

Ophthotech Corp

COMPANY AND PIPELINE OVERVIEW REPORT

Coverage of the company and a summary of the drug pipeline portfolio.

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[Return to Table of Contents](#)



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[Return to Table of Contents](#)



GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

[Return to Table of Contents](#)



TABLE OF CONTENTS

Company Overview..... 5

Company Profile..... 6

Product Portfolio Summary..... 6

Product Portfolio Drugs..... 9

[Return to Table of Contents](#)

Ophthotech Corp

COMPANY OVERVIEW

| | |
|---------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Company Name | Ophthotech Corp |
| Parent Company Name | Ophthotech Corp |
| Website | http://www.opthotech.com/ |
| Country | US |
| Number of Drugs in Active Development | 3 |
| Number of Inactive Drugs | 1 |
| Number of Patents as Owner | 5 |
| Number of Patents as Third Party | 0 |
| Number of Deals | 4 |
| Key Indications | Age related macular degeneration, Choroidal neovascularization, Diabetic retinopathy, Ocular disease, Macular degeneration, Retinopathy |
| Key Target-based Actions | VEGF receptor antagonist, Integrin alpha-5/beta-1 antagonist, PDGF receptor antagonist |
| Key Technologies | Drug combination, Ophthalmic formulation, Antibody fragment, Cell delivery system, Chimeric monoclonal antibody, Directed prodrug therapy, Intravenous formulation, Monoclonal antibody, Peptide, Peptidomimetic, Polynucleotide sequence, Protein fusion |

COMPANY PROFILE

SUMMARY

Ophthotech Corp develops therapies for back-of-the-eye diseases.

FINANCIAL

In May 2013, Ophthotech closed the first of three equal tranches of a \$175 million financing, which comprised \$125 million royalty funding and \$50 million Series C preferred stock financing from Novo A/S.

In December 2009, Ophthotech raised \$30 million from a series B financing.

In August 2007, Ophthotech raised \$36 million from a series A financing.

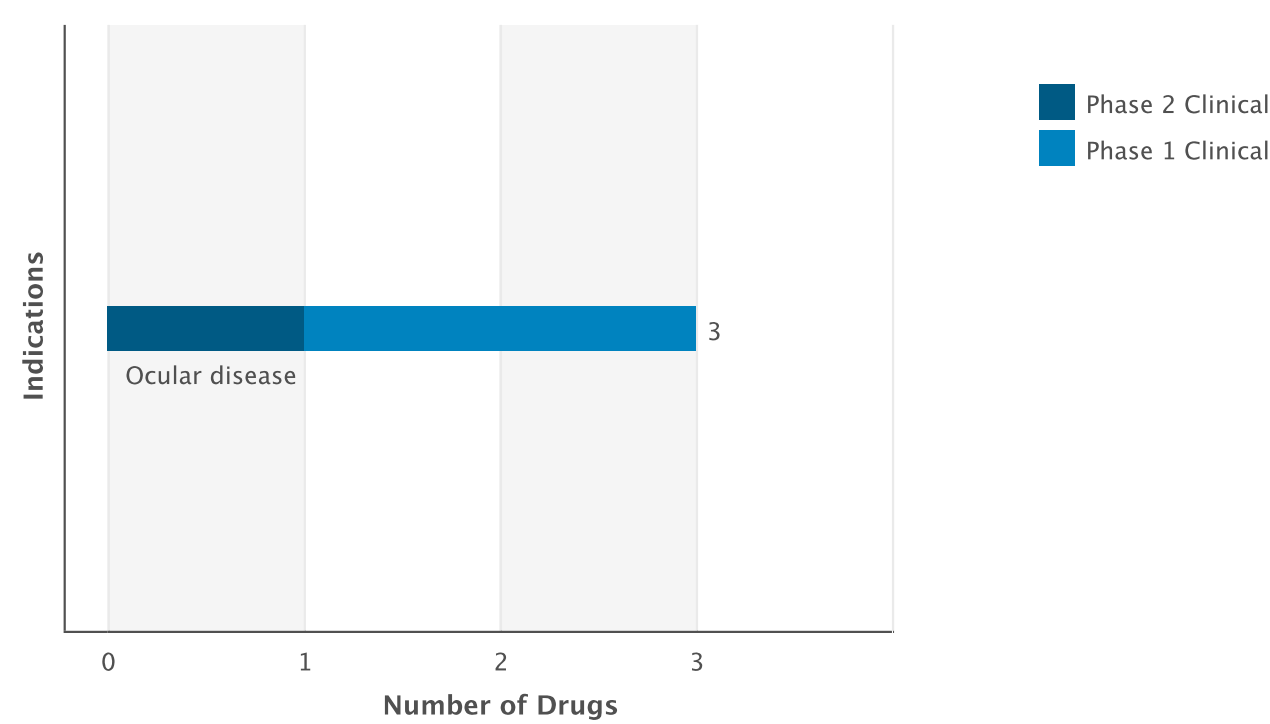
[Return to Table of Contents](#)

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



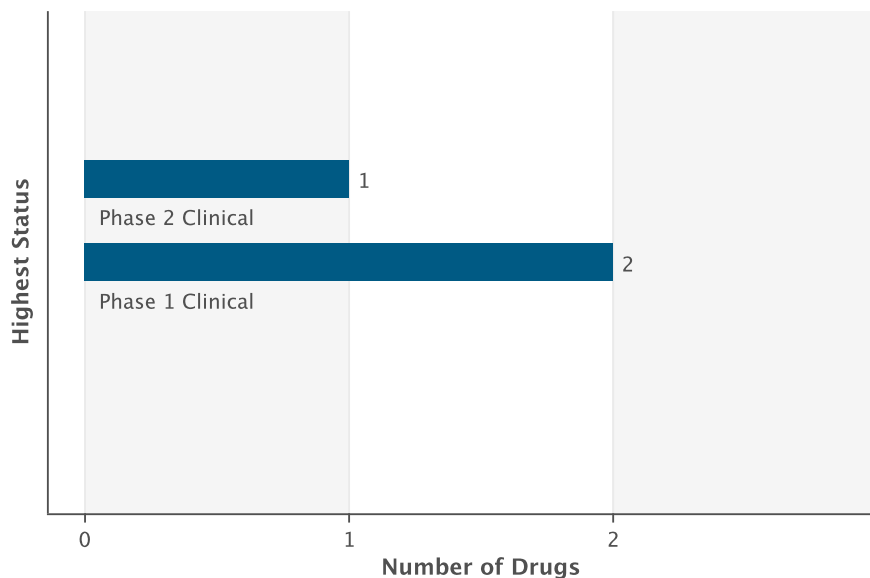
Drugs by Indication Table

| Indication | Active | Inactive | Total |
|----------------|--------|----------|-------|
| Ocular disease | 3 | 1 | 4 |

[Return to Table of Contents](#)

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status | Number of Drugs |
|-------------------------|-----------------|
| Phase 2 Clinical | 1 |
| Phase 1 Clinical | 2 |
| No Development Reported | 1 |

DEALS

| Deal Type | Principal | | Partner | | Total |
|----------------------------------------------|-----------|----------|---------|----------|-------|
| | Active | Inactive | Active | Inactive | |
| Drug - Development/Commercialization License | 0 | 0 | 4 | 0 | 4 |

CLINICAL TRIALS

Trials by Condition Studied

| Condition Studied | Ongoing | All |
|-------------------|---------|-----|
| Ocular disease | 0 | 5 |

Trials by Phase

| Phase | Ongoing | All |
|-------|---------|-----|
|-------|---------|-----|

[Return to Table of Contents](#)

Trials by Phase

| Phase | Ongoing | All |
|---------|---------|-----|
| Phase 2 | 0 | 1 |
| Phase 1 | 0 | 4 |

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

| Indication | As Owner | As Third Party | Total |
|------------------------|----------|----------------|-------|
| Cardiovascular disease | 4 | 0 | 4 |
| Genitourinary disease | 1 | 0 | 1 |
| Immune disorder | 1 | 0 | 1 |
| Neoplasm | 1 | 0 | 1 |
| Ocular disease | 4 | 0 | 4 |
| Neurological disease | 1 | 0 | 1 |
| Respiratory disease | 1 | 0 | 1 |
| Infectious disease | 1 | 0 | 1 |
| Inflammatory disease | 1 | 0 | 1 |
| Dermatological disease | 1 | 0 | 1 |

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

[Return to Table of Contents](#)



PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

Fovista

| | |
|-----------------------------|--------------------------------------------------------------------------------------------------------------------|
| Drug Name | Fovista |
| Key Synonyms | Fovista |
| Originator Company | Archemix Corp |
| Active Companies | Ophthotech Corp |
| Inactive Companies | Eyetech Inc, Archemix Corp |
| Highest Status | Phase 2 Clinical |
| Active Indications | Age related macular degeneration |
| Target-based Actions | PDGF-B ligand inhibitor, PDGF receptor antagonist |
| Other Actions | Ophthalmological agent |
| Technologies | Oligonucleotide, PEGylated formulation, Ophthalmic formulation, Biological therapeutic, Small molecule therapeutic |
| Last Change Date | 30-May-2013 |

volociximab

| | |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------|
| Drug Name | volociximab |
| Key Synonyms | volociximab |
| Originator Company | Eos Biotechnology Inc |
| Active Companies | Ophthotech Corp |
| Inactive Companies | Biogen Idec Inc, Facet Biotech Corp, Abbott Laboratories, PDL BioPharma Inc, Eos Biotechnology Inc |
| Highest Status | Phase 1 Clinical |
| Active Indications | Age related macular degeneration |
| Target-based Actions | Integrin alpha-5/beta-1 modulator |
| Other Actions | Angiogenesis inhibitor, Apoptosis stimulator, Anticancer monoclonal antibody, Ocular antineovascularisation agent |
| Technologies | Chimeric monoclonal antibody, Ophthalmic formulation, Intravenous formulation, Biological therapeutic |
| Last Change Date | 21-Jan-2013 |

[Return to Table of Contents](#)



ARC-1905

| | |
|-----------------------------|---------------------------------------------------------------------------|
| Drug Name | ARC-1905 |
| Key Synonyms | |
| Originator Company | Archemix Corp |
| Active Companies | Ophthotech Corp |
| Inactive Companies | Archemix Corp |
| Highest Status | Phase 1 Clinical |
| Active Indications | Age related macular degeneration |
| Target-based Actions | Complement C5a receptor antagonist |
| Other Actions | Complement cascade inhibitor |
| Technologies | PEGylated formulation, Ophthalmic formulation, Small molecule therapeutic |
| Last Change Date | 21-Apr-2011 |

[Return to Table of Contents](#)



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[Return to Table of Contents](#)