How-To Guide: Move to MOCR - MDG AIW solution by Prometheus Group

Applies to

MDG AIW solutions by Prometheus Group 2021

Summary

We are releasing this How-to-guide to help users can use new functionality of "Move to MOCR" from existing MOCR through MDG AIW Solutions 2021.

Author: Ramesha Kalammanavar

Company: Prometheus Group

Created On: 25-Oct-2021

Version: 1.0

Table of Contents

1. Introduction

Document articulates how to use "Move to MOCR" features in Utopia MDG with Asset Information Workbench". As part of Utopia's MDG AIW 2021 release is limited to AIW Object level.

This document provides all prerequisite to use Move to MOCR (Ability to Create new MOCR from existing MOCR) basic Scenarios, Features and Restrictions.

Furthermore, document describes how EAM Object records can Move to New MOCR or Add to Existing MOCR.

2. Terminologies

Important terms and terminology that are used in this document.

Terminology	Description
SAP EAM	SAP Enterprise Asset Management
MDG AIW	Master Data Governance Asset Information Workbench
AIW MOCR	Asset Information Workbench Multiple Object change request

3. Pre-requisite

- User should have open AIW MOCR to perform "Move to MOCR functionality with Add Existing MOCR scenario.
- Target AIW MOCR must be closed when user going to performing "Move to MOCR with Add to existing MOCR scenario.

4. "Move to MOCR" Common Features

- Support "Move to MOCR" Functionality for staging and active data.
- Support "Move to MOCR" Functionality for Create MOCR, Copy Hierarchy Create and Mass Processing.
- "Move to MOCR" functionality button provided in each object tab (AIW list view).
- User should ensure that "Check" and "Save" the current MOCR before perform Move to MOCR functionality.
- "Move to MOCR" feature enable only once click Edit button and Select Object records which is error records or not relevant to current AIW Hierarchy.
- User has an option to choose "Create New MOCR or Add to existing MOCR" from "Move to MOCR" dropdown list.

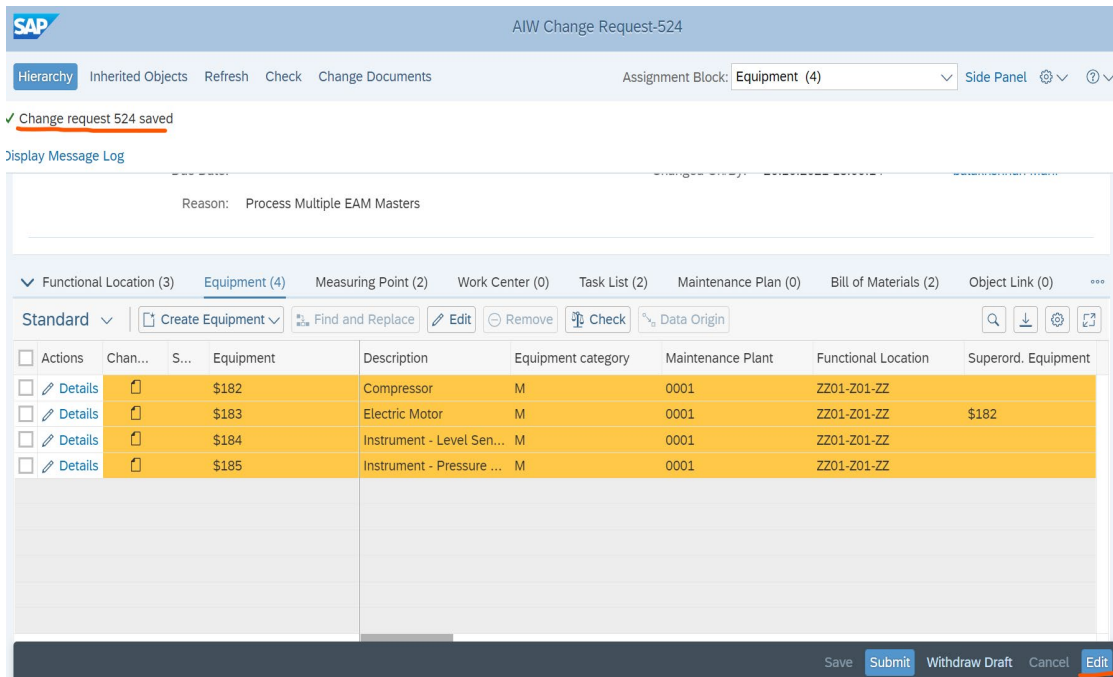# 5. "Move to MOCR" from MDG AIW Equipment Tab.

1. Create AIW MOCR and maintain the mandatory values for Change Request.
2. Perform Create/ Change / Copy Create Equipment records in MDG AIW.
3. User should ensure that "Check" and "Save" the current MOCR before perform Move to MOCR functionality.
4. Click Edit button to Select Equipment object records which is error records or not relevant to current AIW Hierarchy.
5. Now "Move to MOCR" button is enabled which is provided in MDG AIW list view (Object level) to move to new MOCR or add to existing MOCR.

6. User has an option to choose "Create New MOCR or Add to existing MOCR" from Click "Move to MOCR" dropdown list.

7. User has an option to Move "All Dependent Object Records / Only Selected Object Records" into a new MOCR or existing MOCR only for Functional Location and Equipment Object records.

8. Selected Object records will be removed from current MOCR and added into newly created or assigned MOCR.

9. System displayed Dependent Object list pop-up for Functional location and Equipment object records, if any dependent object is there.

10. System Update and Create New MOCR, if selected Create New MOCR option from Move to MOCR.

11. System update to existing MOCR, if selected Add to existing MOCR option from Move to MOCR.

12. System update and open existing MOCR, if selected Add to existing MOCR and Navigate option from Move to MOCR.

Reference snapshots

1. Saved Create MOCR with object data

2. Select the required object records and choose Move to MOCR option with Create new MOCR

3. System displayed Dependent Object list for Functional location and Equipment objects, based on selection system will behave Move to MOCR with "All dependent Objects or Selected Object only".

4. Created new MOCR and saved with selected object records.

5. System copied Equipment dependent object records

PROMETHEUS GROUP

6. Manual correction may require in new MOCR when select from Equipment and its dependent objects.

7. Select the required object records and choose Move to MOCR option with Add to existing MOCR.

8. Move to MOCR with add to existing MOCR option and choose the open MOCR to move the records.
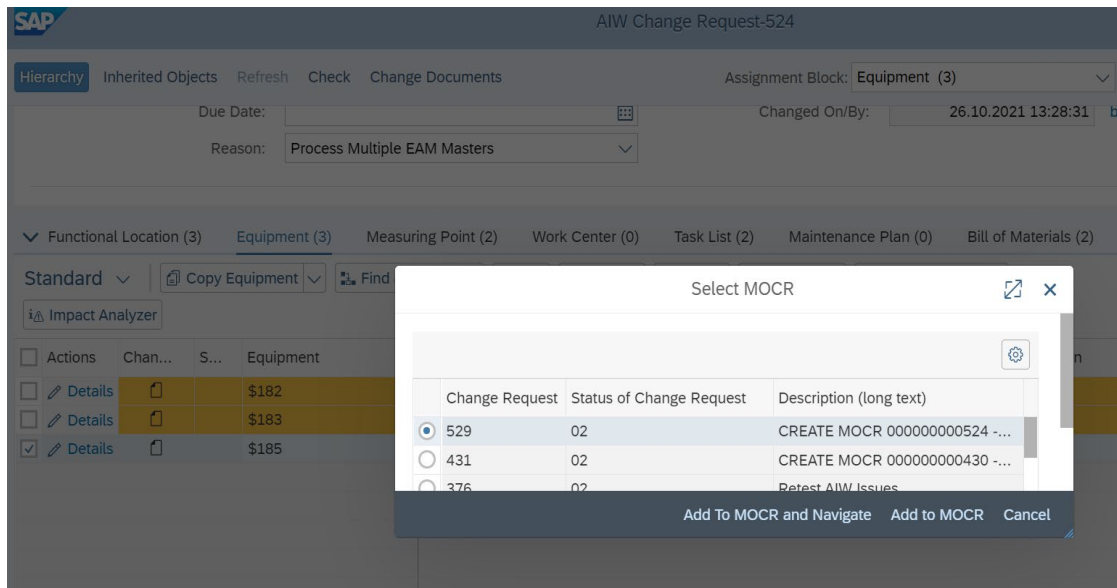
9. Existing MOCR opened along with additional Object records updates, if choose Add to existing MOCR and Navigate option.
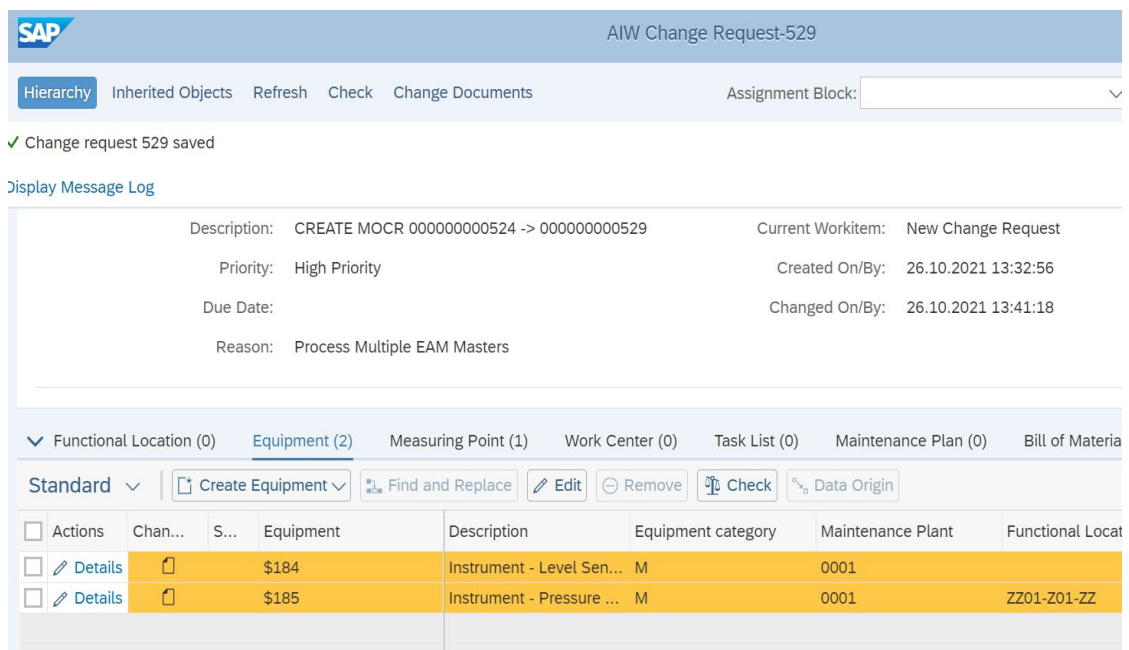
6. Limitation and Restriction

- Move to MOCR functionality button enable only when more than one records at Objects level.
- Move to MOCR Does not support for DMS Entities.