

BIND Therapeutics Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

Thomson Reuters provides the knowledge, tools, and expertise to help support drug discovery and development activities, IP portfolio optimization, identification of licensing and partnering opportunities, delivery of successful regulatory submissions, and the ability to keep current with the rapidly-changing pharmaceutical and chemical markets, supporting informed, early decisions.

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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BIND Therapeutics Inc

COMPANY OVERVIEW

Company Name	BIND Therapeutics Inc
Parent Company Name	BIND Therapeutics Inc
Website	http://www.bindtherapeutics.com/
Country	US
Number of Drugs in Active Development	6
Number of Inactive Drugs	0
Number of Patents as Owner	15
Number of Patents as Third Party	0
Number of Deals	5
Key Indications	Cancer, Prostate tumor, Solid tumor, Breast tumor, Non-small-cell lung cancer, Inflammatory disease, Cardiovascular disease, Metastatic prostate cancer, Asthma, Crohns disease, Dermatitis, Inflammatory bowel disease, Lung tumor, Ulcerative colitis
Key Target-based Actions	Unspecified protein kinase inhibitor, Glutamate carboxypeptidase II inhibitor, Prostate specific antigen modulator, Integrin alpha-V/beta-3 modulator, mTOR inhibitor, CD40 ligand, Epidermal growth factor ligand, Estrogen receptor agonist, GM-CSF ligand, Insulin-like growth factor ligand, Interleukin-2 ligand, PDGF ligand, Somatostatin ligand
Key Technologies	Nanoparticle formulation, Small molecule therapeutic, Nanoparticle formulation injectable, Intravenous formulation, Quick release formulation, Emulsion formulation, Controlled release formulation, Formulation preservation, Suspension, PEGylated formulation

COMPANY PROFILE

SUMMARY

BIND Therapeutics (previously BIND Biosciences Inc), founded in 2006, is a biopharmaceutical company specializing in the development of therapeutic targeted nanoparticles. In April 2013, BIND Biosciences changed its name to BIND Therapeutics.

LOCATION

The company is headquartered in Boston, MA. It also has a subsidiary office in Moscow region, Russia.

R&D GRANTS

In October 2007, the National Institutes of Standards and Technology awarded BIND a 3-year \$2 million grant to further develop a high-throughput platform for its targeted nanoparticle technology.

Also in October 2007, the NCI awarded BIND a 6-month, \$0.15 million Phase I SBIR grant to develop a targeted therapy for hormone refractory prostate cancer.

FINANCIAL

In December 2013, BIND was added to the Russell 2000, Russell 3000, Russell Global and Russell Microcap Indices.

In October 2013, the company raised \$5.6 million when the underwriters exercised their option to purchase an additional 370,499 shares.

In August 2013, BIND filed a Form S-1 with the US SEC for a proposed IPO. In September 2013, BIND priced an IPO of 4.7 million common stock shares at \$15.00 per share, with trading of the shares to begin on NASDAQ Global Select Market under ticker symbol 'BIND' on September 20, 2013. The underwriters were granted 30-day option to purchase up to 705,000 additional common stock shares; at that time, the offering was expected to close on September 25, 2013. In

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September 2013, the offering was closed and the company raised the gross proceeds of \$70.5 million.

In October 2011, BIND secured total proceeds of \$47.25 million through a \$22 million series D financing from RUSNANO and additional funding up to \$25.25 million from its investors.

In June 2010, the company secured \$12.4 million in a series C-1 financing.

In January 2010, the company secured \$11 million in a series C financing.

In November 2007, BIND was to raise \$16 million from a series B financing. The funding would be used to advance the company's preclinical pipeline to clinical trials.

EARLY R&D/TECHNOLOGY UPDATES

IND's Medicinal Nanoengineering platform aims to produce targeted nanoparticles with unprecedented control over drug properties to maximize trafficking to disease sites, leading to superior efficacy while minimizing toxicities.

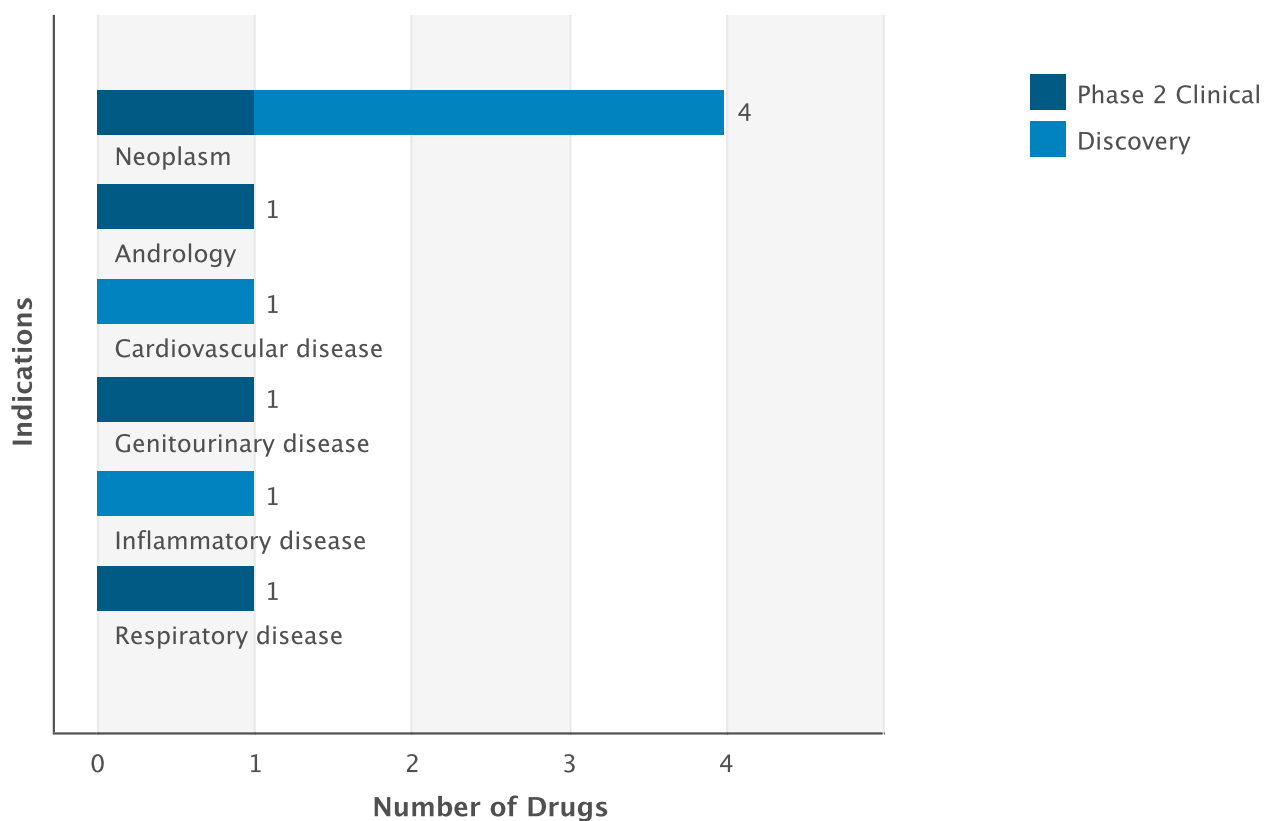
By December 2007, BIND had been focusing on nanoparticles-targeting therapeutic for cancer, cardiovascular diseases and inflammatory diseases; in June 2010, the company planned to advance its second product into clinical development in 2011.

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



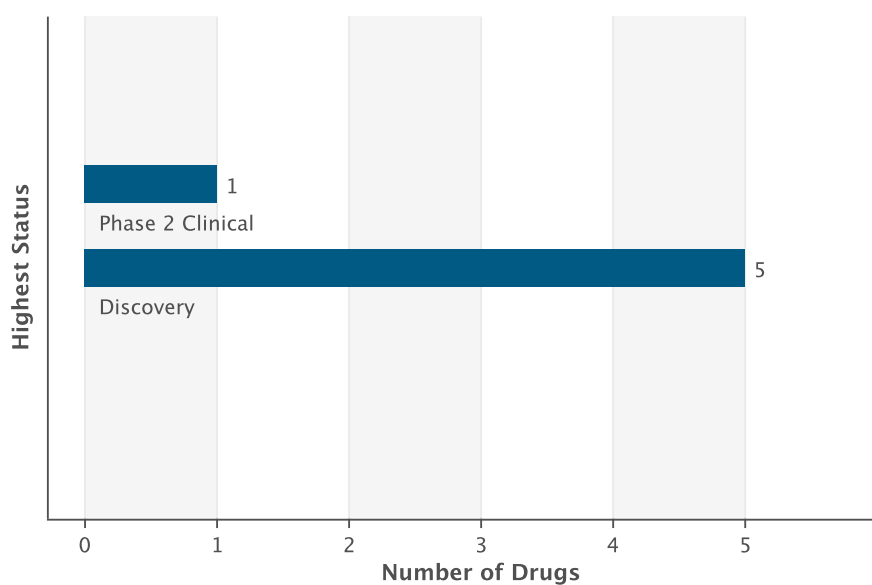
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Drugs by Indication Table

Indication	Active	Inactive	Total
Neoplasm	4	0	4
Inflammatory disease	1	0	1
Respiratory disease	1	0	1
Genitourinary disease	1	0	1
Cardiovascular disease	1	0	1
Andrology	1	0	1

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 2 Clinical	1
Discovery	5

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DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Funding	2	0	0	0	2
Drug - Development/Commercialization License	3	0	0	0	3

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Neoplasm	2	3
Genitourinary disease	1	1
Respiratory disease	1	1
Andrology	1	1

Trials by Phase

Phase	Ongoing	All
Phase 2	2	2
Phase 1	0	1

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Cardiovascular disease	2	0	2
Endocrine disease	6	0	6
Gastrointestinal disease	3	0	3
Genitourinary disease	8	0	8
Hematological disease	2	0	2
Andrology	8	0	8

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Immune disorder	3	0	3
Musculoskeletal disease	2	0	2
Neoplasm	10	0	10
Ocular disease	1	0	1
Neurological disease	4	0	4
Respiratory disease	4	0	4
Infectious disease	2	0	2
Inflammatory disease	2	0	2
Gynecology and obstetrics	7	0	7
Dermatological disease	2	0	2

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

polymeric nanoparticle docetaxel (Accurin, solid tumors), BIND Therapeutics

Drug Name	polymeric nanoparticle docetaxel (Accurin, solid tumors), BIND Therapeutics
Key Synonyms	
Originator Company	BIND Therapeutics Inc
Active Companies	BIND Therapeutics Inc
Inactive Companies	
Highest Status	Phase 2 Clinical
Active Indications	Non-small-cell lung cancer, Metastatic prostate cancer, Cancer
Target-based Actions	Prostate specific antigen modulator, Glutamate carboxypeptidase II inhibitor
Other Actions	Cell cycle inhibitor, Microtubule inhibitor
Technologies	Nanoparticle formulation injectable, Intravenous formulation, Small molecule therapeutic
Last Change Date	06-Nov-2013

targeted Accurins (nanoparticle formulation, inflammatory disease), BIND Therapeutics

Drug Name	targeted Accurins (nanoparticle formulation, inflammatory disease), BIND Therapeutics
Key Synonyms	
Originator Company	BIND Therapeutics Inc
Active Companies	BIND Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Inflammatory disease
Target-based Actions	
Other Actions	Anti-inflammatory, Unspecified drug target
Technologies	Nanoparticle formulation, Small molecule therapeutic
Last Change Date	03-Apr-2013

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targeted Accurins (nanoparticle formulation, cardiovascular disease), BIND Therapeutics

Drug Name	targeted Accurins (nanoparticle formulation, cardiovascular disease), BIND Therapeutics
Key Synonyms	
Originator Company	BIND Therapeutics Inc
Active Companies	BIND Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cardiovascular disease
Target-based Actions	
Other Actions	Unspecified drug target, Cardiovascular agent
Technologies	Nanoparticle formulation, Small molecule therapeutic
Last Change Date	03-Apr-2013

molecularly-targeted Accurins (nanoparticle formulation, cancer), BIND Therapeutics

Drug Name	molecularly-targeted Accurins (nanoparticle formulation, cancer), BIND Therapeutics
Key Synonyms	
Originator Company	BIND Therapeutics Inc
Active Companies	BIND Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	
Other Actions	Anticancer
Technologies	Nanoparticle formulation, Small molecule therapeutic
Last Change Date	08-Apr-2013

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kinase inhibitor (Accurin nanomedicine, solid tumors), BIND Therapeutics/Amgen

Drug Name	kinase inhibitor (Accurin nanomedicine, solid tumors), BIND Therapeutics/Amgen
Key Synonyms	
Originator Company	BIND Therapeutics Inc
Active Companies	Amgen Inc, BIND Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Solid tumor
Target-based Actions	Unspecified protein kinase inhibitor
Other Actions	Anticancer protein kinase inhibitor
Technologies	Nanoparticle formulation, Small molecule therapeutic
Last Change Date	05-Apr-2013

kinase inhibitor (Accurin nanomedicine, cancer), BIND Therapeutics/ AstraZeneca

Drug Name	kinase inhibitor (Accurin nanomedicine, cancer), BIND Therapeutics/ AstraZeneca
Key Synonyms	
Originator Company	BIND Therapeutics Inc
Active Companies	AstraZeneca plc, BIND Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	Unspecified protein kinase inhibitor
Other Actions	Anticancer protein kinase inhibitor
Technologies	Nanoparticle formulation, Small molecule therapeutic
Last Change Date	23-Apr-2013

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