Typography with LATEX Hints for better appearance of publications

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What Is Typography?

Merriam Webster

Main Entry: ty-pog-ra-phy

Function: noun

Etymology: Medieval Latin typographia, from Greek typos

impression, cast + -graphia -graphy - more at type

Date: 1610

letterpress printing

2 the style, arrangement, or appearance of typeset matter





What Is Typography?



Logo for a magazine which has never been published (Herb Lubalin and Tom Carnase, 1965)

- Express language through type, placement, composition and typechoice.
- 'Typography has one plain duty before it and that is to convey information in writing.' (Emil Ruder, 1961)





Examples: Documents

Introduction 000000

THE ENGLISH RENAISSANCE OF ART

Literature must rest always on a principle, and temporal considerations are no principle at all. For to the poet all times and places are one; the stuff he deals with is eternal and eternally the same: no theme is inept, no past or present preferable. The steam whistle will not affright him nor the flutes of Arcadia weary him; for him there is but one time, the artistic moment; but one law, the law of form; but one land, the land of Beauty-a land removed indeed from the real world and vet more sensuous because more enduring; calm, yet with that calm which dwells in the faces of the Greek statues, the calm which comes not from the rejection but from the absorption of passion, the calm which despair and sorrow cannot disturb but intensify only. And so it comes that he who seems to stand most remote from his age is he who mirrors it best, because he has stripped life of what is accidental and transitory, stripped it of that "mist of familiarity which makes life obscure to us".

extract from The English Renaissance of Art, by Oscar Wilde first delivered as a lecture at Chickering Hall, New York, January 9, 1882.





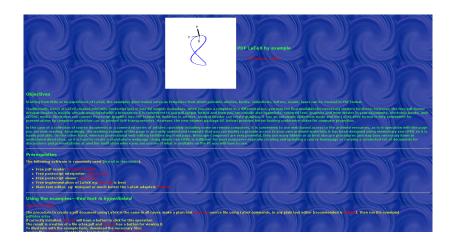
Examples: Web Sites







There Are Also Bad Examples...







Distinction of Typography

Macrotypography

- The big stuff
- Create spacial relationship
- · Overall impression of a document

Microtypography

- The little stuff
- Improve readability and appearance of text, justify text
- Reduce the appearance of large inter word spaces (goal: uniform gray value)
- Create more even text edges
- Deals with letters, words, lines, and sections





Macrotypography in LATEX

LATEX supports macrotypography

- Page layout (margins etc.)
- Paragraph allocation
- Page numbers
- Positioning of floating elements (figures, tables, etc.)

Document can be adjusted to own preferences

- Customize position of floating elements
- Adjustment of page breaks

Handle with care! We are no typographers!





Macrotypography: Floating Elements

Preferencing position of floating elements

```
\begin{figure}[htbp]
```

- [h] [h]ere, else next option
- [t] [t]op of the page, else next option
- [b] [b]ottom of the page, else next option
- [p] collects figures and places them at one [p]age without text, else next option
- Standard: [tbp]
- Force position here: [H] (can cause bad paragraph allocation)





Macrotypography: Page Breaks

Adjustment of page breaks

- According to lecturer's comments on the book Autonomous land vehicles: Figures should not disrupt paragraphs.
- After the document is finished, the page breaks might be fine tuned (better try this by changing the size of floating elements).
- Command \pagebreak[priority] with priority $\in \{0, \dots, 4\}$

This would be at the first page. And this would be on the second one.

This would be at the first page. \pagebreak[4] And this would be on the second one.





Macrotypography: Club Lines And Widows

action using his lawyer to draw her into the rain forest, into his territory.

He moved swiftly through the thick fauna. silently but quickly, effortlessly leaping over fallen trees as he made his way toward the outer edges of the jungle. A rhinoceros grunted nearby. Deer scrambled in fear as they caught his scent. Smaller animals scurried out of his way and birds fell quiet at his approach. The monkeys retreated to the higher reaches of the canopy but they, too. remained hushed, not daring to raise his ire as he passed beneath them.

This was his kingdom and he seldom flaunted

lock up for you."

Beck didn't say anything. Neither did Duke. They looked irritated, but they weren't going to object. I kept my hands in my pockets and walked back. Doll turned and led me through the secretarial pen and into the back office. Through another door and into a glass-walled cubicle inside the warehouse itself. I could see a forklift on the warehouse floor and steel racks loaded with rugs. The racks were easily twenty feet high and the rugs were all tightly rolled and tied with string. The cubicle had a personnel door to the outside and a metal desk with a computer on it.

Club line/orphan (Schusterjunge)

The first line of a paragraph appears at the bottom of a page and the remaining text on the next page.

Widow (Hurenkind)

The last line of a paragraph appears at the top of the following page.





Macrotypography: Avoid Club Lines And Widows

- LATEX tries to avoid club lines and widows
- Penalty defaults to 150, maximum 10000 (not recommended)
- Trade off between good paragraph spacing and possible club lines/widows
- Increase penalties:

```
\clubpenalty = 2000
\widowpenalty = 2000
\displaywidowpenalty = 2000
```





Macrotypography: Ragged Bottom





- LATEX tries to fill the page
- Result is an uneven spacing between paragraphs

- Avoid uneven spacing by using \raggedbottom
- Results in larger space at the bottom of the page





Microtypography in LATEX

LATEX supports microtypography

- Avoids margin protrusion (or warns of overfull or underfull hbox)
- **Ligatures:** infinity vs. infinity
- **Spacing:** After a sentence, the space is larger. Check here.
- Font expansion can be included: use a slightly wider or narrower variant of a font to make inter word spacing more even





Microtypography Comparison I

What I saw was the Count's head coming out from the window. I did not see the face, but I knew the man by the neck and the movement of his back and arms. In any case I could not mistake the hands which I had had some many opportunities of studying. I was affirst interested and somewhat amused, for it is wonderful how small a matter will interest and amuse a man when he is a prisoner. But my very feelings changed to repulsion and terror when I saw the whole man slowly emerge from the window and begin to crawl down the castle will over the dreadful abys. Race down with his closk spreading out around him like great wings. At first I could not believe my eyes. I thought it was some trick of the mondight, some went offect of shadow, but I kept looking, and it could be no delusion. I saw the fingers and toes grasp the corners of the stones, worn clear of the mortar by the stress of gens, and by thus using every projection and inequality move downwards with considerable speed, just as a listerd moves a long a wall.

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OpenOffice:

- Uneven reading due to different inter word spaces (compare 3rd and last line)
- Similar for MS Word

LATEX (basic):

- More even reading
- Mathematically correct right margin (visually still uneven)





Microtypography Comparison II

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LATEX (basic):

As on the previous slide

LATEX (with character protrusion/margin kerning):

- Characters fall into the margin to visually equalize it
- Provided by the package microtype





Microtypography Help for LATEX

Although LATEX has sophisticated microtypography functionality, it sometimes needs help!

- Spacing
- Italic correction
- Hyphens and dashes
- Text in math mode
- Overfull and underfull hboxes
- Acronyms





Microtypography: Spacing in LATEX I

No space before punctuation marks

That's wrong! This is right!

That's wrong !\\ This is right!

Sentences ending with capitals: LaTEX expects abbreviation
 ⇒ inter sentence spacing

at the MIT. As can be at the MIT. As can be

at the MIT. As can be \\
at the MIT\@. As can be

Spacing with abbreviations (avoid intersentence spacing):

approx. three hours

 ${\tt approx.} \setminus {\tt three \ hours}$

Spacing within abbreviations:

e.g. 2 hours, i.e. 120 minutes e.\,g.\ 2 hours, i.\,e.\ 120 minutes





Microtypography: Spacing in LATEX II

· Spacing with units:

 $3\,\mathrm{m}$

3\,m

Spacing before references: Avoid line breaks

in section 1

in section~\ref{test}

Spacing before citations: Usually also avoid line breaks

see Brooks89

see~\cite{Brooks89}

OK for short citations like [1]; can, however, make problems for long citations (as above)





Microtypography: Italic Correction

Avoid letters too close after italic expression:

affair *of* interest

 ${\tt affair \{\ \ \, of\} \ \, interest}$

Not required for \emph{} (except in beamer class ©) and \textit{}.





Microtypography: Hyphens and Dashes

Hyphen (Bindestrich):

Mueller-Luedenscheid

Mueller-Luedenscheid

En dash (Halbgeviertstrich):

5–7 November; 30–40 m; pages 235–349

Robots work - as long as there is no fault.

5--7 November; $30--40\n$; pages 235--349

Robots work -- as long as there is no fault.

Em dash (Geviertstrich, only in English):

Robots work—as long as there is no fault.

Robots work---as long as there is no fault.



Microtypography: Text in Mathematical Formulae

Ugly: text rendered as single variables

$$offset = \frac{f_{factor}}{time}$$

$$\frac{f_{factor}}{time}$$

Remedy: Typeset text as \text in formulas

offset =
$$\frac{f_{\text{factor}}}{\text{time}}$$

Alternative (if italic style is desired):

$$offset = \frac{f_{factor}}{time}$$

```
$\textit{offset}=\frac{f_{\textit{}}
 factor}}{\textit{time}}$
```

Units as non-italic text:

$$v = 0.5 \frac{\text{m}}{\text{s}}$$

$$v=0.5\,\frac{\text{m}}{\text{s}}$$





Microtypography: Egnarray Considered Harmful I

Spacing inconsistency

$$A = B \tag{1}$$

$$A = B$$
 (2)
 $B = C = D$ (3)

$$B = C = D \quad (3)$$

```
\begin{equation}
  A=B
\end{equation}
\begin{eqnarray}
  A&=&B\\
  B&=&C=D
```

Remedy: use align from the amsmath package

$$A = B \tag{4}$$

$$B = C = D \tag{5}$$

\end{eqnarray}





Microtypography: Eqnarray Considered Harmful II

Egnarray might overwrite equation numbers:

$$A = B + C + D + (6)$$

Microtypography

No problem for align:

$$A = B + C + D + E + F \tag{7}$$

\begin{align} A&=B+C+D+E+F\end{align}

Another problem: silence of labels (not presented here)





Microtypography: Overfull/Underfull Hboxes

Warning message: Overfull or underfull hboxes

Margins are violated because LATEX failed to adjust the text

What can I do?

- Manual hyphenation hints for unknown words: ty\-pog\-ra\-phy Don't make things worse: e.g. hyphenation for behavior is correct this way: be\-hav\-ior
- Reformulate your text
- Output
 <p

Here you can see a flexible space: It has an effect.

Here you can see a flexible space: \hskip Opt plus 20pt minus 1pt It has an effect



Microtypography: Quotation Marks

This is "English".

Und dies hier ist ein Text auf "Deutsch".

This is "English".

Und dies hier ist ein Text auf
 ,,Deutsch''.





Microtypography: Large Capitals vs. Small Capitals I

Compare this:

The MIT in the USA has developed the robot TUNUTA as answer to RAVON, the robot of the TU Kaiserslautern.

The MIT in the USA has developed the robot TUNUTA as answer to RAVON, the robot of the TU Kaiserslautern.

with that:

The MIT in the USA has developed the robot TUNUTA as answer to RAVON, the robot of the TU Kaiserslautern.

The \textsc{mit} in the \textsc{ usa} has developed the robot \ textsc{tunuta} as answer to \ textsc{ravon}, the robot of the \textsc{tu} Kaiserslautern



Microtypography: Large Capitals vs. Small Capitals II

Acronyms

- Capitalized abbreviation using initial letters
- Problem: large capitals (Majuskel/Versalien/Großbuchstaben) disturb the impression (uneven gray value)

Solution: small capitals (Kapitälchen)

- Capitals of reduced size: RAVON vs. RAVON
- Maintain gray value of the text
- No inter sentence spacing \@ required (cf. slide 5)
- Problem: no bold and no italic face, therefore not suitable for titles, index, etc.





Conclusion

Macrotypography

 Fortunately, LATEX and the appropriate packages handle most issues

Microtypography

- LATEX handles most issues
- You have to take care if the meaning cannot automatically determined, e. g.:
 - Spacing
 - Hyphens and dashes
 - Small capitals
- When the document is finished, do the fine tuning, e.g. care about overfull hboxes





Tools

Tools giving hints for optimizing the microtypography

```
chktex Warning 26 in main.tex line 271: You ought
    to remove spaces in front of punctuation.
    That's wrong !
```

```
lacheck "main.tex", line 271: Whitespace before
    punctuation mark in " !"
```

- Find hidden errors, e.g. in formulas
- Can have problems with tikz, pstricks, Istlistings, etc.





Sources

- Lecturer's annotations of the book Autonomous land vehicles
- Better Typography (Marc Boulton) http: //issuu.com/paulavieyro/docs/beter_thipography
- Wikipedia http://en.wikipedia.org/wiki/Typography
- Stuart's Soliloquy to the void: Microtypography http://hstuart.dk/2007/11/27/microtypography/
- TeleRead http://www.teleread.org/2009/05/05/ kindle-page-layout-and-typography/
- Avian's Blog http: //www.tablix.org/~avian/blog/archives/2007/09/
- Avoid eqnarray! http://www.imf.au.dk/system/latex/ artikler/avoid_eqnarray/avoid_eqnarray.pdf

