

Collaboration and Work Management Readiness Report

This report was dynamically generated from your responses to the CapabilitySource Marketing Work Management Benchmark Calculator. This report includes personalized findings and recommendations about your organization's level of efficiency and effectiveness with collaborative work management. Use information in this report to understand the strengths and weaknesses in your current strategy development, planning, execution and performance measurement processes and create a plan to improve them using modern business capabilities and technology.

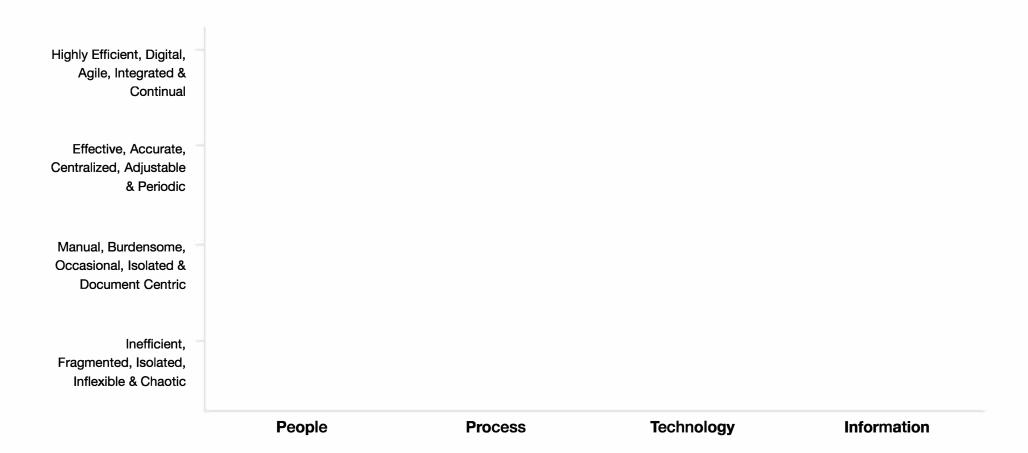
Marketing Work Management (MWM) Benchmark Calculator Foundations

The MWM Benchmark Calculator uses 24 simple questions related to people, process, technology and information. Responses are rated as Ad Hoc, Basic, Managed and Optimized. MWM Calculator benchmark ratings have been established using real customer experiences, research and analyst consultation. The ratings in this report provide a health rating perspective. Use the MWM Calculator and this report to determine understanding and alignment across your organization, develop a MWM improvement journey and rate your progress along the way.

Next Steps

- Analyze results that surprise you and determine the root causes of poor performance.
- Share this report with colleagues, and ask them to take the assessment and evaluate rating discrepancies across teams and organizations.
- Determine your desired level of readiness and consider both the costs and benefits of achieving it.
- Get started by picking one of the four dimensions (people, process, technology and information) and create a tactical plan to improve it.

Your MWM Benchmark Calculator Results



MWM Readiness Framework - Primary Business Concerns

MWM Calculator questions and ratings are based on a rich set of people, process, technology and information concerns. These concerns are common across organizations of all types and sizes. They are foundational and may be used to determine the level of effectiveness, efficiency and agility in your collaboration and work management capabilities. Consider how the concerns below map to your organization.



Knowledge of what to do and when to do it Appropriate assignment of work Clear learning objectives Allocation of internal and external responsibilities Roles and responsibility Clarity Efficient and effective collaboration Accurate and timely performance measurement

Optimal team structure

SPB **Process** Concerns

Planning completeness and accuracy Actionable strategy alignment High quality work output Predictable effort and duration Shared, actionable and meaningful goals Relevant controls and checks Limited rework and throw away effort

Effective and well executed strategies



SPB

Concerns

Information

Marketing KPI's and measures that align with Finance Accuracy of project, product and consumer data Robustness of project, product, consumer and brief data Accessibility of performance, customer and selection data Timeliness of approval, testing and response feedback Usefulness of analytic findings and actionable insights Granularity of task, consumer interaction and behavioral history Availability of project, product, consumer, brief and asset data

SPB Technology Concerns



Centralized access to technology systems and information Automated business rules and recurring tasks Affordable, cloud based, device independent experiences Highly secure access control Specialized job role based functionality Highly utilized and adopted technology Deeply integrated technology systems Helpful and enjoyable user experiences