

Neothetics Inc

CORTELLIS COMPANY DETAILED PIPELINE REPORT

A comprehensive coverage of the the company's drug pipeline portfolio including detailed product records.

Publication Date: 06-Sep-2015

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.



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Neothetics Inc

COMPANY OVERVIEW

| Company Name | Neothetics Inc |
|--|--|
| Parent Company Name | Neothetics Inc |
| Website | http://www.lithera.com/ |
| Country | US |
| Number of Drugs in Active Development | 1 |
| Number of Inactive Drugs | 0 |
| Number of Patents as Owner | 6 |
| Number of Patents as Third Party | 0 |
| Number of Deals | 1 |
| Key Indications | Exophthalmos, Obesity, Thyroid associated ophthalmopathy, Anesthesia |
| Key Target-based Actions | Beta adrenoceptor agonist,Beta 2 adrenoceptor agonist,Glucocorticoid agonist,Histamine receptor antagonist |
| Key Technologies | Drug combination, Steroid, Ophthalmic formulation, Parenteral formulation unspecified, Small molecule therapeutic, Injectable formulation, Subcutaneous formulation, Formulation preservation, Freeze drying |

COMPANY PROFILE

SUMMARY

Neothetics Inc (formerly Lithera Inc) is focused on the development of products to improve patients' aesthetics and their quality-of-life.

FINANCIAL

By December 2014, the company had completed private equity series C and D rounds to raise approximately \$14 million.

In November 2014, the company announced its initial public offering of 4,650,000 shares of its common stock at a public offering price of \$14.00 per share and also granted a 30-day option to the underwriters to purchase up to an additional 697,500 shares of common stock at the same price to cover over-allotments. At that time, the shares were scheduled to begin trading on the NASDAQ Global Market on November 20, 2014 under the ticker symbol "NEOT" and the offering was expected to close on November 25, 2014, subject to customary closing conditions. In December 2014, the offering was closed and the company planned to raise net proceeds of approximately \$60.5 million from the offering.

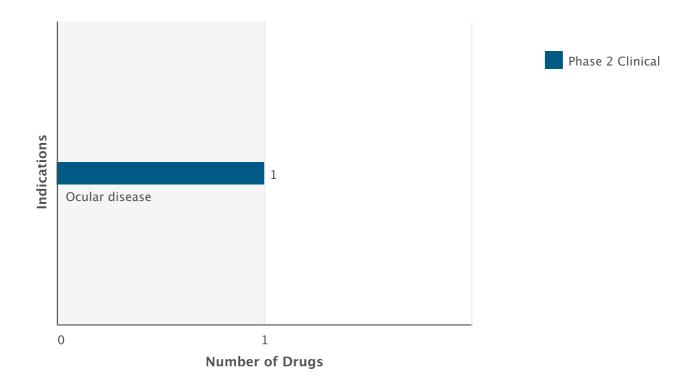
In December 2012, Lithera raised \$20.6 million in preferred stock equity financing. At that time, additional investments were expected to bring the total raised up to \$35.6 million. In July 2013, Lithera completed a second closing of the series C preferred stock equity financing, and secured an additional \$6.7 million, bringing the total capital raised to \$27.3 million. In February 2014, Lithera completed the final closing of the series C preferred stock equity financing, securing an additional \$8 million, bringing the total capital raised to \$35.6 million.

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart

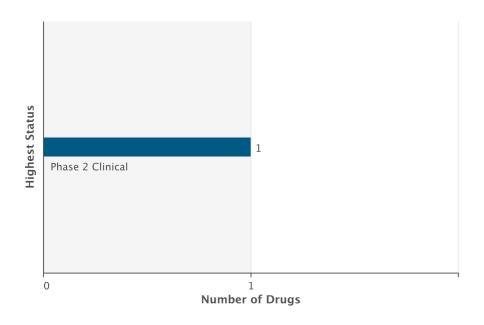


Drugs by Indication Table

| Indication | Active | Inactive | Total |
|----------------|--------|----------|-------|
| Ocular disease | 1 | 0 | 1 |

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status | Number of Drugs |
|--------------------|-----------------|
| Phase 2 Clinical | 1 |

DEALS

| Deal Type | Principal | | Partner | | Total |
|----------------------------------|-----------|----------|---------|----------|-------|
| | Active | Inactive | Active | Inactive | |
| Drug - Commercialization License | 1 | 0 | 0 | 0 | 1 |

CLINICAL TRIALS

Trials by Condition Studied

| Condition Studied | Ongoing | All |
|-------------------|---------|-----|
| Ocular disease | 0 | 1 |

Trials by Phase

| Phase | Ongoing | All |
|---------|---------|-----|
| Phase 2 | 0 | 3 |
| Phase 1 | 0 | 1 |

Phase Definitions



Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

| Indication | As Owner | As Third Party | Total |
|------------------------|----------|----------------|-------|
| Ocular disease | 5 | 0 | 5 |
| Neurological disease | 2 | 0 | 2 |
| Nutritional disorder | 4 | 0 | 4 |
| Dermatological disease | 1 | 0 | 1 |

^{*} This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

PRODUCT PORTFOLIO DRUG PIPELINE DETAIL

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica SNAPSHOT

| Drug Name | salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica |
|----------------------|---|
| Key Synonyms | |
| Originator Company | Neothetics Inc |
| Active Companies | Neothetics Inc;NovaMedica |
| Inactive Companies | |
| Highest Status | Phase 2 Clinical |
| Active Indications | Exophthalmos |
| Target-based Actions | Beta adrenoceptor agonist |
| Other Actions | Corticosteroid agonist;Lipid metabolism stimulator;Ophthalmological agent;Steroidal anti-inflammatory |
| Technologies | Drug combination;Ophthalmic formulation;Parenteral formulation unspecified;Small molecule therapeutic;Steroid |
| Last Change Date | 11-Nov-2014 |

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica DEVELOPMENT PROFILE

SUMMARY

Neothetics (formerly Lithera) is developing LIPO-102, an injectable combination of salmeterol xinafoate (SX) and fluticasone propionate (FP), which reduces local fat deposits by stimulating fat metabolism, for the potential intraorbital treatment of thyroid-related exophthalmos,. In March 2010, a phase II trial was initiated in Australia and New Zealand. In November 2010, a phase II trial in US was completed and results were reported. In June 2013, development was ongoing. In November 2014, the program was listed on the company's pipeline. In December 2012, Russian partner NovaMedica was planning to commercialize Lithera's products in Russia and CIS countries.

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

| Company | Indication | Country | Development Status | Date |
|----------------|--------------|-------------|---------------------------|-------------|
| Neothetics Inc | Exophthalmos | Australia | Phase 2 Clinical | 30-Mar-2010 |
| Neothetics Inc | Exophthalmos | New Zealand | Phase 2 Clinical | 30-Mar-2010 |
| Neothetics Inc | Exophthalmos | US | Phase 2 Clinical | 30-Apr-2010 |



| Company | Indication | Country | Development Status | Date |
|------------|--------------|-----------------------|---------------------------|-------------|
| NovaMedica | Exophthalmos | Russian Federation | Discovery | 19-Dec-2012 |

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica CHEMICAL STRUCTURES

| CAS Registry Number: | Confidence Level: |
|----------------------|-------------------|
| 89365-50-4 | 1 |
| HO OH H | |
| Name | Туре |
| salmeterol | BANN; INN; USAN |

| CAS Registry Number: | Confidence Level: |
|------------------------|-------------------|
| 80474-14-2 | 1 |
| HO H | |
| Name | Туре |
| fluticasone propionate | USAN |
| Cutivate | Trade Name |
| Flutivate | Trade Name |
| PSX-1050 | Research Code |
| PSX-1001 | Research Code |



| CAS Registry Number: | Confidence Level: |
|---|---|
| | 1 |
| HO HO OH OH OH | F S O O O O O O O O O O O O O O O O O O |
| Name | Туре |
| OT-329 | Research Code |
| APC-5000 | Research Code |
| LIPO-102 | Research Code |
| APC-5000 DPI | Research Code |
| fluticasone propionate + salmeterol xinafoate | |
| salmeterol xinafoate + fluticasone propionate | |

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica DRUG NAMES

| Names | Туре |
|---|---------------|
| LIPO-102 | Research Code |
| fluticasone propionate + salmeterol xinafoate | |
| salmeterol xinafoate + fluticasone propionate | |
| salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Lithera | |
| salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica | |
| salmeterol xinafoate + fluticasone propionate (intraorbital, exophthalmos), Lithera/NovaMedica | |
| selective fat reducer (injectable, exophthalmos), Lithera | |

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica CLINICAL TRIALS

Trials by Phase and Condition Studied

| | se 4 nical | | ise 3 nical | | se 2 nical | | Phase 1 Clinical | | ase ecified | То | tal |
|--------------|---------------|--------------|----------------|--------------|---------------|--------------|---------------------|--------------|----------------|--------------|-----|
| On- going | All | On- going | All | On- going | All | On- going | All | On- going | All | On- going | All |
| Exophtha | almos | | | | | | | | | | |
| 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |

Total Trials by Phase and Status

| | se 4 nical | | ise 3 nical | | se 2 nical | | Phase 1 Phase T | | | | Total | |
|--------------|---------------|--------------|----------------|--------------|---------------|--------------|-----------------|--------------|-----|--------------|--------------|--|
| On- going | All | On- going | All | On- going | All | On- going | All | On- going | All | On- going | All | |
| Total by | Phase an | d Status | | | | | | | | | | |
| 0 | 0 | 0 | 0 | 0 | 3 | 0 | 1 | 0 | 0 | 0 | 4 | |

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

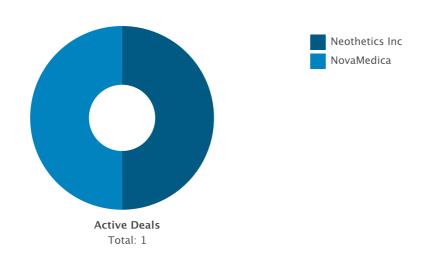
Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica DEALS AND PATENTS

DEALS

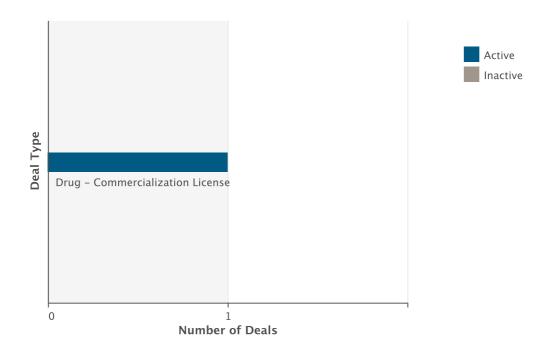
Deals by Parent Company Chart



Deals by Parent Company Table

| Company Name | Principal Active Inactive | | Partner Active Inactive | | Total |
|----------------|---------------------------|---|-------------------------|---|-------|
| Neothetics Inc | 1 | 0 | 0 | 0 | 1 |
| NovaMedica | 0 | 0 | 1 | 0 | 1 |

Deals by Type Chart



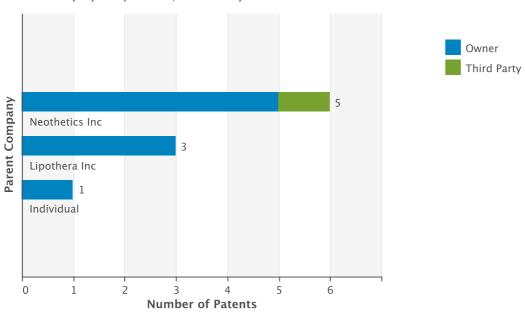
Deals by Type Table

| Deal Type | Active | Inactive | Total |
|----------------------------------|--------|----------|-------|
| Drug - Commercialization License | 1 | 0 | 1 |

PATENTS

Patents by Parent Company Chart

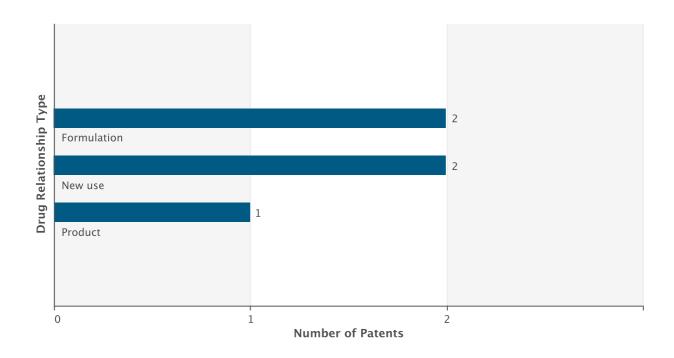
Chart displayed by Owner/Third Party



Patents by Parent Company Table

| Company Name | As Owner | As Third Party | Total |
|----------------|----------|----------------|-------|
| Neothetics Inc | 5 | 1 | 5 |
| Lipothera Inc | 3 | 0 | 3 |
| Individual | 1 | 0 | 1 |

Patents by Drug Relationship Type Chart



Patents by Drug Relationship Type Table

| Drug Relationship | Total |
|-------------------|-------|
| New use | 2 |
| Formulation | 2 |
| Product | 1 |

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