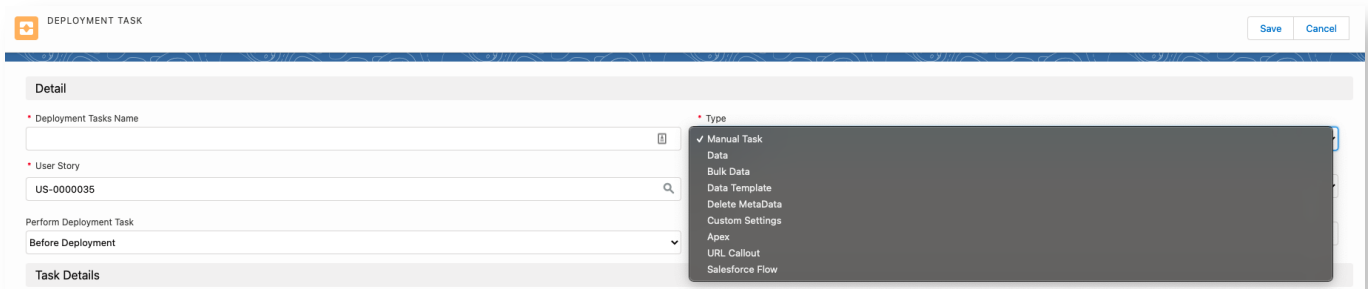## DEPLOYMENT TASK

In Copado, the deployment task is an action that is used to create a manual deployment for some metadata components. This can be added to a user story as a deployment step.

TYPES OF DEPLOYMENT TASKS THAT CAN BE CREATED IN COPADO

- Manual Task
- Data
- Bulk Data
- Data Template
- Delete MetaData

- Custom Settings
- Apex
- URL Callout
- Salesforce Flow

MANUAL TASK

Manual Task is a deployment task type where you can create reminders for individual users to manually complete a task as a part of the deployment.

MANUAL TASK ARE CREATED TO -

- Configure settings that the Metadata API does not support.
- Ensure a release notification is sent to the users.
- Fulfill necessary manual steps during package installation.

APEX

Apex deployment step lets users execute an Apex script in the Destination org to automate certain actions.

TASKS THAT CAN BE AUTOMATED VIA APEX

- Reschedule Apex jobs.
- Create permission set assignment.
- Update endpoints in the sandbox.
- Delete records.

HOW TO CREATE A DEPLOYMENT TASK?

1. Open the **User Story** and go to the **Related** tab.
2. Locate the **Deployment Tasks** in the related list and click on **New**.
3. Select **Task type** from the Type drop-down menu.
4. Give your Deployment Task a Name.
5. Enter an Order value.
6. Select between After and Before Deployment in the **Perform Deployment Task** picklist.
7. Select the Task Owner.
8. Choose the way to notify the task owner about the created task.
9. Select between **Perform in Source Org** and **Perform in Destination Org(s)** option.
10. Provide the **Task Description**.
11. Click on **Save**.

Detail

* Deployment Tasks Name
Create Chat Button configuration

* Type
Manual Task

* User Story
US-0000037

Status
Draft

Perform Deployment Task
After Deployment

Order
1

Task Details

Task Owner
Dave Miller

Notify Task Owner
Chatter and Email

Apply to
All Environments in Pipeline

Disable Task for Back-Promotions
☐

Perform in Source Credential
☐

Perform in Destination Credential(s)
☑

Task Description
Configure Live Agent chats routed with Omni-Channel in destination environment.