

# Openstack Essex Guide

## for Ubuntu Precise



# OpenStack Guide for Ubuntu Precise v1.3, 28 May 2012

Emilien Macchi

« *StackOps* » and the *StackOps* Logo are registered trademarks of *StackOps Technologies*.

**Mail Feedback to :** [emilien.macchi@gmail.com](mailto:emilien.macchi@gmail.com)

Released under [Creative Commons – Attribution-ShareAlike 3.0](https://creativecommons.org/licenses/by-sa/3.0/).



# Preface

## Introduction

I'm doing my internship with StackOps-Technologies in Madrid.

My project is about Networking as a Service in OpenStack with Quantum.

This documentation helps anybody who wants to install Essex in single-node or dual node.

N.B. : This document will [evolve](#) in the future.

## Requirements

- One or two physical(s) / virtual(s) server(s).
- 2 disks for ESSEX-1 (for nova-volumes)
- 2 NIC on each server
- Ubuntu 12.04 LTS that you can download [here](#).
- Configuration files & scripts that you can download [here](#).

# Contents

Architecture

Essex-1 : Installation & Configuration

OS, Networking, Nova, Glance, Quantum, Keystone, Horizon, Open-vSwitch

Essex-2 : Installation & Configuration (optional)

OS, Networking, Nova (Compute), Quantum, Open-vSwitch

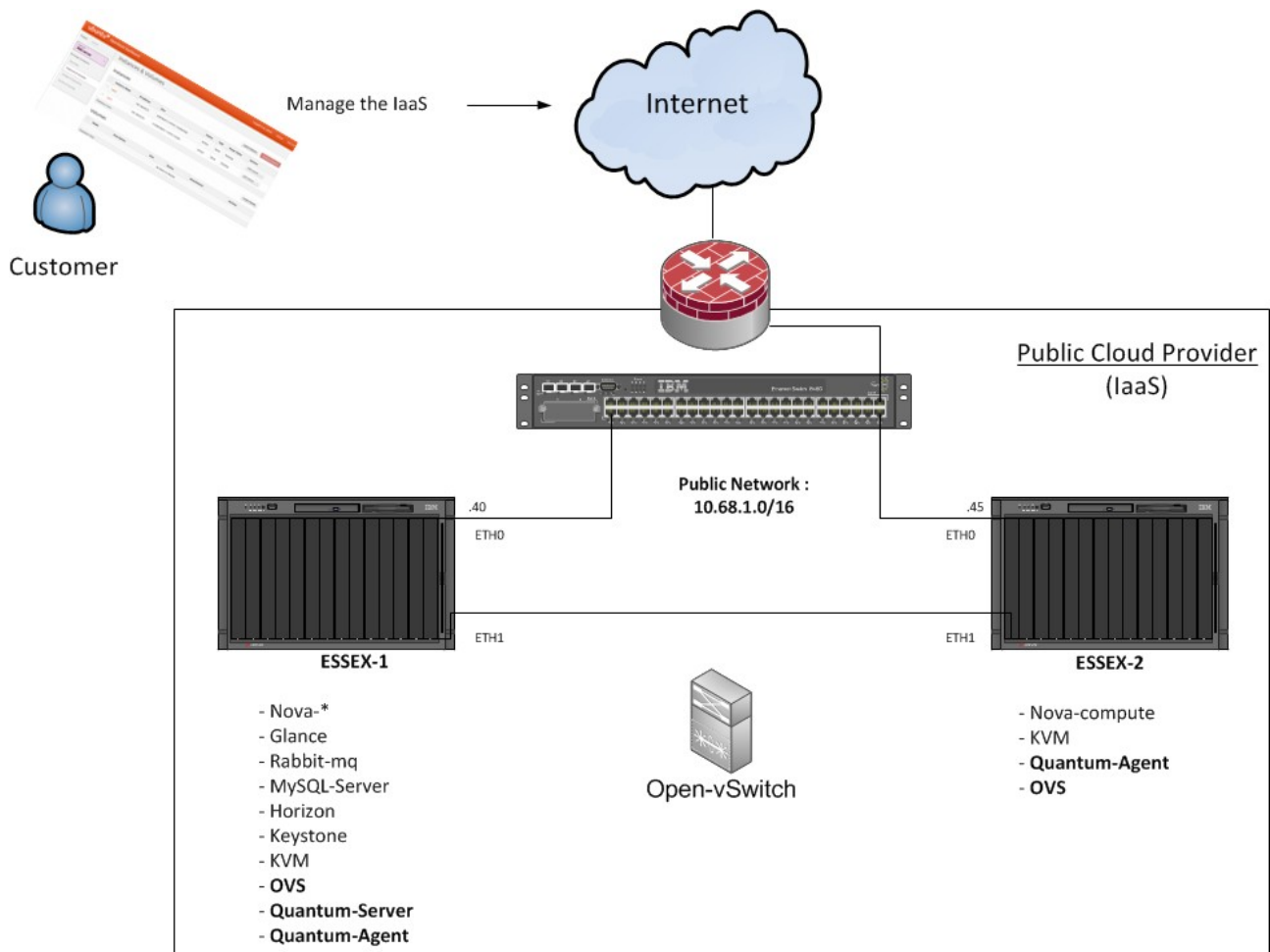
Conclusion

Credits

## Architecture

For this documentation, I'm working in a dual-node configuration.

All the services will run on « **ESSEX-1** » server, and « **ESSEX-2** » will run nova-compute.



**Essex-1** : 10.68.1.40

**Essex-2** : 10.68.1.45

**Router** : 10.68.1.254

N.B. : Public Network is here in a private class, but it's for the example.

# ESSEX-1 : Installation & Configuration

## OS Installation

Install Ubuntu with this parameters :

- Time zone : **UTC**
- Hostname : **essex-1**
- Packages to install : **OpenSSH-Server & Virtual Host Machine**

After OS Installation, reboot the server .

N.B. : During the documentation, I'm always logged with root (*sudo -i*).

## OS Preparation

```
apt-get update && apt-get -y dist-upgrade
```

Reboot the server.

Export the locale variable :

```
export LANG=C
```

## Network configuration

Edit **/etc/network/interfaces** :

```
auto eth0
iface eth0 inet static
address 10.68.1.40
netmask 255.255.0.0
gateway 10.68.1.254
dns-nameservers 8.8.8.8
```

Restart the service :

```
/etc/init.d/networking restart
```

Assumption : two NIC, **eth0** for public network and **eth1** used by Open-vSwitch for bridging (private network).

Edit the **/etc/sysctl.conf** file and uncomment "**net.ipv4.ip\_forward=1**"

```
echo 1 > /proc/sys/net/ipv4/ip_forward
```

Edit the **/etc/hosts** file and add **essex-1** & **essex-2** hostnames with IP.

## NTP configuration

```
apt-get -y install ntp
```

Edit **/etc/ntp.conf** file :

```
server ntp.ubuntu.com iburst
server 127.127.1.0
fudge 127.127.1.0 stratum 10
```

Restart NTP service :

```
/etc/init.d/ntp restart
```

## iSCSI tools

```
apt-get -y install tgt
```

```
apt-get -y install open-iscsi open-iscsi-utils
```

## LVM Configuration (for nova-volumes) :

```
apt-get -y install lvm2
```

```
fdisk /dev/sdb
n, p, 1, [ENTER], +50G, w
```

```
pvcreeate /dev/sdb1
vgcreate nova-volumes /dev/sdb1
```

## Rabbitmq & Memcached

```
apt-get -y install rabbitmq-server memcached python-memcache
```

## Database

```
apt-get -y install mysql-server python-mysqldb
```

Edit the **/etc/mysql/my.cnf** and change bind-address parameter :

```
bind-address = 0.0.0.0
```

Restart MySQL :

```
service mysql restart
```

Now create the user accounts in MySQL and grant them access on the according database :

```
mysql -u root -ppassword <<EOF
CREATE DATABASE nova;
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'%' IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON nova.* TO 'nova'@'localhost' IDENTIFIED BY 'password';

CREATE DATABASE glance;
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'%' IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON glance.* TO 'glance'@'localhost' IDENTIFIED BY
'password';

CREATE DATABASE keystone;
GRANT ALL PRIVILEGES ON keystone.* TO 'keystone'@'%' IDENTIFIED BY 'password';
GRANT ALL PRIVILEGES ON keystone.* TO 'keystone'@'localhost' IDENTIFIED BY
'password';

CREATE DATABASE ovs_quantum;
GRANT ALL PRIVILEGES ON ovs_quantum.* TO 'ovs_quantum'@'%' IDENTIFIED BY
'password';
GRANT ALL PRIVILEGES ON ovs_quantum.* TO 'ovs_quantum'@'localhost' IDENTIFIED BY
'password';

FLUSH PRIVILEGES;
EOF
```



## Keystone

```
apt-get -y install keystone python-keystone python-keystoneclient
```

Edit **/etc/keystone/keystone.conf** :

- set a value for **admin\_token=password**
- change **connection** to :

```
connection = mysql://keystone:password@localhost:3306/keystone
```

Edit the **[catalog]** section like this :

```
[catalog]
driver = keystone.catalog.backends.templated.TemplatedCatalog
template_file = /etc/keystone/default_catalog.templates
```

Quantum with Keystone is not working very well [at this time](#). But if you want to try Quantum with Keystone, follow this step :

Add this section in **/etc/keystone/default\_catalog.templates** :

```
catalog.RegionOne.network.publicURL = http://localhost:9696/
catalog.RegionOne.network.adminURL = http://localhost:9696/
catalog.RegionOne.network.internalURL = http://localhost:9696/
catalog.RegionOne.network.name = Quantum Service
```

Anyway :

Restart Keystone :

```
service keystone restart
keystone-manage db_sync
```

Then, download and execute "[keystone.sh](#)".

Create **novarc** file with :

```
export OS_TENANT_NAME=admin
export OS_USERNAME=admin
export OS_PASSWORD=password
export OS_AUTH_URL="http://essex-1:5000/v2.0/"
```

And load the variables :

```
source novarc
```

Edit the **.bashrc** file to export the variables all time :

```
echo "source /root/novarc" >>/root/.bashrc
```

Run '**keystone user-list**' to make sure Keystone is working.

## Glance

```
apt-get -y install glance glance-api glance-client glance-common glance-registry
```

Edit **/etc/glance/glance-api-paste.ini** and give admin credentials :

```
admin_tenant_name = admin
admin_user = admin
admin_password = password
```

Do the same for **/etc/glance/glance-registry-paste.ini**

Edit **/etc/glance/glance-registry.conf** and modify SQL connection :

```
sql_connection = mysql://glance:password@10.68.1.40/glance
```

To use Glance with Keystone, add at the end of **/etc/glance/glance-registry.conf** and **/etc/glance/glance-api.conf** files :

```
[paste_deploy]
flavor = keystone
```

Synchronize Glance :

```
glance-manage version_control 0
glance-manage db_sync
```

Restart Glance :

```
service glance-api restart && service glance-registry restart
```

We can add Ubuntu 12.04 LTS Cloud image in the index :

```
wget http://uec-images.ubuntu.com/releases/precise/release/ubuntu-12.04-server-cloudimg-amd64.tar.gz
```

```
tar xzvf ubuntu-12.04-server-cloudimg-amd64.tar.gz
```

```
glance add name="Ubuntu 12.04 LTS" is_public=true container_format=ovf  
disk_format=qcow2 < precise-server-cloudimg-amd64.img
```

Check if Glance works :

```
glance index
```

## KVM, QEMU

To use Quantum, we need to modify the default configuration of QEMU.

Edit **/etc/libvirt/qemu.conf** :

```
clear_emulator_capabilities = 0  
user = "root"  
group = "root"  
cgroup_device_acl = [  
    "/dev/null", "/dev/full", "/dev/zero",  
    "/dev/random", "/dev/urandom",  
    "/dev/ptmx", "/dev/kvm", "/dev/kqemu",  
    "/dev/rtc", "/dev/hpet", "/dev/net/tun",  
]
```

## Nova

Install the packages :

```
apt-get -y install nova-api nova-cert nova-common nova-compute nova-compute-kvm
```

```
apt-get -y install nova-doc nova-network nova-objectstore nova-scheduler
```

```
apt-get -y install nova-vncproxy nova-volume python-nova
```

```
apt-get -y install python-novaclient nova-consoleauth novnc
```

Copy "[\*\*nova.conf\*\*](#)" to **/etc/nova/**.

You need to change the Public Network parameters.

Edit **/etc/nova/nova-compute.conf** :

```
--libvirt_type=kvm
--libvirt_ovs_bridge=br-int
--libvirt_vif_type=ethernet
--libvirt_vif_driver=nova.virt.libvirt.vif.LibvirtOpenVswitchDriver
```

Edit **/etc/nova/api-paste.ini** and give the correct credentials at the end :

```
admin_tenant_name = admin
admin_user = admin
admin_password = password
```

To restart the “main” services is something very boring to do manually.

I give a [simple script](#) to do that.

Synchronise the database :

```
nova-manage db sync
```

Restart the services with the script.

## Horizon

```
apt-get install -y libapache2-mod-wsgi openstack-dashboard
```

Edit **/etc/openstack-dashboard/local\_settings.py** and configure the cache back-end :

```
CACHE_BACKEND = 'memcached://127.0.0.1:11211/'
```

Restart Apache :

```
service apache2 restart
```

## Quantum

Quantum is a new project in OpenStack, and is in “*incubation*” for Essex. In the future (*Folsom*), it will be a core project.

N.B. : Quantum is “*bleeding edge*”, so don't worry if you meet some troubles. Check the log files and find the issue !

```
apt-get install -y quantum-server quantum-plugin-openvswitch python-keystone  
apt-get install -y python-keystoneclient openvswitch-datapath-source  
module-assistant auto-install openvswitch-datapath
```

Edit **/etc/quantum/plugins.ini** and change the default plugin :

```
[PLUGIN]  
provider = quantum.plugins.openvswitch.ovs_quantum_plugin.OVSQuantumPlugin
```

## Open-vSwitch

```
apt-get install -y openvswitch-switch quantum-plugin-openvswitch-agent  
modprobe openvswitch_mod  
echo "openvswitch_mod">>/etc/modules
```

Edit **/etc/quantum/plugins/openvswitch/ovs\_quantum\_plugin.ini** and change the SQL connection to :

```
sql_connection = mysql://ovs_quantum:password@10.68.1.40:3306/ovs_quantum"
```

Copy “[quantum-agent.sh](#)” to **/etc/init.d**.

```
service openvswitch-switch start  
chmod +x /etc/init.d/quantum-agent.sh  
update-rc.d quantum-agent.sh defaults  
ovs-vsctl add-br br-int  
ovs-vsctl add-port br-int eth1  
/etc/init.d/quantum-agent.sh &
```

We can now create a private network :

```
nova-manage network create --label=public --fixed_range_v4=172.15.1.0/24  
--bridge_interface=br0
```

By default, this network will be common for every projects.

To configure floating IP for public network :

```
nova-manage floating create --ip_range=10.68.5.0/24
```

We can now check if all nova services are working :

```
nova-manage service list
```

If you can see “:-)” on each binary, that's good, we can continue.

## ESSEX-2 : Installation & Configuration (Optional)

### OS Installation

Install Ubuntu with this parameters :

- Time zone : **UTC**
- Hostname : **essex-1**
- Packages to install : **OpenSSH-Server & Virtual Host Machine**

After OS Installation, reboot the server .

### OS Preparation

```
apt-get update && apt-get -y dist-upgrade
```

Reboot the server.

Export the locale variable :

```
export LANG=C
```

### Network configuration

Edit /etc/network/interfaces :

```
auto eth0
iface eth0 inet static
address 10.68.1.45
netmask 255.255.0.0
gateway 10.68.1.254
dns-nameservers 8.8.8.8
```

Restart the service :

```
/etc/init.d/networking restart
```

Assumption : two NIC, **eth0** for public network and **eth1** used by Open-vSwitch for bridging (private network).

Edit the **/etc/sysctl.conf** file and uncomment "**net.ipv4.ip\_forward=1**"

```
echo 1 > /proc/sys/net/ipv4/ip_forward
```

Edit the **/etc/hosts** file and add **essex-1** & **essex-2** hostnames with IP.

## NTP configuration

```
apt-get install -y ntp
```

Edit **/etc/ntp.conf** file :

```
server essex-1
```

Restart NTP service :

```
/etc/init.d/ntp restart
```

## iSCSI tools

```
apt-get install tgt
```

```
service tgt start
```

```
apt-get install open-iscsi open-iscsi-utils
```

## KVM, QEMU

Edit **/etc/libvirt/qemu.conf** :

```
clear_emulator_capabilities = 0
user = "root"
group = "root"
cgroup_device_acl = [
    "/dev/null", "/dev/full", "/dev/zero",
    "/dev/random", "/dev/urandom",
    "/dev/ptmx", "/dev/kvm", "/dev/kqemu",
    "/dev/rtc", "/dev/hpet", "/dev/net/tun",
]
```



## Nova

Install the packages :

```
apt-get -y install nova-api nova-cert nova-common nova-compute nova-compute-kvm  
apt-get -y install nova-doc nova-network nova-objectstore nova-scheduler  
apt-get -y install nova-vncproxy nova-volume python-nova  
apt-get -y install python-novaclient nova-consoleauth novnc
```

Copy "[nova.conf](#)" to **/etc/nova/**.  
You need to change the Public Network parameters.

Edit **/etc/nova/nova-compute.conf** :

```
--libvirt_type=kvm  
--libvirt_ovs_bridge=br-int  
--libvirt_vif_type=ethernet  
--libvirt_vif_driver=nova.virt.libvirt.vif.LibvirtOpenVswitchDriver
```

Restart the Nova services (with my [simple script](#) for example).

## Open-vSwitch & Quantum-agent

```
apt-get install openvswitch-switch quantum-plugin-openvswitch-agent  
modprobe openvswitch_mod  
echo "openvswitch_mod">>/etc/modules
```

Edit **/etc/quantum/plugins/openvswitch/ovs\_quantum\_plugin.ini** and change the SQL connection to :

```
sql_connection = mysql://ovs_quantum:password@10.68.1.40:3306/ovs_quantum"
```

Copy "[quantum-agent](#)" to **/etc/init.d**.

```
service openvswitch-switch start  
chmod +x /etc/init.d/quantum-agent.sh  
update-rc.d quantum-agent.sh defaults  
ovs-vsctl add-br br-int  
ovs-vsctl add-port br-int eth1  
/etc/init.d/quantum-agent.sh &
```

We can check if all nova services are working :

```
nova-manage service list
```

If you can see “:-)” on each binary, that's very good !

# Conclusion

You can now log on to the dashboard with you favourite web browser with ***admin / password*** credentials.

Enjoy !

ubuntu<sup>®</sup> OpenStack Dashboard

Logged in as: admin Settings Sign Out

Project Admin

PROJECT Web-server

Manage Compute

Overview

Instances & Volumes

Images & Snapshots

Access & Security

## Images & Snapshots

### Images

Supprimer Images

<input type="checkbox"/>	Image Name	Type	Status	Public	Container Format	Actions
<input type="checkbox"/>	Debian 6.0.4	Image	Active	Oui	BARE	Launch
<input type="checkbox"/>	Web Server Appliance	Image	Active	Oui	OVF	Launch
<input type="checkbox"/>	MySQL Appliance	Image	Active	Oui	OVF	Launch
<input type="checkbox"/>	Ubuntu Server 12.04	Image	Active	Oui	OVF	Launch

Displaying 4 items

### Instance Snapshots

Supprimer Snapshots

<input type="checkbox"/>	Image Name	Type	Status	Public	Container Format	Actions
<input type="checkbox"/>	Web Server Appliance	Image	Active	Oui	OVF	Launch

In Essex, *Quantum* UI is not incubated in Horizon, but you can download it on this [URL](#).

## Credits

### Thank's to :

All the **StackOps Team** of course ! :-)

Pedro Navarro Pérez : My mentor and friend.

Dan Wendlandt - Nicira Networks

Loïc Dachary – eNovance

Kord Campbell – Loggly

Razique Mahroua - Nuage & Co

All the OpenStack Community

### Sources :

<http://www.hastexo.com/resources/docs/installing-openstack-essex-20121-ubuntu-1204-precise-pangolin> (Thank's to Martin for keystone.sh)

<http://cssoss.wordpress.com/2011/04/27/openstack-beginners-guide-for-ubuntu-11-04-installation-and-configuration/>

<http://docs.openstack.org/incubation/openstack-network/admin/content/>

<http://openvswitch.org/openstack/documentation/>

Launchpads, forums, blogs, ...

Follow me on **Twitter** !