

Insurance Plan Benefit Information

Patient Name	DOB:	SS# or ID#	New Pt: Y/N
Subscriber Name:	DOB:	SS# or ID#	Pt: Y/N

Type of Insurance

Insurance Name:	Phone#:	Fax#:
Group Name:	Group#	
Address:	Payor ID#:	Call Ref#:
Effective Date:	Date Plan Renews:	Cal: or Fiscal:

Type of Fee Schedule

Coverage based on Fee Schedule or CO-PAY	Type of Fee Schedule <input type="checkbox"/>	CO-PAY <input type="checkbox"/>
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In or Out of Network

Dentist Name:	IN-NET	OUT-NET	Timely Filling:
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Maximum and Deductible

Max:	Max Remaining:	Rollover:	Ind Cov	Fam Cov
Deductible:	Family Ded:	Deductible Met: Y N		
Preventative comes out of Max?	Y N	Waiting Period? Y/N	Missing tooth clause? Y N	

Percentage Coverage

Prev%:	Basic%:	Major%:	IN	OUT
Endo%:	Perio%	O.S.%	IN	OUT

Preventative Services

Prophy/Perio Frequency:	%	Last Prophy/Perio:	Share W/ D4910	Y	N
Exam Frequency:	%	Last EXAM:	Share Freq: D0140	Y	N
BW's Frequency:	%	Last BWX:	Share Freq:	Y	N
FMX Frequency:	%	Last FMX/PANO:	Share Freq:	Y	N

PA Frequency:	%		Do all exam share same Freq
Comp EXAM Frequency:	%	Last Comp EXAM:	Provider or Location
SRP D4341 Frequency:	%	Last SRP:	#Quads DOS: 2Q 4Q Next Q
SRP D4381 Frequency:			
Y/N			
Can D4381 be done same day as D4341?			

Sealants & Fluoride

Sealants Age Limit:	Fluoride Age Limit	D1354 Freq	Age Limit
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Fillings

Any downgrade/alternate benefit on composite fillings? Y/N	Freq:
Is downgrade equivalent amalgam? Y/N	

Major Procedures

Crown D2740	% Freq:			
Crown Lengthening D4249:	% Freq:	Replacement on Crown:		
Dentures D5110	Freq	Tissue D7956	Osseous Surgery D4260	Freq
Implant placement D6010	% Freq:	Bone Graft Fre	Abutment Crown D6059	%
Extraction D7210	% Freq:	AnesthesiaD9222	Can Bone Graft & Tissue covered on the same day of Extraction?	Y/N

Ortho and Night Guard

Night Guard: D9944	%	Bruxism	Y	N	Perio Y N
Ortho: Yes	No	Waiting Period?	Y	N	Ortho Max:
Ortho %:	Age Limits:	Dependent Child:			Employee&Spouse:
Payment made?: Auto	Manual	Freq:Monthly	Quarterly	Annually	Work in Progress
NOTES:					
Non-covered services: Does the patient pay up to the Dr Fee or a Contracted Amount? If benefits are maxed out, does the patient pay up to the doctor's Fee or a contracted amount?					

