

Collaboration and Work Management Readiness Report

This report was dynamically generated from your responses to the CapabilitySource Marketing Work Management Benchmark Calculator. This report includes personalized findings and recommendations about your organization's level of efficiency and effectiveness with collaborative work management. Use information in this report to understand the strengths and weaknesses in your current strategy development, planning, execution and performance measurement processes and create a plan to improve them using modern business capabilities and technology.

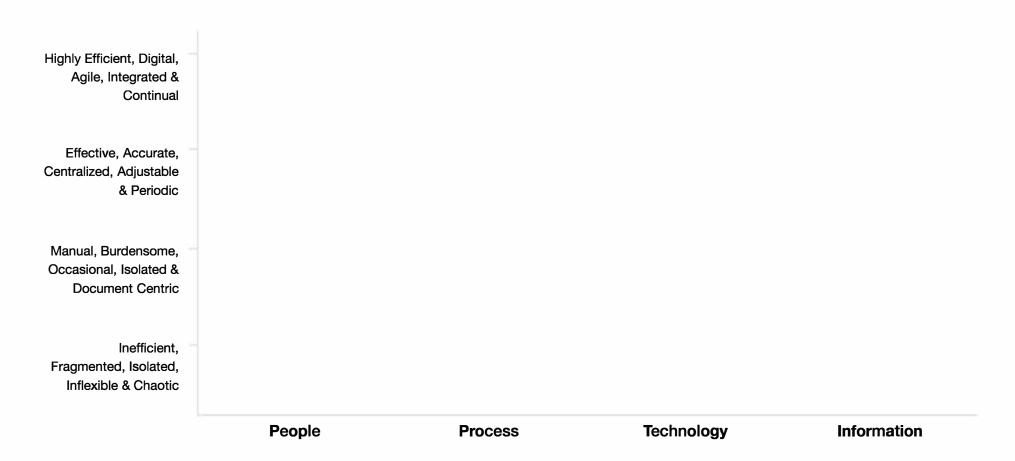
Marketing Work Management (MWM) Benchmark Calculator Foundations

The MWM Benchmark Calculator uses 24 simple questions related to people, process, technology and information. Responses are rated as Ad Hoc, Basic, Managed and Optimized. MWM Calculator benchmark ratings have been established using real customer experiences, research and analyst consultation. The ratings in this report provide a health rating perspective. Use the MWM Calculator and this report to determine understanding and alignment across your organization, develop a MWM improvement journey and rate your progress along the way.

Next Steps

- Analyze results that surprise you and determine the root causes of poor performance.
- Share this report with colleagues, and ask them to take the assessment and evaluate rating discrepancies across teams and organizations.
- Determine your desired level of readiness and consider both the costs and benefits of achieving it.
- Get started by picking one of the four dimensions (people, process, technology and information) and create a tactical plan to improve it.

Your MWM Benchmark Calculator Results



MWM Readiness Framework - Primary Business Concerns

MWM Calculator questions and ratings are based on a rich set of people, process, technology and information concerns. These concerns are common across organizations of all types and sizes. They are foundational and may be used to determine the level of effectiveness, efficiency and agility in your collaboration and work management capabilities. Consider how the concerns below map to your organization.



Knowledge of what to do and when to do it
Appropriate assignment of work
Clear learning objectives
Allocation of internal and external responsibilities
Roles and responsibility Clarity
Efficient and effective collaboration
Accurate and timely performance measurement
Optimal team structure

SPB
Process
Concerns

Planning completeness and accuracy
Actionable strategy alignment
High quality work output
Predictable effort and duration
Shared, actionable and meaningful goals
Relevant controls and checks
Limited rework and throw away effort
Effective and well executed strategies





Centralized access to technology systems and information Automated business rules and recurring tasks

Affordable, cloud based, device independent experiences Highly secure access control Specialized job role based functionality

Highly utilized and adopted technology

Deeply integrated technology systems

Helpful and enjoyable user experiences





Marketing KPI's and measures that align with Finance
Accuracy of project, product and consumer data
Robustness of project, product, consumer and brief data
Accessibility of performance, customer and selection data
Timeliness of approval, testing and response feedback
Usefulness of analytic findings and actionable insights
Granularity of task, consumer interaction and behavioral history
Availability of project, product, consumer, brief and asset data