

## **Verastem Inc**

### **COMPANY AND PIPELINE OVERVIEW REPORT**

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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## GLOSSARY

### Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

### Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

### Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

### Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

### Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

### Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

### Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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**PLEASE NOTE:** the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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# Verastem Inc

## COMPANY OVERVIEW

Company Name	Verastem Inc
Parent Company Name	Verastem Inc
Website	http://www.verastem.com/
Country	US
Number of Drugs in Active Development	6
Number of Inactive Drugs	0
Number of Patents as Owner	0
Number of Patents as Third Party	0
Number of Deals	5
Key Indications	Cancer
Key Target-based Actions	Beta-catenin inhibitor,Focal adhesion kinase modulator
Key Technologies	Small molecule therapeutic,Natural product

## COMPANY PROFILE

### SUMMARY

Verastem Inc is a biopharmaceutical company focused on discovering and developing drugs targeting cancer stem cells.

### FINANCIAL

In March 2012, the company was added to the Russell 2000 index.

In November 2011, Verastem filed a registration statement for the proposed IPO of its common stock. In January 2012, the Securities and Exchange Commission declared the registration effective, and the company priced the IPO of 5.5 million shares at \$10.00 per share, with underwriters granted a 30-day option to purchase an additional 825,000 shares of common stock to cover overallocments. The shares were to begin trading on the NASDAQ global market on January 27, 2012 under the symbol "VSTM"; in February 2012, underwriters fully exercised their over-allotment option for the purchase of additional common stocks shares. Net proceeds from the IPO were approximately \$56.7 million.

In July 2011, Verastem raised \$32 million from a series B financing.

In November 2010, Verastem raised \$16 million from a series A financing.

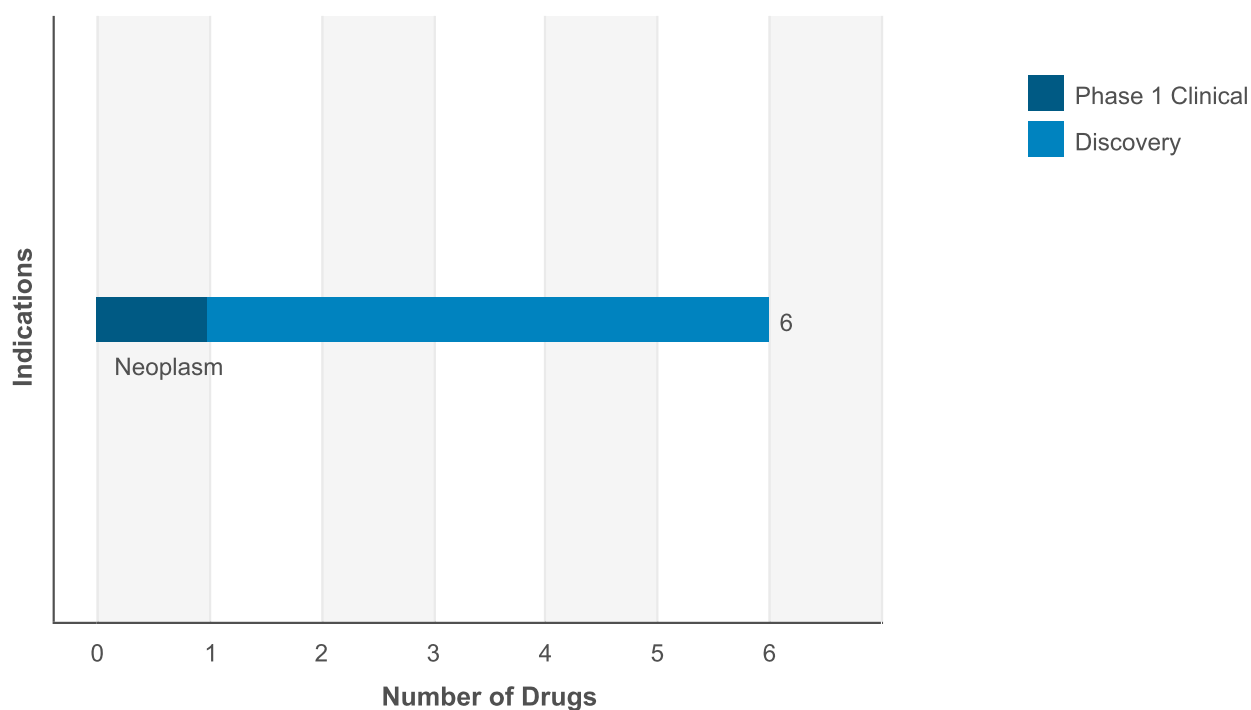
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## PRODUCT PORTFOLIO SUMMARY

### DRUGS

#### Drugs by Indication

Active Drugs by Indication Chart



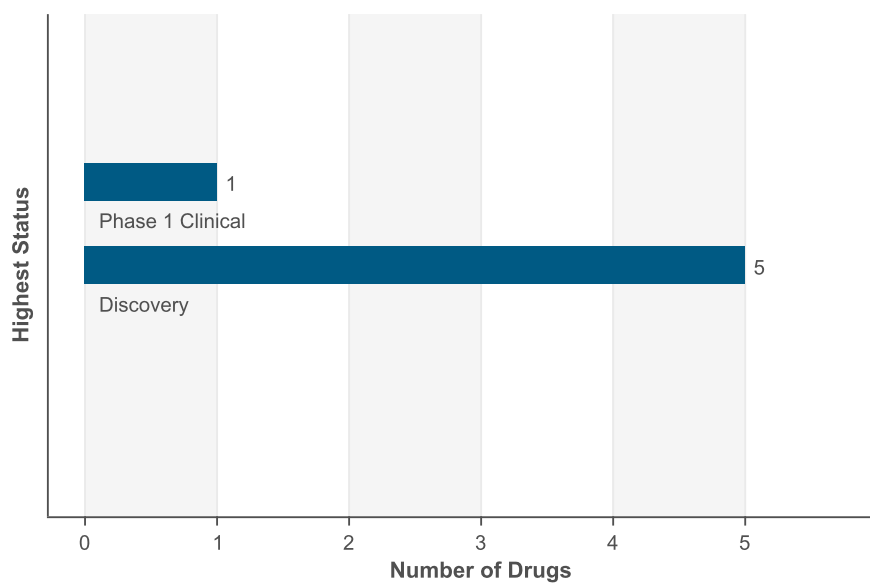
Drugs by Indication Table

Indication	Active	Inactive	Total
Neoplasm	6	0	6

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## Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 1 Clinical	1
Discovery	5

## DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Development/Commercialization License	1	0	4	0	5

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## PRODUCT PORTFOLIO DRUGS

**PLEASE NOTE:** Highest status refers to highest development of that drug for one of the active companies

### VS-6063

<b>Drug Name</b>	VS-6063
<b>Key Synonyms</b>	
<b>Originator Company</b>	Pfizer Inc
<b>Active Companies</b>	Verastem Inc
<b>Inactive Companies</b>	Pfizer Inc
<b>Highest Status</b>	Phase 1 Clinical
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	Focal adhesion kinase inhibitor
<b>Other Actions</b>	Anticancer, Anticancer protein kinase inhibitor
<b>Technologies</b>	Oral formulation, Capsule formulation, Small molecule therapeutic
<b>Last Change Date</b>	13-Jul-2012

### VS-5584

<b>Drug Name</b>	VS-5584
<b>Key Synonyms</b>	
<b>Originator Company</b>	S*Bio Pte Ltd
<b>Active Companies</b>	Verastem Inc
<b>Inactive Companies</b>	S*Bio Pte Ltd
<b>Highest Status</b>	Discovery
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	mTOR inhibitor, Phosphoinositide-3 kinase alpha inhibitor
<b>Other Actions</b>	Anticancer protein kinase inhibitor
<b>Technologies</b>	Oral formulation, Small molecule therapeutic
<b>Last Change Date</b>	13-Jul-2012

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## stem cell inhibitors (cancer), Verastem

<b>Drug Name</b>	stem cell inhibitors (cancer), Verastem
<b>Key Synonyms</b>	
<b>Originator Company</b>	Verastem Inc
<b>Active Companies</b>	Verastem Inc
<b>Inactive Companies</b>	
<b>Highest Status</b>	Discovery
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	
<b>Other Actions</b>	Anticancer, Stem cell inhibitor
<b>Technologies</b>	Small molecule therapeutic
<b>Last Change Date</b>	05-Aug-2011

## VS-4718

<b>Drug Name</b>	VS-4718
<b>Key Synonyms</b>	
<b>Originator Company</b>	Verastem Inc
<b>Active Companies</b>	Verastem Inc
<b>Inactive Companies</b>	
<b>Highest Status</b>	Discovery
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	Focal adhesion kinase modulator
<b>Other Actions</b>	Anticancer
<b>Technologies</b>	Small molecule therapeutic
<b>Last Change Date</b>	13-Jul-2012

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### salinomycin (cancer), Verastem

<b>Drug Name</b>	salinomycin (cancer), Verastem
<b>Key Synonyms</b>	salinomycin
<b>Originator Company</b>	Verastem Inc
<b>Active Companies</b>	Verastem Inc
<b>Inactive Companies</b>	
<b>Highest Status</b>	Discovery
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	Beta-catenin inhibitor
<b>Other Actions</b>	Anticancer
<b>Technologies</b>	Natural product, Small molecule therapeutic
<b>Last Change Date</b>	18-Jul-2012

### next-generation Wnt inhibitors (cancer), Eisai/Verastem

<b>Drug Name</b>	next-generation Wnt inhibitors (cancer), Eisai/Verastem
<b>Key Synonyms</b>	
<b>Originator Company</b>	Verastem Inc
<b>Active Companies</b>	Eisai Co Ltd, Verastem Inc
<b>Inactive Companies</b>	
<b>Highest Status</b>	Discovery
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	Beta-catenin inhibitor
<b>Other Actions</b>	Anticancer
<b>Technologies</b>	Small molecule therapeutic
<b>Last Change Date</b>	18-Jul-2012

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