

Relypsa Inc

COMPANY AND PIPELINE OVERVIEW REPORT

Coverage of the company and a summary of the drug pipeline portfolio.

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THOMSON REUTERS

3 Times Square
New York, New York 10036
United States

Tel: +1 646 223 4000

thomsonreuters.com

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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Relypsa Inc

COMPANY OVERVIEW

| | |
|---------------------------------------|---|
| Company Name | Relypsa Inc |
| Parent Company Name | Relypsa Inc |
| Website | http://www.relypsa.com/ |
| Country | US |
| Number of Drugs in Active Development | 2 |
| Number of Inactive Drugs | 3 |
| Number of Patents as Owner | 8 |
| Number of Patents as Third Party | 0 |
| Number of Deals | 1 |
| Key Indications | Hyperkalemia, Renal disease, Cardiovascular disease, Congestive heart failure, Coronary artery disease, Hyperlipidemia, Non-alcoholic steatohepatitis, Non-insulin dependent diabetes, Pruritus, Alzheimers disease |
| Key Target-based Actions | Potassium channel modulator |
| Key Technologies | Small molecule therapeutic, Oral formulation, Formulation preservation, Capsule formulation, Formulation powder, Synthetic method |

COMPANY PROFILE

SUMMARY

Relypsa Inc, a spin out of Ilypsa, a subsidiary of Amgen, is a pharmaceutical company, is a clinical-stage biopharmaceutical company leading the discovery and development of novel non-absorbed polymeric drugs for important applications in cardiovascular and renal diseases.

FINANCIAL

In August 2012, the company raised \$80 million in a series C preferred stock financing round.

In September 2010, the company raised \$70 million in a series B financing round.

In October 2007, the company raised \$33 million in a series A financing round.

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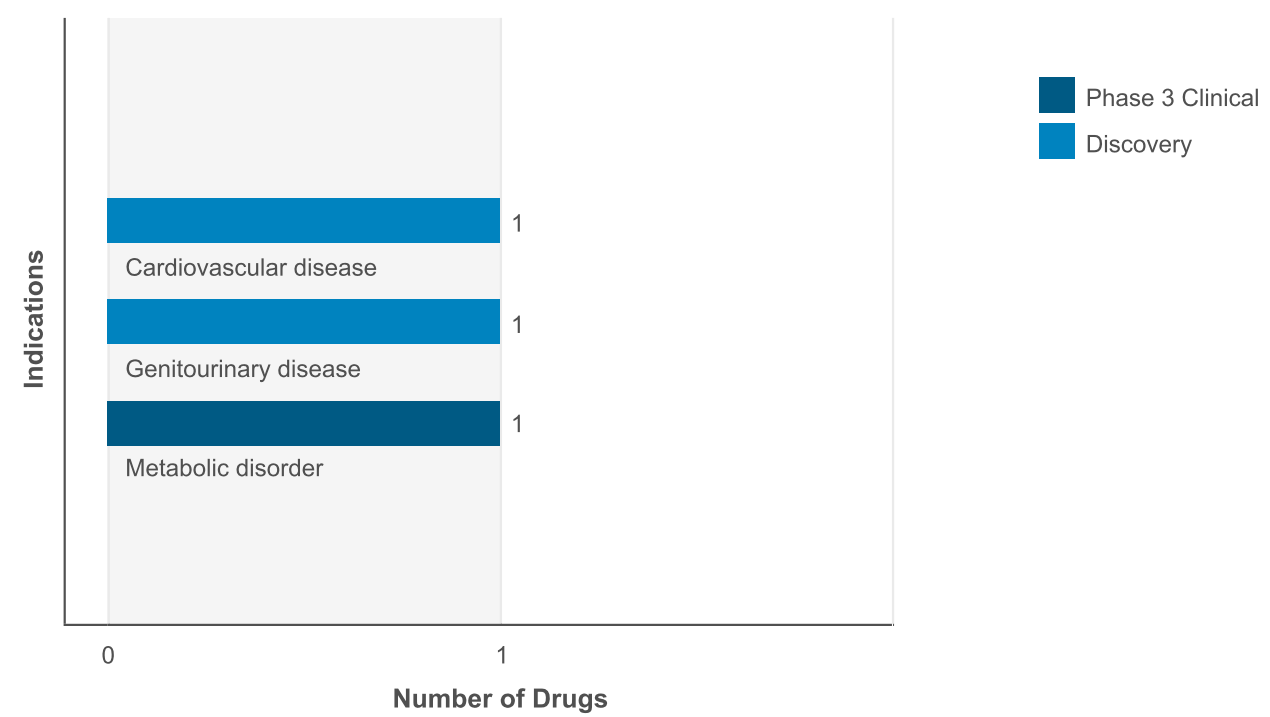


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



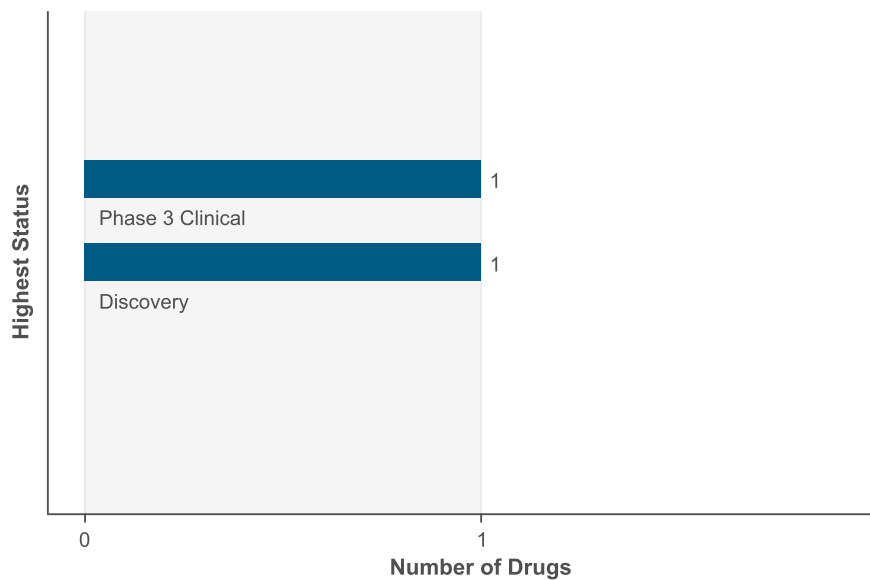
Drugs by Indication Table

| Indication | Active | Inactive | Total |
|------------------------|--------|----------|-------|
| Metabolic disorder | 1 | 2 | 3 |
| Cardiovascular disease | 1 | 1 | 2 |
| Genitourinary disease | 1 | 0 | 1 |

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Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status | Number of Drugs |
|-------------------------|-----------------|
| Phase 3 Clinical | 1 |
| Discovery | 1 |
| No Development Reported | 3 |

DEALS

| Deal Type | Principal | | Partner | | Total |
|----------------|-----------|----------|---------|----------|-------|
| | Active | Inactive | Active | Inactive | |
| Drug - Funding | 1 | 0 | 0 | 0 | 1 |

CLINICAL TRIALS

Trials by Condition Studied

| Condition Studied | Ongoing | All |
|--------------------|---------|-----|
| Metabolic disorder | 1 | 7 |

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Trials by Phase

| Phase | Ongoing | All |
|---------|---------|-----|
| Phase 3 | 0 | 1 |
| Phase 2 | 1 | 4 |
| Phase 1 | 0 | 2 |

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

| Indication | As Owner | As Third Party | Total |
|--------------------------|----------|----------------|-------|
| Cardiovascular disease | 11 | 0 | 11 |
| Endocrine disease | 4 | 0 | 4 |
| Gastrointestinal disease | 4 | 0 | 4 |
| Genitourinary disease | 5 | 0 | 5 |
| Degeneration | 2 | 0 | 2 |
| Metabolic disorder | 12 | 0 | 12 |
| Neurological disease | 2 | 0 | 2 |
| Inflammatory disease | 3 | 0 | 3 |
| Dermatological disease | 3 | 0 | 3 |

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

patiomer calcium

| | |
|-----------------------------|--|
| Drug Name | patiomer calcium |
| Key Synonyms | patiomer calcium, patiomer |
| Originator Company | Relypsa Inc |
| Active Companies | Relypsa Inc |
| Inactive Companies | |
| Highest Status | Phase 3 Clinical |
| Active Indications | Hyperkalemia |
| Target-based Actions | |
| Other Actions | Potassium metabolism modulator |
| Technologies | Oral formulation, Small molecule therapeutic |
| Last Change Date | 21-Feb-2013 |

RLY-106

| | |
|-----------------------------|--|
| Drug Name | RLY-106 |
| Key Synonyms | |
| Originator Company | Relypsa Inc |
| Active Companies | Relypsa Inc |
| Inactive Companies | |
| Highest Status | Discovery |
| Active Indications | Renal disease, Cardiovascular disease |
| Target-based Actions | |
| Other Actions | Hypoglycemic agent, Antihypercholesterolemic agent, Renal system agent |
| Technologies | Small molecule therapeutic |
| Last Change Date | 27-Mar-2012 |

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