

Agios Pharmaceuticals Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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Agios Pharmaceuticals Inc

COMPANY OVERVIEW

Company Name	Agios Pharmaceuticals Inc
Parent Company Name	Agios Pharmaceuticals Inc
Website	http://www.agios.com/
Country	US
Number of Drugs in Active Development	6
Number of Inactive Drugs	2
Number of Patents as Owner	24
Number of Patents as Third Party	1
Number of Deals	9
Key Indications	Cancer, Glutaric aciduria, Inborn error of metabolism, Metabolic disorder, Acute myelogenous leukemia, Colon tumor, Cholangiocarcinoma, Chondrosarcoma, Glioblastoma, Melanoma, Myelodysplastic syndrome, Myeloproliferative disorder, Non-small-cell lung cancer, Sickle
Key Target-based Actions	IDH1 gene inhibitor, IDH2 gene inhibitor, Pyruvate kinase stimulator, Pyruvate kinase muscle isozyme inhibitor, Pyruvate kinase muscle isozyme stimulator, Cytoplasmic isocitrate dehydrogenase inhibitor, Isocitrate dehydrogenase inhibitor, Pyruvate kinase 2 modulator, AMP activated protein kinase stimulator, Cytoplasmic isocitrate dehydrogenase modulator, EGFR gene modulator, IDH1 gene modulator, IDH2 gene modulator, KRAS gene modulator, Mitochondrial isocitrate dehydrogenase inhibitor, Mitochondrial isocitrate dehydrogenase modulator, Pyruvate kinase 2 stimulator, Pyruvate kinase muscle isozyme modulator
Key Technologies	Small molecule therapeutic, Oral formulation, Drug screening, Enzyme, Analytical method, Animal model, Chromatography analytical, DNA sequencing technology, Diagnostic method, Fluorescence, Immunodetection, Luminescence, Spectrometry

COMPANY PROFILE

SUMMARY

Agios Pharmaceuticals, founded as part of a seed financing by ARCH Venture Partners and Flagship Ventures, is a biopharmaceutical company focused on the development of therapeutics which target key metabolic pathways in order to disrupt the growth and survival of cancer cells.

COMPANY LOCATION

In November 2008, Agios opened a 21,000 sq ft state-of-the-art laboratory dedicated to cancer metabolism research in Cambridge, MA.

LICENSING AGREEMENTS

In December 2009, ABC2 (Accelerate Brain Cancer Cure) provided funding to Agios Pharmaceuticals for the development of IDH1 therapeutics and diagnostics in brain cancer (glioma). Agios received undisclosed funding.

FINANCIAL

In December 2013, Agios was added to the NASDAQ Biotechnology Index.

In September 2013, Agios was added to Russell 2000, Russell 3000 and Russell Global Indexes.

In July 2013, Celgene purchased \$12.8 million of Agios common stock in a private placement.

In July 2013, the company priced its initial public offering of 5,888,888 common stock shares at \$18.00, each before

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underwriting discounts. Also, the underwriters were granted a 30-day option to buy upto 883,333 additional common stock shares. The offering was expected to close on or about July 29, 2013. At that time, the company had received approval to list its common stock shares on the NASDAQ Global Select Market, under the ticker symbol 'AGIO' and expected to begin trading on July 24, 2013. In July 2013, the company began trading on the NASDAQ stock market. Later that month, Agios closed the IPO raising net proceeds of \$111 million.

In November 2011, Agios raised \$78 million from an oversubscribed series C financing.

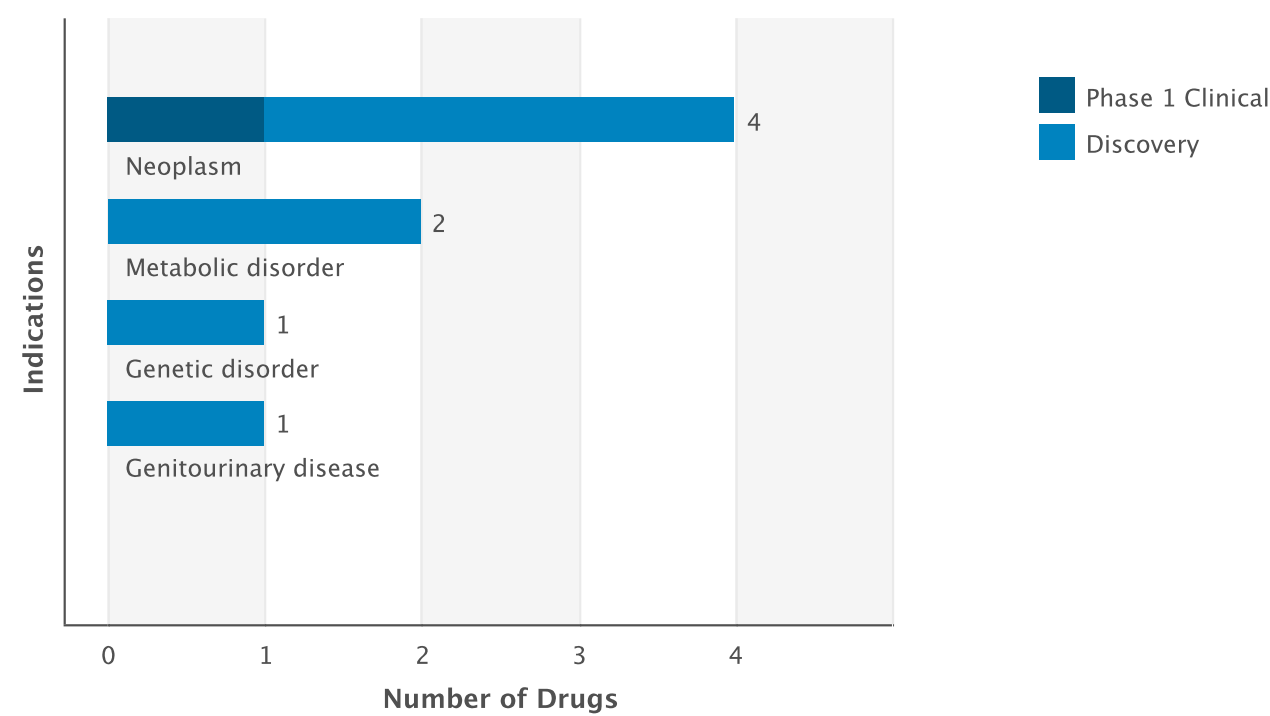
In July 2008, Agios raised \$33 million from a series A financing round. Proceeds would be used to advance development of the company's pipeline.

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



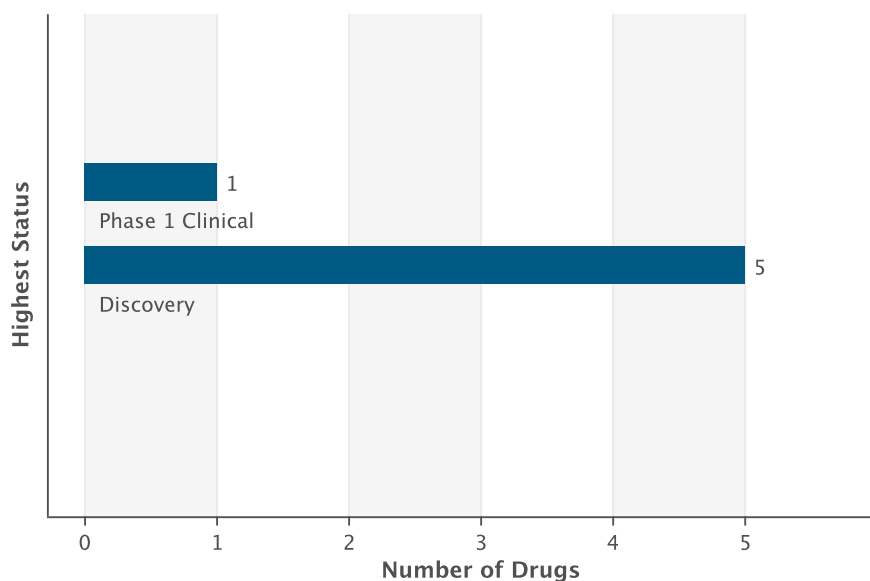
Drugs by Indication Table

Indication	Active	Inactive	Total
Neoplasm	4	2	6
Metabolic disorder	2	0	2
Genetic disorder	1	0	1
Genitourinary disease	1	0	1

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Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 1 Clinical	1
Discovery	5
No Development Reported	2

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Technology - Other Proprietary	0	0	1	0	1
Patent - Exclusive Rights	0	0	1	0	1
Drug - Funding	3	0	0	0	3
Drug - Early Research/Development	0	0	1	0	1
Drug - Development/Commercialization License	1	0	1	0	2
Drug - Development Services	0	0	1	0	1

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CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Neoplasm	1	1
Hematological disease	1	1

Trials by Phase

Phase	Ongoing	All
Phase 1	1	1

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Endocrine disease	1	0	1
Gastrointestinal disease	7	0	7
Genitourinary disease	2	0	2
Hematological disease	12	0	12
Andrology	2	0	2
Immune disorder	1	0	1
Musculoskeletal disease	6	0	6
Neoplasm	19	1	20
Genetic disorder	5	0	5
Neurological disease	1	0	1
Respiratory disease	6	0	6
Gynecology and obstetrics	1	0	1
Dermatological disease	5	0	5

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* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

AG-221

Drug Name	AG-221
Key Synonyms	
Originator Company	Agios Pharmaceuticals Inc
Active Companies	Agios Pharmaceuticals Inc, Celgene Corp
Inactive Companies	
Highest Status	Phase 1 Clinical
Active Indications	Glutaric aciduria, Cancer
Target-based Actions	IDH2 gene inhibitor
Other Actions	CD15 agonist, Anticancer
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	14-Feb-2014

PKM2 inhibitors (cancer), Agios/Celgene

Drug Name	PKM2 inhibitors (cancer), Agios/Celgene
Key Synonyms	
Originator Company	Agios Pharmaceuticals Inc
Active Companies	Celgene Corp, Agios Pharmaceuticals Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	Pyruvate kinase muscle isozyme inhibitor
Other Actions	Glycolysis pathway modulator, Anticancer
Technologies	Small molecule therapeutic
Last Change Date	21-Jun-2013

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AG-120

Drug Name	AG-120
Key Synonyms	
Originator Company	Agios Pharmaceuticals Inc
Active Companies	Celgene Corp, Agios Pharmaceuticals Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	IDH1 gene inhibitor
Other Actions	Anticancer
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	14-Feb-2014

small molecule therapeutics (oral, inborn errors of metabolism), Agios Pharmaceuticals

Drug Name	small molecule therapeutics (oral, inborn errors of metabolism), Agios Pharmaceuticals
Key Synonyms	
Originator Company	Agios Pharmaceuticals Inc
Active Companies	Agios Pharmaceuticals Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Inborn error of metabolism
Target-based Actions	
Other Actions	Unspecified drug target
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	26-Jul-2013

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AG-348

Drug Name	AG-348
Key Synonyms	
Originator Company	Agios Pharmaceuticals Inc
Active Companies	Agios Pharmaceuticals Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Metabolic disorder
Target-based Actions	Pyruvate kinase stimulator
Other Actions	
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	14-Feb-2014

cancer metabolism inhibitor (oral, cancer), Agios Pharmaceuticals/Celgene

Drug Name	cancer metabolism inhibitor (oral, cancer), Agios Pharmaceuticals/Celgene
Key Synonyms	
Originator Company	Agios Pharmaceuticals Inc
Active Companies	Agios Pharmaceuticals Inc, Celgene Corp
Inactive Companies	
Highest Status	Discovery
Active Indications	Cancer
Target-based Actions	
Other Actions	Anticancer
Technologies	Oral formulation, Small molecule therapeutic
Last Change Date	27-Jul-2013

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