## What is a form?

- User can enter data (text, checkbox, select)
- Data is sent to server, server returns new page
  - OR JS submits data and gets a response without a new page

# Two ways forms are used

#### A Form can be used to search/read data

- Ex: Entering a Google search
- Ex: Searching for a product on Amazon
- Ex: Looking up a user on social media

#### A Form can be used to create/edit data

- Ex: Making a social media post
- Ex: Adding a Like/Reaction to a social media post
- Ex: Adding a question to a forum

## **Form Element**

#### Foundation of a form:

```
<form action="/some/url/" method="POST">
    <button type="submit">Submit</button>
</form>
```

- Sends any data from form to /some/url
  - Fully Qualified/absolute/relative url
- Similar to a link (navigates)
- Form itself has no inherent UI (block)

## **Form Method**

```
<form action="/some/url/" method="POST">
```

- method decided by server
  - GET to search/read
  - POST to change/edit
- GET sends data in url query parameters
  - Hint: an <a href=""> link is always a GET request
- POST sends data in **body** of request
- Both defaults to sending data as **url encoded**

# **URL Encoding**

- Converts text to not break a url
- Forms CAN use other encodings
  - Particularly for file uploads
  - Url encoding appropriate for simple text data
- Easy test for URL encoding:
  - Have a form with GET action
    - Look at url afterward
  - Check Network request Payload in DevTools

## **How to URL Encode**

- Forms do this automatically
- Manual process:
  - Form fields are name=value pairs (no spaces)
  - Multiple name=value pairs separated by
  - Special chars become then 2 digit hex ASCII
    - + is %2b
    - o space becomes \$20 or +
    - ? is %3f
    - & is %26
    - % is %25
    - # is %23

# Input element

```
<input name="demo1" type="text"/
<input name="demo2" type="checkbox"/>
<input name="demo3" value="cat" type="radio"/>
<input name="demo3" value="cats" type="radio"/>
```

### When data is sent, it is sent as key/value pairs

```
demo1=whatwastyped
demo2=on
demo3=cats
```

#### url-encoded:

demo1=whatwastyped&demo2=on&demo3=cats

# Input text field

```
<input name="demo1" type="text"/>
```

#### Notable attributes

- type (text is default)
- name
- value
- placeholder
- disabled
- readonly
- (validation covered later)
- (a11y covered later)

# Other text-like inputs

Change type for related text-like inputs

- password (hides characters from view)
- hidden (hides field, passes value)

### Recent(ish) additions:

- color (graphical input, textual value)
- date (text or cal input, textual value)
- email
- number
- search
- tel
- time
- url

## **Checkbox**

- Sends value (default "on") when checked
- Doesn't send field on submit at all if not checked
- checked attribute to pre-select

```
<input type="checkbox" name="it-is"/>
<input type="checkbox" name="already" checked/>
```



## **Radio buttons**

- Only one of same name can be selected
- Name didn't age well
- uses checked as well
- no unselecting

```
<input type="radio" name="favorite" value="maru">
<input type="radio" name="favorite" value="nyan">
<input type="radio" name="favorite" value="grumpy">
<input type="radio" name="meh" value="labrador" checked>
<input type="radio" name="meh" value="poodle">
<input type="radio" name="meh" value="retriever">
```



# **Select dropdowns**

- | <option > tags inside a | <select > element
- $\bullet$  name of < select>, value of < option>
- selected attribute on <option>
  - or first one (always a selection)
- Note: value is sent, not content
  - unless no value (always have a value)

```
<select name="cats">
    <option value="rule">Rule the World</option>
    <option value="awesome">Are Awesome</option>
    <option value="inspire">Inspire Me</option>
    </select>
```

Rule the World >

### Textarea element

- NOT an <input>
  - mostly same attributes
- Content is value, not value attribute
- Multiline input
- Default resizable (CSS resize can change)
- Is a natural inline-block
- wrap attribute (either "soft" or "hard") sets if newlines in value where it wrapped

<textarea name="blahblah"></textarea>	

## Label element

Forms should have text labels describing them

• don't use placeholder for this

<label> element for that text

Two ways to use:

- with a for element w/value of input id
- as a parent of the input/textarea/radio group
  - no for needed (and no id needed)

Not only text, but selecting label selects the field

• great for accessibility, esp on mobile!

## More on label

- You should always have <label> elements
  - Important for a11y and usability
- If <label> separate from <input>
  - MUST have for attribute on label
  - MUST have matching id on input
- If <input> inside <label>
  - No need for for/id
  - PROBABLY want a <span> around the text
  - MUST have one <input> per label
- Choice heavily impacts how to style!

## **Label HTML Structure**

```
<form action="..." method="...">
  <label for="name">Name:</label>
  <input id="name" name="name">
    <button type="submit">Submit</button>
</form>
```

```
<form action="..." method="...">
    <label>
        <span>Name:</span>
        <input name="name">
        </label>
        <button type="submit">Submit</button>
        </form>
```

# Checkboxes are visually complicated

- Labels are usually above or to right of input
  - (in English ltr flow)
- Checkboxes and Radio buttons are...different

Do you change your HTML to match?

- Or fix with only CSS?
- No good answer yet

# Fieldset and legend

- A <fieldset> element groups 1+ labels and fields
- A child <legend> element labels the fieldset

Styling these in different browsers can be challenging

- flexbox and grid don't work on some browsers
- Assorted a11y labelling problems
- Investigate before committing to it

## What to consider with a form

#### Communication

- What am I filling in?
- What is required?
- What is the expected value?

#### Validation

- What did I do wrong?
- What do I fix it?
- Where is it?

# What to consider with form a11y

## Accessibility

- Are fields identifiable?
- Do visuals translate?
- Are controls usable?
- Is positioning confusing?

## **Form Communication**

What am I filling in?

• Do I even notice the fields?

What is required?

- The more we ask, the more often they give up
- convention (backed with hint)

What is the expected value?

- Syntax?
- Data type in general

## **Form Validation**

### Ensuring data is acceptable

- May be done before data is sent
  - HTML-based validation
  - JS-based validation
- May be done after data is sent
  - Server returns a form requesting changes

Make sure they know what to fix and how to fix!

- Per field hints is best
- Often a top-level indication that fixes are needed

### **Bad Validation is the worst UX!**

- Can leave user unable to proceed
- Names are just one example:
  - https://shinesolutions.com/2018/01/08/falsehoodsprogrammers-believe-about-names-with-examples/
- Consider "O'Brian"
  - Very common last name
  - Very commonly stopped by forms

Validation should **help** the user

# Form Accessibility

Forms are often most important part for usability

Often the worst accessibility

Great visuals may not translate well!

Don't fall in love with effect until you are sure

Screen readers read text

- Do they know what to read?
- Does it have the necessary context?

More on a11y later

# **Styling Forms**

- Surprisingly complex
- Makes sense:
  - Both Input and Output
  - More active communication
- Whitespace very important!
- indentation(margin), line-height

## **Columns**

- Need to associate text labels with input
- 2 major approaches:
  - Two column (horizontal)
  - One column (vertical)

# Form Layout: 2 Column

Labels on one side, fields on other

#### Pros/Cons:

- Everyone argues, studies are..."thin"
- Arguably better for longer forms
  - But long forms themselves are worse UX
- Disliked in the current designer meta

#### Important details:

- Align text with edges
- Avoid big gaps between label and field
- Manage Checkboxes

# Form Layout: 1 Column

Labels above (or below - ick) fields

### Pros/Cons:

- Some tests show users are faster to fill out
  - Better "conversion rates"
    - Fewer leave before finishing
  - Field closer to label text
- Checkboxes still a pain

## How to create "columns"?

- DO NOT USE float
- Otherwise, many answers
  - inline-block with width
  - |flex
  - grid with various grid-column: span X
- Checkboxes and Radio can change things!
- <label> containing or sibling of <input>?

Learn how to layout anything

• Not one way to do it

### Other Form variations

- Multi-step form
  - Break form (in any layout) into multiple forms
  - Can "breadcrumb" or "step" navigation
  - Lulls the user (or lulz the user, ha!)
- Accordion or Folding form
  - Form in one page, but broken among collapsible sections.

### **HTML Form Validation**

Making sure the data entered is correct

- Server side
  - MUST HAPPEN!
  - Can be slow
  - Backend devs are less UI oriented
- Client side
  - For convenience, not security
  - Faster
  - Can be HTML-based or JS-based

## **HTML-based Form validation**

- Enforced by browser
  - Some may dislike default behavior
  - limited intelligence/combinations/UI
- CSS can alter/extend behavior

Example: required attribute

• What if you have multiple required fields?

## regex pattern validation

pattern attribute validates using a "Regular Expression" (Regex)

- A lot of hate in the world against Regex
  - A powerful syntax to describe text patterns
- Many like various "regex tool" websites to help
  - I prefer to learn the actual items
- HTML validation errors do not give details
  - Use title attribute to help
  - Additional a11y requirements later

See /readings/js/regex.md for more on Regex

## **CSS** for validation

:required pseudo-selector matches required inputs

• e.g. input:required

:invalid pseudo-selector matches invalid inputs

- e.g. input:invalid
- Even if you've never had a chance to enter them
  - This limits the usefulness without JS

JS can read the state of fields and can add/remove classes to offer more detailed styling