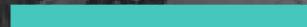




# MUTUAL FUND INVESTMENT

## RECOMENDATION BASED ON RISK PROFILE CUSTOMER



# ANMINVE\$TING



Aan  
Nurliyanah



Ajeng  
Nilita Adriani



Fachmi  
Maris



Muhammad  
Fawwaz  
Dynoeputra



Ropiudin

The total number of registered capital market investors Indonesia has risen to .

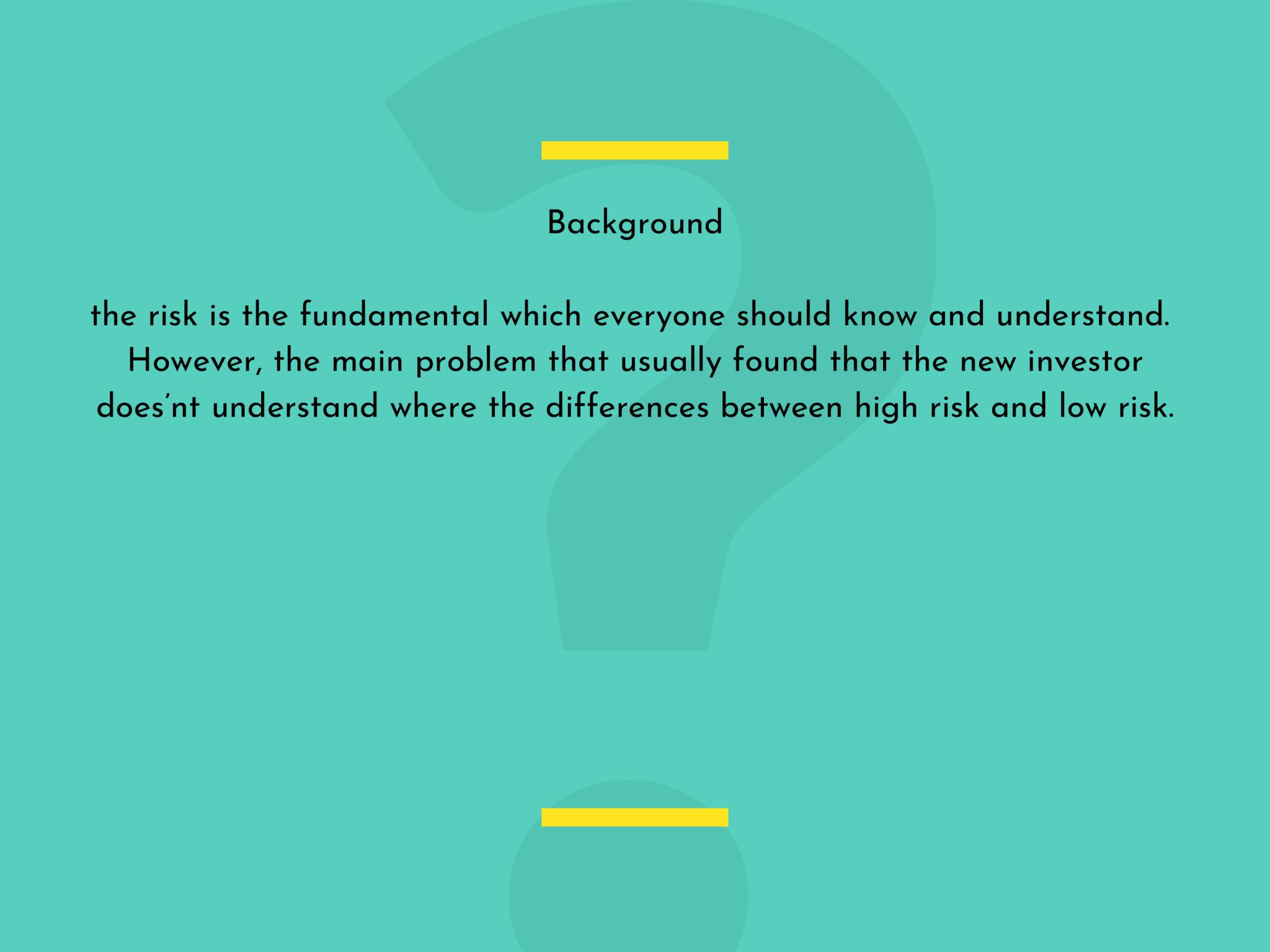
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# 10M

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source :  
<https://dataindonesia.id/bursa-keuangan/detail/jumlah-investor-pasar-modal-tembus-1015-juta-pada-november-2022>



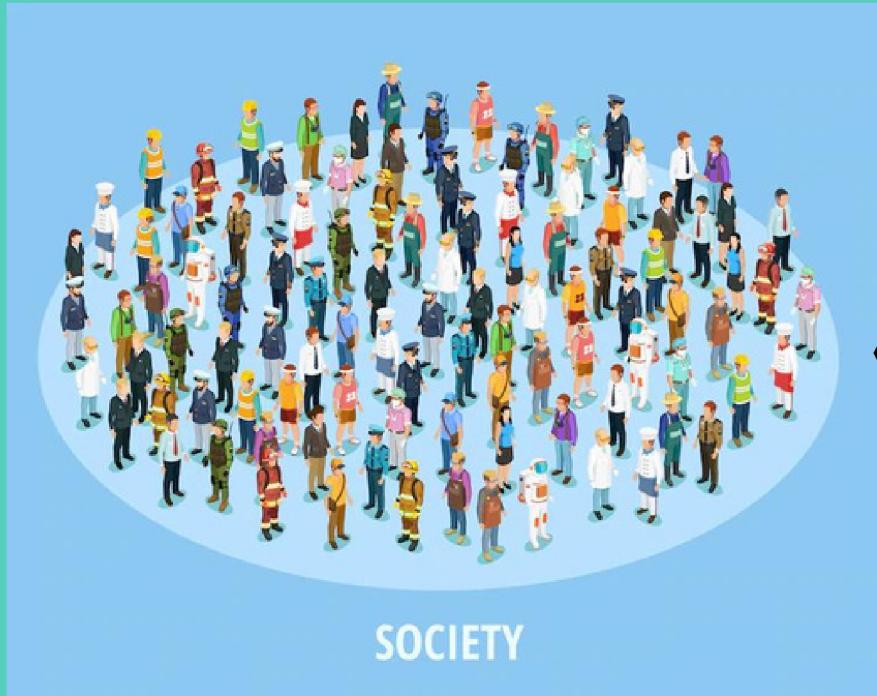


## Background

the risk is the fundamental which everyone should know and understand.

However, the main problem that usually found that the new investor doesn't understand where the differences between high risk and low risk.

# Background



Interest :  
Prepare for future  
time about financial

Problem :

- Limited Knowledge
- Limited Time for Learning and Analysis
- Fear of loss

# MUTUAL FUND INVESTMENT

Mutual funds are a vehicle through which funds from the general public are collected and invested in a portfolio by the Investment Manager.

## Advantages

1. High liquidity
2. Transaction fees relatively small
3. low Risk Investment



**Problem Statement :**  
**Give Mutual Fund Recomendation**  
**Based On Risk Profile Customer**

We help investors to concern about their risk profile and choose the product which match with.



# ANMINVE\$TING

## Workflow

### PHASE 1

Dataset gathering  
based on a  
Customer  
questionnaire

### PHASE 2

Classification Risk  
Profile Customer

### PHASE 3

Recomendation  
Mutual Fund based  
on Result  
Classification

### PHASE 4

Show Price  
Forecasting

# DATASET

## INSPIRATION

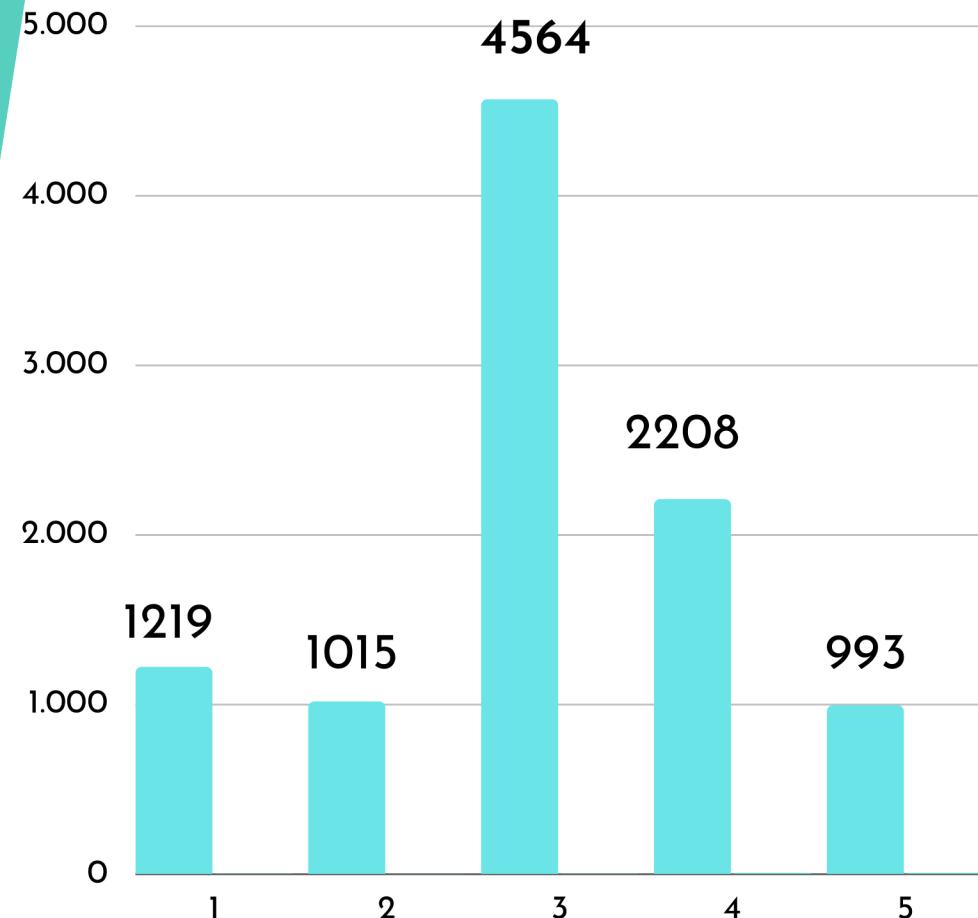
The dataset consists of 10.000 data based on a customer questionnaire

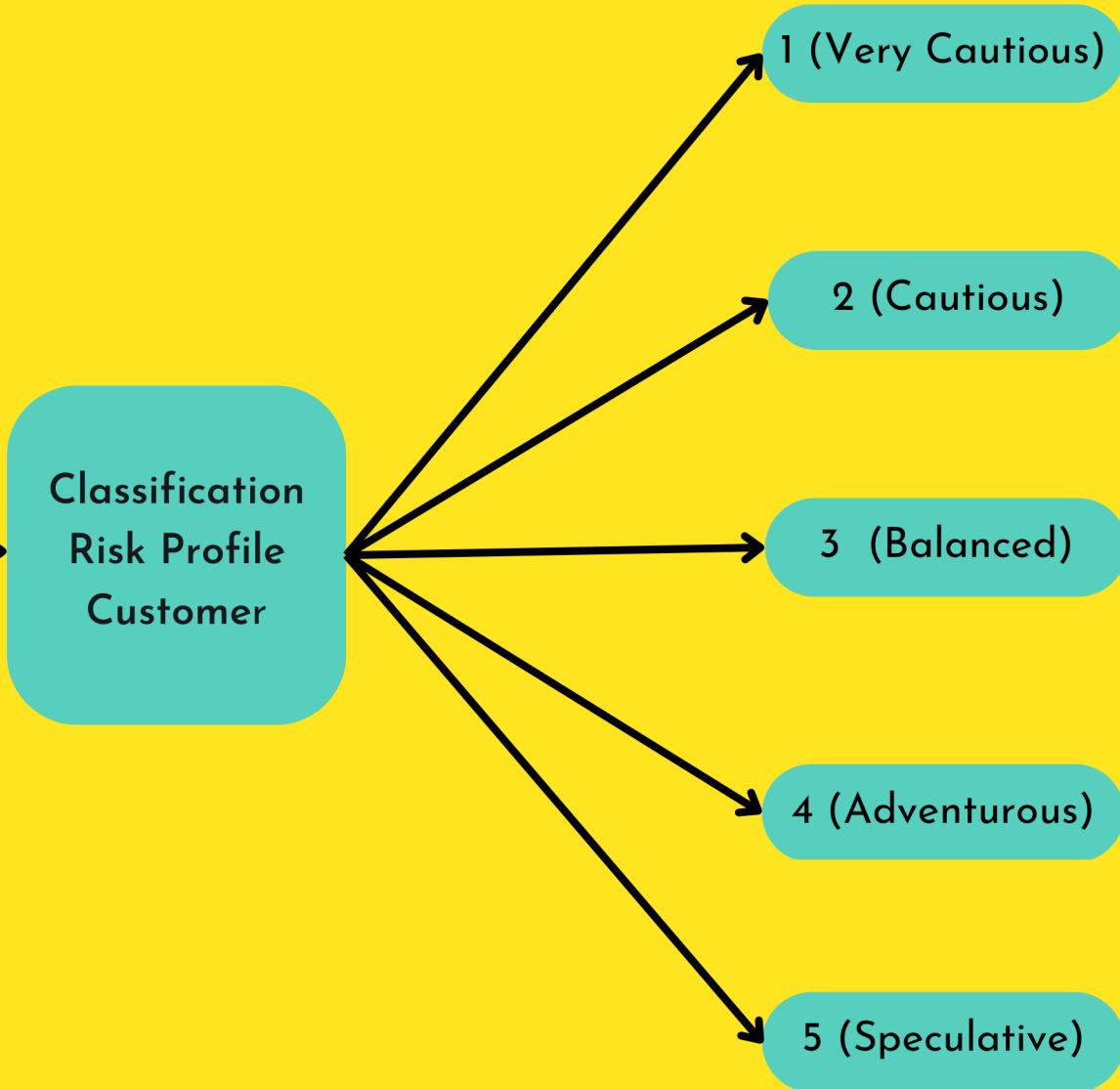
1. Age
2. Expenses
3. Financial Status
4. Experience
5. Estimated Period
6. Unwilling to Accept
7. Scenario
8. Sum Score (Target)
9. Salary

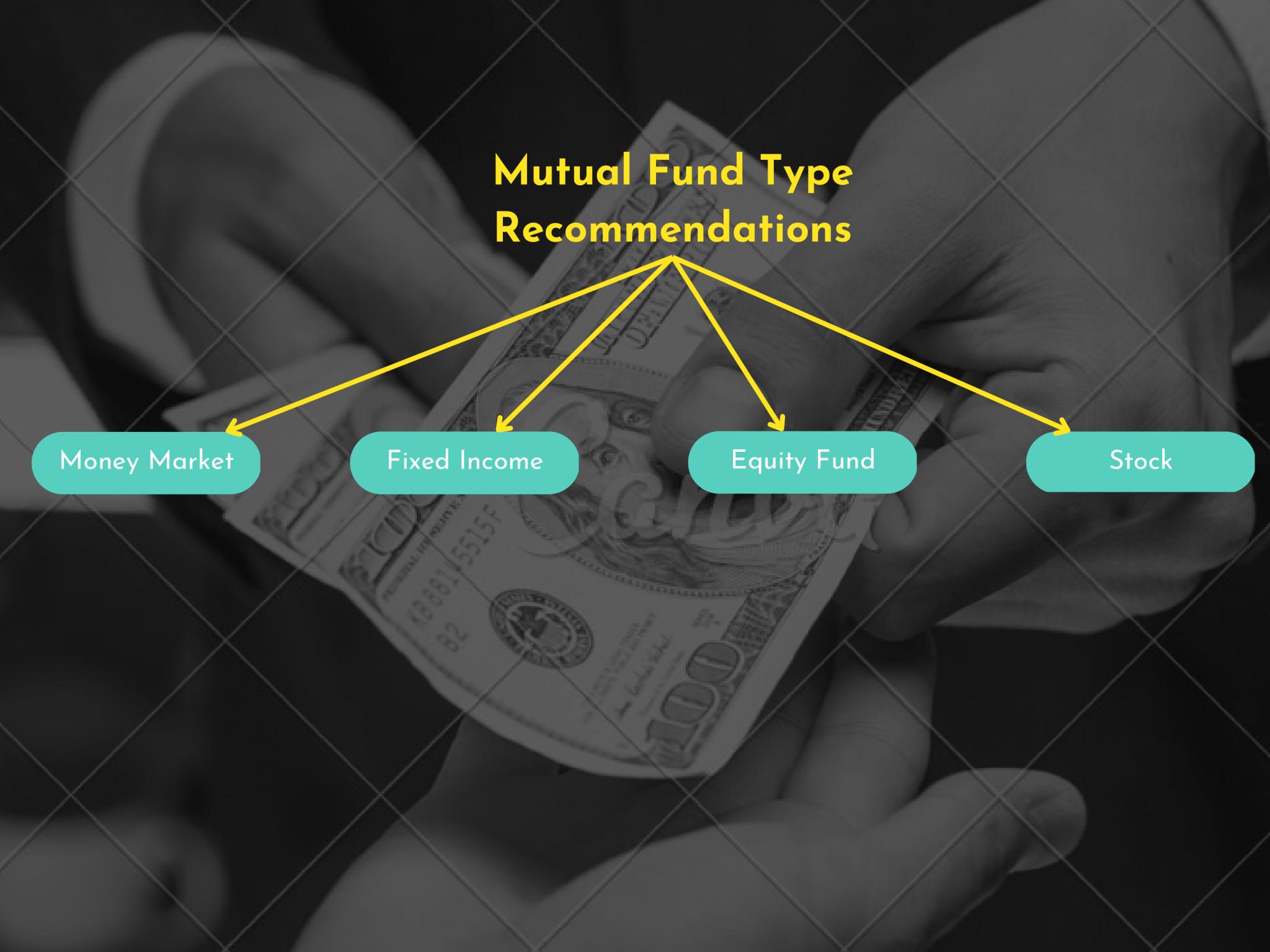


# Classification Risk Profile Customer

1. Low Risk (Very Cautious)
2. Low to moderate Risk (Cautious)
3. Moderate to moderately high risk (Balanced)
4. High Risk (Adventurous)
5. Very High risk (Speculative)





A black and white photograph of a person's hand holding a large stack of US dollar bills. The bills are fanned out, showing various denominations, with a prominent \$100 bill in the center. The background is dark and textured.

## Mutual Fund Type Recommendations

Money Market

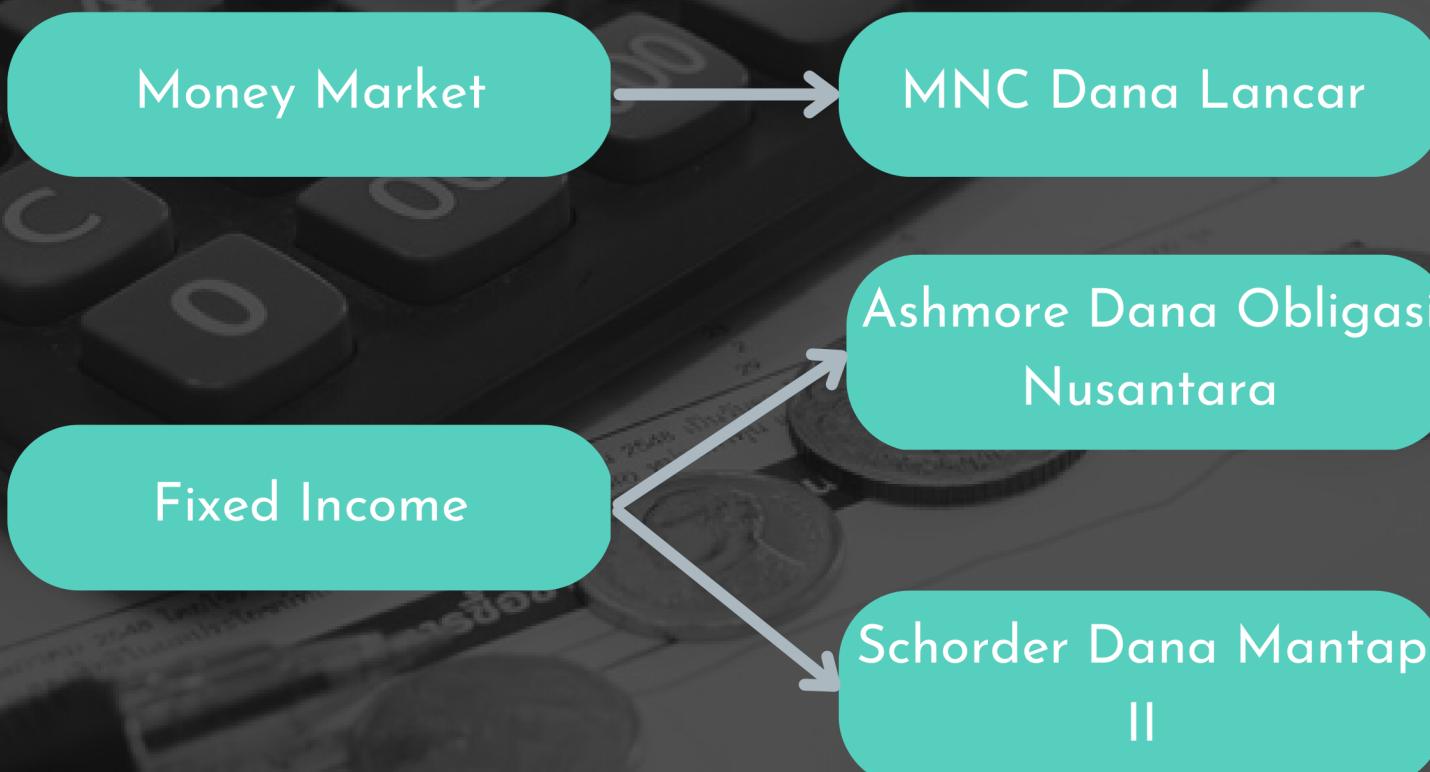
Fixed Income

Equity Fund

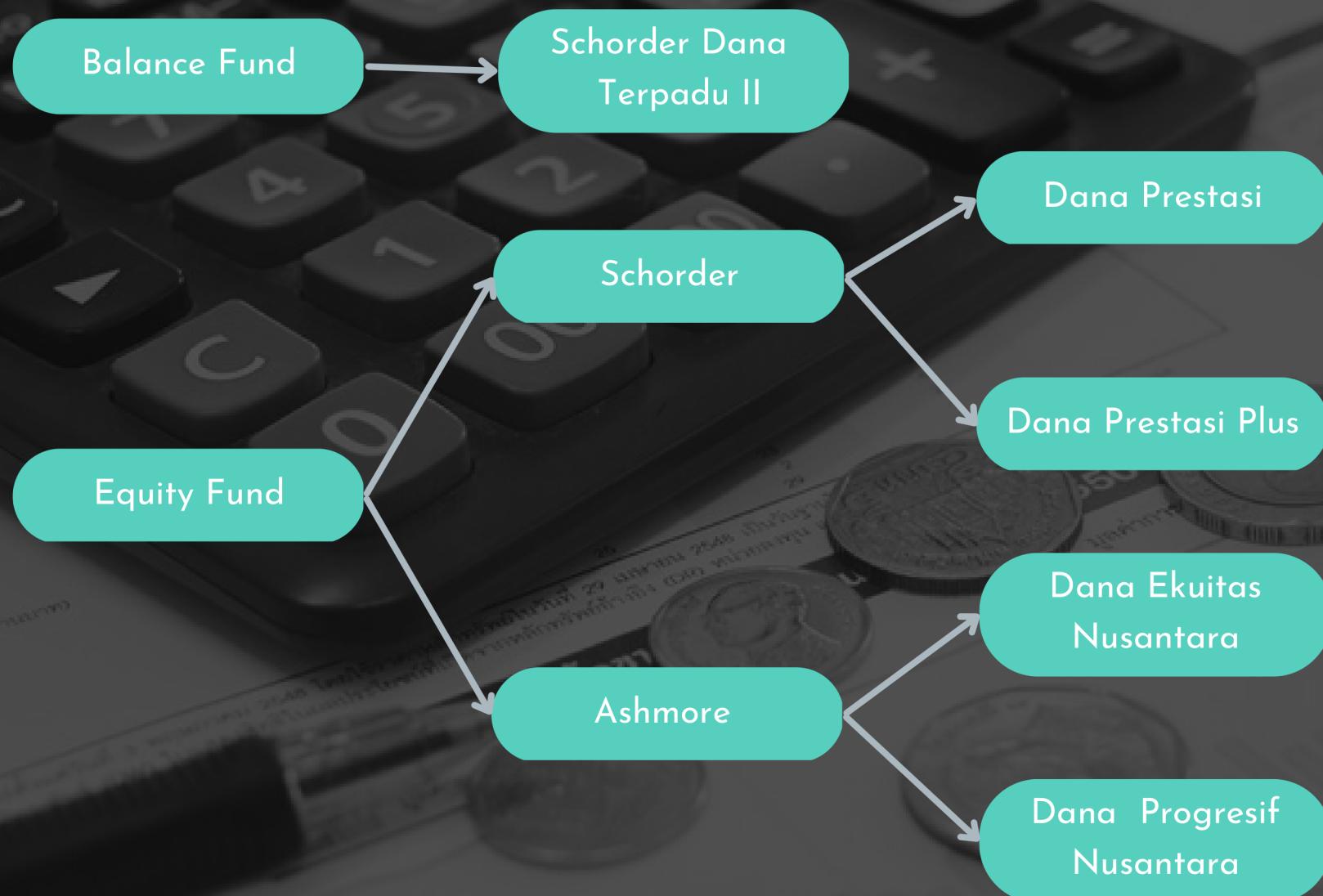
Stock

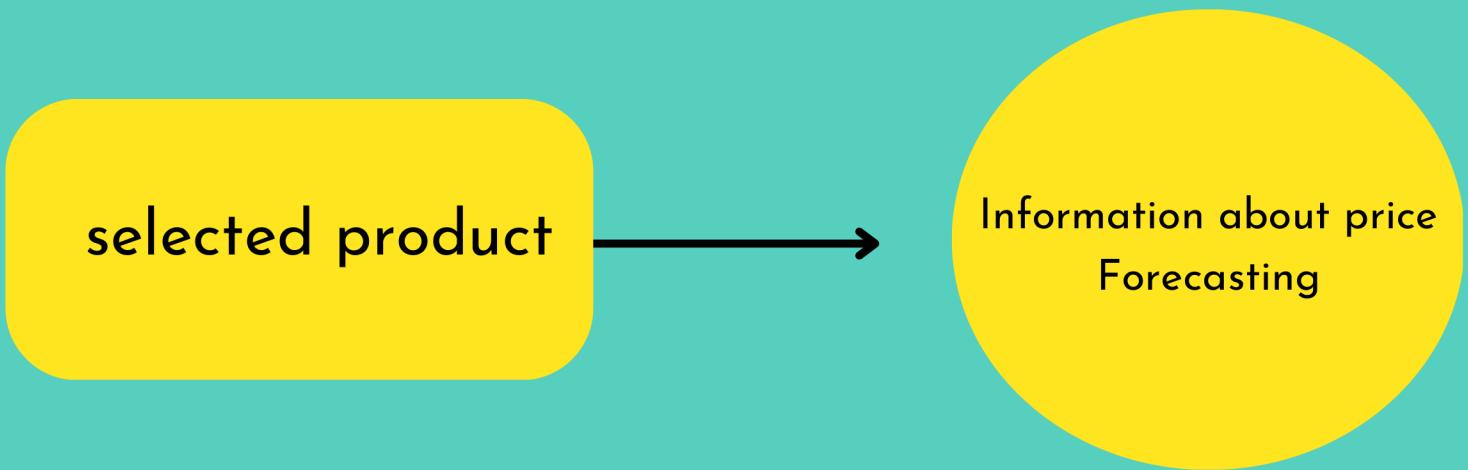


# Recommendation Mutual Fund based Result Classification



# Recomendation Mutual Fund based Result Classification





# Show Price Prediction



## DEPLOYMENT

*It does not sleep, get tired,  
or go on vacation.*



**Thank You**

**FOR YOUR TIME**

TRAINSTATION COACHING  
ENCINITAS, CA

ANMINUESTING