Tutorial 1

Data Vizualization in R

ggplot2: plots and charts

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Course structure

Week 5:

Lecture 1. Principles of figure design.

Quiz 1.

Week 6:

Tutorial 1. ggplot2: plots and charts.

Quiz 2.

Week 7:

Tutorial 2. ggplot2: statistics, coordinate system, facets.

Tutorial 3. ggplot2: themes and styles.

Practice 1.

Quiz 3.

Week 8:

Practice 2. Project.

Practice 3. Project.

Practice 4. Project.

Assignment.

Course structure

Learning goals

Week 5:

Lecture 1. Principles of figure design.

Quiz 1.

Week 6:

Tutorial 1. ggplot2: plots and charts.

Quiz 2.

Week 7:

Tutorial 2. ggplot2: statistics, coordinate system, facets.

Tutorial 3. ggplot2: themes and styles.

Practice 1.

Quiz 3.

Week 8:

Practice 2. Project.

Practice 3. Project.

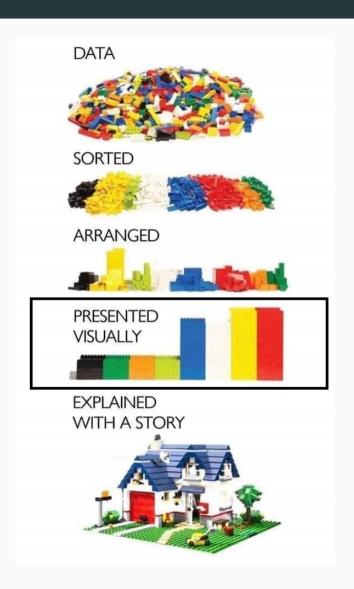
Practice 4. Project.

Assignment.

- Understand the basic principles behind effective data visualization
- Create data visualizations in R using ggplot2
- Craft elegant visual presentations of data

Plan of the tutorial

- ggplot2
- Preparatory steps:
 - Install libraries
 - Get data into R
- Design basic plots with ggplot2
 - Visualize amounts
 - ... x-y relationship
 - ... distributions



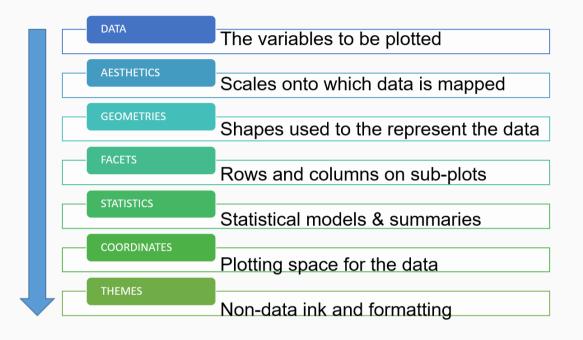
Data vizualization platforms:

- ...
- Microsoft Excel and analogs
- MatplotLib, Seaborn, and Plotly in Python
- ggplot2 in R



source: unknown

ggplot2 applies the grammar of graphics



Layers in grammar of graphics

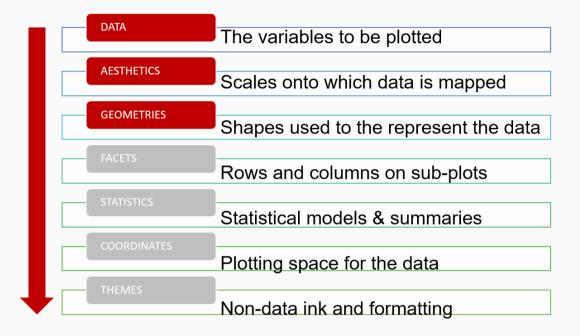
The *grammar of graphics* is a plotting framework developed by Leland Wilkinson (Grammar of Graphics, 1999) that dissects each component of a graph into individual layer.

There are two important principles:

- Graphics are made of distinct layers of grammatical elements
- Plots are built with appropriate aesthetic mappings to make these plots meaningful



Grammar of graphics



Layers in grammar of graphics

Three out of 7 layers are essential for any plot:

Data This is the dataset being plotted containing the variables to be plotted on the graph.

Aesthetics Aesthetics refers to the scales on which we map the data. Some common aesthetics to consider are axis, shape, size, and color.

Geometries Geom refers to the actual visual elements used for the data in the plot, such as points, lines, and bars.

ggplot2: a simplified graphing template

To make a graph, replace the bracketed sections in the following code with a *dataset*, a *geom* function, and a collection of *mappings*.

```
ggplot(data = <DATA>)+

<GEOM_FUNCTION>(mapping = aes(<MAPPINGs>))
```

Preparatory steps:

- Install libraries
- Get data into R

Installing the packages

Installation of the packages in R studio:

```
my_packages ← c("tidyverse", "ggplot2")
install.packages(my_packages)
```

Call the libraries to your file:

```
library(tidyverse)
library(ggplot2)
```

Getting data into R

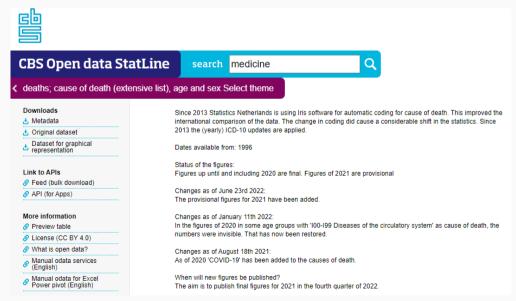
Number of deaths in the population of the Netherlands by main underlying cause of death, by age and sex, 1996-2021

https://opendata.cbs.nl/statline/portal.html?_la=en&_catalog=CBS&tableId=7233ENG&_theme=1120

Identifier: 7233ENG

Short title: deaths; cause of death (extensive list)

Reference period: 1996-2021



Getting data into R

Code

Table

Death_in_NL ← read_csv2(file = "Data/7233ENG_TypedDataSet_04112022_143444.csv")

Getting data into R

Code Table

knitr::kable(head(Death_in_NL), format = 'html')

ID	Sex	Age	CausesOfDeath	Periods	Deaths_1
1022190	3000	10000	A010668	1996JJ00	890
1022191	3000	10000	A010668	1997JJ00	736
1022192	3000	10000	A010668	1998JJ00	757
1022193	3000	10000	A010668	1999JJ00	814
1022194	3000	10000	A010668	2000JJ00	788
1022195	3000	10000	A010668	2001JJ00	773

Formating the data

Code Output

```
Death in NL ← Death in NL %>%
 mutate(Sex = recode(Sex, "3000" = "Male", "4000" = "Female")) %>%
 mutate(CausesOfDeath = recode(CausesOfDeath.
                      "A010668" = "Infections", "A010840" = "Neoplasms", "A011013" = "Endocr+Metabol", "A011087" = "P
                      "A011166" = "NervousSystem", "A011234" = "Eye+Adnexa", "A011307" = "CirculatorySystem", "A011384
                      "A011449" = "DigestiveSystem", "A011521" = "SkinDeseases", "A011594" = "MusculSystem", "A011674
                      "A011757" = "Pregnancy+Childbirth", "A011833" = "Perinatal", "A011893" = "CongenitalMalform", "
                      "A050205" = "COVID-19". "A012072" = "ExternalCauses")) %>%
 mutate(Age = recode(Age,
                      "10000" = "Total". "10010" = "0". "22000" = "95+". "51300" = "1-9". "70200" = "1-9". "70300" =
                      "70600" = "25-29", "70700" = "30-34", "70800" = "35-39", "70900" = "40-44", "71000" = "45-49",
                      "71400" = "65-69", "71500" = "70-74", "71600" = "75-79", "71700" = "80-84", "71800" = "85-89",
 mutate(Periods = recode(Periods,
                      "1996JJ00" = "1996", "1997JJ00" = "1997", "1998JJ00" = "1998", "1999JJ00" = "1999", "2000JJ00"
                      "2004JJ00" = "2004", "2005JJ00" = "2005", "2006JJ00" = "2006", "2007JJ00" = "2007", "2008JJ00"
                      "2012JJ00" = "2012", "2013JJ00" = "2013", "2014JJ00" = "2014", "2015JJ00" = "2015", "2016JJ00"
                      "2020JJ00" = "2020", "2021JJ00" = "2021")) %>%
 rename("Year" = "Periods", "Deaths" = "Deaths 1")%>%
 drop na(Deaths)%>%
 mutate(Year = as.numeric(Year))
```

Formating the data

Code

Output

ID	Sex	Age	CausesOfDeath	Year	Deaths
2957560	Female	85-89	Perinatal	2004	0
1424313	Male	30-34	Perinatal	2003	0
1457025	Male	35-39	CirculatorySystem	2007	110
1377865	Male	25-29	Perinatal	2017	0
2327624	Female	20-24	Neoplasms	1996	27
1985711	Male	90-94	UnclassifiedAbnorm	2009	179
2995890	Female	90-94	SkinDeseases	2010	48
2308669	Female	15-19	CongenitalMalform	2021	4
2575825	Female	45-49	DigestiveSystem	2001	53
2473438	Female	35-39	Psychological	2002	4

Data types:

ID	Sex	Age	CausesOfDeath	Year	Deaths
1291232	Male	15-19	ExternalCauses	2016	61
2618583	Female	50-54	CirculatorySystem	2015	180
1317633	Male	20-24	CirculatorySystem	2001	13
2897348	Female	80-84	CirculatorySystem	2008	4317
2334070	Female	20-24	Psychological	2020	6

- **ID**: Numeric ordered;
- **Sex**: Factor, unordered;
- **Age**: Factor, unordered;
- CausesOfDeath: Factor, unordered;
- **Year**: Numeric, ordered;
- **Deaths**: Numeric, unordered.

Build your first plot

Code Output

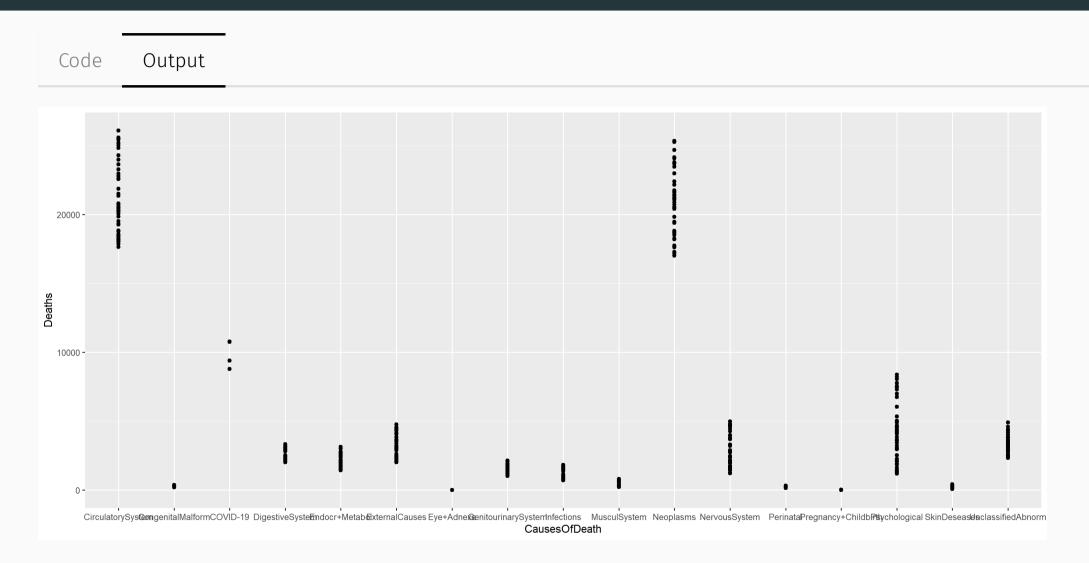
Graphing template:

```
ggplot(data = <DATA>)+
<GEOM_FUNCTION>(mapping = aes(<MAPPINGs>))
```

Applied to the data:

```
Total ← filter(Death_in_NL, Age = "Total")
ggplot(data = Total)+
geom_point(mapping = aes(x = CausesOfDeath, y = Deaths))
```

Build your first plot



Build your second plot

```
Code Output
```

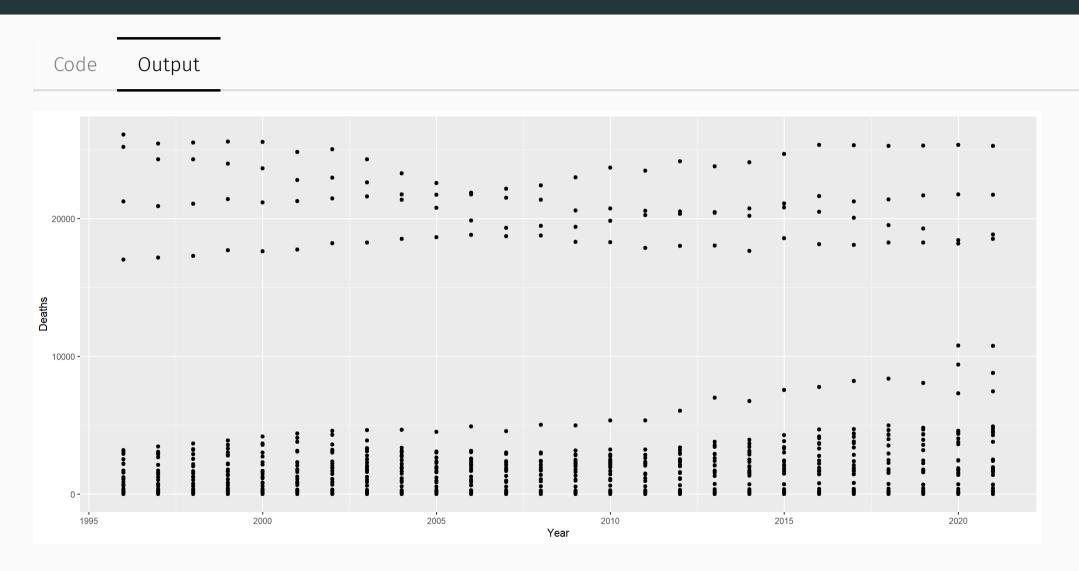
Graphing template:

```
ggplot(data = <DATA>)+
<GEOM_FUNCTION>(mapping = aes(<MAPPINGs>))
```

Applied to the data:

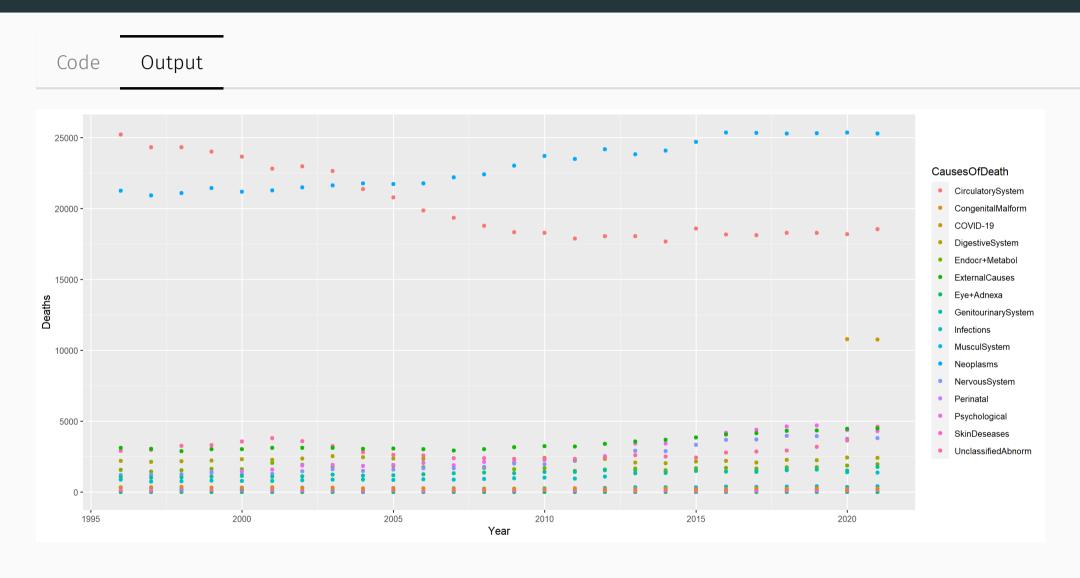
```
Total ← filter(Death_in_NL, Age = "Total")
ggplot(data = Total)+
  geom_point(mapping = aes(x = Year, y = Deaths))
```

Build your second plot



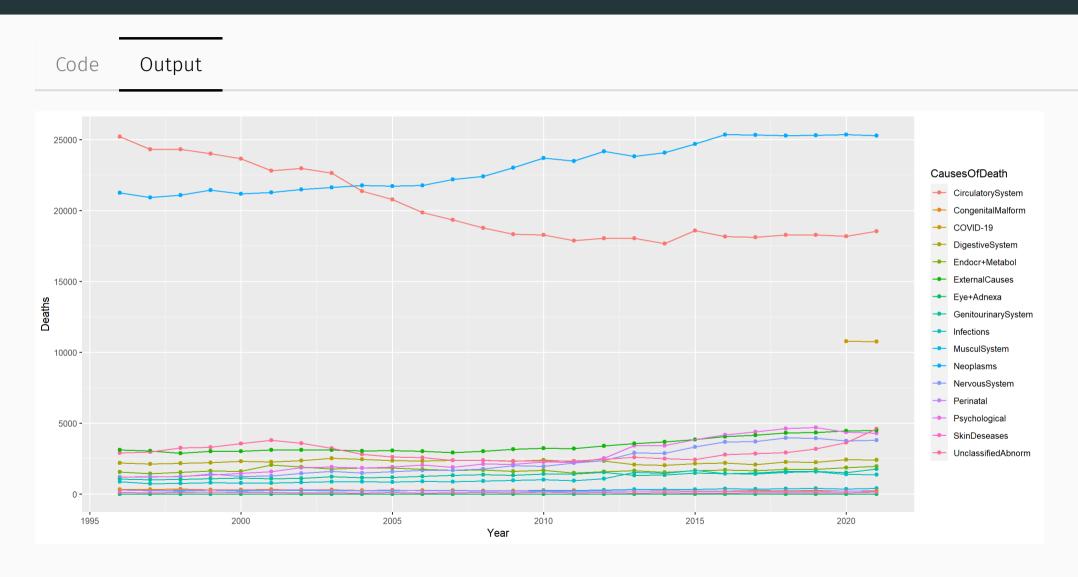
```
Code Output

Total_men ← filter(Death_in_NL, Age = "Total", Sex = "Male")
ggplot(data = Total_men)+
  geom_point(mapping = aes(x = Year, y = Deaths, color = CausesOfDeath))
```



```
Code Output

Total_men ← filter(Death_in_NL, Age = "Total", Sex = "Male")
ggplot(data = Total_men)+
  geom_point(mapping = aes(x = Year, y = Deaths, color = CausesOfDeath))+
  geom_path(mapping = aes(x = Year, y = Deaths, color = CausesOfDeath))
```



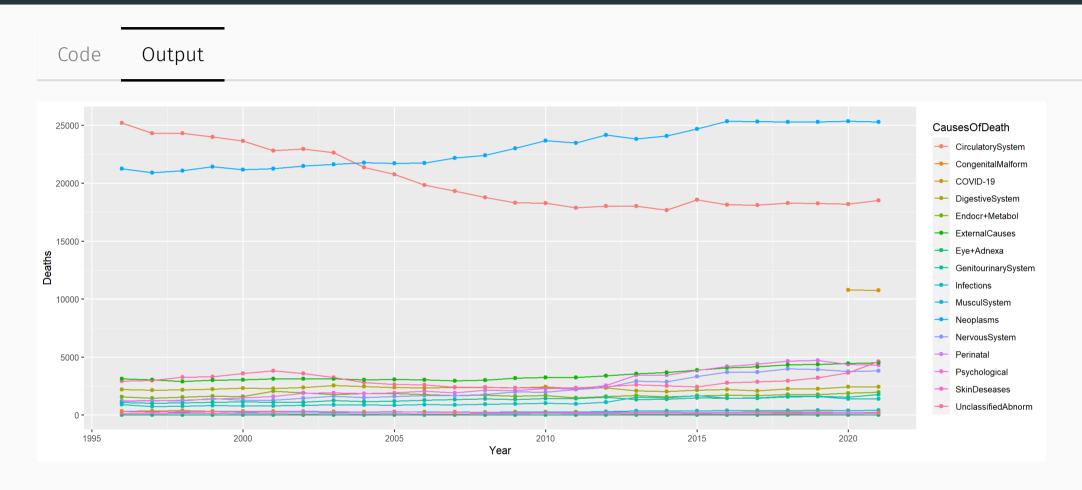
Polishing the code

Code Output

These three chunks of code generate the same plot:

```
Total men ← filter(Death in NL, Age = "Total", Sex = "Male")
ggplot(data = Total men)+
 geom point(mapping = aes(x = Year, y = Deaths, color = CausesOfDeath))+
 geom path(mapping = aes(x = Year, y = Deaths, color = CausesOfDeath))
Total_men ← filter(Death_in_NL, Age = "Total", Sex = "Male")
ggplot(Total men, aes(x = Year, y = Deaths, color = CausesOfDeath))+
 geom_point()+
 geom path()
Death in NL %>%
 filter(Age = "Total", Sex = "Male") %>%
 ggplot(aes(x = Year, y = Deaths, color = CausesOfDeath))+
 geom_point()+
 geom path()
```

Polishing the code



Graphing template: updated

Minimal template:

```
ggplot(data = <DATA>)+

<GEOM_FUNCTION>(mapping = aes(<MAPPINGs>))</br>
```

```
Updated template:
```

```
ggplot(<DATA>)+
<GEOM_FUNCTION1>(aes(<MAPPINGs1>))+
<GEOM_FUNCTION2>(aes(<MAPPINGs2>))+
<GEOM FUNCTION3>(aes(<MAPPINGs3>))
or if geoms use the same mappings:
ggplot(<DATA>, aes(<MAPPINGs>)+
<GEOM_FUNCTION1>()+
<GEOM_FUNCTION2>()+
<GEOM_FUNCTION3>()
or you can pipe (%>%) the data into ggplot:
DATA %>%
ggplot()+
<GEOM_FUNCTION1>(aes(<MAPPINGs1>))+
<GEOM FUNCTION2>(aes(<MAPPINGs2>))+
<GEOM FUNCTION3>(aes(<MAPPINGs3>))
```

Build different vizualizations

Visualizing amounts

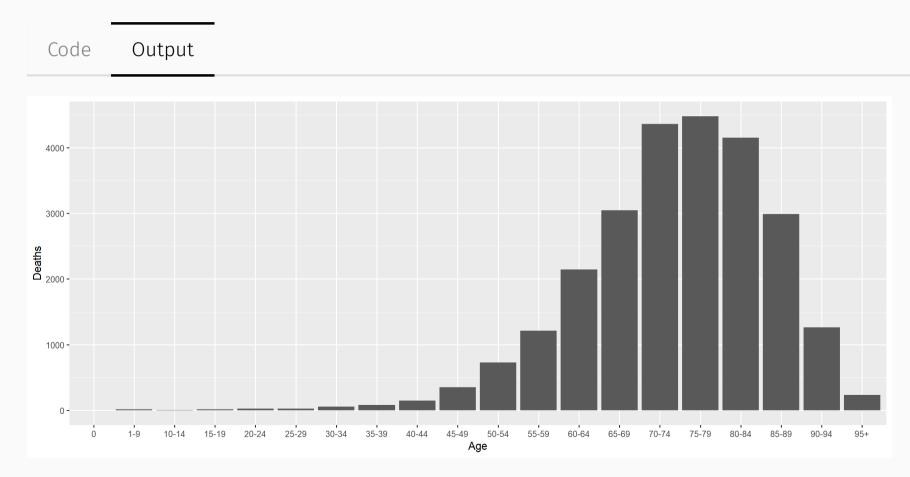
Vizualizing amounts: bar plot

In many scenarios, we are interested in the magnitude of some set of numbers. The standard visualization in this scenario is the bar plot, which comes in several variations, including simple bars as well as grouped and stacked bars.

or we can write the same concise:

Vizualizing amounts: bar plot

In many scenarios, we are interested in the magnitude of some set of numbers. The standard visualization in this scenario is the bar plot, which comes in several variations, including simple bars as well as grouped and stacked bars.



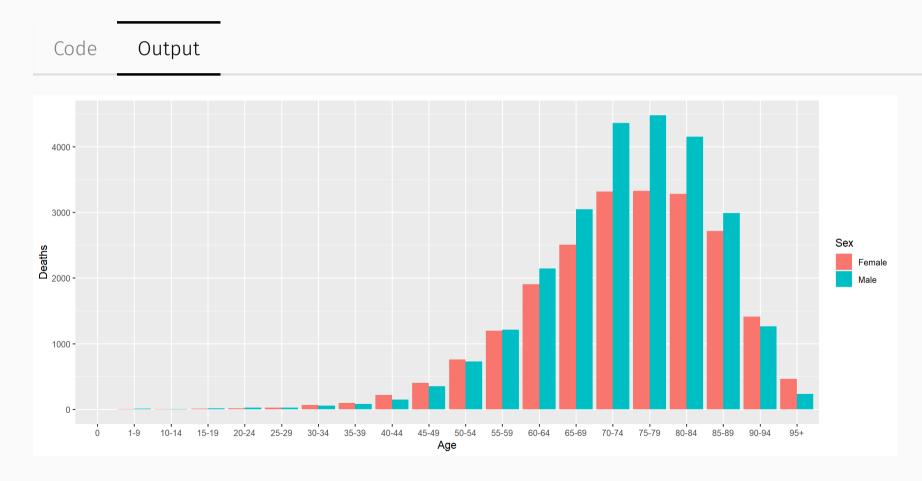
Vizualizing amounts: grouped bar plot

In a grouped bar plot, we draw a group of bars at each position along the x axis, determined by one categorical variable, and then we draw bars within each group according to the other categorical variable.

```
Code Output
```

Vizualizing amounts: grouped bar plot

In a grouped bar plot, we draw a group of bars at each position along the x axis, determined by one categorical variable, and then we draw bars within each group according to the other categorical variable.



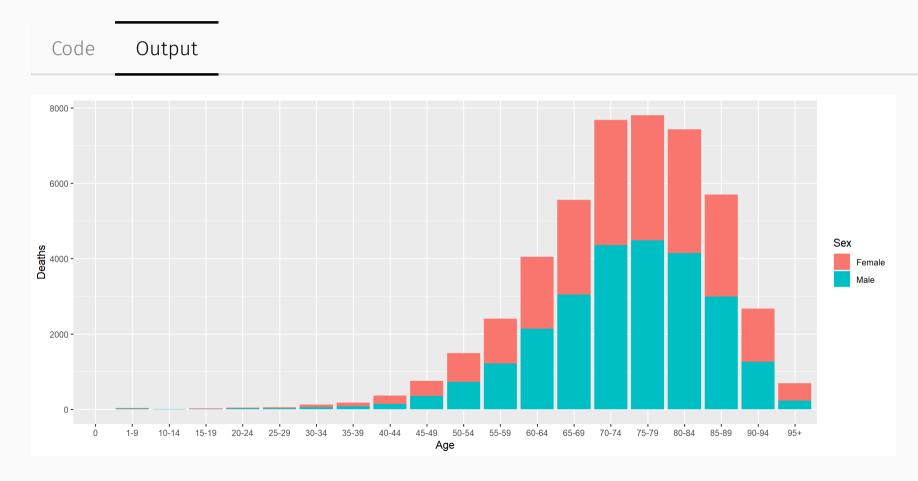
Vizualizing amounts: stacked bar plot

Instead of drawing groups of bars side-by-side, it is sometimes preferable to stack bars on top of each other. Stacking is useful when the sum of the amounts represented by the individual stacked bars is in itself a meaningful amount.

```
Code Output
```

Vizualizing amounts: stacked bar plot

Instead of drawing groups of bars side-by-side, it is sometimes preferable to stack bars on top of each other. Stacking is useful when the sum of the amounts represented by the individual stacked bars is in itself a meaningful amount.



Vizualizing amounts: heatmap

As an alternative to mapping data values onto positions via bars or dots, we can map data values onto colors. Such a figure is called a heatmap.

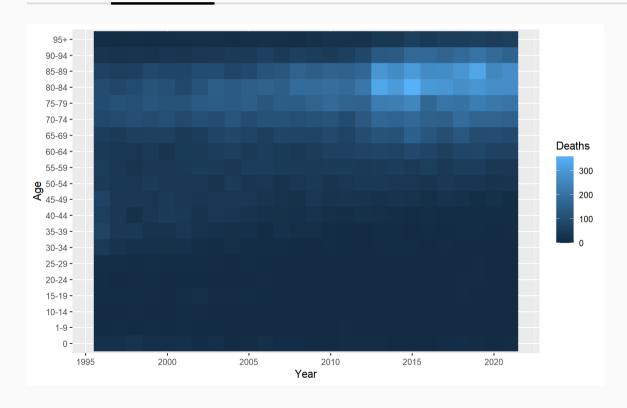
```
Code Output
```

```
Death_in_NL %>%
  filter(Sex = "Male", CausesOfDeath = "Infections", Age ≠ "Total") %>%
  ggplot(mapping = aes(x = Year, y = Age, fill = Deaths))+
  geom_tile()
```

Vizualizing amounts: heatmap

As an alternative to mapping data values onto positions via bars or dots, we can map data values onto colors. Such a figure is called a heatmap.





Build different vizualizations

Visualizing x-y relationships

Scatterplot

A Scatterplot displays the relationship between two numeric variables.

```
Code Output

Neoplasms ← filter(Death_in_NL, CausesOfDeath = "Neoplasms", Age = "Total")

p ← ggplot(data = Neoplasms)+
    geom_point(mapping = aes(x = Year, y = Deaths, color = Sex))
```

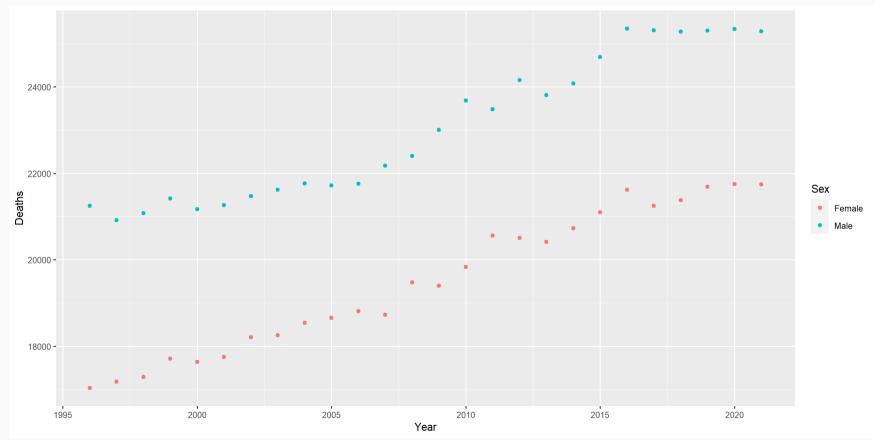
or we can write the same more concise:

```
Death_in_NL %>%
  filter(CausesOfDeath = "Neoplasms", Age = "Total")%>%
  ggplot(aes(x = Year, y = Deaths, color = Sex))+
   geom_point()
```

Scatterplot

A Scatterplot displays the relationship between two numeric variables.





Line chart

A line chart or line graph displays the evolution of one or several numeric variables. The input data frame requires at least two columns: an ordered numeric variable for the X axis; (2) another numeric variable for the Y axis.

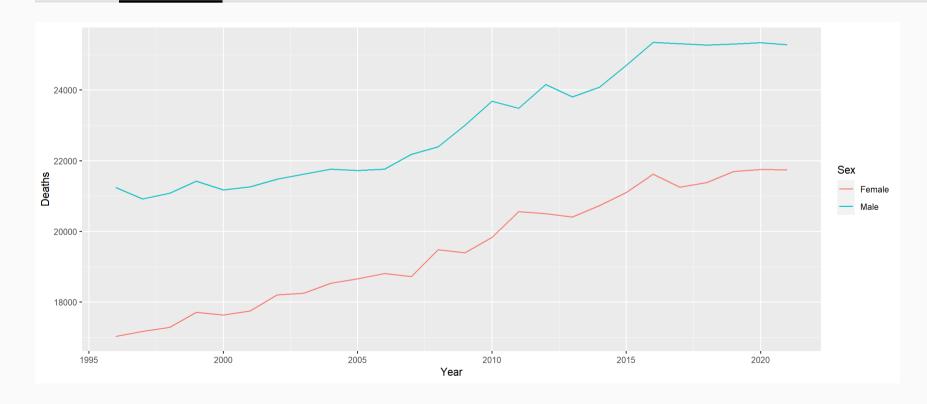
```
Code Output
```

```
Death_in_NL %>%
  filter(CausesOfDeath = "Neoplasms", Age = "Total")%>%
  ggplot(aes(x = Year, y = Deaths, color = Sex))+
   geom_line()
```

Line chart

A line chart or line graph displays the evolution of one or several numeric variables. The input data frame requires at least two columns: an ordered numeric variable for the X axis; (2) another numeric variable for the Y axis.

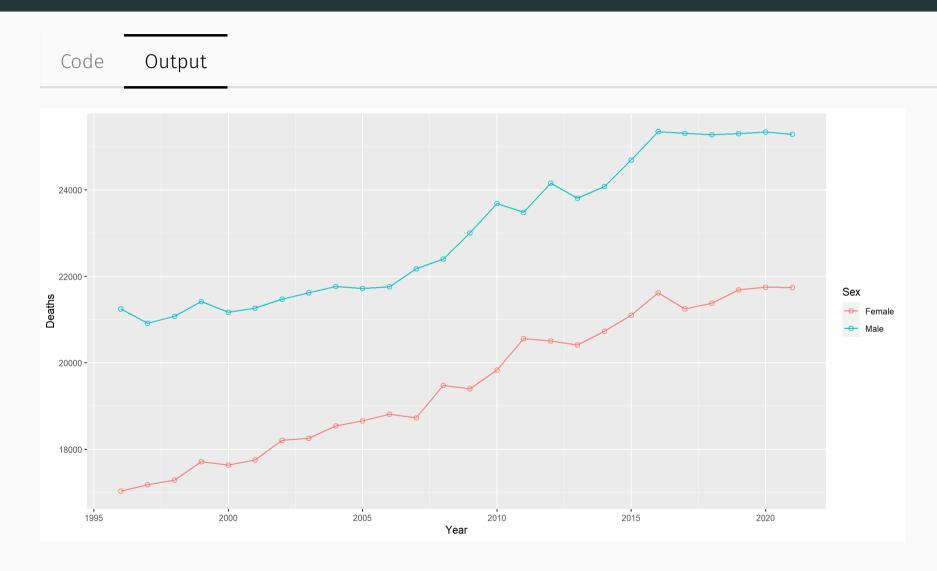




Line chart: updated

```
Death_in_NL %>%
  filter(CausesOfDeath = "Neoplasms", Age = "Total")%>%
  ggplot(aes(x = Year, y = Deaths, color = Sex))+
   geom_line()+
  geom_point(shape=21, size=2)
```

Line chart: updated



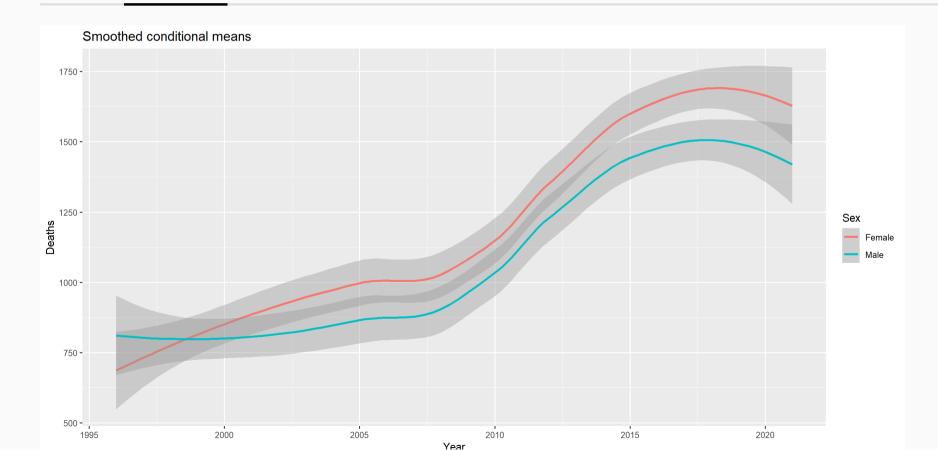
Smooth line graph

We can use smooth lines to represent trends in a larger dataset. The act of smoothing produces a function that captures key patterns in the data while removing irrelevant minor detail or noise.

```
Death_in_NL %>%
  filter(CausesOfDeath = "Infections", Age = "Total") %>%
  ggplot(mapping = aes(x = Year, y = Deaths, color = Sex))+
  geom_smooth()+
  ggtitle("Smoothed conditional means")
```

Smooth line graph

We can use smooth lines to represent trends in a larger dataset. The act of smoothing produces a function that captures key patterns in the data while removing irrelevant minor detail or noise.



Build different vizualizations

Visualizing distributions

Histogram

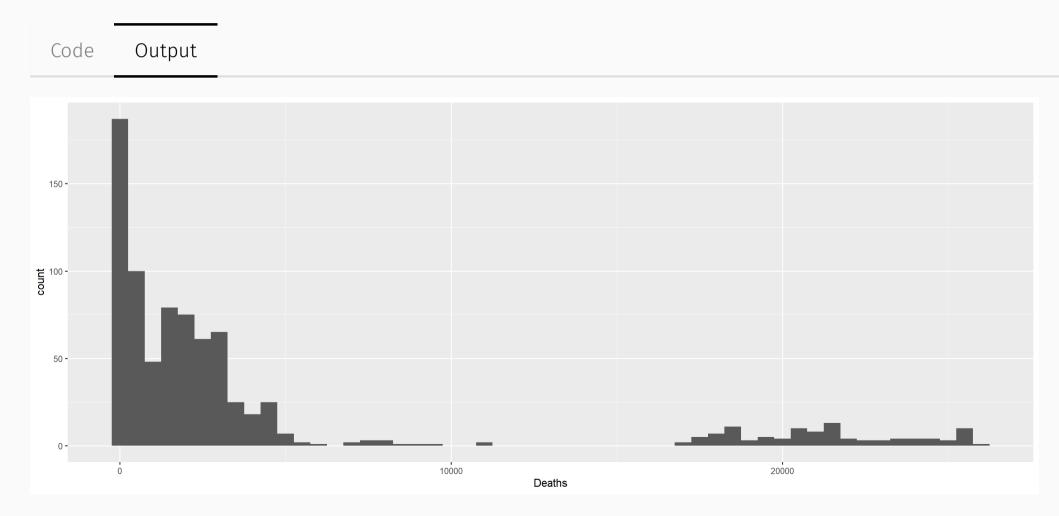
A histogram takes as input a *numeric* variable only. The variable is cut into several *bins*, and the number of observation per *bin* is represented by the height of the bar.

```
Code Output

Death_in_NL %>%
  filter(Age = "Total")%>%
  ggplot(aes(x = Deaths))+
  geom_histogram(binwidth=500)
```

Histogram

A histogram takes as input a *numeric* variable only. The variable is cut into several *bins*, and the number of observation per *bin* is represented by the height of the bar.



Histogram: binwidth

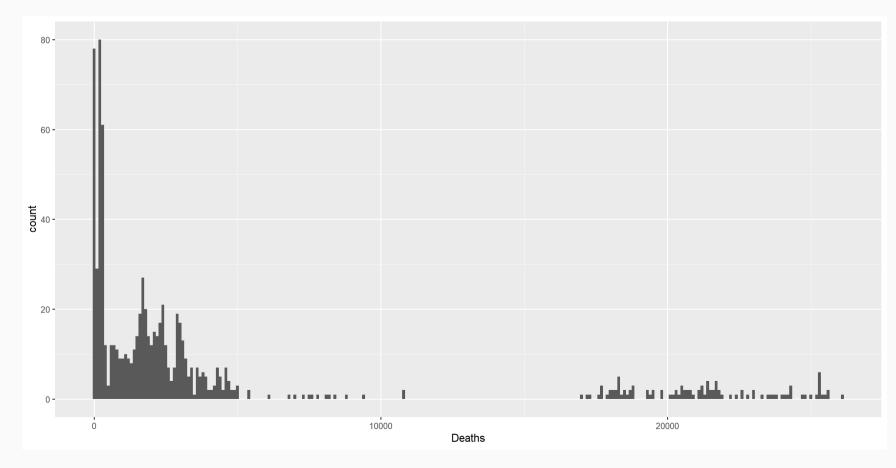
Play with the bin size, it can give different insight.

```
Death_in_NL %>%
  filter(Age = "Total")%>%
  ggplot(aes(x = Deaths))+
  geom_histogram(binwidth=100)
```

Histogram: binwidth

Play with the bin size, it can give different insight.





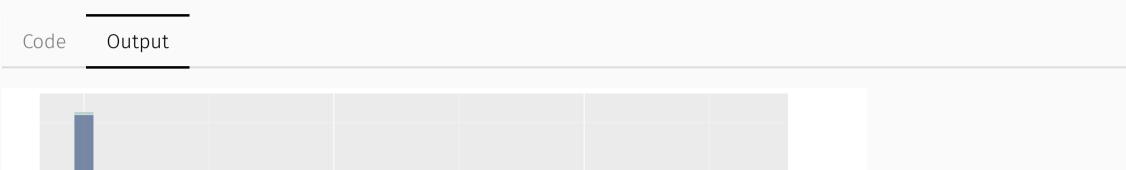
Histogram: two variables

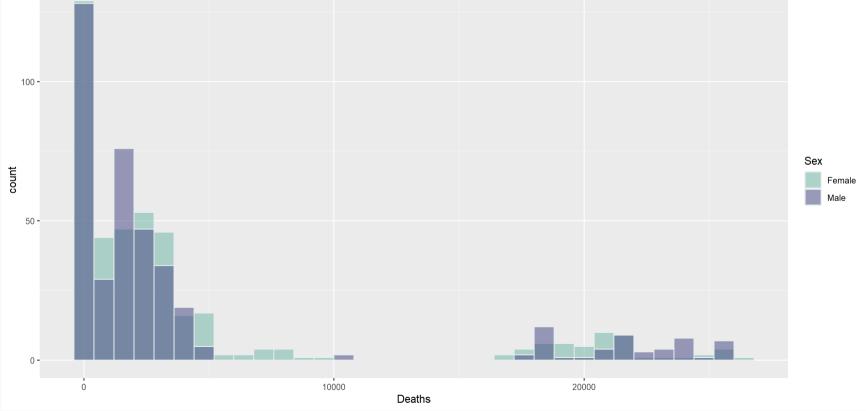
It is possible to represent the distribution of several variables on the same axis using this technique.

```
Death_in_NL %>%
  filter(Age = "Total")%>%
  ggplot(aes(x = Deaths, fill = Sex))+
   geom_histogram(color="#e9ecef", alpha=0.5, position="identity", binwidth = 800)+
   scale_fill_manual(values=c("#69b3a2", "#404080"))
```

Histogram: two variables

It is possible to represent the distribution of several variables on the same axis using this technique.





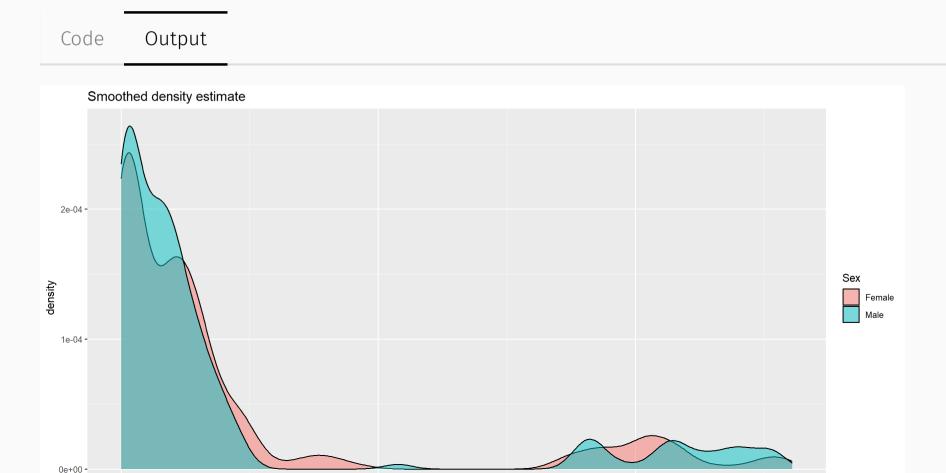
Density plot

In a density plot, we attempt to visualize the underlying probability distribution of the data by drawing an appropriate continuous curve estimated from the data. The most commonly used method for this estimation procedure is called kernel density estimation.

```
Death_in_NL %>%
  filter(Age = "Total") %>%
  ggplot(aes(x = Deaths, fill = Sex))+
  geom_density(alpha = 0.5)+
  ggtitle("Smoothed density estimate")
```

Density plot

In a density plot, we attempt to visualize the underlying probability distribution of the data by drawing an appropriate continuous curve estimated from the data. The most commonly used method for this estimation procedure is called kernel density estimation.



Basic Boxplot

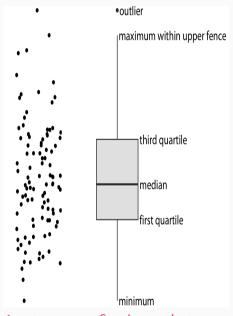
geom_boxplot(alpha=0.5)

A boxplot divides the data into quartiles and visualizes them in a standardized manner. You need to specify a quantitative variable for the Y axis, and a qualitative variable for the X axis (a group).

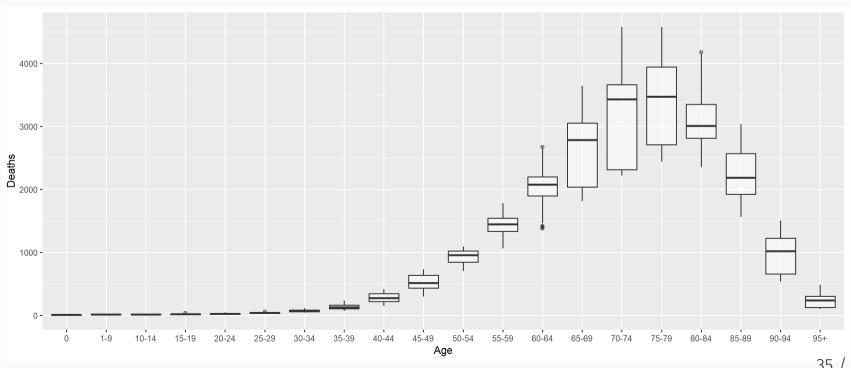
```
Death_in_NL %>%
  filter(Age ≠ "Total", CausesOfDeath = "Neoplasms")%>%
  ggplot(aes(x = Age, y = Deaths))+
```

Basic Boxplot

A boxplot divides the data into quartiles and visualizes them in a standardized manner. You need to specify a quantitative variable for the Y axis, and a qualitative variable for the X axis (a group).



Anatomy of a boxplot



A grouped boxplot

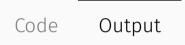
Here we visualize the distribution of 21 groups (Age intervals) and 2 subgroups (Male and Female). The group must be called in the X argument of ggplot2. The subgroup is called in the fill or color argument.

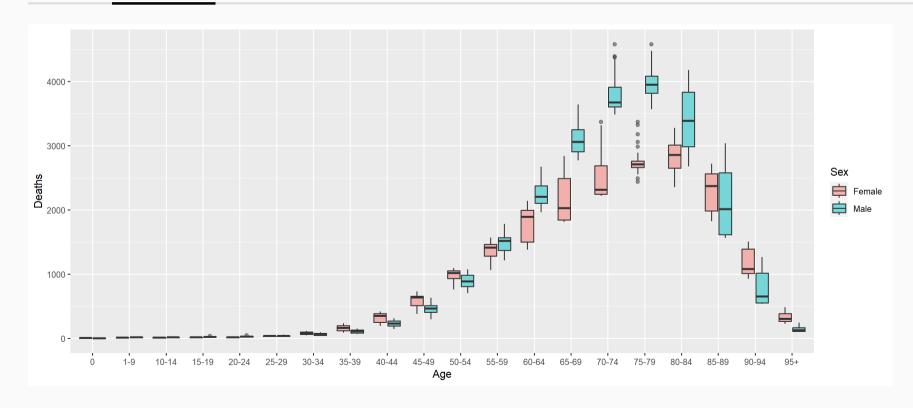
```
Code Output
```

```
Death_in_NL %>%
  filter(Age ≠ "Total", CausesOfDeath = "Neoplasms")%>%
  ggplot(aes(x = Age, y = Deaths, fill = Sex))+
    geom_boxplot(alpha=0.5)
```

A grouped boxplot

Here we visualize the distribution of 21 groups (Age intervals) and 2 subgroups (Male and Female). The group must be called in the X argument of ggplot2. The subgroup is called in the fill or color argument.





Boxplot with individual data points

A boxplot summarizes the distribution of a continuous variable. It is often criticized for hiding the underlying data. Therefore, showing individual observations using jitter on top of boxes is a good practice.

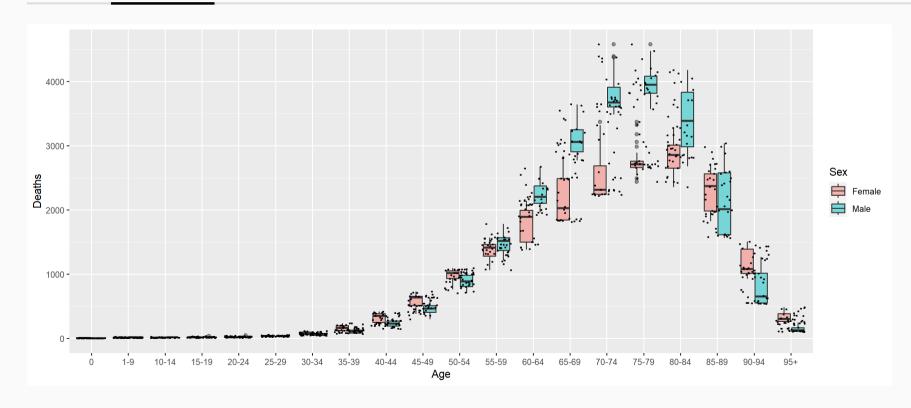
```
Code Output
```

```
Death_in_NL %>%
  filter(Age ≠ "Total", CausesOfDeath = "Neoplasms")%>%
  ggplot(aes(x = Age, y = Deaths))+
    geom_boxplot(aes(fill = Sex), alpha=0.5)+
    geom_jitter(color="black", size=0.5, alpha=0.9)
```

Boxplot with individual data points

A boxplot summarizes the distribution of a continuous variable. It is often criticized for hiding the underlying data. Therefore, showing individual observations using jitter on top of boxes is a good practice.





Violin plot

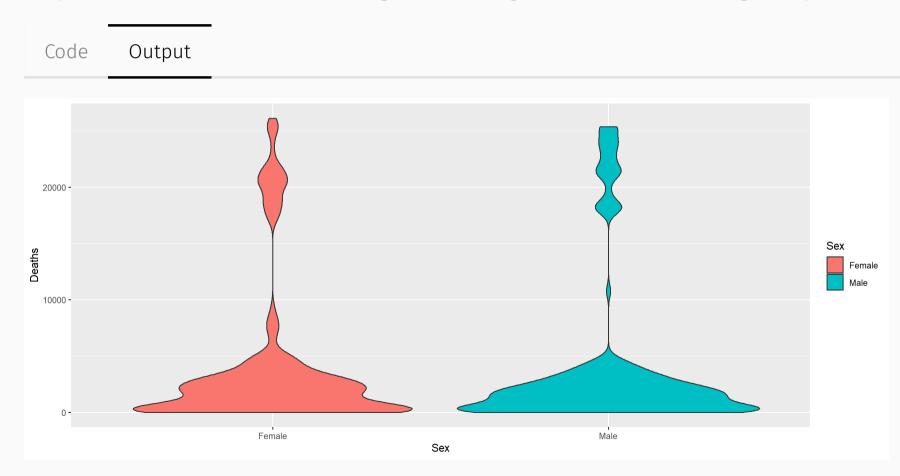
geom_violin(aes(fill = Sex))

Violin plot is really close from a boxplot, but allows a deeper understanding of the distribution. Violins are particularly adapted when the amount of data is huge and showing individual observations gets impossible.

```
Death_in_NL %>%
filter(Age = "Total")%>%
ggplot(aes(x = Sex, y = Deaths))+
```

Violin plot

Violin plot is really close from a boxplot, but allows a deeper understanding of the distribution. Violins are particularly adapted when the amount of data is huge and showing individual observations gets impossible.



Your turn

- 1. Plot 1 from the slide 14 demonstrates distributions in the number of deceased per year over the period from 1996 till 2021. And *dot plot* is not the best geom to demonstrate distributions. Modify the plot using the geoms that fit better for the task (see lecture 1_5_geometries).
- 2. Plot from the slide 17 looks good enough, although the amounts for many lines are not recognizable. Can you visualize the number of deceased from different causes of deaths for a particular year (2015).
- 3. Plot from the slide 26 shows the progression in the number of deceased over time. It uses the total number of deceased irrespective of the age. Make a new plot to visualize the number of deceased men and women depending on the age, make it for a particular year (2015) and for a particular cause of death (Neoplasms).

