

Authorize.net CIM Extension



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Description

Authorize.net CIM extension will provide Magento 'token' access to allow future transactions without the merchant storing any sensitive credit card data on their servers. Magento merchants who offer Authorize.Net as a payment gateway are allowing their customers to create customer accounts within Magento to facilitate a quicker checkout. The Authorize.Net CIM extension is a custom eCommerce payment solution to allow for stored billing data within the payment gateway rather than within the Magento platform.

Available Transactions: Authorize/Capture, Authorize Only (will 'Capture' upon 'invoice'), Capture Only, Void, Refunds, Partial, Refunds, Online Credit Memo, Split Invoice.

Installation

To install extension, please follow the below steps.

Backup Your Data

- Backup your store database and web directory.
- For Magento version 1.4+ , Disable compilation, this step eliminates almost all potential problems.

Download and Extract

Download and unzip the extension on your computer and navigate inside the extracted folder.

Upload Files

Step

- Using your FTP client upload (app, media, skin) directory to your store root.
- Refresh Cache.
- Logout and Login again from admin.

Unistallation

To uninstall this extension, go to app\etc\modules\ and open the Oeditor_Ordereditor.xml file. Find the following code there:

```
<active>true</active>
```

and change *true* parameter to *false*.

Configuration

To configure the extension, go to the **System>Configuration** page:

Authorize.net CIM tab:(**System>Configuration>Sales>Payment Methods**)

General Tab

- Here you can enable/disable payment method.
- To test it in Sandbox environment, please set it Live Mode: No.
- API Key: You can find API Key under your Authorize.net CIM account.
- Transaction Key: You can find Transaction Key under your Authorize.net CIM account.

The screenshot shows the 'Authorize.net CIM' configuration page. It includes fields for 'Enabled' (Yes), 'Title' (CIM (Authorize.net)), 'New order status' (Processing), 'Live Mode' (No), 'API Key', 'Transaction Key', 'Action' (Authorize), 'Debug (only valid in Test mode)' (No), and 'Credit Card Types' (American Express, Visa, MasterCard, Discover, JCB, Switch/Maestro, Solo, Other). There are also sections for 'Payment from applicable countries' (All Allowed Countries) and 'Payment from Specific countries' (listing various countries). At the bottom, there is a 'General Settings' section with 'Enable Company Field' (Yes). Two red arrows with labels '1' and '2' point to specific parts of the page: '1' points to the 'Authorize.net CIM Payment method.' label, and '2' points to the 'General Settings' section.

General Settings(Under the CIM Payment Method)

- Here you can *enable/disable the company, telephone, fax* field. These fields are available when customer Add card, Update card, View Card in his My Account section. These fields are also available when admin add Card for the customer.

- - Admin can [enable/disable Query Box](#). This field is available when customer Add card, Update card, view cards list in his My Account ('Manage Cards') section. It allow customer to ask any question related to the 'Manage Cards' enter a message and submit.

Admin will receive an email for the message and can reply out of the system.

Admin will receive an email to the saved receiver email id in the Payment Method General settings. If admin do not save any email id then it will send to the 'General Contact' email id.

- - Admin can [select Email Sender, Query Email Template and send email to](#). Send email is where admin will receive the email.
Query Email Template can be created in Transaction email, if admin does not create any template then it will load the default template from Locale.
- - Admin can [set Query Box Custom Label](#) from admin.
- - Admin can [set Custom Label for Add Card, Edit Card](#) under the 'Credit Card Information' from admin.
- Admin can [set Custom Label for Add Card, Edit Card](#) under the 'Credit Card Information' from admin.
- Admin can [set Custom Label for Add Card, Edit Card](#) under the 'Credit Card Information' from admin.
- Admin can [Add, view customer card list](#) in the 'Admin>customers>Manage Customers>Edit Customer>Authorize.net CIM Details'.

Features

1. Authorize only (will 'Capture' upon 'invoice').
2. Authorize/Capture.
3. Capture Only.
4. Void.
5. Refunds Online.
6. Partial Refunds Online.
7. Credit Memo Online (Directly from Admin).
8. Split Invoice (Create Multiple Invoice)
9. Admin can select customer CC(XXXX) from dropdown and can place order.
10. Registered customer can save Cards during checkout by clicking on 'Place Card on File'.
11. Registered customer can select new card or can enter new card.
12. Customer can add new, update card in his 'My Account' under 'Manage my cards' section.
13. Customer can view payment profile details, delete card.
14. Admin can add new card, can view card list for customer under admin>customers>manage customers>Authorize.net CIM

[Customer Add New Card](#): Customer can add new card from his account.

Magento®

Welcome, Authorize.net CIM!

[My Account](#) | [My Wishlist](#) | [My Card](#) | [Checkout](#) | [Log Out](#)

Your Language: English

Furniture Electronics Apparel

MY ACCOUNT

- Account Dashboard
- Account Information
- Address Book
- My Orders
- Billing Agreements
- Recurring Profiles
- My Product Reviews
- My Tags
- My Wishlist
- My Applications
- Newsletter Subscriptions
- My Downloadable Products
- [Manage My Cards](#)

ADD NEW CARD

1 Customer can Add New Card from his Account

[Manage My Cards](#)

Cardholder Information

First Name *
Mika

Last Name *
Mrs

Street Address *
310 Lamba

City *
Beverly Hills

Zip/Postal Code *
35010

Country *
United States

State/Province *
Alabama

Company

Telephone

Credit Card Information

Credit Card Type *
American Express

Credit Card Number *
3700000000000002

Expiration Date *
04 - April 2016

Card Verification Number *
002

* Required Fields

2 Show a custom Message for "Add Card", can be managed from Admin>system>config

5 Comapny,Fax,Telephone fields can be enabled/disabled from Admin.

4

- Customer can ask question from Admin.
- Email will be sent to Admin.
- Can be Enabled/Disabled from Admin.
- Receiver,email sender From,Email Template are mannaged by Admin.

3

Form will be submitted via Ajax

Did you know?

Our customer service is available 24/7

(555) 555-0123

Hold on, help is on the way.

MY CART

You have no items in your shopping cart.

COMPARE PRODUCTS

You have no items to compare.

MY ORDERS

Last Ordered Items

☐ Microsoft Wireless Optical Mouse 5000

[View All](#)

Customer Update Card: Customer can update his card in “Manage My Card’ section.

Furniture
Electronics
Apparel

MY ACCOUNT

Account Dashboard
Account Information
Address Book
My Orders
Billing Agreements
Recurring Profiles
My Product Reviews
My Tags
My Wishlist
My Applications
Newsletter Subscriptions
My Downloadable Products
Manage My Cards

Did you know?
Our customer service is available 24/7
(555) 555-0123
Hold on, help is on the way.

MY CART

You have no items in your shopping cart.

COMPARE PRODUCTS

You have no items to compare.

MY ORDERS

Last Ordered Items

☐ Microsoft Wireless Optical Mouse 5000

EDIT CARD

Customer can Edit Card from his Account

Cardholder Information

First Name *
Mark
Last Name *
Mcdon
Street Address *
29, Palms Street
City *
Juneau
Zip/Postal Code *
92277
Country *
United States
State/Province *
Alabama
Company
Telephone
0101010101

Credit Card Information

Credit Card Type *
MasterCard
Credit Card Number *
XXXX-XXXX-XXXX-0015
Expiration Date *
08 - August 2020
Card Verification Number *

Update

* Required Fields

Custom Message

Custom Message (Ask Question)

Submit

1

Customer can Edit Card from his Account

2

Show a custom Message for "Edit Card", can be managed from Admin>system>config

3

Company, Fax, Telephone fields can be enabled/disabled from Admin.

4

- Customer can ask question from Admin.
- Email will be sent to Admin.
- Can be Enabled/Disabled from Admin.
- Receiver, email, sender From, Email Template are managed by Admin.
- Submit form using Ajax

Card List: Customer is able to delete his Card from card list under 'Manage my Cards'. List also show customer about his card Expiry date and if card has about 30 days left then it will show 'Expire date' in red colour with a message , card is about to Expire.

Admin can add Card: Here is the way admin can add card for the customer. List also show customer about his card Expiry date and if card has about 30 days left then it will show 'Expire date' in red colour with a message , card is about to Expire.

Dashboard Sales Catalog Mobile **Customers** Promotions Newsletter CMS Reports System [Get help for this page](#)

Customer Information

- Customer View
- Account Information
- Addresses
- Orders
- Billing Agreements
- Recurring Profiles (beta)
- Shopping Cart
- Wishlist
- Newsletter
- Product Reviews
- Product Tags
- Authorize.net CIM Details**

Authorize.net CIM [Back](#) [Reset](#) [Create Order](#) [Delete Customer](#) [Save Customer](#) [Save and Continue Edit](#)

Customer Card Details 1 Admin can Customer Card on Phone from Admin

Add New Card

First Name*

Last Name*

Address*

City*

Zip/Postal Code*

Country*

State/Province*

Company

Telephone

Credit Card Type*

Credit Card Number*

Expiration Date*

Card Verification Number*

[Save Card](#)

My Cards History

Card: XXXX-XXXX-XXXX-8888 (VI)
Exp Date: 04 - April, 2016
Authorize.net CIM
110, Demo W College
Florence
Alabama, 35010
US

Card: XXXX-XXXX-XXXX-0027 (VI)
Exp Date: 06 - June, 2018
Authorize.net CIM
120, Demo W College
Florence
Alabama, 35010
US

Card: XXXX-XXXX-XXXX-0012 (DI)
Exp Date: 08 - August, 2015
John Deo
120, John street
Beverly Hills
California, 90210
US

Card: XXXX-XXXX-XXXX-0015 (MC)
Exp Date: 08 - August, 2020
Mark Mcdo
29, Palms Street
Juneau
Alaska, 92277
US

2 -Admin can view customer Added Card List
-Card List View can be enabled/Disabled from admin.

3 Admin customer Edit Page.

Magento Welcome, Authorize.net CIM!
[My Account](#) | [My Wishlist](#) | [My Cart](#) | [Checkout](#) | [Log Out](#)
Your Language:

Furniture Electronics Apparel

MY ACCOUNT

- Account Dashboard
- Account Information
- Address Book
- My Orders
- Billing Agreements
- Recurring Profiles
- My Product Reviews
- My Tags
- My Wishlist
- My Applications
- Newsletter Subscriptions
- My Downloadable Products
- Manage My Cards**

1 Manage CIM Cards

MANAGE MY CARDS

2 Add New Card 3 Can view My cards History

4 Customer can View, Edit, Delete Cards

| Card Number | Type | Bill To | Created Date | Exp Date | Action |
|---------------------|------|-------------------|---------------------|-------------------|--|
| XXXX-XXXX-XXXX-0015 | MC | Mark Mcdo | 2014-07-14 12:03:45 | 08 - August, 2020 | View Edit Delete |
| XXXX-XXXX-XXXX-0012 | DI | John Deo | 2014-07-14 10:56:37 | 08 - August, 2015 | View Edit Delete |
| XXXX-XXXX-XXXX-0027 | VI | Authorize.net CIM | 2014-07-14 10:48:47 | 06 - June, 2018 | View Edit Delete |
| XXXX-XXXX-XXXX-8888 | VI | Authorize.net CIM | 2014-07-14 10:15:56 | 04 - April, 2016 | View Edit Delete |

Custom Message (Ask Question From Admin)

6 Admin can set custom message.

5 -Customer can ask any question and admin will receive an email.
-Admin can enable/disable this filed from admin.
-Admin can create new Email Temaplte.
-Admin can select Custom Email sender.
-Admin can set email receiver email-id.
-Admin can set custom Email Temaplate from admin.
-Message is submitted using Ajax.

[Submit](#)

Did you know?
Our customer service is available **24/7**

Troubleshooting

There is no *Order Editor* under my configuration section, or having the extension tab clicked I get a blank page, or *Access Denied* error. **Clear the store cache, logout and login again.**

Getting Help with Magento

We offer outstanding services with our magento certified developers (plus).Our team is always ready to work on any task of your project. We do customization, maintenance, extension development etc. you can please contact us at enquiry@magemart.com .