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Team ID	NM2025TMID04337
Project Name	MedicalInventoryManagementSystem
Maximum Mark	10Marks

1. Introduction

This document describes the system design for the Medical Inventory Management System using Salesforce concepts and best practices.

Data Model

Main custom objects:

- Medicine: fields include Name, SKU, Batch Number, Expiry Date, Quantity On Hand, Reorder Level, Unit Price.
- Supplier: Name, Contact, Lead Time.
- Purchase Order: PO Number, Supplier, Order Date, Status.
- Stock Transaction: Type (In/Out), Quantity, Related Medicine, Date, Reference (PO or Issue).

Object Relationships

- Supplier (Master) → Purchase Order (Detail)
- Medicine → Stock Transaction (Lookup)
- Purchase Order → Stock Transaction (Lookup for received goods)

Page Layout and UI

Use simple Lightning Record Pages with clear related lists: for Medicine page show Stock Transactions and recent Purchase Orders. Create a Lightning App for Pharmacist with quick actions: 'Log Stock In', 'Log Stock Out', 'Create Purchase Order'.

Automation Design

Flows:

- Stock Update Flow: when a Stock Transaction is created, update Medicine.Quantity_On_Hand.
- Low Stock Alert Flow: scheduled flow to find Medicines below Reorder Level and create Tasks/Notifications.
- Expiry Alert Flow: scheduled flow to find items nearing expiry and notify Pharmacists.

Security and Access

Profiles and permission sets: Pharmacist (edit stock), Admin (full access), Supplier (limited access via community if needed). Use field-level security for sensitive fields.

Integration and Data Import

Use DataLoader for initial import of medicine master data. For future, consider API to integrate with procurement or ERP systems.

```
//TriggerName:StockTransactionTrigger
```

```
//Object:Stock_Transactionc
```

```
//Purpose:ToupdateMedicinestockquantitywhenever a Stock Transaction is inserted.
```

```
trigger StockTransactionTrigger on Stock_Transactionc (after insert, after update, after delete) {
```

```
    //Map to store Medicine IDs and total quantity change
```

```
    Map<Id,Decimal>medicineStockMap=new Map<Id,Decimal>();
```

```
    // Handle Insert and Update Events
```

```
    if (Trigger.isInsert || Trigger.isUpdate) {
```

```
        for (Stock_Transactionc st : Trigger.new) {
```

```
            if (st.Medicinec != null && st.Quantityc != null) {
```

```
                // If transaction type is "In" -> add stock, "Out" -> reduce stock
```

```
                Decimal qtyChange = (st.Transaction_Typec == 'In') ? st.Quantityc : - st.Quantityc;
```

```
                medicineStockMap.put(st.Medicinec,
```

```
                    medicineStockMap.containsKey(st.Medicinec)
```

```
                        ? medicineStockMap.get(st.Medicinec) + qtyChange
```

```
                        : qtyChange);
```

```
            }
```

```
        }
```

```
}
```

```
//HandleDeleteEvents if(Tripcr.isDelete){
```

```
for(Stock_Transactionc st : Tripcr.old){
```

```
if(st.Medicinec!=null&&st.Quantityc!=null){
```

```
//Revertstockbasedondeleted record
```

```
DecimalqtyChange=(st.Transaction_Typepec=='In')?-st.Quantityc: st.Quantityc;
```

```
medicineStockMap.put(st.Medicinec,
```

```
medicineStockMap.containsKey(st.Medicinec)
```

```
?medicineStockMap.get(st.Medicinec)+qtyChange
```

```
:qtyChange);
```

```
}
```

```
}
```

```
}
```

```
// Update Medicine records with new stock quantities
```

```
List<Medicinec>medicinesToUpdate=newList<Medicinec>(); for(Id
```

```
medId : medicineStockMap.keySet()){
```

```
Medicinecmed=newMedicinec(Id=medId);
```

```
med.Available_Stockc=(med.Available_Stockc==null?0:med.Available_Stockc)
```

```
+ medicineStockMap.get(medId);
```

```
medicinesToUpdate.add(med);
```

```
}
```

```
if(!medicinesToUpdate.isEmpty()){
```

```
        update medicinesToUpdate;  
    }  
}
```

Diagrams(TextDescription)

ERDiagram:Supplier—PurchaseOrder—StockTransaction—Medicinelinks.ProcessFlow:
ReceiveGoods→LogStockIn→Flowupdatesstock→Dashboard refreshes.

Outcome

Design aims for clarity, simplicity, and maintainability. The chosen model supports scalability for multiple sites.