

Biopharm

CAR-T/TCR Primer, Call Tomorrow At 10am ET

CONCLUSION

Tomorrow at 10am ET we are hosting a call to provide an overview of the emerging CAR-T/TCR platforms which are generating exciting results across a variety of hematologic malignancies and which may also have utility in other settings including solid tumors. There are a number of different approaches across a few different companies, so at least having the basics to understand how programs may differentiate will be important for making investment decisions. Please contact us or your Piper Jaffray sales rep for call details.

- **Key players in the field** include NVS, Kite, Juno, BLUE, Lentigen, Cellectis and Adaptimmune.
- **Recent partnerships validate:** Cellectis just announced a partnership with PFE; Adaptimmune recently announced a partnership with GSK; BLUE has a partnership with CELG.
- **Our goal:** At our June 23 GenomeRx Symposium, we're hosting a CAR-T/TCR panel since this represents the best application to date of gene-altering therapies for treatment of malignancy. Ahead of that event, we wanted to profile a solid foundation for us and attendees to base further discussion. These are complex technologies that may differentiate in subtle (or not-so-subtle) ways, but the potential opportunity ahead is sizable enough to accommodate multiple winners.

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Related Companies:

BLUE
CELG

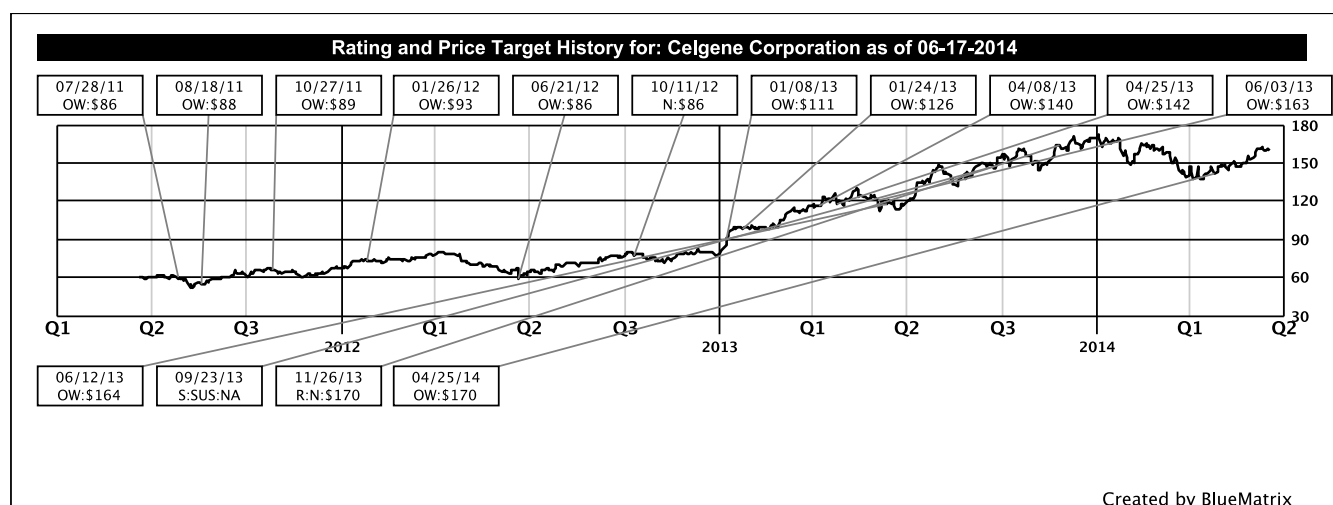
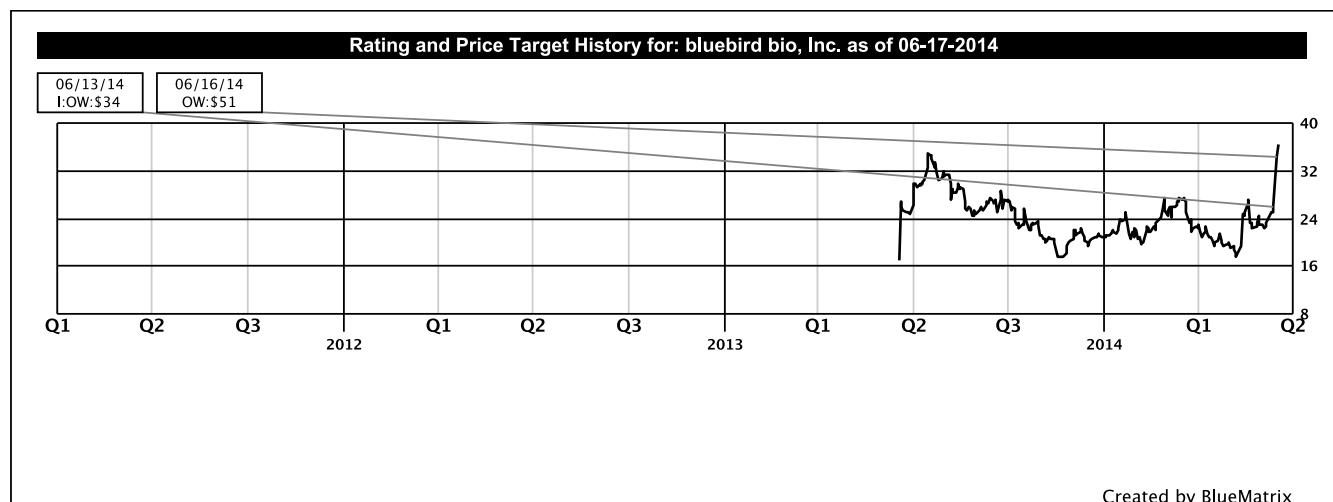
Share Price:

36.47
159.87

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Notes: The boxes on the Rating and Price Target History chart above indicate the date of the Research Note, the rating, and the price target. Each box represents a date on which an analyst made a change to a rating or price target, except for the first box, which may only represent the first Note written during the past three years.

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