

September 13, 2013

VIDEO ROADSHOW

Chimerix, Inc.

CEO Recaps MS Healthcare Conference

Watch the video:



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North America

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(as of August 31, 2013)

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Stock Rating Category	Coverage Universe		Investment Banking Clients (IBC)		
	Count	% of Total	Count	% of Total IBC	% of Rating Category
Overweight/Buy	978	34%	400	38%	41%
Equal-weight/Hold	1280	44%	491	46%	38%
Not-Rated/Hold	114	4%	28	3%	25%
Underweight/Sell	510	18%	137	13%	27%
Total	2,882		1056		

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Disclosure Section, continued

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Unless otherwise specified, the time frame for price targets included in Morgan Stanley Research is 12 to 18 months.

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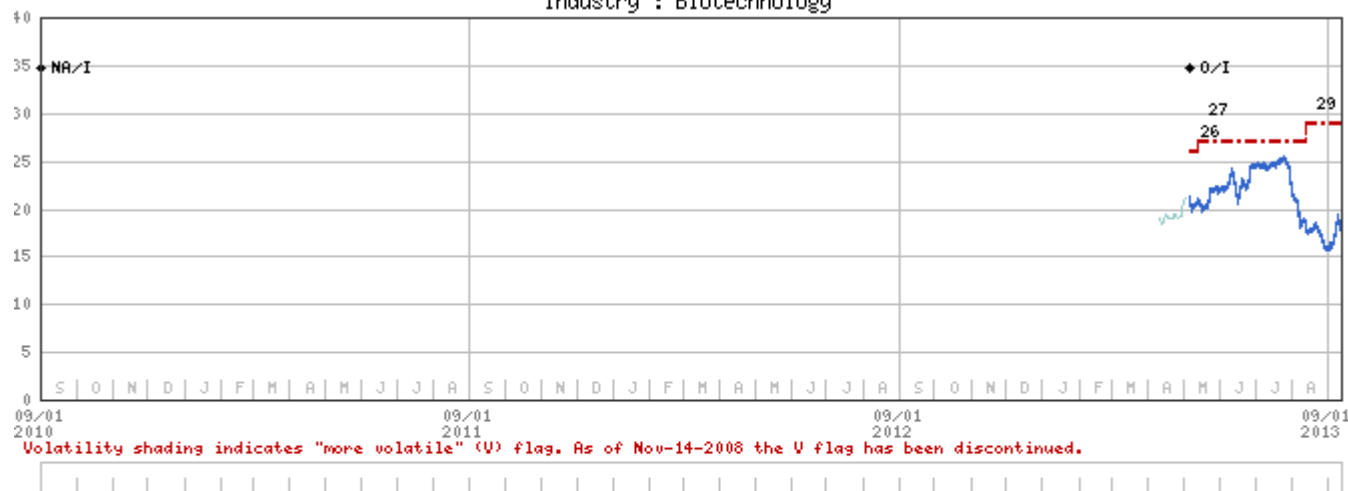
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Stock Price, Price Target and Rating History (See Rating Definitions)

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Chimerix Inc (CMRX.O) - As of 9/11/13 in USD
Industry : Biotechnology



Stock Rating History: 9/1/10 : NA/I; 5/6/13 : O/I

Price Target History: 5/6/13 : 26; 5/13/13 : 27; 8/14/13 : 29

Source: Morgan Stanley Research Date Format : MM/DD/YY Price Target -- No Price Target Assigned (NA)
 Stock Price (Not Covered by Current Analyst) — Stock Price (Covered by Current Analyst) —
 Stock and Industry Ratings (abbreviations below) appear as ♦ Stock Rating/Industry View
 Stock Ratings: Overweight (O) Equal-weight (E) Underweight (U) Not-Rated (NR) More Volatile (V) No Rating Available (NA)
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Industry Coverage: Biotechnology

Company (Ticker)	Rating (as of)	Price* (09/11/2013)
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AMAG Pharmaceuticals, Inc. (AMAG.O)	E (11/21/2011)	\$25.08
Alexion Pharmaceuticals (ALXN.O)	O (09/07/2010)	\$114.74
Alnylam Pharmaceuticals (ALNY.O)	O (06/11/2013)	\$55.96
Auxilium Pharmaceuticals (AUXL.O)	E (05/03/2013)	\$18.57
Chimerix Inc (CMRX.O)	O (05/06/2013)	\$17.8
Cubist Pharmaceuticals Inc. (CBST.O)	++	\$65.1
Elan Corporation PLC (ELN.N)	++	\$15.43
Idenix Pharmaceuticals, Inc. (IDIX.O)	E (03/18/2011)	\$5.02
Incyte Corporation (INCY.O)	U (01/23/2013)	\$36.18
InterMune (ITMN.O)	E (09/07/2010)	\$14.96
Ironwood Pharmaceuticals, Inc. (IRWD.O)	E (04/24/2013)	\$12.88
Lexicon Pharmaceuticals, Inc. (LXRX.O)	U (06/11/2013)	\$2.27
NPS Pharmaceuticals (NPS.P.O)	O (10/03/2012)	\$28.2
Portola Pharmaceuticals Inc (PTLA.O)	O (06/17/2013)	\$25.37
Synageva Biopharma Corp (GEVA.O)	O (04/20/2012)	\$50.6
Theravance Inc (THRX.O)	U (07/22/2013)	\$38.74
Vertex Pharmaceuticals (VRTX.O)	E (05/08/2012)	\$79.81
XenoPort Inc (XNPT.O)	U (06/11/2013)	\$5.93
Yigal Nochomovitz, Ph.D.		
ImmunoGen Inc. (IMGN.O)	E (11/13/2012)	\$17.92
Infinity Pharmaceuticals Inc (INFI.O)	O (02/19/2013)	\$20.92
Pharmacyclics Inc. (PCYC.O)	E (03/19/2013)	\$119.21
Tesaro Inc. (TSRO.O)	O (07/23/2012)	\$39.8
Sara Slifka		
Neurocrine Biosciences Inc (NBIX.O)	O (10/03/2012)	\$11.57
Optimer Pharmaceuticals (OPTR.O)	++	\$12.57

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