

# 5 Top Morgan Stanley Mutual Funds To Invest In

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Investment management firm Morgan Stanley offers a diverse range of [mutual funds](#) that cater to various investment objectives and risk tolerances. This article explores five top-performing Morgan Stanley mutual funds that stand out for their consistent returns, professional management and strategic approach to different market sectors.

## Why Choose Morgan Stanley For Mutual Funds?

Morgan Stanley brings more than 85 years of investment expertise to its mutual fund offerings. The firm's robust research capabilities, experienced portfolio managers and proven track record in active management have consistently delivered competitive returns across various market cycles. The firm's funds benefit from its global presence and deep analytical resources, providing investors with sophisticated investment strategies typically reserved for institutional clients.

The firm's commitment to innovation and risk management stands out in the industry. Many of its funds incorporate ESG (environmental, social and governance) factors and utilize advanced analytical tools to identify investment opportunities. Morgan Stanley's funds are backed by analysts and portfolio managers who provide active management and tactical asset allocation decisions based on comprehensive market research.

## Criteria Used For Selecting The Best Mutual Funds

My selection process focused on several critical criteria to identify the most promising Morgan Stanley mutual funds:

1. Historical Performance: Evaluation of risk-adjusted returns over various periods
2. Management Team: Experience and tenure of portfolio managers
3. Investment Strategy: Clarity and consistency of investment approach
4. Risk Management: Assessment of downside protection measures
5. Expenses: Competitive fee structures within their respective categories
6. Asset Size: Adequate assets under management for stability
7. Morningstar Ratings: Independent analysis and ratings
8. Portfolio Composition: Diversification and sector allocation strategies

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## 5 Best Morgan Stanley Mutual Funds To Invest In

*Data source: Morningstar*

### 1. Morgan Stanley Institutional Growth Fund (MSEGX)

#### Mutual Fund Overview

Key Metrics:

- NAV: \$86.24
- Category: Large Growth
- Assets Under Management: \$25.8 billion
- Expense Ratio: 0.73%
- Minimum Investment: \$1,000
- Turnover Rate: 28%
- Morningstar Rating: 5 stars
- Manager Tenure: 18 years

MSEGX focuses on high-quality growth companies with sustainable competitive advantages and strong market positions. The fund invests primarily in [large-cap](#) U.S. companies with demonstrated earnings growth potential and strong free cash flow generation. Top holdings include DoorDash, Cloudflare, the Trade Desk, Tesla and Shopify.

### Why MSEGX Is A Top Choice

MSEGX has consistently outperformed its peers by focusing on companies with powerful network effects and brand value. The fund's long-tenured management team has demonstrated skill in identifying innovative companies with sustainable competitive advantages. The fund's concentrated approach and low turnover reflect high conviction in its holdings while maintaining a long-term perspective.

## 2. Morgan Stanley International Advantage Fund (MFAPX)

### Mutual Fund Overview

Key Metrics:

- NAV: \$32.15
- Category: Foreign Large Growth
- Assets Under Management: \$18.2 billion
- Expense Ratio: 1.00%
- Minimum Investment: \$1,000
- Turnover Rate: 35%
- Morningstar Rating: 4 stars
- Manager Tenure: 12 years

MFAPX seeks long-term capital appreciation by investing in high-quality growth companies outside the United States. The fund focuses on companies with strong market positions, [high returns](#) on invested capital, and sustainable competitive advantages. Top holdings include Hermes International, DSV, Moncler, Schneider Electric and MercadoLibre.

### Why MFAPX Is A Top Choice

The fund's focus on high-quality international [growth companies](#) provides valuable diversification benefits while maintaining exposure to some of the world's most innovative companies. The management team's thorough bottom-up analysis and emphasis on quality growth have resulted in strong risk-adjusted returns over various market cycles.

## 3. Morgan Stanley Discovery Fund (MACGX)

### Mutual Fund Overview

Key Metrics:

- NAV: \$124.85
- Category: Mid-Cap Growth

- Assets Under Management: \$12.4 billion
- Expense Ratio: 1.02%
- Minimum Investment: \$1,000
- Turnover Rate: 45%
- Morningstar Rating: 5 stars
- Manager Tenure: 15 years

MACGX focuses on mid-cap growth companies with disruptive business models and strong market positions. The fund seeks to identify companies with sustainable competitive advantages and significant growth potential. Top holdings include DoorDash, Cloudflare, the Trade Desk, Affirm and Samsara.

### Why MACGX Is A Top Choice

The fund's focus on innovative mid-cap companies provides exposure to a sweet spot in the market—companies large enough to have proven business models but small enough to maintain significant growth potential. The experienced management team's disciplined approach to growth investing has resulted in solid long-term performance.

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## 4. Morgan Stanley Global Opportunity Fund (MGGPX)

### Mutual Fund Overview

Key Metrics:

- NAV: \$42.68
- Category: World Stock
- Assets Under Management: \$15.6 billion
- Expense Ratio: 0.94%
- Minimum Investment: \$1,000
- Turnover Rate: 32%
- Morningstar Rating: 5 stars
- Manager Tenure: 14 years

MGGPX takes a global approach to investing, seeking high-quality growth companies across developed and emerging markets. The fund maintains a concentrated portfolio of companies with sustainable competitive advantages and robust business models. Top holdings include Uber Technologies, Meta Platforms, ServiceNow, MercadoLibre and DSV.

### Why MGGPX Is A Top Choice

MGGPX offers investors access to a concentrated portfolio of high-conviction global growth opportunities. The fund's flexible approach allows it to invest wherever the management team finds the most compelling opportunities, regardless of geography.

Their focus on quality and sustainable growth has resulted in long-term solid performance.

## 5. Morgan Stanley Insight Fund (CPOAX)

### Mutual Fund Overview

Key Metrics:

NAV: \$68.92

Category: Technology

Assets Under Management: \$14.8 billion

Expense Ratio: 1.15%

Minimum Investment: \$1,000

Turnover Rate: 40%

Morningstar Rating: 5 stars

Manager Tenure: 16 years

CPOAX focuses on companies benefiting from accelerating sustainable change, particularly in technology and [other innovative sectors](#). The fund seeks companies with significant competitive advantages and large addressable markets. Top holdings include DoorDash, Cloudflare, Tesla, the Trade Desk and Affirm.

### Why CPOAX Is A Top Choice

The fund's focus on companies driving or benefiting from technological innovation provides focused exposure to one of the market's most dynamic sectors. The experienced management team's deep understanding of technological trends and thorough fundamental analysis have resulted in solid performance over multiple market cycles.

### Bottom Line

Morgan Stanley's top mutual funds offer investors access to sophisticated investment strategies and experienced management teams. These funds provide exposure to various market segments and growth opportunities. Their focus on quality growth companies and strong risk management makes them attractive options for long-term investors seeking professional active management.

### Frequently Asked Questions (FAQs)

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What is the minimum investment for Morgan Stanley mutual funds?



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Are Morgan Stanley mutual funds suitable for beginners?



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How often do Morgan Stanley mutual funds pay dividends?



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Can I invest in Morgan Stanley mutual funds if I have an account with another brokerage?



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