

# idsnext

# Release Notes on Reports Auto Mail

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#### INTRODUCTION

Reports auto mail for Departure report In CSV format file, after execute day end process.

#### **ABOUT THE RELEASE**

Case #	
Generalized/Customized	Generalized
Client Code	
Type of Case (Requirement/Bug)	New Requirement
Release Description	Reports Auto Mail
Program IDs & version # (Program Name)	
Release Date	16-12-2022
Prepared by	Ranjith
Reviewed by	Poornima Nair

#### **COMPATIBLE PRODUCTS**

Operating System	Windows 10
SQL Server Version	SQL 2019
Report Engines (wherever applicable)	
Browser	Google Chrome

#### **UPGRADES**

Not Applicable

# **NEW FEATURES AND ENHANCEMENTS / ERROR RESOLVED**

In this release, departure report by guest will be sent after execute day end process in fx

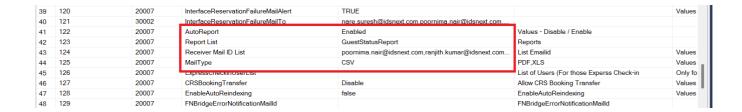
#### Steps to be followed

Enable Auto report under property setting Interface list.

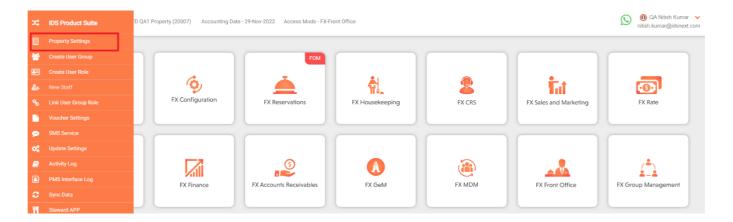
- In Database level, auto report should be enabled in **propertyspecificdata** table and also report list, receiver mail ID list and mail type should be configured in same table.
- CLient need to share this details .This currently no UI Is available.Development team will configure and give this details.



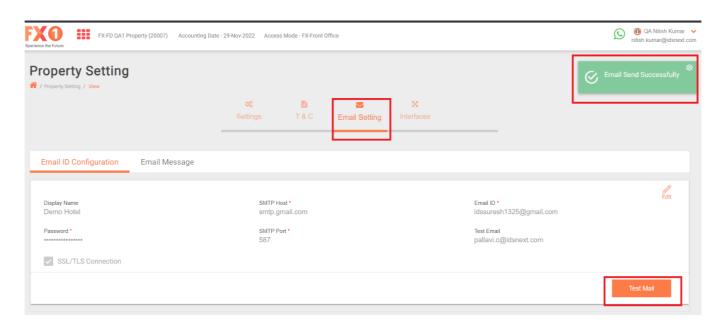




Log in to FX web and click on Property settings



• Click on Email setting and test mail should be work and after click on test mail button green popup should be displayed with content of Email send successfully.



Go to Dashboard and click on FX configuration module.



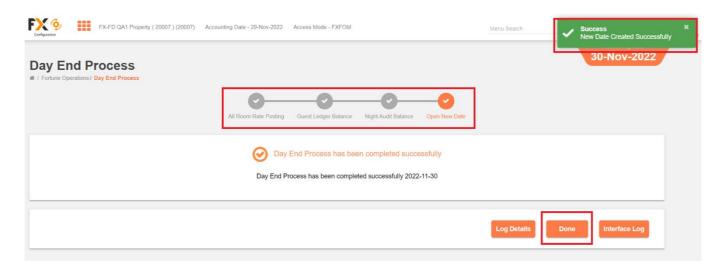




Search for a Run Day end process In menu search and click on Run day end process option.

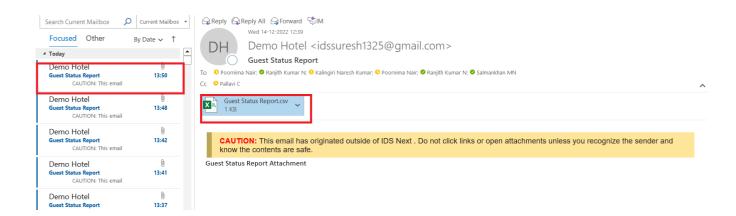


Open new date

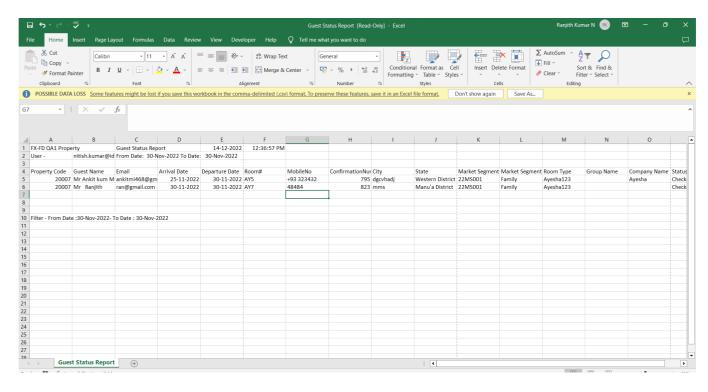


once new accounting date opened, mail automatically will be send to respective mail I'D along with the departure report by guest and double clicking on guest status report.csv you can open the file and able to see relative data for the report. The report shows the data of accounting date-1.





once you opened the CSV file, you can able to see departure by guest report data with content of property name, user name, From and To date, day end executed date and time and with column of property code, guest name, Email, arrival date, departure date, Room, mobile No, Confirmation number, city, state, market segment code, market segment company, Room type, group name, company name, status along with respective Data for column.



# **DELIVERABLE (INCLUDING DEPENDENCY)**

#### **DEPLOYMENT STEPS**

Not Applicable





# **PRE-REQUISITES (IF ANY)**

Not Applicable

## **KNOWN BUGS AND LIMITATION**

#### **GENERAL NOTE**

> Test Environment : Staging

> Test URL : https://fx1staging.idsnext.live

#### Credentials

Username	tsc7582@idsnext.com
Password	lds@1001

#### **FUNCTIONALITY GAPS**

Not Applicable

