

Adamas Pharmaceuticals Inc

COMPANY AND PIPELINE OVERVIEW REPORT

Coverage of the company and a summary of the drug pipeline portfolio.

Publication Date: 11-Apr-2013

THOMSON REUTERS

3 Times Square New York, New York 10036 United States

Tel: +1 646 223 4000

thomsonreuters.com

THOMSON REUTERS

ABOUT COMPANY AND PIPELINE OVERVIEW REPORT

Thomson Reuters provides the knowledge, tools, and expertise to help support drug discovery and development activities, IP portfolio optimization, identification of licensing and partnering opportunities, delivery of successful regulatory submissions, and the ability to keep current with the rapidly-changing pharmaceutical and chemical markets, supporting informed, early decisions.

This report was created by Thomson Reuters, using information from *Thomson Reuters Cortellis*™ for *Competitive Intelligence*; a comprehensive, proven intelligence solution that leverages the most accurate, complete, and widely respected drug pipeline information. From drug discovery and development activities to patent reports, the latest deals, and partnering opportunities, *Cortellis* can provide the confidence to make the most informed business decisions, faster. *Cortellis for Competitive Intelligence* provides accurate and validated information on pharmaceutical and biotechnology companies globally, their drug pipelines, deals, patents, and clinical trials, plus breaking industry news and conference coverage. All contained in one simple, highly intuitive research platform.

Cortellis Company and Pipeline Overview reports are the first in a series of reports that track pharmaceutical and biotechnology companies worldwide. Further report offerings planned to follow include: Company Detailed Pipeline and Company Competitive Landscape reports. All Cortellis for Competitive Intelligence content is subject to the most comprehensive editorial review process available, conducted by scientists, pharma professionals, regulatory experts, and generics specialists. Featuring timely drug pipeline information expertly uncovered and integrated from over 400 global meetings each year, you'll always be on top of the latest developments.

Chosen by leading life sciences companies, their executives and investors, *Cortellis for Competitive Intelligence* accelerates your deal-making and gives you timely insights on the development landscape.

Discover undiscovered opportunities in drug development and licensing faster with *Thomson Reuters Cortellis™ for Competitive Intelligence*

DISCLAIMER

The information contained in this report is based on sources believed to be correct but Thomson Reuters does not guarantee the accuracy, timeliness, or completeness of this information. Opinions, if any, are those held by the author of any individual report or article at the time of initial publication and do not necessarily reflect the views of Thomson Reuters.

Information in this report on companies is intended for reference use only, and does not constitute a recommendation to buy or sell any particular security or other investment and does not constitute an offer to buy from or sell to any particular investor. Any company or securities mentioned in this report may not be suitable for any particular investor, depending on that investor's financial position and needs.

THOMSON REUTERS

GLOSSARY

Number of Drugs in Active Development

Number of drugs associated with the company or subsidiary that are currently in active development, i.e. the development status for the drug(s) is one of the following: Discovery, Clinical, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Number of Inactive Drugs

Number of drugs associated with the company or subsidiary that are currently classified as inactive, i.e. where the development status for the drug(s) is one of the following: No Development Reported, Discontinued, or Withdrawn.

Number of Patents as Owner

Number of patents associated with the company where the company is listed as owner; i.e. the relationship type (or way the patent refers to the company) is: Patent Assignee/Owner, Patent owner (not assignee), Licensee for development and marketing, Licensee – marketing only (Distributor), Patent assignee of family member, Inferred assignee.

Number of Patents as Third Party

Number of patents associated with the company where the company is listed as third party; i.e. the relationship type (or way the patent refers to the company) is: Patent assignee (not owner), Ex-Licensee for development and marketing, Ex-Licensee marketing only (Distributor), Customer of technology, Ex-Customer of technology, Patent opponent or infringer, Affiliate organization of inventor, Owner of underlying technology.

Patents summary table

This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.

Number of Deals

A count of deals where the company or one of its subsidiaries is the primary company.

Key Indications

Displays top ten key indications for the company and its subsidiaries based on frequency (indications occurring with high and identical frequency are always included, and this may result in more than ten Key Indications being listed). Includes both indications associated with patents where the company is patent owner and indications associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.

Key Target-based Actions

Displays top ten key target-based actions for the company and its subsidiaries based on frequency (actions occurring with high and identical frequency are always included, and this may result in more than ten Key Target-based Actions being listed). Includes both target-based actions associated with patents where the company patent owner and target-based actions associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended. A target-based action is one that is associated with a target.

Key Technologies

Displays top ten key technologies for the company and its subsidiaries based on frequency (technologies occurring with high and identical frequency are always included, and this may result in more than ten Key Technologies being listed). Includes both key technologies associated with patents where the company relationship is patent owner and key technologies associated with drugs in active development. A drug is classified as 'active' if it features on a row (or rows) in the current development status table where the status is one of the following: Discovery, Clinical, Phase I, Phase II, Phase III, Pre-registration, Registered, Launched, or Suspended.



TABLE OF CONTENTS

| Company Overview | 5 |
|---------------------------|---|
| Company Profile | 6 |
| Product Portfolio Summary | 6 |
| Product Portfolio Drugs | ç |

Adamas Pharmaceuticals Inc

COMPANY OVERVIEW

| Company Name | Adamas Pharmaceuticals Inc |
|--|---|
| Parent Company Name | Adamas Pharmaceuticals Inc |
| Website | http://www.adamaspharma.com/ |
| Country | US |
| Number of Drugs in Active Development | 4 |
| Number of Inactive Drugs | 3 |
| Number of Patents as Owner | 7 |
| Number of Patents as Third Party | 0 |
| Number of Deals | 2 |
| Key Indications | Influenza virus infection, Dementia, Fatigue, Parkinsons disease, Viral infection, Traumatic brain injury, Alzheimers disease, Brain injury, Demyelinating disease, Hepatitis C virus infection, Movement disorder, Multiple sclerosis, Respiratory syncytial virus infection, Sleep disorder |
| Key Target-based Actions | Inosine monophosphate dehydrogenase inhibitor,NMDA receptor antagonist,Exo-alpha sialidase inhibitor,Influenza matrix protein 2 inhibitor,Acetylcholinesterase inhibitor,Folate antagonist,Cholinesterase inhibitor,Muscarinic M2 receptor antagonist,RNA polymerase inhibitor |
| Key Technologies | Small molecule therapeutic, Drug combination, Oral formulation, Capsule formulation, Sustained release formulation, Oral sustained release formulation, Intravenous formulation, Systemic formulation unspecified, Oral quick release formulation, Film coating, Granule, Oral controlled release formulation, Pellet, Tablet formulation |

COMPANY PROFILE

SUMMARY

Adamas Pharmaceuticals, headquartered in Emeryville, CA, was founded in 2004 and is focused on the development of controlled release, novel small molecule therapeutics called advantaged therapeutics for neurological like Alzheimer's diseases and dementia and infectious diseases like influenza.

FINANCIAL

In August 2009, the company raised \$40 million from a series D financing round.

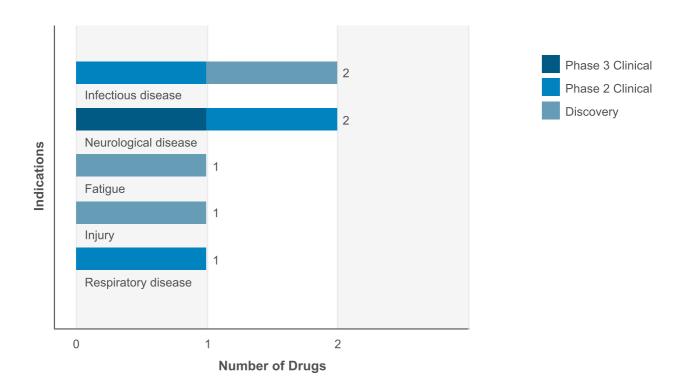


PRODUCT PORTFOLIO SUMMARY

DRUGS

Drugs by Indication

Active Drugs by Indication Chart

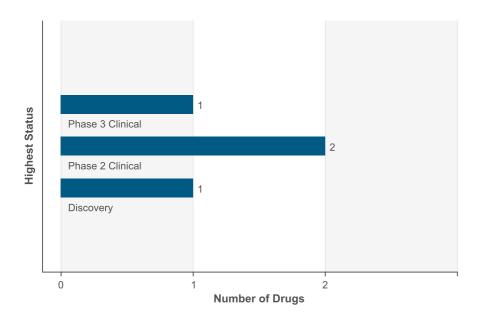


Drugs by Indication Table

| Indication | Active | Inactive | Total |
|----------------------|--------|----------|-------|
| Neurological disease | 2 | 2 | 4 |
| Infectious disease | 2 | 1 | 3 |
| Respiratory disease | 1 | 1 | 2 |
| Fatigue | 1 | 0 | 1 |
| Injury | 1 | 0 | 1 |

Drugs by Highest Status

Active Drugs by Highest Status Chart



Drugs by Highest Status Table

| Development Status | Number of Drugs |
|-------------------------|-----------------|
| Phase 3 Clinical | 1 |
| Phase 2 Clinical | 2 |
| Discovery | 1 |
| No Development Reported | 3 |

DEALS

| Deal Type | Prin | cipal | Par | tner | Total |
|--|--------|----------|--------|----------|-------|
| | Active | Inactive | Active | Inactive | |
| Drug - CRADA | 1 | 0 | 0 | 0 | 1 |
| Drug - Development/Commercialization License | 1 | 0 | 0 | 0 | 1 |

CLINICAL TRIALS

Trials by Condition Studied

| Condition Studied | Ongoing | All |
|----------------------|---------|-----|
| Respiratory disease | 0 | 1 |
| Infectious disease | 0 | 1 |
| Neurological disease | 1 | 1 |

Trials by Phase

| Phase | Ongoing | All |
|---------|---------|-----|
| Phase 2 | 1 | 2 |

Phase Definitions

Phase 3 Clinical

Includes Phase 3, Phase 3b, Phase 3a, Phase 2/3 (where enrolment count is 300 or over)

Phase 2 Clinical

Includes Phase 2, Phase 2a, Phase 2b, Phase 1/2 (where enrolment count is 100 or over), Phase 2/3 (where enrolment count is under 300 or not specified)

Phase 1 Clinical

Includes Phase 1, Phase 1, Phase 1, Phase 1/2 (where enrolment count is under 100 or not specified), Phase 0

PATENTS *

| Indication | As Owner | As Third Party | Total |
|--------------------------|----------|----------------|-------|
| Gastrointestinal disease | 1 | 0 | 1 |
| Degeneration | 2 | 0 | 2 |
| Immune disorder | 4 | 0 | 4 |
| Psychiatric disorder | 2 | 0 | 2 |
| Neurological disease | 8 | 0 | 8 |
| Respiratory disease | 4 | 0 | 4 |
| Infectious disease | 4 | 0 | 4 |
| Injury | 1 | 0 | 1 |
| Inflammatory disease | 1 | 0 | 1 |
| Fatigue | 1 | 0 | 1 |

^{*} This table represents a summary of the core patent coverage for this company covering Therapeutic EP, US and WO patents since 1990 only.



PRODUCT PORTFOLIO DRUGS

PLEASE NOTE: Highest status refers to highest development of that drug for one of the active companies

amantadine (extended release, Parkinson's disease/traumatic brain injury/fatigue), Adamas

| Drug Name | amantadine (extended release, Parkinson's disease/traumatic brain injury/fatigue), Adamas |
|----------------------|--|
| Key Synonyms | amantadine, Nurelin |
| Originator Company | Adamas Pharmaceuticals Inc |
| Active Companies | Adamas Pharmaceuticals Inc |
| Inactive Companies | |
| Highest Status | Phase 3 Clinical |
| Active Indications | Fatigue, Parkinsons disease, Traumatic brain injury |
| Target-based Actions | |
| Other Actions | Antiparkinsonian, Neuroprotectant, Nootropic agent |
| Technologies | Oral formulation, Capsule formulation, Sustained release formulation, Small molecule therapeutic |
| Last Change Date | 05-Apr-2013 |

amantadine + ribavirin (oral, influenza), Adamas

| Drug Name | amantadine + ribavirin (oral, influenza), Adamas |
|----------------------|---|
| Key Synonyms | |
| Originator Company | Adamas Pharmaceuticals Inc |
| Active Companies | Adamas Pharmaceuticals Inc |
| Inactive Companies | |
| Highest Status | Phase 2 Clinical |
| Active Indications | Influenza virus infection |
| Target-based Actions | Influenza matrix protein 2 inhibitor, Inosine monophosphate dehydrogenase inhibitor |
| Other Actions | Influenza A virus replication inhibitor |
| Technologies | Drug combination, Oral formulation, Small molecule therapeutic |
| Last Change Date | 06-Jul-2012 |



memantine ER + donepezil (extended release formulation, dementia), Adamas/ Forest

| Drug Name | memantine ER + donepezil (extended release formulation, dementia), Adamas/ Forest |
|----------------------|---|
| Key Synonyms | Arimenda |
| Originator Company | Adamas Pharmaceuticals Inc |
| Active Companies | Adamas Pharmaceuticals Inc, Forest Laboratories Inc |
| Inactive Companies | |
| Highest Status | Phase 2 Clinical |
| Active Indications | Dementia |
| Target-based Actions | Acetylcholinesterase inhibitor, NMDA receptor antagonist |
| Other Actions | Nootropic agent |
| Technologies | Drug combination, Oral formulation, Capsule formulation, Oral sustained release formulation, Small molecule therapeutic |
| Last Change Date | 11-Feb-2013 |
| | |

ADS-324

| Drug Name | ADS-324 |
|----------------------|--|
| Key Synonyms | |
| Originator Company | Adamas Pharmaceuticals Inc |
| Active Companies | Adamas Pharmaceuticals Inc |
| Inactive Companies | |
| Highest Status | Discovery |
| Active Indications | Viral infection |
| Target-based Actions | Folate antagonist |
| Other Actions | Antiviral |
| Technologies | Drug combination, Small molecule therapeutic |
| Last Change Date | 08-Mar-2013 |



This report was created by Thomson Reuters, using information from *Thomson Reuters Cortellis*™ *for Competitive Intelligence*; a comprehensive, proven intelligence solution that leverages the most accurate, complete, and widely respected drug pipeline information.

For more information about *Cortellis for Competitive Intelligence*, visit: http://cortellis.thomsonreuters.com/cortellis_for_you/?cid=thomsonone.

For subscription information, e-mail scientific.lifesciences@thomsonreuters.com.

© 2012 Thomson Reuters. All rights reserved. Republication or redistribution of Thomson Reuters content, including by framing or similar means, is prohibited without the prior written consent of Thomson Reuters. 'Thomson Reuters' and the Thomson Reuters logo are registered trademarks and trademarks of Thomson Reuters and its affiliated companies.

THOMSON REUTERS