

September 11, 2013

## VIDEO ROADSHOW

### NanoString Technologies

### Prosigna Approval CEO Interview

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*(as of August 31, 2013)*

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Stock Rating Category	Coverage Universe		Investment Banking Clients (IBC)		
	Count	% of Total	Count	% of Total IBC	% of Rating Category
<b>Overweight/Buy</b>	<b>978</b>	<b>34%</b>	<b>400</b>	<b>38%</b>	<b>41%</b>
<b>Equal-weight/Hold</b>	<b>1280</b>	<b>44%</b>	<b>491</b>	<b>46%</b>	<b>38%</b>
<b>Not-Rated/Hold</b>	<b>114</b>	<b>4%</b>	<b>28</b>	<b>3%</b>	<b>25%</b>
<b>Underweight/Sell</b>	<b>510</b>	<b>18%</b>	<b>137</b>	<b>13%</b>	<b>27%</b>
<b>Total</b>	<b>2,882</b>		<b>1056</b>		

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Unless otherwise specified, the time frame for price targets included in Morgan Stanley Research is 12 to 18 months.

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**Industry Coverage: Life Science Tools & Diagnostics**

Company (Ticker)	Rating (as of)	Price* (09/09/2013)
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Illumina Inc. (ILMN.O)	E (03/05/2012)	\$79.58
Life Technologies Corp. (LIFE.O)	E (03/05/2012)	\$74.74
Mettler Toledo International Inc (MTD.N)	O (09/06/2013)	\$229.33
NanoString Technologies Inc (NSTG.O)	O (07/22/2013)	\$7.62
Pacific Biosciences of California, Inc. (PACB.O)	U (07/30/2012)	\$3.67
PerkinElmer Inc. (PKI.N)	O (01/03/2013)	\$37.42
Qiagen NV (QGEN.O)	E (09/06/2013)	\$20.81
Thermo Fisher Scientific Inc. (TMO.N)	O (03/05/2012)	\$91.11
Waters Corp. (WAT.N)	E (01/03/2013)	\$103.09

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