

Aldeyra Therapeutics Inc

CORTELLIS COMPANY DETAILED PIPELINE REPORT

A comprehensive coverage of the the company's drug pipeline portfolio including detailed product records.

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GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

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Aldeyra Therapeutics Inc

COMPANY OVERVIEW

| | |
|---------------------------------------|--|
| Company Name | Aldeyra Therapeutics Inc |
| Parent Company Name | Aldeyra Therapeutics Inc |
| Website | http://www.aldeyra.com/ |
| Country | US |
| Number of Drugs in Active Development | 2 |
| Number of Inactive Drugs | 1 |
| Number of Patents as Owner | 4 |
| Number of Patents as Third Party | 0 |
| Number of Deals | 1 |
| Key Indications | Uveitis, Autosomal recessive disorder, Macular degeneration, Retinopathy, Age related macular degeneration, Cardiovascular disease, Inflammatory disease, Neurological disease, Stargardt disease |
| Key Target-based Actions | Unspecified receptor antagonist |
| Key Technologies | Small molecule therapeutic, Ophthalmic formulation, Ophthalmic liquid formulation, Dermatological formulation, Emulsion dermatological, Transdermal formulation, Condensational synthesis, Nucleophilic substitutional synthesis, Salt synthesis |

COMPANY PROFILE

SUMMARY

Aldeyra Therapeutics Inc (formerly Aldexa Therapeutics Inc; Neuron Systems Inc), a biotechnology company incorporated in 2004, focused primarily on the development of products to treat diseases thought to be related to endogenous free aldehydes, a naturally occurring class of toxic molecules.

FINANCIAL

In June 2014, the company was added to the Russell Microcap Index.

In May 2014, Aldeyra was to raise gross proceeds of \$12 million from an IPO of 1.5 million common stock shares priced at \$8 each. The underwriters were granted a 45-day overallotment option to purchase up to 225,000 additional common stock shares. At that time, the shares began trading on the NASDAQ Capital Market under the ticker symbol 'ALDX'. The offering closed later that month and the company raised net proceeds of \$11 million.

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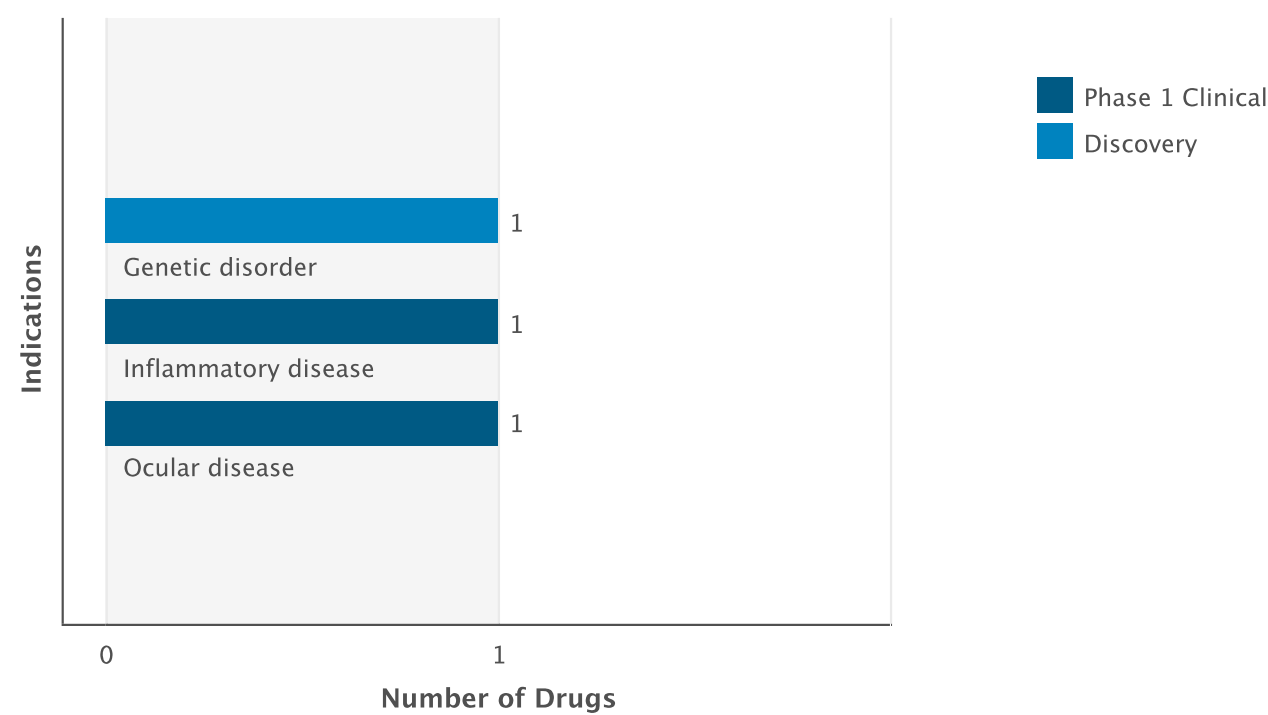


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart



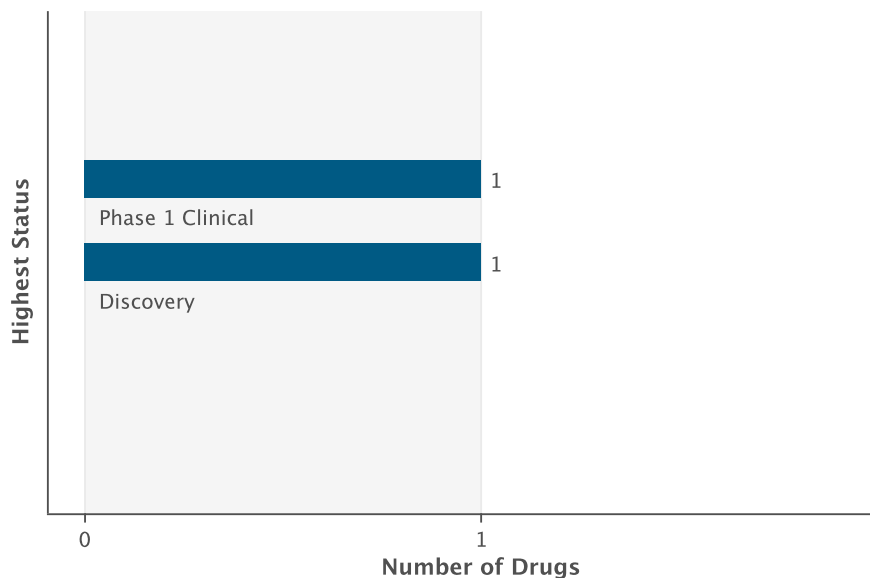
Drugs by Indication Table

| Indication | Active | Inactive | Total |
|----------------------|--------|----------|-------|
| Ocular disease | 1 | 1 | 2 |
| Genetic disorder | 1 | 0 | 1 |
| Inflammatory disease | 1 | 0 | 1 |

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Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status | Number of Drugs |
|-------------------------|-----------------|
| Phase 1 Clinical | 1 |
| Discovery | 1 |
| No Development Reported | 1 |

CLINICAL TRIALS

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1a, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

| Indication | As Owner | As Third Party | Total |
|------------------------|----------|----------------|-------|
| Cardiovascular disease | 1 | 0 | 1 |
| Ocular disease | 6 | 0 | 6 |

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| | | | |
|----------------------|---|---|---|
| Neurological disease | 1 | 0 | 1 |
| Inflammatory disease | 1 | 0 | 1 |

* This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

PRODUCT PORTFOLIO DRUG PIPELINE DETAIL

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

NS-2 (eye drops, uveitis), Aldeyra

NS-2 (eye drops, uveitis), Aldeyra SNAPSHOT

| | |
|----------------------|---|
| Drug Name | NS-2 (eye drops, uveitis), Aldeyra |
| Key Synonyms | |
| Originator Company | Aldeyra Therapeutics Inc |
| Active Companies | Aldeyra Therapeutics Inc |
| Inactive Companies | |
| Highest Status | Phase 1 Clinical |
| Active Indications | Uveitis |
| Target-based Actions | |
| Other Actions | Anti-inflammatory;Unspecified drug target |
| Technologies | Ophthalmic formulation;Ophthalmic liquid formulation;Small molecule therapeutic |
| Last Change Date | 12-Jun-2014 |

NS-2 (eye drops, uveitis), Aldeyra DEVELOPMENT PROFILE

SUMMARY

Aldeyra Therapeutics is developing NS-2, which binds and traps free aldehydes, as an eye drop formulation, for the potential treatment of acute anterior uveitis. By May 2014, a phase I trial had been completed. At that time, additional clinical trials were planned for 2014. In June 2014, data from the clinical trials were expected in 2015.

NS-2 (eye drops, uveitis), Aldeyra DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

| Company | Indication | Country | Development Status | Date |
|--------------------------|------------|---------|--------------------|-------------|
| Aldeyra Therapeutics Inc | Uveitis | US | Phase 1 Clinical | 01-May-2014 |

NS-2 (eye drops, uveitis), Aldeyra DRUG NAMES

| Names | Type |
|------------------------------------|---------------|
| NS-2 (eye drops, uveitis), Aldeyra | |
| NS-2 | Research Code |

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NS-2 (topical cream formulation, Sjogren-Larsson Syndrome), Aldeyra Therapeutics

NS-2 (topical cream formulation, Sjogren-Larsson Syndrome), Aldeyra Therapeutics SNAPSHOT

| | |
|----------------------|---|
| Drug Name | NS-2 (topical cream formulation, Sjogren-Larsson Syndrome), Aldeyra Therapeutics |
| Key Synonyms | |
| Originator Company | Aldeyra Therapeutics Inc |
| Active Companies | Aldeyra Therapeutics Inc |
| Inactive Companies | |
| Highest Status | Discovery |
| Active Indications | Autosomal recessive disorder |
| Target-based Actions | |
| Other Actions | Anti-inflammatory;Unspecified drug target |
| Technologies | Transdermal formulation;Dermatological formulation;Emulsion dermatological;Small molecule therapeutic |
| Last Change Date | 12-Jun-2014 |

NS-2 (topical cream formulation, Sjogren-Larsson Syndrome), Aldeyra Therapeutics DEVELOPMENT PROFILE

SUMMARY

Aldeyra Therapeutics Inc is investigating NS-2, which binds and traps free aldehydes, as a topical cream formulation for the potential treatment of Sjogren-Larsson Syndrome. In May 2014, clinical trials were planned for 2014,. In June 2014, data from the clinical trials were expected in 2015.

NS-2 (topical cream formulation, Sjogren-Larsson Syndrome), Aldeyra Therapeutics DEVELOPMENT STATUS

CURRENT DEVELOPMENT STATUS

| Company | Indication | Country | Development Status | Date |
|--------------------------|------------------------------|---------|--------------------|-------------|
| Aldeyra Therapeutics Inc | Autosomal recessive disorder | US | Discovery | 01-May-2014 |

NS-2 (topical cream formulation, Sjogren-Larsson Syndrome), Aldeyra Therapeutics DRUG NAMES

| Names | Type |
|--|------|
| NS-2 (topical cream formulation, Sjogren-Larsson Syndrome), Aldeyra Therapeutics | |

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