

PROJECT REPORT TEMPLATE

Preparation and Maintenance of ZOHO Books for Keerthi Sweets

1. INTRODUCTION :

OVERVIEW :

Keerthi Sweets a Manufacturer and Trader of Sweets, relies on Zoho Books to manage their inventory, handle purchase orders, and generate invoices for their customers. They can track stock levels, manage supplier payments, and generate financial reports. Zoho Books helps them streamline their wholesale operations and optimize inventory management. Keerthi Sweets is a renowned manufacturer and trader of delectable sweets, catering to both wholesale and retail customers. With a rich heritage spanning several decades, Keerthi Sweets has earned a reputation for its commitment to quality, authenticity, and customer satisfaction. Specializing in a wide variety of traditional and innovative sweets, they combine traditional recipes with modern techniques to create flavors that tantalize taste buds. Keerthi Sweets is a Private Limited company also registered under GST in Tamil Nadu. Keerthi sweets is a Manufacturer and trader of various sweets in wholesale and retail, it has a wide range of customers (B2B & B2C) all over the state and it procures raw material from various suppliers in the state. It operates at a Gross Profit margin of 50%.

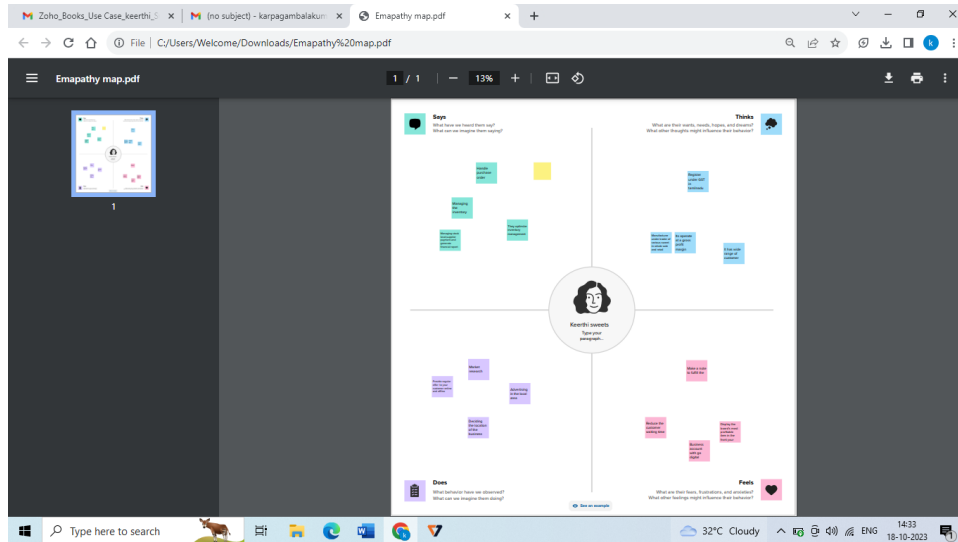
PURPOSE :

While using Zoho books, we learnt about cloud based accounting system. It can be accessed at any time and anywhere as we needed. We can directly link our bank accounts in Zoho books.

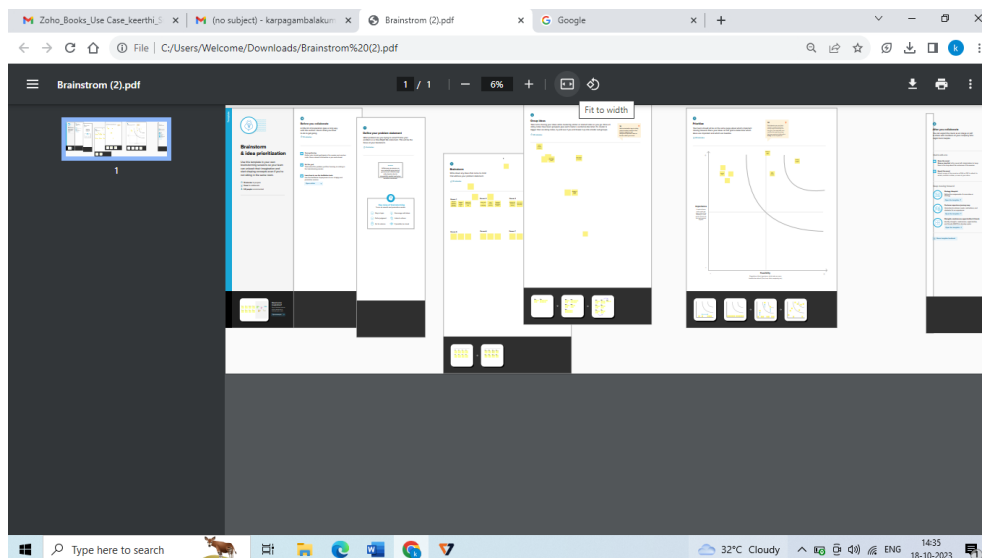
The main purpose of the ZOHO BOOKS is to have a single secure location to keep up with your company's bills and invoices, reconcile your bank statements, control your spending, and oversee projects.

2. PROBLEM DEFINITION AND DESIGN THINKING :

EMPATHY MAP



IDEATION AND BRAINSTORMING MAP :



3. RESULT :

Zoho books are help to manage the consulting accounting in cloud based. We can able to manage and maintain the record of billing accounting.

BALANCE SHEET

Account	Total
Assets	
Cash	21,000.00
Bank	45,000.00
Other current assets	1,00,000.00
Liabilities & Equity	
Creditors	1,00,000.00
Other current liabilities	1,00,000.00
Equity	1,00,000.00

PROFIT AND LOSS

Account	Account Code	Total
Operating Income		
Total For Operating Income		0.00
Cost of Goods Sold		30,000.00
Total For Cost of Goods Sold		30,000.00
Operating Expenses		
Total For Operating Expenses		0.00
Net Operating Income		
Total For Net Operating Income		0.00
Net Profit/Loss		
Total For Net Profit/Loss		0.00

4. ADVANTAGES & DISADVANTAGES

Advantages:

- We can easily access from anywhere because it's a cloud based system.
- It save our timing in accounting everything individually.
- We don't need to use multiple sites for different recording like sales, accounting, billing and etc.
- It reduce the searching time for data

Disadvantages:

cloud

- It's a based one whoever know our access data easily access from anywhere.
- In that there has a lot of change in data theft.
- If someone have our GST no can able to see our transaction and accounting details. So, in that have minimal privacy.

5. APPLICATION :

We applied through the websites **books.zoho.com** for the solution.

6. CONCLUSION :

Through this we can learn many things these are,

- Mapping our ideas about problem to get clear definition about problem.
- Through brain storm we can organize our ideas about problem through that idea we can find solution as group and prioritize the solution and solve the problem.
- We can done the profit and loss for consulting data's.
- We can done balance sheet for their data's.

7. FUTURE SCOPE :

- Impacting the types of jobs that become available.
- As advance system handle respective work, humans will deal with more of the analysis, becoming the crucial link between data and clients.

7. APPENDIX :

A. Source code

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