

How-To Guide: DT Import (DIF) Doc for EAM Task List

Applies to

MDG EAM Solutions by Prometheus Group.

Summary

Master Data Governance for Task List provides business processes to find, create and change task list master data, and to mark it for deletion.

MDG for EAM Task list include standard implementations of the Data Import Framework (DIF) that import files containing task list data to the MDG System. You can also import key and value mapping information. The data from these files can update existing master data records or create new ones using the options available in the import master data service.

This guide describes the necessary configuration steps for DIF. This guide explains how to use the Data Import Framework to upload Task List data using XML file. Same steps can be followed for other EAM objects.

You can perform most configuration tasks in Customizing for Master Data Governance under SAP Reference IMG -> Cross Application Components -> Processes and Tools for Enterprise Applications -> Master Data Governance.

Additionally, you can use the following transactions:

- MDGIMG IMG Master Data Governance
- DRFIMG IMG Data Replication Framework
- IDMIMG IMG Key Mapping

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Introduction

Data transfer represents a collection of functions and features that you can use to move master data and mapping information between systems and clients. Examples of these systems include existing ERP systems and your Master Data Governance hub system.

Steps for ALE Scenario Configuration

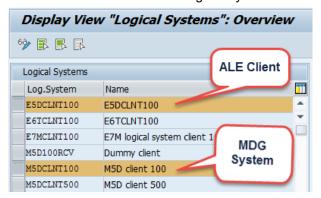
Note: The following configuration is required only when you want to generate XML file from IDOC.

This guide uses the system M5D and its client 100 as sample data. When you configure this scenario for your landscape, ensure you replace system ID and client ID with your own system data.

Define Logical Systems

Define two logical systems: MDG System and ALE System

- 1. Enter transaction code (t-code) BD54.
- 2. Click New entries to create a Logical System.

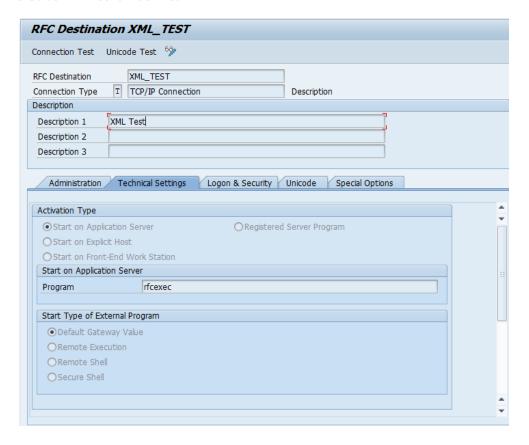


Define a RFC Connection

Use the following steps to define the RFC connection:

- 1. Run the t-code SALE. Navigate to tree menu Communication > Create RFC Connections or Run the t-code SM59 to create an RFC Connection.
- 2. Create a RFC connection using Connection Type T (Start External Program Using TCP/IP) into the same client:

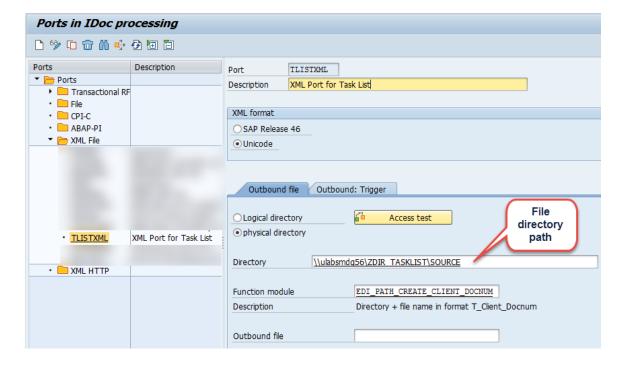




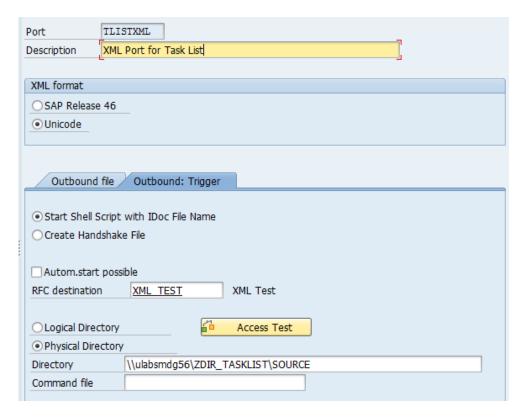
Define an XML Port

Use the following steps to define an XML Port:

- Run the t-code WE21 > Create an XML File type port.
- Create the single XML file type port for General/Equipment/Functional Location Task Lists.

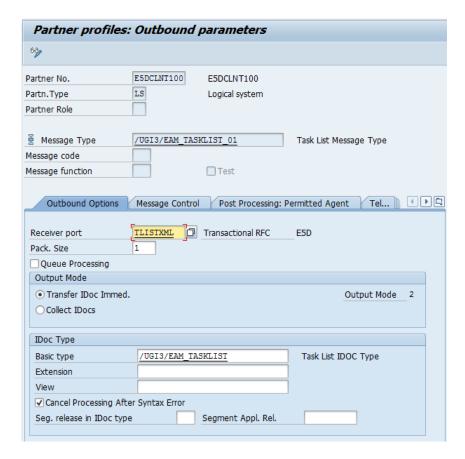






Define Partner Profiles

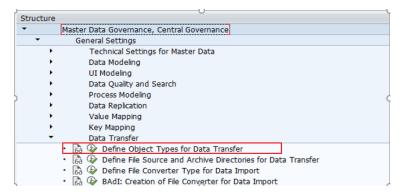
Run the t-code WE20 > Locate the MDG Client E5DCLNT100 under tree node Partner Profile LS > Maintain the settings for message type /UGI3/EAM_TASKLIST_01 under outbound parameters.



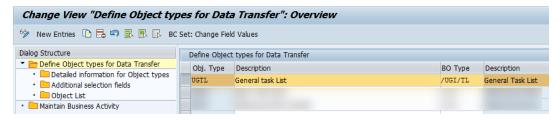


Define Object Types

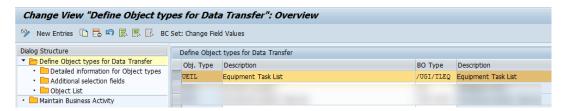
Go to Master Data Governance > General Settings > Data Transfer > Define Object Types for Data Transfer.



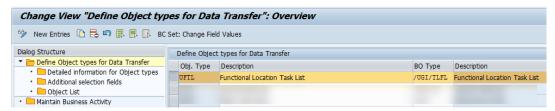
For General Task List, create Object Type for BO Type /UGI/TL.



For Equipment Task List, create Object Type for BO Type /UGI/TLEQ.

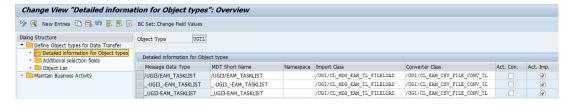


For Functional Location Task List, create Object Type for BO Type /UGI/TLFL.



Assign the Message Data Type and Import Class

For General Task List, assign message Data Type and Import Class.

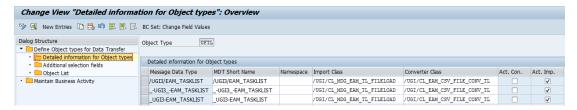


For Equipment Task List, assign message Data Type and Import Class.



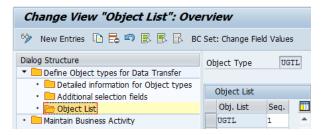


For Functional Location Task List, assign message Data Type and Import Class.

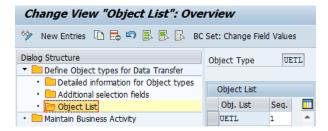


Provide the Object List

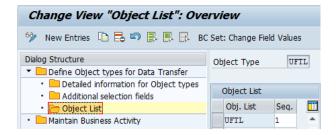
For General Task List, provide the Object List.



For Equipment Task List, provide the Object List.



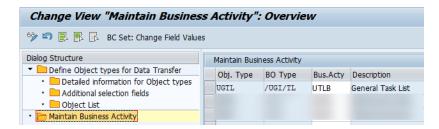
For Functional Location Task List, provide the Object List.



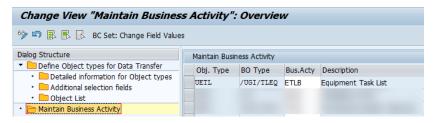
Maintain Business Activity for Task List Object Types

For General Task List, maintain the Business Activity for the Task List Object Types.

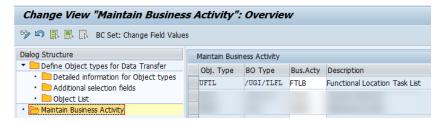




For Equipment Task List, maintain the Business Activity for the Task List Object Types.



For Functional Location Task List, maintain the Business Activity for the Task List Object Types.



File Source and Archive Directories

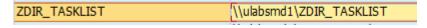
To set up the data import, define source and archive logical directories in the MDG Data Transfer Customizing activity needs to be defined.

Use the following steps to define source and archive logical directories:

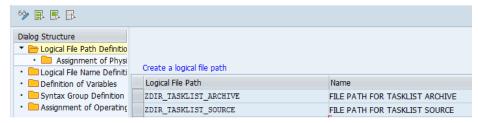
1. To assign directories as sources or archives, the physical directory paths must be created in the file system initially.

Note: Contact BASIS for directory paths creation.

2. The SAP t-code FILE must be used to map them to logical names. Run the t-code AL11 to verify the directory path creation:

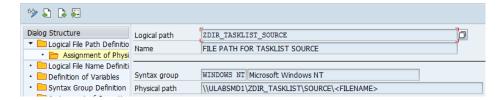


3. Run the t-code FILE to map directory path to logical names:

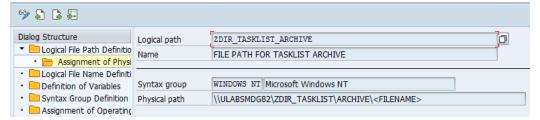


4. Assign physical path for ZDIR_TASKLIST_SOURCE.



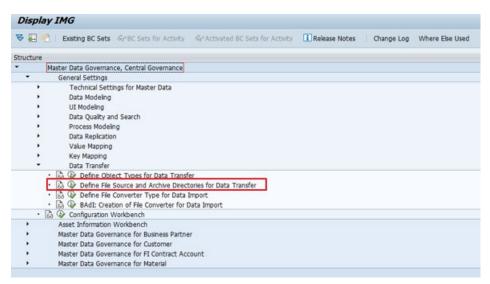


5. Assign physical path assignment for ZDIR_TASKLIST_ARCHIVE.



Defining Source and Logical Directories

Go to Master Data Governance > General Settings > Data Transfer > Define File Source and Archive Directories for Data Transfer.



Use the following steps to define source and logical directories:

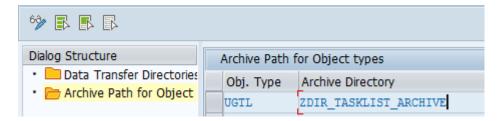
1. Add data transfer directory:



2. Add archive path for Task List Object Types:

For General Task List,





For Equipment Task List,

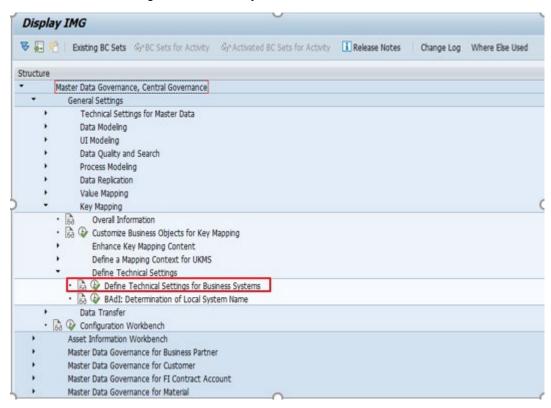


For Functional Location Task List,



Define the Technical Settings for Business Systems

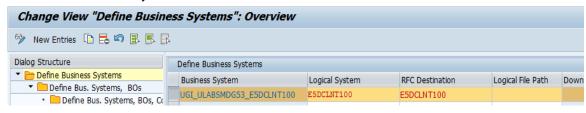
Go to Master Data Governance > General settings > Key Mapping > Define Technical Settings > Define Technical Settings for Business Systems.



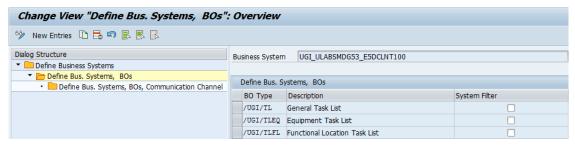
Use the following steps to define technical settings for Business Systems:

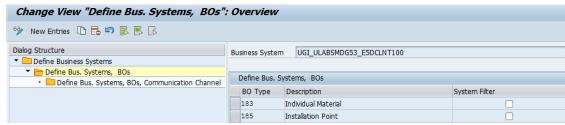


1. Define the Business System.

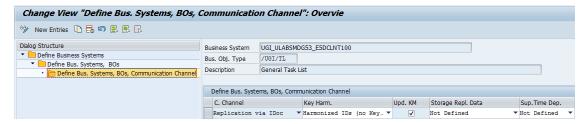


- 2. Add the Task List BO Types for the Business System:
 - BO Type /UGI/TL for General Task List
 - BO Types 183 (Equipment) and /UGI/TLEQ for Equipment Task List
 - BO Types 185 (Functional Location) and /UGI/TLFL for Functional Location Task List





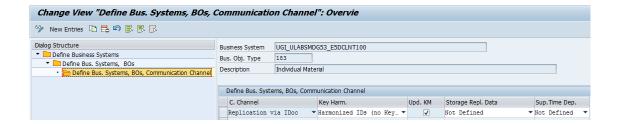
- 3. For Harmonized scenarios, update the communication channel settings as explained in the following section:
 - a. For General Task List, update the settings for BO Type /UGI/TL.



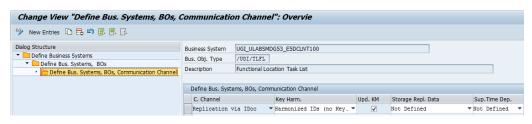
b. For Equipment Task List, update the settings for BO Types /UGI/TLEQ and 183.

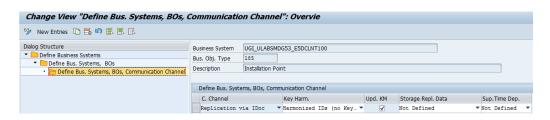






c. For Functional Location Task List, update the settings for BO Types /UGI/TLFL and 185.

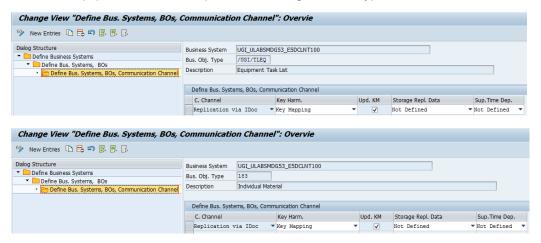




- 4. For Key Mapping scenarios, update the communication channel settings as described.
 - a. For General Task List, update the settings for BO Type /UGI/TL

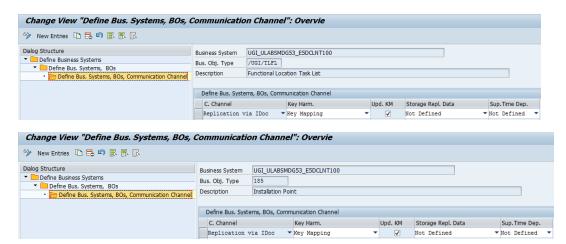


For Equipment Task List, update the settings for BO Types /UGI/TLEQ and 183.



c. For Functional Location Task List, update the settings for BO Types /UGI/TLFL and 185.





Test Scenario for DIF

Use the following steps for Test Scenario for DIF:

- 1. Download the XML file in your local machine.
- 2. Go to t-code AL11 and get the directory name for the respective task list XML file.
- 3. Open directory and get the file name to download.
- 4. Go to t-code CG3Y to download the file. Enter the source fila name and the target file name. Click on Overwrite checkbox, to overwrite if file exist with same name.
- 5. Click on "Download" button, to download the file in the specified location.

General Task List - Governance with Key Harmonized

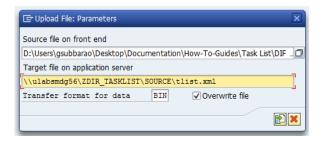
The following steps explain how to run DIF for General Task List in Governance mode with Key Harmonized. You can also run the DIF for General Task List in Manual Processing / Defined by Change Request modes with / without Key Mapping.

Use the following steps to test the DIF:

1. Received below IDoc XML for DIF Import from client system:



- Update the Key Mapping settings for harmonized scenario (Refer to Define Technical Settings step)
- 3. Upload the file.
- 4. Run the t-code CG3Z > Choose the upload file Parameters-Source file on front end and Target file on application server paths > Click on upload icon.

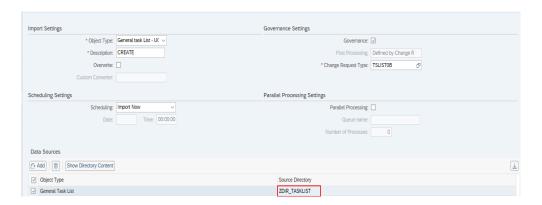




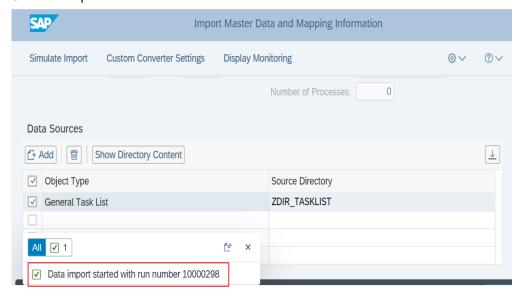
Data Import

Use the following steps to import data:

- 1. Navigate to the Data Exchange tab-> Data load-> Import Master data
- 2. Enter the following details in the new window:
 - Object type UGTL
 - o Enter the description
 - o Select overwrite check box if you want the object to be overwritten
 - Select the Governance check box
 - Choose the change request type "TSLIST0B"
 - Data Sources Add the Object Type "General Task List" and Source Directory ZDIR_TASKLIST

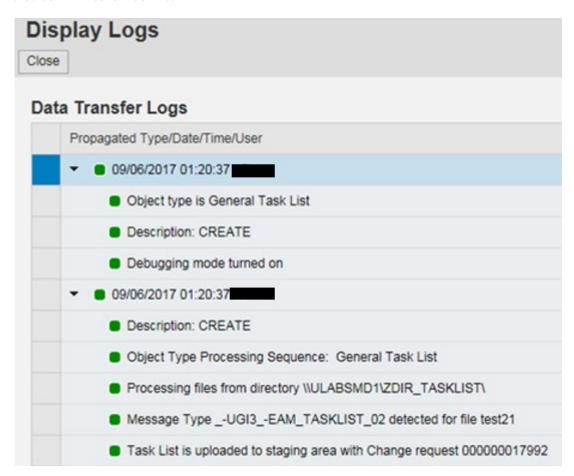


3. Click on "Import" button.



4. Click on "Display Monitoring" button to check the import log > Click on Run number to see details log.



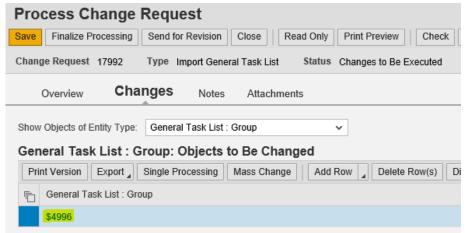


The Change Request 17992 is created.

1. Go to Reporting tab in NWBC, under My Change Requests options select the new CR.

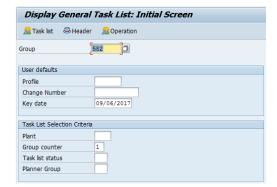


2. Click on Finalize Processing > Approve the CR.



- 3. Go to ECC system and check whether General Task List is created.
- 4. Run the t-code IA07 > Provide Group







Equipment Task List – Manual Post processing with Key Harmonized

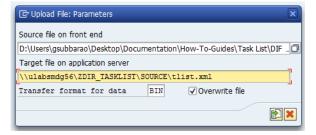
The following steps explain how to run DIF for Equipment Task List in Manual Processing mode with key harmonized. You can also run the DIF for Equipment Task List in Governance / Defined by Change Request modes with / without Key Mapping.

Use the following steps to test the DIF:

1. Received below IDoc XML for DIF Import from client system:



- 2. Update the key mapping settings for harmonized scenario (Refer to Define Technical Settings step)
- 3. Upload the file.
- 4. Run the t-code CG3Z > Choose the upload file Parameters-Source file on front end and Target file on application server paths > Click on upload icon.

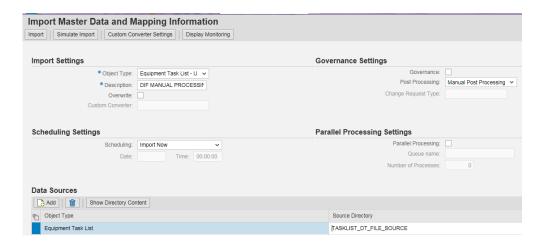


Data Import

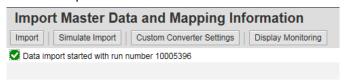
Use the following steps to import data:



- 1. Run the t-code DTIMPORT -> Another window "Import Master Data and Mapping Information" is displayed.
- 2. Enter the following details in the new window:
 - o Object Type UETL
 - o Provide mandatory description
 - o Choose overwrite check box if you want the object to be overwritten
 - o Select the Post processing mode Manual post processing
 - Data Sources Add the Object Type "Equipment Task List" and Source Directory ZDIR_TASKLIST

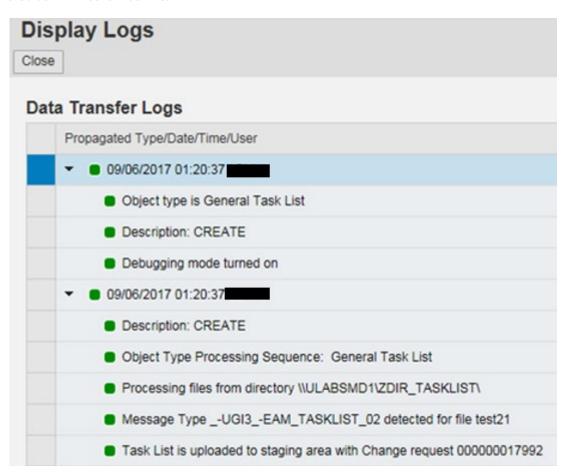


3. Click on "Import" button.



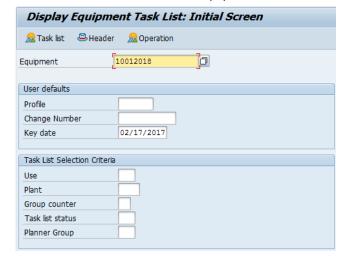
4. Click on "Display Monitoring" button to check the import log > Click on Run number to see details log.



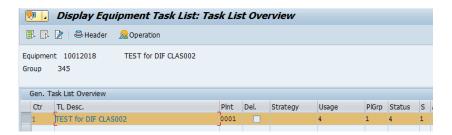


The Task List group 345 is created for Equipment 10012018.

- 1. Go to ECC system and check whether Equipment Task List is created.
- 2. Run the t-code IA03 > Provide Equipment 10012018







Functional Location Task List – Defined by Change Request with Key Harmonized

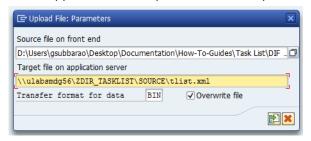
The following steps explain how to run DIF for Functional Location Task List in Defined by Change Request mode with key harmonized. You can also run the DIF for Functional Location Task List in Manual Processing / Governance modes with / without Key Mapping.

Use the following steps to test the DIF:

1. Received below IDoc XML for DIF Import from client system:



- 2. Update the Key Mapping settings for harmonized scenario (Refer to Define Technical Settings step)
- 3. Upload the file.
- 4. Run the t-code CG3Z > Choose the upload file Parameters-Source file on front end and Target file on application server paths > Click on upload icon.

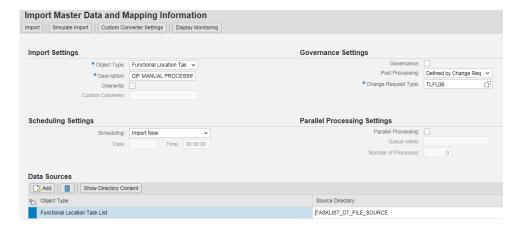


Data Import

Use the following steps to import data:

- 1. Run the t-code DTIMPORT> Another window "Import Master Data and Mapping Information" is displayed.
- 2. Enter the following details in the new window.
 - Object type UFTL
 - o Provide mandatory description
 - Choose overwrite check box if you want the object to be overwritten
 - Select the Post processing mode Defined by Change Request
 - Choose Change Request type "TLFL0B"
 - Data Sources Add the Object Type "Functional Location Task List" and source directory ZDIR_TASKLIST

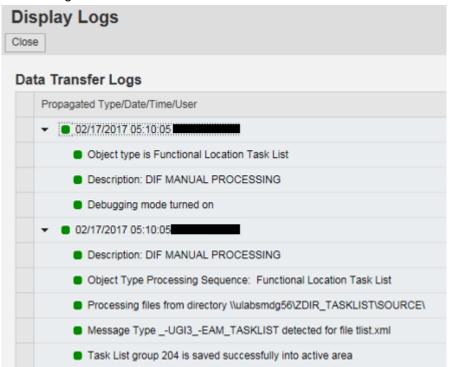




3. Click on "Import" button.



4. Click on "Display Monitoring" button to check the import log > Click on Run number to see details log.



The Task List group 204 is created for Functional Location AAAA-BBB-CC-44.

- 5. Go to ECC system and check whether Functional Location Task List is created.
- 6. Run the t-code IA13 > Provide Functional Location AAAA-BBB-CC-44.



