

Date	25/10/2025
Team ID	NM2025TMID04337
Project Name	MedicalInventoryManagementSystem
Maximum Mark	10Mark

1. Introduction

This document covers project planning activities for the Medical Inventory Management System on Salesforce, including timeline, milestones, resources, and risk management.

Goals

The main goals are to deliver a working inventory management application in Salesforce, automate stock updates and alerts, and provide management with actionable reports within a 6-week timeframe.

Scope

In scope: custom objects (Medicine, Supplier, Purchase Order, Stock Transaction), flows for automation, dashboards, user roles and permissions, basic mobile usability. Out of scope: full ERP integration and manufacturing management.

Timeline and Milestones

Week 1: Requirements & design
Week 2: Object creation & basic UI
Week 3: Flows & automation
Week 4: Reports & Dashboards
Week 5: Testing & bug fixes
Week 6: Deployment and user training

Resource Plan

Team members: 1 Project Lead, 1 Salesforce Developer, 1 QA/Tester, 1 Business Analyst / Pharmacist SME (part-time). Tools: Salesforce Developer Org, Data Loader, Excel for sample data, mobile devices for scanning tests.

Roles and Responsibilities

Project Lead: coordinate tasks and communicate with stakeholders. Salesforce Developer: build objects, flows, and reports.
QA: write and run test cases.
Business Analyst: validate requirements and support testing.
Page

RiskManagement

Keyrisksandmitigations:

- Datamigrationerrors—usevalidationandsandboxtesting.
- Useradoptionissues—providetrainingandsimpleUI.
- Integrationdelays—limitinitialscopeandusemanualimportwhereneeded.

CommunicationPlan

Weeklystandups,asharedprojecttracker(GoogleSheets),andademoattheendofweek4 for stakeholder feedback.

Deliverables

FunctionalSalesforceappinDeveloperOrg,testcases,usermanual(short),anddeployment plan.