MORGAN STANLEY RESEARCH NORTH AMERICA

Morgan Stanley & Co. Incorporated Morgan Stanley Research

May 16, 2010

NA
Industry View
In-Line

### **Aveo Pharmaceuticals**

### Discontinuation of Coverage

Effective immediately, we are discontinuing coverage of Aveo Pharmaceuticals (AVEO.O) because the lead analyst is no longer in research.

All prior research on Aveo Pharmaceuticals should no longer be relied upon.

#### **Key Ratios and Statistics**

Reuters: AVEO.O Bloomberg: AVEO US Biotechnology / United States of America

Price target	NA
Shr price, close (May 14, 2010)	\$8.50
Mkt cap, curr (mm)	\$252
52-Week Range	\$9.91-7.01

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(as of April 30, 2010)

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	Coverage Universe		Investment Banking Clients (IBC)			
_	% of			% of % of Rating		
Stock Rating Category	Count	Total	Count	Total IBC	Category	
Overweight/Buy	1065	42%	328	42%	31%	
Equal-weight/Hold	1118	44%	357	46%	32%	
Not-Rated/Hold	14	1%	4	1%	29%	
Underweight/Sell	366	14%	88	11%	24%	
Total	2,563		777			

Data include common stock and ADRs currently assigned ratings. An investor's decision to buy or sell a stock should depend on individual circumstances (such as the investor's existing holdings) and other considerations. Investment Banking Clients are companies from whom Morgan Stanley received investment banking compensation in the last 12 months.

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Overweight (O). The stock's total return is expected to exceed the average total return of the analyst's industry (or industry team's) coverage universe, on a risk-adjusted basis, over the next 12-18 months.

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universe, on a risk-adjusted basis, over the next 12-18 months.

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Underweight (U). The stock's total return is expected to be below the average total return of the analyst's industry (or industry team's) coverage universe, on a risk-adjusted basis, over the next 12-18 months.

Unless otherwise specified, the time frame for price targets included in Morgan Stanley Research is 12 to 18 months.

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Attractive (A): The analyst expects the performance of his or her industry coverage universe over the next 12-18 months to be attractive vs. the relevant broad market benchmark, as indicated below.

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Benchmarks for each region are as follows: North America - S&P 500; Latin America - relevant MSCI country index or MSCI Latin America Index; Europe - MSCI Europe; Japan - TOPIX; Asia - relevant MSCI country index.

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