

Receptos Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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[Return to Table of Contents](#)

ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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[Return to Table of Contents](#)



GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

[Return to Table of Contents](#)



PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

[Return to Table of Contents](#)



TABLE OF CONTENTS

Company Overview..... 7

Company Profile..... 7

Subsidiary Companies..... 8

Product Portfolio Summary..... 8

Product Portfolio Drugs..... 11

[Return to Table of Contents](#)

Receptos Inc

COMPANY OVERVIEW

Company Name	Receptos Inc
Parent Company Name	Receptos Inc
Website	http://www.receptos.com/
Country	US
Number of Drugs in Active Development	4
Number of Inactive Drugs	1
Number of Patents as Owner	7
Number of Patents as Third Party	0
Number of Deals	5
Key Indications	Multiple sclerosis,Non-insulin dependent diabetes,Ulcerative colitis,Asthma,Eosinophilic esophagitis,Inflammatory bowel disease,Transplant rejection,Adult respiratory distress syndrome,Crohns disease,Gestational diabetes,Influenza virus infection,Insulin dependent diabetes,Metabolic
Key Target-based Actions	Sphingosine-1-phosphate receptor-1 agonist,Glucagon-like peptide 1 agonist,Sphingosine-1-phosphate receptor-1 modulator,IL-13 antagonist,Unspecified GPCR modulator
Key Technologies	Small molecule therapeutic,Oral formulation,Peptidomimetic,Analytical method,Antibody,Drug screening

COMPANY PROFILE

SUMMARY

Receptos was established in 2008 as Receptor Pharmaceuticals. By May 2009, it had changed its name to Receptos. Receptos focuses on the development of small molecule drugs targeting GPCRs.

ACQUISITIONS AND SPIN-OFFS

By November 2009, Receptos had acquired Apoptos.

LICENSING AGREEMENTS

By November 2009, Receptos had licensed GPCR structural biology technology and a patent estate from Scripps Research (Receptos' founders). Financial details were undisclosed.

FINANCIAL

In January 2014, Receptos planned for an underwritten public offering of its common stock shares. In January 2014, Receptos priced the underwritten public offering of 3,320,000 shares at \$30.75 per share for gross proceeds of \$102.1 million. Underwriters were granted a 30-day option to purchase an additional 498,000 shares. The offering was expected to close on January 14, 2014. In January 2014, the offering was closed and the company raised approximately \$117.4 million from this offering.

In June 2013, Receptos was set to join the Russell 3000 Index on June 28, 2013.

In April 2013, the company filed a registration statement on Form S-1 with the US Securities and Exchange Commission for a proposed initial public offering of its common stock shares. In May 2013, Receptos priced the IPO of 5.2 million shares at \$14 per share. Underwriters were granted a 30-day overallotment option to purchase an additional 0.78 million shares. The offering was expected to close on May 14, 2013. Later that month, the IPO was closed. Receptos stock was listed on the NASDAQ Global Market under the symbol 'RCPT'.

In June 2011, the company expected series B financing in late 2011.

In November 2009, Receptos closed a two-tranche \$25 million series A financing.

[Return to Table of Contents](#)



SUBSIDIARY COMPANIES

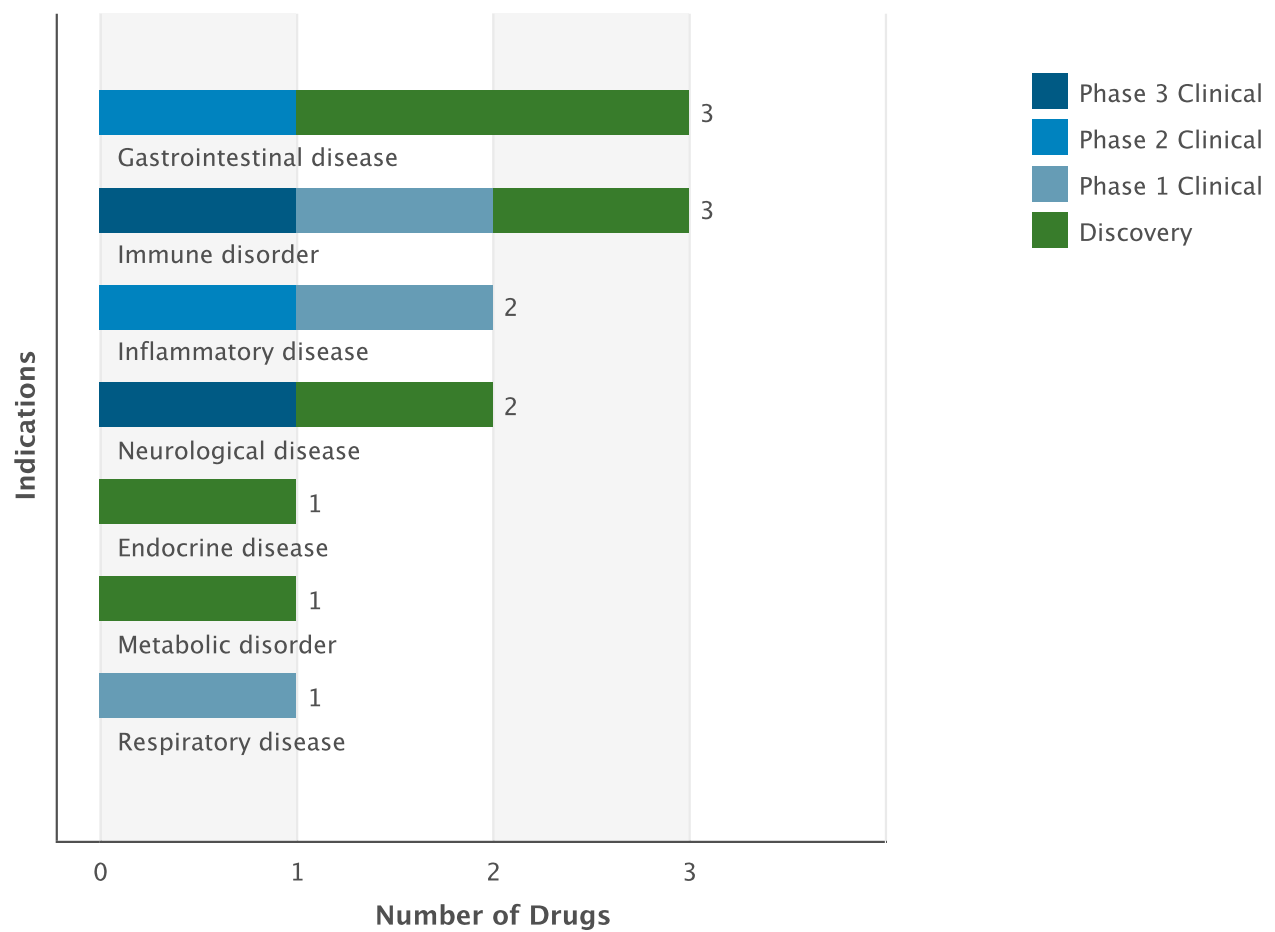
Names
Apoptos Inc

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart

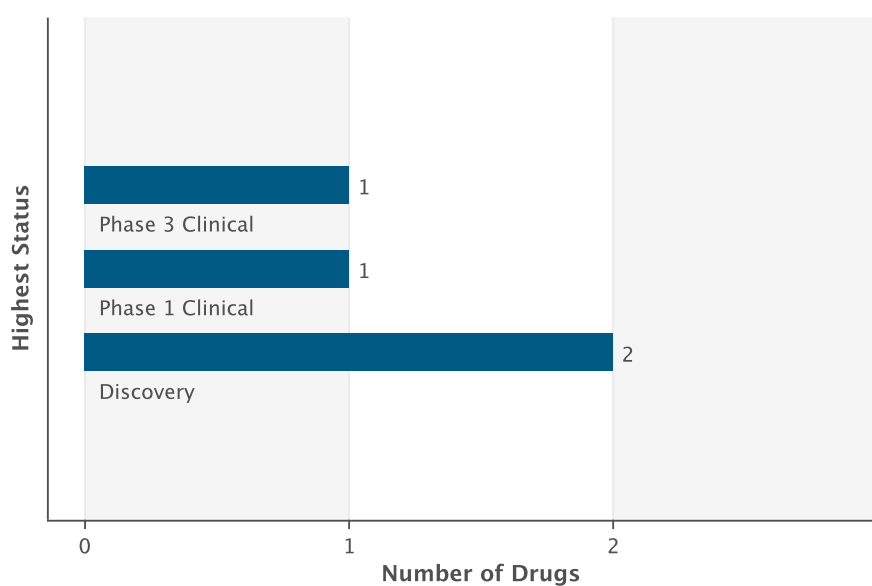


Drugs by Indication Table

Indication	Active	Inactive	Total
Inflammatory disease	2	1	3
Respiratory disease	1	2	3
Immune disorder	3	0	3
Gastrointestinal disease	3	0	3
Neurological disease	2	0	2
Infectious disease	0	1	1
Metabolic disorder	1	0	1
Endocrine disease	1	0	1

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 3 Clinical	1
Phase 1 Clinical	1
Discovery	2
No Development Reported	1

[Return to Table of Contents](#)

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Technology - Other Proprietary	1	0	1	0	2
Drug - Early Research/Development	2	0	0	0	2
Drug - Development/Commercialization License	0	0	1	0	1

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Immune disorder	1	2
Gastrointestinal disease	0	1
Neurological disease	1	1
Inflammatory disease	0	1

Trials by Phase

Phase	Ongoing	All
Phase 2	1	2
Phase 1	0	1

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Endocrine disease	3	0	3
Gastrointestinal disease	4	0	4
Immune disorder	3	0	3
Metabolic disorder	3	0	3
Neurological disease	2	0	2

[Return to Table of Contents](#)



Nutritional disorder	3	0	3
Respiratory disease	3	0	3
Infectious disease	1	0	1
Inflammatory disease	2	0	2

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

[Return to Table of Contents](#)

PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

RPC-1063

Drug Name	RPC-1063
Key Synonyms	
Originator Company	Receptos Inc
Active Companies	Receptos Inc
Inactive Companies	
Highest Status	Phase 3 Clinical
Active Indications	Ulcerative colitis, Multiple sclerosis, Inflammatory bowel disease
Target-based Actions	Sphingosine-1-phosphate receptor-1 agonist
Other Actions	Antiviral, Anti-inflammatory
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	08-Jan-2014

RPC-4046

Drug Name	RPC-4046
Key Synonyms	
Originator Company	Abbott Laboratories
Active Companies	Receptos Inc
Inactive Companies	AbbVie Inc, Abbott Laboratories
Highest Status	Phase 1 Clinical
Active Indications	Asthma, Eosinophilic esophagitis
Target-based Actions	IL-13 antagonist
Other Actions	Respiratory system agent, Anti-inflammatory
Technologies	Monoclonal antibody humanized, Subcutaneous formulation, Intravenous formulation, Biological therapeutic
Last Change Date	29-Aug-2013

[Return to Table of Contents](#)

GLP1 positive allosteric modulators (oral, type 2 diabetes), Receptos

Drug Name	GLP1 positive allosteric modulators (oral, type 2 diabetes), Receptos
Key Synonyms	
Originator Company	Receptos Inc
Active Companies	Receptos Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Non-insulin dependent diabetes
Target-based Actions	Glucagon-like peptide 1 agonist
Other Actions	Hypoglycemic agent
Technologies	Oral formulation, Peptidomimetic, Small molecule therapeutic
Last Change Date	08-Aug-2013

RPC-1063 metabolites (Multiple sclerosis) Receptos, Inc.,

Drug Name	RPC-1063 metabolites (Multiple sclerosis) Receptos, Inc.,
Key Synonyms	
Originator Company	Receptos Inc
Active Companies	Receptos Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Multiple sclerosis
Target-based Actions	Sphingosine-1-phosphate receptor-1 modulator
Other Actions	
Technologies	Small molecule therapeutic
Last Change Date	30-Mar-2013

[Return to Table of Contents](#)

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[Return to Table of Contents](#)

