

Dashboards project

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Contents

Preface	2
1 Introduction	2
1.1 Executive summary	2
1.2 What is an automated analysis?	2
1.3 Why not have one project for each automated analysis?	2
1.4 Important repositories	3
2 Umbrella Infrastructure	3
2.1 Physical Hardware and Subscriptions	3
2.2 Configuration, Scripts, etc.	4
2.3 Analysis Docker Image	9
2.4 Reverse Proxy Docker Image	11
2.5 Docker Compose	11
3 R packages	11
3.1 Generic	11
4 Integrating the R package into the physical system	12
4.1 Summary	12
4.2 RunProcess.R	13
4.3 0_run.sh	14
4.4 RunTest.R	15
5 Contributing/Quickstart	15
5.1 Quickstart	15
5.2 Development guidelines	16
5.3 Code style	18

List of Tables

List of Figures

Preface

The dashboards project is a project at FHI concerned with running automated analyses on data. An automated analysis is any analysis that:

1. Will be repeated multiple times in the future
2. Always has an input dataset with consistent file structure
3. Always has the same expected output (e.g. tables, graphs, reports)

1 Introduction

1.1 Executive summary

The dashboards project is a project at FHI concerned with running automated analyses on data.

In principle, the dashboards project is split up into two parts:

1. The umbrella infrastructure (i.e. Docker containers, continuous integration, cron jobs, etc.)
2. The R package for each automated analysis

1.2 What is an automated analysis?

An automated analysis is any analysis that:

1. Will be repeated multiple times in the future
2. Always has an input dataset with consistent file structure
3. Always has the same expected output (e.g. tables, graphs, reports)

1.3 Why not have one project for each automated analysis?

Automated analyses have a lot of code and infrastructure in common.

Automated analyses:

1. Need their code to be tested via unit testing to ensure the results are correct
2. Need their code to be tested via integration testing to ensure everything runs
3. Need to be run at certain times
4. Need to be able to send emails notifying people that the analyses have finished running
5. Need to make their results accessible to the relevant people

By combining them all in one umbrella project we can force everyone to use the same infrastructure and coding principles, so we:

1. Only need to solve a problem once
2. Only need to maintain one system
3. Can easily work on multiple projects, as we all speak the same language

1.4 Important repositories

1.4.1 Infrastructure

https://github.com/raubreywhite/dashboards_control/ (private)

This contains the Dockerfiles, cronfiles, all bash scripts, etc.

<http://github.com/raubreywhite/docker/>

This contains the base analysis Dockerfile

<https://rocker-project.org>

<https://folkehelseinstituttet.github.io/fhi/>

This is an R package that contains helper functions.

1.4.2 Automated analyses R packages

https://folkehelseinstituttet.github.io/dashboards_sykdomspuls/

https://folkehelseinstituttet.github.io/dashboards_normomo/

https://folkehelseinstituttet.github.io/dashboards_sykdomspuls_pdf/

https://folkehelseinstituttet.github.io/dashboards_noispih/

https://folkehelseinstituttet.github.io/dashboards_sykdomspuls_log/

2 Umbrella Infrastructure

2.1 Physical Hardware and Subscriptions

- One Github organization (<http://github.com/folkehelseinstituttet/>)
- One Github team (<https://github.com/orgs/folkehelseinstituttet/teams/dashboards>)
- One drat repository (<https://folkehelseinstituttet.github.io/drat/>)
- One travis-ci.org account (<http://travis-ci.org/folkehelseinstituttet>)
- One travis-ci.com account (<http://travis-ci.com/folkehelseinstituttet>)
- One Docker hub account (<http://hub.docker.com/u/raw996/>)
- At least three computers:
 1. Production linux computer `smhb`

2. Testing linux computer **linux**
3. Development linux computers (1 per person)

2.1.1 Requirements - smhb

- Git
- Docker Engine - Community (<https://www.docker.com/products/docker-engine>)

2.1.2 Requirements - linux

- Git
- Docker Engine - Community (<https://www.docker.com/products/docker-engine>)
- Jenkins installed via a Docker container (<http://jenkins.io>)

2.1.3 Requirements - dev

- Git
- Docker Engine - Community (<https://www.docker.com/products/docker-engine>)

2.2 Configuration, Scripts, etc.

Most of the bash scripts, Docker files, passwords, etc. are all hosted at the private Github repository [raubreywhite/dashboards_control](#).

```
- $DASHBOARDS_FOLDER/dashboards_control/  
  |-- bin/  
    |-- dev_down.sh  
    |-- dev_up.sh  
    |-- docker_build.sh  
    |-- docker_login.sh  
    |-- docker_push_test_to_prod.sh  
    |-- prod_down.sh  
    |-- prod_up.sh  
    |-- prod_update.sh  
    |-- public.sh  
    |-- test_noispiash.sh  
    |-- test_normomo.sh  
    |-- test_sykdomspuls_log.sh  
    |-- test_sykdomspuls_pdf.sh  
    |-- test_sykdomspuls.sh  
  |-- infrastructure/  
    |-- dashboards_nginx/
```

```

|-- dashboards_r/
|-- add_autofs.sh
|-- add_cron.sh
|-- auto.mounts
|-- crontab
|-- Dockerfile
|-- emails_sykdomspuls_alert_test.xlsx
|-- emails_sykdomspuls_alert.xlsx
|-- emails.xlsx
|-- httr-oauth_2017_09_17
|-- mail.json
|-- repo-key
|-- secret.sh
|-- dashboards_shiny/
|-- docker-compose-api.yml
|-- docker-compose-dev.yml
|-- docker-compose-prod.yml
|-- docker-compose-test.yml

```

2.2.1 \$DASHBOARDS_FOLDER/dashboards_control/bin/dev_down.sh

Dev script to shut down docker-compose

2.2.2 \$DASHBOARDS_FOLDER/dashboards_control/bin/dev_up.sh

Dev script to start docker-compose

2.2.3 \$DASHBOARDS_FOLDER/dashboards_control/bin/docker_build.sh

Builds all relevant Docker containers

2.2.4 \$DASHBOARDS_FOLDER/dashboards_control/bin/docker_login.sh

Logs in to docker-hub

2.2.5 \$DASHBOARDS_FOLDER/dashboards_control/bin/docker_push_test_to_prod.sh

Retags 'test' Docker containers to 'production' and pushes them to docker-hub

2.2.6 `$DASHBOARDS_FOLDER/dashboards_control/bin/prod_down.sh`

Only to be used on the production computer `smhb`. This bash script stops the docker-compose.

Note: This script is not used.

2.2.7 `$DASHBOARDS_FOLDER/dashboards_control/bin/prod_up.sh`

Only to be used on the production computer `smhb`. This bash script starts up the docker-compose.

Note: This script is not used.

2.2.8 `$DASHBOARDS_FOLDER/dashboards_control/bin/prod_update.sh`

Only to be used on the production computer `smhb`. This bash script:

1. Removes unused Docker container/images (important so we don't run out of space)
2. Runs some scripts required for network access
3. Pulls the latest version of [raubreywhite/dashboards_control](#)
4. Stops the [docker-compose-prod.yml](#)
5. Pulls the latest production images for:
 - [raw996/dashboards_r:production](#)
 - [raw996/dashboards_nginx:production](#)
 - [raw996/dashboards_shiny:production](#)
6. Starts the [docker-compose-prod.yml](#)

2.2.9 `$DASHBOARDS_FOLDER/dashboards_control/bin/public.sh`

Lists a bunch of environmental variables

2.2.10 `$DASHBOARDS_FOLDER/dashboards_control/bin/test_noispiah.sh`

Runs `/r/noispiah/src/RunTest.R` inside [raw996/dashboards_r:test](#)

Note: This script is generally only run by Jenkins on linux as the integration testing for [noispiah](#).

2.2.11 `$DASHBOARDS_FOLDER/dashboards_control/bin/test_normomo.sh`

Runs `/r/normomo/src/RunTest.R` inside [raw996/dashboards_r:test](#)

Note: This script is generally only run by Jenkins on linux as the integration testing for [normomo](#).

2.2.12 \$DASHBOARDS_FOLDER/dashboards_control/bin/test_sykdomspuls_log.sh

Runs `/r/sykdomspulslog/src/RunTest.R` inside [raw996/dashboards_r:test](#)

Note: This script is generally only run by Jenkins on linux as the integration testing for [sykdomspuls_log](#).

2.2.13 \$DASHBOARDS_FOLDER/dashboards_control/bin/test_sykdomspuls_pdf.sh

Runs `/r/sykdomspulspdf/src/RunTest.R` inside [raw996/dashboards_r:test](#)

Note: This script is generally only run by Jenkins on linux as the integration testing for [sykdomspuls_pdf](#).

2.2.14 \$DASHBOARDS_FOLDER/dashboards_control/bin/test_sykdomspuls.sh

Runs `/r/sykdomspuls/src/RunTest.R` inside [raw996/dashboards_r:test](#)

Note: This script is generally only run by Jenkins on linux as the integration testing for [sykdomspuls](#).

2.2.15 \$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/add

See autofs.

2.2.16 \$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/add

See cron.

2.2.17 \$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/aut

See autofs.

2.2.18 \$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/cro

See cron.

2.2.19 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/Do`

See [here](#).

2.2.20 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/ema`

A list of email addresses used in [sykdomspuls](#).

2.2.21 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/ema`

A list of email addresses used in [sykdomspuls](#).

2.2.22 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/ema`

A list of email addresses used in many projects.

2.2.23 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/http oauth_2017_09_17`

The authorization file for the [dashboardsfhi@gmail.com](#). This probably needs to be refreshed every year??

2.2.24 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/ma`

Related to httr-oauth.

2.2.25 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/rep key`

The repo-key for downloading the private [raubreywhite/dashboards_control](#) repository.

2.2.26 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/dashboards_r/secr`

Passwords.

2.2.27 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/docker- compose-api.yml`

Docker-compose file used for testing the [API](#).

2.2.28 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/docker-compose-dev.yml`

Docker-compose file used for development.

2.2.29 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/docker-compose-prod.yml`

Docker-compose file used for the production computer.

2.2.30 `$DASHBOARDS_FOLDER/dashboards_control/infrastructure/docker-compose-test.yml`

Docker-compose file used for integration testing of Jenkins on linux.

2.3 Analysis Docker Image

2.3.1 Images

Our analysis Docker images are based off the [rocker](#) images. More specifically, the [rocker/verse:3.5.0](#) image.

This Docker image is then expanded upon by a separate Dockerfile [raw996/dhadley](#). This Docker image is automatically rebuilt by Jenkins on linux whenever the repository is updated. The resultant Docker image is pushed to [raw996/dhadley:3.5.0](#). This image is a general-purpose analysis image, with no sensitive information in it.

This Docker image is then expanded upon by a separate Dockerfile [raw996/dashboards_r](#). This Docker image is automatically rebuilt by Jenkins on linux whenever the repository is updated. The resultant Docker image is locally tagged as `raw996/dashboards_r:test` and then a number of integration tests are performed on it. If the integration tests are passed, then the Docker image is retagged and pushed to [raw996/dashboards_r:production](#). This image is private as it contains passwords and email addresses.

2.3.2 File Structure

Inside `raw996/dashboards_r` we have the following file structure:

```
/data_raw/  
|-- normomo/  
|-- noispiah/  
|-- sykdomspuls/  
|-- sykdomspuls_pdf/
```

```

|-- sykdomspuls_log/
/data_clean/
|-- normomo/
|-- noispih/
|-- sykdomspuls/
|-- sykdomspuls_pdf/
|-- sykdomspuls_log/
/data_app/
|-- normomo/
|-- noispih/
|-- sykdomspuls/
|-- sykdomspuls_pdf/
|-- sykdomspuls_log/
/results/
|-- normomo/
|-- noispih/
|-- sykdomspuls/
|-- sykdomspuls_pdf/
|-- sykdomspuls_log/
/usr/local/lib/R/site-library/ <soft linked to /r>
|-- <OTHER R PACKAGES INSTALLED HERE>/
|-- fhi/
|-- normomo/
|-- noispih/
|-- sykdomspuls/
|-- sykdomspuls_pdf/
|-- sykdomspuls_log/
|-- <OTHER R PACKAGES INSTALLED HERE>/

```

Note that we have a soft link between `/r` and `/usr/local/lib/R/site-library/`.

2.3.3 cron

We use [cron](#) to schedule the analyses. The schedule is specified in [crontab](#).

The cronjobs are only activated when the environmental variable `ADD=cron` is defined. Cronjobs are then activated through [add_cron.sh](#).

In principle, cronjobs should only be activated on `smhb`.

2.3.4 autofs

We use [autofs](#) to connect to the F network. The network locations, username, and password are specified in [auto.mounts](#).

Autofs is only activated when the environmental variable `ADD_AUTOFS=yes` is defined. Autofs is then activated through [add_autofs.sh](#).

In principle, autofs should only be activated on `smhb`.

2.4 Reverse Proxy Docker Image

We use nginx as a reverse proxy to make rstudio server available to the developers.

The relevant Dockerfile is [\[here\]\(raw996/dashboards_r\)](#) and is pushed to [raw996/dashboards_nginx:product](#) after integration testing is passed.

2.5 Docker Compose

[Docker compose](#) is used to integrate these Docker images into the local filesystem. We have multiple docker-compose files for different reasons:

- For [production](#) on `smhb`
- For [testing](#) on `linux`
- For [development](#) on a dev computer

3 R packages

3.1 Generic

3.1.1 Overview

Each automated analysis has its own R package:

- [sykdomspuls](#)
- [normomo](#)
- [noispiah](#)
- [sykdomspulspdf](#)
- [sykdomspulslog](#)

Each R package contains all of the code necessary for that automated analysis. Typical examples are:

- Data cleaning
- Signal analysis
- Graph generation
- Report generation

3.1.2 Requirements

The R packages should be developed using unit testing as implemented in the [testthat](#) package.

Furthermore, the R package should operate (and be able to be tested) independently from the real datasets on the system. This is because the real datasets cannot be shared publically or uploaded to github. To circumvent this issue, each package will need to develop functions that can generate fake data. [GenFakeDataRaw](#) is one example from [sykdomspuls](#).

We also require that unit tests are created to test the formatting/structure of results. [ValidateAnalysisResults](#) is one example from [sykdomspuls](#), where the names of the data.table are checked against reference values to ensure that the structure of the results are not accidentally changed.

3.1.3 Deployment via travis-ci and drat

Unit testing is then automatically run using [travis-ci](#). If the R package passes all tests, then we use [drat](#) to deploy a built version of the package to Folkehelseinstituttet's R repository: <https://folkehelseinstituttet.github.io/drat/>.

3.1.4 Integration with the local file system

4 Integrating the R package into the physical system

4.1 Summary

An R package is not enough to run an analysis – something needs to physically call the functions inside the R package. That is, the R package needs to be integrated into the physical system.

Everything related to integrating the R package into the physical system lives in the [dashboards](#) repository.

Inside the [dashboards](#) repository we have:

```
- dev/
  |-- src/
    |-- sykdomspuls/
      |-- 0_run.sh
      |-- RunProcess.R
      |-- RunTest.R
    |-- normomo/
      |-- 0_run.sh
      |-- RunProcess.R
```

```

|-- RunTest.R
|-- sykdomspuls_log/
|-- 0_run.sh
|-- RunProcess.R
|-- RunTest.R
|-- sykdomspuls_pdf/
|-- 0_run.sh
|-- RunProcess.R
|-- RunTest.R

```

4.2 RunProcess.R

4.2.1 Aim

An automated analysis needs to:

1. Know the location of the data/results folders.
2. Check for new data in these folders. If no new data - then quit.
3. Load in the data.
4. Load in the analysis functions.
5. Run the analyses.
6. Save the results.

`RunProcess.R` is responsible for these tasks.

We can think of it as an extremely short and extremely high-level script that implements the analysis scripts.

Depending on the automated analysis `RunProcess.R` can be run every two minutes (constantly checking for new data), or once a week (when we know that data will only be available on a certain day/time).

4.2.2 Bounded context

1. Only one instance of `RunProcess.R` can be run at a time.
2. Data only exists on physical folders on the system.
3. The following folder structure exists on the system (here the name of the automated analysis is `ANALYSIS`):

```

/data_raw/
|-- ANALYSIS/
/data_clean/
|-- ANALYSIS/
/data_app/
|-- ANALYSIS/

```

```

/results/
|-- ANALYSIS/
/src/
|-- ANALYSIS/
    |-- 0_run.sh
    |-- RunProcess.R
    |-- RunTest.R

```

Point #1 is important because if `RunProcess.R` is run every 2 minutes (constantly checking for new data) but the analyses take 3 hours to run, then we need to ensure that only one instance of `RunProcess.R` can be run at a time.

Point #2 is important because sometimes:

1. Data files need to be downloaded from external SFTP servers ([normomo](#), [sykdomspul-slog](#)).
2. Results files need to be uploaded to external SFTP servers ([sykdomspuls](#)).

If we include code to download/upload the files from SFTP servers inside `RunProcess.R` then it makes it very difficult to test `RunProcess.R` (because we will then need to simulate SFTP servers inside our testing infrastructure). If we know that `RunProcess.R` only accesses files that are available on physical folders in the system, then our testing infrastructure is a lot easier to create and maintain.

4.3 0_run.sh

4.3.1 Aim

The aim of `0_run.sh` is to ensure that:

1. Points 1 and 2 of the bounded context of `RunProcess.R` happen
2. Run `RunProcess.R`

With regards to the bounded context, we ensure that only one instance of `RunProcess.R` is run at a time through the use of `flock`.

(If necessary) with regards to the bounded context, we use `sshpass`, `sftp`, and `ncftpput` to download/upload files from SFTP servers.

We then run `RunProcess.R` with a standard call:

```
/usr/local/bin/Rscript /src/ANALYSIS/RunProcess.R
```

4.4 RunTest.R

4.4.1 Aim

The aim of `RunTest.R` is to perform integration testing on the automated analysis. This integration testing is performed as part of the Jenkins build pipeline.

5 Contributing/Quickstart

5.1 Quickstart

1. Create a project folder for your code (let us say `~/git/dashboards`). This folder will be accessible from inside your Docker container as `/dashboards/`
2. Create a project folder for your data (let us say `~/data/`).
3. Fork the following repos, and clone them to your computer inside `~/git/dashboards`:
 - https://github.com/raubreywhite/dashboards_control/ (private)
4. For each repo, add the raubreywhite repository as your upstream:

```
git remote add upstream https://github.com/raubreywhite/dashboards_control.git
```

5. Fork the following repos, and then clone the forks to your computer inside `~/git/dashboards`:
 - <https://folkehelseinstituttet.github.io/dashboards/>
 - https://folkehelseinstituttet.github.io/dashboards_sykdomspuls/
 - https://folkehelseinstituttet.github.io/dashboards_normomo/
 - https://folkehelseinstituttet.github.io/dashboards_sykdomspuls_pdf/
 - https://folkehelseinstituttet.github.io/dashboards_noispiah/
 - https://folkehelseinstituttet.github.io/dashboards_sykdomspuls_log/
6. For each repo, add the folkehelseinstituttet repository as your upstream:

```
git remote add upstream https://github.com/folkehelseinstituttet/ORIGINAL_REPOSITORY.git
```

7. In your `~/.profile` add the following three lines:

```
export DASHBOARDS_DATA=~/.data/
export DASHBOARDS_FOLDER=~/.git/dashboards/
export PATH=$PATH:$DASHBOARDS_FOLDER/dashboards_control/bin/
```

8. Build your Dockerfiles:

```
docker_build.sh
```

9. A number of folders will have been automatically created (see below). Please put in your development datafiles into the appropriate `data_raw/` folder:

```
- $DASHBOARDS_DATA/
  |-- data_app/
```

```

|-- sykdomspuls/
|-- normomo/
|-- sykdomspuls_log/
|-- sykdomspuls_pdf/
|-- data_clean/
|-- sykdomspuls/
|-- normomo/
|-- sykdomspuls_log/
|-- sykdomspuls_pdf/
|-- data_raw/
|-- sykdomspuls/
|-- normomo/
|-- sykdomspuls_log/
|-- sykdomspuls_pdf/
|-- results/
|-- sykdomspuls/
|-- normomo/
|-- sykdomspuls_log/
|-- sykdomspuls_pdf/

```

10. Run your docker-compose:

`dev_up.sh`

11. Open a browser and go to <http://localhost:8788/>
12. Login using `username=rstudio` and `password=rstudio1`
13. Using the project menu, open the project corresponding to the automated analysis you are interested in

5.2 Development guidelines

We try to follow the [GitHub flow](#) for development.

1. Fork [this repo][repo] and clone it to your computer. To learn more about this process, see [this guide](#).
2. Add the Folkehelseinstituttet repository as your upstream:

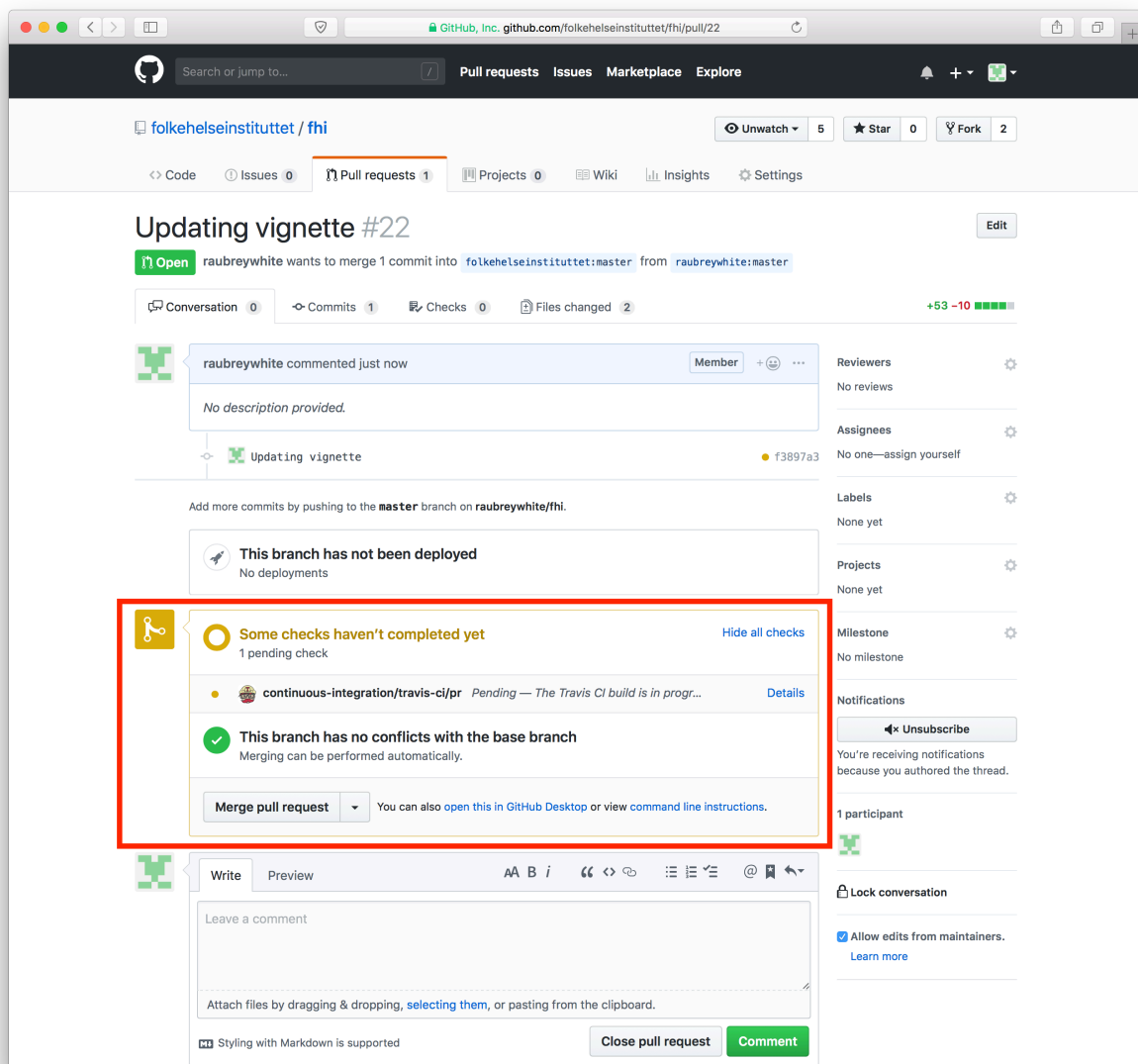
```
git remote add upstream https://github.com/folkehelseinstituttet/ORIGINAL_REPOSITORY
```

3. If you have forked and cloned the project before and it has been a while since you worked on it, merge changes from the original repo to your clone by using:

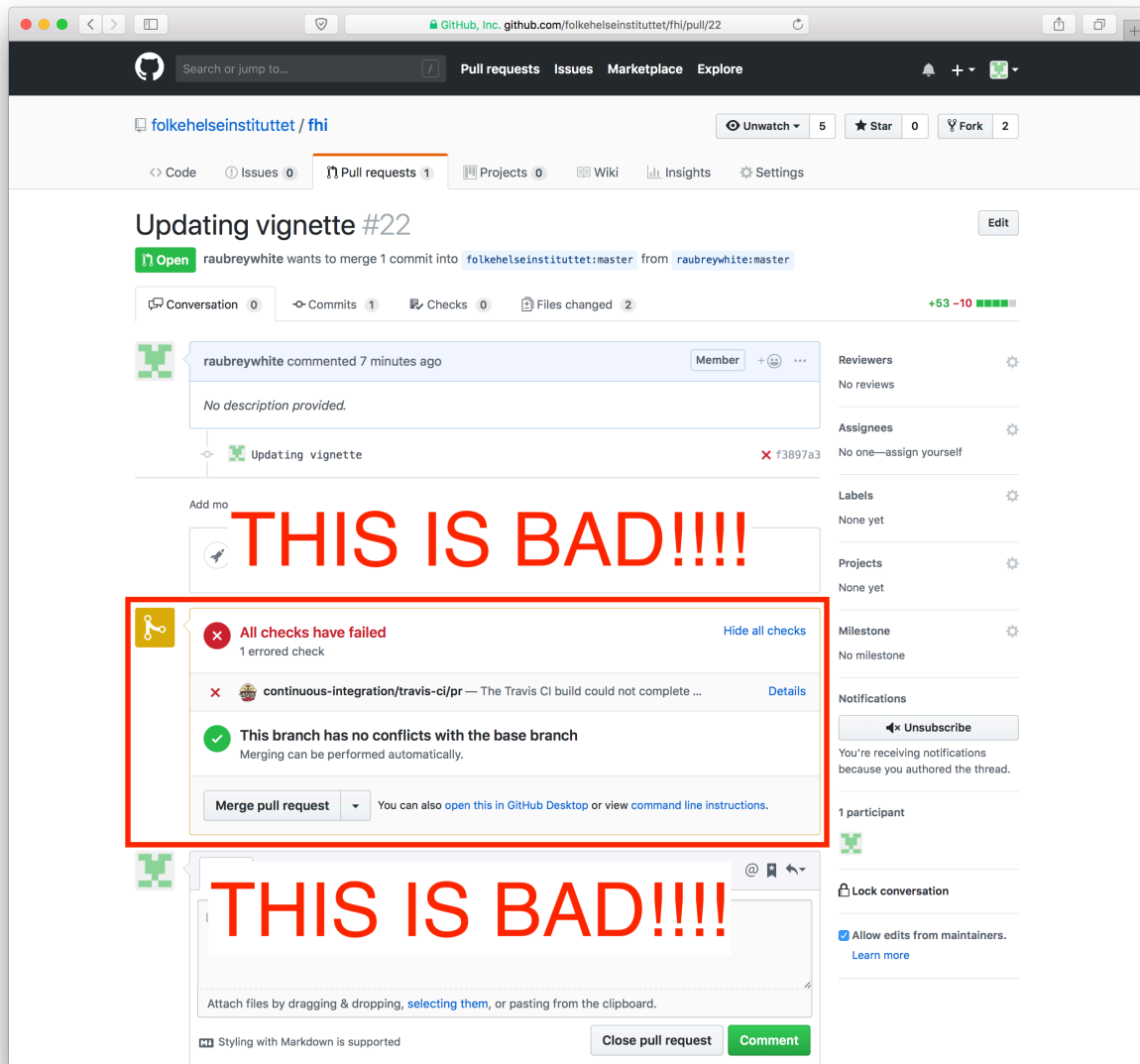
```
git fetch upstream
git merge upstream/master
```

4. Open the RStudio project file (`.Rproj`).
5. Make your changes:

- Write your code.
 - Test your code (bonus points for adding unit tests).
 - Document your code (see function documentation above).
 - Do an R CMD check using `devtools::check()` and aim for 0 errors and warnings.
 - Commit your changes locally
 - Merge changes from the original repo (again)
 - Do an R CMD check using `devtools::check()` and aim for 0 errors and warnings.
6. Commit and push your changes.
 7. Submit a [pull request](#).
 8. If you are reviewing the pull request, wait until the [travis-ci](#) unit tests have finished



9. Please make sure that the unit tests PASS before merging in!!



5.3 Code style

- Function names start with capital letters
- Variable names start with small letters
- Environments should be in ALL CAPS
- Reference [Hadley's style code](#)
- `<-` is preferred over `=` for assignment
- Indentation is with two spaces, not two or a tab. There should be no tabs in code files.

- `if () {} else {}` constructions should always use full curly braces even when usage seems unnecessary from a clarity perspective.
- TODO statements should be opened as GitHub issues with links to specific code files and code lines, rather than written inline.
- Follow Hadley's suggestion for aligning long functions with many arguments:

```
long_function_name <- function(a = "a long argument",
                               b = "another argument",
                               c = "another long argument") {
  # As usual code is indented by two spaces.
}
```

- Never use `print()` to send text to the console. Instead use `message()`, `warning()`, and `error()` as appropriate.
- Use environment variables, not `options()`, to store global arguments that are used by many or all functions.