, for those sessions that are deemed incomplete and decided to be discarded
- A destination BigQuery dataset, to write output for analytics purposes.

Design considerations

This pipeline is a typical session-windowing streaming pipeline. We assume the input to be in a Pub/Sub or Kafka topic.

The pipeline has several transforms:

- Data pre-validation to make sure that it fits the necessary properties to recover the session. Invalid data is routed to the dead-letter output topic.
- Session recovery algorithm. Typically done leveraging session windows with Apache Beam, but using state & timers is also possible.
- Once the session has been calculated, the pipeline can use any id or any other metadata in the input to enrich/hydrate the session data

For the output, if writing to BigQuery, consider using the Storage Write API and upserts since your sessions will often be incomplete. The design of the pipeline needs to decide between latency and completeness. If you want to have some session data as soon as it is available,

you will deal with some incomplete sessions. On the other hand, if you want complete sessions, you will need to wait for the session to be completed. A typical design would use a hybrid trigger with two main outputs:

- Low latency (and therefore low completeness)
- High completeness (and therefore high latency)

Since you have several triggers, the pipeline will emit more than output for the same session. Using upserts with BigQuery ensures that you will always retrieve the latest version of a session from BigQuery, and you will not have duplicated sessions.

Im summary, you should take into consideration the following points:

Step	Description		
Real time input and output (Extract)	The architecture assumes Cloud Pub/Sub or Kafka for receiving data from customer channels and platforms in real time. Setting up the real time export from those systems into Pub/Sub is out of the scope of this design. Each data source should use a different topic in Pub/Sub or Kafka.		
Data validation (Transform)	We are assuming that there is a "session definition" algorithm that needs to validate some assumptions about incoming data (e.g. seeing always a specific type of messages, or a specific sequence, etc). In the data validation step, we can make		
	sure that all the data that is used to infer/recover sessions fulfill those properties. Any message or partial session that does not meet those requirements could be sent to a dead letter queue for posterior inspection. The session recovery could be done		
	using session windows or state and timers. The decision depends on the methodology applied to identify a session. In both cases, the pipeline		

should use key-value tuples, where the key is the id for each different session (e.g. a user id).

If the method depends exclusively on time-based properties (e.g. all interactions from a user that happens within 30 seconds of each other), then you should use session windows.

If the pattern is more complex (e.g, when we see a specific type of message, or a certain sequence of messages), then you need to apply state & timers with custom logic.

In both cases, you need to make a decision about triggering. It is a tradeoff between completeness and latency.

Waiting for the sessions to be fully identified will incur in a very high processing latency.

On the other hand, emitting results early will necessarily include partial sessions.

You will probably need to define several triggers/timers, to emit at different moments (early with incomplete sessions, later with complete sessions). So for the same session, the pipeline will emit several outputs over time.

If the output is written to BigQuery or Spanner, we include later details on how to write with upserts, to make sure that the output table always contains the most updated version of the sessions, regardless of how many times the same session is emitted by the pipeline.

Data hydration (Transform)

Sessions will probably contain only ids and not full data or full features about users and other entities. If those features are stored in Bigtable or Vertex

	Al Feature Store you can leverage the turnkey "Enrichment" transform of Apache Beam. The architecture shows Bigtable, but the same would work for Vertex Al Feature store.
Load	Certain databases, such as <u>Spanner</u> , or <u>BigQuery</u> support upserts when writing from Dataflow.
	The pipeline will emit several outputs for the same session. Using the session id as primary key for the upserts, and the number of elements in the session or the latest timestamp as version column, allows for always ensuring that only the most up to date session is written to the output database, removing the need for reconciling the session information with a query in the output database.

Planning your pipelines

We will cover key considerations when planning your Dataflow pipelines in this section.

Service level objectives & indicators (SLOs and SLIs)

An important measure of performance is how well your pipeline meets your business requirements. Service level objectives (SLOs) provide tangible definitions of performance that you can compare against acceptable thresholds. For example, you might define the following example SLOs for your system:

- **Data freshness:** generate 90% of product recommendations from user website activity that occurred no later than 3 minutes ago.
- **Data correctness:** within a calendar month, less than 0.5% of customer invoices contain errors.
- Data isolation/load balancing: within a business day, process all high-priority payments within 10 minutes of lodgement, and complete standard-priority payments by the next business day.

You can use service level indicators (SLIs) to measure SLO compliance. SLIs are quantifiable metrics that indicate how well your system is meeting a given SLO. For example, you can

measure the example data-freshness SLO by using the age of the most recently processed user activity as an SLI. If your pipeline generates recommendations from user activity events, and if your SLI reports a 4-minute delay between the event time and the time the event is processed, the recommendations don't consider a user's website activity from earlier than 4 minutes. If a pipeline that processes streaming data exceeds a system latency of 4 minutes, you know that the SLO is not met.

Sources & sinks

To process data, a data pipeline needs to be integrated with other systems. Those systems are referred to as sources and sinks. Data pipelines read data from sources and write data to sinks. In addition to sources and sinks, data pipelines might interact with external systems for data enrichment, filtering, or calling external business logic within a processing step.

For scalability, Dataflow runs the stages of your pipeline in parallel across multiple workers. Factors that are outside your pipeline code and the Dataflow service also impact the scalability of your pipeline. These factors might include the following:

- Scalability of external systems: external systems that your pipeline interacts with
 can constrain performance and can form the upper bound of scalability. For example,
 an <u>Apache Kafka</u> topic configured with an insufficient number of partitions for the
 read throughput that you need can affect your pipeline's performance. To help ensure
 that the pipeline and its components meet your performance targets, refer to the best
 practices documentation for the external systems that you're using. You can also
 simplify infrastructure capacity planning by using Google Cloud services that provide
 built-in scalability. For more information, see <u>Using Google Cloud managed sources</u>
 and sinks on this page.
- Choice of data formats: certain data formats might be faster to read than others. For example, using data formats that support parallelizable reads, such as Avro, is usually faster than using CSV files that have embedded newlines in fields, and is faster than using compressed files.
- **Data location and network topology**: the geographic proximity and networking characteristics of data sources and sinks in relation to the data pipeline might impact performance.

Regional considerations

Dataflow is offered as a managed service in <u>multiple Google Cloud regions</u> When choosing a region to use to run your jobs, consider the following factors:

The location of data sources and sinks

- Preferences or restrictions on data processing locations
- Dataflow features that are offered only in specific regions
- The region that's used to manage execution of a given job
- The zone that's used for the job's workers

For a given job, the region setting that you use for the job and for the workers can differ. For more information, including when to specify regions and zones, see the <u>Dataflow regions</u> documentation.

By specifying regions to run your Dataflow jobs, you can plan around regional considerations for high availability and disaster recovery. For more information, see <u>High availability and geographic redundancy</u>.

Security

As a fully managed service, Dataflow automatically encrypts data that moves through your data pipeline using Google-managed encryption keys for both in-flight data and at-rest data. Instead of using Google-managed encryption keys, you might prefer to manage your own encryption keys. For that case, Dataflow supports customer-managed encryption keys (CMEK) using the Cloud Key Management Service (KMS). You can also use Cloud HSM, a cloud-hosted hardware security module (HSM) service that allows you to host encryption keys and perform cryptographic operations in a cluster of FIPS 140-2 Level 3 certified HSMs.

When you use CMEK, Dataflow uses your Cloud KMS key to encrypt the data, except for data-key-based operations such as windowing, grouping, and joining. If data keys contain sensitive data, such as personally identifiable information (PII), you must hash or otherwise transform the keys before they enter the Dataflow pipeline.

Networking

Your networking and security requirements might mandate that VM-based workloads such as Dataflow jobs use only private IP addresses. Dataflow lets you specify that workers use private IP addresses for all network communication. If public IPs are disabled, you must enable Private Google Access on the subnetwork so that Dataflow workers can reach Google APIs and services.

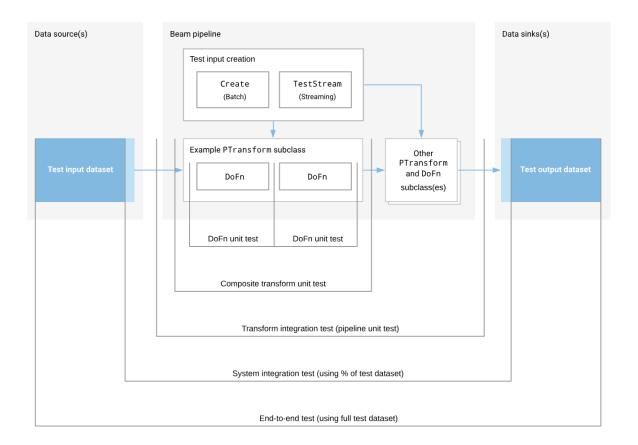
We recommend that you disable public IPs for Dataflow workers, unless your Dataflow jobs require public IPs to access network resources outside of Google Cloud. Disabling public IPs prevents Dataflow workers from accessing resources that are outside the subnetwork or from accessing peer VPC networks. Similarly, network access to VM workers from outside the subnetwork or peer VPC networks is prevented.

For more information about using the --usePublicIps pipeline option to specify whether workers should have only private IPs, see <u>Pipeline options</u>.

Developing your pipelines

The way that the code for your pipeline is implemented has a significant influence on how well the pipeline performs in production. In order to develop and deploy battle-tested code, we recommend the following:

- Pipeline runners: Use different Apache Beam runners to run pipeline code. The
 Apache Beam SDK provides a Direct Runner for local development and testing. You
 can use the Dataflow Runner for ad hoc development testing and for end-to-end
 pipeline tests.
- Deployment environments: Create deployment environments to separate users, data, code, and other resources across different stages of development. Run pipeline locally for development and rapid testing using the Direct Runner. Create a pre-production environment for for development phases that need to run in production-like conditions, such as end-to-end testing. The production environment should be a dedicated Google Cloud project, where continuousl delivery copies deployment artifacts to the production environment when all end-to-end tests have passed.
- Leverage open-source: Apache Beam provides a rich set of pipeline examples in its
 directories for developers to copy from. The <u>Dataflow Cookbook</u> provides a library of
 transformations and common patterns in Java, Scala, Python, and Go. There are also
 guides for <u>common use-case patterns</u> found in our documentation. Google-provided
 <u>templates are open source</u> under the Apache License 2.0, so you can use them as the
 basis for new pipelines. The templates are also useful as code examples for reference.
- Test pipeline code: Use unit tests, integration tests, and end-to-end tests when applicable. The Apache Beam SDK provides functionality to enable these tests. The Apache Beam SDK provides functionality to enable these tests. Ideally, each type of test targets a different deployment environment. The following diagram illustrates how unit tests, integration tests, and end-to-end tests apply to different parts of your pipeline and data.



Apache Beam best practices

In addition to the guidance listed above, Apache Beam and Dataflow provides features that complement these best practices for improved production readiness.

- Leverage turnkey transforms: Turnkey transformations provide a utility for developers to accomplish common business logic patterns in the convenience of a transform. These transformations abstract away unnecessary overhead that can take dozens, if not hundreds of lines, to manage.
 - Enrichment: When you enrich data, you augment the raw data from one source by adding related data from a second source. The additional data can come from a variety of sources, such as <u>Bigtable</u> or <u>BigQuery</u>. The Apache Beam enrichment transform uses a key-value lookup to connect the additional data to the raw data.
 - RunInference: Users oftentimes needs to make a call for a prediction from an ML model stored externally to the pipeline. The RunInference API enables you to run models as part of your pipeline in a way that is optimized for machine learning inference. To reduce the number of steps in your pipeline, RunInference supports features like batching.

- Micro-batch calls to external services: When you call external services, you can reduce per-call overheads by using the GroupIntoBatches transform to create batches of elements of a specified size. Batching sends elements to an external service as one payload instead of individually. In combination with batching, you can limit the maximum number of parallel (concurrent) calls to the external service by choosing appropriate keys to partition the incoming data. The number of partitions determines the maximum parallelization. For example, if every element is given the same key, a downstream transform for calling the external service does not run in parallel.
- Queue unprocessable data: Your pipeline might encounter situations where it's not
 possible to process elements. This situation can occur for different reasons, but a
 common cause is data issues. use a pattern called a dead-letter queue (or dead-letter
 file). Catch exceptions in the DoFn.ProcessElement method and log errors as you
 normally would. Instead of dropping the failed element, use branching outputs to write
 failed elements into a separate PCollection object. These elements are then written to
 a data sink for later inspection and handling by using a separate transform.

Deploying your pipelines

Deployment

Pipeline development involves different stages and tasks, such as code development, testing, and delivery into production. Deploying a pipeline within a robust continuous integration & continuous delivery framework can ensure safe rollouts that do not introduce regressions.

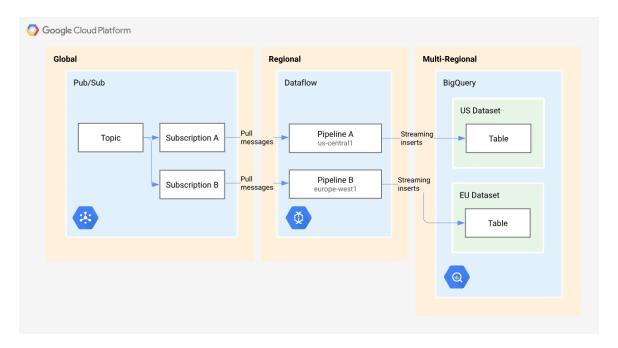
The number and types of deployment artifacts created from a passing build varies depending on how pipelines are launched. Using the Apache Beam Java SDK, you can package your pipeline code into a self-executing JAR file. You can then store the JAR file in a bucket that is hosted in the project for a deployment environment, such as the preproduction or production Google Cloud project. If you use Classic Templates (a type of templated execution), the deployment artifacts include a JSON template file, the JAR file for your pipeline, and an optional metadata template. You can then deploy the artifacts into different deployment environments using continuous delivery.

You can create a Dataflow job by using the Apache Beam SDK directly from a development environment. This type of job is called a non-templated job. Although this approach is convenient for developers, you might prefer to separate the tasks of developing and running pipelines. To make this separation, you can use Dataflow templates, which allow you to stage and run your pipelines as independent tasks. After a template is staged, other users, including non-developers, can run the jobs from the template using the Google Cloud CLI, the Google Cloud console, or the Dataflow REST API.

Reliability

It is important to consider the failures that might occur in the event of an outage. The following are a few principles to keep in mind:

- Follow isolation principles: A general recommendation to improve overall pipeline
 reliability is to follow the isolation principles behind <u>regions and zones</u>. Ensure that
 your pipelines don't have critical cross-region dependencies. If you have a pipeline
 that has critical dependency on services from multiple regions, a failure in any one of
 those regions can impact your pipeline. To help avoid this issue, deploy to multiple
 regions for redundancy and backup.
- Create Dataflow snapshots: Dataflow offers a snapshot feature that provides a
 backup of a pipeline's state. You can restore the pipeline snapshot into a new
 streaming Dataflow pipeline in another zone or region. You can then start the
 reprocessing of messages in the Pub/Sub or Kafka topics starting at the snapshot
 timestamp. If you set up regular snapshots of your pipelines, you can minimize
 Recovery Time Objective (RTO) time.
- Mitigate regional outages by using high availability or failover: For streaming jobs, depending on the fault tolerance and budget for your application, you have different options for mitigating failures. For a regional outage, the simplest and most cost-effective option is to wait until the outage ends. However, if your application is latency-sensitive or if data processing must either not be disrupted or should be resumed with minimal delay, there are a couple of architectural options to consider:
 - High-availability: Latency sensitive with no data loss: If your application cannot tolerate data loss, run duplicate pipelines in parallel in two different regions, and have the pipelines consume the same data. The same data sources need to be available in both regions. The downstream applications that depend on the output of these pipelines must be able to switch between the output from these two regions. Due to the duplication of resources, this option involves the highest cost compared to other options.



- Failover: Latency-sensitive with some potential data loss: If your application can tolerate potential data loss, make the streaming data source available in multiple regions. For example, using Pub/Sub, maintain two independent subscriptions for the same topic, one for each region. If a regional outage occurs, start a replacement pipeline in another region, and have the pipeline consume data from the backup subscription.
- Don't store data in the broker for long periods of time: There is no need to do that with Dataflow for increasing robustness. Dataflow ensures exactly once processing and will not pull data more than once from the broker. Dataflow can do live updates to ensure continuity without gaps.

Operating your pipelines

Monitoring

Cloud Monitoring provides powerful logging and diagnostics. Dataflow integration with Monitoring lets you access Dataflow job metrics such as job status, element counts, system lag (for streaming jobs), and user counters from the Monitoring dashboards. You can also use Monitoring alerts to notify you of various conditions, such as long streaming system lag or failed jobs.

A streaming pipeline is a service. Start by defining a SLI and SLO of what you want to achieve with this pipeline, as mentioned when we discussed planning your pipeline. Leverage Cloud

Monitoring to measure the SLO automatically, and determine error budget and other properties without additional tooling needed.

To maintain a robust monitoring posture, the following best practices are recommended:

- Setup relevant dashboards: Dataflow publishes <u>a list of metrics</u> relevant to the
 performance of your pipeline. These include metrics describing resource utilization,
 data freshness, system latency, parallelism, and read/write throughput. Creating
 charts that are directly relevant to your SLOs and SLIs can simplify assessing the
 performance of your pipeline.
- Inspect logs & insights: Worker and job logs can indicate performance issues with your pipeline. Establish a practice of reviewing the diagnostics panel of the Dataflow monitoring UI, and review insights that can improve job performance, reduce cost, or troubleshoot errors.
- **Create alerts:** You can create an alerting policy directly from a metric chart. Creating alerts that align with your SLOs and SLIs can help your organization respond to a regression in your pipeline before a service outage.

Performance

Echoing the guidance regarding defining SLOs and SLIs that are relevant to the key performance indicators that you care about, there are a number of considerations that should be taken into account when optimizing the performance of your pipeline. Delivering better performance for your pipeline (defined by either lower latency or higher efficiency – or both) can generally be done by carefully observing your pipeline in production into your pipeline implementation. The following list are recommended areas to identify for performance improvements (albeit not exhaustive):

- **Region, quotas, and networking:** Confirm that the pipeline is being run in the region where resources are located. Check if networking parameters permit adequate throughput for the pipeline.
- Excessive data shuffling: Stages where data is shuffled (i.e. when you are using GroupByKey, CoGroupByKey, or Stateful DoFns) are generally the most computationally expensive parts of a pipeline. These stages consume the most network bandwidth and if you are not using Streaming Engine or Shuffle, will likely add a meaningful amount of processing time to your pipeline. To mitigate against this, be intentional about the data that you are shuffling. Remove as many unused attributes as possible before you invoke a grouping transformations. When possible, use a combiner instead of a GroupByKey.
- Limited parallelism: Certain grouping operations might be slow, and you might see "hot key warnings" displayed in the UI. This is usually a result of a skew found in the

distribution of the data, which will cause the overall processing to slow down. If possible, redesign the key partitioning or use combiners. Beam also provides several variations of "withHotKeyFanout" transformations to alleviate the ill effects of hot keys.

- Batch External API calls: As mentioned in the best practices section, you can reduce the impacts of making calls to external APIs by microbatching calls. Calling external APIs can sometimes be subjected to quotas that are not known to your pipeline, which can serve to slow down your own pipeline. Implement DoFn's lifecycle methods (annotated with @Setup, @Startbundle), collect API requests in the @ProcessElement method, and call the API in the @FinishBundle method; or ose GroupIntoBatches transform to creates batches of certain sizes. It's important to ensure that calls are idemponent, since bundles can be replayed.
- IO Specific Recommendations: Depending on your pipeline, review the best practices guides on IOs. Oftentimes, performance can be significantly constrained by settings configured at the source & sink.

Cost Optimization

Being intentional about upholding performance best practices will generally result in the most cost-efficient pipelines. However, there are important steps to take when monitoring your pipeline costs, as well as configurations that can reduce your overall bill without coming at the expense of your requirements:

- Monitor Dataflow costs & set alerts: Enable billing export into BigQuery. This is the
 most efficient way of observing your Dataflow costs at the projet level down the
 pipeline and SKU level. Implement a labeling taxonomy using the best practices found
 here, and add labels to <u>Dataflow jobs</u>. For your critical pipelines, create <u>monitoring</u>
 alerts to do real-time notifications and cost control.
- Number of workers: Once you have a good sense for the data volume patterns of
 your pipeline, setting a maximum number of workers can limit any adverse traffic
 spikes that might cause your pipeline to overprovision workers. On the other hand, if
 you know that you have a baseline number of workers that you would like to maintain
 in order to guarantee uptime, you can set a minimum number of workers to ensure
 your processing doesn't slow down during an autoscaling event.
- At-least-once mode: If your pipeline does not require exactly-once processing (i.e. deduplication can be handled in your sink or destination), you can configure your pipeline to run in at-least-once mode. At-least-once mode can help optimize cost and performance by turning off our exactly-once mode, which adds to pipeline latency & cost due to the reading of metadata required to ensure we process a message no more than once.