

Reports

Reports give you access to your Salesforce data. You can examine your Salesforce data in almost infinite combinations, display it in easy-to-understand formats, and share the resulting insights

with others. Before building, reading, and sharing reports, review these reporting basics

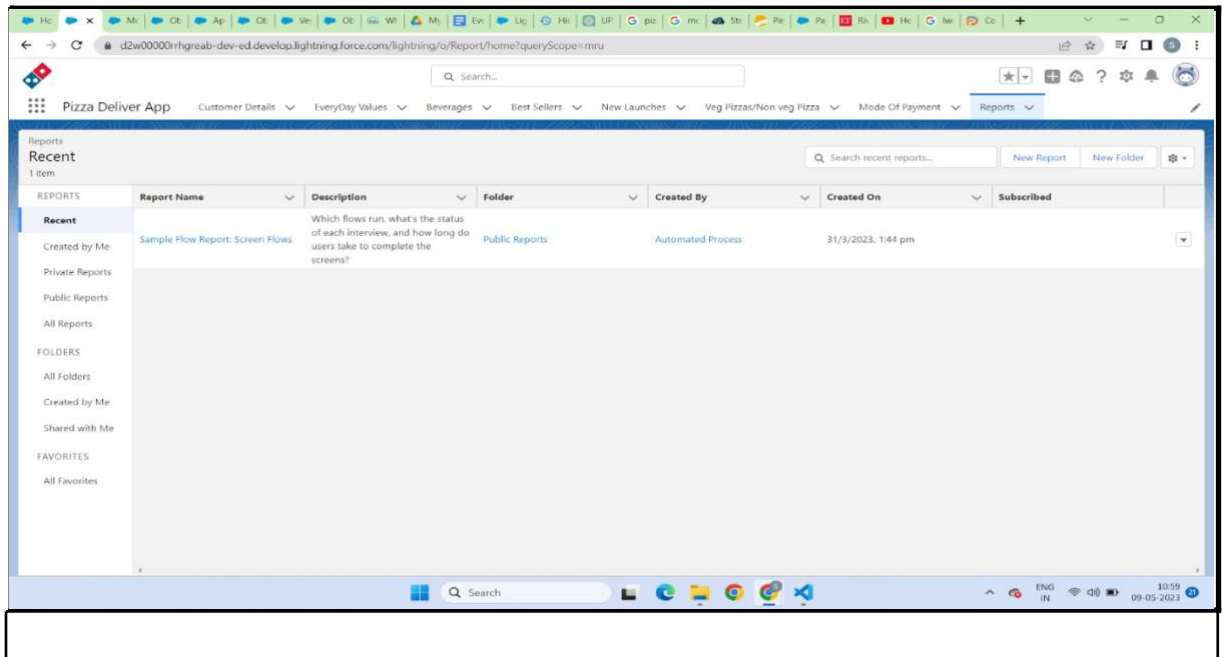
Types of Reports in Salesforce

- Tabular
- Summary
- Matrix
- Joined Reports

1) Create A Report

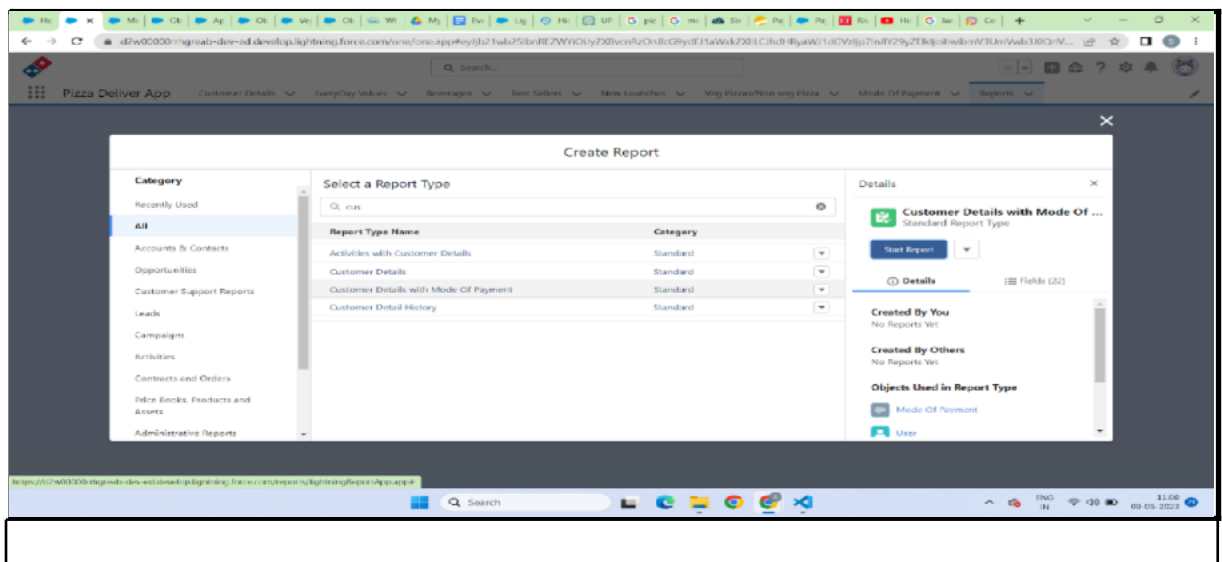
1. Go to the gear icon >> click on the setup >> click on the home button >> in the the quick fin box search for app manager select the App and go to the navigation >> There select the Report and include in the app >> than go to App There you will find the Tab

2. Click New Report? create folder >> Create the Report >> Select the Customer with Mode Of Payment Object Mode of Payment in the columns >> Customer detail:Created Date >> columns >> mode of payment:Id and in the rows >> Mode of payment >> Mode of payment



Select Start Report:

3. For to the reports and select the >> customer details with mode of payment



4. Select the following option for the Rows and column

The screenshot shows the 'Pizza Deliver App' interface. The main report is titled 'Customer Details with Mode Of Payment'. The table displays the following data:

Mode Of Payment	Customer Detail Name	Customer Detail Created Date	Mode Of Payment ID
M-0004 (1)	Jimmy	09/05/2023	a0f2w00000BuI8
Subtotal			
M-0005 (1)	Jimmy	09/05/2023	a0f2w00000BuID
Subtotal			
M-0006 (1)	Jack	09/05/2023	a0f2w00000BuIN
Subtotal			
M-0007 (1)	Nadeem	09/05/2023	a0f2w00000BuI9
Subtotal			
M-0008 (1)	Joe	09/05/2023	a0f2w00000BuIU
Subtotal			
Total (5)			

5. You can create the chart as so just click on the chart and you will be able to create it

The screenshot shows the 'Pizza Deliver App' interface. The main report is titled 'Customer Details with Mode Of Payment'. A donut chart is overlaid on the table, showing a 'Record Count' of 5. The chart is titled 'Record Count' and has a legend for 'Mode Of Payment: Mode Of Payment' with categories M-0008, M-0004, M-0007, M-0006, and M-0005. The table displays the following data:

Mode Of Payment	Customer Detail Name	Customer Detail Created Date	Mode Of Payment ID
M-0004 (1)	Jimmy	09/05/2023	a0f2w00000BuI8
Subtotal			
M-0005 (1)	Jimmy	09/05/2023	a0f2w00000BuID
Subtotal			
M-0006 (1)	Jack	09/05/2023	a0f2w00000BuIN
Subtotal			
M-0007 (1)	Nadeem	09/05/2023	a0f2w00000BuI9
Subtotal			
M-0008 (1)	Joe	09/05/2023	a0f2w00000BuIU
Subtotal			
Total (5)			

