# Introduction to Research (2) Honor Code and Research Environment

**Rex Ying** 

9/9/2022

## Overview

- Yale honor code
  - Minimum standard for code of conduct in research labs
- A professional, friendly, and productive environment is crucial to research and academic success
- As advisor, my role here is to help you be successful in your research and future careers
  - Requires frequent communication to ensure that I'm helpful!
  - Honest, direct feedback
  - Be polite

## Honor Code

- Yale <u>honor code</u>
  - Minimum standard for code of conduct in research labs
- In research, extra effort is needed to ensure integrity
  - Reproducibility: ensure that the results can be reproduced by fellow researchers
    - Record run configurations; use autoML tools
    - Detail hyper-parameters and design space in paper (appendix)
    - Good coding style and use clear APIs (more on engineering practices in Session 4)
  - Give credits: always acknowledge opinions / ideas / contributions from other people

## Research Environment

- Use commonsense (within and outside the lab)
  - If there is anything that you feel uncomfortable, please reach out to me individually
  - Pay attention to the use of language
  - Feedbacks and discussions should be focused on the work itself, instead of the person

#### Do not rush papers!

- Research impact is mostly measured by your "max", not "sum"
- Think thoroughly on what might be an issue for readers / reviewers
- Submission should have method and experiment sections ready 2 weeks before the deadline

# Group Meetings

- We'll hold group meetings every week for 1 hour
  - One of us will present his / her research
    - Brainstorm: ideas; preliminary results
    - Presentation: research paper (very important preparation if you will present it in public)
  - Sometimes we will also invite external speakers to give talks
  - The speaker should lead the meeting
- It's very important to be active and give feedbacks
  - Give feedbacks to the presenter
  - Ask questions, provide suggestions
  - Be helpful, and do not be shy

# 1:1 Meetings (1)

- We schedule a fixed 30 minute 1:1 meeting every week
  - Possible to schedule more when needed
- Research progress
  - Be organized and prepared !!
  - Use a tool (e.g. Google Docs, Github Project) to track your progress
    - Are all concerns / questions / suggestions from previous meetings addressed?
    - What's new? Visualizations are very useful for effective communication
    - What are the difficulties / questions / challenges to discuss?
    - Meeting notes
    - What are the TODOs
  - It's OK to disagree
  - Learn from past mistakes we don't talk about repeated issues

# 1:1 Meetings (2)

- 1:1 meeting is a good way to discuss your personal growths in a confidential way
  - Internship, research, career plans
  - Difficulties, frustrations
  - Concerns
  - Provide honest feedback for me
- I will also be very straight-forward in providing you with feedbacks
  - Ensure you are on track

# Ad hoc Meetings

- We will schedule meetings (could involve one or more of you) for projects, collaborations
- One of the participants should keep a meeting notes so we could refer to what was discussed
- Schedule ad hoc meetings when there are blockers
  - Unblock ASAP
  - Do not wait until next week 1:1 meeting to tell me that you are blocked
  - Use Slack communication to determine if meeting or help is needed

#### Handle Stress

#### Research has a lot of uncertainties

- Make small adjustment to the direction is more effective than a complete switch of direction
- Learn from recent papers
- Again, less is more
- There's no need to feel stressed if you publish less but produce great works!

#### It's ok to take time off

- I'm ok for you to have a few weeks of vacations, but please let me know at least 2 weeks beforehand
- But have a plan on your PhD timeline

## Work Schedule

- Be reasonable; create a schedule that is sustainable
  - Don't over-work
  - But also, don't let your research idle for way too long (e.g. find research-related projects or internships during summer!)
- Weekends should be weekends
  - There could be exceptions made for deadlines
  - Planning ahead and avoiding procrastination can help avoiding such situation!

#### Communication

- I might email or message during weekends, but there is no obligation for you to respond, and vice versa
- But please try to be responsive during work time (unless you are in meetings / classes)

## Research Direction

- Be open-minded
  - Read papers and listen to talks on a diverse set of topics
  - Pick ones that are most interesting to you
  - Be an integral part of the lab research
- Sometimes, you are funded by a particular research grant
  - Required to spend time on the designated research field
  - When applying for grant, we make sure that it fits the research direction
- When you are more senior in research:
  - Start connecting the "dots" (papers) to form a coherent research path
  - This is your thesis!

# Example Timeline (1)

- Year 1: Exploratory publications
- Year 2: General plan on research focus
  - Create impact: libraries, benchmarks, surveys
  - Internship
  - Research results in your research focus
- Year 3: Qual
  - Major publication on your research focus
  - Collaborations and applications to demonstrate impact of your work

Have your individual plan, keeping in mind what you ultimately aim for

# Example Timeline (2)

- Year 4: Thesis proposal
  - Connect the "dots"
  - Identify missing pieces and complete them
  - Develop research mentorship, workshop organization and other useful skills
- Year 5: Defense (oral)
  - Dissertation writing
  - Job applications, interviews
  - Tackle major collaboration projects

The plan can be adjusted, but it should maintain a high standard

## Summary

- Impact is a multi-dimensional goal
  - Research: publications, conference presentations, workshops, tutorials, talks
  - **Teaching**: TA, mentoring, reading groups
  - Tool-building: high-quality code, libraries, benchmarks, competitions
- Communication is crucial
- Be proactive!!
- I do NOT like to repeat things. So please refer to the series of slides and remember them. It's very easy to follow once you have the habit of doing great research
- If you are unsure about anything in this series, please reach out to me since I'm here to help you