

This offer, hereinafter referred to as Public Offer, contains the conditions that are to be respected by both natural and legal persons, hereinafter referred to as Investors, in order to make cryptocurrency investments in the development of the SurruS project.

This offer is provided by SurruS Company OU (11415, Tallin, Valukoja 8, 10 floor), hereinafter the Company.

The fact of investment is recognized as a full and unconditional acceptance of all the terms and provisions of this Public Offer.

1. The Investor makes a deposit using the Ethereum cryptocurrency for realization and development of the Surrus project, hereinafter referred to as the Project.

2. The Investor agrees that the Company is entitled to dispose of the funds at its own discretion and without consulting the Investor, provided it follows the provisions described in Paragraph 1 of the Public Offer.

3. The Investor makes a deposit by transferring a certain amount in Ethereum cryptocurrency to a blockchain address at 0x81669CCcF2b0e9df64368BbAEB1227E1790d2409.

4. The Investor uses the e-mail address used for registering on the Project website and the blockchain address submitted in the personal account on the Project website for further identification on the website.

The Investor is to undergo the verification procedure (confirm his identity) in the personal account on the Project website.

The Company of the Project undertakes to ensure the safety of the Investor's identification information. The Company shall take the necessary measures to protect this information from any unauthorized access by a third party.

5. The Company takes on the responsibility to conduct the Project's ICO campaign on behalf of the Company. The ICO is conducted in two phases:

- Pre-ICO that begins upon the publishing of this Public Offer and terminates 30/04/2018.
- ICO that begins 01/06/2018 and terminates 01/08/2018.

6. The Company hereby takes on the responsibility to ensure that tokens are transferred to the Investor after he made a deposit to support the Project. The amount of tokens shall be determined by the following token to Ethereum ratio: 0.02 ETH per token.

7. The Investor who made a deposit during the Pre-ICO stage shall receive bonus tokens in the amount of 45% of the tokens transferred according to Paragraph 6 of this Public Offer. This offer is available only for those who have made a deposit in the Project until the total amount of investments has exceeded 300 ETH

8. After the total amount of investments into the Project exceeds 300 ETH, the following token bonus rates are applicable:

8.1. The Investors who made a deposit during the Pre-ICO stage shall receive bonus tokens in the amount of:

-discussed individually between the Investor and the Company of the Project if the deposit exceeds 100 ETH. In this case, the token bonus is higher than in any other case set out in this Paragraph of the Public Offer.

- 30 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 10 ETH to 100 ETH

- 25 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 0 ETH to 10 ETH

8.2. The Investors who made a deposit on 01/06/2018 shall receive bonus tokens in the amount of:

- 20 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested exceeds 100 ETH

- 18.5 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 10 ETH to 100 ETH

- 15 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 0 ETH to 10 ETH

8.3. The Investors who made a deposit within the period from 02/06/2018 to 07/06/2018 shall receive bonus tokens in the amount of:

- 15 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested exceeds 100 ETH

- 13.5 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 10 ETH to 100 ETH

- 10 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 0 ETH to 10 ETH

8.4. The Investors who made a deposit within the period from 08/06/2018 to 21/06/2018 shall receive bonus tokens in the amount of:

- 10 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested exceeds 100 ETH

- 7.5 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 10 ETH to 100 ETH

- 5 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 0 ETH to 10 ETH

8.5. The Investors who made a deposit within the period from 22/06/2018 to 28/06/2018 shall receive bonus tokens in the amount of:

- 5 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested exceeds 100 ETH

- 2.5 percent of the amount of tokens transferred according to Paragraph 7 of this Public Offer if the amount invested is from 10 ETH to 100 ETH

There shall be no bonus tokens if the amount invested is from 0 ETH to 10 ETH

8.6. In accordance with Paragraph 8 and Paragraphs 8.1-8.5, the Investors having invested since 29/06/2018 shall receive no bonus tokens.

9. Tokens are transferred to the Investor's account on behalf of the Company upon the termination of the ICO.

10. The Company undertakes to buy back the tokens transferred to the Investor in accordance with Paragraph 8 of this Public Offer, after the ICO is ended and upon the Investor's demand. According to this Public Offer, the ICO is deemed to be terminated in either of the two following conditions:

- If the total of investments amount is equal to or exceeds 80,000 ETH,
- After the date of 01/08/2018.

This provision is not applicable to the tokens transferred to the Investor according to Section 8, Paragraphs 8.1-8.5 of this Public Offer.

11. The Company buys back all the tokens transferred to the Investor according to this Public Offer at a price of 0.02 ETH per token.

12. The request for token buyback is to be sent by the Investor via his personal account created on the Project website.

13. The Investor has the right to send the request to buy back the tokens within 1 (one) calendar day from the moment he receives the notification of the event specified in Paragraph 10 of this Public Offer. The date the notification is deemed received by the Investor as specified in this Paragraph is the date when the notification is delivered to the Investor's personal account on the Project website.

14. If the request is not sent within the period specified in Paragraph 13 of this Public Offer, then the Company shall be released from the obligation to buy back the tokens transferred to the Investor according to the terms of this Public Offer.

15. The fulfillment of the Company's obligations is under the Owner of the Project, Vladimir Nikolaevitch Kosenko, personal guarantee as well as under the co-Founder of the Project, Zhukov Andrey Yurievich's personal guarantee.

16. By acceptance of this Public Offer the Investor warrants that he is a legally capable person of sound mind and is not subject to any legal or other restrictions to accepting this Public Offer, or taking any actions prescribed by this Public Offer.

By acceptance of this Public Offer the Investor warrants and confirms that he is not a national nor a resident of a country where SURS token operations are illegal or limited or demand a special accreditation, nor are they a natural person representing a legal entity registered in such a country.

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\_\_\_\_\_/V.N.Kosenko/

\_\_\_\_\_/A.Y.Zhukov/