

# How-To Guide: Configure Rule-Based Workflow (BRF+) for Parallel and Hybrid Approval for SAP Asset Information Workbench (AIW) by Utopia

#### Applies to

SAP Asset Information Workbench (AIW 3.0) by Prometheus Group.

#### **Summary**

This How-To guide shows the steps to Create New Mixed Multi-Object Change Request (MOCR) type in AIW and configure the BRF+ workflow (Parallel Approval).

Same steps need to be followed for Hybrid Approval.

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#### Introduction

This document demonstrates how to create new custom MOCR "ZAIWEAM" as copy of standard MOCR "AIWEAM0P" and configure BRF+ rule-based workflow for newly created MOCR.

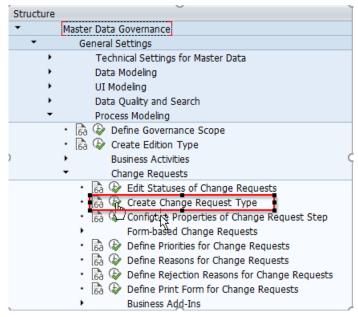
## Steps to Create New MOCR

Use the following steps to create a new MOCR:

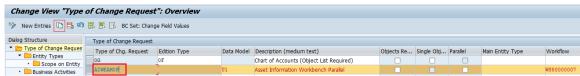
1. Execute transaction "MDGIMG" to customize AIW.



Execute "Create Change Request Type" by accessing the menu path Master Data Governance
General Settings > Process Modeling > Change Requests > Create Change Request Type.

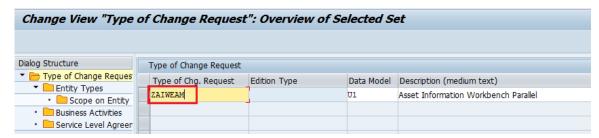


3. Select the AIW delivered Change Request type "AIWEAM0P" and copy to create new MOCR.



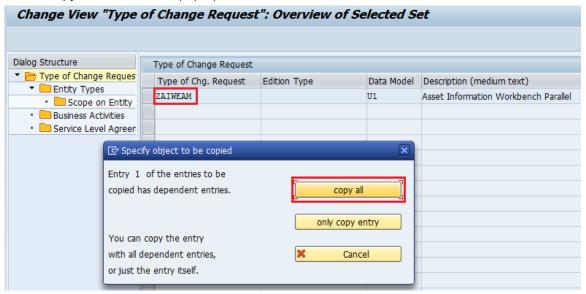
4. Enter "ZAIWEAM" as the type of new Change Request and click Enter.



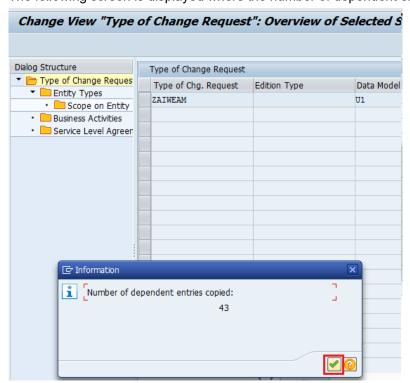


A pop-up window is displayed.

5. Select "copy all" button in the pop-up window.

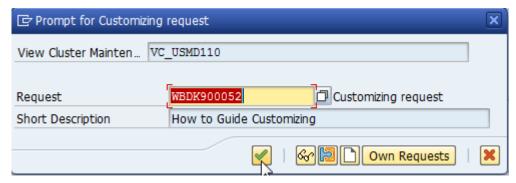


The following screen is displayed where the number of dependent entries copied are displayed.





6. Select to continue.



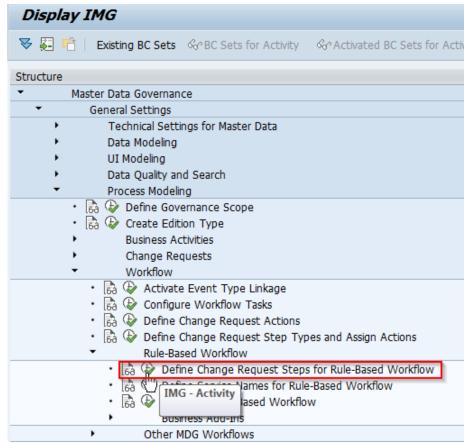
- 7. Enter the Customizing request and save the changes.
- i <sub>Note</sub>

Workflow template WS80000007 is assigned to the newly created change request type which is designed to work only with Business Rule Framework (BRF+) and handles parallel approval of technical objects within MOCR.

#### Define CR steps for BRF+ Rule Based Workflow

The following steps describe how to define two level step parallel workflow approval process for the newly created change request type in above step.

1. Execute "Define Change Request Steps for Rule-Based Workflow" by accessing the menu path Master Data Governance > General Settings > Process Modelling > Rule-Based Workflow.





Select all the CR step defined for change request type "AIWEAM0P" and click the "copy" button.



#### Continued screen.



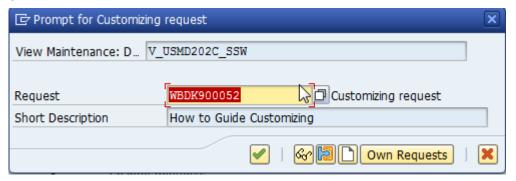
The selected steps are displayed as in the following screen.

3. Enter Change Request type as "ZAIWEAM" for all the steps and click Enter.





4. Click "Save" button.



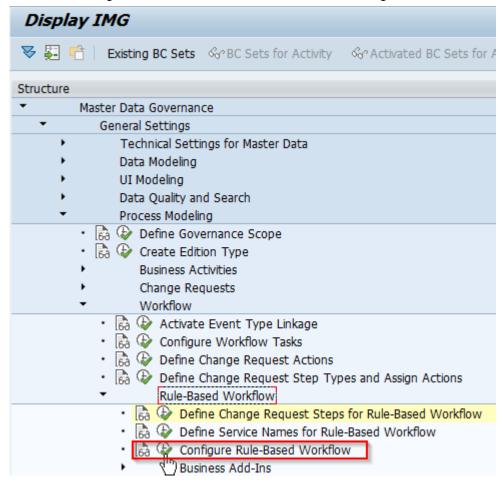


5. Enter the Customizing request and save the changes.

# Configure Rule based Workflow

The final step is to set up the BRF+ application for the new Change Request type with the step types defined above.

1. Execute Configure Rule-Based Workflow by accessing the menu path Master Data Governance > General Settings > Workflow > Rule-Based Workflow > Configure Rule-Based Workflow.

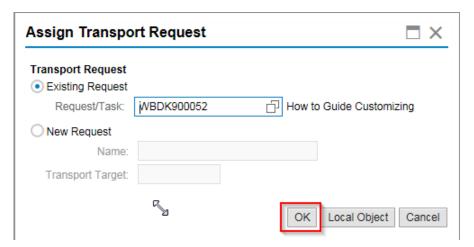


2. In the browser enter the Change Request type "ZAIWEAM" and click "Continue".



3. Assign a transport request and click "OK" button.



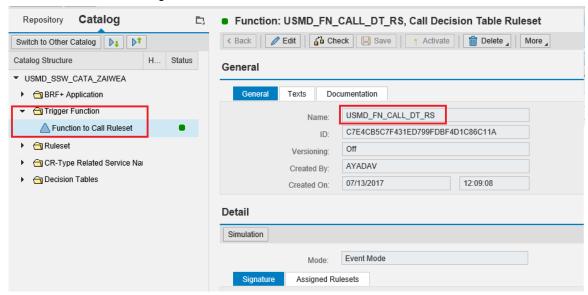


### Add Function "Entity Type" to BRF+ Application

This step describes the process to route the workflow parallelly according to the entity type available in the MOCR.

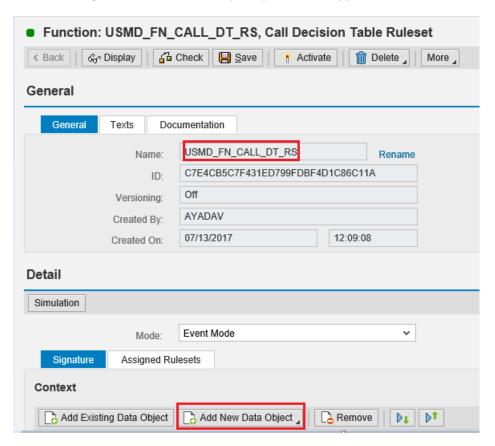
Use the following steps to add function Entity Type to BRF+ Application:

1. Navigate to the signature section of function "USMD\_FN\_CALL\_DT\_RS" in edit mode in BRF+ browser as in the following screen.

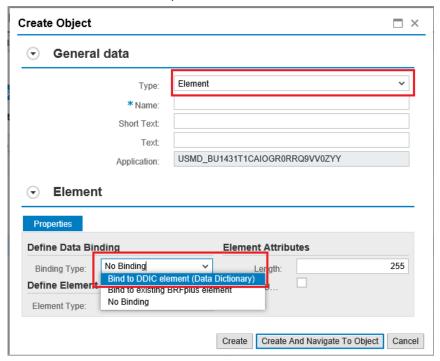


2. Include element "USMD\_ENTITY" by clicking "Add New Data Object" as in the following screen.



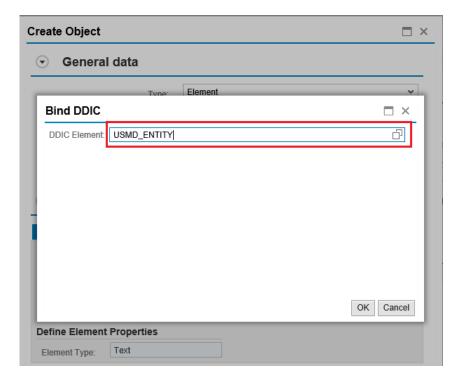


3. Select the Type as "Element from the drop-down list and select the Binding Type as "Bind to DDIC element" from the drop-down list.

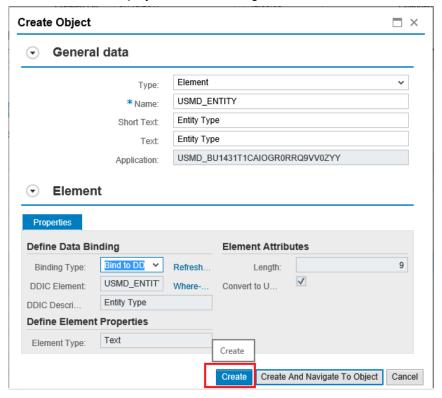


4. Enter DDIC Element as "USMD\_ENTITY" and click "OK" button.



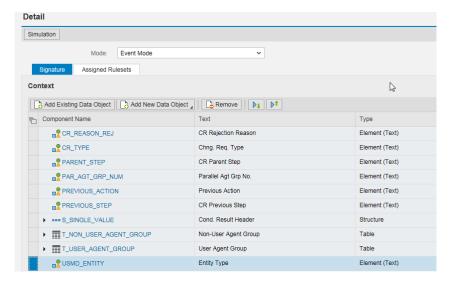


5. Click "Create" as displayed in the following screen.

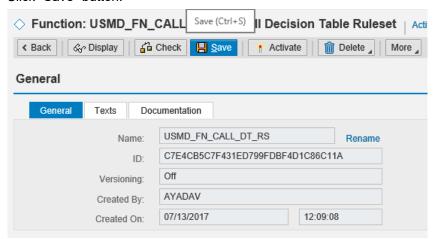


The data object is added as in following screen.

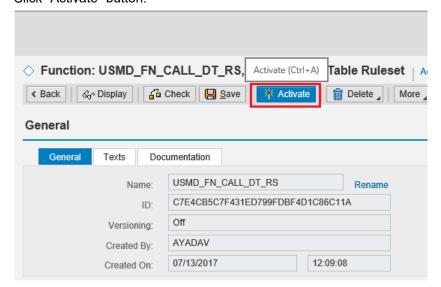




6. Click "Save" button.

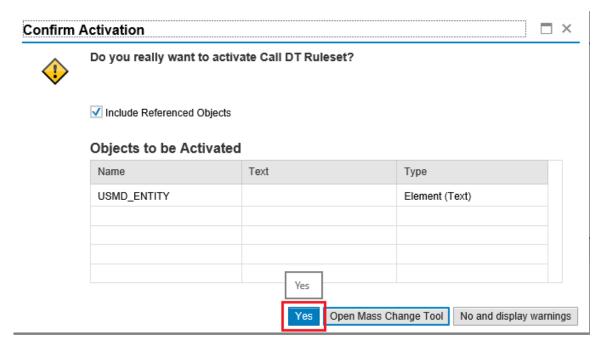


7. Click "Activate "button.



The Confirm Activation screen is displayed as in the following:





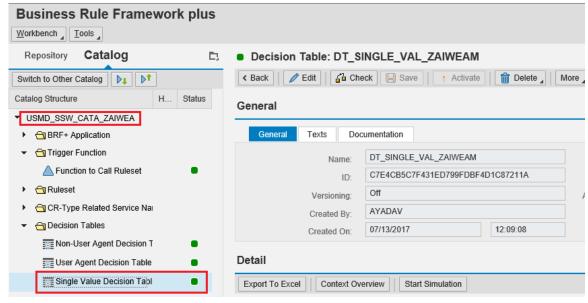
8. Click "Yes" button. The confirmation message is displayed as in the following screen.



#### Add New Column in Decision Table

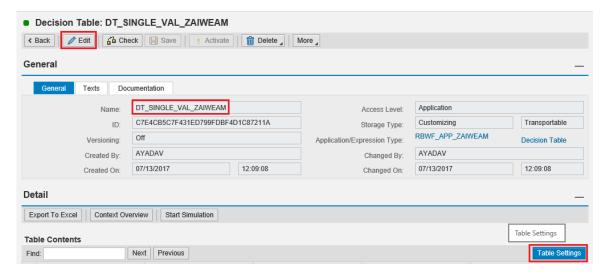
Use the following steps to add a new column in the Decision table:

1. Navigate to "Single Value Decision Table" by following the menu path under "Decision Tables" of the BRF+ application.

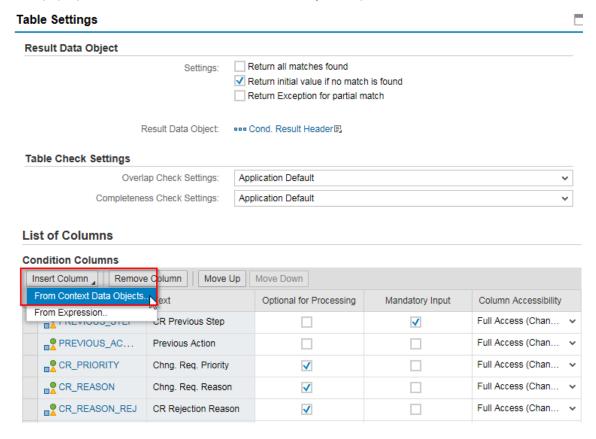


2. Click "Edit" button and click "Table Settings" button in single value decision table.





3. In the pop-up window, select "From Context Data Objects" option from the Condition Columns.

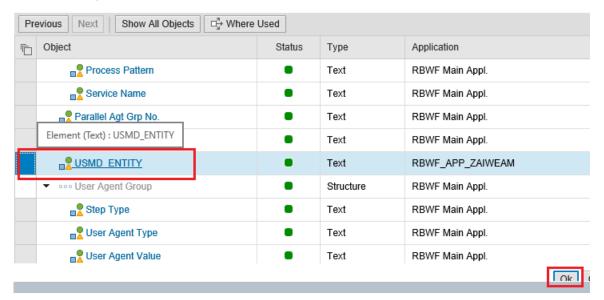


4. Select "USMD\_ENTITY" in the Context Query pop-up and click "Ok" button.

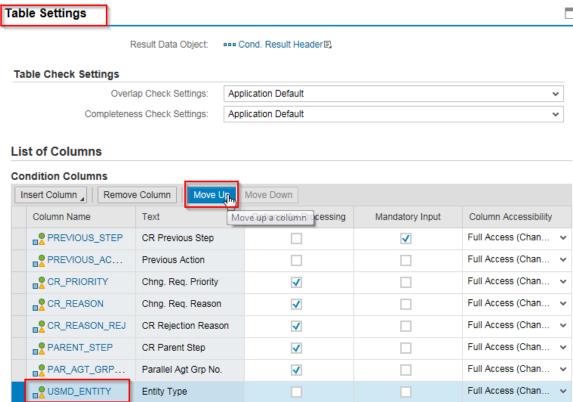




#### Result list: 27 objects found



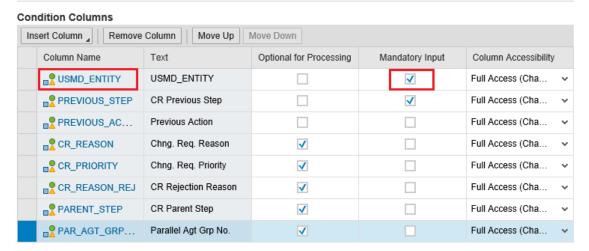
5. Move the "USMD\_ENTITY" field as the first row of condition column using "Move Up" button.



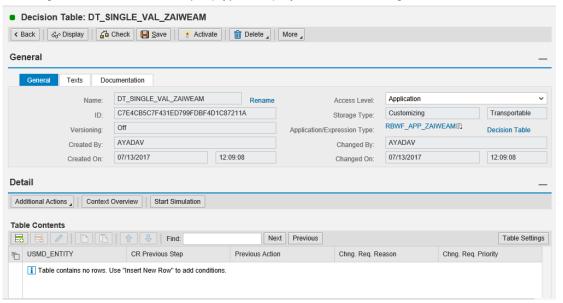
6. Check "Mandatory Input" for column "USMD\_ENTITY" and click "OK" button.



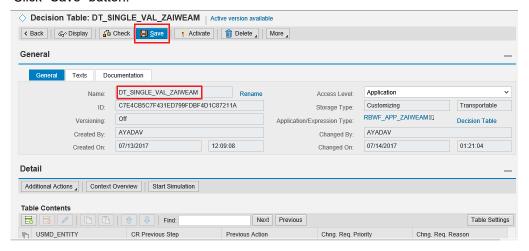
#### **List of Columns**



The single value decision table (empty) as displayed in the following screen.



7. Click "Save" button.

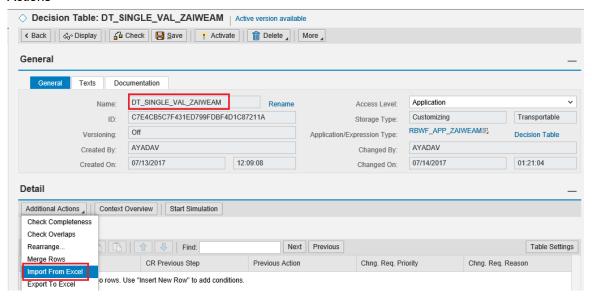




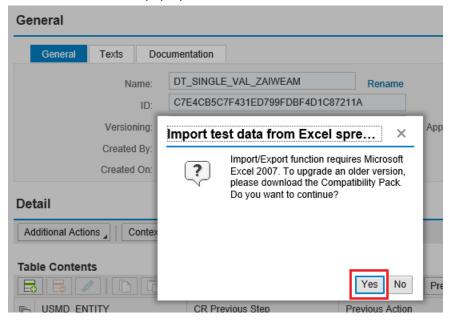
#### Maintain Single Value Decision Table

Use the following steps to maintain the single value decision table:

1. Populate the single value decision table by clicking "Import From Excel" under "Additional Actions"



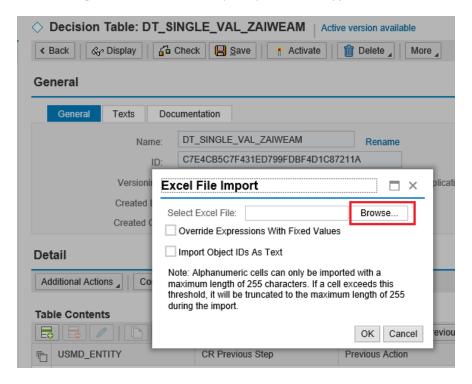
2. Click "Yes" button in the pop-up window.



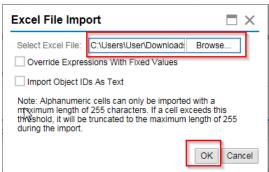
3. Copy the attached "Excel" file to a local repository and select this file by clicking "Browse" in the "Excel File Import" pop-up window.



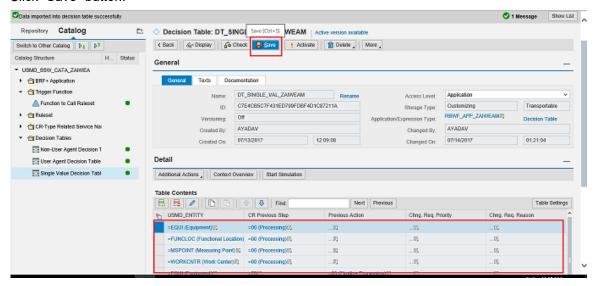




4. Click "OK" button to close the "File Import" pop-up window after selecting the Excel file to populate the single value decision table.

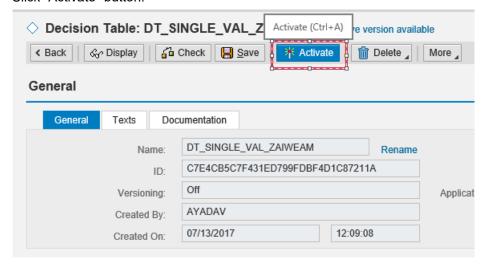


5. Click "Save" button.

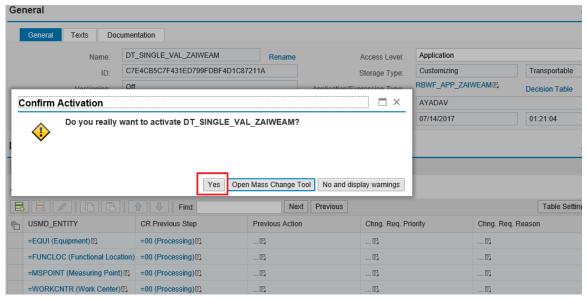




6. Click "Activate" button.



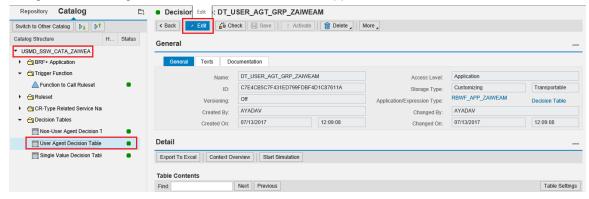
7. Choose "Yes" button in the "Confirm Activation" pop-up window.



# Maintain User Agent Decision Table

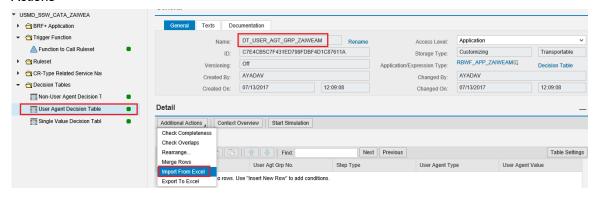
Use the following steps to maintain a user agent decision table:

1. Navigate to "User Agent Decision Table" of the BRF+ application in "Edit" mode

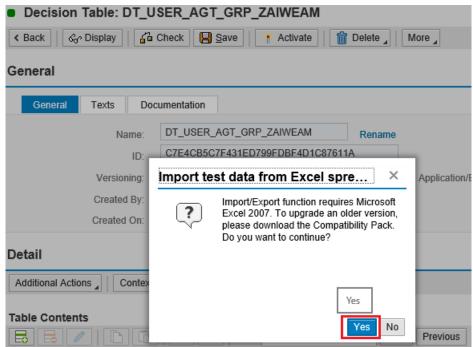




2. Populate the User Agent decision table by clicking "Import From Excel" under "Additional Actions"



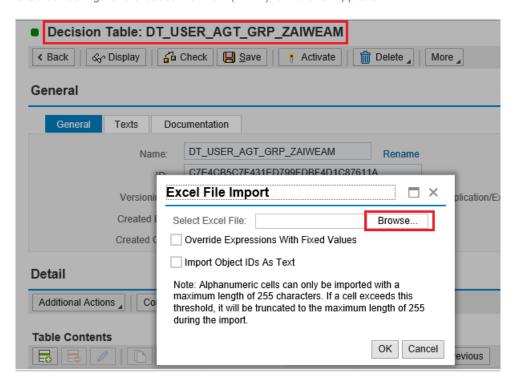
3. Click "Yes" in the pop-up window.



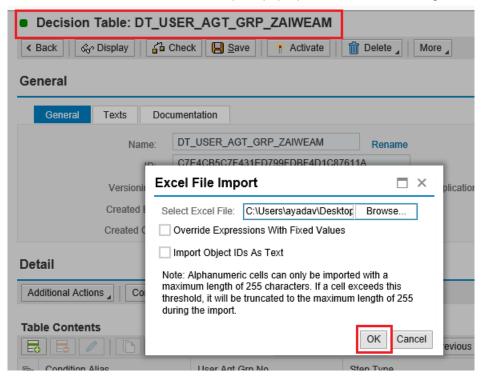
4. Copy the attached "Excel" file to a local repository and select this file by clicking "Browse" in the "Excel File Import" pop-up.







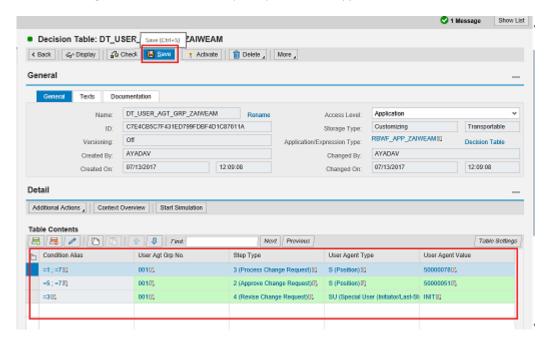
5. Click "OK" button to close the "File Import" pop-up window after selecting the Excel file.



This step populates the user agent decision table.

Click "Save" button.

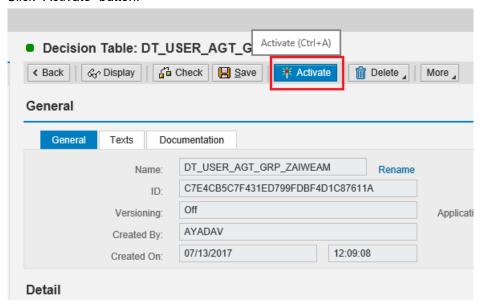




i Note

The User agent type and User agent value can be set as per requirement. For example, Organization Unit position as the recipient has been used.

7. Click "Activate" button.

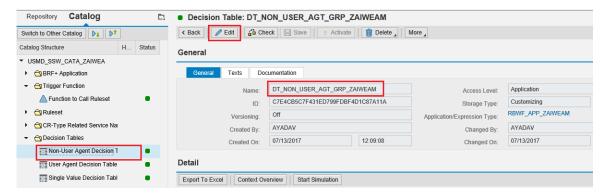


## Maintain Non-User Agent Decision Table

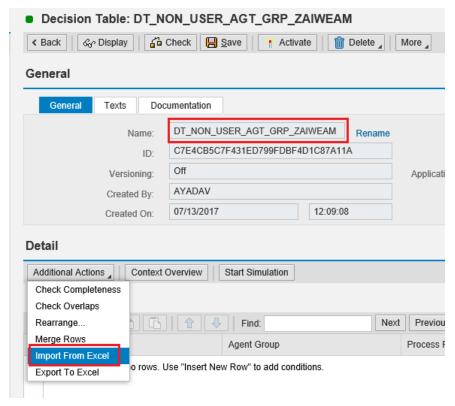
Use the following steps to maintain non-user agent decision table:

1. Navigate to "Non-User Agent Decision Table" of the BRF+ application in "Edit" mode.



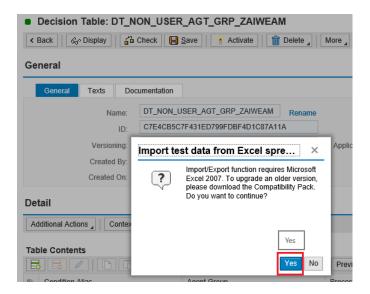


2. Populate the Non-User Agent decision table by clicking "Import From Excel" under "Additional Actions".



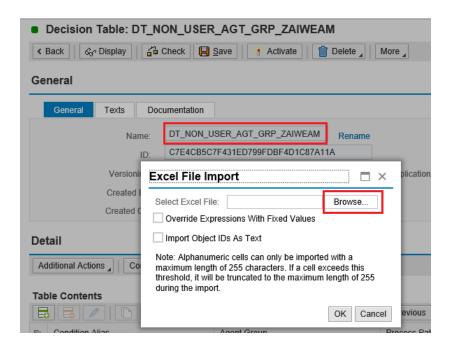
3. Click "Yes" button in the pop-up window.





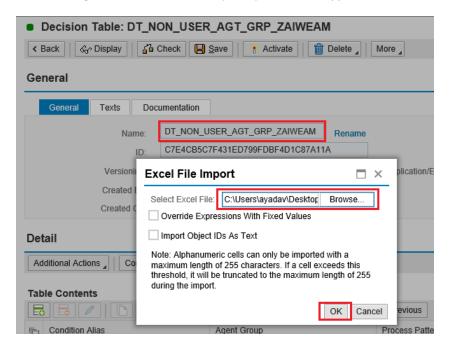
4. Copy the attached "Excel" file to a local repository and select this file by clicking "Browse" in the "Excel File Import" pop-up window.



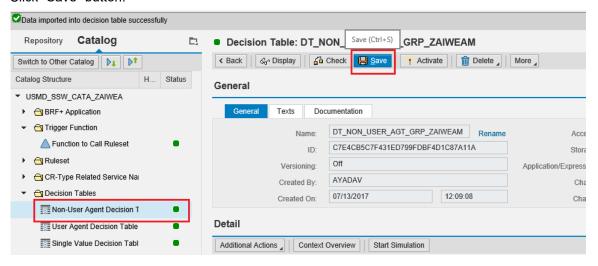


5. Click "OK" button to close the "File Import" pop-up after selecting the Excel file to populate the single value decision table.

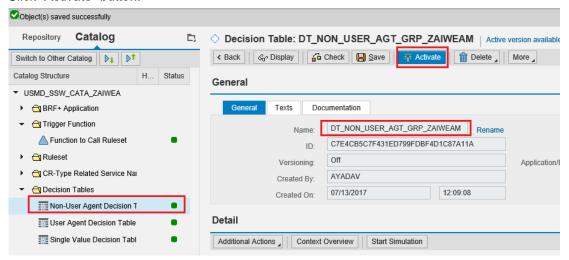




6. Click "Save" button.



7. Click "Activate" button.



This completes the setup of BRF+ configuration for the workflow set up.



In case you are following this guide for Hybrid Sequence then you need to do the following task additionally

# Maintain Sequence of Workflow Work Items for the Custom Hybrid CR type

Go to path in transaction /nmdgimg > Asset Information Workbench > Hybrid Workflow Steps Sequence.

*Note*: If two entities have same sequence number then they will be considered for parallel approval.

Entity Type	Sequence	Description
EQBOMHDR	4	EBOM - Equipment Bill of Material
EQUI	2	EQUI - Equipment
FLBOMHDR	4	FBOM - Functional Location Bill of Material
FUNCLOC	2	FLOC - Functional Location
MPLAN	7	MPMI - Maintenance Plan
MSPOINT	3	MSPT - Measuring Point
OBJLINK	10	OBJL - Object Link
OBJNETWRK	9	OBJN - Object Network
PMBOMHDR	1	MBOM - Material Bill of Material
TLEQHDR	6	Equipment Task List
TLFLHDR	6	Functional Location Task List
TLGNHDR	5	General Task List
WBSBOMHDR	8	WBOM - WBS Bill of Material
WORKCNTR	1	WC - Work Center