

TetraLogic Pharmaceuticals Corp

COMPANY AND PIPELINE OVERVIEW REPORT

Coverage of the company and a summary of the drug pipeline portfolio.

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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TetraLogic Pharmaceuticals Corp

COMPANY OVERVIEW

Company Name	TetraLogic Pharmaceuticals Corp
Parent Company Name	TetraLogic Pharmaceuticals Corp
Website	http://www.tetralogicpharma.com/
Country	US
Number of Drugs in Active Development	1
Number of Inactive Drugs	3
Number of Patents as Owner	21
Number of Patents as Third Party	0
Number of Deals	2
Key Indications	Cancer, Acute myelogenous leukemia, Ovary tumor, Fallopian tube cancer, Hepatitis B virus infection, Myelodysplastic syndrome, Peritoneal tumor, Bone tumor, Brain tumor, Glioblastoma, Psoriasis, Systemic lupus
Key Target-based Actions	X-linked inhibitor of apoptosis protein inhibitor, Inhibitor of apoptosis protein 1 inhibitor, Inhibitor of apoptosis protein 2 inhibitor, SMAC protein modulator, Protein tyrosine kinase inhibitor, SMAC protein inhibitor, GM-CSF receptor agonist, Inhibitor of apoptosis protein 1 modulator, TNF alpha ligand inhibitor, TRAIL receptor agonist
Key Technologies	Small molecule therapeutic, Peptidomimetic, Infusion, Intravenous formulation, Antibody, Drug combination, Peptide

COMPANY PROFILE

SUMMARY

TetraLogic Pharmaceuticals Corp (formerly Gentara) is a pharmaceutical company focused on the development of targeted cancer drugs which regulate the apoptosis pathway. The company was established in March 2004.

FINANCIAL

In December 2013, TetraLogic planned to conduct a public offering of 7,150,000 shares priced at \$7.00 per share. Underwriters would be granted a 30-day option to purchase up to 1,072,500 additional shares to cover over-allotments. The shares were expected to begin trading on the NASDAQ Global Market on December 12, 2013 under the ticker symbol 'TLOG'. Later that month, the company raised net proceeds of \$6,970,000 after the underwriters exercised their over-allotment option to purchase additional shares. A total of \$50,070,000 net proceeds was raised through the public offering of 8,222,115 shares.

In May 2011, TetraLogic completed a \$6 million series C-1 financing round.

In January 2011, TetraLogic completed a second tranche of a \$23 million series C financing round originally entered in October 2010.

In August 2010, TetraLogic completed a \$32 million series C financing round.

In June 2006, TetraLogic completed a \$36 million series B private equity financing.

In March 2004, TetraLogic was formed with \$ million in initial financing.

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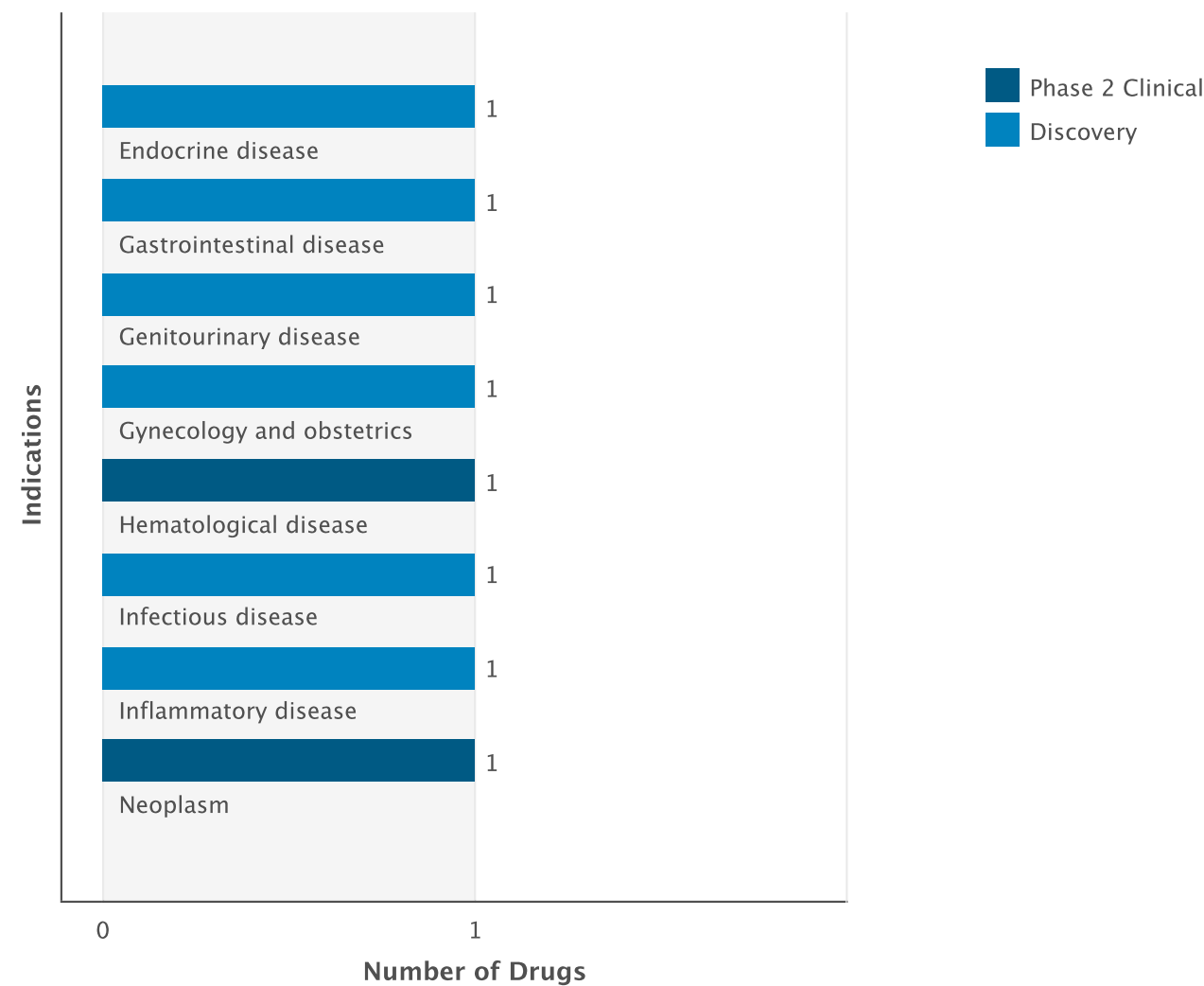


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



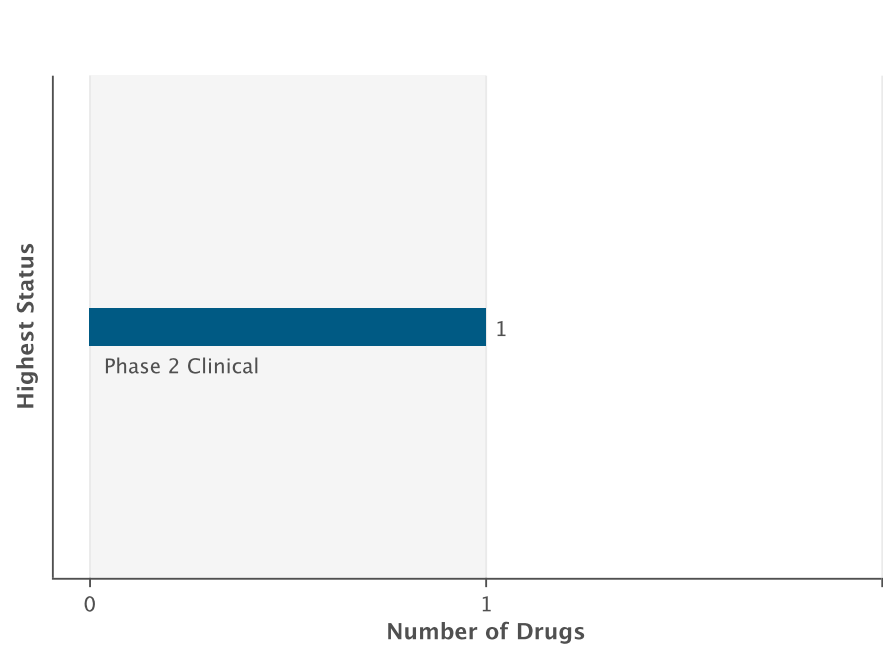
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Drugs by Indication Table

Indication	Active	Inactive	Total
Neoplasm	1	1	2
Inflammatory disease	1	1	2
Hematological disease	1	0	1
Gynecology and obstetrics	1	0	1
Neurological disease	0	1	1
Immune disorder	0	1	1
Endocrine disease	1	0	1
Infectious disease	1	0	1
Injury	0	1	1
Gastrointestinal disease	1	0	1
Genitourinary disease	1	0	1

Drugs by Highest Status

Active Drugs by Highest Status Chart



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Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 2 Clinical	1
No Development Reported	3

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Patent - Exclusive Rights	0	0	1	0	1
Drug - Development/Commercialization License	0	0	1	0	1

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Neoplasm	2	5
Gastrointestinal disease	1	1
Endocrine disease	1	1
Immune disorder	0	1
Genitourinary disease	1	1
Gynecology and obstetrics	1	1
Hematological disease	0	1

Trials by Phase

Phase	Ongoing	All
Phase 2	0	1
Phase 1	2	4

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

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PATENTS *

Indication	As Owner	As Third Party	Total
Cardiovascular disease	1	0	1
Endocrine disease	5	0	5
Gastrointestinal disease	8	0	8
Genitourinary disease	4	0	4
Hematological disease	8	0	8
Andrology	1	0	1
Immune disorder	14	0	14
Musculoskeletal disease	8	0	8
Neoplasm	20	0	20
Metabolic disorder	6	0	6
Neurological disease	10	0	10
Respiratory disease	3	0	3
Gynecology and obstetrics	4	0	4
Dermatological disease	8	0	8

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

birinapant

Drug Name	birinapant
Key Synonyms	birinapant
Originator Company	TetraLogic Pharmaceuticals Corp
Active Companies	Walter and Eliza Hall Institute of Medical Research, TetraLogic Pharmaceuticals Corp
Inactive Companies	
Highest Status	Phase 2 Clinical
Active Indications	Hepatitis B virus infection, Acute myelogenous leukemia, Peritoneal tumor, Cancer, Fallopian tube cancer, Ovary tumor, Myelodysplastic syndrome
Target-based Actions	Inhibitor of apoptosis protein 2 inhibitor, Inhibitor of apoptosis protein 1 inhibitor, X-linked inhibitor of apoptosis protein inhibitor
Other Actions	Synergist, Antiviral, Apoptosis stimulator, Anticancer
Technologies	Intravenous formulation, Peptidomimetic, Infusion, Small molecule therapeutic
Last Change Date	31-Jan-2014

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