

## Neothetics Inc

### COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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## ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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## GLOSSARY

### Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

### Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

### Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

### Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

### Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

### Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

### Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

### Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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**PLEASE NOTE:** the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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# Neothetics Inc

## COMPANY OVERVIEW

Company Name	Neothetics Inc
Parent Company Name	Neothetics Inc
Website	http://www.lithera.com/
Country	US
Number of Drugs in Active Development	1
Number of Inactive Drugs	0
Number of Patents as Owner	6
Number of Patents as Third Party	0
Number of Deals	1
Key Indications	Exophthalmos, Obesity, Thyroid associated ophthalmopathy, Anesthesia
Key Target-based Actions	Beta adrenoceptor agonist, Beta 2 adrenoceptor agonist, Glucocorticoid agonist, Histamine receptor antagonist
Key Technologies	Drug combination, Steroid, Ophthalmic formulation, Parenteral formulation unspecified, Small molecule therapeutic, Injectable formulation, Subcutaneous formulation, Formulation preservation, Freeze drying

## COMPANY PROFILE

### SUMMARY

Neothetics Inc (formerly Lithera Inc) is focused on the development of products to improve patients' aesthetics and their quality-of-life.

### FINANCIAL

By December 2014, the company had completed private equity series C and D rounds to raise approximately \$14 million.

In November 2014, the company announced its initial public offering of 4,650,000 shares of its common stock at a public offering price of \$14.00 per share and also granted a 30-day option to the underwriters to purchase up to an additional 697,500 shares of common stock at the same price to cover over-allotments. At that time, the shares were scheduled to begin trading on the NASDAQ Global Market on November 20, 2014 under the ticker symbol "NEOT" and the offering was expected to close on November 25, 2014, subject to customary closing conditions. In December 2014, the offering was closed and the company planned to raise net proceeds of approximately \$60.5 million from the offering.

In December 2012, Lithera raised \$20.6 million in preferred stock equity financing. At that time, additional investments were expected to bring the total raised up to \$35.6 million. In July 2013, Lithera completed a second closing of the series C preferred stock equity financing, and secured an additional \$6.7 million, bringing the total capital raised to \$27.3 million. In February 2014, Lithera completed the final closing of the series C preferred stock equity financing, securing an additional \$8 million, bringing the total capital raised to \$35.6 million.

## COMPANY FINANCIALS

### SHARE INFORMATION

Close Price (USD)	6.32
Change (USD)	0.07 (1.12%)
Previous Close Price (USD)	6.25

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Volume	63,391
52-Week High (USD)	14.10
52-Week Low (USD)	5.92
Date	05-Jun-2015
Exchange	NASDAQ(COMPOSITE)
Current Number of Shares Outstanding	13,671,311
Current Market Capitalization	82,027,866
EPS (Date Reported)	-0.57472

### STOCK PERFORMANCE



### MAJOR SHAREHOLDERS

Shareholder	Type	Country	Shares held	% of shares held	Change in holding	% changes in shares held	Date
Domain Associates, L.L.C.	Venture Capital	United States	3,139,668	22.97	-3,934	-0	22-Apr-2015
Vanguard Total Stock Market Index Fund	Mutual Fund	United States	48,514	0.35	21,734	0.81	30-Apr-2015

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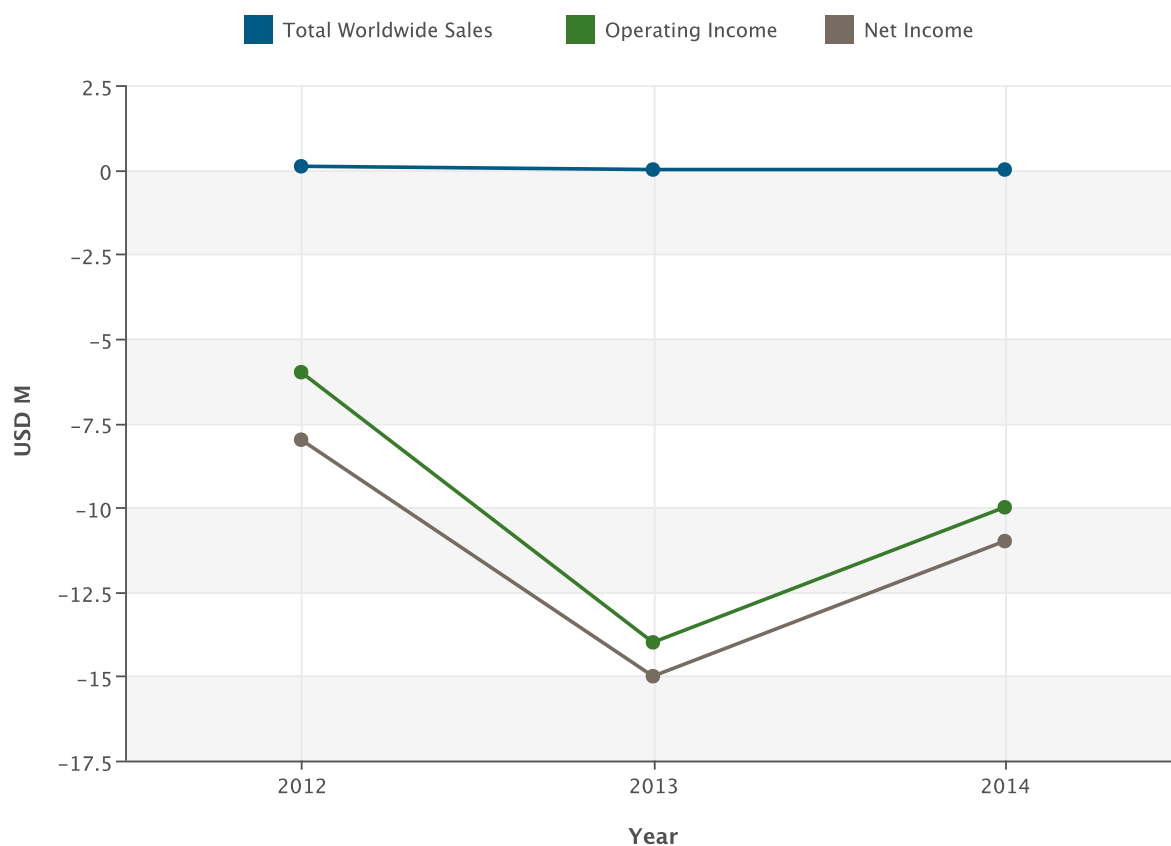
Vanguard Extended Market Index Fund	Mutual Fund	United States	19,600	0.14	4,200	0.27	30-Apr-2015
Fidelity Spartan Extended Market Index Fund	Mutual Fund	United States	11,281	0.08	0	0	30-Apr-2015
Fidelity NASDAQ Composite Index Fund	Mutual Fund	United States	4,838	0.04	0	0	30-Apr-2015
Vanguard Institutional Total Stock Market Index Fund	Mutual Fund	United States	3,040	0.02	0	0	30-Apr-2015
Wilshire Micro-Cap ETF	Mutual Fund	United States	1,149	0.01	0	0	30-Apr-2015
Vanguard Balanced Index Fund	Mutual Fund	United States	1,080	0.01	0	0	30-Apr-2015
Mahaffey (George W)	Individual Investor	United States	1,000	0.01	1,000	1	22-Apr-2015
Guggenheim Investments	Investment Advisor/Hedge Fund	United States	1,149	0.01	0	0	31-May-2015
Vanguard Russell 2000 Index Fund	Mutual Fund	United States	720	0.01	0	0	30-Apr-2015
Vanguard Russell 2000 Growth Index Fund	Mutual Fund	United States	600	0	0	0	30-Apr-2015
Vanguard US Equity Index Fund	Mutual Fund	United States	200	0	0	0	30-Apr-2015
Vanguard Russell 3000 Index Fund	Mutual Fund	United States	80	0	0	0	30-Apr-2015

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## FINANCIAL PERFORMANCE

### Sales and Income



	2012	2013	2014		
<b>Sales (USD M)</b>	0.1	0	0		
<b>Operating Income (USD M)</b>	-5.74104	-14.422686	-9.591057		
<b>Net Income (USD M)</b>	-7.827616	-15.016253	-10.819236		

### Quarterly earnings update

Period	Sales (USD M)	Operating Income (USD M)	Net Income (USD M)
2015 Q1	0	-6.637989	-6.90238
2014 Q4	0	-3.2578	-2.896673
2014 Q3	0	-1.8655	-4.040862
2014 Q1	0	-2.484968	-1.602238
2013 Q4	0	-2.537798	-2.790897
2013 Q3	0	-1.98191	-2.191651

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## BALANCE SHEET

### Assets (USD M)

	2012	2013	2014		
Cash & Short Term Investments	11.099858	4.364007	75.947516		
Inventories - Total	0	0	0		
Current Assets - Total	12.584808	4.50587	76.873289		
Property, Plant And Equipment - Net	0.197419	0.024401	0.024809		
Other Assets - Total	0	0	0		
Total Assets	12.822227	4.530271	76.898098		

### Liabilities (USD M)

	2012	2013	2014		
Accounts Payable	0.700218	0.643612	0.997269		
Short Term Debt & Current Portion Of Long Term Debt	0.628141	0.207097	0		
Current Liabilities - Total	1.908678	1.528231	1.909589		
Long Term Debt	0	0	9.74108		
Deferred Taxes	0	0			
Other Liabilities	1.617224	2.204749	0		
Total Liabilities	3.525902	3.73298	11.650669		

### Stockholders Equity (USD M)

	2012	2013	2014		
Minority Interest	0	0	0		
Preferred Stock	51.051921	57.488653	0		
Common Stock	0.000312	0.000312	0.001366		
Treasury Stock	0	0	0		
Total Liabilities & Shareholders' Equity	12.822227	4.530271	76.898098		

## FORECASTS

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## EPS Forecast

Year ending	Current Forecast	1 month ago	3 months ago
31-Dec-2015	-3.69	-3.69	-3.03
31-Dec-2016	-2.78	-2.79	-1.76
31-Dec-2017	-2.62	-2.61	-1.17

## Other Forecasts

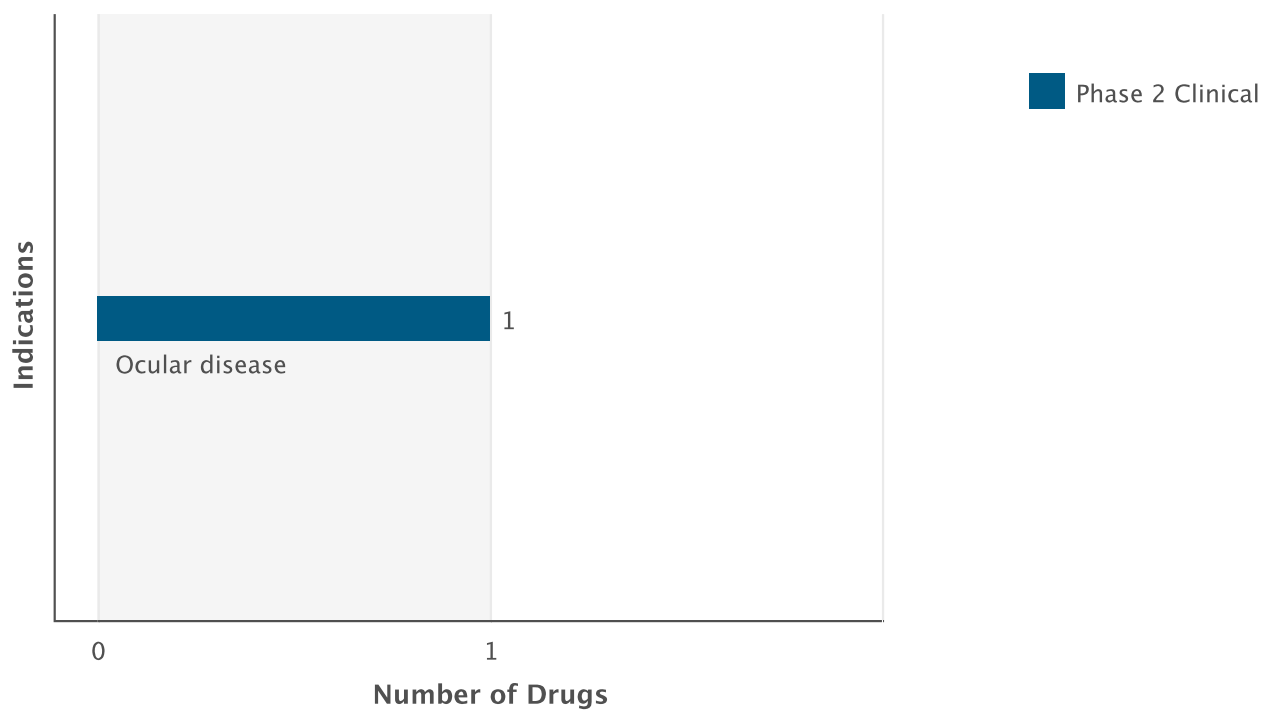
Year ending	DPS	CPS	Pretax	Sales
31-Dec-2015	0		-50.37	0
31-Dec-2016	0		-47.57	0
31-Dec-2017	0		-59.07	9.53

## PRODUCT PORTFOLIO SUMMARY

### DRUGS

#### Drugs by Indication

Active Drugs by Indication Chart



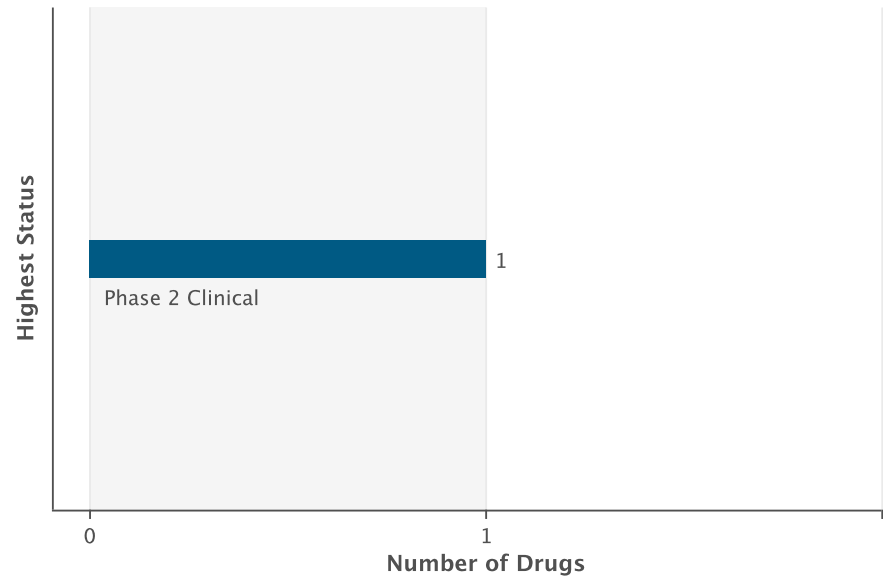
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Drugs by Indication Table

Indication	Active	Inactive	Total
Ocular disease	1	0	1

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 2 Clinical	1

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Commercialization License	1	0	0	0	1

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Ocular disease	0	1

Trials by Phase

Phase	Ongoing	All
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## Trials by Phase

Phase	Ongoing	All
Phase 2	0	3
Phase 1	0	1

### Phase Definitions

#### Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

#### Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

#### Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

## PATENTS \*

Indication	As Owner	As Third Party	Total
Ocular disease	5	0	5
Neurological disease	2	0	2
Nutritional disorder	4	0	4
Dermatological disease	1	0	1

\* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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## PRODUCT PORTFOLIO DRUGS

**PLEASE NOTE:** Highest status refers to highest development of that drug for one of the active companies

### salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica

<b>Drug Name</b>	salmeterol xinafoate + fluticasone propionate (injectable, exophthalmos), Neothetics/NovaMedica
<b>Key Synonyms</b>	
<b>Originator Company</b>	Neothetics Inc
<b>Active Companies</b>	NovaMedica, Neothetics Inc
<b>Inactive Companies</b>	
<b>Highest Status</b>	Phase 2 Clinical
<b>Active Indications</b>	Exophthalmos
<b>Target-based Actions</b>	Beta adrenoceptor agonist
<b>Other Actions</b>	Steroidal anti-inflammatory, Lipid metabolism stimulator, Corticosteroid agonist, Ophthalmological agent
<b>Technologies</b>	Drug combination, Ophthalmic formulation, Small molecule therapeutic, Parenteral formulation unspecified, Steroid
<b>Last Change Date</b>	11-Nov-2014

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