

Uniform Residential Loan Application

This application is designed to be completed by the applicant(s) with the Lender's assistance. Applicants should complete this form as "Borrower" or "Co-Borrower," as applicable. Co-Borrower information must also be provided (and the appropriate box checked) when ☒ the income or assets of a person other than the Borrower (including the Borrower's spouse) will be used as a basis for loan qualification or ☐ the income or assets of the Borrower's spouse or other person who has community property rights pursuant to state law will not be used as a basis for loan qualification, but his or her liabilities must be considered because the spouse or other person has community property rights pursuant to applicable law and Borrower resides in a community property state, the security property is located in a community property state, or the Borrower is relying on other property located in a community property state as a basis for repayment of the loan.

If this is an application for joint credit, Borrower and Co-Borrower each agree that we intend to apply for joint credit (sign below):

DocuSigned by:

Tony Pierre

9/15/2019

Borrower F00490...

DocuSigned by:

Marie Bonie Pierre

9/15/2019

Co-Borrower F0403...

I. TYPE OF MORTGAGE AND TERMS OF LOAN

Mortgage ☐ VA ☒ Conventional ☐ Other (explain):

Agency Case Number

Lender Case Number

Applied for: ☐ FHA ☐ USDA/Rural Housing Service

1907123175

Amount

\$ 376,360.00

Interest Rate

4.375

%

No. of Months

360

Amortization

Type:

☒ Fixed Rate☐ Other (explain):☐ GPM☐ ARM (type):

II. PROPERTY INFORMATION AND PURPOSE OF LOAN

Subject Property Address (street, city, state, & ZIP)

7 Hosmer St, Acton, MA 01720 County: Middlesex

No. of Units

1

Legal Description of Subject Property (attach description if necessary)

See Legal Description Attached Hereto as Exhibit A

Year Built

Purpose of Loan ☒ Purchase ☐ Construction ☐ Other (explain):☐ Refinance ☐ Construction-Permanent

Property will be:

☒ Primary☐ Secondary☐ Investment

Complete this line if construction or construction-permanent loan.

Year Lot Acquired

Original Cost

Amount Existing Liens

(a) Present Value of Lot

(b) Cost of Improvements

Total (a + b)

\$

\$

\$

\$

\$

Complete this line if this is a refinance loan.

Year Acquired

Original Cost

Amount Existing Liens

Purpose of Refinance

Describe Improvements ☐ made ☐ to be made

\$

\$

Cost: \$

Title will be held in what Name(s)

Tony Pierre, Marie Bonie Pierre

Manner in which Title will be held

To Be Decided In Escrow

Estate will be held in:

☒ Fee Simple☐ Leasehold

(show expiration date)

Source of Down Payment, Settlement Charges, and/or Subordinate Financing (explain)

Gift Funds, Additional money for a downpayment will be received from family

Borrower

III. BORROWER INFORMATION

Co-Borrower

Borrower's Name (include Jr. or Sr. if applicable)

Tony Pierre

Co-Borrower's Name (include Jr. or Sr. if applicable)

Marie Bonie Pierre

Social Security Number

494-29-7834

Home Phone (incl. area code)

DOB (mm/dd/yyyy)

10/15/1973

Yrs. School

12

Social Security Number

012-84-1778

Home Phone (incl. area code)

978-398-4380

DOB (mm/dd/yyyy)

06/23/1984

Yrs. School

16

☒ Married ☐ Unmarried (include single, divorced, widowed)

Dependents (not listed by Co-Borrower)

no.

ages

2

4,2

☐ Separated☒ Married ☐ Unmarried (include single, divorced, widowed)

Dependents (not listed by Borrower)

no.

ages

2

4,2

☐ Separated

Present Address (street, city, state, ZIP)

109 Trapelo Rd
Waltham, MA 02454☐ Own☒ Rent

No. Yrs.

4Y

Present Address (street, city, state, ZIP)

109 Trapelo Rd
Waltham, MA 02454☐ Own☒ Rent

No. Yrs.

4Y

Mailing Address, if different from Present Address

109 Trapelo Rd
Waltham, MA 02454

Mailing Address, if different from Present Address

109 Trapelo Rd
Waltham, MA 02454

If residing at present address for less than two years, complete the following:

Former Address (street, city, state, ZIP) ☐ Own ☐ Rent No. Yrs.Former Address (street, city, state, ZIP) ☐ Own ☐ Rent No. Yrs.

Borrower

IV. EMPLOYMENT INFORMATION

Co-Borrower

Name & Address of Employer

☐ Self EmployedIllinois Central School Bus
78 N Chicago St
Joliet, IL 60432

Yrs. on this job

2Y

Yrs. employed in

this line of

work/profession

4

Name & Address of Employer

☐ Self EmployedMaristhill Nursing & Rehabilitation Center / CHS of Waltham
Inc
66 Newton St
Waltham, MA 02451

Yrs. on this job

1Y 2M

Yrs. employed in

this line of

work/profession

8

Position/Title/Type of Business

Bus Driver / Bus Company

Business Phone (incl. area code)

815-409-4000

Position/Title/Type of Business

Nurse / Nursing Home

Business Phone (incl. area code)

781-893-0240

If employed in current position for less than two years or if currently employed in more than one position, complete the following:



ULI: 549300VJQJVZKJBDWS17190712317550

LOAN #: 1907123175

Borrower		IV. EMPLOYMENT INFORMATION		Co-Borrower	
Name & Address of Employer Uber Technologies 1455 Market St, Floor 4 San Francisco, CA 94103	<input checked="" type="checkbox"/> Self Employed	Dates (from-to) 01/01/2015 - PRESENT Monthly Income \$350	Name & Address of Employer Benchmark Senior Living 201 Jones Rd Waltham, MA 02451	<input type="checkbox"/> Self Employed	Dates (from-to) 11/27/2018 - PRESENT Monthly Income \$167
Position/Title/Type of Business Driver / Ride Share	Business Phone (incl. area code) 800-353-8237		Position/Title/Type of Business Care Nurse Sup-LPN	Business Phone (incl. area code) 781-786-7745	
Name & Address of Employer Lyft Inc 185 Berry St San Francisco, CA 94107	<input checked="" type="checkbox"/> Self Employed	Dates (from-to) 01/01/2015 - 06/23/2019 Monthly Income \$100	Name & Address of Employer Emerson Hospital 9 Acre Corner Concord, MA 01742	<input type="checkbox"/> Self Employed	Dates (from-to) 07/07/2008 - 03/07/2017 Monthly Income \$181
Position/Title/Type of Business Driver / Ride Share	Business Phone (incl. area code) 855-865-9553		Position/Title/Type of Business Counselor	Business Phone (incl. area code) 978-369-1400	

V. MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION

Gross Monthly Income	Borrower	Co-Borrower	Total	Combined Monthly Housing Expense	Present	Proposed
Base Empl. Income*	\$ 3,496.32	\$ 3,744.00	\$ 7,240.32	Rent	\$ 1,100.00	
Overtime				First Mortgage (P&I)		\$ 1,879.11
Bonuses				Other Financing (P&I)		
Commissions				Hazard Insurance		95.00
Dividends/Interest				Real Estate Taxes		678.91
Net Rental Income				Mortgage Insurance		128.59
Other (before completing, see the notice in "describe other income," below)	359.00		359.00	Homeowner Assn. Dues		
				Other:		0.00
Total	\$ 3,855.32	\$ 3,744.00	\$ 7,599.32	Total	\$ 1,100.00	\$ 2,781.61

* Self Employed Borrower(s) may be required to provide additional documentation such as tax returns and financial statements.

Describe Other Income

Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan.

B/C	Monthly Amount
B Uber	\$ 359.00

VI. ASSETS AND LIABILITIES

This Statement and any applicable supporting schedules may be completed jointly by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise, separate Statements and Schedules are required. If the Co-Borrower section was completed about a non-applicant spouse or other person, this Statement and supporting schedules must be completed about that spouse or other person also.

Completed ☒ Jointly ☐ Not Jointly

ASSETS	Cash or Market Value	LIABILITIES	Monthly Payment & Months Left to Pay	Unpaid Balance
Description		LIABILITIES and Pledged Assets. List the creditor's name, address, and account number for all outstanding debts, including automobile loans, revolving charge accounts, real estate loans, alimony, child support, stock pledges, etc. Use continuation sheet, if necessary. Indicate by (*) those liabilities, which will be satisfied upon sale of real estate owned or upon refinancing of the subject property.		
Cash deposit toward purchase held by:	\$	Borrower (B), Co-Borrower (C), Joint (J)		
List checking and savings accounts below		LIABILITIES		
Name and address of Bank, S&L, or Credit Union generic		Name and address of Company (J) NISSAN MOTOR POB 660366 DALLAS, TX 75266 Acct. no. 102492860790001	\$ Payment/Months 345.00 29	\$ 6,571.00
Acct. no. tbd	\$ 33,000.00	Name and address of Company (C) EDFINANCIAL 120 N SEVEN OAKS D KNOXVILLE, TN 37922 Acct. no. 500000102255399	\$ Payment/Months 45.00 88	\$ 4,398.00
Name and address of Bank, S&L, or Credit Union		Name and address of Company (C) EDFINANCIAL 120 N SEVEN OAKS D KNOXVILLE, TN 37922 Acct. no. 500000102255299	\$ Payment/Months 35.00 88	\$ 3,405.00



LOAN #: 1907123175

VI. ASSETS AND LIABILITIES (cont'd)

Schedule of Real Estate Owned (If additional properties are owned, use continuation sheet.)

List any additional names under which credit has previously been received and indicate appropriate creditor name(s) and account number(s):

Account Number

VII. DETAILS OF TRANSACTION

VIII. DECLARATIONS

Uniform Residential Loan Application
Freddie Mac Form 65 7/05 (rev.6/09)
Ellie Mae, Inc.



Fannie Mae Form 1003 7/05 (rev.6/09)

GURLA09_S 0817
GURLA09S (POD)
09/13/2019 08:54 AM PST

ULI: 549300VJQJVZKJBDWS17190712317550

LOAN #: 1907123175

VII. DETAILS OF TRANSACTION		VIII. DECLARATIONS			
l. Other Credits (explain) Seller Credit Adjustments Total Lender Credit		8,000.00 0.00 1,000.00	If you answer "Yes" to any questions a through i, please use continuation sheet for explanation.		Borrower Yes No Co-Borrower Yes No
			f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond, or loan guarantee?		<input type="checkbox"/> <input checked="" type="checkbox"/>
			g. Are you obligated to pay alimony, child support, or separate maintenance?		<input type="checkbox"/> <input checked="" type="checkbox"/>
			h. Is any part of the down payment borrowed?		<input type="checkbox"/> <input checked="" type="checkbox"/>
			i. Are you a co-maker or endorser on a note?		<input type="checkbox"/> <input checked="" type="checkbox"/>
			j. Are you a U.S. citizen?		<input checked="" type="checkbox"/> <input type="checkbox"/>
			k. Are you a permanent resident alien?		<input type="checkbox"/> <input checked="" type="checkbox"/>
			l. Do you intend to occupy the property as your primary residence? <small>If "Yes," complete question m below.</small>		<input checked="" type="checkbox"/> <input type="checkbox"/>
m. Loan amount (exclude PMI, MIP, Funding Fee financed)		376,360.00	m. Have you had an ownership interest in a property in the last three years?		<input type="checkbox"/> <input checked="" type="checkbox"/>
n. PMI, MIP, Funding Fee financed			(1) What type of property did you own – principal residence (PR), second home (SH), or investment property (IP)?		
o. Loan amount (add m & n)		376,360.00	(2) How did you hold title to the home – by yourself (S), jointly with your spouse (SP), or jointly with another person (O)?		
p. Cash from/to Borrower (subtract j, k, l & o from i)		14,349.04			

IX. ACKNOWLEDGEMENT AND AGREEMENT

Each of the undersigned specifically represents to Lender and to Lender's actual or potential agents, brokers, processors, attorneys, insurers, servicers, successors and assigns and agrees and acknowledges that: (1) the information provided in this application is true and correct as of the date set forth opposite my signature and that any intentional or negligent misrepresentation of this information contained in this application may result in civil liability, including monetary damages, to any person who may suffer any loss due to reliance upon any misrepresentation that I have made on this application, and/or in criminal penalties including, but not limited to, fine or imprisonment or both under the provisions of Title 18, United States Code, Sec. 1001, et seq.; (2) the loan requested pursuant to this application (the "Loan") will be secured by a mortgage or deed of trust on the property described in this application; (3) the property will not be used for any illegal or prohibited purpose or use; (4) all statements made in this application are made for the purpose of obtaining a residential mortgage loan; (5) the property will be occupied as indicated in this application; (6) the Lender, its servicers, successors or assigns may retain the original and/or an electronic record of this application, whether or not the Loan is approved; (7) the Lender and its agents, brokers, insurers, servicers, successors, and assigns may continuously rely on the information contained in the application, and I am obligated to amend and/or supplement the information provided in this application if any of the material facts that I have represented herein should change prior to closing of the Loan; (8) in the event that my payments on the Loan become delinquent, the Lender, its servicers, successors or assigns may, in addition to any other rights and remedies that it may have relating to such delinquency, report my name and account information to one or more consumer reporting agencies; (9) ownership of the Loan and/or administration of the Loan account may be transferred with such notice as may be required by law; (10) neither Lender nor its agents, brokers, insurers, servicers, successors or assigns has made any representation or warranty, express or implied, to me regarding the property or the condition or value of the property; and (11) my transmission of this application as an "electronic record" containing my "electronic signature," as those terms are defined in applicable federal and/or state laws (excluding audio and video recordings), or my facsimile transmission of this application containing a facsimile of my signature, shall be as effective, enforceable and valid as if a paper version of this application were delivered containing my original written signature.

Acknowledgement. Each of the undersigned hereby acknowledges that any owner of the Loan, its servicers, successors and assigns, may verify or reverify any information contained in this application or obtain any information or data relating to the Loan, for any legitimate business purpose through any source, including a source named in this application or a consumer reporting agency.

Borrower's Signature X Tony Pierre	Date 9/15/2019	Co-Borrower's Signature X Marie Bowie Pierre	Date 9/15/2019
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X. INFORMATION FOR GOVERNMENT MONITORING PURPOSES

The following information is requested by the Federal Government for certain types of loans related to a dwelling in order to monitor the lender's compliance with equal credit opportunity, fair housing and home mortgage disclosure laws. You are not required to furnish this information, but are encouraged to do so. The law provides that a lender may not discriminate either on the basis of this information, or on whether you choose to furnish it. If you furnish the information, please provide both ethnicity and race. For race, you may check more than one designation. If you do not furnish ethnicity, race, or sex, under Federal regulations, this lender is required to note the information on the basis of visual observation and surname if you have made this application in person. If you do not wish to furnish the information, please check the box below. (Lender must review the above material to assure that the disclosures satisfy all requirements to which the lender is subject under applicable state law for the particular type of loan applied for.)

BORROWER	<input type="checkbox"/> I do not wish to furnish this information.	CO-BORROWER	<input type="checkbox"/> I do not wish to furnish this information.
Ethnicity:	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino	Ethnicity:	<input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino
Race:	<input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White	Race:	<input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White
Sex:	<input type="checkbox"/> Female <input type="checkbox"/> Male	Sex:	<input type="checkbox"/> Female <input type="checkbox"/> Male
To be Completed by Loan Originator: This information was provided: <input type="checkbox"/> In a face-to-face interview <input type="checkbox"/> In a telephone interview <input type="checkbox"/> By the applicant and submitted by fax or mail <input type="checkbox"/> By the applicant and submitted via e-mail or the Internet			

Loan Originator's Signature X Todd Glidden		Date 9/16/2019
Loan Originator's Name (print or type) Todd Glidden	Loan Originator Identifier 1748888 / State License # - MLO1748888	Loan Originator's Phone Number (including area code) 781-254-7242
Loan Origination Company's Name Total Mortgage Services, L.L.C.	Loan Origination Company Identifier 2764 / State License # - MC2764	Loan Origination Company's Address 185 Plains Rd Milford, CT 06461



ULI: 549300VJQJVZKJBDWS17190712317550

LOAN #: 1907123175

Continuation Sheet/Residential Loan Application

Use this continuation sheet if you need more space to complete the Residential Loan Application. Mark **B** for Borrower or **C** for Co-Borrower.

Borrower:

Tony Pierre

Agency Case Number:

Co-Borrower:

Marie Bonie Pierre

Lender Case Number:

1907123175

Under Massachusetts statute, Mass Gen. Laws Ann. ch. 184, Section 17B, you, the Borrower are entitled to know the following:

1. The responsibility of the attorney for the mortgagee is to protect the interest of the mortgagee.
2. Mortgagors may, at their own expense, engage an attorney of their selection to represent their interests in the transaction.

I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

Borrower's Signature:

Date

9/15/2019

DocuSigned by:
X *Tony Pierre*
22657C5F4E00490

Co-Borrower's Signature:

Date

9/15/2019

DocuSigned by:
X *Marie Bonie Pierre*
2024338A46FAAD3



ULI: 549300VJQJVZKJBDWS17190712317550

LOAN #: 1907123175

Continuation Sheet/Residential Loan Application

Use this continuation sheet if you need more space to complete the Residential Loan Application.

Borrower:
Tony Pierre

Agency Case Number:

Co-Borrower:
Marie Bonie PierreLender Case Number:
1907123175**VI. ASSETS AND LIABILITIES**

Assets	Cash or Market Value	Borrower (B), Co-Borrower (C), Joint (J) Liabilities	Monthly Payment & Months Left to Pay	Unpaid Balance
Name and address of Bank, S&L, or Credit Union		Name and address of Company (C) EDFINANCIAL 120 N SEVEN OAKS D KNOXVILLE, TN 37922	\$ Payment/Months 18.00 91	\$ 1,764.00
Acct. No.	\$	Acct. No. 500000105922899		
Name and address of Bank, S&L, or Credit Union		Name and address of Company (J) BK OF AMER POB 15026 WILMINGTON, DE 19801	\$ Payment/Months 30.00 39	\$ 1,158.00
Acct. No.	\$	Acct. No. 5082		
Name and address of Bank, S&L, or Credit Union		Name and address of Company (C) EDFINANCIAL 120 N SEVEN OAKS D KNOXVILLE, TN 37922	\$ Payment/Months 10.00 0	\$ 863.00
Acct. No.	\$	Acct. No. 500000000353399		
Name and address of Bank, S&L, or Credit Union		Name and address of Company (C) EDFINANCIAL 120 N SEVEN OAKS D KNOXVILLE, TN 37922	\$ Payment/Months 2.00 0	\$ 227.00
Acct. No.	\$	Acct. No. 500000000353799		
Name and address of Bank, S&L, or Credit Union		Name and address of Company (C) EDFINANCIAL 120 N SEVEN OAKS D KNOXVILLE, TN 37922	\$ Payment/Months 1.00 0	\$ 142.00
Acct. No.	\$	Acct. No. 500000000353699		
Name and address of Bank, S&L, or Credit Union		Name and address of Company	\$ Payment/Months	\$
Acct. No.	\$	Acct. No.		
Name and address of Bank, S&L, or Credit Union		Name and address of Company	\$ Payment/Months	\$
Acct. No.	\$	Acct. No.		

I/We fully understand that it is a Federal crime punishable by fine or imprisonment, or both, to knowingly make any false statements concerning any of the above facts as applicable under the provisions of Title 18, United States Code, Section 1001, et seq.

Borrower's Signature:

Date

9/15/2019

Co-Borrower's Signature:

Date

9/15/2019

DocuSigned by:
X Tony Pierre
22657C5F4F00490...DocuSigned by:
X Marie Bonie Pierre
2624338A46FA4D3...Uniform Residential Loan Application
Freddie Mac Form 65 7/05 (rev.6/09)
Ellie Mae, Inc.

ULI: 549300VJQJVZKJBDWS17190712317550

Demographic Information Addendum. This section asks about your ethnicity, sex and race.**Demographic Information of Borrower**

The purpose of collecting this information is to help ensure that all the applicants are treated fairly and that the housing needs of communities and neighborhoods are being fulfilled. For residential mortgage lending, Federal law requires that we ask applicants for their demographic information (ethnicity, sex, and race) in order to monitor our compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to provide this information, but are encouraged to do so. You may select one or more designations for "Ethnicity" and one or more designations for "Race." **The law provides that we may not discriminate** on the basis of this information, or on whether you choose to provide it. However, if you choose not to provide the information and you have made this application in person, Federal regulations require us to note your ethnicity, sex, and race on the basis of visual observation or surname. The law also provides that we may not discriminate on the basis of age or marital status information you provide in this application. If you do not wish to provide some or all of this information, please check below.

Ethnicity: Check one or more

- ☐ Hispanic Or Latino
- ☐ Mexican ☐ Puerto Rican ☐ Cuban
- ☐ Other Hispanic or Latino - Print origin: _____

For example: Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard, and so on.

- ☒ Not Hispanic or Latino
- ☐ I do not wish to provide this information

Sex

- ☐ Female
- ☒ Male
- ☐ I do not wish to provide this information

Race: Check one or more

- ☐ American Indian or Alaska Native - Print name of enrolled or principal tribe: _____

☐ Asian

- ☐ Asian Indian ☐ Chinese ☐ Filipino
- ☐ Japanese ☐ Korean ☐ Vietnamese
- ☐ Other Asian - Print Race: _____

For example: Hmong, Laotian, Thai, Pakistani, Cambodian, and so on.

- ☒ Black or African American
- ☐ Native Hawaiian or Other Pacific Islander
- ☐ Native Hawaiian ☐ Guamanian or Chamorro ☐ Samoan
- ☐ Other Pacific Islander - Print race: _____

For example: Fijian, Tongan, and so on.

- ☐ White
- ☐ I do not wish to provide this information

To Be Completed by Financial Institution (for application taken in person):

- Was the ethnicity of the Borrower collected on the basis of visual observation or surname? ☒ NO ☐ YES
- Was the sex of the Borrower collected on the basis of visual observation or surname? ☒ NO ☐ YES
- Was the race of the Borrower collected on the basis of visual observation or surname? ☒ NO ☐ YES

The Demographic Information was provided through:

- ☒ Face-to-Face Interview (includes Electronic Media w/ Video Component) ☐ Telephone Interview ☐ Fax or Mail ☐ Email or Internet



ULI: 549300VJQJVZKJBDWS17190712317550

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The purpose of collecting this information is to help ensure that all the applicants are treated fairly and that the housing needs of communities and neighborhoods are being fulfilled. For residential mortgage lending, Federal law requires that we ask applicants for their demographic information (ethnicity, sex, and race) in order to monitor our compliance with equal credit opportunity, fair housing, and home mortgage disclosure laws. You are not required to provide this information, but are encouraged to do so. You may select one or more designations for "Ethnicity" and one or more designations for "Race." **The law provides that we may not discriminate** on the basis of this information, or on whether you choose to provide it. However, if you choose not to provide the information and you have made this application in person, Federal regulations require us to note your ethnicity, sex, and race on the basis of visual observation or surname. The law also provides that we may not discriminate on the basis of age or marital status information you provide in this application. If you do not wish to provide some or all of this information, please check below.

Ethnicity: Check one or more

- ☐ Hispanic Or Latino
- ☐ Mexican ☐ Puerto Rican ☐ Cuban
- ☐ Other Hispanic or Latino - Print origin: _____

For example: Argentinean, Colombian, Dominican, Nicaraguan, Salvadoran, Spaniard, and so on.

- ☒ Not Hispanic or Latino
- ☐ I do not wish to provide this information

Sex

- ☒ Female
- ☐ Male
- ☐ I do not wish to provide this information

Race: Check one or more

- ☐ American Indian or Alaska Native - Print name of enrolled or principal tribe: _____

☐ Asian

- ☐ Asian Indian ☐ Chinese ☐ Filipino
- ☐ Japanese ☐ Korean ☐ Vietnamese
- ☐ Other Asian - Print Race: _____

For example: Hmong, Laotian, Thai, Pakistani, Cambodian, and so on.

- ☒ Black or African American
- ☐ Native Hawaiian or Other Pacific Islander
- ☐ Native Hawaiian ☐ Guamanian or Chamorro ☐ Samoan
- ☐ Other Pacific Islander - Print race: _____

For example: Fijian, Tongan, and so on.

- ☐ White
- ☐ I do not wish to provide this information

To Be Completed by Financial Institution (for application taken in person):

- Was the ethnicity of the Borrower collected on the basis of visual observation or surname? ☒ NO ☐ YES
- Was the sex of the Borrower collected on the basis of visual observation or surname? ☒ NO ☐ YES
- Was the race of the Borrower collected on the basis of visual observation or surname? ☒ NO ☐ YES

The Demographic Information was provided through:

- ☒ Face-to-Face Interview (includes Electronic Media w/ Video Component) ☐ Telephone Interview ☐ Fax or Mail ☐ Email or Internet

