Documentation for Financial Transactions HTML Page Jason N. April 26, 2020

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1 HTML

1.1 Preamble and head

```
1 <!DOCTYPE html>
```

This line declares that the document is an HTML5 document.

<head> tags are used to contain meta information about the document. Within the head element:

- The first line defines the character set of the document.
- The second line defines the source of an external CSS document.
- The third line defines the source of an external Javascript document.

1.2 Input Fields

1.3 Table

2 Javascript

- 2.1 getData()
- 2.2 validate()
- 2.3 generateId()
- 2.4 calculateCostBasis()
- 2.5 addTransaction()
- 2.6 deleteRow()
- 2.7 editRow()
- 2.8 saveChanges()
- 2.9 discardChanges()
- 2.10 sortTable()

- 3 CSS
- 3.1 Vertical Scrolling Table
- 3.2 Horizontal Scrolling on Overflow
- 3.3 Miscellaneous

A HTML Source

```
<!DOCTYPE html>
1
   <ht.ml>
3
        <head>
            <meta charset = "UTF-8"/>
4
5
            <link rel="stylesheet" type="text/css" href="./style.css"/>
6
            <script src="./script.js"></script>
7
        </head>
8
        <body>
9
            <article id="inputFields">
10
                <form onsubmit="return false" autocomplete="off">
11
                     <section>
12
                         <label for="date">Date:</label><br/>
13
                         <input id="date" name="date" type="date" placeholder="</pre>
                            \hookrightarrow Date" required/>
14
                     </section>
15
16
                     <section>
17
                         <label for="account">Account Number:</label><br/>
                         <input id="account" name="account" type="text"</pre>
18
                             → placeholder="Account Number" required/>
19
                     </section>
20
                     <section>
21
22
                         <label for="type">Transaction Type:</label><br/>
23
                         <select id="type" name="type">
24
                              <option value=""></option>
25
                              <option value="BUY">BUY</option>
26
                              <option value="SELL">SELL</option>
27
                              <option value="DIVIDEND">DIVIDEND</option>
28
                              <option value="INTEREST">INTEREST</option>
29
                              <option value="WITHDRAW">WITHDRAW</option>
30
                              <option value="DEPOSIT">DEPOSIT</option>
                         </select>
31
32
                     </section>
33
34
                     <section>
35
                         <label for="security">Security:</label><br/>>
36
                         <input id="security" name="security" type="text"</pre>
                             → placeholder="Security" required/>
37
                     </section>
38
39
                     <section>
                         <label for="amount">Amount:</label><br/>>
40
                         <input id="amount" name="amount" type="text"</pre>
41
                             \hookrightarrow placeholder="Unit Amount" required/>
42
                     </section>
43
44
                     <section>
45
                         <label for="dAmount">$ Amount:</label><br/>>
                         <input id="dAmount" name="dAmount" type="text"</pre>
46
                            → placeholder="$ Amount" required/>
47
                     </section>
```

```
48
49
                     <section>
50
                         <button id="add" type="submit" onclick="</pre>
                             → addTransactionButton();">Add Transaction</button</pre>
51
                         <button id="save" type="submit" hidden="true" onclick</pre>
                             → = "saveChanges(); ">Save</button>
                          <button id="discard" type="button" hidden="true"</pre>
52

→ onclick="discardChanges();">Discard</button>
53
                     </section>
54
                 <form>
            </article>
55
56
            <article id="table">
57
58
                 59
                     <thead>
60
                         61
                              >
62
                                  <section>
63
                                       Transaction ID
64
                                   </section>
65
                                   <section class="sort">
                                       <button type=button onclick="sortTable(0,</pre>
66
                                          → true)">^</button>
67
                                       <button type=button onclick="sortTable(0,</pre>
                                          → false)">v</button>
68
                                   </section>
69
                              70
                              >
                                  <section>
71
72
                                       Date
73
                                   </section>
74
                                   <section class="sort">
75
                                       <button type=button onclick="sortTable(1,</pre>
                                          → true)">^</button>
76
                                       <button type=button onclick="sortTable(1,</pre>
                                          → false)">v</button>
77
                                   </section>
                              78
79
                              >
80
                                   <section>
81
                                       Account Number
82
                                   </section>
83
                                   <section class="sort">
84
                                       <button type=button onclick="sortTable(2,</pre>
                                          \hookrightarrow true)">^</button>
                                       <button type=button onclick="sortTable(2,</pre>
85
                                          → false)">v</button>
86
                                   </section>
87
                              88
                              >
89
                                  <section>
90
                                       Transaction Type
91
                                   </section>
```

```
92
                                  <section class="sort">
93
                                       <button type=button onclick="sortTable(3,</pre>
                                          → true)">^</button>
94
                                       <button type=button onclick="sortTable(3,</pre>
                                          → false)">v</button>
95
                                   </section>
                              96
97
                              >
98
                                  <section>
99
                                       Security
100
                                  </section>
101
                                  <section class="sort">
102
                                       <button type=button onclick="sortTable(4,</pre>
                                          → true)">^</button>
103
                                       <button type=button onclick="sortTable(4,</pre>
                                          → false)">v</button>
104
                                  </section>
105
                              106
                              >
107
                                  <section>
108
                                       Amount
109
                                  </section>
110
                                  <section class="sort">
111
                                       <button type=button onclick="sortTable(5,</pre>
                                          → true)">^</button>
112
                                       <button type=button onclick="sortTable(5,</pre>
                                          → false)">v</button>
113
                                  </section>
                              114
                              >
115
116
                                  <section>
117
                                       $ Amount
                                  </section>
118
119
                                  <section class="sort">
120
                                       <button type=button onclick="sortTable(6,</pre>
                                          → true)">^</button>
121
                                       <button type=button onclick="sortTable(6,</pre>
                                          → false)">v</button>
122
                                   </section>
123
                              124
                              >
125
                                  <section>
126
                                       Cost Basis
127
                                  </section>
128
                                  <section class="sort">
129
                                       <button type=button onclick="sortTable(7,</pre>
                                          → true)">^</button>
130
                                       <button type=button onclick="sortTable(7,</pre>
                                          → false)">v</button>
131
                                  </section>
                              132
133
                              Actions 
                          134
                     </thead>
135
```

B Javascript Source

```
1
   function getData() {
 2
       var date = document.getElementById("date").value;
 3
       var account = document.getElementById("account").value;
       var type = document.getElementById("type").value;
 4
       var security = document.getElementById("security").value;
 5
       var amount = document.getElementById("amount").value;
 6
       var dAmount = document.getElementById("dAmount").value;
 7
 8
9
       amount = Number(amount);
10
       if(dAmount[0] == '$') {
11
12
            dAmount = dAmount.substr(1);
13
14
       dAmount = Number(dAmount);
15
16
       if(validate(date, account, type, security, amount, dAmount)) {
17
            var costBasis = calculateCostBasis(amount, dAmount);
            dAmount = '$' + dAmount.toFixed(2);
18
19
20
            return [ date, account, type, security, amount, dAmount, costBasis
21
22
       else return false;
23
   }
24
25
   function validate(date, account, type, security, amount, dAmount) {
       if(!validateDate(date)) return false;
26
27
       if(!validateAccount(account)) return false;
28
       if(!validateType(type)) return false;
       if(!validateSecurity(security)) return false;
29
30
       if(!validateAmount(amount)) return false;
       if(!validateDAmount(dAmount)) return false;
31
32
33
       return true;
34
   }
35
36
   function validateDate(date) {
37
       realDate = new Date();
38
       inputDate = document.getElementById('date').valueAsNumber;
39
       if(isNaN(inputDate)) {
40
            alert('Error: No date specified');
41
42
            return false;
43
       }
44
45
       if(realDate.valueOf() < inputDate) {</pre>
            alert('Error: Date is in the future');
46
47
            return false;
48
       }
49
50
       return true;
51 }
```

```
52
    function validateAccount(account) {
53
54
        if(account == ',') {
55
             alert('Error: Missing Account Number');
56
             return false;
57
        }
58
59
        return true;
60
    }
61
62
    function validateType(type) {
63
        if(type == ',') {
64
             alert('Error: Missing Transaction Type');
65
             return false;
66
        }
67
68
        return true;
69
    }
70
71
    function validateSecurity(security) {
        if(security == '') {
72
73
             alert('Error: Missing Security');
74
             return false;
75
76
77
        return true;
78
    }
79
80
    function validateAmount(amount) {
81
        if(amount == ',') {
             alert('Error: Missing Amount');
82
83
             return false;
84
        }
85
        if(isNaN(amount)) {
86
             alert('Error: Invalid Amount');
87
88
             return false;
89
        }
90
91
        return true;
92
93
94
    function validateDAmount(dAmount) {
95
        if(dAmount == '') {
96
             alert('Error: Missing $ Amount');
97
             return false;
98
        }
99
100
        if(isNaN(dAmount)) {
             alert('Error: Invalid $ Amount');
101
102
             return false;
103
        }
104
105
        return true;
```

```
106 | }
107
108
    function generateId() {
109
        var id = '';
110
        var idLength = 6;
111
112
        var characters = 'ABCDEFGHIJKLMNOPQRSTUVWXYZ0123456789';
113
        var charactersLength = characters.length;
114
115
        var unique = false;
116
117
        while(!unique) {
             for(var i = 0; i < idLength; i++) {</pre>
118
119
                 id += characters.charAt(Math.floor(Math.random() *
                    120
             }
121
122
             unique = true;
123
             for(var i = 0; i < document.getElementsByClassName('idCell').</pre>
                \hookrightarrow length; i++) {
124
                 if(document.getElementsByClassName('idCell')[i].innerText ==
                    \hookrightarrow id) {
125
                     unique = false;
126
                     break:
127
                 }
128
             }
129
        }
130
        return id;
131
    }
132
    function calculateCostBasis(amount, dAmount) {
133
134
        costBasis = '$' + (dAmount / amount).toFixed(2);
135
        return costBasis;
136
    }
137
138
    function addTransaction(id, date, account, type, security, amount, dAmount
       \hookrightarrow , costBasis) {
139
        var tableBody = document.getElementById('tableBody');
140
        var newRow = tableBody.insertRow(0);
141
        newRow.classList += "bodyRow";
142
143
        var actionsContent = "<button type='button' onclick='editRow(this)'>
            → Edit </button > <button type='button' onclick='deleteRow(this)'>
            → Delete </button >";
144
        var rowContents = [id, date, account, type, security, amount, dAmount,

    costBasis, actionsContent];
145
146
        for(var i = 0; i < rowContents.length; i++) {</pre>
             var newCell = newRow.insertCell(i);
147
             newCell.innerHTML = rowContents[i];
148
149
             if(i == 0) {
150
                 newCell.classList += "idCell";
151
             }
        }
152
```

```
153 | }
154
155
    function addTransactionButton() {
156
        var data = getData();
157
        if(data) {
158
            var date = data[0];
159
            var account = data[1];
            var type = data[2];
160
161
            var security = data[3];
162
            var amount = data[4];
163
            var dAmount = data[5];
164
            var costBasis = data[6];
165
166
            var id = generateId();
167
168
            addTransaction(id, date, account, type, security, amount, dAmount,
               169
        }
170
    }
171
    function deleteRow(button) {
172
173
        var row = button.parentElement.parentElement;
174
        document.getElementById("tableBody").removeChild(row);
175
176
        if(document.getElementsByClassName('editing').length == 0) {
177
            document.getElementById('add').removeAttribute('hidden');
178
            document.getElementById('save').setAttribute('hidden', true);
179
            document.getElementById('discard').setAttribute('hidden', true);
        }
180
    }
181
182
183
    function editRow(button) {
        if(document.getElementsByClassName('editing').length > 0)
184
185
            document.getElementsByClassName('editing')[0].classList = "bodyRow"
               \hookrightarrow ";
186
        var row = button.parentElement.parentElement;
187
188
        var rowContent = row.getElementsByTagName('td');
        row.classList = "bodyRow editing";
189
190
191
        document.getElementById('date').value = rowContent[1].innerText;
192
        document.getElementById('account').value = rowContent[2].innerText;
193
        document.getElementById('type').value = rowContent[3].innerText;
194
        document.getElementById('security').value = rowContent[4].innerText;
195
        document.getElementById('amount').value = rowContent[5].innerText;
196
        document.getElementById('dAmount').value = rowContent[6].innerText;
197
198
        document.getElementById('add').setAttribute('hidden', true);
        document.getElementById('save').removeAttribute('hidden');
199
200
        document.getElementById('discard').removeAttribute('hidden');
201
    }
202
203
    function saveChanges() {
        data = getData();
204
```

```
205
        if(data) {
206
            rowToEdit = document.getElementsByClassName('editing')[0];
207
            cellsToEdit = rowToEdit.getElementsByTagName('td');
208
209
            for(var i = 0; i < data.length; i++) {</pre>
210
                 cellsToEdit[i + 1].innerHTML = data[i];
211
212
            rowToEdit.classList = "bodyRow";
213
        }
214
215
        document.getElementById('add').removeAttribute('hidden');
216
        document.getElementById('save').setAttribute('hidden', true);
217
        document.getElementById('discard').setAttribute('hidden', true);
218
219
220
    function discardChanges() {
221
        document.getElementsByClassName('editing')[0].classList = "bodyRow";
222
223
        document.getElementById('add').removeAttribute('hidden');
224
        document.getElementById('save').setAttribute('hidden', true);
225
        document.getElementById('discard').setAttribute('hidden', true);
226
227
    function sortTable(column, ascending) {
228
        var tableBody = document.getElementById('tableBody');
229
230
        var rows = document.getElementsByClassName('bodyRow');
231
232
        var sorting = true;
233
        while(sorting) {
234
            sorting = false;
235
            for(var i = 0; i < (rows.length - 1); i++) {</pre>
                 rowA = rows[i].getElementsByTagName('td')[column];
236
237
                 rowB = rows[i + 1].getElementsByTagName('td')[column];
238
239
                 var swap = false;
240
241
                 if(ascending && rowA.innerHTML.toLowerCase() > rowB.innerHTML.
                    → toLowerCase()) swap = true;
242
                 else if(!ascending && rowA.innerHTML.toLowerCase() < rowB.
                    → innerHTML.toLowerCase()) swap = true;
243
244
                 if(swap) {
245
                     sorting = true;
246
                     rows[i].parentNode.insertBefore(rows[i + 1], rows[i]);
247
                 }
            }
248
249
        }
250
    }
```

C CSS Source

```
body {
       font-size: 14px;
3
4
   #inputFields {
6
       padding: 10px 0;
7
        overflow-x: auto;
8
   }
9
10
   form {
       min-width: 1900px;
11
12
13
        form > section {
14
            width: 14%;
15
16
            display: inline-block;
17
18
19
        input,
20
        select {
21
            min-width: 100px;
22
            width: 80%;
23
        }
24
25
        button {
26
            width: 40%;
27
28
29
   #table {
30
       max-height: 80vh;
31
        overflow: auto;
32
33
34
   table {
35
        width: 100%;
36
        margin: auto;
37
        border-collapse: collapse;
38
   }
39
        th {
40
            min-width: 200px;
            width: 10%;
41
42
            position: sticky;
43
            background: white;
44
            top: 0;
        }
45
46
        th > section {
47
            width: 80%;
48
49
            display: inline-block;
50
            padding: 0;
51
            margin: 0;
52
        }
```

```
53
54
        .sort {
55
           width: 10%;
56
57
58
       .sort > button {
59
           padding: 0;
60
           border: 0;
61
           display: block;
62
           width: 100%;
       }
63
64
65
       .editing {
66
           background-color: yellow;
67
       }
68
69
       #table,
70
       table,
71
       td,
72
       th {
73
           box-shadow: 1px 1px black, inset 1px 1px black;
74
       }
```