Introduction to (A)TEX Workshop

Dainius Masiliūnas

Laboratory of Geo-Information Science and Remote Sensing Wageningen University & Research

August 30, 2023

Table of contents

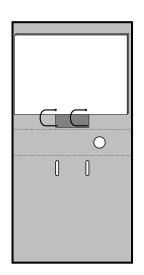
```
Theory
    Background
        Background
        Issues with Office
        TEX history and example
    Using TFX
        Graphical user interfaces
        Collaborative editing
        Drawbacks
        More information
    Questions
Practical
    Features
       Text and math
        Formatting
        Figures
```

BIBT_EX CTAN



Background

- Writing reports, papers, theses, articles, ...
- Office text processors: Microsoft Office Word, LibreOffice Writer, WPS Office Words, Calligra Words etc.
- Seemingly good software?
- But has irritations...
- Professionals use TEX, a markup language for making documents
- Why?





Issues with Office

- Images: they never stay in place, go above text, outside of caption boxes, etc.
- Copy-pasting text (or worse, tables) leads to formatting problems
- Different office programs render the same files differently
- Bibliography management is a hassle, citation styles are too rigid
- Math formulas handled by another program altogether
- Reformatting (for publishing etc.) is tricky
- Large documents/images become very slow
- TFX solves that, and more: it's fun!





T_EX

- A typesetting system by Donald Knuth in 1978 (MS Word: 1990)
 - LATEX (Leslie Lamport 1984): additions to base TEX for ease of use
 - ConTEXt (1996, Dutch): additions to TEX for more control
- Document files are plain text (.tex, source code, markup)
- An engine (compiler) is used to turn it into a standard read-only document (PDF, PS)
 - pdflATEX
 - X₃T_EX
- Highly extensible, heavily package-oriented: "there's a package for that"
- Available as a distribution: engines + packages
- Free and open-source software, cross-platform









Example

```
documentclass[12 pt]{ article}
usepackage { amsmath }
\title {\LaTeX}
\date{}
\begin{document}
 \ maketitle
 \LaTeX{} is a document preparation system for
 the \TeX{} typesetting program. It offers
 programmable desktop publishing features and
  extensive facilities for automating most
  aspects of typesetting and desktop publishing,
  including numbering and
cross-referencing,
  tables and figures, page layout,
  bibliographies, and much more.
 \LaTeX{} was
  originally written in 1984 by Leslie Lamport
  and has become the
dominant method for using
 \TeX; few people write in plain \TeX{} anymore.
 The current version is \LaTeXe
 % This is a comment, not shown in final output.
 % The following shows typesetting
nower of LaTeX:
 \begin{align}
   E_0 &= mc^2
   E \&= \frac{mc^2}{\sqrt{1-\frac{c^2}{c^2}}}
 \end{align}
 % Same in built-in LaTeX math:
 $$ E_0 = mc^2 $$
  $$ E = \frac{mc^2}{\sqrt{1-\frac{v^2}{c^2}}}$$
\end{document}
```

IALEX.

ETJEX is a document preparation system for the TEX typesetting program. It offers programmable desktop publishing features and extensive facilities for automating most aspects of typesetting and desktop publishing including numbering and cross-referencing, tables and figures, page layout, bibliographies, and much more

IFTEX was originally written in 1984 by Leslie Lamport and has become the dominant method for using TeX; few people write in plain TeX anymore. The current version is $\text{LFTEX } 2\varepsilon$.

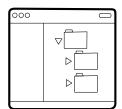
$$E_0 = mc^2$$
 (1)
 $E = \frac{mc^2}{\sqrt{1 - \frac{v^2}{2}}}$ (2)

$$E_0 = mc^2$$

$$E = \frac{mc^2}{\sqrt{1 - \frac{v^2}{c^2}}}$$

Graphical user interfaces

- Quick access to formatting, math, table creation macros, spell checking, word wrap, search, compiling, viewing the result
- Cross-platform GUIs, such as:
 - Texmaker and TeXstudio
 - Kile
 - LyX
- All depend on an already installed TEX distribution (i.e. TEX Live) to work!
 - Linux distributions provide TEX Live (and GUIs) out of the box via package managers
 - TFX Live installer for Windows available
 - macOS can use MacTFX



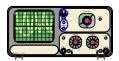
Collaborative editing

- Web-based editors (a la Google Docs)
 - Overleaf Pro:
 - Free for everyone with a WUR email! And all collaborators per-project
 - Track changes, double-click to find etc.
 - Others: Papeeria, Authorea, etc. but much more limited than Overleaf right now
- Git (thanks to plain text)
 - GitHub, GitLab, own server, ...
 - Beware of merge conflicts: split chapters into separate files, one line per sentence
 - Useful even when writing alone: no more problems with backups and multiple versions
- Both combined! Natively on Overleaf!



Drawbacks

- Learning curve: pays off in the long run
- Confusing errors (if any!)
 - Auxiliary files in working directory may help: .log for engines, .blg for BIBTEX
 - Overfull \hboxes: text interpreted as a character/box; if it cannot be broken up nicely, warns you
 - File '<package>.sty' not found. means you don't have the package installed
- Quirkiness:
 - pdfleTeX doesn't support UTF-8 symbols
 - Need packages for handling image formats etc.
- People who are unwilling to learn to use collaborative LATEX editors or PDF editors



Want to learn more?

- WikiBooks: https://en.wikibooks.org/wiki/LaTeX
- CTAN: http://ctan.org
- Stack Exchange: http://tex.stackexchange.com/
- This presentation and examples: https://github.com/GreatEmerald/tex-workshop



- Paper for Advanced Earth Observation course
- Master thesis and first PhD paper
- PhD thesis template: https://github.com/bbrede/Wageningen_PhD_thesis_template



Questions?

```
heory
Background
Background
Issues with Office
TEX history and examp
Using TEX
Graphical user interface
Collaborative editing
Drawbacks
More information
Questions
```

Practical

```
Features
Text and math
Formatting
Figures
BIBTEX
CTAN
```

Practical

You can look at, compile and edit the examples given in the following slides on Overleaf.

- Register and log into Overleaf: https://www.overleaf.com/edu/wur
- 2. Follow the invitation link: https://www.overleaf.com/read/xkfqnhnmwpvp
- Read-only; to make your own copy, click "Menu" at the top left, then "Copy project" (you must be logged in!)



Text and math (example.tex, utf8.tex)

- TEX is plain text: no formatting is preserved when pasting
- Whitespace is ignored, unless two new lines
- Inline maths capability with math-specific styles, syntax is fairly intuitive
- UTF-8 support is better in X∃ATEX, e.g. text in Chinese

Formatting (ISPRSguidelines_authors.tex)

- Formatting can be global or local
 - Global formatting is done in the file header: page margins, line spacing, font size, etc.; geometry package
 - Local formatting is done inline with special commands like \texttt, \textbf, \textit
 - Experts enjoy semantic styles by defining new commands: \newcommand{\code}[1]{\texttt{#1}}
- Journals often provide .cls style templates or template .tex files
 - <filename>.cls: use \documenttype{<filename>}
 - <filename>.tex: possibly use \input{<filename>}, edit or use as a reference
 - Example: ISPRS provides .cls files and an example .tex

Figures (figures.tex)

- LATEX has a figure environment that makes it easy to include figures and refer to them
- The position of figures is determined automagically no problem to add more text
- TEX is optimised for vector graphics (PDF, EPS, SVG), avoid rasters
- hyperref package allows following references within the PDF

BIBTEX (bibliography.tex)

- A system that handles all things bibliography
- Database of bibliography is stored in plain text, .bib files, one may copy-paste entries from Google Scholar
- Reference managers (Zotero, Mendeley, EndNote etc.) can export to BibTeX format
- Cite entries by referring to their aliases
- The default citing package is rigid, use natbib or biblatex for customisability
- Integrates with hyperref
- Two-step process; might need two compilation rounds

More packages! (acronyms.tex, changes.tex, gantt.tex)

- CTAN: Comprehensive T_EX Archive Network (http://ctan.org)
- 6464 packages at the moment of writing! (was 5199 in 2017)
 - changes: adding edit suggestions and comments!
 - glossaries: Acronym management!
 - pgfgantt: Gantt charts! Useful for writing proposals.
 - tikz: flowcharts and other vector graphics!
 - textcomp: symbols °, ©, ... for pdfLATEX
 - qrcode: QR code generation!
 - knitr: embed R code into TEX!
 - Allows putting the output of R commands into plain text, no more copy-pasting results
 - Exact same tool as for .Rmd, handles .Rtex too
 - Actually an R package implementing a TEX engine
 - beamer: Presentations! Like this one!