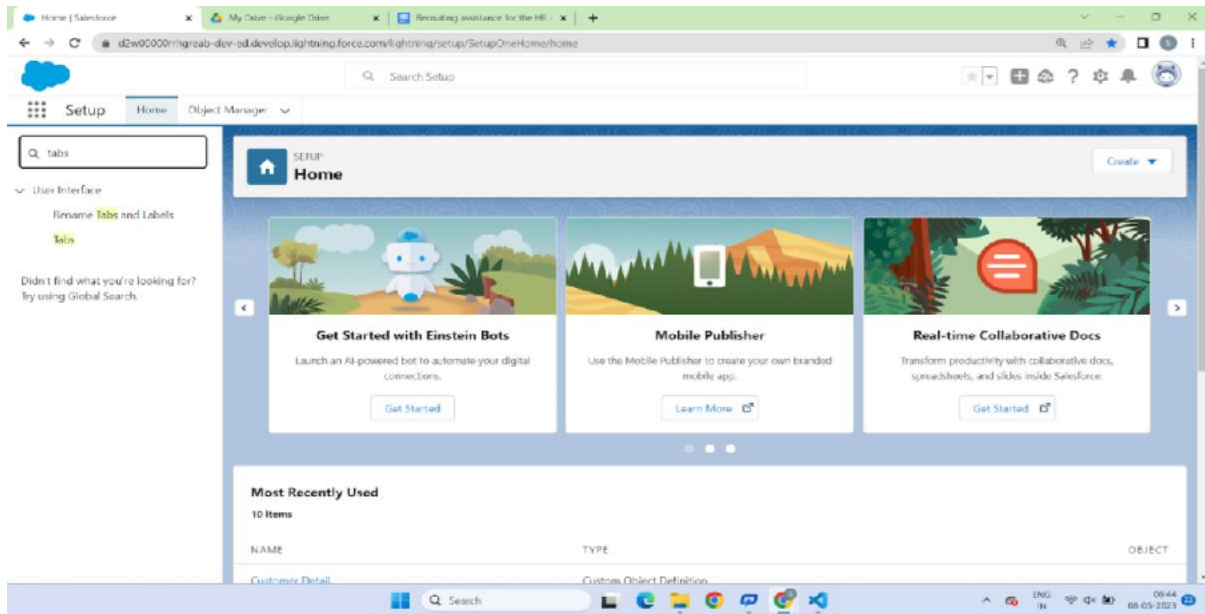TAB

Tabs in Salesforce help users view the information at a glance. It displays the data of objects and other web content in the application.

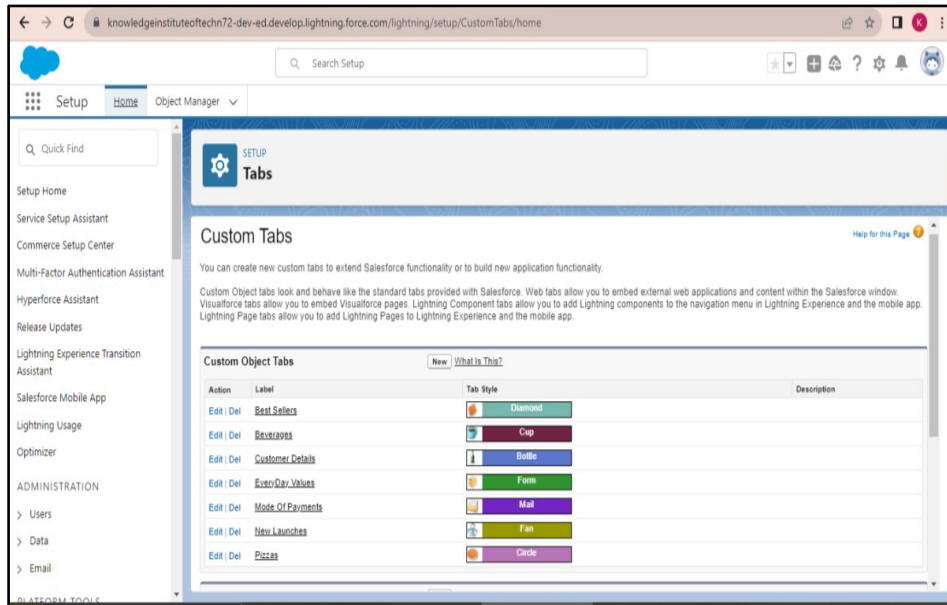There are mainly 4 types of tabs:

1.**Standard Object Tabs:** Standard object tabs display data related to standard objects.

2.**Custom Object Tabs:** Custom object tabs display data related to custom objects. These tabs look and function just like standard tabs.

3.**Web Tabs:** Web Tabs display any external Web-based application or Web page in a Salesforce tab.

4.**Visualforce Tabs:** Visualforce Tabs display data from a Visualforce Page.

1)Creation of EveryDay Value:

1. To Create the tab >> click on the gear Icon >> then click Home button >> In the quick find box search for the Tabs.

3. Then Click on the new button to create tab, in the Tab style you can select whatever you want to select

4. Than select the EveryDay Values Object and select the Icon the search button and click next next and

save **2)Creation of Beverages Tab:**

1.   To Create the tab >> click on the gear Icon >> then click Home button >> In the quick find box search for the Tabs.

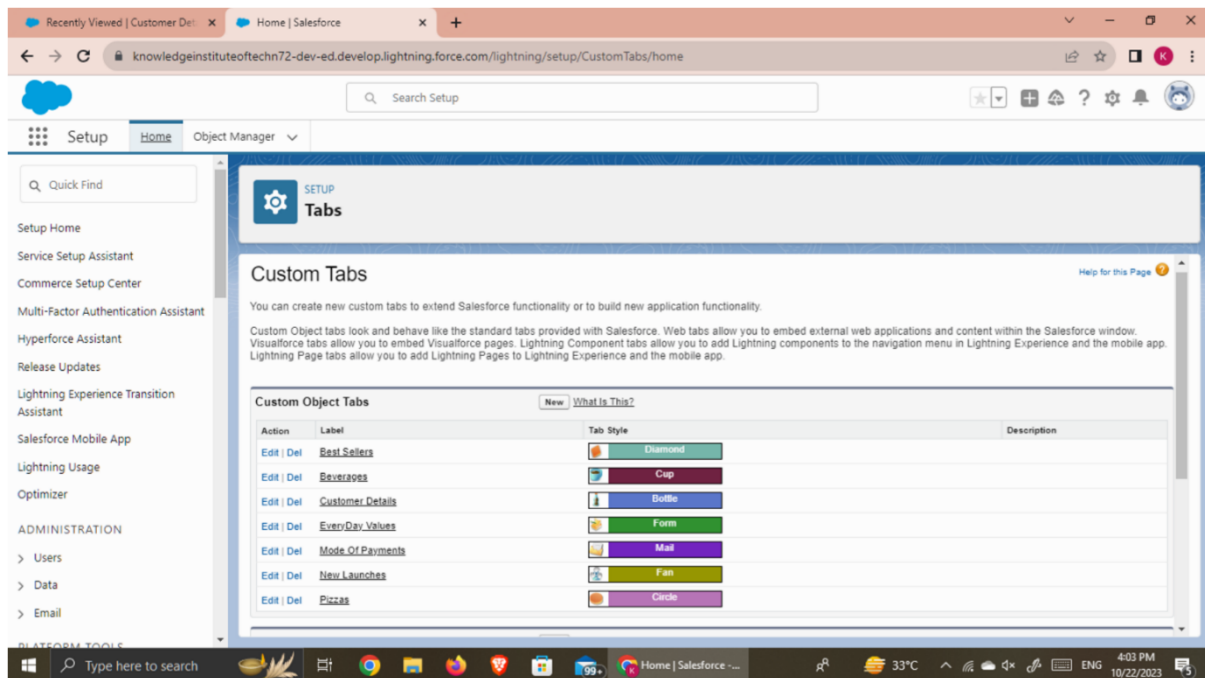2.   Then Click on the new button to create tab, in the Tab style you can select whatever you want to select

3.   Than select the Beverages Object and select the Icon from the search button and click next next and save

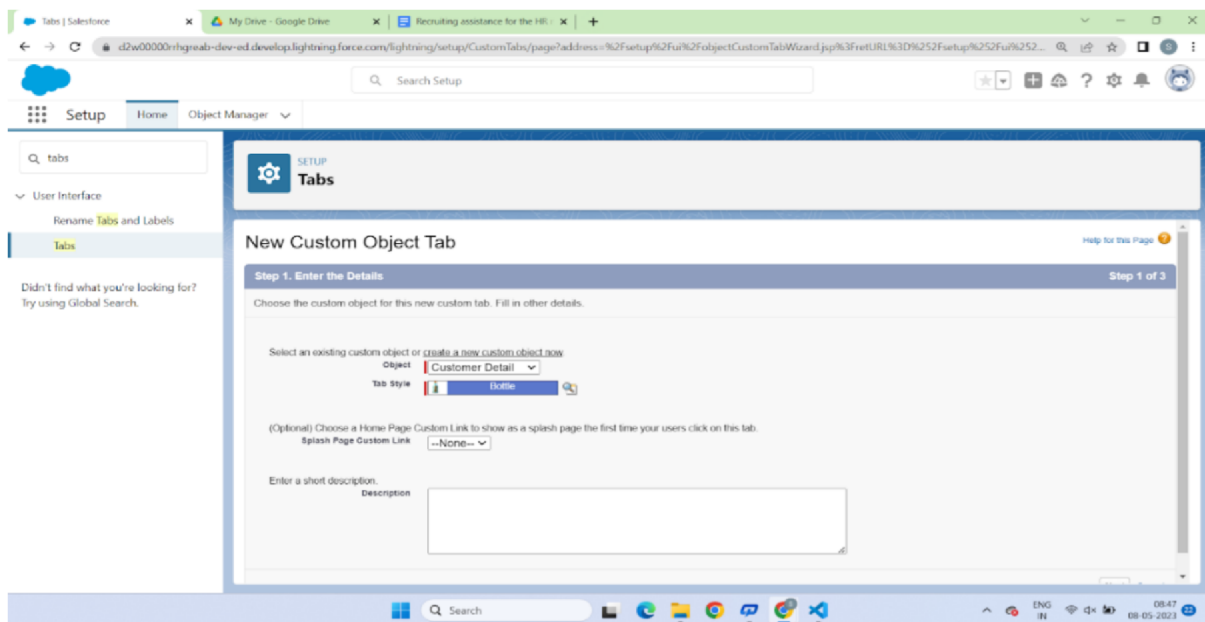**3)Creation of Customer Detail Tab:**

1.   To Create the tab >> click on the gear Icon >> then click Home button >> In the quick find box search for the Tabs.

2.   Then Click on the new button to create tab, in the Tab style you can select whatever you want to select

3. Than select the Customer Detail Object and select the Icon from the search button and click next next and save

4)Creation of Best sellers Tab:

1. To Create the tab >> click on the gear Icon >> then click Home button >> In the quick find box search for the Tabs.
2. Then Click on the new button to create tab, in the Tab

style you can select whatever you want to select

3.   Than select the New launches Object and select the Icon from the search button and click next next and save

5)Creation of New launches Tab:

1.   To Create the tab >> click on the gear Icon >> then click Home button >> In the quick find box search for the Tabs.
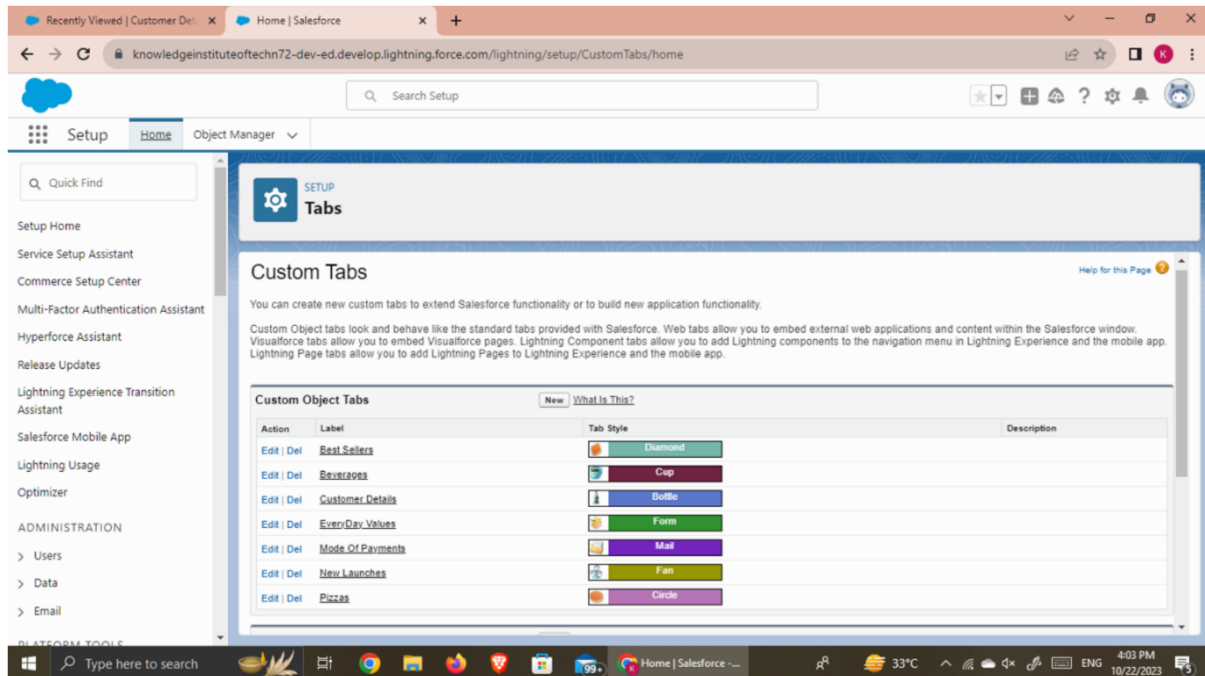
2.   Then Click on the new button to create tab, in the Tab style you can select whatever you want to select

3.   Than select the New launches Object and select the Icon from the search button and click next next and save

6)Creation of Pizza Tab:

1.   To Create the tab >> click on the gear Icon >> then click Home button >> In the quick find box search for the Tabs.

2.   Then Click on the new button to create tab, in the Tab style you can select whatever you want to select

3.   Than select the Pizza Object and select the Icon from the search button and click next next and save
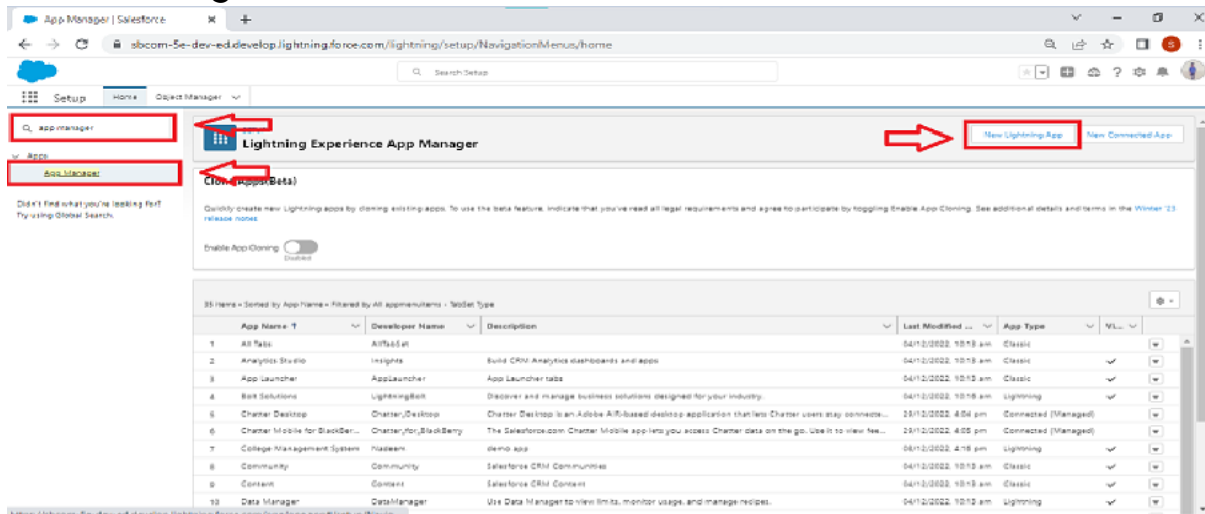
7)Creation of Mode of payments:

1.   To Create the tab >> click on the gear Icon >> then click Home button >> In the quick find box search for the Tabs.
2.   Then Click on the new button to create tab, in the Tab style you can select whatever you want to select

3.   Than select the Mode of payments Object and select the Icon from the search button and click next next and save
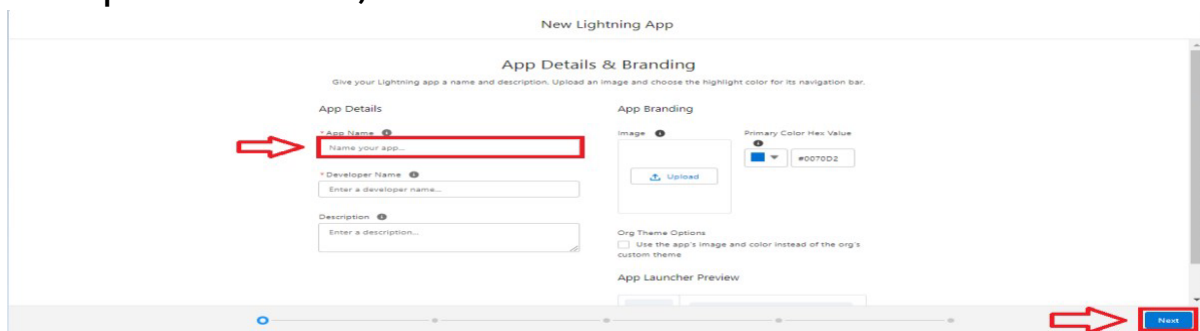
Lightning App:

1.Go to the Gear Icon >> Click on setup >> click on the Home Button >> Go to the quick find box and select the App

Manager

2.Fill the app name as an Pizza Delivery in app details and branding >> Next >> (App option page) keep it as default >> Next 3. Utility Items keep it as default >> Next >> (Add Navigation Items)(add tabs Customer Details, Every Day Values, Beverages, Best Seller, New Launches, pizza and Mode of payment) >> Next >> (Add User Profile) Add System Administrator, Salesforce platform user, Standard User >> Next.

4.   To Add Navigation Items: Select the items from the search bar and move it using the arrow button >> Next. select all the tabs which you have created

5.   To Add User Profiles: Search profiles in search bar >>

click on the arrow button & select Standard user, standard Platform user & System Admin Profile >> save & finish.

New Lightning App

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or move items, but users can't remove or rename the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items   Create ▾

Q Type to filter list...

- Accounts
- Activities
- Alert Settings
- All Sites
- Alternative Payment Methods
- App Launcher
- Appointment Invitations

Selected Items

No items selected

Back   Next