Test Case Name :Create a new Lead
Test Case Description :Create a new Lead
Test Cateogy :smoke

PASS : The browser chrome is launched with Url http://leaftaps.com/opentaps

opentaps Opentaps Open Source ERP + CRM

Leaftaps Login

Username

Password

Login

Docs Wiki

eCommerce

PASS : The element id: username is entered with text :DemoCSR

opentaps Opentaps Open Source ERP + CRM

Leaftaps Login

Username DemoCSR

Password

Login

Docs Wiki   eCommerce

PASS : The element id: password is entered with text :crmsfa

TestLeaf
Always Ahead

opentaps Opentaps Open Source ERP + CRM

Leaftaps Login

Username DemoCSR

Password ••••••

Login

Docs Wiki

BANK LSD
000000000000000
NAME   SURNAME
10-40-34   5457918 5678

eCommerce

PASS : The element class name: decorativeSubmit is clicked

opentaps Opentaps Open Source ERP + CRM

Welcome
Demo B2B CSR

Logout

CRM/SFA

Docs Wiki

eCommerce

PASS : The element link text: CRM/SFA is clicked

Test Leaf
Always Ahead

My Home	Leads	Contacts	Accounts	Cases	Activities	Opportunities	Quotes	Orders	opentaps

Last Viewed: Gopinath Jayakumar (TestL... | Ram Sankar (cts) | Shar Sri (SRM) | Jaya Siva Kumar (CTS) | Jaya Siva Kumar (CTS) | Gopinath Jayakumar (TestL... | SenthilKumar S (Spmalaiga...

📁 **My Home**

Shortcuts

| Create Lead |
| Create Account |
| Create Contact |
| Create Quote |
| Create Case |
| Create Order |
| Write Email |
| Log Call |
| New Task |
| New Event |

Create Account ▾

Create Contact ▾

Create Case ▾

Create Lead ▾

My Calendar

Saturday 09 June 2018

| 08:00 |
| 09:00 |
| 10:00 |
| 11:00 |
| 12:00 |
| 13:00 |
| 14:00 |
| 15:00 |
| 16:00 |
| 17:00 |
| 18:00 |

Pending Activities

Type	Purpose	Activity	Status	Scheduled Date

Pending Inbound Emails

PASS : The element link text: Leads is clicked

*Test*Leaf
Always Ahead

My Home	Leads	Contacts	Accounts	Cases	Activities	Opportunities	Quotes	Orders	opentaps

Last Viewed: | Gopinath Jayakumar (TestL... | Ram Sankar (cts) | Shar Sri (SRM) | Jaya Siva Kumar (CTS) | Jaya Siva Kumar (CTS) | Gopinath Jayakumar (TestL... | SenthilKumar S (Spmalaiga...

Shortcuts

My Leads
Create Lead
Find Leads
Request Catalog

Create Account ▾

Create Contact ▾

Create Case ▾

Create Lead ▾

My Leads

Lead List

Lead ID ▲	First name	Last name	Company Name	City	State/Provinc
10151	SenthilKumar	S	Spmalaigai		
10210	some 2	data 3	Windows 1		
10234	Jaya	Siva Kumar	CTS		
10236	Jaya	Siva Kumar	CTS		
10254	Shar	Sri	SRM		
10305	Ram	Sankar	cts		
10320	Gopinath	Jayakumar	TestLeaf		

|◀ ◀ | Page 1 | of 1 | ▶ ▶| | | 20 records per page. | Export To Excel

Opentaps Open Source ERP + CRM 1.5.0. opentaps is a trademark of Open Source Strategies,
This application is free software under the terms of the Affero General Public License v3 WITH ABSOLUTEL
It is also available under commercial licenses from Open Source Strategies, Inc.
(c) Open Source Strategies, Inc.
To learn more about opentaps, follow us on [f] And [t]

PASS : The element link text: Create Lead is clicked

TestLeaf
Always Ahead

| My Home | Leads | Contacts | Accounts | Cases | Activities | Opportunities | Quotes | Orders | opentaps |

Last Viewed: | Gopinath Jayakumar (TestL... | Ram Sankar (cts) | Shar Sri (SRM) | Jaya Siva Kumar (CTS) | Jaya Siva Kumar (CTS) | Gopinath Jayakumar (TestL... | SenthilKumar S (Spmalaiga...

Shortcuts

| My Leads |
| Create Lead |
| Find Leads |
| Request Catalog |

Create Account ▼

Create Contact ▼

Create Case ▼

Create Lead ▼

👤 Create Lead

			Pa
Company Name			
Forename			
Source	▼		Marketi
First Name (Local)			Last
Salutation			
Title			
Annual Revenue			Prefer
Industry	▼		Number
Ownership	▼		
SIC Code			T
Description			
Important Note			

Contact Information

Country Code	1		
Area Code			Ph
Extension			Pers
E-Mail Address			

Primary Address

To Name			Att
Address Line 1			A
City			St

PASS : The element id: createLeadForm_companyName is entered with text

CRM/SFA   Docs Wiki   eCommerce

TestLeaf
Always Ahead

| My Home | Leads | Contacts | Accounts | Cases | Activities | Opportunities | Quotes | Orders | opentaps |

Last Viewed: | Gopinath Jayakumar (TestL... | Ram Sankar (cts) | Shar Sri (SRM) | Jaya Siva Kumar (CTS) | Jaya Siva Kumar (CTS) | Gopinath Jayakumar (TestL... | SenthilKumar S (Spmalaiga...

Shortcuts

| My Leads |
| Create Lead |
| Find Leads |
| Request Catalog |

Create Account ▼

Create Contact ▼

Create Case ▼

Create Lead ▼

Create Lead

Company Name	TestLeaf		Pa
Forename			
Source	▼		Marketi
First Name (Local)			Last I
Salutation			
Title			
Annual Revenue			Prefer
Industry	▼		Number (
Ownership	▼		
SIC Code			T
Description			
Important Note			

Contact Information

Country Code	1	
Area Code			Ph
Extension			Pers
E-Mail Address		

Primary Address

To Name			Att
Address Line 1			A
City			St

PASS : The element id: createLeadForm_firstName is entered with text :Gopinath

TestLeaf
Always Ahead

My Home	Leads	Contacts	Accounts	Cases	Activities	Opportunities	Quotes	Orders	opentaps

Last Viewed: Gopinath Jayakumar (TestL... | Ram Sankar (cts) | Shar Sri (SRM) | Jaya Siva Kumar (CTS) | Jaya Siva Kumar (CTS) | Gopinath Jayakumar (TestL... | SenthilKumar S (Spmalaiga...

Shortcuts

- My Leads
- Create Lead
- Find Leads
- Request Catalog

Create Account ▾

Create Contact ▾

Create Case ▾

Create Lead ▾

👤 Create Lead

Company Name	TestLeaf
Forename	Gopinath
Source	▾
First Name (Local)	
Salutation	
Title	
Annual Revenue	
Industry	▾
Ownership	▾
SIC Code	
Description	
Important Note	

Contact Information

Country Code	1
Area Code	
Extension	
E-Mail Address	

Primary Address

To Name	
Address Line 1	
City	

Pa

Marketi

Last

Prefer

Number

T

Ph

Pers

Att

Ac

St

PASS : The element id: createLeadForm_lastName is entered with text :Jayakumar

TestLeaf
Always Ahead

| My Home | Leads | Contacts | Accounts | Cases | Activities | Opportunities | Quotes | Orders | opentaps |

Last Viewed: | Gopinath Jayakumar (TestL... | Ram Sankar (cts) | Shar Sri (SRM) | Jaya Siva Kumar (CTS) | Jaya Siva Kumar (CTS) | Gopinath Jayakumar (TestL... | SenthilKumar S (Spmalaiga...

Shortcuts

| My Leads |
| Create Lead |
| Find Leads |
| Request Catalog |

Create Account ▼

Create Contact ▼

Create Case ▼

Create Lead ▼

Create Lead

Company Name	TestLeaf
Forename	Gopinath
Source	▼
First Name (Local)	
Salutation	
Title	
Annual Revenue	
Industry	▼
Ownership	▼
SIC Code	
Description	
Important Note	

Contact Information

Country Code	1
Area Code	
Extension	
E-Mail Address	

Primary Address

To Name	
Address Line 1	
City	

Pa

Marketi

Last

Prefer

Number C

T

Ph

Pers

Att

Ac

St

PASS : The element xpath: //input[@value='Create Lead' is clicked

CRM/SFA   Docs Wiki   eCommerce

TestLeaf
Always Ahead

| My Home | Leads | Contacts | Accounts | Cases | Activities | Opportunities | Quotes | Orders | opentaps |

Last Viewed: | Gopinath Jayakumar (TestL... | Ram Sankar (cts) | Shar Sri (SRM) | Jaya Siva Kumar (CTS) | Jaya Siva Kumar (CTS) | Gopinath Jayakumar (TestL... | SenthilKumar S (Spmalaiga...

Shortcuts
My Leads
Create Lead
Find Leads
Request Catalog

Create Account ▼

Create Contact ▼

Create Case ▼

Create Lead ▼

Form Letters
Form Letter Template
New User Welcome ▼
Output
Text ▼
Generate Letter

View Lead

Lead

Company Name	TestLeaf (10322)
Forename	Gopinath
Status	Assigned
First Name (Local)	
Salutation	
Title	
Annual Revenue	
Industry	
Ownership	
SIC Code	
Description	
Important Note	
Classifications	
Sources	
Marketing Campaigns	
Person Responsible For	Demo B2B CSR
Reassign To	

Surname Jaya

Last Name (Local)
Date of birth
Department
Preferred Currency USD
Number Of Employees

Ticker Symbol

Reassign

Custom Fields

Field   **Value**

Contact Information

No contact information on file