

Avalanche Biotechnologies Inc

COMPANY AND PIPELINE OVERVIEW REPORT

Coverage of the company and a summary of the drug pipeline portfolio.

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THOMSON REUTERS

3 Times Square
New York, New York 10036
United States

Tel: +1 646 223 4000

thomsonreuters.com

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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Avalanche Biotechnologies Inc

COMPANY OVERVIEW

Company Name	Avalanche Biotechnologies Inc
Parent Company Name	Avalanche Biotechnologies Inc
Website	http://www.avalanchebiotech.com/
Country	US
Number of Drugs in Active Development	2
Number of Inactive Drugs	0
Number of Patents as Owner	2
Number of Patents as Third Party	0
Number of Deals	5
Key Indications	Wet age related macular degeneration, Diabetic macular edema, Glaucoma, Diabetic retinopathy, Age related macular degeneration, Dry age related macular degeneration, Macular edema, Ocular neovascular disorder, Retinitis pigmentosa, Stargardt disease, Usher syndrome
Key Target-based Actions	Angiostatin gene modulator, CNTF gene modulator, FLT1 gene modulator, GDNF gene modulator, RPE65 gene modulator, TIMP3 gene modulator, VEGF receptor antagonist
Key Technologies	Virus recombinant, Biological therapeutic, Parenteral formulation unspecified, Gene transfer system viral, Gene expression regulation, Monoclonal

COMPANY PROFILE

SUMMARY

Avalanche Biotechnologies is a privately held firm specialising in developing technologies and products for the sustained delivery of therapeutic proteins in patients with ocular diseases, with a focus on wet AMD.

COMPANY LOCATION

In September 2011, the company opened new office and research facilities in San Francisco, CA.

FINANCIAL

In September 2012, the company completed a series A financing. In November 2013, Avalanche raised additional financing in a follow-on round consisting of both new and existing investors. The financing included both preferred stock and convertible debt.

SUBSIDIARY COMPANIES

Names
Avalanche Australia Pty Ltd

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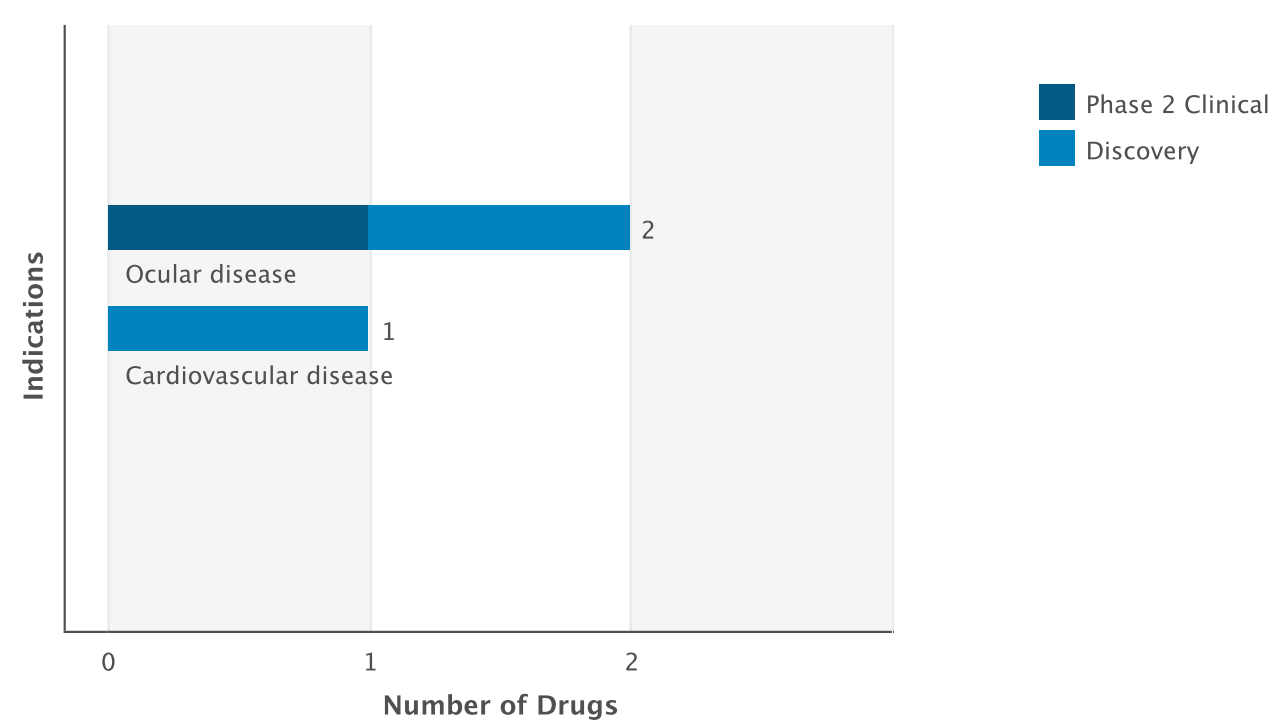


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



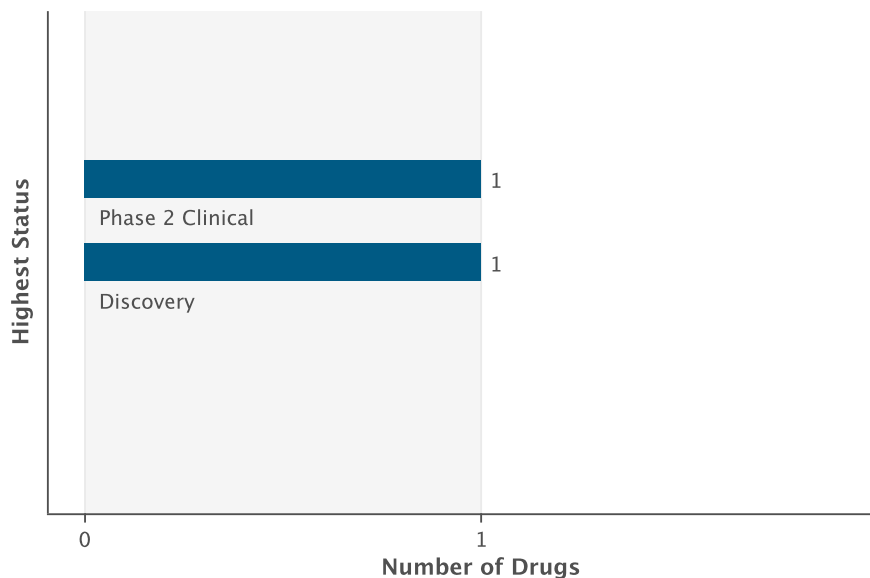
Drugs by Indication Table

Indication	Active	Inactive	Total
Ocular disease	2	0	2
Cardiovascular disease	1	0	1

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Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 2 Clinical	1
Discovery	1

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Patent - Exclusive Rights	0	0	1	0	1
Drug - Funding	2	0	0	0	2
Drug - Development/Commercialization License	0	0	1	0	1
Technology - Delivery/Formulation	1	0	0	0	1

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Ocular disease	1	1

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Trials by Phase

Phase	Ongoing	All
Phase 1	1	1

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Cardiovascular disease	2	0	2
Ocular disease	2	0	2
Otorhinolaryngological disease	1	0	1

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

VEGF-1 (Flt-1) receptor antagonist (adenovirus vector, wet AMD), Avalanche Biotechnologies/Lions Eye Institute/ University of Western Australia

Drug Name	VEGF-1 (Flt-1) receptor antagonist (adenovirus vector, wet AMD), Avalanche Biotechnologies/Lions Eye Institute/ University of Western Australia
Key Synonyms	
Originator Company	University of Western Australia
Active Companies	Avalanche Biotechnologies Inc, Lions Eye Institute of Western Australia Inc, University of Western Australia
Inactive Companies	Merck Sharp & Dohme Corp
Highest Status	Phase 2 Clinical
Active Indications	Diabetic macular edema, Wet age related macular degeneration
Target-based Actions	VEGF-1 receptor antagonist
Other Actions	Ocular antineovascularisation agent, Adeno-associated virus based gene therapy, Ophthalmological agent
Technologies	Sustained release formulation, Injectable formulation, Virus recombinant, Ophthalmic formulation, Biological therapeutic, Parenteral formulation unspecified
Last Change Date	30-May-2013

Shh10.GDNF

Drug Name	Shh10.GDNF
Key Synonyms	
Originator Company	Avalanche Biotechnologies Inc
Active Companies	Avalanche Biotechnologies Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Glaucoma
Target-based Actions	
Other Actions	Neuroprotectant, Ophthalmological agent, Antiglaucoma agent
Technologies	Virus recombinant, Biological therapeutic, Parenteral formulation unspecified
Last Change Date	19-Mar-2013

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