

Eleven Biotherapeutics

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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Eleven Biotherapeutics

COMPANY OVERVIEW

Company Name	Eleven Biotherapeutics
Parent Company Name	Eleven Biotherapeutics
Website	http://www.elevenbio.com/
Country	US
Number of Drugs in Active Development	3
Number of Inactive Drugs	5
Number of Patents as Owner	10
Number of Patents as Third Party	2
Number of Deals	2
Key Indications	Xerophthalmia, Diabetic macular edema, Inflammatory disease, Allergy, Autoimmune disease, Cancer, Ocular disease, Age related macular degeneration, Allergic conjunctivitis, Immune disorder, Rheumatoid arthritis, Uveitis
Key Target-based Actions	IL-17 antagonist, IL-1 antagonist, IL-6 antagonist, Interleukin-6 ligand inhibitor, Type I IL-1 receptor antagonist, Factor VIII agonist, GDF-8 antagonist, Interleukin-1 ligand modulator, Albumin agonist, IL-23 antagonist, Interleukin-1 beta ligand modulator
Key Technologies	Biological therapeutic, Peptide, Parenteral formulation unspecified, Ophthalmic formulation, Antibody, Injectable formulation, Protein chimeric, Dermatological formulation, Local formulation unspecified, Transdermal formulation

COMPANY PROFILE

SUMMARY

Eleven Biotherapeutics aims to develop protein-based therapeutics, with an initial focus on inflammatory conditions and coagulation disorders.

FINANCIAL

In March 2014, the company was added to the Russell 2000 and Russell 3000 Indexes.

In January 2014, the company filed a registration statement on Form S-1 for a proposed initial public offering of shares of its common stock. In February 2014, the company priced the offering of 5 million common stock shares at a price of \$10 each. The underwriters were granted a 30-day option to buy up to 750,000 additional shares of common stock to cover over-allotments, at the public offering price less the underwriting discount. Eleven's common stock began trading on the NASDAQ Global Market under the ticker symbol 'EBIO'. Later that month, the company closed the IPO and issued 5,750,000 common stock shares including 750,000 shares of common stock upon full exercise by the underwriters. By May 2014, the company raised net proceeds of approximately \$50.2 million from the initial public offering.

In May 2012, the company secured \$20 million in a series A equity financing, expanding the total amount raised to \$45 million.

In February 2010, Eleven raised \$35 million in a series A financing.

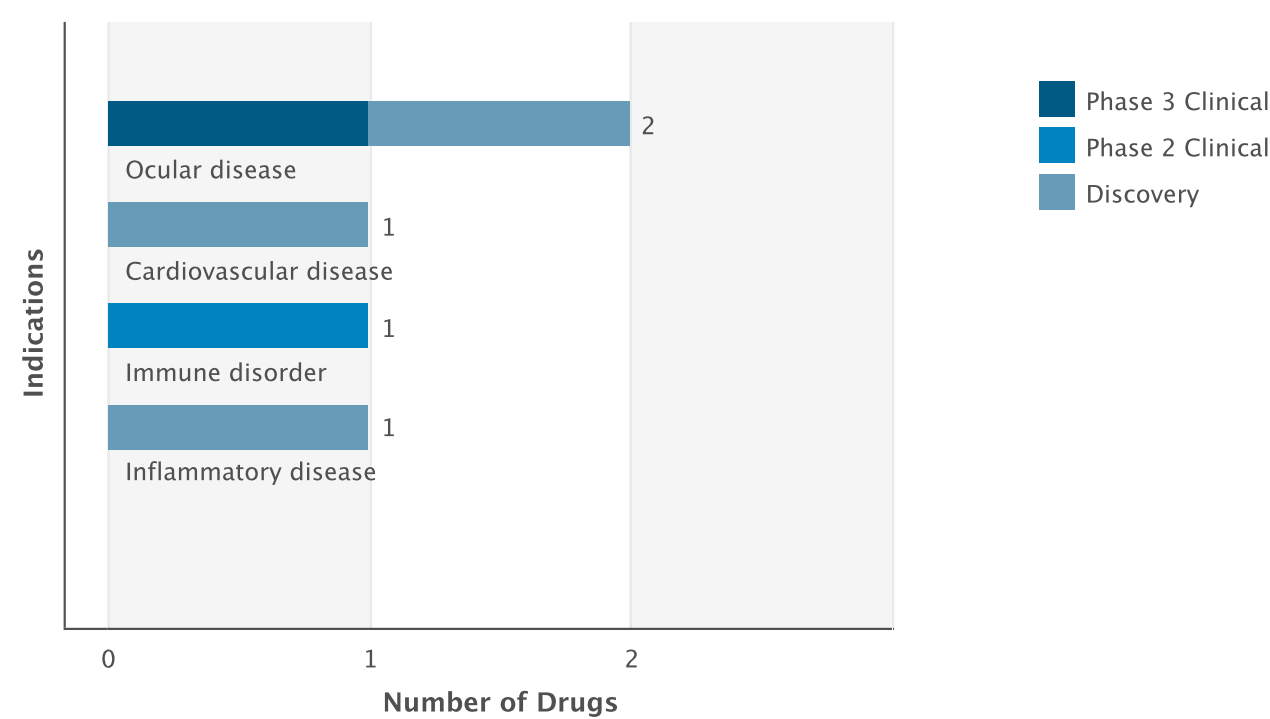
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PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



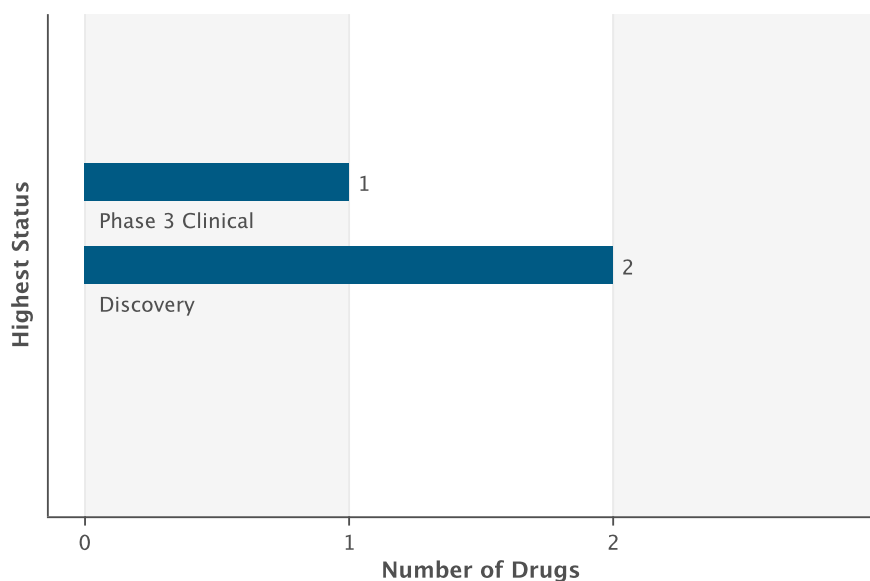
Drugs by Indication Table

Indication	Active	Inactive	Total
Immune disorder	1	3	4
Inflammatory disease	1	3	4
Musculoskeletal disease	0	2	2
Hematological disease	0	2	2
Ocular disease	2	0	2
Dermatological disease	0	1	1
Growth disorder	0	1	1
Metabolic disorder	0	1	1
Cardiovascular disease	1	0	1
Genetic disorder	0	1	1

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Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 3 Clinical	1
Discovery	2
No Development Reported	5

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Technology - Other Proprietary	1	0	0	0	1
Drug - Funding	1	0	0	0	1

CLINICAL TRIALS

Trials by Condition Studied

Condition Studied	Ongoing	All
Ocular disease	1	4
Inflammatory disease	0	2

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Trials by Phase

Phase	Ongoing	All
Phase 3	1	1
Phase 2	0	2
Phase 1	0	2

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Cardiovascular disease	2	0	2
Endocrine disease	1	1	2
Gastrointestinal disease	3	1	4
Genitourinary disease	0	1	1
Degeneration	1	0	1
Immune disorder	5	1	6
Musculoskeletal disease	3	0	3
Neoplasm	1	2	3
Ocular disease	5	0	5
Metabolic disorder	1	0	1
Neurological disease	3	0	3
Respiratory disease	0	1	1
Infectious disease	1	1	2
Inflammatory disease	8	0	8
Gynecology and obstetrics	0	1	1
Dermatological disease	1	1	2

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

EBI-005

Drug Name	EBI-005
Key Synonyms	
Originator Company	Eleven Biotherapeutics
Active Companies	Eleven Biotherapeutics
Inactive Companies	
Highest Status	Phase 3 Clinical
Active Indications	Xerophthalmia, Allergy
Target-based Actions	IL-1 antagonist, Type I IL-1 receptor antagonist
Other Actions	Ophthalmological agent
Technologies	Ophthalmic formulation, Biological therapeutic, Peptide, Protein chimeric
Last Change Date	05-Jun-2014

EBI-029

Drug Name	EBI-029
Key Synonyms	
Originator Company	Eleven Biotherapeutics
Active Companies	Eleven Biotherapeutics
Inactive Companies	
Highest Status	Discovery
Active Indications	Diabetic macular edema
Target-based Actions	IL-6 antagonist, Interleukin-6 ligand inhibitor
Other Actions	Anti-inflammatory
Technologies	Antibody, Injectable formulation, Ophthalmic formulation, Biological therapeutic, Parenteral formulation unspecified
Last Change Date	16-May-2014

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EBI-028

Drug Name	EBI-028
Key Synonyms	
Originator Company	Eleven Biotherapeutics
Active Companies	Eleven Biotherapeutics
Inactive Companies	
Highest Status	Discovery
Active Indications	Inflammatory disease
Target-based Actions	IL-17 antagonist
Other Actions	Anti-inflammatory, Topical antipsoriatic product
Technologies	Injectable formulation, Dermatological formulation, Ophthalmic formulation, Biological therapeutic, Parenteral formulation unspecified, Peptide
Last Change Date	16-May-2014

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