

Sarah Lima Rocha

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São Paulo - SP

Motivated finance professional and Actuarial Science student with strong expertise in financial analysis, valuation techniques (DCF, trading comps, transaction comps), and proficiency in tools such as EMIS, Dealogic, and Capital IQ. Experienced in supporting complex projects in dynamic, high-pressure environments, delivering data-driven insights and actionable results. Fluent in English, with exceptional communication, analytical, and organizational skills, ensuring precision and efficiency in diverse financial operations.

KEY COMPETENCIES

Financial Modeling (e.g., DCF, comps analysis)
Valuation Tools (e.g., EMIS, Dealogic, Capital IQ)
Data Analysis (SQL, Excel)

Project Management (ability to handle multiple tasks in fast-paced environments)
Communication (liaising with clients and teams, preparing marketing materials)

PROFESSIONAL EXPERIENCE

Santander

Oct 2023 - May 2024

Investment Banking Intern

- Assisted in the preparation of marketing materials, including teasers and information memorandums, for M&A transactions.
- Supported valuation analyses using discounted cash flow (DCF), comparable company analysis (comps), and precedent transactions (transaction comps) methodologies.
- Collaborated with senior analysts to update key documents such as racesheets and information request lists, improving process efficiency by 15%.

Itaú Unibanco

Mar 2022 - Jan 2023

Legal Entity Account Closure Intern

- Managed daily updates to the client database using SQL, ensuring accuracy and up-to-date financial records.
- Supported the legal department in compliance reporting, ensuring all closed accounts met regulatory requirements.

EDUCATION & CERTIFICATIONS

Exchange Year in Ireland

Aug 2015 - Jun 2016

Bachelor of Actuarial Science

Feb 2020 - Dec 2025

University of São Paulo

Investment Banking & Asset Management

Jun 2023 - Jul 2023

London School of Economics

EXTRACURRICULAR ACTIVITIES

Director of Fundraising and Asset Management

Centro Acadêmico Visconde de Cairú

- Managed a team responsible for fundraising and asset management activities, raising funds for student events and initiatives.

Member of the Events Team

Elas no Mercado Financeiro

- Facilitated discussions and networking opportunities between students and industry professionals, enhancing the group's visibility and establishing long-term partnerships with notable institutions.