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Team ID	NM2025TMID04337
Project Name	MedicalInventoryManagementSystem
Maximum Mark	10Marks

## 1. Introduction

This document describes the system design for the Medical Inventory Management System using Salesforce concepts and best practices.

## Data Model

Main custom objects:

- Medicine: fields include Name, SKU, Batch Number, Expiry Date, Quantity On Hand, Reorder Level, Unit Price.
- Supplier: Name, Contact, Lead Time.
- Purchase Order: PO Number, Supplier, Order Date, Status.
- Stock Transaction: Type (In/Out), Quantity, Related Medicine, Date, Reference (PO or Issue).

## Object Relationships

- Supplier (Master) → Purchase Order (Detail)
- Medicine → Stock Transaction (Lookup)
- Purchase Order → Stock Transaction (Lookup for received goods)

## Page Layout and UI

Use simple Lightning Record Pages with clear related lists: for Medicine page show Stock Transactions and recent Purchase Orders. Create a Lightning App for Pharmacist with quick actions: 'Log Stock In', 'Log Stock Out', 'Create Purchase Order'.

## Automation Design

Flows:

- Stock Update Flow: when a Stock Transaction is created, update Medicine.Quantity\_On\_Hand.
- Low Stock Alert Flow: scheduled flow to find Medicines below Reorder Level and create Tasks/Notifications.
- Expiry Alert Flow: scheduled flow to find items nearing expiry and notify Pharmacists.

## Security and Access

Profiles and permission sets: Pharmacist (edit stock), Admin (full access), Supplier (limited access via community if needed). Use field-level security for sensitive fields.

## Integration and Data Import

Use Data Loader for initial import of medicine master data. For future, consider APIs to integrate with procurement or ERP systems.

```
//TriggerName:StockTransactionTrigger  
//Object:Stock_Transactionc  
//Purpose:TouupdateMedicinestockquantitywheneveraStockTransactionis inserted.  
  
triggerStockTransactionTriggeronStock_Transactionc(afterinsert,afterupdate,after delete) {  
  
    //MaptostoreMedicineIDsandtotalquantitychange  
    Map<Id,Decimal>medicineStockMap=newMap<Id,Decimal>();  
  
    // Handle Insert and Update Events  
    if(Trigger.isInsert||Trigger.isUpdate){  
        for(Stock_Transactionc st : Trigger.new){  
            if(st.Medicinec!=null&&st.Quantityc!=null){  
                //Iftransactiontypeis"In"->addstock,"Out"->reduce stock  
                DecimalqtyChange=(st.Transaction_Typec=='In')?st.Quantityc:- st.Quantityc;  
                medicineStockMap.put(st.Medicinec,  
                    medicineStockMap.containsKey(st.Medicinec)  
                    ?medicineStockMap.get(st.Medicinec)+qtyChange  
                    :qtyChange);  
            }  
        }  
    }  
}
```

```
}
```

```
//HandleDeleteEvents if(Trigger.isDelete){  
    for(Stock_Transactionc st : Trigger.old){  
        if(st.Medicinec!=null&&st.Quantityc!=null){  
            //Revertstockbasedondeleted record  
            DecimalqtyChange=(st.Transaction_Typec=='In')?-st.Quantityc: st.Quantityc;  
            medicineStockMap.put(st.Medicinec,  
                medicineStockMap.containsKey(st.Medicinec)  
                ?medicineStockMap.get(st.Medicinec)+qtyChange  
                :qtyChange);  
        }  
    }  
}
```

```
// Update Medicine records with new stock quantities  
List<Medicinec>medicinesToUpdate=newList<Medicinec>(); for(Id  
medId : medicineStockMap.keySet()){  
    Medicinecmed=newMedicinec(Id=medId);  
    med.Available_Stockc=(med.Available_Stockc==null?0:med.Available_Stockc)  
    + medicineStockMap.get(medId);  
    medicinesToUpdate.add(med);  
}  
if(!medicinesToUpdate.isEmpty()){
```

```
        update medicinesToUpdate;  
    }  
}
```

## Diagrams(TextDescription)

ERDiagram:Supplier—PurchaseOrder—StockTransaction—Medicinelinks.ProcessFlow: ReceiveGoods→LogStockIn→Flowupdatesstock→Dashboard refreshes.

## Outcome

Design aims for clarity, simplicity, and maintainability. The chosen model supports scalability for multiple sites.