

Corium International Inc

COMPANY AND PIPELINE OVERVIEW REPORT

A comprehensive coverage of the company and a summary of the drug pipeline portfolio.

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ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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PLEASE NOTE: the financials section where present in the report includes: Share Information, Stock Performance chart (including the consensus recommendation), and Major Shareholders. Financial Performance presents graphical and tabular data on Worldwide Sales, Operating Income and Net Income over time, together with a Quarterly earnings update. Balance Sheet lists Assets, Liabilities and Stockholders Equity, and Forecasts includes: EPS Forecast and Other Forecasts. The data reported in all sections (except share information and major stock holders) are correct as of the publication date of the report (and not the download date). For share information and major stock holders the data is correct for the date shown with these sections

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Corium International Inc

COMPANY OVERVIEW

Company Name	Corium International Inc
Parent Company Name	Corium International Inc
Website	http://www.coriumgroup.com/
Country	US
Number of Drugs in Active Development	5
Number of Inactive Drugs	0
Number of Patents as Owner	5
Number of Patents as Third Party	0
Number of Deals	3
Key Indications	Osteoporosis, Prostate hyperplasia, Alzheimers disease, Poliovirus infection, Psychiatric disorder, Urinary dysfunction, Urinary tract disease
Key Target-based Actions	Parathyroid hormone receptor agonist, Acetylcholinesterase inhibitor, Alpha adrenoceptor antagonist, Parathyroid hormone ligand, Alpha 1A adrenoceptor antagonist
Key Technologies	Transdermal formulation, Patch formulation, Biological therapeutic, Small molecule therapeutic, Peptide, Absorption enhancer transdermal, Formulation preservation, Sustained release formulation, Dermatological formulation, Matrix formulation

COMPANY PROFILE

SUMMARY

Corium International Inc specializes in the R&D and manufacture of transdermal drug delivery platforms and products.

FINANCIAL

In December 2014, the company revised and closed an expanded term loan facility with CRG (previously known as Capital Royalty L.P.). Under the revised term, the company would get additional \$10 million from CRG cumulating the total loan amount to \$45 million and the maturity date of the all the debt to CRG was changed from June 2017 to June 2019.

In March 2014, Corium filed a registration statement Form S-1 with the US SEC for a proposed initial public offering of common stock. At that time, the company planned to list on the NASDAQ Global Market under the ticker symbol 'CORI'. In April 2014, the company priced its initial public offering of 6,500,000 shares of common stock priced at \$8.00 each and the underwriters were granted a 30-day option to purchase up to 975,000 additional shares of common stock. At that time, the shares began trading on the NASDAQ Stock Market. By May 2014, the initial public offering was completed and the company raised \$48.5 million net proceeds through the offering.

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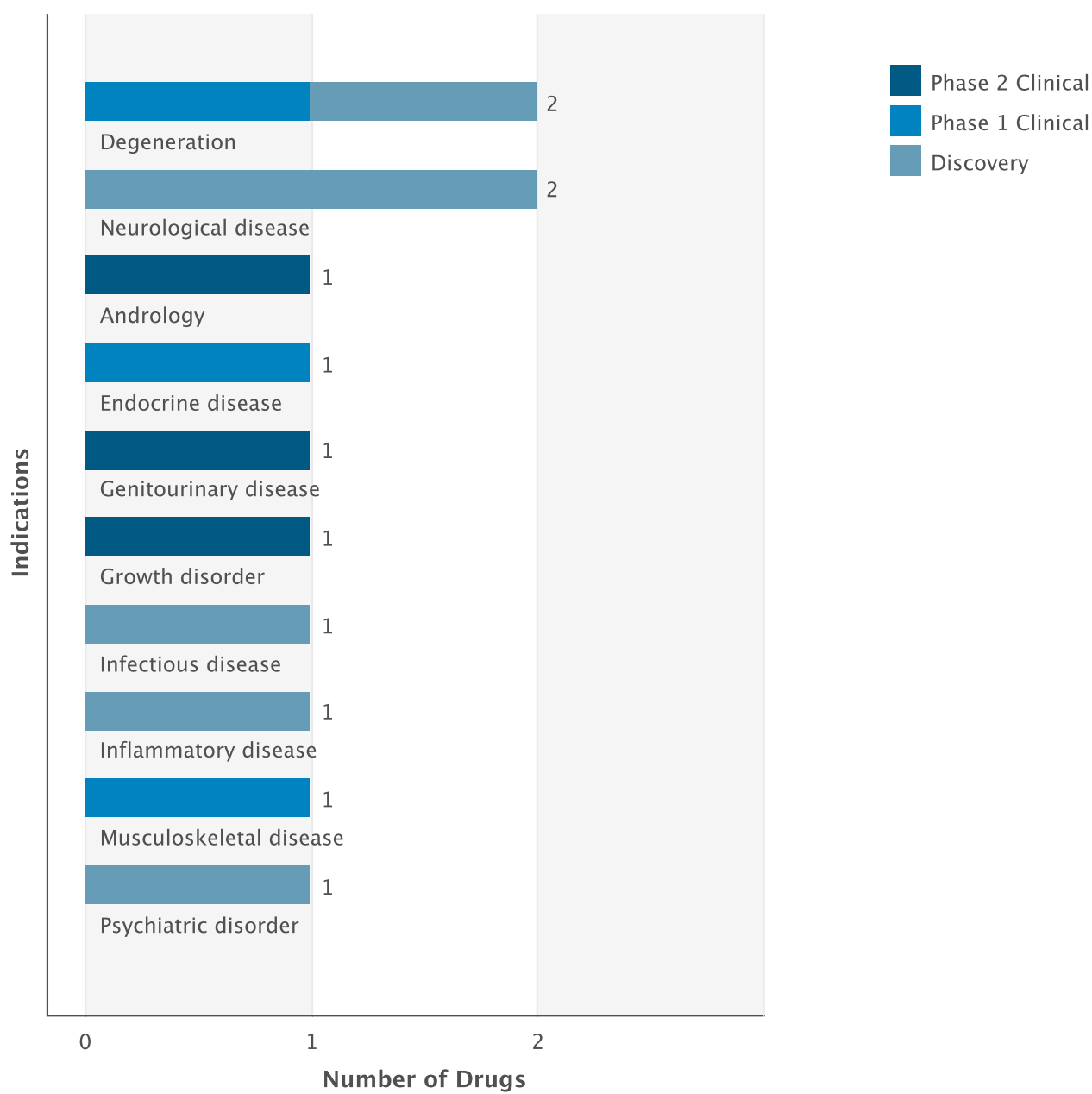


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



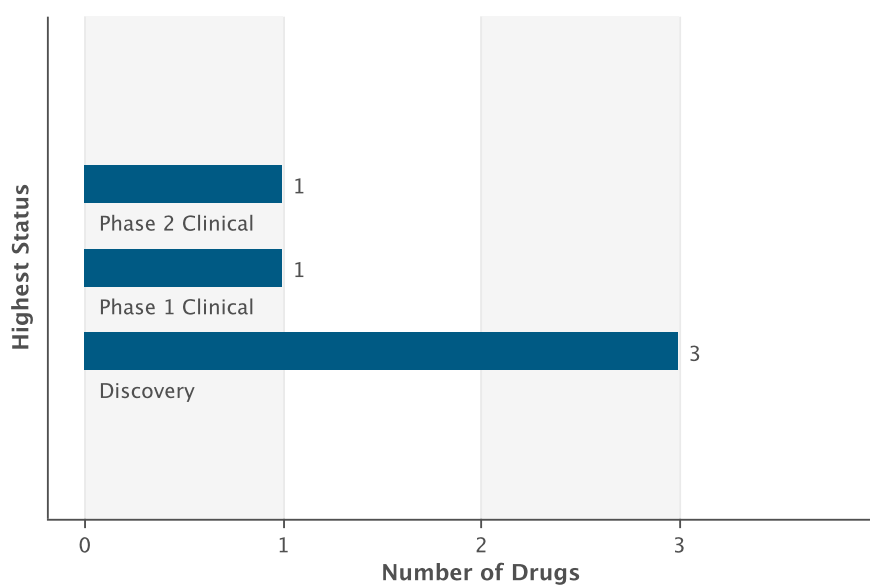
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Drugs by Indication Table

Indication	Active	Inactive	Total
Degeneration	2	0	2
Neurological disease	2	0	2
Andrology	1	0	1
Inflammatory disease	1	0	1
Musculoskeletal disease	1	0	1
Genitourinary disease	1	0	1
Infectious disease	1	0	1
Growth disorder	1	0	1
Endocrine disease	1	0	1
Psychiatric disorder	1	0	1

Drugs by Highest Status

Active Drugs by Highest Status Chart



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Drugs by Highest Status Table

Development Status	Number of Drugs
Phase 2 Clinical	1
Phase 1 Clinical	1
Discovery	3

DEALS

Deal Type	Principal		Partner		Total
	Active	Inactive	Active	Inactive	
Drug - Funding	1	0	0	0	1
Drug - Development/Commercialization License	0	0	1	0	1
Drug - Manufacturing/Supply	1	0	0	0	1

CLINICAL TRIALS

Trials by Phase

Phase	Ongoing	All
Phase 1	0	1

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

Indication	As Owner	As Third Party	Total
Cardiovascular disease	1	0	1
Endocrine disease	6	0	6
Gastrointestinal disease	2	0	2
Genitourinary disease	1	0	1
Growth disorder	1	0	1
Degeneration	5	0	5

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Andrology	1	0	1
Psychiatric disorder	1	0	1
Musculoskeletal disease	5	0	5
Neoplasm	1	0	1
Metabolic disorder	1	0	1
Neurological disease	3	0	3
Respiratory disease	1	0	1
Infectious disease	3	0	3
Injury	1	0	1
Inflammatory disease	2	0	2
Ulcer	1	0	1

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

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PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

tamsulosin (transdermal/Corplex, benign prostatic hyperplasia), Corium

Drug Name	tamsulosin (transdermal/Corplex, benign prostatic hyperplasia), Corium
Key Synonyms	tamsulosin
Originator Company	Corium International Inc
Active Companies	Corium International Inc
Inactive Companies	
Highest Status	Phase 2 Clinical
Active Indications	Prostate hyperplasia
Target-based Actions	Alpha adrenoceptor antagonist
Other Actions	
Technologies	Transdermal formulation, Small molecule therapeutic
Last Change Date	20-Nov-2013

teriparatide (transdermal, MicroCor, osteoporosis), Corium International

Drug Name	teriparatide (transdermal, MicroCor, osteoporosis), Corium International
Key Synonyms	teriparatide, MicroCor PTH(1-34)
Originator Company	Corium International Inc
Active Companies	Corium International Inc
Inactive Companies	
Highest Status	Phase 1 Clinical
Active Indications	Osteoporosis
Target-based Actions	Parathyroid hormone receptor agonist, Parathyroid hormone ligand
Other Actions	Bone synthesis stimulator, Osteoblast stimulator
Technologies	Transdermal formulation, Patch formulation, Biological therapeutic, Peptide
Last Change Date	16-May-2014

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aripiprazole (transdermal patch, psychiatric disorder), Aequus Pharmaceuticals/Corium

Drug Name	aripiprazole (transdermal patch, psychiatric disorder), Aequus Pharmaceuticals/Corium
Key Synonyms	aripiprazole
Originator Company	Transdermal Research Pharm Laboratories LLC
Active Companies	Aequus Pharmaceuticals Inc, Corium International Inc
Inactive Companies	Transdermal Research Pharm Laboratories LLC
Highest Status	Discovery
Active Indications	Psychiatric disorder
Target-based Actions	5-HT 2a receptor antagonist
Other Actions	Dopamine D2 receptor partial agonist, Antipsychotic, 5-HT 1a receptor partial agonist
Technologies	Transdermal formulation, Patch formulation, Small molecule therapeutic
Last Change Date	24-Nov-2014

polio vaccine (transdermal), Corium

Drug Name	polio vaccine (transdermal), Corium
Key Synonyms	
Originator Company	Corium International Inc
Active Companies	Corium International Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Poliovirus infection
Target-based Actions	
Other Actions	Vaccine, Anti-inflammatory
Technologies	Transdermal formulation, Patch formulation, Biological therapeutic
Last Change Date	19-Nov-2014

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donepezil (transdermal patch, Alzheimers disease), Corium

Drug Name	donepezil (transdermal patch, Alzheimers disease), Corium
Key Synonyms	
Originator Company	Corium International Inc
Active Companies	Corium International Inc
Inactive Companies	
Highest Status	Discovery
Active Indications	Alzheimers disease
Target-based Actions	Acetylcholinesterase inhibitor
Other Actions	Nootropic agent, Neuroprotectant
Technologies	Transdermal formulation, Patch formulation, Small molecule therapeutic
Last Change Date	25-Nov-2014

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