

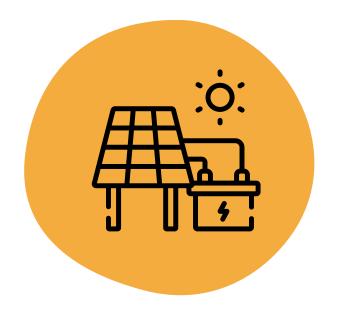
# U.S. Wind Turbine Market

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### Our investor



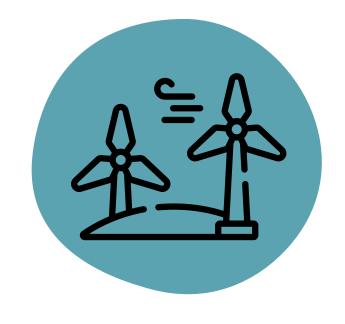
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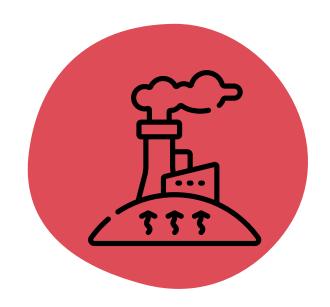
Introduction



US Energy Market



**Energy Markets** 



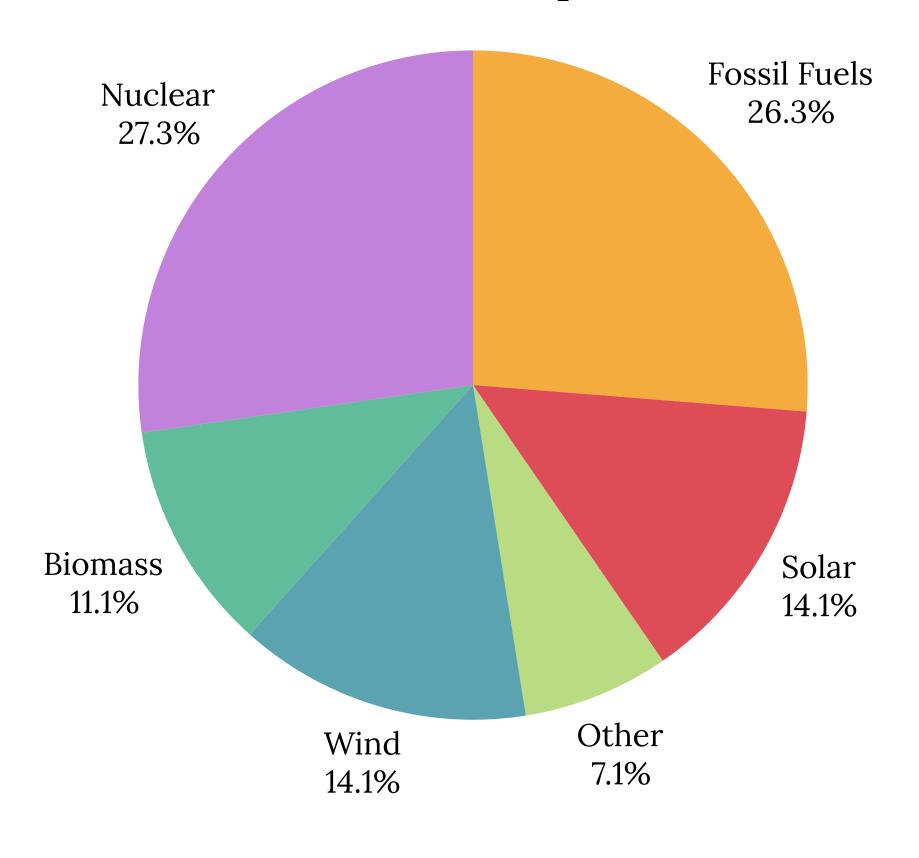
Recommendations

#### Global trends in 2050-power

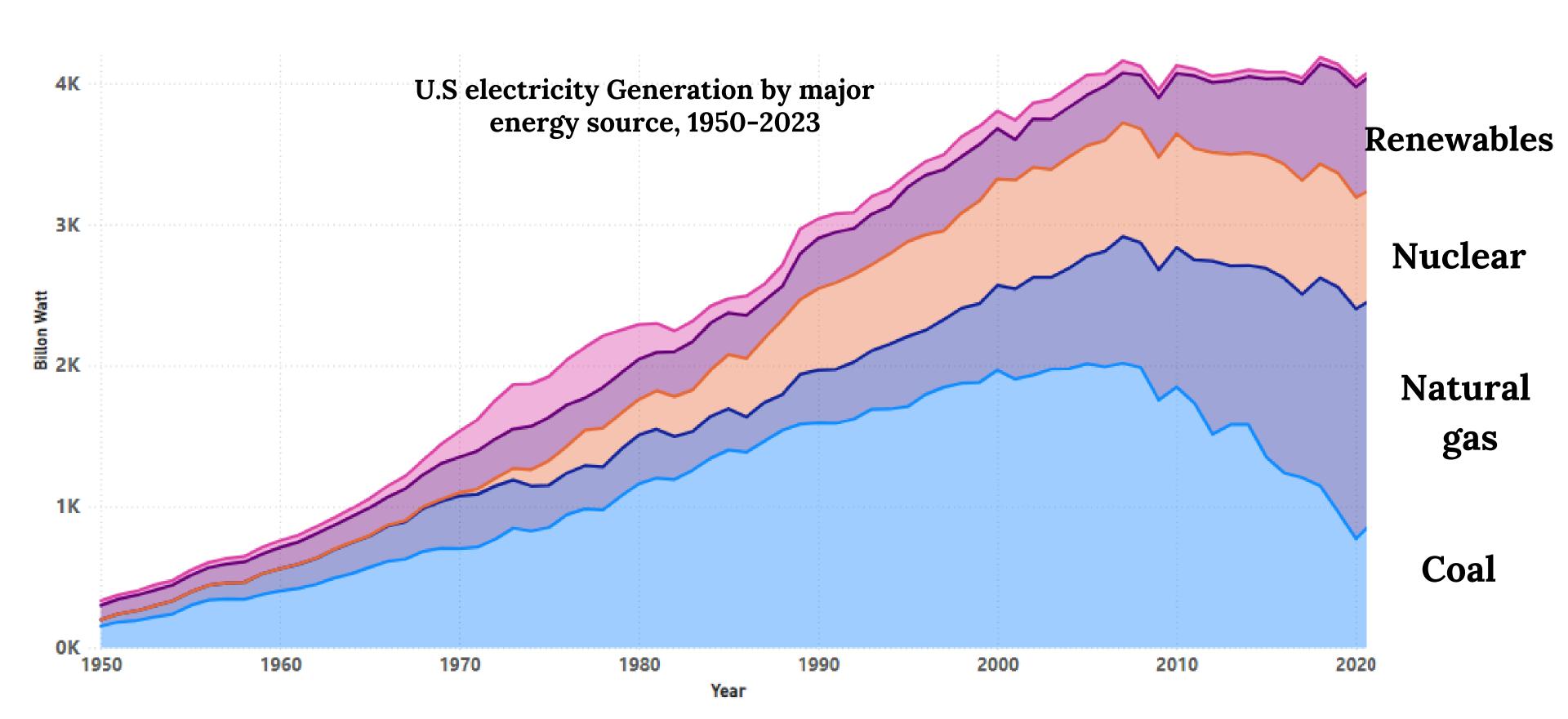
#### Fossil fuels will domniate without action

## Wind Other 2.9% 4.2% Solar 5% Fossil Fuels 85%

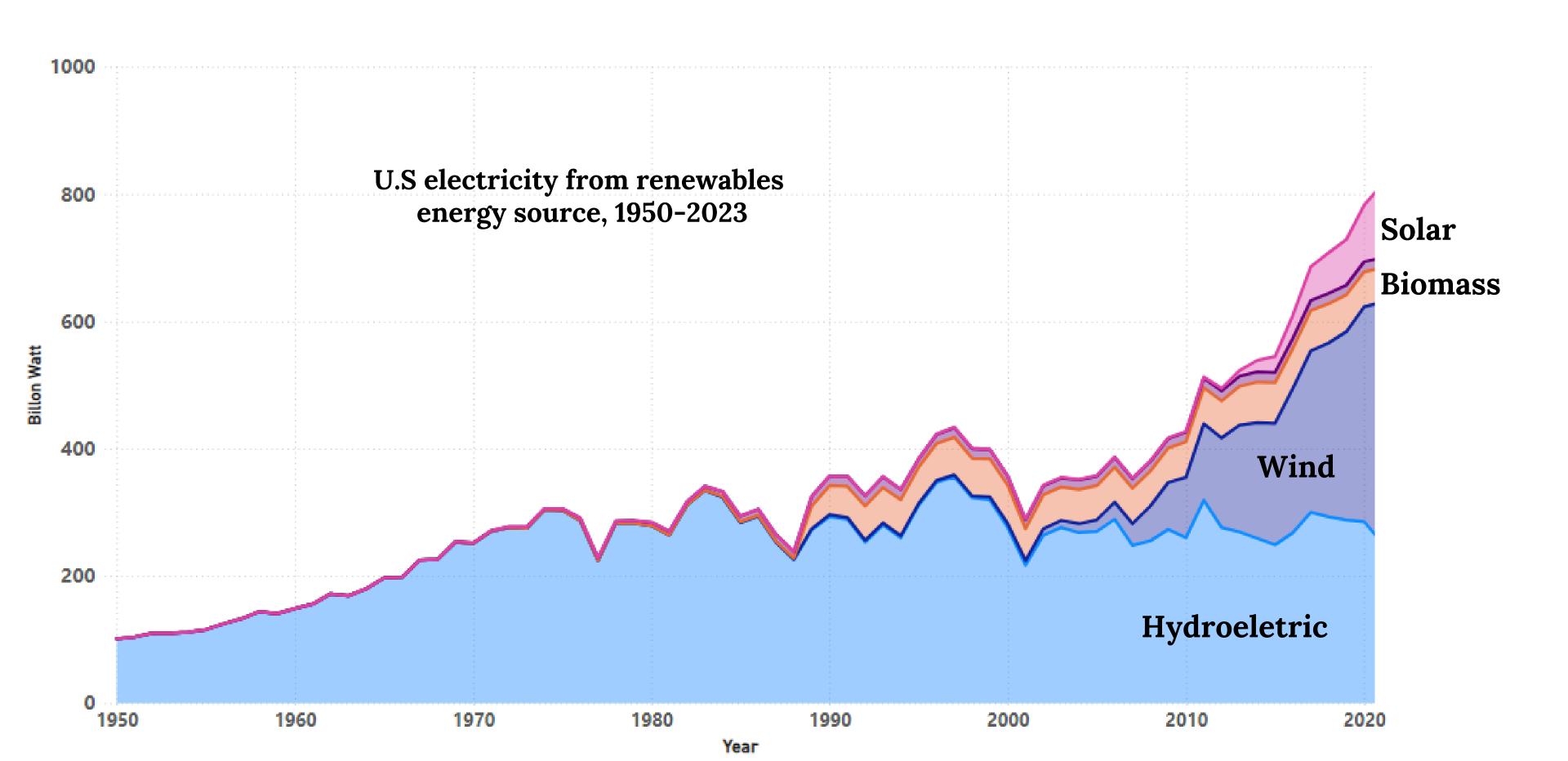
#### Another future is possible



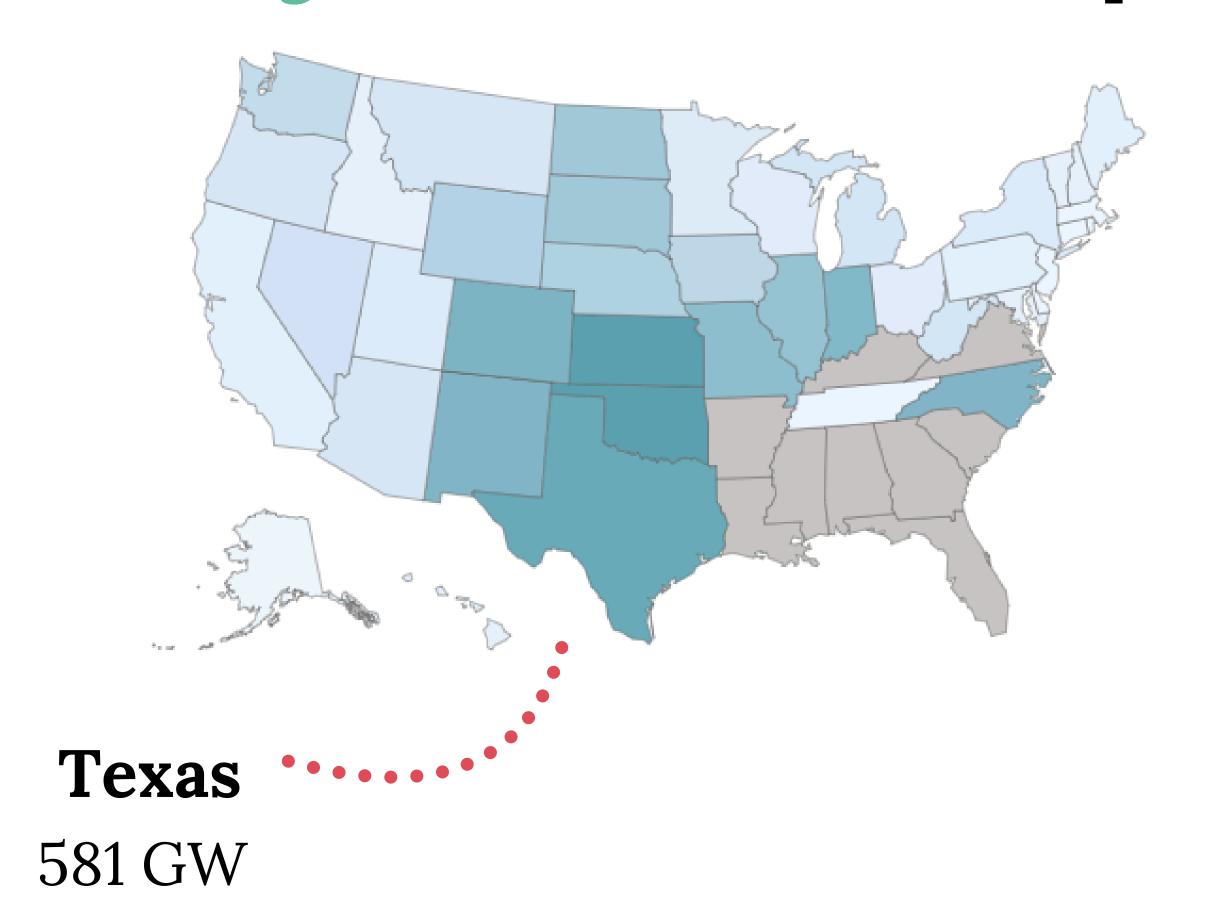
#### Power sources in U.S



#### Rapidly Growth in Wind Power

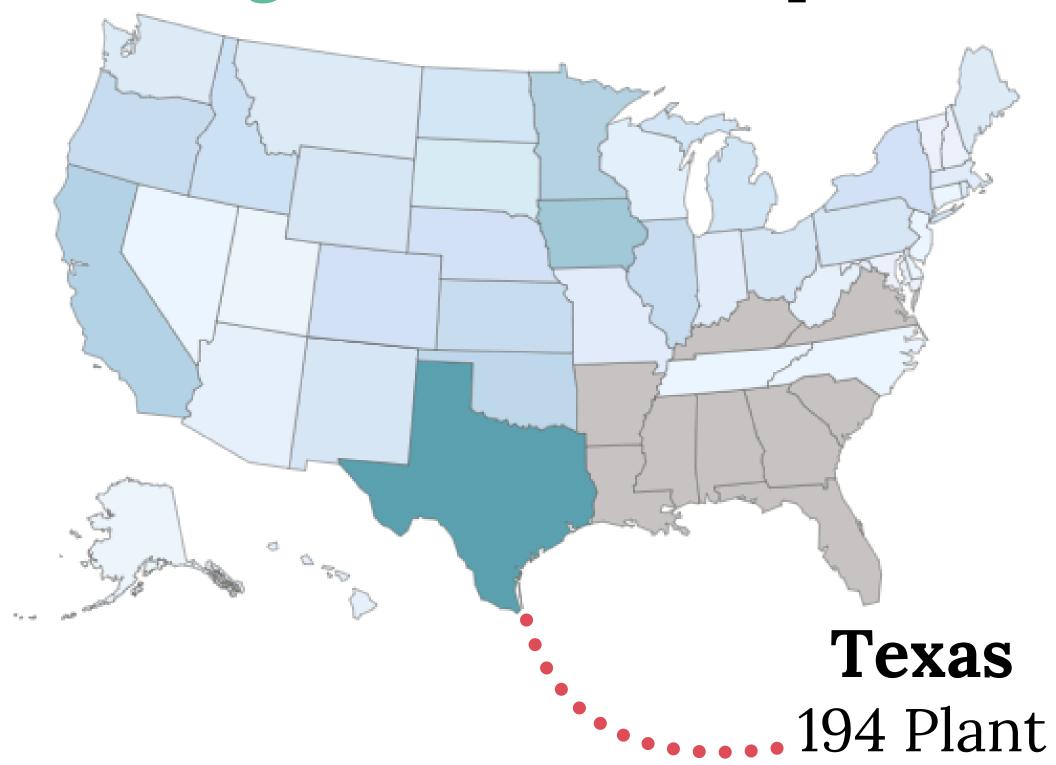


#### Texas has the highest Generation of wind power in US

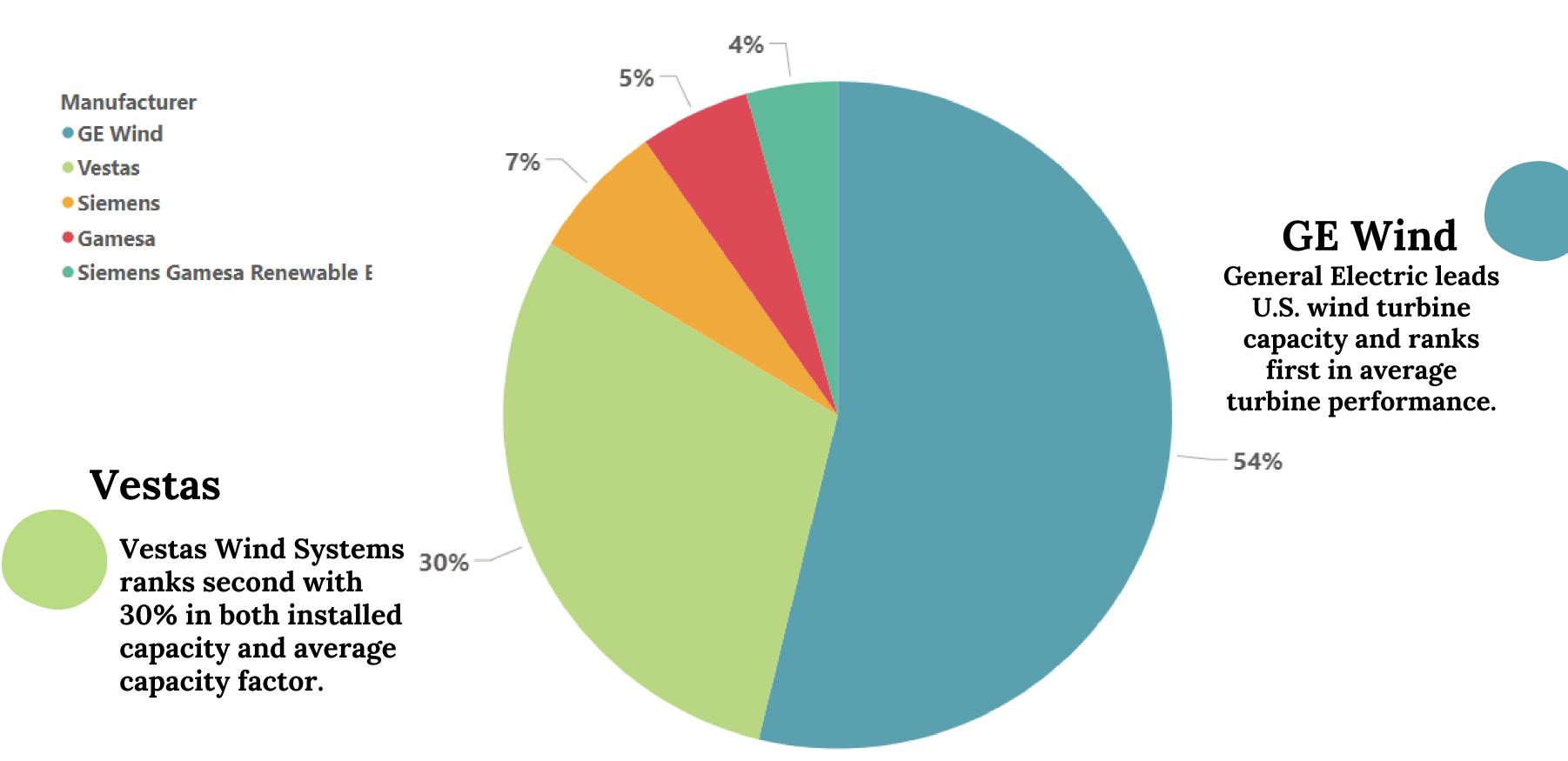


#### Texas has the highest number of plants in US

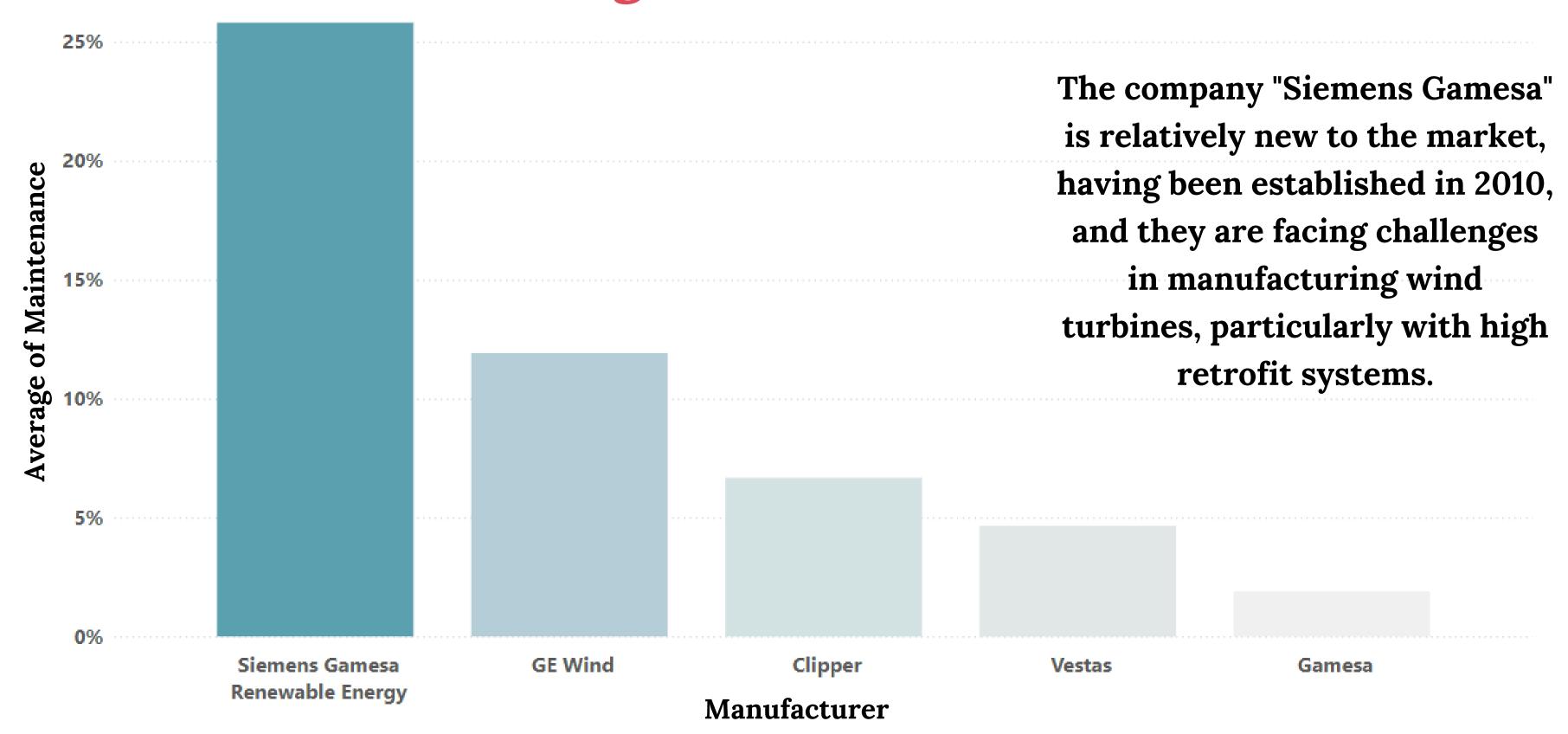
Texas has led U.S. wind energy for 17 years due to its abundant space and ideal wind conditions.



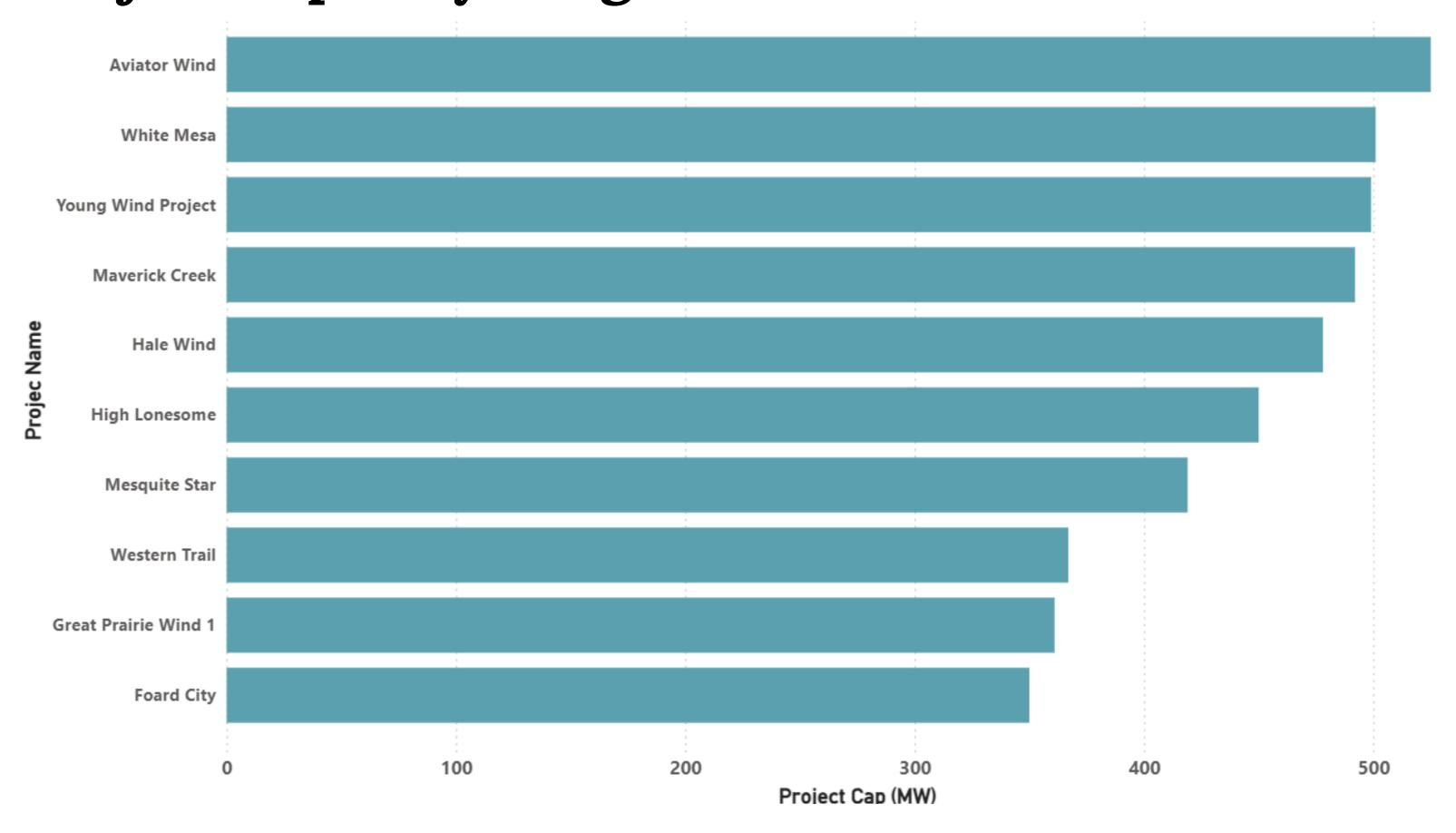
# GE Wind manufacturer has the highest number of turbine in Texas



# Siemens Gamesa manufacturer has the highest average of maintenace



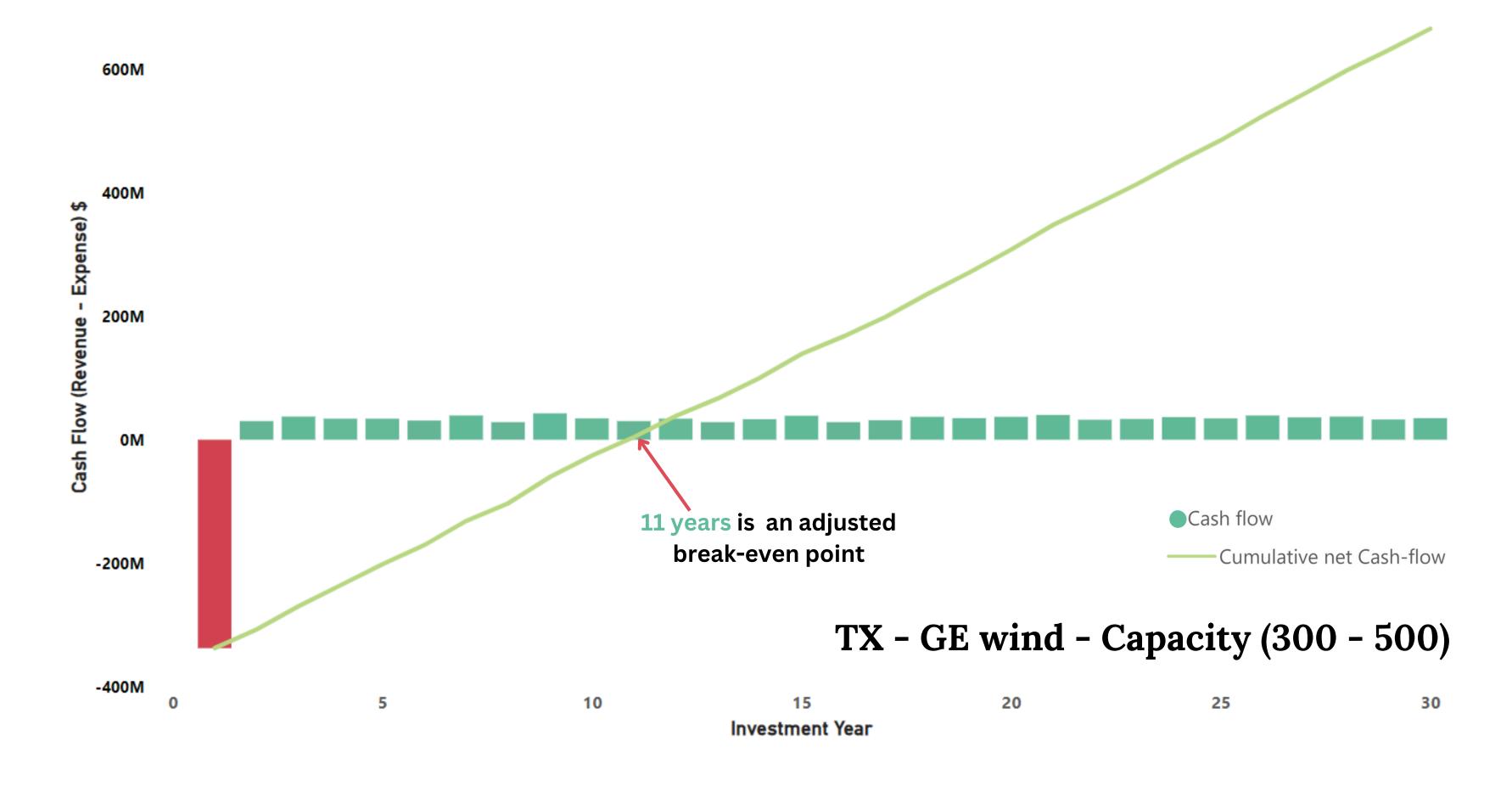
#### Project capacity range is between 300MW - 500MW



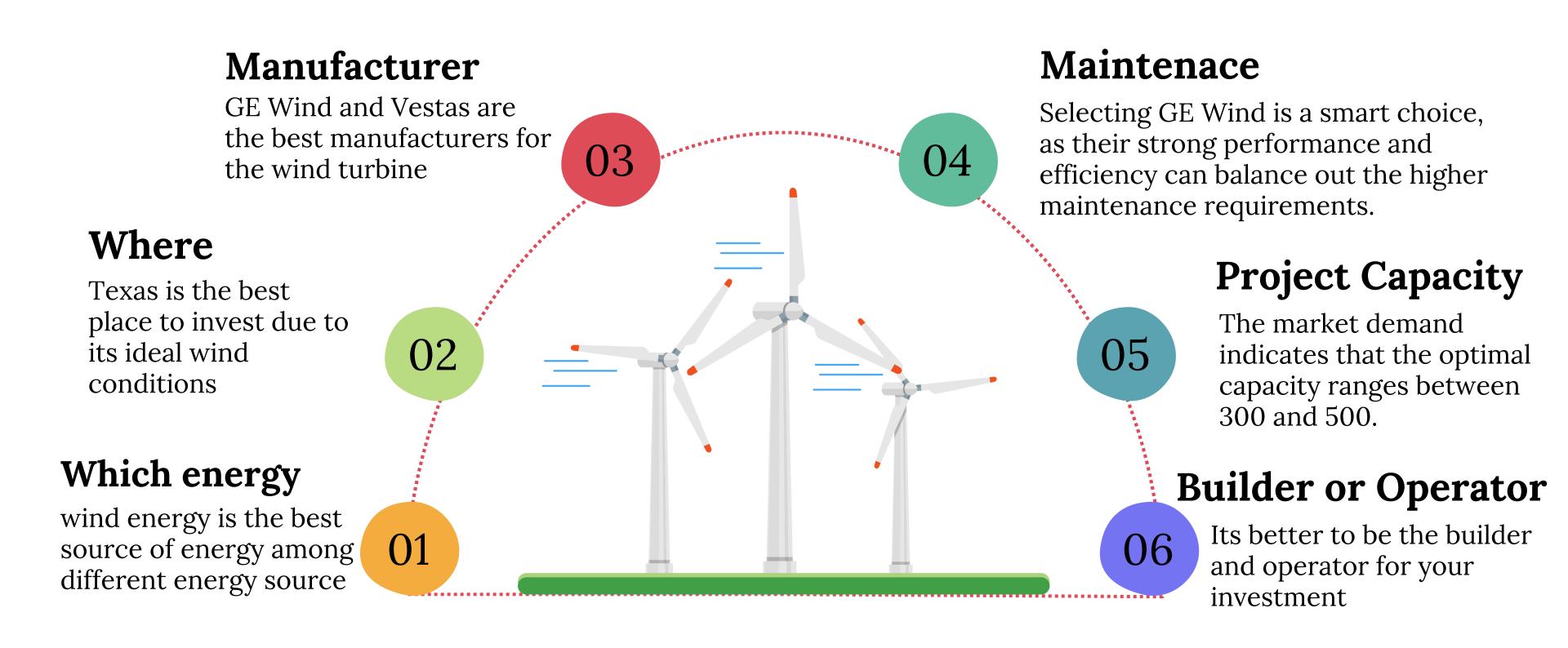
#### 99.8% are builder and operator at the same time

| Aspect    | Builder Only<br>(Developer)                            | Builder and Operator<br>(Developer-Operator)             |
|-----------|--|--|
| Revenue   | One-time income from selling wind farms                | Long-term income from electricity sales (PPAs)           |
| Risks     | Development risk,<br>dependent on market<br>conditions | Operational risk,<br>maintenance costs, energy<br>prices |
| Cash Flow | Quick, short-term return                               | Stable, long-term cash flow                              |

#### Investment Plan for the Next 30 Years



#### Recommendations



### Thanks!