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#### 218H5A0307

### **MVR College of Engineering and Technology**

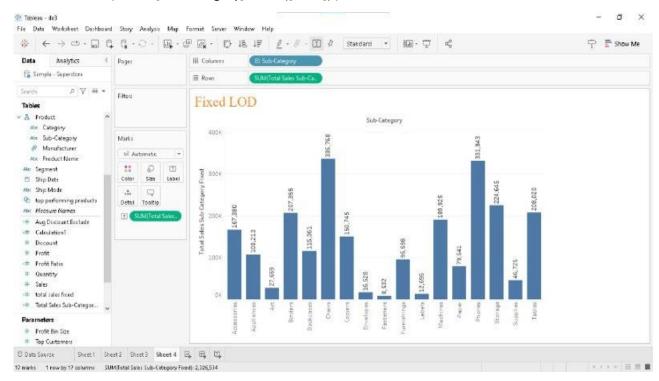
#### 1. Fixed LOD Expression with a Different Category:

## Objective:

Create a Fixed LOD expression to calculate the total sales across all sub-categories regardless of any filters applied.

#### Steps:

- 1. Identify the dimension or dimensions for which you want to calculate the Fixed LOD expression. In this case, let's use "Sub-Category."
- 2. Create a Fixed LOD expression for total sales across sub-categories:
  - Right-click on a blank space in the Data pane and select "Create Calculated Field."
  - Name the calculated field (e.g., Total Sales Sub-Category Fixed).
  - Use the below formula
  - { FIXED [Sub-Category] : SUM([Sales]) }



## 2. Exclude LOD Expression:

### Objective:

Create an Exclude LOD expression to calculate the average discount across all orders, excluding the "Technology" category.

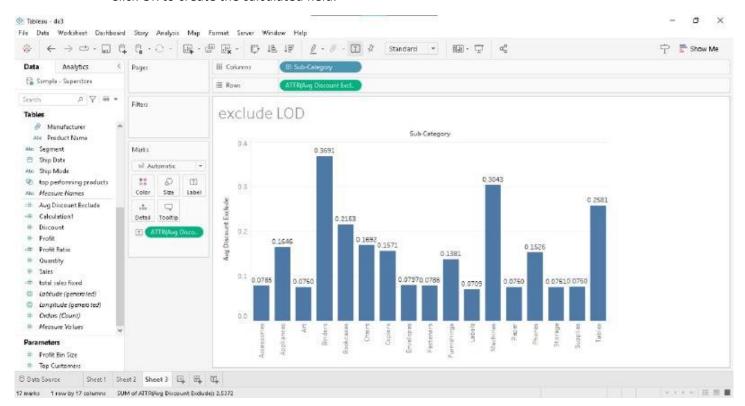
# Steps:

- 1. Open Tableau and connect to the Superstore dataset.
- 2. Identify the dimension or dimensions for which you want to calculate the exclude LOD expression. In this case, let's exclude the "Technology" category.

- 3. Create an Exclude LOD expression for average discount:
  - Right-click on a blank space in the Data pane and select "Create Calculated Field."
  - Name the calculated field (e.g., Avg Discount Exclude).
  - Use the following formula:

### { EXCLUDE [Category]: AVG([Discount]) }

• Click OK to create the calculated field.



### Map Visualization 1: Symbol Map

### Objective:

Create a symbol map to visualize the distribution of sales across different cities.

### Steps:

#### 1. Connect to your dataset:

Open Tableau and connect to your dataset containing geographical data.

### 2. Drag and Drop Latitude and Longitude:

Drag the latitude and longitude dimensions to the Rows and Columns shelves.

### 3. Add a Measure for Symbol Size:

• Drag the "Sales" measure to the Size shelf. This will determine the size of the symbols on the map.

### 4. Convert to Symbol Map:

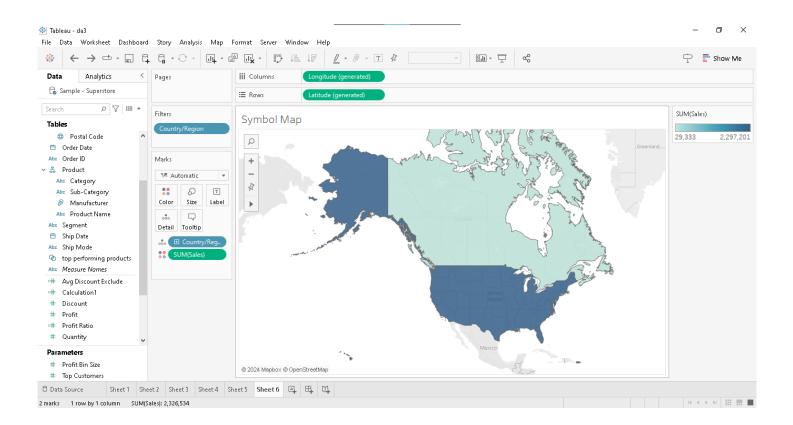
In the "Show Me" menu, choose the "Symbol Map" option.

## 5. Adjust Symbol Properties:

• Customize the symbol properties, such as color and shape, based on your preference. You can use the "Color" and "Shape" shelves.

#### 6. Add Tooltip:

• Drag relevant dimensions (e.g., City, Country) to the Tooltip shelf to display additional information when hovering over symbols.



## **Map Visualization 2: Filled Map**

## 1. Connect to your dataset:

• Open Tableau and connect to your dataset containing geographical data.

# 2. Drag and Drop Region Dimension:

Drag the dimension representing regions (e.g., Country, State) to the Rows shelf.

## 3. Add a Measure for Color Intensity:

Drag the "Sales" measure to the Color shelf. This will determine the color intensity of the filled regions.

# 4. Convert to Filled Map:

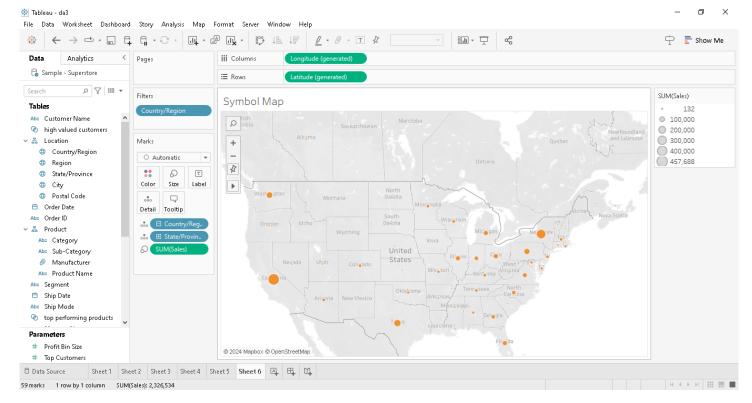
• In the "Show Me" menu, choose the "Filled Map" option.

# 5. Customize Color Palette:

Adjust the color palette based on your preference using the "Edit Colors" option.

### 6. Add Tooltip:

 Drag relevant dimensions (e.g., Country, State) to the Tooltip shelf to display additional information when hovering over regions.



#### 1: Create a Top N Parameter

### Objective:

Create a parameter to dynamically select the top N sub-categories based on sales.

- 1. Open your Tableau workbook.
- 2. Go to the Data pane.
- Right-click on an empty space and choose "Create Parameter."
- 4. Name the parameter (e.g., Top N Sub-Categories).
- 5. Set the Data Type to Integer.
- 6. Set the Current Value to a default (e.g., 5) and define a range (e.g., 1 to 10).
- 7. Click OK to create the parameter.

### Step 2: Use the Parameter in Calculated Field

#### Objective:

Create a calculated field to filter sub-categories based on the Top N parameter.

- 1. Go to the Data pane.
- 2. Right-click on an empty space and choose "Create Calculated Field."
- 3. Name the calculated field (e.g., Top N Sub-Categories Filter).
- 4. Use the following formula:

IF RANK(SUM([Sales])) <= [Top N Sub-Categories] THEN [Sub-Category] END

This formula uses the RANK function to rank sub-categories based on sales and filters only the top N sub-categories.

5. Click OK to create the calculated field.

## Step 3: Apply the Filter

### Objective:

Apply the calculated field as a filter to show only the top N sub-categories.

- 1. Drag the newly created calculated field (Top N Sub-Categories Filter) to the Filters shelf.
- 2. In the Filter dialog, choose the sub-categories you want to include (based on the calculated field).
- 3. Click OK to apply the filter.

## **Step 4: Utilize Dynamic Dimension Parameters**

### Objective:

Create a dynamic parameter to switch between dimensions in your visualization.

- 1. Go to the Data pane.
- 2. Right-click on an empty space and choose "Create Parameter."
- 3. Name the parameter (e.g., Dimension Selector).
- 4. Set the Data Type to String.
- 5. In the "List of Values" section, enter the dimensions you want to include (e.g., "Category," "Sub-Category," etc.).
- 6. Click OK to create the parameter.

Step 5: Use the Dynamic Dimension Parameter

### Objective:

Create a calculated field to dynamically switch between dimensions based on the parameter.

- 1. Go to the Data pane.
- 2. Right-click on an empty space and choose "Create Calculated Field."
- 3. Name the calculated field (e.g., Dynamic Dimension).
- 4. Use the following formula:

CASE [Dimension Selector] WHEN 'Category' THEN [Category] WHEN 'Sub-Category' THEN [Sub-Category] -- Add more cases for additional dimensions if needed END

This formula uses a CASE statement to switch between dimensions based on the selected parameter value.

5. Click OK to create the calculated field.

### Step 6: Use the Dynamic Dimension in Your Visualizations

### Objective:

Use the dynamic dimension calculated field in your visualizations.

- 1. Replace the existing dimension in your visualizations with the "Dynamic Dimension" calculated field.
- 2. Change the "Dimension Selector" parameter value to see the dynamic switch between dimensions.

