

NephroGenex Inc

CORTELLIS COMPANY DETAILED PIPELINE REPORT

A comprehensive coverage of the the company's drug pipeline portfolio including detailed product records.

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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NephroGenex Inc

COMPANY OVERVIEW

| Company Name | NephroGenex Inc |
|--|---|
| Parent Company Name | NephroGenex Inc |
| Website | http://www.nephrogenex.com/ |
| Country | US |
| Number of Drugs in Active Development | 2 |
| Number of Inactive Drugs | 2 |
| Number of Patents as Owner | 3 |
| Number of Patents as Third Party | 0 |
| Number of Deals | 7 |
| Key Indications | Diabetic nephropathy,Renal injury,Renal failure |
| Key Target-based Actions | |
| Key Technologies | Intravenous formulation,Small molecule therapeutic,Synthetic method |

COMPANY PROFILE

SUMMARY

NephroGenex is a biotechnology company based in Cary, NC. The company is applying the latest advances in molecular profiling technologies with regard to developing drugs for the potential treatment of kidney disease, and is acquiring commercial rights to clinical-stage candidates that exhibit activity toward established renal pathology, as well as identifying renal molecular profiles and biomarkers that identify patients that are more likely to respond to therapy.

LICENSING AGREEMENTS

In May 2005, NephroGenex acquired exclusive commercial rights to glomerular transcriptome profiling technology developed by Drs. Karl Tryggvason and Christer Betsholtz of the Department of Medical Biochemistry and Biophysics at the Karolinska Institute. The technology utilizes GlomChip, a DNA chip developed to measure expressed genes in the glomerulus.

FINANCIAL

In November 2014, NephroGenex closed a \$12 million term loan facility with East West Bank, which includes an immediate \$7 million draw, with the additional \$5 million available upon the achievement of certain milestones before the end of May 2015. The bank facility was to mature in 2018.

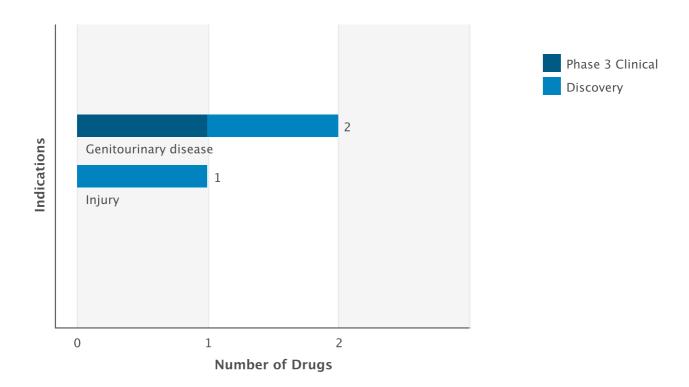
In February 2014, the company expected to raise gross proceeds of \$37,200,000 from an IPO of 3,100,000 shares of its common stock, priced at \$12.00 per share. The underwriters were granted a 45-day option to buy up to an additional 465,000 shares of common stock to cover any over-allotments. At that time, the offering was expected to close on February 14, 2014. Also at that time, the company's common stock was approved for listing on the NASDAQ Capital Market and trading was expected to begin under the ticker symbol "NRX" on February 11, 2014. Later that month, trading of shares began; and the IPO was closed and the company raised net proceeds of \$33.4 million.

PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart

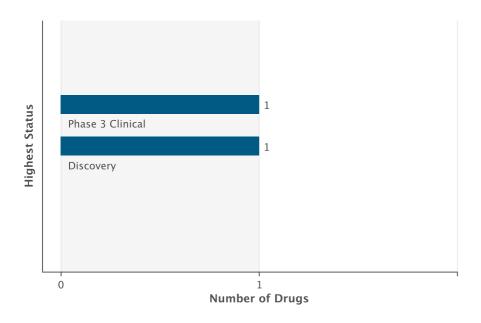


Drugs by Indication Table

| Indication | Active | Inactive | Total |
|--------------------------|--------|----------|-------|
| Genitourinary disease | 2 | 1 | 3 |
| Metabolic disorder | 0 | 1 | 1 |
| Endocrine disease | 0 | 1 | 1 |
| Injury | 1 | 0 | 1 |
| Gastrointestinal disease | 0 | 1 | 1 |

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status | Number of Drugs |
|-------------------------|-----------------|
| Phase 3 Clinical | 1 |
| Discovery | 1 |
| No Development Reported | 2 |

DEALS

| Deal Type | Prin | cipal | Pai | tner | Total |
|--|--------|----------|--------|----------|-------|
| | Active | Inactive | Active | Inactive | |
| Technology - Other Proprietary | 0 | 0 | 1 | 0 | 1 |
| Drug - Development/Commercialization License | 0 | 0 | 2 | 0 | 2 |
| Drug - Commercialization License | 0 | 0 | 1 | 0 | 1 |
| Drug - Manufacturing/Supply | 0 | 0 | 1 | 0 | 1 |
| Drug - Development Services | 0 | 0 | 2 | 0 | 2 |



CLINICAL TRIALS

Trials by Condition Studied

| Condition Studied | Ongoing | All |
|-----------------------|---------|-----|
| Genitourinary disease | 1 | 4 |

Trials by Phase

| Phase | Ongoing | All |
|---------|---------|-----|
| Phase 3 | 1 | 1 |
| Phase 2 | 0 | 2 |
| Phase 1 | 0 | 1 |

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

| Indication | As Owner | As Third Party | Total |
|--------------------------|----------|----------------|-------|
| Cardiovascular disease | 1 | 0 | 1 |
| Endocrine disease | 2 | 0 | 2 |
| Gastrointestinal disease | 2 | 0 | 2 |
| Genitourinary disease | 4 | 0 | 4 |
| Musculoskeletal disease | 1 | 0 | 1 |
| Ocular disease | 1 | 0 | 1 |
| Metabolic disorder | 3 | 0 | 3 |
| Neurological disease | 1 | 0 | 1 |
| Inflammatory disease | 1 | 0 | 1 |

^{*} This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

PRODUCT PORTFOLIO DRUG PIPELINE DETAIL

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

pyridoxamine dihydrochloride

pyridoxamine dihydrochloride SNAPSHOT

| Drug Name | pyridoxamine dihydrochloride |
|----------------------|--|
| Key Synonyms | Pyridorin |
| Originator Company | BioStratum Inc |
| Active Companies | NephroGenex Inc;Kowa Co Ltd |
| Inactive Companies | BioStratum Inc |
| Highest Status | Phase 3 Clinical |
| Active Indications | Psychiatric disorder;Diabetic nephropathy |
| Target-based Actions | |
| Other Actions | Glycosylation inhibitor;Antioxidant agent;Protectant |
| Technologies | Oral formulation;Small molecule therapeutic |
| Last Change Date | 13-Nov-2014 |

pyridoxamine dihydrochloride DEVELOPMENT PROFILE

SUMMARY

NephroGenex, under license from BioStratum, is developing pyridoxamine dihydrochloride (Pyridorin,

In February 2001, Kowa licensed rights from Biostratum to develop, manufacture and market pyridoxamine in Asian markets for diabetic kidney disease. In July 2014, preparation was underway by Kowa to evaluate the drug for the treatment of mental disorder.

Previously kowa was developing the drug for diabetic nephropathy. By February 2006, Kowa had initiated a phase II trial in Japan for diabetic nephropathy; by December 2007, this trial was ongoing. However, by November 2008, the program was no longer listed on Kowa's pipeline.



NephroGenex, utilizing certain rights from Vanderbilt University, was also investigating the drug for the potential treatment of acute renal failure. In May 2006, NephroGenex was planning a phase IIa/IIb study in patients with acute renal failure ; however, by December 2013, the program was no longer listed on the company's pipeline.

NephroGenex is also investigating a series of second generation AGE inhibitors.

pyridoxamine dihydrochloride DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

| OUNTERN DEVELOR | MENT OTATOO | | | |
|-----------------|----------------------|---------|---------------------------|-------------|
| Company | Indication | Country | Development Status | Date |
| NephroGenex Inc | Diabetic nephropathy | US | Phase 3 Clinical | 13-Jun-2014 |
| Kowa Co Ltd | Psychiatric disorder | Japan | Discovery | 31-Jul-2014 |
| NephroGenex Inc | Diabetic nephropathy | Europe | Discovery | 31-Mar-2014 |
| BioStratum Inc | Diabetic nephropathy | US | Discontinued | 10-May-2006 |
| Kowa Co Ltd | Diabetic nephropathy | Japan | No Development Reported | 30-Nov-2008 |
| NephroGenex Inc | Renal failure | US | No Development Reported | 02-Dec-2013 |

pyridoxamine dihydrochloride CHEMICAL STRUCTURES

| CAS Registry Number: | Confidence Level: |
|---|-------------------|
| | 1 |
| H—CI H—CI HO ———————————————————————————————————— | N OH |
| Name | Туре |
| Pyridorin | Trade Name |
| pyridoxamine dihydrochloride | |
| Pyridorin-XR | |



| CAS Registry Number: | Confidence Level: |
|----------------------|-------------------|
| 85-87-0 | 1 |
| | . N. |
| но | он |
| H ₂ N~ | |
| Name | Туре |
| K-163 | Research Code |
| pyridoxamine | |

pyridoxamine dihydrochloride DRUG NAMES

| Names | Туре |
|------------------------------|---------------|
| pyridoxamine | |
| BST-4001 | Research Code |
| pyridoxamine dihydrochloride | |
| K-163 | Research Code |
| Pyridorin-XR | |
| Pyridorin | Trade Name |
| K-163-SZ | Research Code |

pyridoxamine dihydrochloride CLINICAL TRIALS

Trials by Phase and Condition Studied

| | se 4 lical | | se 3 nical | Pha Clin | se 2 nical | | se 1 nical | Pha Unspe | ase ecified | То | tal |
|--------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|----------------|--------------|-----|
| On- going | All | On- going | All |
| Diabetic ı | nephropat | hy | | | | | | | | | |
| 0 | 0 | 1 | 1 | 0 | 4 | 0 | 3 | 0 | 0 | 1 | 8 |
| Urolithiasis | | | | | | | | | | | |
| 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 1 |



| Renal failure | | | | | | | | | | | |
|----------------------------|---|---|---|---|---|---|---|---|---|---|---|
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |
| Proteinuria | | | | | | | | | | | |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 1 |
| Insulin dependent diabetes | | | | | | | | | | | |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 1 |

Total Trials by Phase and Status

| | se 4 nical | | se 3 nical | | se 2 nical | | se 1 nical | | ase ecified | То | tal |
|---------------------------|---------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|----------------|--------------|-----|
| On- going | All | On- going | All | On- going | All | On- going | All | On- going | All | On- going | All |
| Total by Phase and Status | | | | | | | | | | | |
| 0 | 0 | 1 | 1 | 0 | 5 | 0 | 3 | 0 | 1 | 1 | 10 |

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

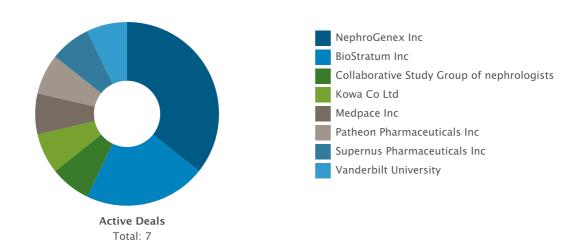
Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

pyridoxamine dihydrochloride DEALS AND PATENTS

DEALS

Deals by Parent Company Chart

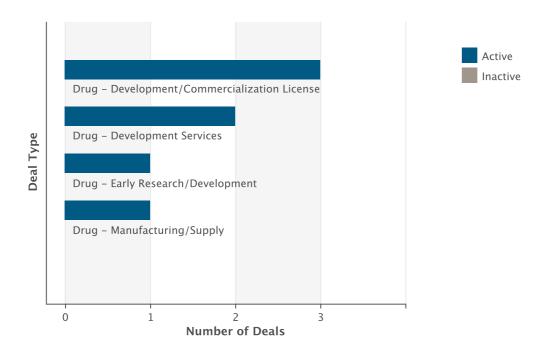


Deals by Parent Company Table

| Company Name | Prir Active | ncipal Inactive | Par Active | tner Inactive | Total |
|--|----------------|--------------------|---------------|------------------|-------|
| NephroGenex Inc | 0 | 0 | 5 | 0 | 5 |
| BioStratum Inc | 3 | 0 | 0 | 0 | 3 |
| Patheon Pharmaceuticals Inc | 1 | 0 | 0 | 0 | 1 |
| Collaborative Study Group of nephrologists | 1 | 0 | 0 | 0 | 1 |
| Kowa Co Ltd | 0 | 0 | 1 | 0 | 1 |
| Medpace Inc | 1 | 0 | 0 | 0 | 1 |
| Vanderbilt University | 1 | 0 | 0 | 0 | 1 |
| Supernus Pharmaceuticals Inc | 0 | 0 | 1 | 0 | 1 |



Deals by Type Chart



Deals by Type Table

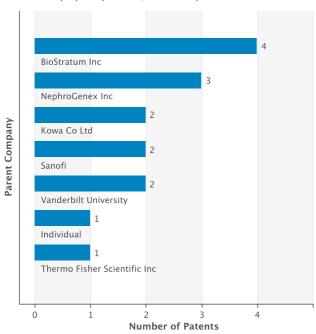
| Deal Type | Active | Inactive | Total |
|--|--------|----------|-------|
| Drug - Development/Commercialization License | 3 | 0 | 3 |
| Drug - Development Services | 2 | 0 | 2 |
| Drug - Early Research/Development | 1 | 0 | 1 |
| Drug - Manufacturing/Supply | 1 | 0 | 1 |



PATENTS

Patents by Parent Company Chart

Chart displayed by Owner/Third Party

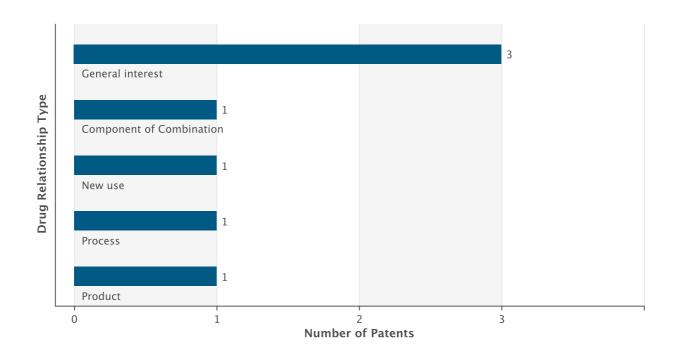




Patents by Parent Company Table

| Company Name | As Owner | As Third Party | Total |
|------------------------------|----------|----------------|-------|
| BioStratum Inc | 4 | 0 | 4 |
| NephroGenex Inc | 3 | 0 | 3 |
| Vanderbilt University | 2 | 0 | 2 |
| Sanofi | 2 | 0 | 2 |
| Kowa Co Ltd | 2 | 0 | 2 |
| Individual | 1 | 0 | 1 |
| Thermo Fisher Scientific Inc | 1 | 0 | 1 |

Patents by Drug Relationship Type Chart



Patents by Drug Relationship Type Table

| Drug Relationship | Total |
|--------------------------|-------|
| General interest | 3 |
| Product | 1 |
| Process | 1 |
| New use | 1 |
| Component of Combination | 1 |



pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex

pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex SNAPSHOT

| Drug Name | pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex |
|----------------------|--|
| Key Synonyms | Pyridorin |
| Originator Company | NephroGenex Inc |
| Active Companies | NephroGenex Inc |
| Inactive Companies | |
| Highest Status | Discovery |
| Active Indications | Renal injury |
| Target-based Actions | |
| Other Actions | Antioxidant agent;Protectant;Glycosylation inhibitor |
| Technologies | Intravenous formulation;Small molecule therapeutic |
| Last Change Date | 13-Nov-2014 |

pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex DEVELOPMENT PROFILE

SUMMARY

NephroGenex is investigating an intravenous formulation of pyridoxamine dihydrochloride (Pyridorin) for the potential treatment of acute kidney injury. In December 2013, development was ongoing. In March 2014, the company planned to initiate pre-clinical program, later that year; in October 2014, the company expected to complete preclinical studies. By November 2014, preclinical study in ischemic reperfusion induced acute kidney injury was completed. In October 2014filing an IND application and to initiate phase I/II trials by 2015.

pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

| Company | Indication | Country | Development Status | Date |
|-----------------|--------------|---------|---------------------------|-------------|
| NephroGenex Inc | Renal injury | US | Discovery | 02-Dec-2013 |

pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex CHEMICAL STRUCTURES

| CAS Registry Number: | Confidence Level: |
|------------------------------|-------------------|
| | 1 |
| | |
| | |
| H — CI | |
| H — CI | |
| HO | ОН |
| | |
| Name | Туре |
| Pyridorin | Trade Name |
| Pyridorin-XR | |
| pyridoxamine dihydrochloride | |

| CAS Registry Number: | Confidence Level: |
|----------------------|-------------------|
| 85-87-0 | 1 |
| | HO OH |
| Name | Туре |
| K-163 | Research Code |
| pyridoxamine | |

pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex DRUG NAMES

| Names | Туре |
|--|------------|
| pyridoxamine | |
| Pyridorin | Trade Name |
| pyridoxamine dihydrochloride (intravenous, acute kidney injury), NephroGenex | |
| pyridoxamine dihydrochloride | |



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