

FivePrime Therapeutics Inc

COMPANY AND PIPELINE OVERVIEW REPORT

Coverage of the company and a summary of the drug pipeline portfolio.

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THOMSON REUTERS

3 Times Square
New York, New York 10036
United States

Tel: +1 646 223 4000

thomsonreuters.com

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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FivePrime Therapeutics Inc

COMPANY OVERVIEW

Company Name	FivePrime Therapeutics Inc
Parent Company Name	FivePrime Therapeutics Inc
Website	http://www.fiveprime.com/
Country	US
Number of Drugs in Active Development	10
Number of Inactive Drugs	9
Number of Patents as Owner	41
Number of Patents as Third Party	1
Number of Deals	12
Key Indications	Autoimmune disease,Cancer,Multiple sclerosis,Chronic obstructive pulmonary disease,Endometrioid carcinoma,Obesity,Osteoarthritis,Asthma,Stomach tumor,Cachexia,Idiopathic pulmonary fibrosis,Musculoskeletal disease,Non-insulin dependent diabetes,Sarcopenia,Unidentified indication
Key Target-based Actions	FGF1 receptor antagonist,FGF2 receptor antagonist,CSF-1 antagonist,Amphiregulin ligand modulator,Extracellular signal related kinase-1 stimulator,Extracellular signal related kinase-2 stimulator,IL antagonist,Insulin sensitizer,Albumin agonist,CSF-1 agonist
Key Technologies	Biological therapeutic,Parenteral formulation unspecified,Peptide,Protein recombinant,Monoclonal antibody humanized,Protein fusion,Antibody fragment,Immunoglobulin-G,Antibody,Infusion,Intravenous formulation,Small molecule therapeutic

COMPANY PROFILE

SUMMARY

FivePrime Therapeutics Inc was set up in 2002 by the founder of Chiron Corp to speed the discovery and development of protein therapeutics. The company has integrated multiple technologies into a discovery engine that enables systematic, high-throughput screening of whole sets of secreted proteins and receptors to address unmet medical needs in the areas of autoimmune diseases, cancer, type II diabetes and inflammatory diseases.

COMPANY LOCATION

In October 2010, the company relocated to a new drug discovery facility in South San Francisco, CA.

In December 2005, FivePrime relocated from South San Francisco, CA, to Mission Bay, San Francisco, CA.

LICENSING AGREEMENTS

In May 2008, FivePrime entered into a collaborative research program with Pfizer to discover and develop novel antibody targets and therapeutic proteins in the fields of diabetes and cancer. The collaboration would use FivePrime's rapid protein discovery platform, which screens FivePrime's target libraries using cell-based assays and in vivo, high-throughput screening techniques. FivePrime would receive an upfront payment, equity investment and research funding for three years, while Pfizer was granted exclusive worldwide development and commercialization rights to any emerging compounds in return for future milestone and royalty payments.

In January 2007, Five Prime Therapeutics signed a worldwide collaborative research and license agreement with Centocor which would focus on novel therapeutics for osteoarthritis and pulmonary fibrosis. FivePrime would screen its comprehensive protein library against cell-based assays directed to osteoarthritis and fibrosis and Centocor would have exclusive rights to the proteins and targets identified. In February 2010, FivePrime received a milestone payment from Centocor for the selection of a therapeutic for the potential treatment of immunology-related indications.

In April 2006, FivePrime entered a \$75 million, 2-year research deal with Boehringer Ingelheim to discover rheumatoid arthritis drugs. FivePrime would receive an upfront fee, research support, milestones and royalties, while Boehringer gained exclusive global rights to develop and commercialize any products and targets discovered. The basis of the deal

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was FivePrime's protein screening library of all human secreted proteins and their receptors.

In February 2006, Biosite granted FivePrime access to its Omniconal antibodies for use in therapeutic research programs. In return, Biosite would be able to use FivePrime's functional disease targets for the development of diagnostics.

By April 2004, FivePrime had established a strategic technology collaboration with Dnaform Inc, granting FivePrime the rights to use Dnaform's high-throughput cloning technologies for the creation of full length human cDNA libraries.

EARLY R&D

In May 2008, researchers from the company published a paper describing the discovery of interleukin-34 (IL-34) and the identification of its receptor. IL-34 was found to be highly specific in increasing the viability of primary monocyte while having no activity against other cell types.

By April 2006, the company was researching FPT-025, a cytokine that expands monocytes and participates in early differentiation of dendritic cells. At that time, the agent's potential in oncology, inflammation and infectious disease was being looked at.

By April 2004, the company was in hit validation for immune regulation and type 2 diabetes, in high-throughput screening for lymphogenesis, and in target validation in oncology. Novel splice variants of genes implicated in immune modulation had been discovered, and FivePrime had identified novel functions for known genes in the regulation of mature T, B and monocytic cells. Its metabolic disorder studies were focussed on three areas: protein insulin mimetics, protein insulin sensitizers, and protein-based insulin resistance, and the company had identified protein factors that enhance glucose uptake and was validating these for activity in secondary in vitro assays and mouse obesity-driven diabetes models. In lymphogenesis, FivePrime was screening for factors that accelerate and enhance the reconstitution of lymphoid cells for the treatment of immunocompromised cancer patients after bone marrow transplant. In addition the company was pursuing both antibodies to these factors, and proteins that are natural inhibitors of lymphogenesis for treatment of autoimmune and chronic inflammatory diseases. Within its oncology program, the company was developing therapeutic antibodies targeting key members of growth factors and their receptors; FivePrime has used its Whole Set of secreted proteins and receptors to build a microarray (Pharmanome) that contains hundreds of probes for secreted factors, receptors and other druggable targets, and was validating several targets before testing in xenograft models.

FINANCIAL

In February 2005, FivePrime completed a \$45 million private equity financing.

In September 2003, FivePrime raised \$12 million in a second private financing round.

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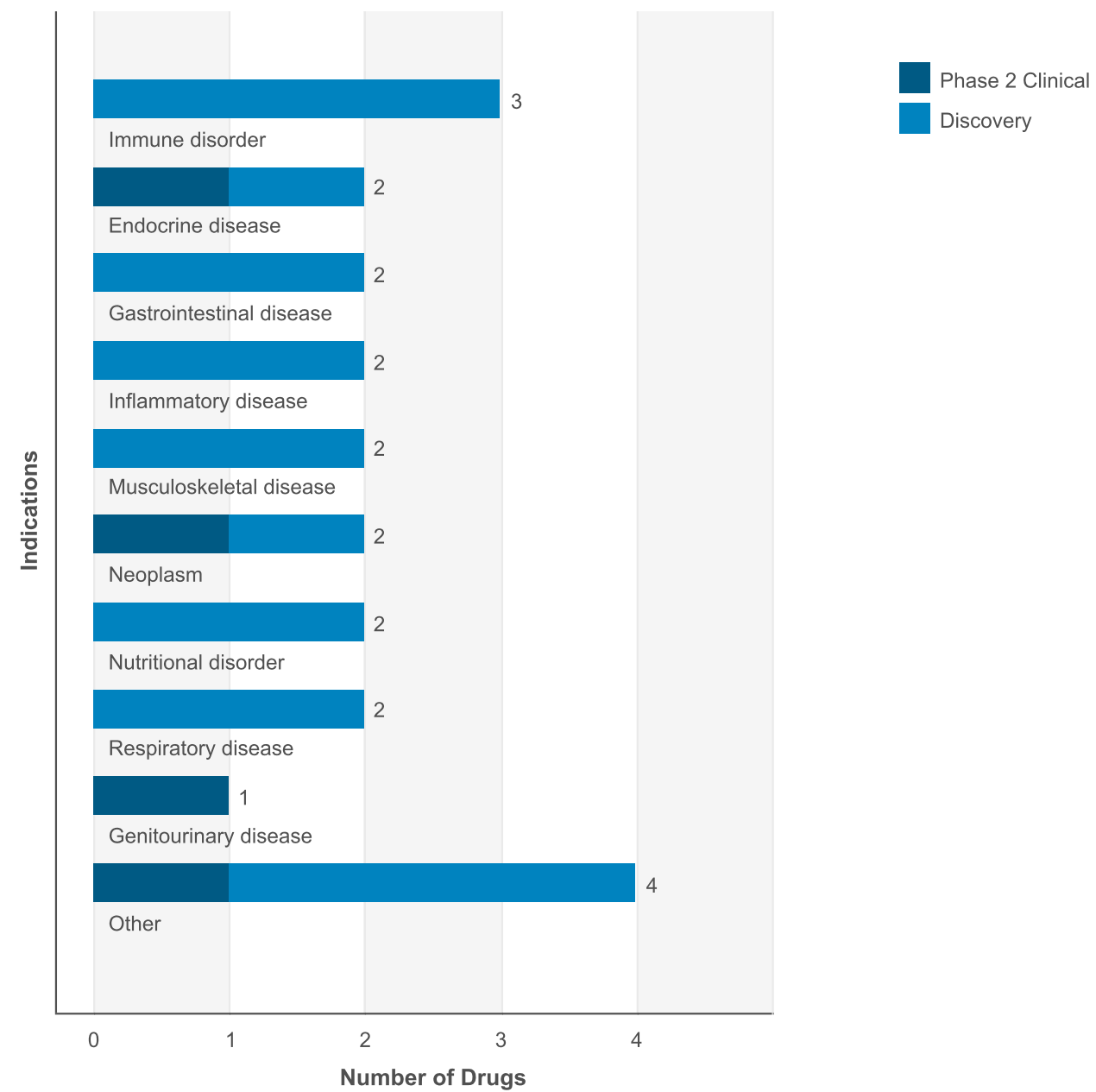


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



Drugs by Indication Table

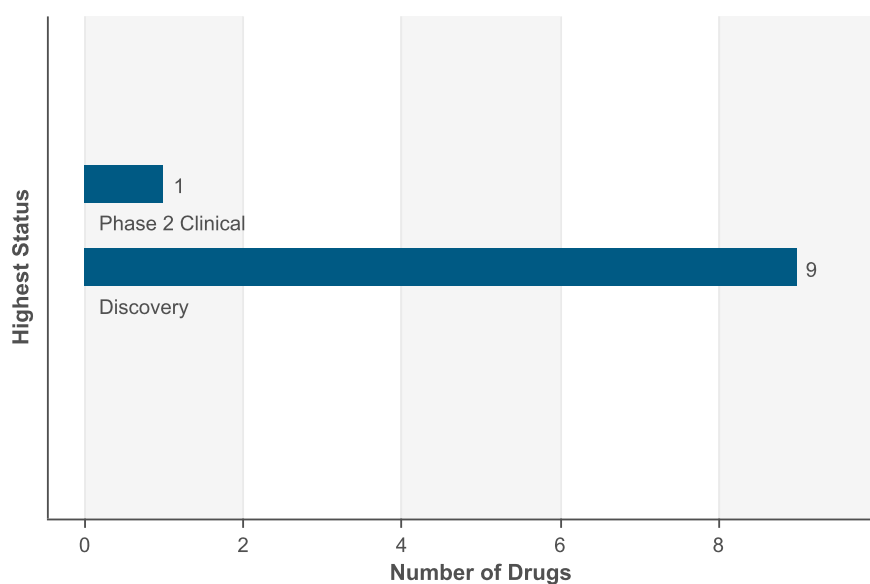
Indication	Active	Inactive	Total
Neoplasm	2	5	7

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Inflammatory disease	2	2	4
Gastrointestinal disease	2	2	4
Endocrine disease	2	1	3
Respiratory disease	2	1	3
Metabolic disorder	1	2	3
Musculoskeletal disease	2	1	3
Immune disorder	3	0	3
Nutritional disorder	2	0	2
Unidentified indication	1	0	1
Genitourinary disease	1	0	1
Infectious disease	0	1	1
Cardiovascular disease	0	1	1
Neurological disease	1	0	1
Gynecology and obstetrics	1	0	1
Growth disorder	1	0	1

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

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Development Status	Number of Drugs
Phase 2 Clinical	1
Discovery	9
No Development Reported	9

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Discovery/Design	1	0	1	0	2
Technology - Other Proprietary	0	0	4	0	4
Drug - Funding	1	0	0	0	1
Drug - Screening/Evaluation	1	0	0	0	2
Drug - Early Research/Development	0	0	1	0	1
Drug - Development/Commercialization License	2	0	0	0	2

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Neoplasm	0	3
Gynecology and obstetrics	0	2
Genitourinary disease	0	2
Endocrine disease	0	2

Trials by Phase

Phase	Ongoing	All
Phase 2	0	2
Phase 1	0	1

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

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PATENTS *

Indication	As Owner	As Third Party	Total
Immune disorder	26	0	26
Neoplasm	32	0	32
Ocular disease	2	0	2
Genetic disorder	3	0	3
Metabolic disorder	10	0	10
Neurological disease	13	0	13
Degeneration	4	0	4
Andrology	5	0	5
Cardiovascular disease	14	0	14
Endocrine disease	20	0	20
Genitourinary disease	10	0	10
Dermatological disease	15	0	15
Otorhinolaryngological disease	1	0	1
Surgical procedure	1	0	1
Gastrointestinal disease	22	0	22
Growth disorder	1	0	1
Hematological disease	6	0	6
Musculoskeletal disease	13	0	13
Nutritional disorder	3	1	4
Respiratory disease	12	0	12
Infectious disease	11	0	11
Injury	1	0	1
Inflammatory disease	22	0	22
Gynecology and obstetrics	12	0	12

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

FP-1039

Drug Name	FP-1039
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	Human Genome Sciences Inc, FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Phase 2 Clinical
Active Indications	Cancer, Endometrioid carcinoma
Target-based Actions	FGF1 receptor antagonist
Other Actions	Angiogenesis inhibitor, Anticancer protein kinase inhibitor
Technologies	Antibody fragment, Immunoglobulin-G, Intravenous formulation, Infusion, Biological therapeutic, Protein fusion
Last Change Date	06-Jun-2012

FPT-038

Drug Name	FPT-038
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Non-insulin dependent diabetes
Target-based Actions	Insulin sensitizer
Other Actions	Hypoglycemic agent, Glucose transport stimulator
Technologies	Biological therapeutic, Parenteral formulation unspecified, Protein recombinant
Last Change Date	03-Oct-2012

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FP-1069

Drug Name	FP-1069
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Autoimmune disease, Multiple sclerosis
Target-based Actions	IL antagonist
Other Actions	Anticancer, Immunomodulator, Angiogenesis inhibitor, Bone modulator
Technologies	Biological therapeutic, Parenteral formulation unspecified, Peptide
Last Change Date	13-Jul-2011

FPA-144

Drug Name	FPA-144
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Stomach tumor
Target-based Actions	FGF2 receptor antagonist
Other Actions	Anticancer protein kinase inhibitor, Anticancer monoclonal antibody
Technologies	Monoclonal antibody humanized, Biological therapeutic, Parenteral formulation unspecified
Last Change Date	07-Sep-2012

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secreted/transmembrane receptor proteins (musculoskeletal disorders), GSK/ FivePrime

Drug Name	secreted/transmembrane receptor proteins (musculoskeletal disorders), GSK/ FivePrime
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	GlaxoSmithKline plc, FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Musculoskeletal disease, Cachexia, Sarcopenia
Target-based Actions	
Other Actions	Unspecified drug target, Musculoskeletal system modulator
Technologies	Biological therapeutic, Parenteral formulation unspecified, Protein recombinant
Last Change Date	11-Jul-2011

FPA-008

Drug Name	FPA-008
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Autoimmune disease
Target-based Actions	CSF-1 antagonist
Other Actions	Immunomodulator
Technologies	Monoclonal antibody humanized, Biological therapeutic, Parenteral formulation unspecified
Last Change Date	07-Sep-2012

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therapeutic peptide program (obesity), FivePrime Therapeutics

Drug Name	therapeutic peptide program (obesity), FivePrime Therapeutics
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Obesity
Target-based Actions	
Other Actions	Unspecified drug target
Technologies	Biological therapeutic, Parenteral formulation unspecified, Peptide
Last Change Date	11-Jul-2011

therapeutic peptide program (osteoarthritis/pulmonary fibrosis), FivePrime/ Janssen Biotech

Drug Name	therapeutic peptide program (osteoarthritis/pulmonary fibrosis), FivePrime/ Janssen Biotech
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	Janssen Biotech Inc, FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Osteoarthritis, Idiopathic pulmonary fibrosis
Target-based Actions	
Other Actions	Respiratory system agent, Anti-inflammatory, Unspecified drug target, Fibrosuppressant
Technologies	Biological therapeutic, Parenteral formulation unspecified, Peptide
Last Change Date	13-Jun-2012

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therapeutic antibody program, Dyax/FivePrime Therapeutics

Drug Name	therapeutic antibody program, Dyax/FivePrime Therapeutics
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	Dyax Corp, FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Unidentified indication
Target-based Actions	
Other Actions	Unspecified drug target
Technologies	Antibody, Biological therapeutic, Parenteral formulation unspecified
Last Change Date	05-Sep-2011

human secreted/transmembrane receptor proteins (asthma/ chronic obstructive pulmonary disease), GSK/ FivePrime

Drug Name	human secreted/transmembrane receptor proteins (asthma/ chronic obstructive pulmonary disease), GSK/ FivePrime
Key Synonyms	
Originator Company	FivePrime Therapeutics Inc
Active Companies	GlaxoSmithKline plc, FivePrime Therapeutics Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Asthma, Chronic obstructive pulmonary disease
Target-based Actions	
Other Actions	Anti-inflammatory, Respiratory system agent, Unspecified drug target
Technologies	Biological therapeutic, Protein recombinant
Last Change Date	19-Apr-2012

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