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Intercept Pharmaceuticals Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

Thomson Reuters provides the knowledge, tools, and expertise to help support drug discovery and development activities, IP portfolio optimization, identification of licensing and partnering opportunities, delivery of successful regulatory submissions, and the ability to keep current with the rapidly-changing pharmaceutical and chemical markets, supporting informed, early decisions.

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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Intercept Pharmaceuticals Inc

COMPANY OVERVIEW

Company Name	Intercept Pharmaceuticals Inc
Parent Company Name	Genextra SpA
Website	http://www.interceptpharma.com/
Country	US
Number of Drugs in Active Development	3
Number of Inactive Drugs	1
Number of Patents as Owner	10
Number of Patents as Third Party	0
Number of Deals	4
Key Indications	Metabolic disorder,Diabetic nephropathy,Diarrhea,Fibrosis,Non-alcoholic steatohepatitis,Portal hypertension,Primary biliary cirrhosis,Inflammatory disease,Autoimmune disease,Cancer,Gastrointestinal disease,Liver disease,Renal disease
Key Target-based Actions	G-protein coupled bile acid receptor 1 agonist,Farnesoid X receptor agonist,G-protein coupled bile acid receptor 1 modulator
Key Technologies	Small molecule therapeutic,Oral formulation,Systemic formulation unspecified

COMPANY PROFILE

SUMMARY

Intercept Pharmaceuticals Inc, headquartered in New York City, NY, is focused on the development of small-molecule drugs for the treatment of chronic liver and metabolic diseases. In May 2006, Genextra acquired Intercept Pharmaceuticals.

FINANCIAL

In October 2012, the company announced the pricing of its initial public offering of 5,000,000 shares of common stock, at a price of $15 per share, before underwriting discounts. The underwriters were issued a 30-day option to purchase up to an additional 750,000 shares of common stock from Intercept. At that time, the company's shares were expected to begin trading on NASDAQ , on October 11, 2012 under the trading symbol ICPT; later that month, the underwriters purchased the additional shares. The sale of the shares was closed on October 16, 2012.

In September 2012, the company filed a form S-1 registration statement with the US SEC for a proposed IPO of its common stock shares. All the shares would be offered by Intercept, and might not be sold until the registration statement had been effective. At that time, the number of shares and price range for the offering was not determined.

In August 2012, Intercept completed a $30 million series C preferred stock financing.

In January 2010, Intercept raised $25 million from a preferred series B financing by its majority shareholder, Genextra.

In July 2008, the company raised $25 million in equity financing.

In May 2006, Intercept raised $41 million in equity financing.

In May 2005, Intercept completed a $1.3 million convertible debt financing round.

In August 2004, Intercept completed a $3 million first round financing. It was to use the proceeds to complete its acquisition of INT-747 and related intellectual property and to complete preclinical trials of the drug.

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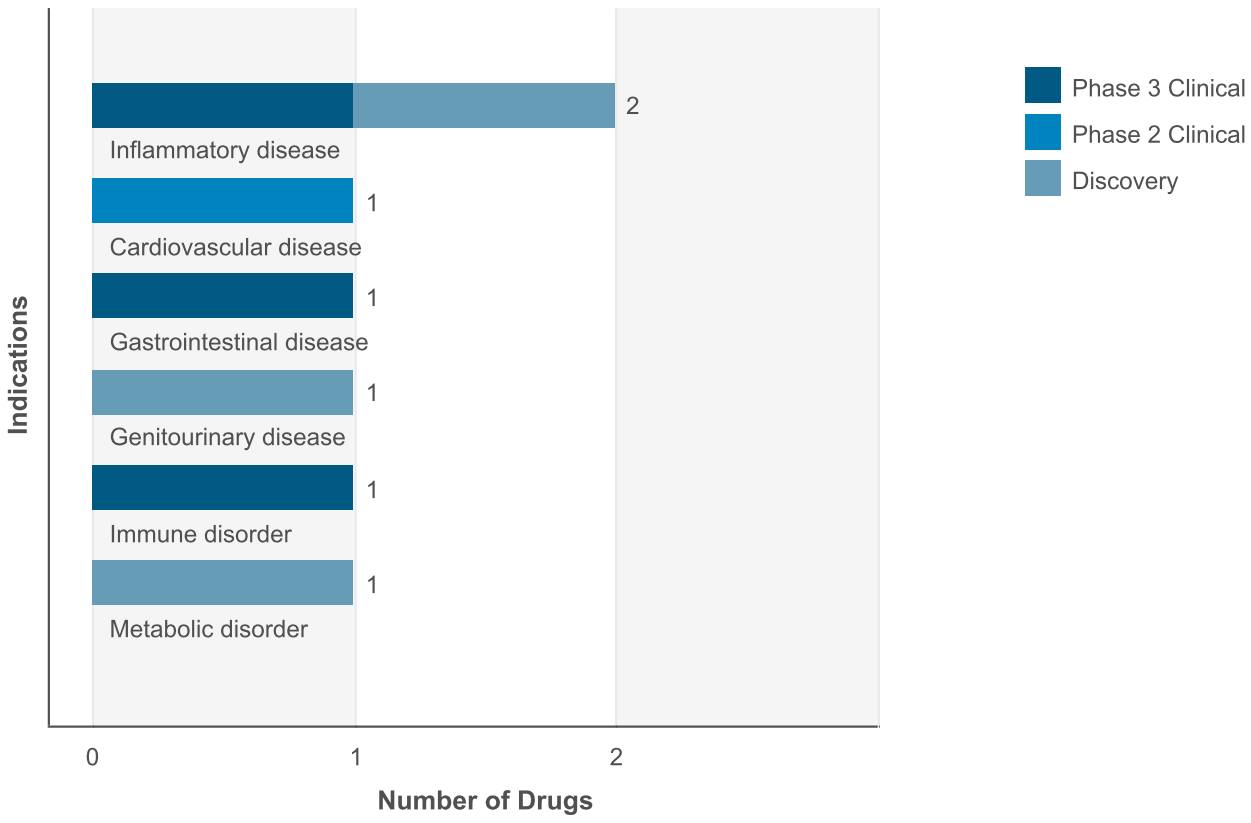
PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



Drugs by Indication Table

Indication	Active	Inactive	Total
Metabolic disorder	1	2	3
Inflammatory disease	2	0	2
Gastrointestinal disease	1	1	2
Cardiovascular disease	1	0	1
Endocrine disease	0	1	1
Immune disorder	1	0	1
Genitourinary disease	1	0	1

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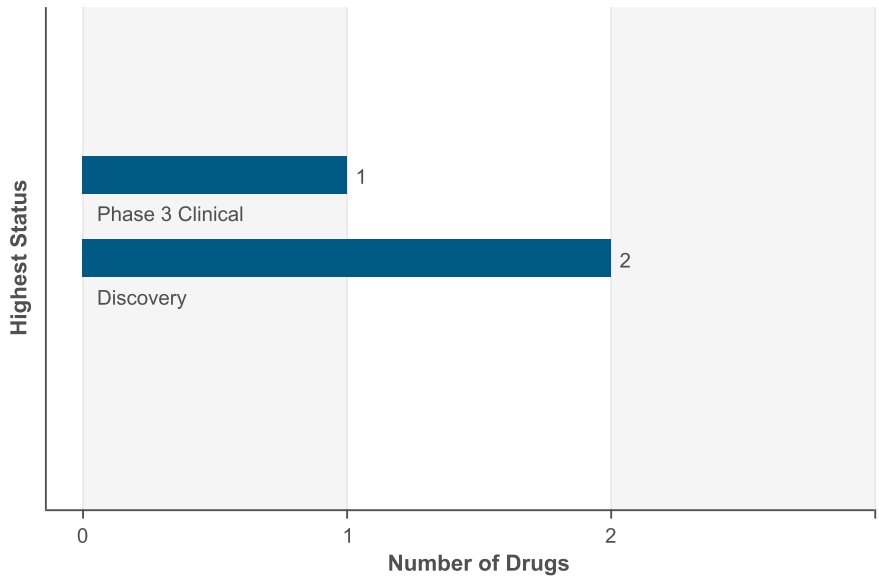
Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 3 Clinical	1
Discovery	2
No Development Reported	1

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - CRADA	1	0	0	0	1
Drug - Development/Commercialization License	2	0	1	0	3

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CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Gastrointestinal disease	1	5
Immune disorder	1	3
Inflammatory disease	0	2
Metabolic disorder	0	2
Endocrine disease	0	2
Cardiovascular disease	0	1

Trials by Phase

Phase	Ongoing	All
Phase 3	1	1
Phase 2	0	4
Phase 1	0	1

Phase Definitions

Phase 3 Clinical
Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical
Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical
Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Cardiovascular disease	8	0	8
Endocrine disease	3	0	3
Gastrointestinal disease	10	0	10
Genitourinary disease	7	0	7
Immune disorder	3	0	3
Neoplasm	3	0	3
Ocular disease	1	0	1
Metabolic disorder	9	0	9

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Neurological disease	1	0	1
Nutritional disorder	5	0	5
Inflammatory disease	5	0	5

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

obeticholic acid

Drug Name	obeticholic acid
Key Synonyms	obeticholic acid
Originator Company	Universita di Perugia
Active Companies	Intercept Pharmaceuticals Inc, Dainippon Sumitomo Pharma Co Ltd
Inactive Companies	Universita di Perugia
Highest Status	Phase 3 Clinical
Active Indications	Liver disease, Primary biliary cirrhosis, Portal hypertension, Diarrhea, Non-alcoholic steatohepatitis
Target-based Actions	Farnesoid X receptor agonist
Other Actions	Bile acid modulator, Antihypertensive, Antidiarrhoeal
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	20-Dec-2012

INT-777

Drug Name	INT-777
Key Synonyms	
Originator Company	Intercept Pharmaceuticals Inc
Active Companies	Intercept Pharmaceuticals Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Metabolic disorder
Target-based Actions	G-protein coupled bile acid receptor 1 agonist
Other Actions	
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	30-Nov-2012

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INT-767

Drug Name	INT-767
Key Synonyms	
Originator Company	Intercept Pharmaceuticals Inc
Active Companies	Intercept Pharmaceuticals Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Diabetic nephropathy, Fibrosis
Target-based Actions	G-protein coupled bile acid receptor 1 agonist, Farnesoid X receptor agonist
Other Actions	
Technologies	Systemic formulation unspecified, Small molecule therapeutic
Last Change Date	13-Aug-2012

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