

## **SCYNEXIS Inc**

### **COMPANY AND PIPELINE OVERVIEW REPORT**

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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## GLOSSARY

### Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

### Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

### Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

### Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

### Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

### Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

### Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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**PLEASE NOTE:** the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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# SCYNEXIS Inc

## COMPANY OVERVIEW

|                                       |                                                                                                                                                                                                                                    |
|---------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Company Name                          | SCYNEXIS Inc                                                                                                                                                                                                                       |
| Parent Company Name                   | SCYNEXIS Inc                                                                                                                                                                                                                       |
| Website                               | <a href="http://www.scynexis.com/">http://www.scynexis.com/</a>                                                                                                                                                                    |
| Country                               | US                                                                                                                                                                                                                                 |
| Number of Drugs in Active Development | 9                                                                                                                                                                                                                                  |
| Number of Inactive Drugs              | 3                                                                                                                                                                                                                                  |
| Number of Patents as Owner            | 21                                                                                                                                                                                                                                 |
| Number of Patents as Third Party      | 0                                                                                                                                                                                                                                  |
| Number of Deals                       | 21                                                                                                                                                                                                                                 |
| Key Indications                       | Hepatitis C virus infection, Fungal infection, HIV infection, Hepatitis B virus infection, Trypanosoma brucei infection, Trypanosoma cruzi infection, Inflammatory disease, Ocular infection, Parasitic infection, Viral infection |
| Key Target-based Actions              | Peptidylprolyl isomerase inhibitor, 1,3 beta glucan synthase inhibitor, Calcineurin inhibitor, Peptidyl-prolyl cis-trans isomerase D inhibitor, IL-2 antagonist, Interleukin-29 ligand                                             |
| Key Technologies                      | Small molecule therapeutic, Oral formulation, Biological therapeutic, Capsule formulation, Intravenous formulation, Natural product, Peptide, Assay, Chemical isolation, Fermentation synthesis, Stereochemical synthesis          |

## COMPANY PROFILE

### SUMMARY

SCYNEXIS (formerly SCYNEXIS Chemistry & Automation) is a chemistry- focused drug discovery company. Formed in 2000 as an independent spin-off of Aventis CropScience, SCYNEXIS utilizes its proprietary MEDCHEM-FACTORY to optimize lead molecules for candidate selection and deliver drug pipeline solutions to pharmaceutical partners from early discovery to phase II.

### COMPANY LOCATION

In December 2009, the company's process chemistry, analytical and manufacturing facilities were found to be in full compliance with cGMP manufacturing and analytical regulations following an FDA inspection.

### LICENSING AGREEMENTS

In May 2009, SCYNEXIS granted Medicines for Malaria Venture (MMV) access to its HEOS drug discovery platform.

In December 2008, SCYNEXIS and Drugs for Neglected Diseases initiative (DNDi) extended their research alliance for an added three years. In November 2007, SCYNEXIS and DNDi established a drug research alliance to discover therapies for sleeping sickness.

In December 2006, SCYNEXIS Chemistry & Automation and Merck & Co formed a multi-year research collaboration to discover and develop new cancer drugs. SCYNEXIS would produce highly-targeted compound libraries and use rapid lead optimization techniques to select drug candidates. In October 2009, SCYNEXIS received a payment for a preclinical milestone.

By December 2005, SCYNEXIS and Merial were collaborating on the research of novel compounds for animal health needs. In November 2009, SCYNEXIS received a milestone payment from Merial in its multi-year research collaboration.

In October 2005, SCYNEXIS agreed to provide medicinal and analytical chemistry services for Teijin Pharma's drug development programs.

In April 2004, Norak Biosciences Inc and SCYNEXIS entered into a R&D collaboration. Norak transferred certain active

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compounds and chemical structures from its Transflour screening program against novel desensitization targets to SCYNEXIS. Norak was to gain access to a SCYNEXIS research unit, which included medicinal chemistry technology and expertise. Norak was to receive exclusive worldwide rights to products developed through the collaboration in exchange for technology access fees and other compensation for SCYNEXIS technologies and services.

In November 2002, SCYNEXIS entered into a research collaboration with F Hoffmann-La Roche Ltd to discover and develop novel compounds for the CNS, and metabolic diseases. The transaction would include access by Roche to the SCYNEXIS MEDCHEM-FACTORY technology and HEOS Hit Explorer Operating System software, thus accelerating the identification of novel leads against Roche's drug targets by producing large, focused, high-purity compound libraries and then utilizing rapid lead optimization to identify clinical candidates. Specific financial terms were not disclosed. However, Roche was to receive exclusive worldwide rights to products developed through the collaboration in exchange for technology access fees and other compensation for SCYNEXIS technologies and services. In September 2003, this collaboration was extended.

In June 2002, SCYNEXIS entered into a multiyear research collaboration with Merck & Co Inc to discover and develop novel anti-infective compounds. Utilizing its proprietary MEDCHEM-FACTORY technology, SCYNEXIS was to accelerate the identification of novel drugs against Merck's screening targets by producing large, highly targeted, high-purity compound libraries. Merck was to receive exclusive worldwide rights to products developed through the collaboration. SCYNEXIS was to receive milestone payments and royalties on sales. In July 2003, this research collaboration was expanded. In January 2007, SCYNEXIS received a \$1 million payment from Merck & Co for meeting preclinical milestones under the companies' 2002 collaboration to develop antifungal agents. In December 2009, SCYNEXIS achieved a third milestone in its collaboration with Merck & Co to develop antifungals. The milestone was triggered by the initiation of clinical development for a compound generated under the collaboration. Under the terms of the original agreement, SCYNEXIS would receive milestones and double-digit percentage royalties.

In December 2001, Plexxikon Inc signed an agreement with SCYNEXIS, under the terms of which Plexxikon will access SCYNEXIS' proprietary MEDCHEM-FACTORY technology in order to accelerate its chemistry programs.

In February 2001, SCYNEXIS formed an alliance with two additional specialized research companies, Piedmont Research Center and Biotechnics Inc, to enhance its ability to quickly identify and bring forward the development of promising drug candidates.

## FINANCIAL

By June 2014, SCYNEXIS had repayed a \$15 million credit facility.

In May 2014, the company priced its IPO of 6,200,000 shares of its common stock at \$10 per share. The underwriters were also granted a 30-day over-allotment option to purchase up to an additional 930,000 shares of common stock. In June 2014, the company raised net proceeds of \$40 million from the completed offering.

In March 2014, the company announced a initial public offering of 4,230,800 shares of its common stock priced between \$12.00 and \$14.00 per share. The underwriters were to be granted a 30-day option to purchase additional 634,620 shares of the common stock. At that time, the company filed an application to list the shares under the ticker symbol "SCYX" on the NASDAQ Global Market. In May 2014, the company's shares began trading on the NASDAQ Global Market.

In March 2008, SCYNEXIS completed a \$13.5 million Series C2 financing.

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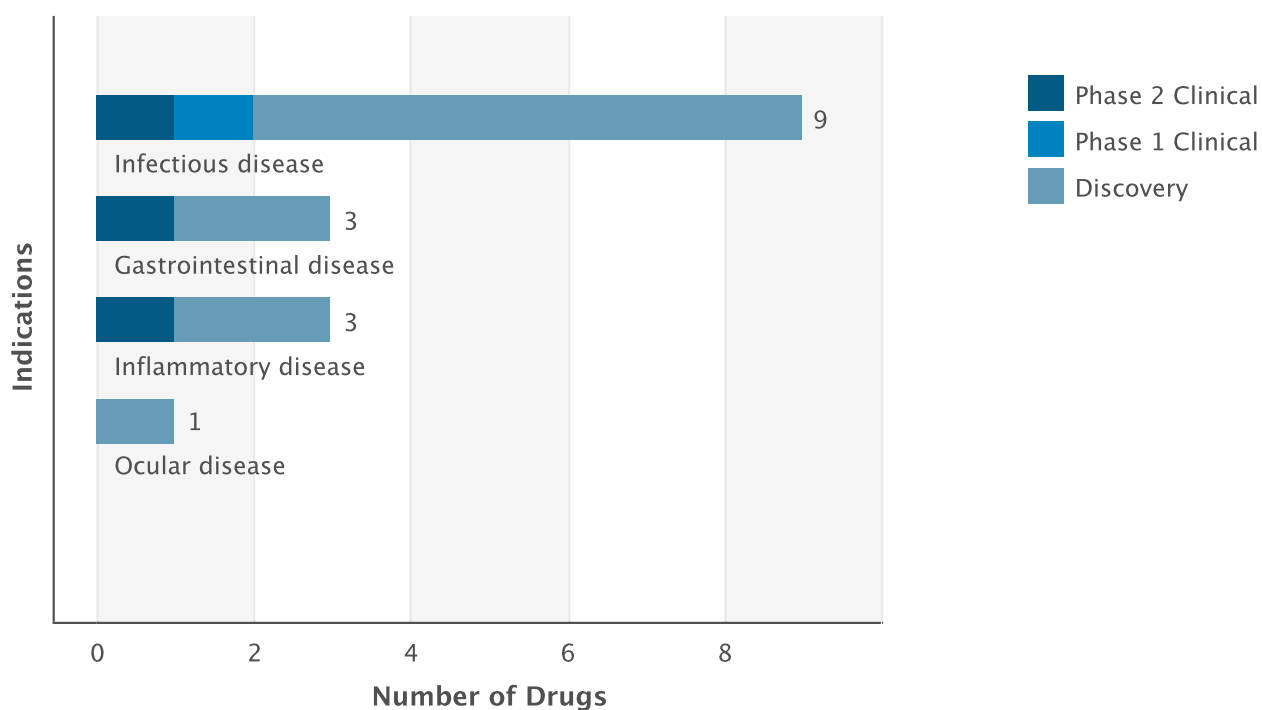


## PRODUCT PORTFOLIO SUMMARY

### DRUGS

#### Drugs by Indication

Active Drugs by Indication Chart



Drugs by Indication Table

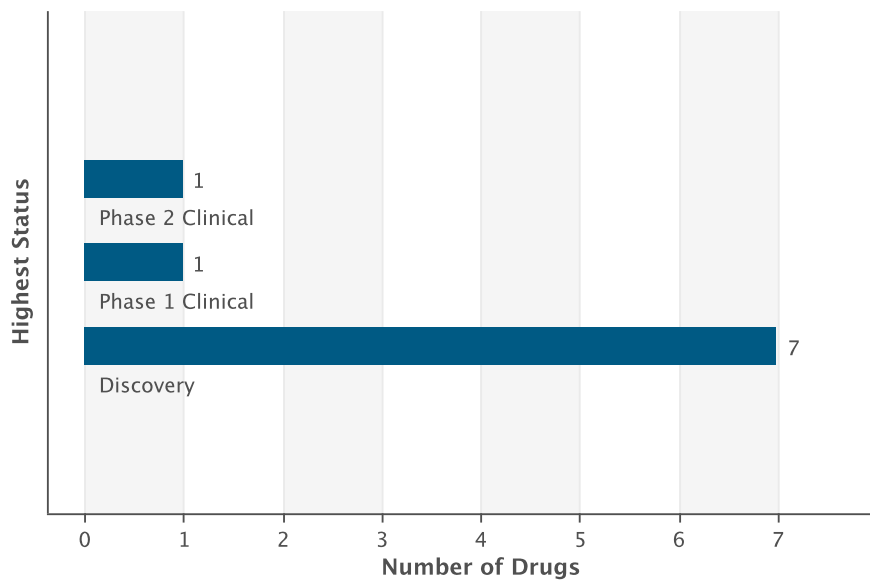
| Indication               | Active | Inactive | Total |
|--------------------------|--------|----------|-------|
| Infectious disease       | 9      | 1        | 10    |
| Inflammatory disease     | 3      | 2        | 5     |
| Gastrointestinal disease | 3      | 1        | 4     |
| Endocrine disease        | 0      | 1        | 1     |
| Metabolic disorder       | 0      | 1        | 1     |
| Cardiovascular disease   | 0      | 1        | 1     |
| Neurological disease     | 0      | 1        | 1     |
| Musculoskeletal disease  | 0      | 1        | 1     |
| Ocular disease           | 1      | 0        | 1     |
| Injury                   | 0      | 1        | 1     |

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## Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status      | Number of Drugs |
|-------------------------|-----------------|
| Phase 2 Clinical        | 1               |
| Phase 1 Clinical        | 1               |
| Discovery               | 7               |
| No Development Reported | 3               |

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## DEALS

| Deal Type                                    | Principal |          | Partner |          | Total |
|----------------------------------------------|-----------|----------|---------|----------|-------|
|                                              | Active    | Inactive | Active  | Inactive |       |
| Drug - Discovery/Design                      | 3         | 0        | 1       | 0        | 4     |
| Technology - Other Proprietary               | 5         | 0        | 0       | 0        | 5     |
| Drug - Funding                               | 1         | 0        | 0       | 0        | 1     |
| Drug - Early Research/Development            | 1         | 0        | 1       | 0        | 2     |
| Drug - Development/Commercialization License | 2         | 0        | 0       | 0        | 2     |
| Drug - Development Services                  | 6         | 0        | 0       | 0        | 6     |
| Technology - Target Validation               | 0         | 1        | 0       | 1        | 1     |

## CLINICAL TRIALS

### Trials by Condition Studied

| Condition Studied        | Ongoing | All |
|--------------------------|---------|-----|
| Gastrointestinal disease | 0       | 3   |
| Inflammatory disease     | 0       | 3   |
| Infectious disease       | 0       | 3   |

### Trials by Phase

| Phase   | Ongoing | All |
|---------|---------|-----|
| Phase 2 | 0       | 1   |
| Phase 1 | 0       | 2   |

### Phase Definitions

#### Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

#### Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

#### Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

## PATENTS \*

| Indication             | As Owner | As Third Party | Total |
|------------------------|----------|----------------|-------|
| Cardiovascular disease | 1        | 0              | 1     |
| Endocrine disease      | 1        | 0              | 1     |

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|                          |    |   |    |
|--------------------------|----|---|----|
| Gastrointestinal disease | 13 | 0 | 13 |
| Genitourinary disease    | 1  | 0 | 1  |
| Degeneration             | 1  | 0 | 1  |
| Immune disorder          | 1  | 0 | 1  |
| Ocular disease           | 2  | 0 | 2  |
| Metabolic disorder       | 1  | 0 | 1  |
| Neurological disease     | 2  | 0 | 2  |
| Respiratory disease      | 3  | 0 | 3  |
| Infectious disease       | 20 | 0 | 20 |
| Injury                   | 1  | 0 | 1  |
| Inflammatory disease     | 16 | 0 | 16 |
| Dermatological disease   | 1  | 0 | 1  |

\* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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## PRODUCT PORTFOLIO DRUGS

**PLEASE NOTE:** Highest status refers to highest development of that drug for one of the active companies

### SCY-635

|                             |                                                                            |
|-----------------------------|----------------------------------------------------------------------------|
| <b>Drug Name</b>            | SCY-635                                                                    |
| <b>Key Synonyms</b>         |                                                                            |
| <b>Originator Company</b>   | SCYNEXIS Inc                                                               |
| <b>Active Companies</b>     | SCYNEXIS Inc                                                               |
| <b>Inactive Companies</b>   |                                                                            |
| <b>Highest Status</b>       | Phase 2 Clinical                                                           |
| <b>Active Indications</b>   | HIV infection, Hepatitis C virus infection                                 |
| <b>Target-based Actions</b> | Peptidylprolyl isomerase inhibitor                                         |
| <b>Other Actions</b>        | Hepatitis C virus replication inhibitor, HIV fusion inhibitor              |
| <b>Technologies</b>         | Oral formulation, Capsule formulation, Small molecule therapeutic, Peptide |
| <b>Last Change Date</b>     | 26-Nov-2012                                                                |

### SCY-078

|                             |                                                               |
|-----------------------------|---------------------------------------------------------------|
| <b>Drug Name</b>            | SCY-078                                                       |
| <b>Key Synonyms</b>         |                                                               |
| <b>Originator Company</b>   | Merck & Co Inc                                                |
| <b>Active Companies</b>     | R-Pharm, SCYNEXIS Inc                                         |
| <b>Inactive Companies</b>   | Merck & Co Inc                                                |
| <b>Highest Status</b>       | Phase 1 Clinical                                              |
| <b>Active Indications</b>   | Fungal infection                                              |
| <b>Target-based Actions</b> | 1,3 beta glucan synthase inhibitor                            |
| <b>Other Actions</b>        | Fungicide, Glucan synthesis inhibitor                         |
| <b>Technologies</b>         | Natural product, Oral formulation, Small molecule therapeutic |
| <b>Last Change Date</b>     | 24-Feb-2014                                                   |

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## SCYX-7158

|                             |                                                                                                    |
|-----------------------------|----------------------------------------------------------------------------------------------------|
| <b>Drug Name</b>            | SCYX-7158                                                                                          |
| <b>Key Synonyms</b>         |                                                                                                    |
| <b>Originator Company</b>   | SCYNEXIS Inc                                                                                       |
| <b>Active Companies</b>     | SCYNEXIS Inc, Drugs for Neglected Diseases Initiative, Anacor Pharmaceuticals Inc, Pace University |
| <b>Inactive Companies</b>   |                                                                                                    |
| <b>Highest Status</b>       | Phase 1 Clinical                                                                                   |
| <b>Active Indications</b>   | Trypanosoma cruzi infection, Trypanosoma brucei infection                                          |
| <b>Target-based Actions</b> |                                                                                                    |
| <b>Other Actions</b>        | Antiparasitic, Unspecified drug target                                                             |
| <b>Technologies</b>         | Oral formulation, Small molecule therapeutic                                                       |
| <b>Last Change Date</b>     | 23-May-2014                                                                                        |

## SCY-641

|                             |                                                                         |
|-----------------------------|-------------------------------------------------------------------------|
| <b>Drug Name</b>            | SCY-641                                                                 |
| <b>Key Synonyms</b>         |                                                                         |
| <b>Originator Company</b>   | SCYNEXIS Inc                                                            |
| <b>Active Companies</b>     | SCYNEXIS Inc                                                            |
| <b>Inactive Companies</b>   |                                                                         |
| <b>Highest Status</b>       | Discovery                                                               |
| <b>Active Indications</b>   | Ocular infection                                                        |
| <b>Target-based Actions</b> | Calcineurin inhibitor, Peptidylprolyl isomerase inhibitor               |
| <b>Other Actions</b>        | Immunosuppressant, Cytokine synthesis inhibitor, Ophthalmological agent |
| <b>Technologies</b>         | Small molecule therapeutic                                              |
| <b>Last Change Date</b>     | 05-Jun-2013                                                             |

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### cyclophilin inhibitors (HIV/HBV infection/inflammatory disease/HCV infection), SCYNEXIS

|                             |                                                                                               |
|-----------------------------|-----------------------------------------------------------------------------------------------|
| <b>Drug Name</b>            | cyclophilin inhibitors (HIV/HBV infection/inflammatory disease/HCV infection), SCYNEXIS       |
| <b>Key Synonyms</b>         |                                                                                               |
| <b>Originator Company</b>   | SCYNEXIS Inc                                                                                  |
| <b>Active Companies</b>     | SCYNEXIS Inc                                                                                  |
| <b>Inactive Companies</b>   |                                                                                               |
| <b>Highest Status</b>       | Discovery                                                                                     |
| <b>Active Indications</b>   | Hepatitis C virus infection, Inflammatory disease, HIV infection, Hepatitis B virus infection |
| <b>Target-based Actions</b> | Peptidylprolyl isomerase inhibitor                                                            |
| <b>Other Actions</b>        | Antiviral, Anti-inflammatory                                                                  |
| <b>Technologies</b>         | Small molecule therapeutic                                                                    |
| <b>Last Change Date</b>     | 07-Nov-2012                                                                                   |

### serine hydrolase inhibitors (viral/parasitic infections), Abide/SCYNEXIS

|                             |                                                                          |
|-----------------------------|--------------------------------------------------------------------------|
| <b>Drug Name</b>            | serine hydrolase inhibitors (viral/parasitic infections), Abide/SCYNEXIS |
| <b>Key Synonyms</b>         |                                                                          |
| <b>Originator Company</b>   | Abide Therapeutics Inc                                                   |
| <b>Active Companies</b>     | SCYNEXIS Inc, Abide Therapeutics Inc                                     |
| <b>Inactive Companies</b>   |                                                                          |
| <b>Highest Status</b>       | Discovery                                                                |
| <b>Active Indications</b>   | Viral infection, Parasitic infection                                     |
| <b>Target-based Actions</b> | Hydrolase inhibitor                                                      |
| <b>Other Actions</b>        | Antiparasitic, Antiviral                                                 |
| <b>Technologies</b>         | Small molecule therapeutic                                               |
| <b>Last Change Date</b>     | 30-Jun-2012                                                              |

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## second generation cyclophilin inhibitors (HCV/HBV infections), SCYNEXIS

|                             |                                                                         |
|-----------------------------|-------------------------------------------------------------------------|
| <b>Drug Name</b>            | second generation cyclophilin inhibitors (HCV/HBV infections), SCYNEXIS |
| <b>Key Synonyms</b>         |                                                                         |
| <b>Originator Company</b>   | SCYNEXIS Inc                                                            |
| <b>Active Companies</b>     | SCYNEXIS Inc                                                            |
| <b>Inactive Companies</b>   |                                                                         |
| <b>Highest Status</b>       | Discovery                                                               |
| <b>Active Indications</b>   | Hepatitis C virus infection, Hepatitis B virus infection                |
| <b>Target-based Actions</b> | Peptidylprolyl isomerase inhibitor                                      |
| <b>Other Actions</b>        | Anti-inflammatory, Antiviral                                            |
| <b>Technologies</b>         | Small molecule therapeutic                                              |
| <b>Last Change Date</b>     | 05-Jun-2013                                                             |

## oxaborole backup compounds (human African trypanosomiasis), DNDi/Anacor/Pace University/SCYNEXIS

|                             |                                                                                                    |
|-----------------------------|----------------------------------------------------------------------------------------------------|
| <b>Drug Name</b>            | oxaborole backup compounds (human African trypanosomiasis), DNDi/Anacor/Pace University/SCYNEXIS   |
| <b>Key Synonyms</b>         |                                                                                                    |
| <b>Originator Company</b>   | Drugs for Neglected Diseases Initiative                                                            |
| <b>Active Companies</b>     | Anacor Pharmaceuticals Inc, Pace University, Drugs for Neglected Diseases Initiative, SCYNEXIS Inc |
| <b>Inactive Companies</b>   |                                                                                                    |
| <b>Highest Status</b>       | Discovery                                                                                          |
| <b>Active Indications</b>   | Trypanosoma brucei infection                                                                       |
| <b>Target-based Actions</b> |                                                                                                    |
| <b>Other Actions</b>        | Unspecified drug target, Antiparasitic                                                             |
| <b>Technologies</b>         | Small molecule therapeutic                                                                         |
| <b>Last Change Date</b>     | 20-Jan-2014                                                                                        |

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### SCY-078 (intravenous, antifungal), SCYNEXIS

|                             |                                                                  |
|-----------------------------|------------------------------------------------------------------|
| <b>Drug Name</b>            | SCY-078 (intravenous, antifungal), SCYNEXIS                      |
| <b>Key Synonyms</b>         |                                                                  |
| <b>Originator Company</b>   | SCYNEXIS Inc                                                     |
| <b>Active Companies</b>     | SCYNEXIS Inc                                                     |
| <b>Inactive Companies</b>   |                                                                  |
| <b>Highest Status</b>       | Discovery                                                        |
| <b>Active Indications</b>   | Fungal infection                                                 |
| <b>Target-based Actions</b> | 1,3 beta glucan synthase inhibitor                               |
| <b>Other Actions</b>        | Glucan synthesis inhibitor, Fungicide                            |
| <b>Technologies</b>         | Natural product, Intravenous formulation, Biological therapeutic |
| <b>Last Change Date</b>     | 24-Feb-2014                                                      |

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