Documentation for Financial Transactions HTML Page Jason N. April 26, 2020

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1 Foreword

Some of the code samples in this document were copied by hand. If there are any discrepencies between code in this document and in the source files, refer to the source files.

This does not apply to the appendix. Code in the appendix was generated directly from the source files.

2 HTML

2.1 Preamble and head

This line declares that the document is an HTML5 document.

```
1 <!DOCTYPE html>
```

<head> tags are used to contain meta information about the document.

Within the head element:

- The first line defines the character set of the document.
- The second line defines the source of an external CSS document.
- The third line defines the source of an external Javascript document.

2.2 Inputs

The input section of this page is contained within **<article>** tags for the purpose of organisation. This can be used to facilitate styling this part of the page with CSS if desired.

```
10 <article id="inputFields">
```

The article element has been assigned a unique id for the purpose of styling. Specifically, this id is used to define padding and overflow. This is described in further detail in section 4.2 of this document.

All input fields and buttons are contained within <form> tags. Althought this is not strictly necessary for the purpose of this project, it is useful for organising data and specifying the fields from which data should be submitted.

```
11 <form onsubmit="return false" autocomplete="off">
```

The attribute onsubmit is used to define a Javascript function to be executed when pressed. The form expects that true is returned when data is successfully submitted. If so, the default behaviour is to clear

the fields and enter the data in the browser URL bar as arguments. To prevent this behaviour, onsubmit is set to return false.

The attribute autocomplete can be used to specify whether user input from a previous session should be used to populate input fields. This attribute also determines whether or not suggestions are displayed when the user enters data. In this case, autocomplete has been set to off to prevent these actions from occurring. This does not affect the functionality of the program.

The buttons and input fields within the form element are contained within <section> tags for organisation. This is primarily done to allow elements to be positioned properly by the CSS file.

2.2.1 Common attributes

All input elements in this form have been assigned a name attribute. The name attribute is not strictly relevant in this case, but is often used to identify the data when submitting to a database.

All input elements have the required attribute. Normally this prevents a form from being submitted unless all required fields contain data. This does not apply to our case as we have disabled the built-in submit function. However, it does still outline missing fields in red.

2.2.2 Labels

Each of the inputs are given a label to specify to a user the type of information which should be entered in the given field. This is done with the input element.

```
12 <label for="date">Date:
```

The for attribute is used to specify an element which corresponds to this label. This is done by setting the attribute to the id of the other element. Labels allow a user to select an input field by clicking the label rather than the field itself. Labels are also used to facilitate the use of assistive technologies.

2.2.3 Date

The date of a transaction is specified through the use of an input element with a type attribute of date. This can be used to effectively restrict the input to a valid date format and provides an intuitive method for inputting data.

This type of input field is also useful for interpreting dates in Javascript, as it provides methods which return the date in various formats to facilitate displaying and comparing dates.

2.2.4 Text

input elements with a type attribute of text can be used to retrieve a string from a user. This is also the field used for numbers, as these can be easily verified and converted in Javascript.

The advantage of taking numbers from an input field is that it allows for characters such as \$ to be included. In the case of this project, users are able to submit Dollar Amounts as purely numberic values, or in a currency format. Currently, the program only accepts dollars as a currency, however, it is possible to allow and store any number of currencies. These characters, of course, have to be filtered out before the number is interpretted and re-inserted before displaying the value.

2.2.5 List

Dropdown lists are created using **<select>** tags containing **option** elements. Each **option** element represents a possible value, the first element is selected by default.

```
21
   <section>
22
       <label for="type">Transaction Type:</label><br/>
23
       <select id="type" name="type">
            <option value=""></option>
24
25
            <option value="BUY">BUY</option>
26
            <option value="SELL">SELL</option>
27
            <option value="DIVIDEND">DIVIDEND</option>
28
            <option value="INTEREST">INTEREST</option>
29
            <option value="WITHDRAW">WITHDRAW</option>
30
            <option value="DEPOSIT">DEPOSIT</option>
31
       </select>
32
   </section>
```

The innerHTML of an option element is the text that will be displayed to the user. The value attribute of the element is the value that will be read by Javascript. For this project, the value and innerHTML were made to be identical so that the text in the table would be the same as the text the user had seen in the list.

2.2.6 **Buttons**

button elements are clickable elements which can execute Javascript code specified by an onclick attribute. Text within the innerHTML of the button will be displayed as text within the button, which is useful for communicating the purpose of the button.

In this case, three buttons are present, each set to execute a different Javascript function when clicked.

Two of the three buttons have a type attribute of submit. This causes each function to trigger the submit event along with the Javascript function. However, for this project, this event has been disabled by the form onsubmit="return false" attribute. Thus, the only difference is that this causes missing fields to be outlined in red when the button is pressed.

The last button is of type button. This element functions exactly the same, except it does not trigger the submit event. For this project, this means that missing fields will not be highlighted red, as this is not necessary for the 'Discard Changes' button.

Two of the three buttons also have the hidden="true" attribute. This causes the page to render as if these elements did not exist, as these elements are only relevant when editing a row. All three buttons are given unique ids so that hidden attributes can be added or removed as needed.

2.3 Table

2.3.1 thead

The header of the table is enclosed in <thead> tags. This element includes the first row of the table, denoted by
 tags, which contains headers for each column.

Every cell in the header is denoted by tags. These cells differ from normal cells, such as those in the body of the table, in how they format their contents. Using this element for header cells makes them stand out slightly as well as making it easier to differentiate when styling with CSS.

```
61
   >
62
       <section>
63
           Transaction ID
       </section>
64
65
       <section class="sort">
            <button type="button" onclick="sortTable(0, true)">^</button>
66
67
            <button type="button" onclick="sortTable(0, false)">V</button>
68
       </section>
69
```

The first 8 header cells are split into two separate section elements. This was done to allow for the proper positioning of the header text and the sort buttons. For this reason, the latter section element is given the class sort to differentiate between the two.

Each of the first 8 header cells contain two buttons for sorting. All sorting buttons call the same function sort(column, ascending), however, they pass different arguments to this function. The first argument is the column number, starting from 0, which allows the Javascript function to determine which column to use when comparing rows. The second argument defines whether data should be sorted in ascending or descending order.

The last header cell contains nothing but text. This column is used to contain the delete and edit buttons created for each row.

```
133 Actions
```

2.3.2 tbody

The table body is enclosed in tags. This element is meant to be the main container of data in a table.

136

The table body is important for this project as it is the parent element of all data which will be manipulated. For this reason, it has been given a unique id to reference in Javascript. This was not strictly necessary, as it is also possible to reference this element by its tag name, being the only tbody element. Nevertheless, I consider this to be good practice as it is clear which element is being referred to in Javascript and allows for other tables to be added in the future if necessary without breaking the current functionality.

3 Javascript

The following section describes all Javascript functions used in this project. Functions have been grouped according to their purpose, some functions have been omitted for being too similar to other functions.

Each section contains a section in which these are compared to an equivalent function from the Google Sheets project.

3.1 getData()

This function is used to retrieve and format data from the input fields.

```
1
   function getData() {
2
       var date = document.getElementById("date");
       var account = document.getElementById("account").value;
3
       var type = document.getElementById("type").value;
4
       var security = document.getElementById("security").value;
5
6
       var amount = document.getElementById("amount").value;
7
       var dAmount = document.getElementById("dAmount").value;
8
9
       amount = Number(amount);
10
       if(dAmount[0] == '$') {
11
12
            dAmount = dAmount.substr(1);
       }
13
14
       dAmount = Number(dAmount);
15
16
       if(validate(date, account, type, security, amount, dAmount)) {
17
            var costBasis = calculateCostBasis(amount, dAmount);
18
            date = date.value;
19
            dAmount = '$' + dAmount.toFixed(2);
20
            return [ date, account, type, security, amount, dAmount, costBasis
21
               \hookrightarrow ];
22
23
       else return false;
24
```

The function checks whether the data is valid by calling the validate() function. If so, data is formatted and sent to the function which called getData(). Currently, the caller is either addTransactionButton() or saveChanges().

The function first stores the date element and the raw values of the other input fields. date is treated differently as the element includes useful methods for comparing the date in different formats.

```
var date = document.getElementById("date");
var account = document.getElementById("account").value;
var type = document.getElementById("type").value;
var security = document.getElementById("security").value;
var amount = document.getElementById("amount").value;
var dAmount = document.getElementById("dAmount").value;
```

Next, some of the data is processed. amount is converted from a string, as it originated from a text field, to a number. This is done with the built-in Number() function, which takes a string as an argument and returns it as a numeric value when possible. If the argument cannot be converted, the function returns NaN or 'Not a Number'. We are not concerned with validating that the value can be converted at this stage, as we can simply check if the value is NaN during the validation stage, therefore it is safe to convert to a number here.

```
9 amount = Number(amount);
```

A similar conversion is performed on the dAmount value. However, before this occurs, we check whether the first character in the string is a dollar sign. If so, we remove the dollar sign by taking a substring of dAmount which includes everything including and after the second character. This effectively removes the dollar sign from the string, allowing it to be converted to a numeric value.

```
9 if(dAmount[0] == '$') {
    dAmount = dAmount.substr(1);
11 }
12 dAmount = Number(dAmount);
```

The function then calls validate and passes all the stored variables as arguments to determine whether all the data is valid. If not, the function will return false and exit, preventing subsequent steps from occuring.

```
if(validate(date, account, type, security, amount, dAmount)) {
   var costBasis = calculateCostBasis(amount, dAmount);
   date = date.value;
   dAmount = '$' + dAmount.toFixed(2);

return [ date, account, type, security, amount, dAmount, costBasis ];
}
else return false;
```

If all data is valid, the function calculates and stores the costBasis by calling calculateCostBasis() and passing the necessary values. The function also formats the date and dollar amount in the correct formats to be exported to the table. The toFixed() method is used to fix the value to 2 decimal places, and a dollar sign is added to the front of the value. Lastly, the function returns a list including all the data to the caller.

Comparison to Google Sheets project

There is no equivalent function in the Google Sheets project. The getData() function is required to store input values in memory. Google Apps Script had a built-in function to move or copy cells and did not require most values to be stored like this.

3.2 validate()

The validate() function is used to verify that all fields include valid data.

```
function validate(date, account, type, security, amount, dAmount) {
   if(!validateDate(date)) return false;
   if(!validateAccount(account)) return false;
   if(!validateType(type)) return false;
   if(!validateSecurity(security)) return false;
   if(!validateAmount(amount)) return false;
   if(!validateDAmount(dAmount)) return false;
}
```

```
34 | return true;
35 |}
```

The function calls several functions, each of which validates a different input field. If any of the calls returns false, this function returns false. If none of the calls returned false, the function returns true, allowing the caller to proceed.

Comparison to Google Sheets project

The function uses the same method as the Google Sheets project for validating data, by calling different functions which return true or false. The difference here is that data is taken as arguments and passed to the validating functions, as this data is no longer read from the sheet. The returns of this function have also been standardised such that false always indicated an invalid value, this is done mostly for readability.

3.2.1 Check empty

In cases where the only check necessary is that the field is not empty, the function simply compares the value to an empty string. If the value is equal to an empty string, the function prints an alert and returns false, otherwise it returns true.

```
function validateAccount(account) {
   if(account == '') {
      alert('Error: Missing Account Number');
      return false;
}

return true;
}
```

This is the template used to check account, transaction type, and security, as these are all strings. Although the transaction type field is not a text box, by setting the default empty option to have a value of an empty string, this template still applies.

Comparison to Google Sheets project

The function to check for an empty field is now done by the same function that check that a field is valid. This was done to better organise the validation process and allow functions to be modified more easily.

The Google Sheets project used the isBlank() method of a cell, as no data was stored and passed to it. This project does pass values to the function, therefore the check can be simplified by comparing it to an empty string.

3.2.2 Check NaN

The function to check whether or not a value is a number is identical to the functions that check for only empty values, except for one key difference. In addition to checking if the value is empty, the function checks if the value is NaN. This is done using the isNaN() function, which takes a value as an argument and returns true of the value is NaN.

```
87 if(isNaN(amount)) {
88 alert('Error: Invalid Amount');
89 return false;
```

Comparison to Google Sheets project

This check was not performed in the Google Sheets project, however, if one were to validate a number in the Google Sheets project, one would check that the value was a numeric type, similar to how the date was validated in Google Sheets. In this case, the number can be validated much simpler, by checking whether or not the conversion was successful.

3.2.3 Check date

Currently, a valid date is a date that is not in the future. In order to check this, the function gets the current date by creating a new Date object and storing it as a variable. The function also stores the value of the date element in a number format which can be easily compared. This is done by storing the valueAsNumber property of the element.

```
37
   function validateDate(date) {
38
        realDate = new Date();
39
        inputDate = date.valueAsNumber;
40
41
        if(!date.checkValidity()) {
42
            alert('Error: Invalid date');
43
            return false;
44
        }
45
46
        if(realDate.valueOf() < inputDate) {</pre>
47
            alert('Error: Date is in the future');
48
            return false;
49
        }
50
51
        return true;
52
   }
```

The first check performed is whether or not the user had inputted a date that exists. If the date field was left empty or incomplete, or the date is non-existant (e.g. November 31) the date.checkValidity() function will return false. Therefore, we can reuse the statement that checks whether or not a field contains a valid number.

Next, the function must check that the date is not in the future. This is done by simply comparing the dates in number format, with a greater value indicating a later date.

Comparison to Google Sheets project

In Google Sheets, a date was validated by checking that it was of the [object Date] type. In this project, we can be confident that the object is of the correct type as it was created by a specific type of input, therefore, it is not necessary to validate the type.

To check that the date was not in the future, the Google Sheets project directly compared two date objects. This was not done for the current project, as we have two different types of data, an element and a Date object. In order to compare these, both are converted to the same numeric format.

3.3 generateId()

A unique id generated with the length specified by idLength and with characters specified by characters.

```
109
    function generateId() {
110
        var id = '';
111
        var idLength = 6;
112
        var characters = 'ABCDEFGHIJKLMNOPQRSTUVWXYZ0123456789';
113
        var charactersLength = characters.length;
114
115
116
        var unique = false;
117
        while(!unique) {
118
119
             for(var i = 0; i < idLength; i++) {</pre>
120
                 id += characters.charAt(Math.floor(Math.random() *
                    121
             }
122
123
             unique = true;
124
             for(var i = 0; i < document.getElementsByClassName('idCell').</pre>
                \hookrightarrow length; i++) {
125
                 if(document.getElementsByClassName('idCell')[i].innerText ==
                    → id) {
126
                     unique = false;
127
                     break;
                 }
128
129
             }
130
        }
131
        return id;
132
```

The unique variable is used to store whether the generated id is unique. A while loop continuously generates and checks ids until a unique one is found.

```
for(var i = 0; i < idLength; i++) {
   id += characters.charAt(Math.floor(Math.random() * charactersLength));
}
```

For every character in the id, a random character is chosen from the character set. A number between 0 and the number of possible characters is generated by Math.random()* charactersLength as Math.random() generates a number $0 \le n < 1$. This number is converted to an integer by rounding down using the Math. \rightarrow floor() function. The result of this integer is used as the index from which to take a character using the charAt() method.

Every generated id is initially assumed to be unique. The function loops through every element with a class of 'idCell', comparing the innerText of this cell to the generated id. If the values match, the id is not unique and another id must be generated. If no matching id has been found, the id is considered unique and the loop exits, passing the id to the caller.

Comparison to Google Sheets project

The process for generating an id is exactly the same as in the Google Sheets project. The id is compared to the innerText of cells exactly as the id was compared to other cells in the first column of the Google Sheets. The two processes are essentially identical, except the process is much faster outside of Google Sheets.

3.4 calculateCostBasis()

The function receives two numberic values as arguments, calculates the quotient of the two, and formats the result as a dollar value.

```
function calculateCostBasis(amount, dAmount) {
    costBasis = '$' + (dAmount / amount).toFixed(2);
    return costBasis;
}
```

The toFixed() method is used to fix the value to 2 decimal places, and a dollar sign is added to the front of the value.

Comparison to Google Sheets project

This function is essentially the same as that of the Google Sheets project, except the data is passed to this function, rather than being read from the sheet. Another minor difference is in how data is formatted, as Google Apps Script formatted data by setting a number format, while that format does not exist in pure Javascript and must be set manually.

3.5 addTransaction()

The process of adding a transaction is initiated when the addTransactionButton() function is called. This function calls the getData() function and stores the result. If the result is not false, the function generates a unique id for the transaction and adds this to the front of the data array. The function then passes the data array to the addTransaction() function, which creates and populates the row.

```
156
    function addTransactionButton() {
157
         var data = getData();
158
         if(data) {
159
             var id = generateId();
160
             data.unshift(id);
161
162
             addTransaction(data);
         }
163
164
    }
```

The addTransaction function gets all necessary data as an array argument. It stores the body of the table in a variable by referencing the element using document.getElementById('tableBody'). A new row is created using the insertRow() method of the table body and stored as a variable so that contents can be added. The row is assigned a class of bodyRow for reference by other functions or styling.

```
139
    function addTransaction(data) {
140
        var tableBody = document.getElementById('tableBody');
        var newRow = tableBody.insertRow(0);
141
142
        newRow.classList += "bodyRow";
143
144
        var actionsContent = "<button type='button' onclick='editRow(this)'>

→ Edit </button > <button type='button' onclick='deleteRow(this)'>

            → Delete </button >";
145
        data.push(actionsContent);
146
147
        for(var i = 0; i < data.length; i++) {</pre>
148
             var newCell = newRow.insertCell(i);
149
             newCell.innerHTML = data[i];
             if(i == 0) {
150
151
                 newCell.classList += "idCell";
152
             }
        }
153
154
```

The function creates string containing HTML code for a delete and an edit button and pushes this to the end of the data array. The onclick functions pass this as an argument, which specifies the element that called the function. This is done so that the row to edit or delete can be selected.

```
var actionsContent = "<button type='button' onclick='editRow(this)'>Edit</

button> <button type='button' onclick='deleteRow(this)'>Delete</

button>";
data.push(actionsContent);
```

For each item in the array, the function calls the <code>insertCell()</code> method of the row to create a new cell. The contents of this cell are defined by the <code>innerHTML</code> property, which is set to the corresponding element of the array. For the first element, the cell is also given a special class to identify it as the cell containing the transaction id.

```
var newCell = newRow.insertCell(i);
newCell.innerHTML = data[i];
if(i == 0) {
    newCell.classList += "idCell";
}
```

Comparison to Google Sheets project

The Google Sheets project copied data from the input range to the output range, whereas this function stores the values in memory then writes the new cells. As the table is within a self-contained element, the more complicated process of moving all contents to a separate area is not required. Therefore, the process of adding a row is significantly simpler in HTML and JS.

3.6 deleteRow()

The function takes an element as an argument, this element is supposed to be the button which called the function. The function gets the parent of the parent of the delete button and removes this element. The first parent of the delete button is the cell, the second parent is the row. By selecting the second parent, we are selecting the row containing the button.

The function uses the removeChild() method of the table to remove the specified row element.

```
166
    function deleteRow(button) {
167
        var row = button.parentElement.parentElement;
        document.getElementById("tableBody").removeChild(row);
168
169
170
        if(document.getElementsByClassName('editing').length == 0) {
171
            document.getElementById('add').removeAttribute('hidden');
172
            document.getElementById('save').setAttribute('hidden', true);
            document.getElementById('discard').setAttribute('hidden', true);
173
174
        }
    }
175
```

It is possible that the delete button is used on the row being edited. If this is the case, the save and discard buttons would remain visible, although there would be no row being edited. To resolve this, the function checks if there are any rows with the class 'editing'. If so, the function hides the save and discard buttons, and unhides the add button. This is performed whenever the function finds no row being edited, however, it has no effect when the row being edited was not deleted.

Comparison to Google Sheets project

Deleting is far simpler as it is not necessary to transfer the rows to a separate sheet. HTML and JS also allows for a new button to be easily created for every row.

The Google Sheets project did not hide and show buttons depending on whether or not a function was being editted, however, this is done in HTML as the process is much simpler. If one were to do this in Google Sheets, the buttons would have to be indexed before hand so they could be referenced in code.

3.7 editRow()

```
177
    function editRow(button) {
178
        if(document.getElementsByClassName('editing').length > 0)
179
            document.getElementsByClassName('editing')[0].classList = "bodyRow
               180
181
        var row = button.parentElement.parentElement;
182
        var rowContent = row.getElementsByTagName('td');
        row.classList = "bodyRow editing";
183
184
        document.getElementById('date').value = rowContent[1].innerText;
185
186
        document.getElementById('account').value = rowContent[2].innerText;
187
        document.getElementById('type').value = rowContent[3].innerText;
188
        document.getElementById('security').value = rowContent[4].innerText;
        document.getElementById('amount').value = rowContent[5].innerText;
189
190
        document.getElementById('dAmount').value = rowContent[6].innerText;
191
192
        document.getElementById('add').setAttribute('hidden', true);
193
        document.getElementById('save').removeAttribute('hidden');
        document.getElementById('discard').removeAttribute('hidden');
194
195
```

Comparison to Google Sheets project

3.8 saveChanges()

```
197
    function saveChanges() {
198
        data = getData();
199
        if(data) {
200
            rowToEdit = document.getElementsByClassName('editing')[0];
201
            cellsToEdit = rowToEdit.getElementsByTagName('td');
202
203
            for(var i = 0; i < data.length; i++) {</pre>
204
                 cellsToEdit[i + 1].innerHTML = data[i];
205
            }
206
            rowToEdit.classList = "bodyRow";
207
        }
208
209
        document.getElementById('add').removeAttribute('hidden');
        document.getElementById('save').setAttribute('hidden', true);
210
211
        document.getElementById('discard').setAttribute('hidden', true);
212
    }
```

3.9 discardChanges()

```
function discardChanges() {
    document.getElementsByClassName('editing')[0].classList = "bodyRow";
    document.getElementById('add').removeAttribute('hidden');
    document.getElementById('save').setAttribute('hidden', true);
    document.getElementById('discard').setAttribute('hidden', true);
    document.getElementById('discard').setAttribute('hidden', true);
}
```

Comparison to Google Sheets project

3.10 sortTable()

```
222
    function sortTable(column, ascending) {
223
        var tableBody = document.getElementById('tableBody');
224
        var rows = document.getElementsByClassName('bodyRow');
225
226
        var sorting = true;
227
        while(sorting) {
228
            sorting = false;
229
            for(var i = 0; i < (rows.length - 1); i++) {
230
                rowA = rows[i].getElementsByTagName('td')[column];
231
                rowB = rows[i + 1].getElementsByTagName('td')[column];
232
233
                var swap = false;
234
235
                if(ascending && rowA.innerHTML.toLowerCase() > rowB.innerHTML.
                   → toLowerCase()) swap = true;
236
                else if(!ascending && rowA.innerHTML.toLowerCase() < rowB.
                    → innerHTML.toLowerCase()) swap = true;
```

Comparison to Google Sheets project

4 CSS

4.1 Vertical Scrolling Table

```
#table {
29
30
        max-height: 80vh;
31
        overflow: auto;
32
   }
39
   th {
40
        min-width: 200px;
41
        width: 10%;
42
        position: sticky;
        background: white;
43
44
        top: 0;
45
   }
```

4.2 Horizontal Scrolling on Overflow

```
5 #inputFields {
6    padding: 10px 0;
7    overflow-x: auto;
8 }
9 
10 form {
11    min-width: 1900px;
12 }
```

4.3 Miscellaneous

4.3.1 Sort buttons

```
47
   th > section {
48
        width: 80%;
49
        display: inline-block;
        padding: 0;
50
        margin: 0;
51
   }
52
53
    .sort {
54
        width: 10%;
55
56
57
58
   .sort > button {
59
        padding: 0;
60
        border: 0;
61
        display: block;
        width: 100%;
62
63
   }
```

4.3.2 Editing highlight

```
65 .editing {
66 background-color: yellow;
67 }
```

4.3.3 Table borders

```
69  #table,
70  table,
71  td,
72  th {
        box-shadow: 1px 1px black, inset 1px 1px black;
74  }
```

A HTML Source Code

```
<!DOCTYPE html>
 1
   <ht.ml>
 3
        <head>
            <meta charset = "UTF-8"/>
 4
 5
            <link rel="stylesheet" type="text/css" href="./style.css"/>
 6
            <script src="./script.js"></script>
 7
        </head>
 8
        <body>
 9
            <article id="inputFields">
10
                <form onsubmit="return false" autocomplete="off">
11
                     <section>
12
                         <label for="date">Date:</label><br/>
13
                         <input id="date" name="date" type="date" required/>
                     </section>
14
15
                     <section>
16
17
                         <label for="account">Account Number:</label><br/>
                         <input id="account" name="account" type="text"</pre>
18
                            → placeholder="Account Number" required/>
                     </section>
19
20
21
                     <section>
22
                         <label for="type">Transaction Type:</label><br/>
23
                         <select id="type" name="type">
                             <option value=""></option>
24
25
                             <option value="BUY">BUY</option>
26
                             <option value="SELL">SELL</option>
27
                             <option value="DIVIDEND">DIVIDEND</option>
28
                             <option value="INTEREST">INTEREST</option>
29
                             <option value="WITHDRAW">WITHDRAW</option>
30
                             <option value="DEPOSIT">DEPOSIT</option>
31
                         </select>
32
                     </section>
33
34
                     <section>
35
                         <label for="security">Security:</label><br/>>
                         <input id="security" name="security" type="text"</pre>
36
                            → placeholder="Security" required/>
37
                     </section>
38
39
                     <section>
                         <label for="amount">Amount:</label><br/>>
40
                         <input id="amount" name="amount" type="text"</pre>
41
                            → placeholder="Unit Amount" required/>
42
                     </section>
43
44
                     <section>
45
                         <label for="dAmount">$ Amount:</label><br/>>
46
                         <input id="dAmount" name="dAmount" type="text"</pre>
                            → placeholder="$ Amount" required/>
47
                     </section>
48
```

```
49
                     <section>
50
                         <button id="add" type="submit" onclick="</pre>
                            → addTransactionButton();">Add Transaction</button</pre>
51
                         <button id="save" type="submit" hidden="true" onclick</pre>
                            → ="saveChanges();">Save</button>
52
                         <button id="discard" type="button" hidden="true"
                            → onclick="discardChanges();">Discard</button>
53
                     </section>
54
                <form>
55
            </article>
56
            <article id="table">
57
                58
59
                    <thead>
60
                         61
                             >
62
                                  <section>
63
                                      Transaction ID
                                  </section>
64
65
                                  <section class="sort">
66
                                      <button type="button" onclick="sortTable</pre>
                                         \hookrightarrow (0, true)">^</button>
67
                                      <button type="button" onclick="sortTable</pre>
                                         \hookrightarrow (0, false)">v</button>
68
                                  </section>
69
                             70
                             >
71
                                  <section>
72
                                      Date
73
                                  </section>
74
                                  <section class="sort">
75
                                      <button type="button" onclick="sortTable</pre>
                                         \hookrightarrow (1, true)">^</button>
76
                                      <button type="button" onclick="sortTable</pre>
                                         77
                                  </section>
78
                             79
                             >
80
                                  <section>
81
                                      Account Number
82
                                  </section>
83
                                  <section class="sort">
84
                                      <button type="button" onclick="sortTable</pre>
                                         \hookrightarrow (2, true)">^</button>
                                      <button type="button" onclick="sortTable</pre>
85
                                         86
                                  </section>
                             87
88
                             >
89
                                  <section>
90
                                      Transaction Type
91
                                  </section>
92
                                  <section class="sort">
```

```
93
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (3, true)">^</button>
                                          <button type="button" onclick="sortTable</pre>
94
                                              \hookrightarrow (3, false)">v</button>
95
                                      </section>
                                 96
97
                                 >
98
                                      <section>
99
                                          Security
100
                                      </section>
101
                                      <section class="sort">
102
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (4, true)">^</button>
103
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (4, false)">v</button>
104
                                      </section>
105
                                 106
                                 >
107
                                      <section>
108
                                          Amount
109
                                      </section>
110
                                      <section class="sort">
111
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (5, true)">^</button>
112
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (5, false)">v</button>
113
                                      </section>
114
                                 115
                                 >
                                      <section>
116
117
                                          $ Amount
                                      </section>
118
119
                                      <section class="sort">
120
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (6, true)">^</button>
121
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (6, false)">v < /button>
122
                                      </section>
123
                                 124
                                 125
                                      <section>
126
                                          Cost Basis
127
                                      </section>
128
                                      <section class="sort">
129
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (7, true)">^</button>
130
                                          <button type="button" onclick="sortTable</pre>
                                              \hookrightarrow (7, false)">v</button>
131
                                      </section>
132
                                 Actions 
133
                            134
135
                       </thead>
                       136
```

B Javascript Source Code

```
1
   function getData() {
 2
       var date = document.getElementById("date");
 3
        var account = document.getElementById("account").value;
       var type = document.getElementById("type").value;
 4
        var security = document.getElementById("security").value;
 5
        var amount = document.getElementById("amount").value;
 6
        var dAmount = document.getElementById("dAmount").value;
 7
 8
9
        amount = Number(amount);
10
        if(dAmount[0] == '$') {
11
12
            dAmount = dAmount.substr(1);
13
14
        dAmount = Number(dAmount);
15
16
        if(validate(date, account, type, security, amount, dAmount)) {
17
            var costBasis = calculateCostBasis(amount, dAmount);
18
            date = date.value;
19
            dAmount = '$' + dAmount.toFixed(2);
20
21
            return [ date, account, type, security, amount, dAmount, costBasis
               \hookrightarrow ];
22
23
        else return false;
24
   }
25
26
   function validate(date, account, type, security, amount, dAmount) {
27
        if(!validateDate(date)) return false;
28
        if(!validateAccount(account)) return false;
        if(!validateType(type)) return false;
29
        if(!validateSecurity(security)) return false;
30
        if(!validateAmount(amount)) return false;
31
        if(!validateDAmount(dAmount)) return false;
32
33
34
       return true;
35
   }
36
37
   function validateDate(date) {
38
       realDate = new Date();
39
        inputDate = date.valueAsNumber;
40
        if(!date.checkValidity()) {
41
42
            alert('Error: Invalid date');
43
            return false;
44
       }
45
46
        if(realDate.valueOf() < inputDate) {</pre>
47
            alert('Error: Date is in the future');
48
            return false;
49
       }
50
51
       return true;
```

```
52 }
53
54
    function validateAccount(account) {
55
        if(account == ',') {
             alert('Error: Missing Account Number');
56
57
             return false;
58
59
60
        return true;
61
    }
62
63
    function validateType(type) {
        if(type == '') {
64
65
             alert('Error: Missing Transaction Type');
66
             return false;
67
        }
68
69
        return true;
70
    }
71
72
    function validateSecurity(security) {
73
        if(security == '') {
74
             alert('Error: Missing Security');
75
             return false;
76
        }
77
78
        return true;
79
    }
80
    function validateAmount(amount) {
81
        if(amount == ',') {
82
83
             alert('Error: Missing Amount');
             return false;
84
        }
85
86
        if(isNaN(amount)) {
87
88
             alert('Error: Invalid Amount');
89
             return false;
90
        }
91
92
        return true;
    }
93
94
95
    function validateDAmount(dAmount) {
96
        if(dAmount == ',') {
             alert('Error: Missing $ Amount');
97
98
             return false;
99
        }
100
        if(isNaN(dAmount)) {
101
             alert('Error: Invalid $ Amount');
102
103
             return false;
104
        }
105
```

```
106
        return true;
107
    }
108
109
    function generateId() {
        var id = '';
110
111
        var idLength = 6;
112
113
        var characters = 'ABCDEFGHIJKLMNOPQRSTUVWXYZ0123456789';
114
        var charactersLength = characters.length;
115
116
        var unique = false;
117
        while(!unique) {
118
119
             for(var i = 0; i < idLength; i++) {
120
                 id += characters.charAt(Math.floor(Math.random() *
                    121
             }
122
123
             unique = true;
124
             for(var i = 0; i < document.getElementsByClassName('idCell').</pre>
                \hookrightarrow length; i++) {
125
                 if(document.getElementsByClassName('idCell')[i].innerText ==
                    \hookrightarrow id) {
126
                     unique = false;
127
                     break;
128
                 }
129
             }
130
131
        return id;
132
    }
133
134
    function calculateCostBasis(amount, dAmount) {
135
        costBasis = '$' + (dAmount / amount).toFixed(2);
136
        return costBasis;
137
    }
138
139
    function addTransaction(data) {
140
        var tableBody = document.getElementById('tableBody');
141
        var newRow = tableBody.insertRow(0);
142
        newRow.classList += "bodyRow";
143
144
        var actionsContent = "<button type='button' onclick='editRow(this)'>

→ Edit </button > <button type='button' onclick='deleteRow(this)'>

            → Delete </button >";
145
        data.push(actionsContent);
146
147
        for(var i = 0; i < data.length; i++) {</pre>
148
             var newCell = newRow.insertCell(i);
             newCell.innerHTML = data[i];
149
150
             if(i == 0) {
151
                 newCell.classList += "idCell";
152
             }
153
        }
154 }
```

```
155
    function addTransactionButton() {
156
157
        var data = getData();
158
        if(data) {
159
            var id = generateId();
160
            data.unshift(id);
161
162
            addTransaction(data);
163
        }
164
    }
165
166
    function deleteRow(button) {
        var row = button.parentElement.parentElement;
167
        document.getElementById("tableBody").removeChild(row);
168
169
170
        if(document.getElementsByClassName('editing').length == 0) {
171
            document.getElementById('add').removeAttribute('hidden');
172
            document.getElementById('save').setAttribute('hidden', true);
            document.getElementById('discard').setAttribute('hidden', true);
173
174
        }
175
    }
176
177
    function editRow(button) {
178
        if(document.getElementsByClassName('editing').length > 0)
179
            document.getElementsByClassName('editing')[0].classList = "bodyRow
                \hookrightarrow ":
180
181
        var row = button.parentElement.parentElement;
182
        var rowContent = row.getElementsByTagName('td');
        row.classList = "bodyRow editing";
183
184
185
        document.getElementById('date').value = rowContent[1].innerText;
186
        document.getElementById('account').value = rowContent[2].innerText;
        document.getElementById('type').value = rowContent[3].innerText;
187
188
        document.getElementById('security').value = rowContent[4].innerText;
        document.getElementById('amount').value = rowContent[5].innerText;
189
190
        document.getElementById('dAmount').value = rowContent[6].innerText;
191
        document.getElementById('add').setAttribute('hidden', true);
192
193
        document.getElementById('save').removeAttribute('hidden');
194
        document.getElementById('discard').removeAttribute('hidden');
195
    }
196
197
    function saveChanges() {
198
        data = getData();
199
        if(data) {
200
            rowToEdit = document.getElementsByClassName('editing')[0];
201
            cellsToEdit = rowToEdit.getElementsByTagName('td');
202
            for(var i = 0; i < data.length; i++) {</pre>
203
                 cellsToEdit[i + 1].innerHTML = data[i];
204
205
206
            rowToEdit.classList = "bodyRow";
207
        }
```

```
208
209
        document.getElementById('add').removeAttribute('hidden');
210
        document.getElementById('save').setAttribute('hidden', true);
211
        document.getElementById('discard').setAttribute('hidden', true);
212
213
214
    function discardChanges() {
215
        document.getElementsByClassName('editing')[0].classList = "bodyRow";
216
217
        document.getElementById('add').removeAttribute('hidden');
218
        document.getElementById('save').setAttribute('hidden', true);
219
        document.getElementById('discard').setAttribute('hidden', true);
220
    }
221
222
    function sortTable(column, ascending) {
223
        var tableBody = document.getElementById('tableBody');
224
        var rows = document.getElementsByClassName('bodyRow');
225
226
        var sorting = true;
227
        while(sorting) {
228
            sorting = false;
229
            for(var i = 0; i < (rows.length - 1); i++) {
230
                rowA = rows[i].getElementsByTagName('td')[column];
231
                rowB = rows[i + 1].getElementsByTagName('td')[column];
232
233
                var swap = false;
234
235
                if(ascending && rowA.innerHTML.toLowerCase() > rowB.innerHTML.
                    → toLowerCase()) swap = true;
236
                else if(!ascending && rowA.innerHTML.toLowerCase() < rowB.
                    → innerHTML.toLowerCase()) swap = true;
237
238
                if(swap) {
239
                     sorting = true;
240
                     rows[i].parentNode.insertBefore(rows[i + 1], rows[i]);
241
                }
242
            }
243
        }
    }
244
```

C CSS Source Code

```
body {
       font-size: 14px;
3
4
   #inputFields {
6
       padding: 10px 0;
7
        overflow-x: auto;
   }
8
9
10
   form {
       min-width: 1900px;
11
12
13
14
        form > section {
            width: 14%;
15
16
            display: inline-block;
17
18
19
        input,
20
        select {
21
            min-width: 100px;
22
            width: 80%;
23
24
25
        button {
            width: 40%;
26
27
28
29
   #table {
30
       max-height: 80vh;
31
        overflow: auto;
32
33
   table {
34
35
        width: 100%;
36
        margin: auto;
37
        border-collapse: collapse;
38
   }
39
        th {
40
            min-width: 200px;
            width: 10%;
41
42
            position: sticky;
43
            background: white;
44
            top: 0;
        }
45
46
        th > section {
47
            width: 80%;
48
49
            display: inline-block;
50
            padding: 0;
51
            margin: 0;
52
        }
```

```
53
54
        .sort {
55
            width: 10%;
56
57
58
        .sort > button {
59
            padding: 0;
60
            border: 0;
61
            display: block;
62
            width: 100%;
       }
63
64
65
        .editing {
66
           background-color: yellow;
67
       }
68
69
       #table,
70
       table,
71
       td,
72
       th {
73
           box-shadow: 1px 1px black, inset 1px 1px black;
74
       }
```