

Versartis Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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Versartis Inc

COMPANY OVERVIEW

Company Name	Versartis Inc
Parent Company Name	Index Ventures
Website	http://www.versartis.com/
Country	US
Number of Drugs in Active Development	2
Number of Inactive Drugs	5
Number of Patents as Owner	2
Number of Patents as Third Party	1
Number of Deals	3
Key Indications	Growth hormone deficiency, Unidentified indication, Diabetes mellitus, Blood clotting disorder, Factor VII deficiency, Glucagonoma, Hyperglycemia, Hyperinsulinemia, Obesity, Pancreas disease, Reperfusion injury, Rheumatoid arthritis, Syndrome X
Key Target-based Actions	IL-1 antagonist, Glucagon receptor agonist, Exendin 4 ligand, Factor IX agonist, Factor VII agonist, Glucagon ligand, Glutamate decarboxylase modulator, Growth hormone ligand
Key Technologies	Biological therapeutic, Parenteral formulation unspecified, Protein recombinant, Injectable formulation, Protein fusion, Peptide, Subcutaneous formulation, Sustained release formulation, Autoantibody, Cell culture technique, Cell therapy, Drug screening, ELISA

COMPANY PROFILE

SUMMARY

Versartis, formed as a joint venture between Amunix and Index Ventures, is a biotechnology company focused on the development of therapeutics for metabolic diseases and endocrine disorders using XTEN, Amunix's recombinant PEGylation (rPEG) half-life extension technology.

COMPANY LOCATION

The company is headquartered in Redwood City, CA.

FINANCIAL

In March 2014, Versartis initiated the pricing of its initial public offering of 6,000,000 shares of its common stock at an offering price of \$21 per share. The shares began trading on the NASDAQ global select market under the ticker symbol "VSAR". The underwriters were granted a 30-day option to purchase up to an additional 900,000 shares of common stock at the initial offering price. The offering was expected to close on March 26, 2014. Later that month, the offering of 6,900,000 shares was closed and the company raised net proceeds of approximately \$132.4 million.

In February 2014, Versartis completed a \$55 million series E financing round, bringing the total capital raised to \$132 million.

In October 2013, Versartis completed a \$20 million series D financing round.

In January 2013, Versartis raised \$25 million from a series C financing by Aisling Capital.

In February 2011, Versartis completed a \$21 million series B financing round.

In June 2009, Versartis raised \$11 million from a series A financing round and granted an option to an investor to raise an additional \$5 million.

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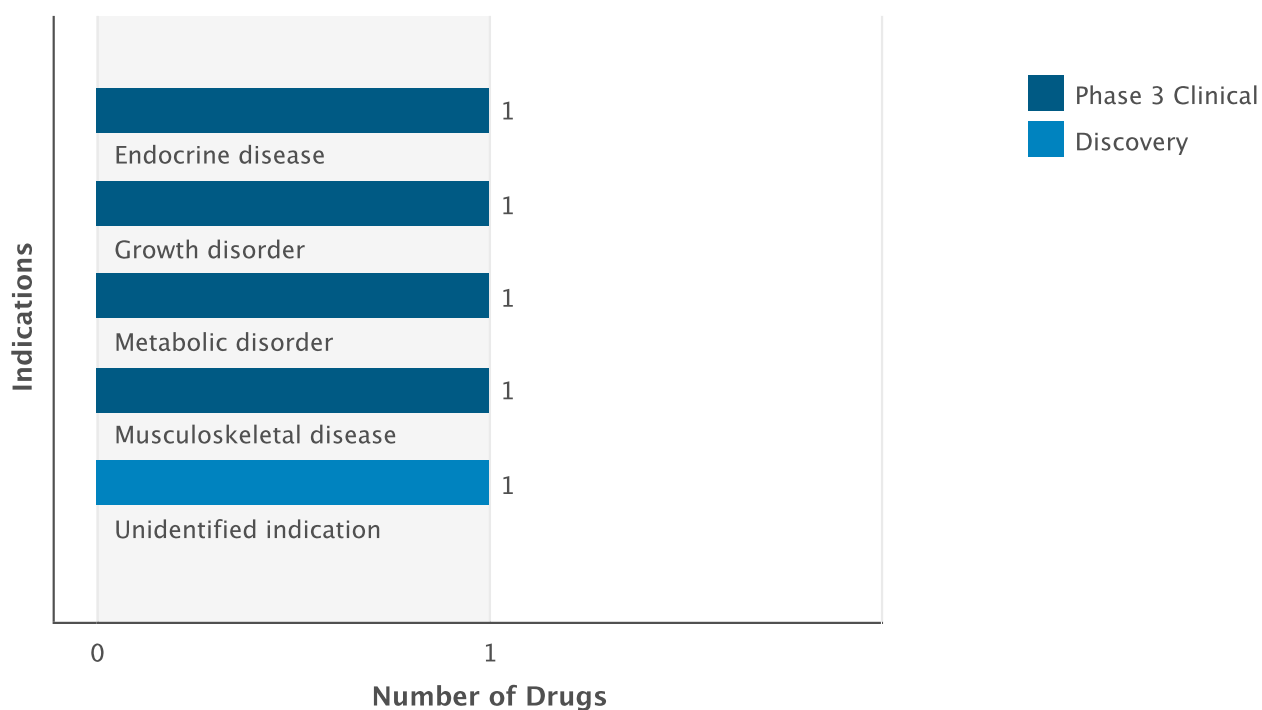


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



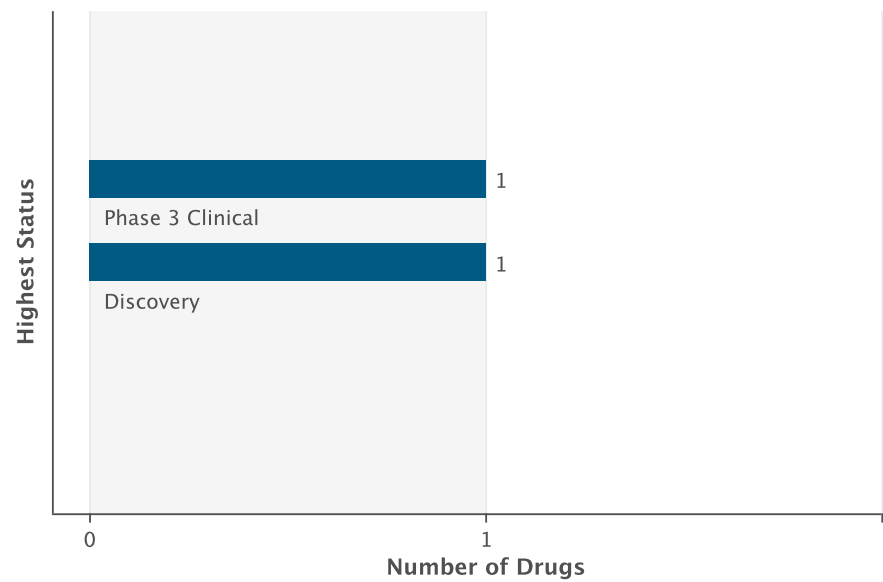
Drugs by Indication Table

Indication	Active	Inactive	Total
Metabolic disorder	1	5	6
Endocrine disease	1	4	5
Gastrointestinal disease	0	4	4
Musculoskeletal disease	1	1	2
Nutritional disorder	0	2	2
Growth disorder	1	0	1
Inflammatory disease	0	1	1
Immune disorder	0	1	1
Unidentified indication	1	0	1

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Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 3 Clinical	1
Discovery	1
Discontinued	2
No Development Reported	3

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Asset Divestment	1	0	0	0	1
Drug - Manufacturing/Supply	0	0	1	0	1
Drug - Development/Commercialization License	0	0	1	0	1

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
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Trials by Condition Studied

Condition Studied	Ongoing	All
Endocrine disease	2	5
Metabolic disorder	2	5
Musculoskeletal disease	2	3
Growth disorder	2	3
Gastrointestinal disease	0	2

Trials by Phase

Phase	Ongoing	All
Phase 2	1	1
Phase 1	1	4

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Cardiovascular disease	2	0	2
Endocrine disease	1	1	2
Gastrointestinal disease	1	1	2
Genitourinary disease	1	0	1
Growth disorder	2	0	2
Hematological disease	1	0	1
Immune disorder	2	0	2
Musculoskeletal disease	1	0	1
Neoplasm	2	0	2
Genetic disorder	1	0	1

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Metabolic disorder	1	1	2
Neurological disease	1	0	1
Nutritional disorder	1	0	1
Infectious disease	1	0	1
Injury	1	0	1
Inflammatory disease	1	0	1

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

VRS-317

Drug Name	VRS-317
Key Synonyms	
Originator Company	Amunix Inc
Active Companies	Versartis Inc
Inactive Companies	Amunix Inc
Highest Status	Phase 3 Clinical
Active Indications	Growth hormone deficiency
Target-based Actions	Growth hormone ligand, Growth hormone receptor agonist
Other Actions	
Technologies	Sustained release formulation, Subcutaneous formulation, Biological therapeutic, Protein fusion, Protein recombinant
Last Change Date	07-Jul-2014

VRS-XXX

Drug Name	VRS-XXX
Key Synonyms	
Originator Company	Amunix Inc
Active Companies	Versartis Inc
Inactive Companies	Amunix Inc
Highest Status	Discovery
Active Indications	Unidentified indication
Target-based Actions	
Other Actions	Unspecified drug target
Technologies	Subcutaneous formulation, Small molecule therapeutic
Last Change Date	08-Jul-2014

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