

Strategy, Planning and Budgeting Readiness Report

This report was dynamically generated from your responses to the CapabilitySource SBP Readiness Calculator. This report includes personalized findings and recommendations about your organization’s level of alignment and agility in strategy, planning and budgeting. Use information in this report to understand the strengths and weaknesses in your current strategy development, planning and budgeting processes and create a plan to improve them using modern business capabilities and technology.

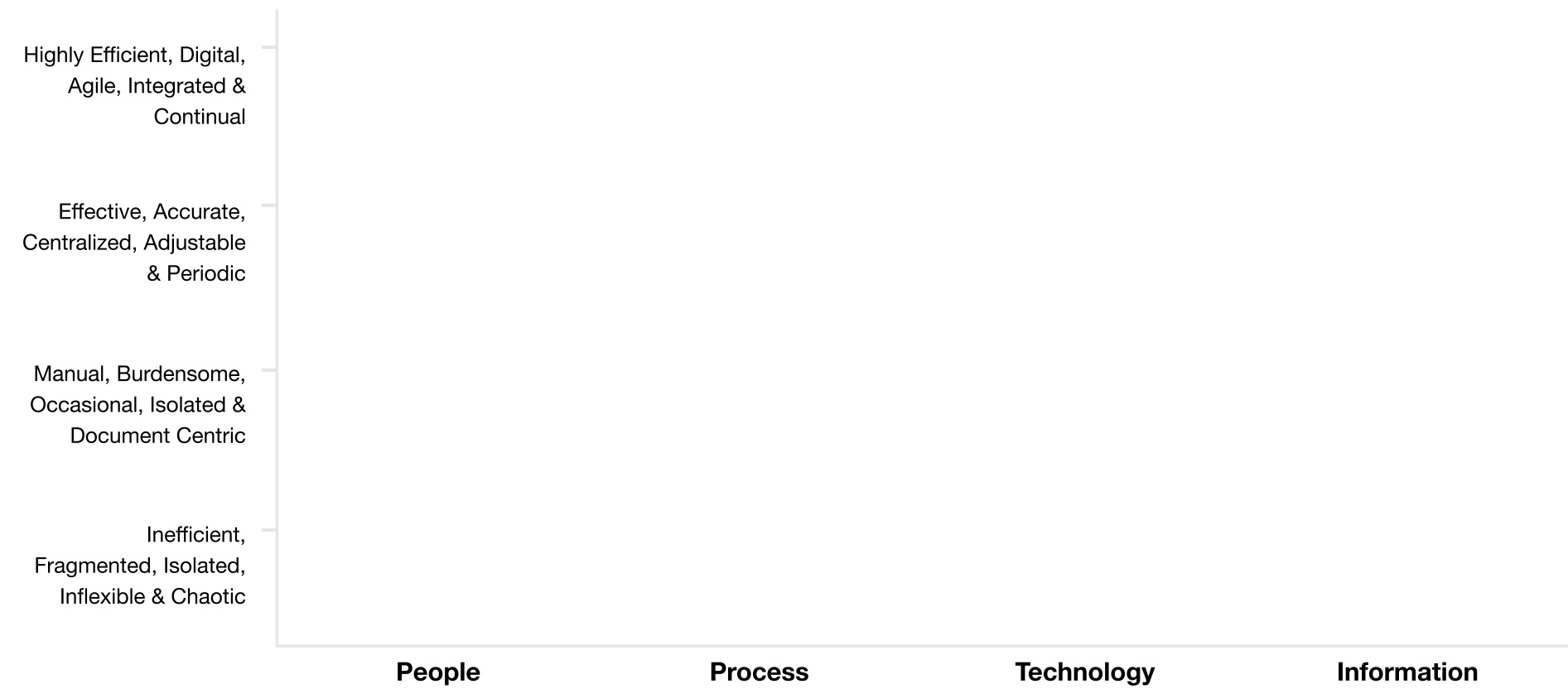
Strategy, Planning and Budgeting (SPB) Readiness Calculator Foundations

The SPB Calculator uses 24 simple questions related to people, process, technology and information. Responses are rated as Ad Hoc, Basic, Managed and Optimized. SPB Calculator readiness ratings have been established using real customer experiences, research and analyst consultation. The ratings in this report provide a benchmark perspective. Use the SPB Calculator and this report to determine understanding and alignment across your organization, develop an SPB improvement journey and rate your progress along the way.

Next Steps





- Analyze results that surprise you and determine the root causes of poor performance.
- Share this report with colleagues, and ask them to take the assessment and evaluate rating discrepancies across teams and organizations.
- Determine your desired level of readiness and consider both the costs and benefits of achieving it.
- Get started by picking one of the four dimensions (people, process, technology and information) and create a tactical plan to improve it.

Your SPB Readiness Calculator Results



SPB Readiness Framework - Primary Business Concerns

SPB Calculator questions and ratings are based on a rich set of people, process, technology and information concerns. These concerns are common across organizations of all types and sizes. They are foundational and may be used to determine the level of precision, efficiency and agility in your strategy, planning and budgeting capabilities. Consider how the concerns below map to your organization.

<div>SPB People Concerns</div> <div></div>	<div>Knowledge of how SPB is performed</div> <div>Awareness of one's roles and responsibilities during SPB</div> <div>Trust that information can be shared without reprisal during SPB</div> <div>Assurance that creative and innovative SPB ideas will be seriously considered</div> <div>Clarity on when and how to engage in the SPB process</div> <div>Alignment of human motivation with SPB outcomes</div> <div>Clear ownership of SPB outcomes</div>	<div>SPB Process Concerns</div> <div></div>	<div>SPB outputs are agile and adjust to changing business needs</div> <div>SPB captures and aligns teams across the organization</div> <div>SPB changes use an effective change control process</div> <div>SPB activities are traceable to desired corporate outcomes</div> <div>SPB processes are planned, predictable and compliant</div> <div>SPB activities are visible and coordinated amongst participants</div> <div>Strategy is aligned with corporate objectives</div> <div>Strategy scenarios are frequently evaluated</div>
<div>SPB Technology Concerns</div> <div></div>	<div>SPB Tech simplifies user experience</div> <div>SPB Tech is adaptable to handle unique and complex business needs</div> <div>SPB Techs are tightly integrated with each other</div> <div>SPB Tech is specialized to the needs of specific markets</div> <div>SPB Tech tightly controls access and visibility</div> <div>SPB Tech tracks data and document changes and versions</div> <div>SPB Tech maps, allocates and reconciles data relationships</div>	<div>SPB Information Concerns</div> <div></div>	<div>External and competitor information awareness</div> <div>Internal and external SPB insights</div> <div>SPB trending and performance results accessibility</div> <div>SPB data awareness and understanding</div> <div>SPB data richness, unification and extensibility</div> <div>SPB data accuracy and version control</div>