

## **TESARO Inc**

### **COMPANY AND PIPELINE OVERVIEW REPORT**

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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## ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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## GLOSSARY

### Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

### Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

### Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

### Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

### Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

### Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

### Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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**PLEASE NOTE:** the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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# TESARO Inc

## COMPANY OVERVIEW

Company Name	TESARO Inc
Parent Company Name	TESARO Inc
Website	http://tesarobio.com/
Country	US
Number of Drugs in Active Development	5
Number of Inactive Drugs	0
Number of Patents as Owner	1
Number of Patents as Third Party	0
Number of Deals	3
Key Indications	Cancer,Advanced solid tumor,Breast tumor,Chemotherapy induced nausea and vomiting,Chemotherapy-induced emesis,Chronic lymphocytic leukemia,Cough,Emesis,Glioblastoma,Mantle cell lymphoma,Metastatic prostate cancer,Nausea,Ovary tumor,Prolymphocytic leukemia,Stage IV
Key Target-based Actions	Anaplastic lymphoma kinase receptor inhibitor
Key Technologies	Drug combination,Fluorescence

## COMPANY PROFILE

### SUMMARY

TESARO is a biopharmaceutical company focused on developing treatments for cancer.

### FINANCIAL

In February 2013, TESARO began an underwritten public offering of \$75 million of its common stock. At that time, the company expected to grant the underwriters an option to buy an additional \$11.25 million common stock shares to cover the over allotments; later that month, the company priced the offering of an aggregate of 4,720,000 common stock shares at \$18 per share, to raise gross proceeds of approximately \$85 million. TESARO also granted a 30-day overallotment option to the underwriters to buy an additional 708,000 common stock shares. Net proceeds of approximately \$79.2 million was expected from the offering and was expected to close on or about March 05, 2013. In March 2013, the company raised net proceeds of \$91.2 million from the closed public offering.

In June 2012, TESARO was to begin trading on NASDAQ under the tickertape symbol TSRO on June 28, 2012, with an initial public offering of 6 million shares of its common stock at a per share price of \$13.50. The offer was to close on July 03, 2012. Underwriters were to be granted 30-day option to purchase up to an additional 0.9 million shares of common stock to cover overallotments.

In June 2011, the company secured \$101 million in a series B financing.

In May 2010, the company secured \$60 million in start-up funding. At that time, the company raised \$20 million in series A financing.

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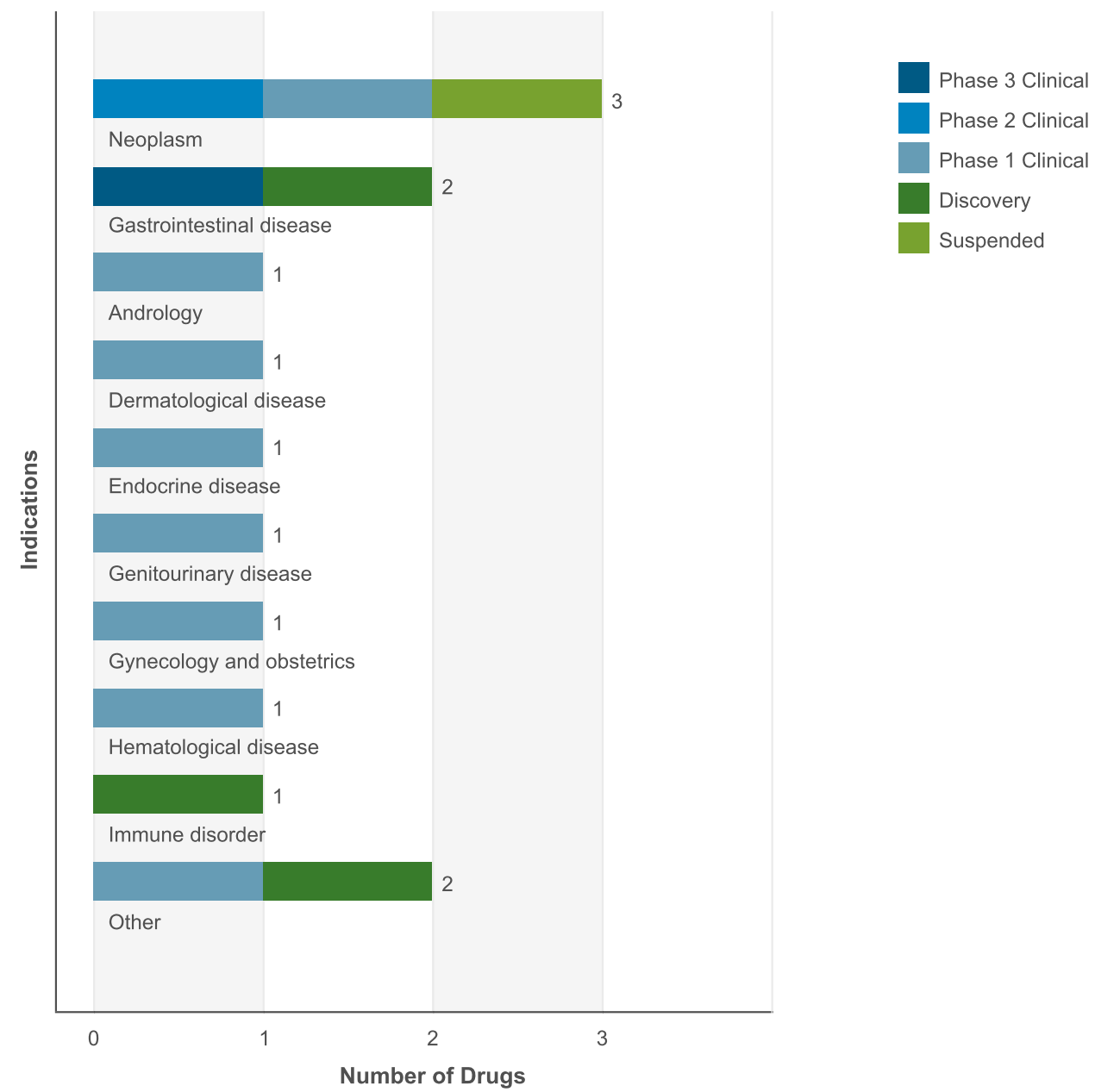


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



Drugs by Indication Table

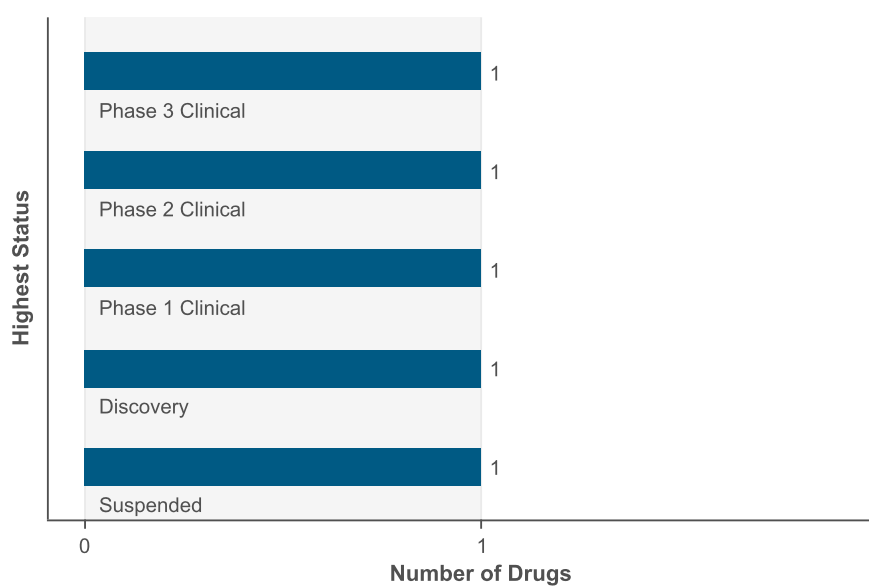
Indication	Active	Inactive	Total
Neoplasm	3	0	3

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Gastrointestinal disease	2	0	2
Gynecology and obstetrics	1	0	1
Andrology	1	0	1
Dermatological disease	1	0	1
Genitourinary disease	1	0	1
Respiratory disease	1	0	1
Toxicity and intoxication	1	0	1
Hematological disease	1	0	1
Endocrine disease	1	0	1
Immune disorder	1	0	1

### Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 3 Clinical	1
Phase 2 Clinical	1
Phase 1 Clinical	1
Discovery	1

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Suspended	1
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## DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Development/Commercialization License	0	0	3	0	3

## CLINICAL TRIALS

### Trials by Condition Studied

Condition Studied	Ongoing	All
Gastrointestinal disease	4	4
Neoplasm	1	2
Genitourinary disease	1	1
Gynecology and obstetrics	1	1
Endocrine disease	1	1
Respiratory disease	0	1

### Trials by Phase

Phase	Ongoing	All
Phase 3	4	4
Phase 1	0	1

## Phase Definitions

### Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

### Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

### Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

## PATENTS \*

Indication	As Owner	As Third Party	Total
Gastrointestinal disease	1	0	1
Immune disorder	1	0	1
Psychiatric disorder	1	0	1

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Neoplasm	1	0	1
Neurological disease	2	0	2
Respiratory disease	1	0	1
Inflammatory disease	1	0	1

\* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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## PRODUCT PORTFOLIO DRUGS

**PLEASE NOTE:** Highest status refers to highest development of that drug for one of the active companies

### rolapitant (oral), TESARO

<b>Drug Name</b>	rolapitant (oral), TESARO
<b>Key Synonyms</b>	rolapitant, rolapitant hydrochloride
<b>Originator Company</b>	Schering-Plough Corp
<b>Active Companies</b>	TESARO Inc
<b>Inactive Companies</b>	Schering-Plough Corp, OPKO Health Inc
<b>Highest Status</b>	Phase 3 Clinical
<b>Active Indications</b>	Chemotherapy-induced emesis, Emesis, Cough, Nausea
<b>Target-based Actions</b>	NK1 receptor antagonist
<b>Other Actions</b>	Antitussive, Antidepressant, Anti-emetic, Anxiolytic
<b>Technologies</b>	Oral formulation, Small molecule therapeutic
<b>Last Change Date</b>	15-Feb-2013

### TSR-011

<b>Drug Name</b>	TSR-011
<b>Key Synonyms</b>	
<b>Originator Company</b>	Amgen Inc
<b>Active Companies</b>	TESARO Inc
<b>Inactive Companies</b>	Amgen Inc
<b>Highest Status</b>	Phase 2 Clinical
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	Anaplastic lymphoma kinase receptor inhibitor
<b>Other Actions</b>	Anticancer protein kinase inhibitor
<b>Technologies</b>	Oral formulation, Small molecule therapeutic
<b>Last Change Date</b>	26-Apr-2013

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## niraparib

<b>Drug Name</b>	niraparib
<b>Key Synonyms</b>	niraparib
<b>Originator Company</b>	Merck & Co Inc
<b>Active Companies</b>	Merck & Co Inc, TESARO Inc
<b>Inactive Companies</b>	
<b>Highest Status</b>	Phase 1 Clinical
<b>Active Indications</b>	Mantle cell lymphoma, Advanced solid tumor, Prolymphocytic leukemia, Chronic lymphocytic leukemia, Ovary tumor, Stage IV melanoma, Breast tumor, Glioblastoma, Metastatic prostate cancer
<b>Target-based Actions</b>	Poly ADP ribose polymerase 1 inhibitor, Poly ADP ribose polymerase 2 inhibitor
<b>Other Actions</b>	DNA repair inhibitor, Anticancer
<b>Technologies</b>	Oral formulation, Capsule formulation, Small molecule therapeutic
<b>Last Change Date</b>	22-May-2013

## rolapitant (iv, CINV), TESARO

<b>Drug Name</b>	rolapitant (iv, CINV), TESARO
<b>Key Synonyms</b>	rolapitant
<b>Originator Company</b>	Schering-Plough Corp
<b>Active Companies</b>	TESARO Inc
<b>Inactive Companies</b>	Schering-Plough Corp, OPKO Health Inc
<b>Highest Status</b>	Discovery
<b>Active Indications</b>	Chemotherapy induced nausea and vomiting
<b>Target-based Actions</b>	NK1 receptor antagonist
<b>Other Actions</b>	Anti-emetic
<b>Technologies</b>	Intravenous formulation, Small molecule therapeutic
<b>Last Change Date</b>	15-Feb-2013

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**MK-2512**

<b>Drug Name</b>	MK-2512
<b>Key Synonyms</b>	
<b>Originator Company</b>	Merck & Co Inc
<b>Active Companies</b>	TESARO Inc
<b>Inactive Companies</b>	Merck & Co Inc
<b>Highest Status</b>	Suspended
<b>Active Indications</b>	Cancer
<b>Target-based Actions</b>	Poly ADP ribose polymerase 1 inhibitor, Poly ADP ribose polymerase 2 inhibitor
<b>Other Actions</b>	DNA repair inhibitor, Anticancer
<b>Technologies</b>	Small molecule therapeutic
<b>Last Change Date</b>	04-Mar-2013

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