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Hyperion Therapeutics Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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Return to Table of Contents

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

Thomson Reuters provides the knowledge, tools, and expertise to help support drug discovery and development activities, IP portfolio optimization, identification of licensing and partnering opportunities, delivery of successful regulatory submissions, and the ability to keep current with the rapidly-changing pharmaceutical and chemical markets, supporting informed, early decisions.

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Return to Table of Contents

GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Return to Table of Contents

PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

Return to Table of Contents

TABLE OF CONTENTS

Return to Table of Contents

Hyperion Therapeutics Inc

COMPANY OVERVIEW

Company Name	Hyperion Therapeutics Inc
Parent Company Name	Hyperion Therapeutics Inc
Website	http://www.hyperiontx.com/
Country	US
Number of Drugs in Active Development	3
Number of Inactive Drugs	0
Number of Patents as Owner	4
Number of Patents as Third Party	0
Number of Deals	1
Key Indications	Hepatic encephalopathy,Uremia,Hyperammonemia
Key Target-based Actions	
Key Technologies	Analytical method,Prodrug

COMPANY PROFILE

SUMMARY

Hyperion Therapeutics Inc focuses on gastrointestinal and hepatology programs and products that address unmet medical needs to improve patient care.

FINANCIAL

In May 2013, the company was to be listed on the NASDAQ Biotechnology Index under the symbol 'HPTX', following the semi-annual re-ranking of the list, effective from May 20, 2013.

In March 2013, the company priced a follow-on offering of 2,875,000 common stock shares at $20.75 each. At that time, the underwriters were granted a 30-day option to buy an additional 431,250 shares of common stock to cover over-allotments, if any. The offering was expected to close on March 13, 2013; later that month, the offering was closed with net proceeds of approximately $64.5 million; in May 2012, the company reported that the net proceeds from the offering was $63.7 million.

In April 2012, Hyperion filed a registration statement with the SEC for the issual of initial public offering of its common stock; at that time, the offering details were not disclosed; in July 2012, the company priced its initial public offering of 5 million shares of its common stock at $10 per share. At that time, underwriters were granted 30-day option to purchase up to an additional 750,000 shares of common stock to cover any over-allotments. The offering was expected to close on July 31, 2012; later that month, the offering was completed, with underwriters exercising their overallotment option in full.

In June 2009, Hyperion rasied $60 million from a series C financing.

In September 2007, Hyperion raised $4 million from a series B financing.

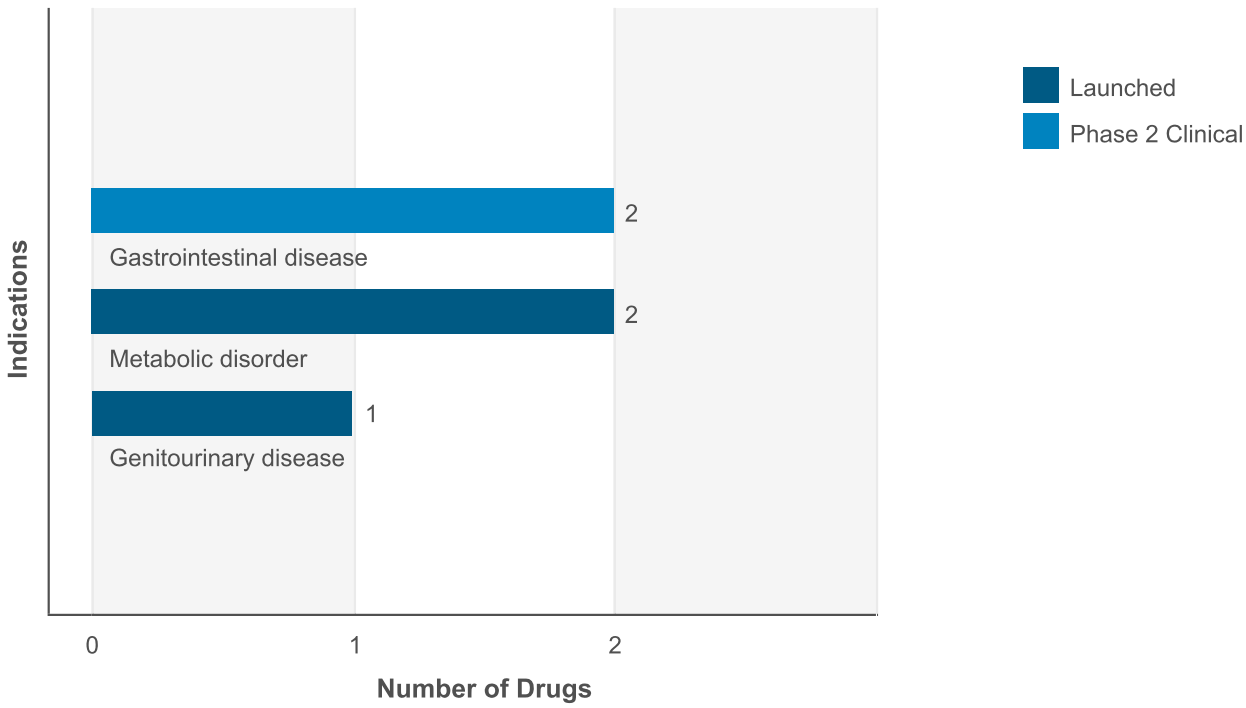
Return to Table of Contents

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



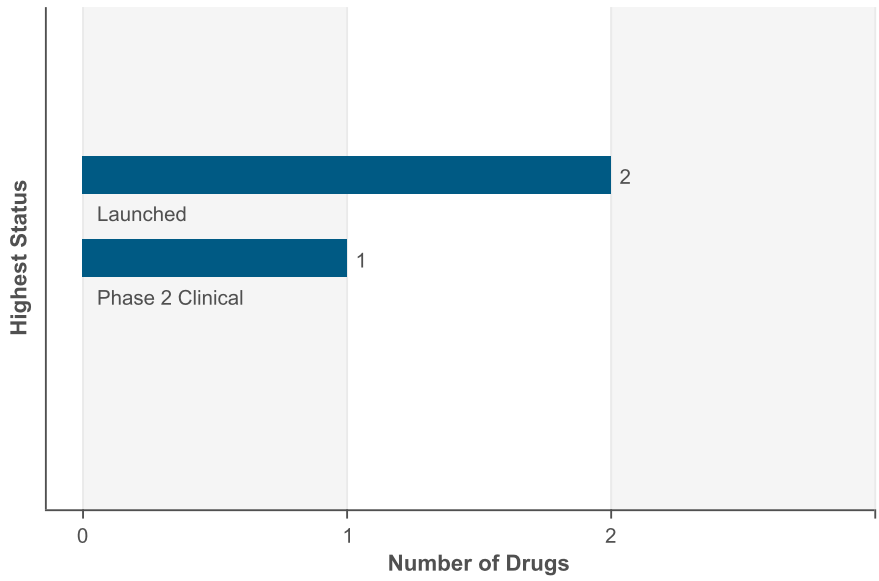
Drugs by Indication Table

Indication	Active	Inactive	Total
Gastrointestinal disease	2	0	2
Metabolic disorder	2	0	2
Genitourinary disease	1	0	1

Return to Table of Contents

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Launched	2
Phase 2 Clinical	1

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Development/Commercialization License	0	0	1	0	1

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Metabolic disorder	1	9
Gastrointestinal disease	1	7
Genitourinary disease	1	7
Genetic disorder	0	1

Return to Table of Contents

Trials by Phase

Phase	Ongoing	All
Phase 4	1	1
Phase 3	0	3
Phase 2	0	5
Phase 1	0	4

Phase Definitions

Phase 3 Clinical
Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical
Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical
Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Gastrointestinal disease	3	0	3
Genitourinary disease	3	0	3
Hematological disease	1	0	1
Degeneration	1	0	1
Neoplasm	1	0	1
Metabolic disorder	3	0	3
Neurological disease	1	0	1

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Return to Table of Contents

PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

sodium phenylbutyrate, Hyperion / Swedish Orphan

Drug Name	sodium phenylbutyrate, Hyperion / Swedish Orphan
Key Synonyms	Ammonaps, Buphenyl
Originator Company	Ucyclyd Pharma Inc
Active Companies	Ucyclyd Pharma Inc, Hyperion Therapeutics Inc, Swedish Orphan Biovitrum AB, Orphan Pacific, Inc
Inactive Companies	CMIC Co Ltd
Highest Status	Launched
Active Indications	Uremia
Target-based Actions	Histone deacetylase inhibitor
Other Actions	Nitrogen metabolism modulator, Renal system agent
Technologies	Oral formulation, Tablet formulation, Small molecule therapeutic, Formulation powder
Last Change Date	20-May-2013

sodium phenylacetate + sodium benzoate (hyperammonemia), Ucyclyd

Drug Name	sodium phenylacetate + sodium benzoate (hyperammonemia), Ucyclyd
Key Synonyms	Ammonul
Originator Company	Ucyclyd Pharma Inc
Active Companies	Hyperion Therapeutics Inc, Ucyclyd Pharma Inc
Inactive Companies	
Highest Status	Launched
Active Indications	Hepatic encephalopathy, Hyperammonemia
Target-based Actions	
Other Actions	Nitrogen metabolism modulator
Technologies	Drug combination, Intravenous formulation, Small molecule therapeutic
Last Change Date	03-May-2013

Return to Table of Contents

glycerol phenylbutyrate

Drug Name	glycerol phenylbutyrate
Key Synonyms	Ravicti, glycerol phenylbutyrate
Originator Company	Ucyclyd Pharma Inc
Active Companies	Hyperion Therapeutics Inc
Inactive Companies	Ucyclyd Pharma Inc
Highest Status	Launched
Active Indications	Hyperammonemia, Hepatic encephalopathy
Target-based Actions	
Other Actions	Nitrogen metabolism modulator
Technologies	Prodrug, Oral formulation, Oral liquid formulation, Small molecule therapeutic
Last Change Date	03-May-2013

Return to Table of Contents

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Return to Table of Contents