

Verastem Inc

CORTELLIS COMPANY DETAILED PIPELINE REPORT

A comprehensive coverage of the the company's drug pipeline portfolio including detailed product records.

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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Verastem Inc

COMPANY OVERVIEW

Company Name	Verastem Inc
Parent Company Name	Verastem Inc
Website	http://www.verastem.com/
Country	US
Number of Drugs in Active Development	6
Number of Inactive Drugs	0
Number of Patents as Owner	0
Number of Patents as Third Party	0
Number of Deals	6
Key Indications	Cancer
Key Target-based Actions	Beta-catenin inhibitor,Focal adhesion kinase modulator
Key Technologies	Small molecule therapeutic,Natural product

COMPANY PROFILE

SUMMARY

Verastem Inc is a biopharmaceutical company focused on discovering and developing drugs targeting cancer stem cells.

FINANCIAL

In November 2012, Verastem planned a pre-arranged personal stock purchasing plan to acquire its common stock shares. At that time, the transaction was expected to commence on December 21, 2012.

In March 2012, the company was added to the Russell 2000 index.

In November 2011, Verastem filed a registration statement for the proposed IPO of its common stock. In January 2012, the Securities and Exchange Commission declared the registration effective, and the company priced the IPO of 5.5 million shares at \$10.00 per share, with underwriters granted a 30-day option to purchase an additional 825,000 shares of common stock to cover overallotments. The shares were to begin trading on the NASDAQ global market on January 27, 2012 under the symbol "VSTM"; in February 2012, underwriters fully exercised their over-allotment option for the purchase of additional common stocks shares. Net proceeds from the IPO were approximately \$56.7 million.

In July 2011, Verastem raised \$32 million from a series B financing.

In November 2010, Verastem raised \$16 million from a series A financing.

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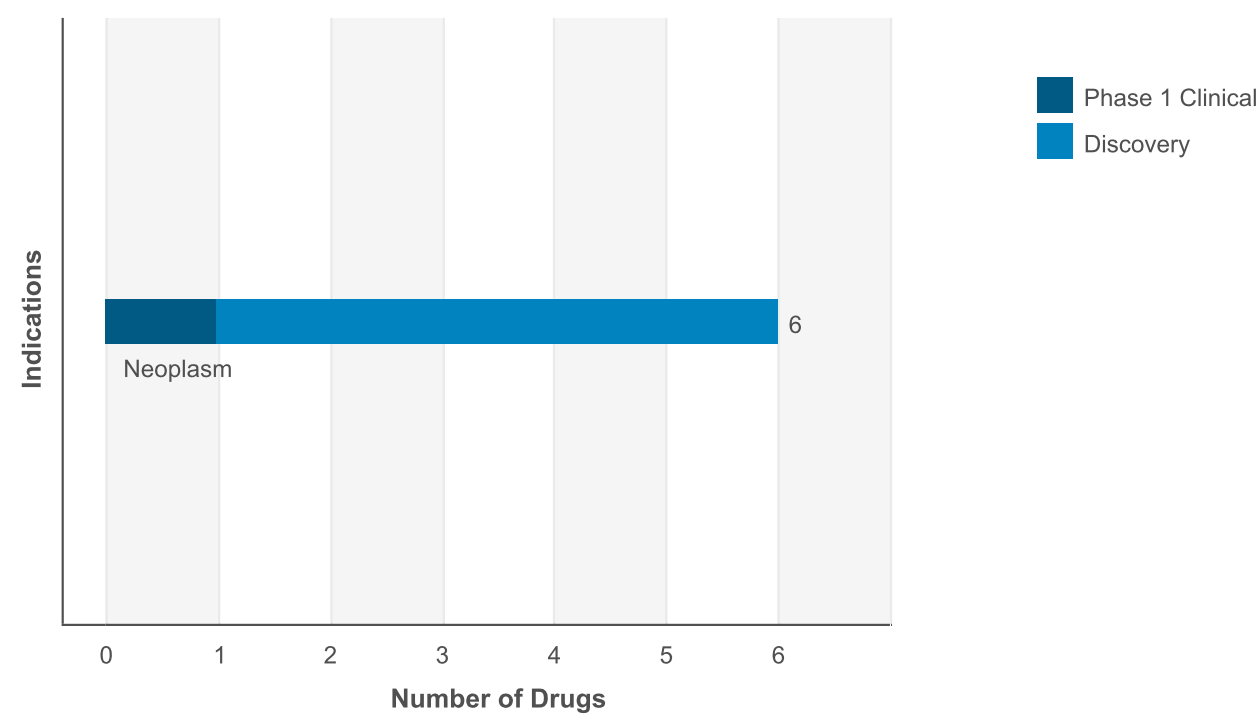


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



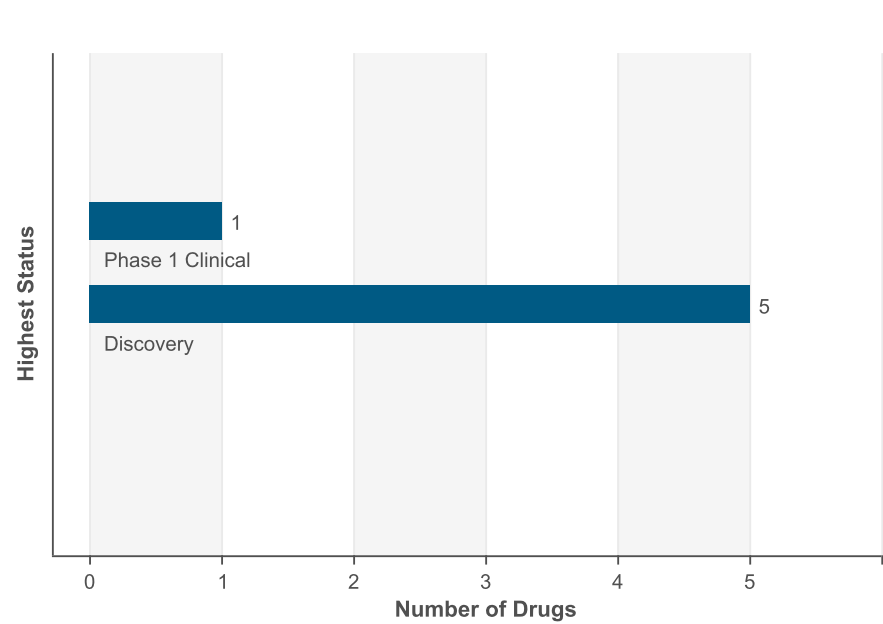
Drugs by Indication Table

Indication	Active	Inactive	Total
Neoplasm	6	0	6

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Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 1 Clinical	1
Discovery	5

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PRODUCT PORTFOLIO DRUG PIPELINE DETAIL

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

VS-6063

VS-6063 SNAPSHOT

Drug Name	VS-6063
Key Synonyms	
Originator Company	Pfizer Inc
Active Companies	Verastem Inc
Inactive Companies	Pfizer Inc
Highest Status	Phase 1 Clinical
Active Indications	Cancer
Target-based Actions	Focal adhesion kinase inhibitor
Other Actions	Anticancer;Anticancer protein kinase inhibitor
Technologies	Small molecule therapeutic;Oral formulation;Capsule formulation
Last Change Date	14-Nov-2012

VS-6063 DEVELOPMENT PROFILE

SUMMARY

Verastem, under license from Pfizer, is developing VS-6063 (formerly PF-4554878, PF-04554878), the lead from a program of focal adhesion kinase (FAK) inhibitors for the potential treatment of cancer including solid tumors. In December 2008, a phase I trial began ; by July 2012, the trial had been completed ; later that month, phase II study for mesothelioma was expected to be initiated in mid-2013.

Pfizer was previously developing the drug . However, by February 2012, Pfizer had discontinued development and Verastem planned to continue development in July 2012.

Pfizer was also developing PF-562271, a reversible inhibitor of FAK and Pyk2 (FAK2) kinase for the potential oral treatment of cancer.

VS-6063 DEVELOPMENT STATUS

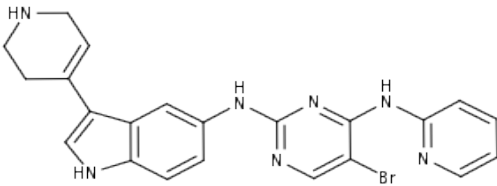
CURRENT DEVELOPMENT STATUS

Company	Indication	Country	Development Status	Date
Verastem Inc	Cancer	US	Phase 1 Clinical	11-Jul-2012
Pfizer Inc	Cancer	US	Discontinued	28-Feb-2012

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VS-6063 CHEMICAL STRUCTURES

CAS Registry Number:	Confidence Level:
	4
	
Name	Type
PF-941222	Research Code

VS-6063 DRUG NAMES

Names	Type
PF-941222	Research Code
FAK inhibitors (cancer), Pfizer	
PF-04554878	Research Code
PF-4554878	Research Code
VS-6063	Research Code

VS-6063 CLINICAL TRIALS

Trials by Phase and Condition Studied

Phase 4 Clinical		Phase 3 Clinical		Phase 2 Clinical		Phase 1 Clinical		Phase Unspecified		Total	
On-going	All	On-going	All	On-going	All	On-going	All	On-going	All	On-going	All
Cancer											
0	0	0	0	0	0	0	1	0	0	0	1

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Total Trials by Phase and Status

Phase 4 Clinical		Phase 3 Clinical		Phase 2 Clinical		Phase 1 Clinical		Phase Unspecified		Total	
On-going	All	On-going	All	On-going	All	On-going	All	On-going	All	On-going	All
Total by Phase and Status											
0	0	0	0	0	0	0	1	0	0	0	1

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

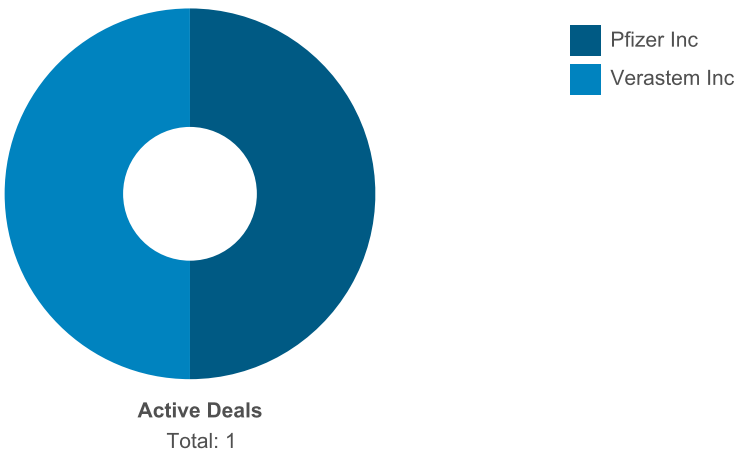
Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

VS-6063 DEALS AND PATENTS

DEALS

Deals by Parent Company Chart

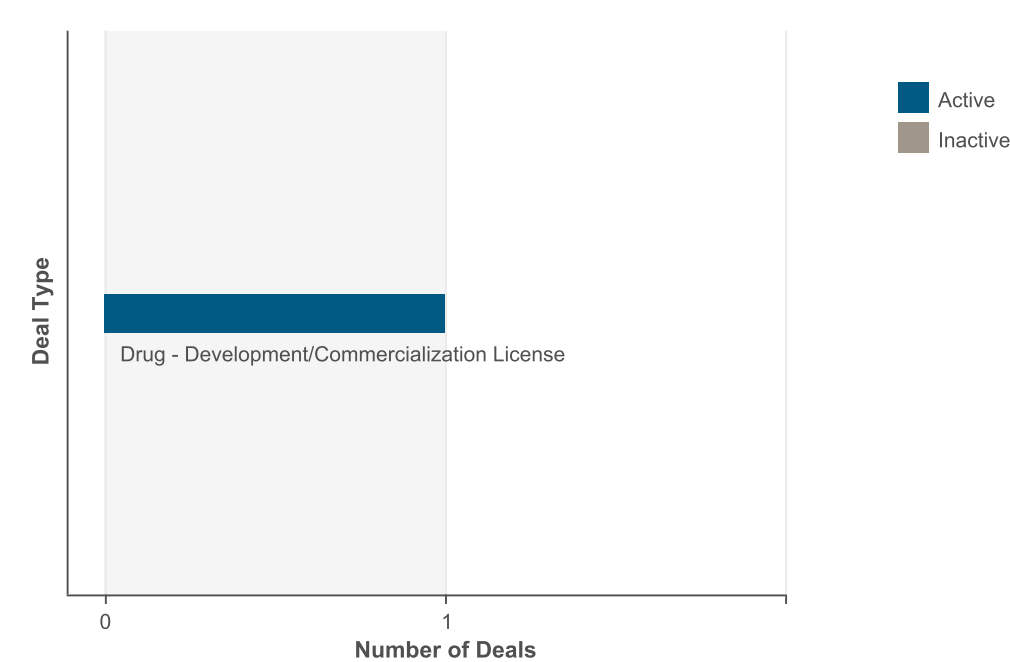


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Deals by Parent Company Table

Company Name	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Pfizer Inc	1	0	0	0	1
Verastem Inc	0	0	1	0	1

Deals by Type Chart



Deals by Type Table

Deal Type	Active	Inactive	Total
Drug - Development/Commercialization License	1	0	1

next-generation Wnt inhibitors (cancer), Eisai/Verastem

next-generation Wnt inhibitors (cancer), Eisai/Verastem SNAPSHOT

Drug Name	next-generation Wnt inhibitors (cancer), Eisai/Verastem
Key Synonyms	
Originator Company	Verastem Inc
Active Companies	Eisai Co Ltd;Verastem Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	Beta-catenin inhibitor
Other Actions	Anticancer
Technologies	Small molecule therapeutic
Last Change Date	18-Jul-2012

next-generation Wnt inhibitors (cancer), Eisai/Verastem DEVELOPMENT PROFILE

SUMMARY

Verastem, in collaboration with Eisai, is investigating next-generation small molecule Wnt inhibitors, including the analogs of VS-507 (salinomycin), for the potential treatment of cancer. In July 2012, development was ongoing.

next-generation Wnt inhibitors (cancer), Eisai/Verastem DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

Company	Indication	Country	Development Status	Date
Eisai Co Ltd	Cancer	Japan	Discovery	12-Jul-2012
Verastem Inc	Cancer	US	Discovery	12-Jul-2012

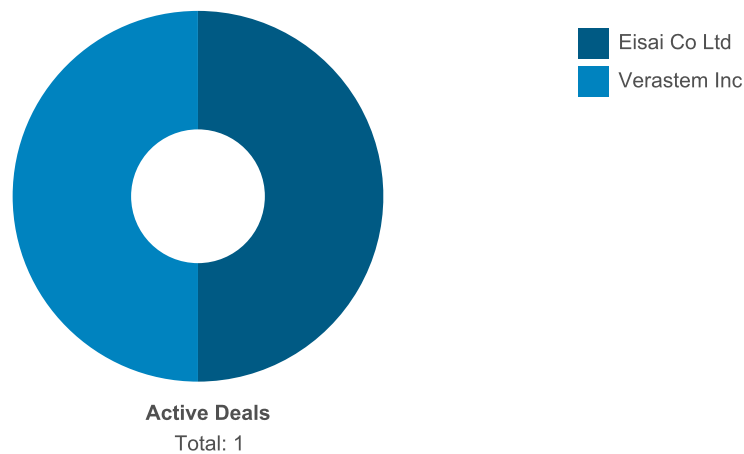
next-generation Wnt inhibitors (cancer), Eisai/Verastem DRUG NAMES

Names	Type
next-generation Wnt inhibitors (cancer), Eisai/Verastem	

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DEALS

Deals by Parent Company Chart

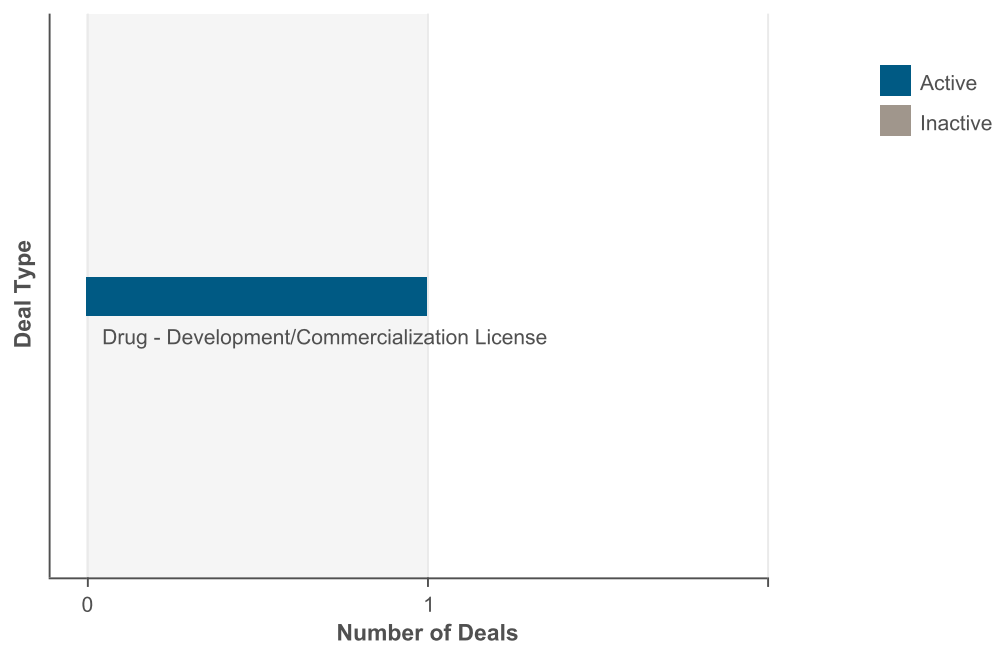


Deals by Parent Company Table

Company Name	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Verastem Inc	1	0	0	0	1
Eisai Co Ltd	0	0	1	0	1

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Deals by Type Chart



Deals by Type Table

Deal Type	Active	Inactive	Total
Drug - Development/Commercialization License	1	0	1

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salinomycin (cancer), Verastem

salinomycin (cancer), Verastem SNAPSHOT

Drug Name	salinomycin (cancer), Verastem
Key Synonyms	salinomycin
Originator Company	Verastem Inc
Active Companies	Verastem Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	Beta-catenin inhibitor
Other Actions	Anticancer
Technologies	Natural product;Small molecule therapeutic
Last Change Date	18-Jul-2012

salinomycin (cancer), Verastem DEVELOPMENT PROFILE

SUMMARY

Verastem is investigating VS-507, a formulation of salinomycin, from a Wnt/beta-catenin inhibitor program, for the potential treatment of cancer. In March 2012, VS-507 was in IND-enabling toxicology studies. At that time, the company planned to initiate clinical trials with VS-507 over the next 12 to 15 months.

Verastem, in collaboration with Eisai, is also investigating next-generation Wnt inhibitor, for the potential treatment of cancer.

salinomycin (cancer), Verastem DEVELOPMENT STATUS

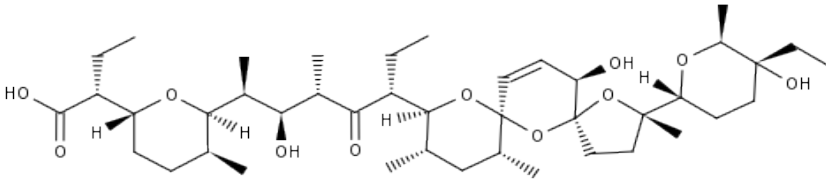
CURRENT DEVELOPMENT STATUS

Company	Indication	Country	Development Status	Date
Verastem Inc	Cancer	US	Discovery	14-Oct-2009

salinomycin (cancer), Verastem CHEMICAL STRUCTURES

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CAS Registry Number:	Confidence Level:
53003-10-4	2
	
Name	Type
salinomycin	BANN; INN
VS-507	Research Code

salinomycin (cancer), Verastem DRUG NAMES

Names	Type
salinomycin	INN, BANN
Wnt/beta-catenin program (cancer), Verastem Inc	
salinomycin (cancer), Verastem	
VS-507	Research Code

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stem cell inhibitors (cancer), Verastem

stem cell inhibitors (cancer), Verastem SNAPSHOT

Drug Name	stem cell inhibitors (cancer), Verastem
Key Synonyms	
Originator Company	Verastem Inc
Active Companies	Verastem Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	
Other Actions	Anticancer;Stem cell inhibitor
Technologies	Small molecule therapeutic
Last Change Date	21-Nov-2012

stem cell inhibitors (cancer), Verastem DEVELOPMENT PROFILE

SUMMARY

Verastem is investigating a series of compounds targeting stem cells, including ML-239, for the potential treatment of cancer including breast cancer. In July 2011, the first candidate from the series was expected to enter clinical development in 2012.

stem cell inhibitors (cancer), Verastem DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

Company	Indication	Country	Development Status	Date
Verastem Inc	Cancer	US	Discovery	16-Nov-2010

stem cell inhibitors (cancer), Verastem DRUG NAMES

Names	Type
stem cell inhibitors (cancer), Verastem	
ML-239	Research Code

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VS-4718

VS-4718 SNAPSHOT

Drug Name	VS-4718
Key Synonyms	
Originator Company	Verastem Inc
Active Companies	Verastem Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	Focal adhesion kinase modulator
Other Actions	Anticancer protein kinase inhibitor
Technologies	Small molecule therapeutic
Last Change Date	21-Nov-2012

VS-4718 DEVELOPMENT PROFILE

SUMMARY

Verastem, under license from an undisclosed company, is investigating VS-4718, the lead from a focal adhesion kinase (FAK) program, including VS-5095 (selective FAK inhibitors), for the potential treatment of cancer,. In June 2012, IND-enabling toxicology studies were initiated. At that time, the company planned to initiate phase I trial in the first quarter of 2013.

VS-4718 DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

Company	Indication	Country	Development Status	Date
Verastem Inc	Cancer	US	Discovery	14-Mar-2012

VS-4718 DRUG NAMES

Names	Type
focal adhesion kinase program (cancer), Verastem Inc	
VS-4718	Research Code
VS-5095	Research Code
FAK program (cancer), Verastem Inc	

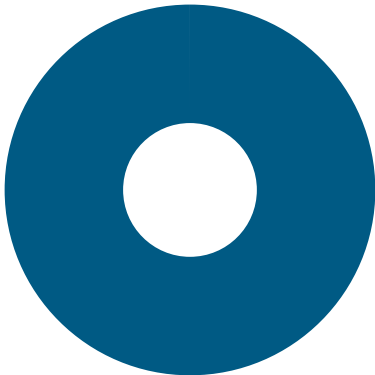
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VS-4718 DEALS AND PATENTS

DEALS

Deals by Parent Company Chart



Active Deals
Total: 1

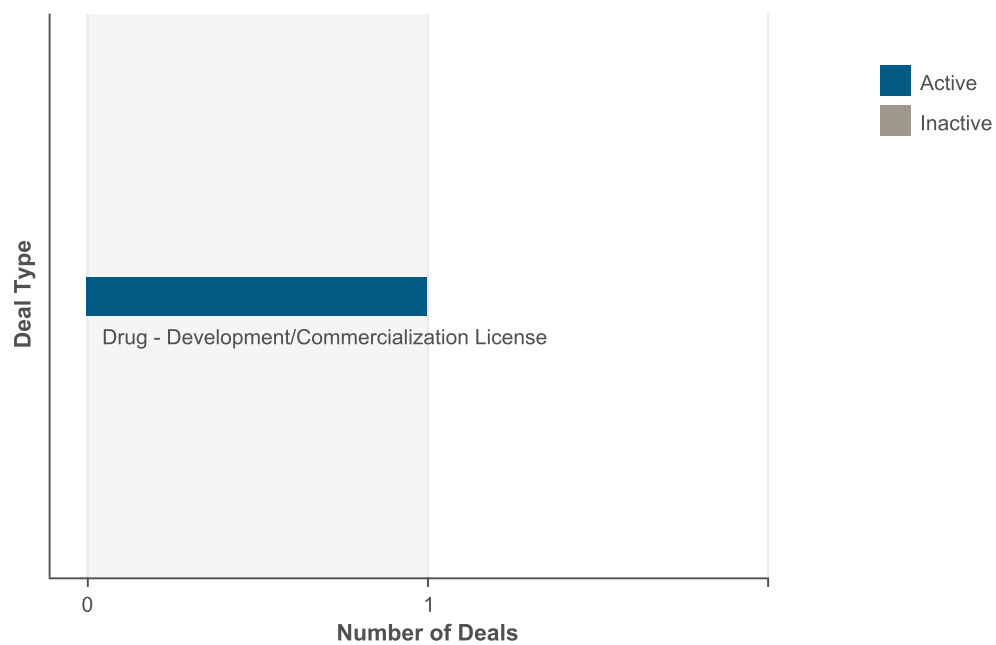
Verastem Inc

Deals by Parent Company Table

Company Name	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Verastem Inc	0	0	1	0	1

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Deals by Type Chart



Deals by Type Table

Deal Type	Active	Inactive	Total
Drug - Development/Commercialization License	1	0	1

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VS-5584

VS-5584 SNAPSHOT

Drug Name	VS-5584
Key Synonyms	
Originator Company	S*BIO Pte Ltd
Active Companies	Verastem Inc
Inactive Companies	S*BIO Pte Ltd
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	mTOR inhibitor;Phosphoinositide-3 kinase alpha inhibitor
Other Actions	Anticancer protein kinase inhibitor
Technologies	Oral formulation;Small molecule therapeutic
Last Change Date	05-Dec-2012

VS-5584 DEVELOPMENT PROFILE

SUMMARY

Verastem, under license from S*Bio, is investigating VS-5584 (formerly SB-2343, SB-2312), the lead from a series of orally-available mammalian target of rapamycin/phosphoinositide 3 kinase (mTOR/PI3K) alpha dual inhibitor, for the potential treatment of cancer,. In July 2012, clinical development for advanced solid tumors was expected to be initiated in mid-2013.

The company is also investigating selective mTOR inhibitors for cancer.

VS-5584 DEVELOPMENT STATUS

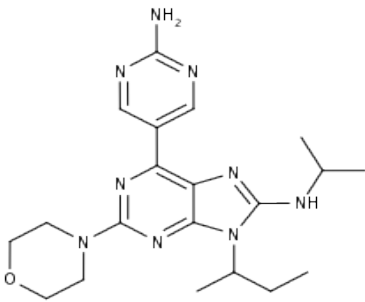
CURRENT DEVELOPMENT STATUS

Company	Indication	Country	Development Status	Date
Verastem Inc	Cancer	US	Discovery	12-Jul-2012
S*BIO Pte Ltd	Cancer	Singapore	Discontinued	12-Jul-2012

VS-5584 CHEMICAL STRUCTURES

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CAS Registry Number:	Confidence Level:
	4
	

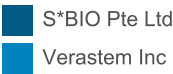
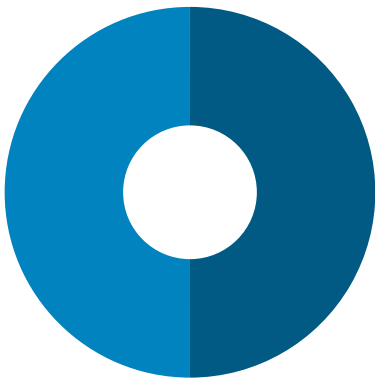
VS-5584 DRUG NAMES

Names	Type
mTOR/PI3K alpha dual inhibitors (cancer), S*BIO	
SB-2312	Research Code
mammalian target of rapamycin/phosphoinositide 3 kinase alpha dual inhibitors (cancer), S*Bio	
SB-2343	Research Code
VS-5584	Research Code

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DEALS

Deals by Parent Company Chart



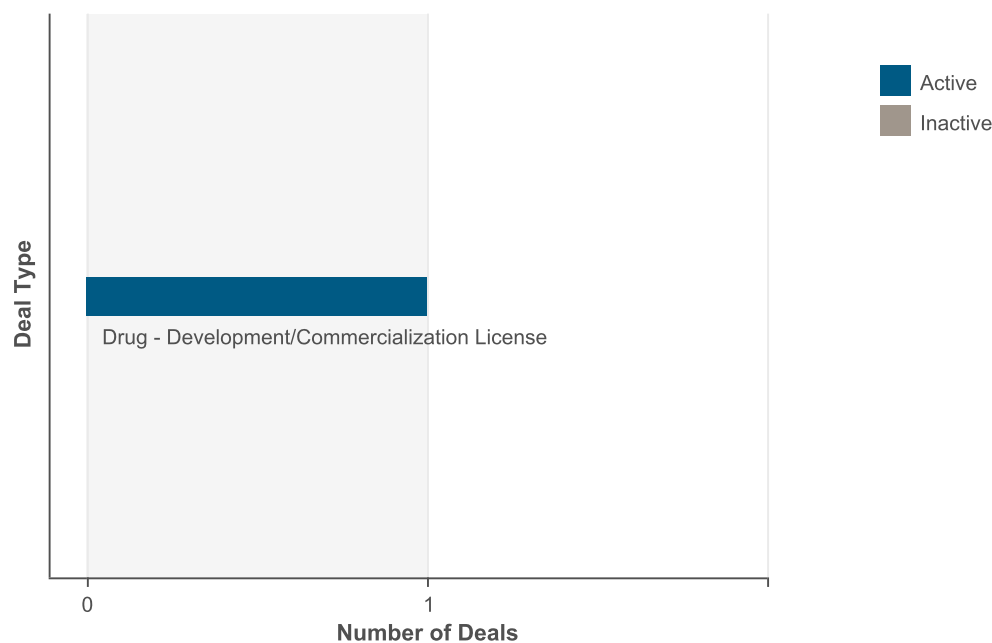
Active Deals
Total: 1

Deals by Parent Company Table

Company Name	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Verastem Inc	0	0	1	0	1
S*BIO Pte Ltd	1	0	0	0	1

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Deals by Type Chart



Deals by Type Table

Deal Type	Active	Inactive	Total
Drug - Development/Commercialization License	1	0	1

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