

Loxo Oncology Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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Loxo Oncology Inc

COMPANY OVERVIEW

| | |
|---------------------------------------|---|
| Company Name | Loxo Oncology Inc |
| Parent Company Name | Loxo Oncology Inc |
| Website | http://www.loxooncology.com/ |
| Country | US |
| Number of Drugs in Active Development | 4 |
| Number of Inactive Drugs | 0 |
| Number of Patents as Owner | 0 |
| Number of Patents as Third Party | 0 |
| Number of Deals | 1 |
| Key Indications | Cancer |
| Key Target-based Actions | FGF receptor antagonist,Flt3 tyrosine kinase inhibitor,Ret tyrosine kinase receptor inhibitor |
| Key Technologies | Small molecule therapeutic |

COMPANY PROFILE

SUMMARY

Loxo Oncology, incorporated in Delaware in May 2013, is a biopharmaceutical company established and funded by Aisling Capital focused on cancer therapeutics.

FINANCIAL

In August 2014, the company was to sell 230,769 shares of its common stock, at a price of \$13 per share,through a private placement; in September 2014, the sale was completed.

In August 2014, the company priced its initial public offering of 5,261,538 shares of its common stock, at \$13 per share. The underwriters were granted a 30-day overallotment option to purchase up to an additional 789,230 shares of common stock. At that time, the shares began trading on National Association of Securities Dealers Automated Quotations under the symbol "LOXO"; in September 2014, the offering was closed.

In May 2014, the company raised \$24 million from a series B private financing round.

In October 2013, the company raised \$33 million from a series A financing round.

COMPANY FINANCIALS

SHARE INFORMATION

| | |
|----------------------------|---------------|
| Close Price (USD) | 14.02 |
| Change (USD) | 1.83 (15.01%) |
| Previous Close Price (USD) | 12.19 |
| Volume | 642,776 |
| 52-Week High (USD) | 16.45 |

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| | |
|---|-------------------|
| 52-Week Low (USD) | 9.90 |
| Date | 05-Jun-2015 |
| Exchange | NASDAQ(COMPOSITE) |
| Current Number of Shares Outstanding | 16,687,436 |
| Current Market Capitalization | 205,922,960 |
| EPS (Date Reported) | -1.24484 |

STOCK PERFORMANCE



MAJOR SHAREHOLDERS

| Shareholder | Type | Country | Shares held | % of shares held | Change in holding | % changes in shares held | Date |
|-----------------------|-------------------------------|---------------|-------------|------------------|-------------------|--------------------------|-------------|
| Aisling Capital, LLC | Private Equity | United States | 3,452,493 | 20.69 | 0 | 0 | 16-Apr-2015 |
| OrbiMed Advisors, LLC | Investment Advisor/Hedge Fund | United States | 2,175,857 | 13.04 | 0 | 0 | 16-Apr-2015 |
| New Enterprise | Venture | United | 1,792,207 | 10.74 | 0 | 0 | 16-Apr-2015 |

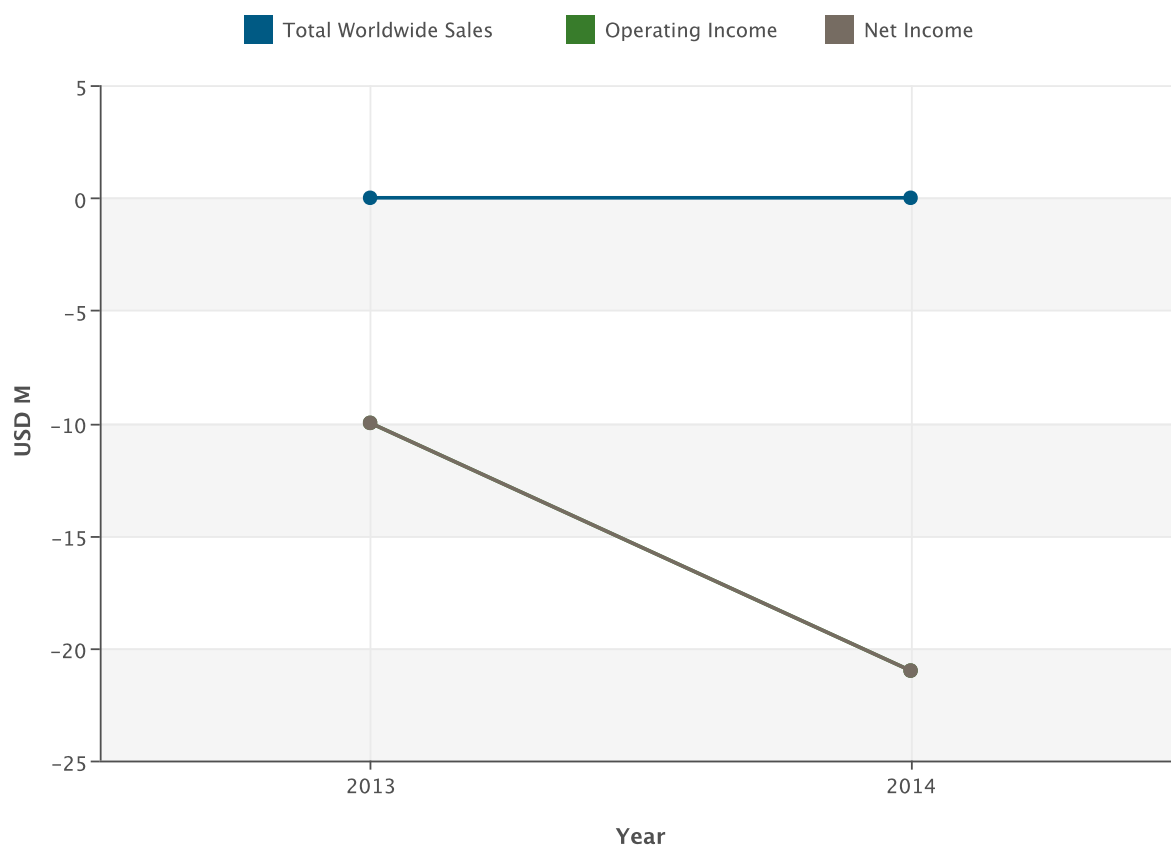
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| Associates (NEA) | Capital | States | | | | | |
|--|---|------------------|-----------|------|-----------|-------|-------------|
| Array BioPharma, Inc. | Corporati on | United States | 1,014,860 | 6.08 | 1,014,860 | 1 | 16-Apr-2015 |
| Bilenker (Joshua H) | Individua l Investor | United States | 188,707 | 1.13 | 0 | 0 | 16-Apr-2015 |
| Naider (Avi Z) | Individua l Investor | United States | 155,345 | 0.93 | 79,863 | 1.06 | 16-Apr-2015 |
| Flaherty (Keith T) | Individua l Investor | United States | 75,482 | 0.45 | 0 | 0 | 16-Apr-2015 |
| iShares Russell 2000 ETF | Mutual Fund | United States | 57,492 | 0.34 | -7,501 | -0.12 | 31-May-2015 |
| VALIC Co I Small Cap Aggressive Growth Fund | Mutual Fund | United States | 41,380 | 0.25 | 1,750 | 0.04 | 30-Apr-2015 |
| Vanguard Total Stock Market Index Fund | Mutual Fund | United States | 29,100 | 0.17 | 0 | 0 | 30-Apr-2015 |
| Kunkel (Lori Anne) | Individua l Investor | United States | 26,840 | 0.16 | 26,840 | 1 | 16-Apr-2015 |
| iShares Russell 2000 Growth ETF | Mutual Fund | United States | 23,311 | 0.14 | -800 | -0.03 | 31-May-2015 |
| Goldstein (Dov A) | Individua l Investor | United States | 22,656 | 0.14 | 0 | 0 | 16-Apr-2015 |
| Fidelity Spartan Extended Market Index Fund | Mutual Fund | United States | 18,269 | 0.11 | 0 | 0 | 30-Apr-2015 |
| BlackRock Small Cap Growth Equity Portfolio | Mutual Fund | United States | 17,257 | 0.1 | 0 | 0 | 30-Apr-2015 |
| iShares Micro-Cap ETF | Mutual Fund | United States | 9,536 | 0.06 | -294 | -0.03 | 31-May-2015 |
| Bailard, Inc. | Investme nt Advisor/ Hedge Fund | United States | 10,000 | 0.06 | 0 | 0 | 30-Apr-2015 |
| Nationwide Bailard Technology & Science Fund | Mutual Fund | United States | 10,000 | 0.06 | 0 | 0 | 30-Apr-2015 |
| Vanguard Extended Market Index Fund | Mutual Fund | United States | 9,445 | 0.06 | 1,600 | 0.2 | 30-Apr-2015 |
| Fidelity NASDAQ Composite Index Fund | Mutual Fund | United States | 4,809 | 0.03 | 1,514 | 0.46 | 30-Apr-2015 |

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FINANCIAL PERFORMANCE

Sales and Income



| | 2013 | 2014 | | | |
|---------------------------------|--------|---------|--|--|--|
| Sales (USD M) | 0 | 0 | | | |
| Operating Income (USD M) | -10.29 | -20.69 | | | |
| Net Income (USD M) | -10.29 | -20.672 | | | |

Quarterly earnings update

| Period | Sales (USD M) | Operating Income (USD M) | Net Income (USD M) |
|---------|---------------|--------------------------|--------------------|
| 2015 Q1 | 0 | -6.225 | -6.182 |
| 2014 Q4 | 0 | -7.14 | -7.122 |
| 2014 Q3 | 0 | -6.743 | -6.749 |
| 2014 Q2 | 0 | -3.905 | -3.922 |
| 2014 Q1 | 0 | -2.902 | -2.913 |

BALANCE SHEET

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Assets (USD M)

| | 2013 | 2014 | | | |
|-------------------------------------|--------|---------|--|--|--|
| Cash & Short Term Investments | 14.994 | 106.292 | | | |
| Inventories - Total | 0 | 0 | | | |
| Current Assets - Total | 15.011 | 107.776 | | | |
| Property, Plant And Equipment - Net | | 0.012 | | | |
| Other Assets - Total | 0.011 | 0.023 | | | |
| Total Assets | 15.022 | 114.459 | | | |

Liabilities (USD M)

| | 2013 | 2014 | | | |
|---|-------|-------|--|--|--|
| Accounts Payable | 0.221 | 0.239 | | | |
| Short Term Debt & Current Portion Of Long Term Debt | 0 | 0 | | | |
| Current Liabilities - Total | 0.41 | 1.787 | | | |
| Long Term Debt | 0 | 0 | | | |
| Other Liabilities | 0 | 0 | | | |
| Total Liabilities | 0.41 | 1.787 | | | |

Stockholders Equity (USD M)

| | 2013 | 2014 | | | |
|--|--------|---------|--|--|--|
| Minority Interest | 0 | 0 | | | |
| Preferred Stock | 30 | 0 | | | |
| Common Stock | 0 | 0.002 | | | |
| Total Liabilities & Shareholders' Equity | 15.022 | 114.459 | | | |

FORECASTS

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EPS Forecast

| Year ending | Current Forecast | 1 month ago | 3 months ago |
|-------------|------------------|-------------|--------------|
| 31-Dec-2015 | -1.75 | -2.08 | -1.78 |
| 31-Dec-2016 | -1.91 | -2.08 | -1.82 |
| 31-Dec-2017 | -3.41 | -3.5 | -2.82 |

Other Forecasts

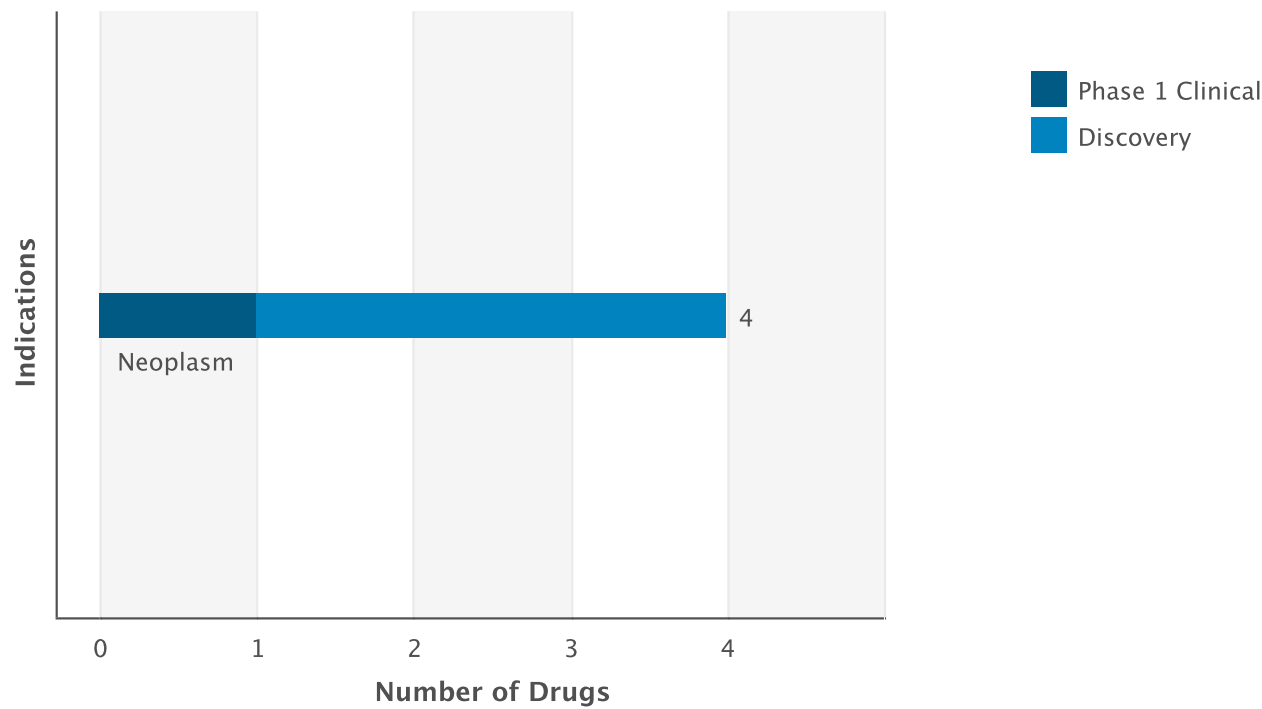
| Year ending | DPS | CPS | Pretax | Sales |
|-------------|-----|-----|--------|-------|
| 31-Dec-2015 | | | -32.98 | 0 |
| 31-Dec-2016 | | | -34.91 | 16.67 |
| 31-Dec-2017 | | | -72.63 | 0 |

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart

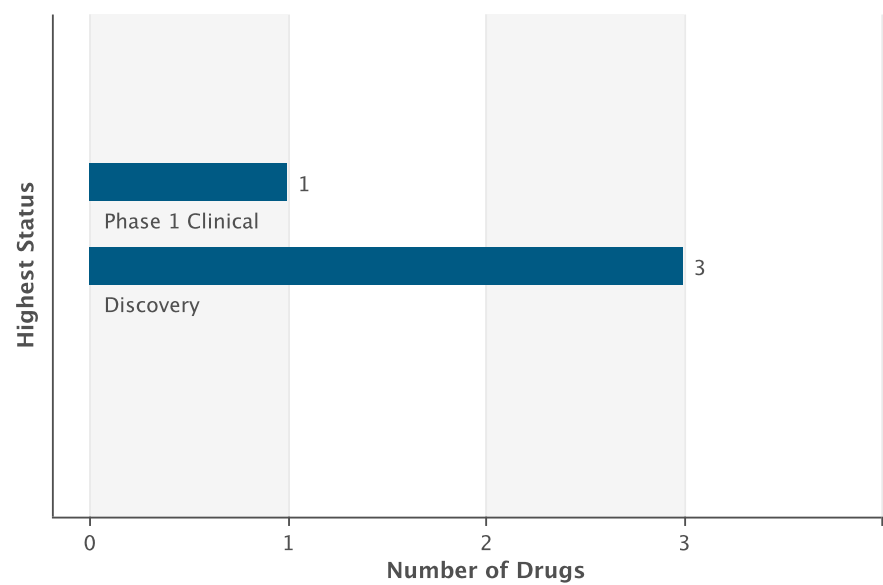


Drugs by Indication Table

| Indication | Active | Inactive | Total |
|------------|--------|----------|-------|
| Neoplasm | 4 | 0 | 4 |

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status | Number of Drugs |
|--------------------|-----------------|
| Phase 1 Clinical | 1 |
| Discovery | 3 |

DEALS

| Deal Type | Principal | | Partner | | Total |
|--|-----------|----------|---------|----------|-------|
| | Active | Inactive | Active | Inactive | |
| Drug - Development/Commercialization License | 0 | 0 | 1 | 0 | 1 |

CLINICAL TRIALS

Trials by Condition Studied

| Condition Studied | Ongoing | All |
|-------------------|---------|-----|
| Neoplasm | 1 | 1 |

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Trials by Phase

| Phase | Ongoing | All |
|---------|---------|-----|
| Phase 1 | 1 | 1 |

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

LOXO-101

| | |
|-----------------------------|--|
| Drug Name | LOXO-101 |
| Key Synonyms | |
| Originator Company | Array BioPharma Inc |
| Active Companies | Loxo Oncology Inc, Array BioPharma Inc |
| Inactive Companies | |
| Highest Status | Phase 1 Clinical |
| Active Indications | Cancer |
| Target-based Actions | Protein tyrosine kinase inhibitor, Tropomyosin inhibitor |
| Other Actions | Anticancer protein kinase inhibitor |
| Technologies | Oral formulation, Small molecule therapeutic |
| Last Change Date | 15-May-2015 |

Loxo-102

| | |
|-----------------------------|--|
| Drug Name | Loxo-102 |
| Key Synonyms | |
| Originator Company | Loxo Oncology Inc |
| Active Companies | Loxo Oncology Inc, Array BioPharma Inc |
| Inactive Companies | |
| Highest Status | Discovery |
| Active Indications | Cancer |
| Target-based Actions | Ret tyrosine kinase receptor inhibitor |
| Other Actions | Anticancer protein kinase inhibitor |
| Technologies | Small molecule therapeutic |
| Last Change Date | 03-Mar-2015 |

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Loxo-103

| | |
|-----------------------------|--|
| Drug Name | Loxo-103 |
| Key Synonyms | |
| Originator Company | Loxo Oncology Inc |
| Active Companies | Loxo Oncology Inc, Array BioPharma Inc |
| Inactive Companies | |
| Highest Status | Discovery |
| Active Indications | Cancer |
| Target-based Actions | FGF receptor antagonist |
| Other Actions | Anticancer protein kinase inhibitor |
| Technologies | Small molecule therapeutic |
| Last Change Date | 03-Mar-2015 |

Loxo-104

| | |
|-----------------------------|--|
| Drug Name | Loxo-104 |
| Key Synonyms | |
| Originator Company | Loxo Oncology Inc |
| Active Companies | Array BioPharma Inc, Loxo Oncology Inc |
| Inactive Companies | |
| Highest Status | Discovery |
| Active Indications | Cancer |
| Target-based Actions | Flt3 tyrosine kinase inhibitor |
| Other Actions | Anticancer protein kinase inhibitor |
| Technologies | Small molecule therapeutic |
| Last Change Date | 03-Mar-2015 |

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