



Unlocking Rich Potential South of the Golden Triangle

Unveiling polymetallic gold, silver, and copper mineralization
within the prolific Hazelton Group

| CSE: PLTO |



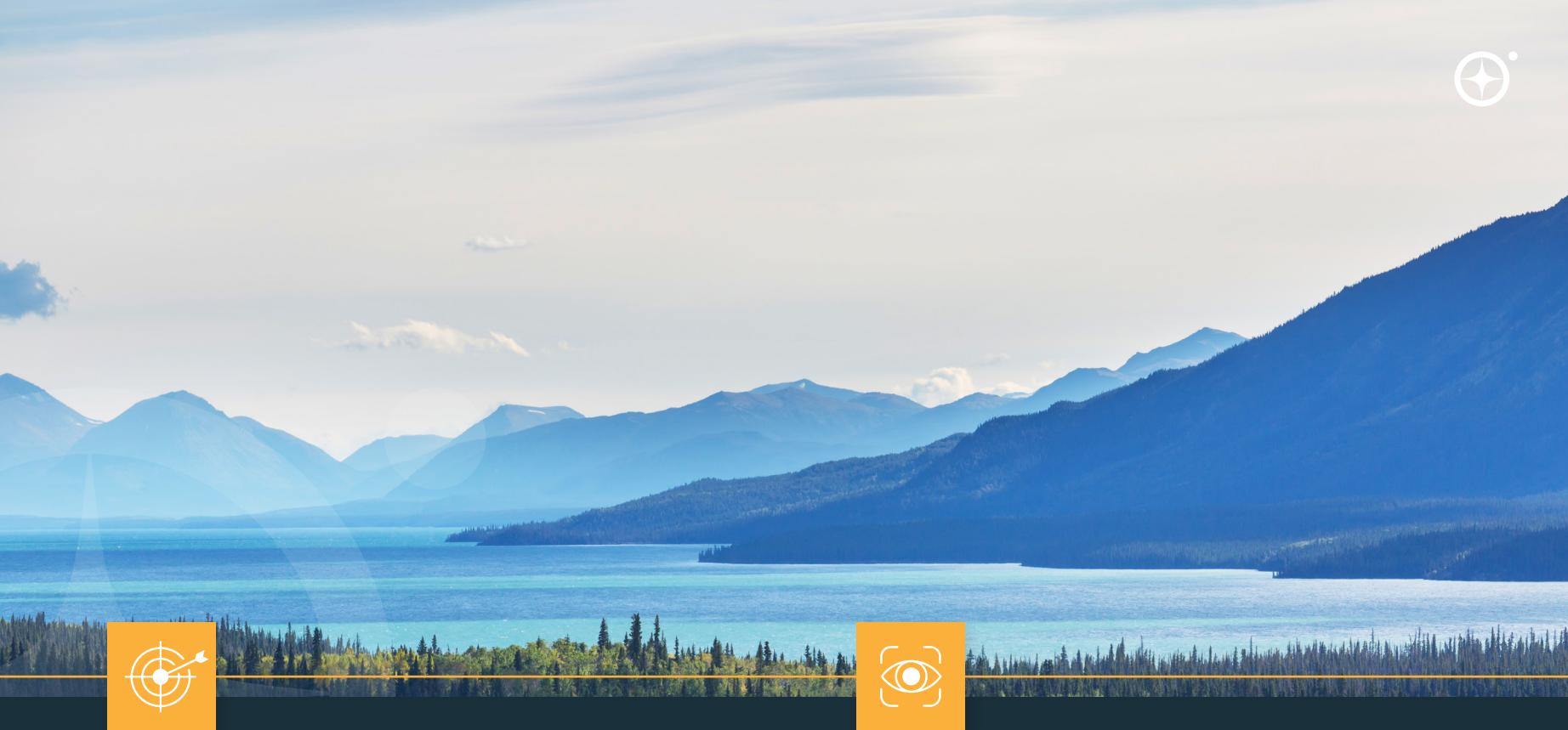
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*Scientific and technical information disclosed in this presentation has been reviewed and approved by Lawrence Tsang a Qualified Person consistent with NI 43-101.



Mission: Delineating a polymetallic Au-Ag-Cu mineralization, driving sustainable development and economic growth through responsible exploration.

Vision: Our vision is to develop high-potential gold deposits in the Canadian Cordillera, using advanced geology and sustainable practices to uncover resources in the Hazelton Group, creating lasting value for investors, communities, and the mining industry.

INVESTMENT HIGHLIGHTS



Potential Extension of the Golden Triangle

The Dardanelle project, located just south of British Columbia's Golden Triangle, is underpinned by the same mineral-rich Bowser Lake and Hazelton Group formations that host significant gold, silver, and copper deposits in the region, enhancing its exploration potential.



Polymetallic Mineralization

Exploration at The Dardanelle project has identified high-grade mineralization across multiple structures, with surface grab samples showing substantial values in gold, silver, copper, and zinc.



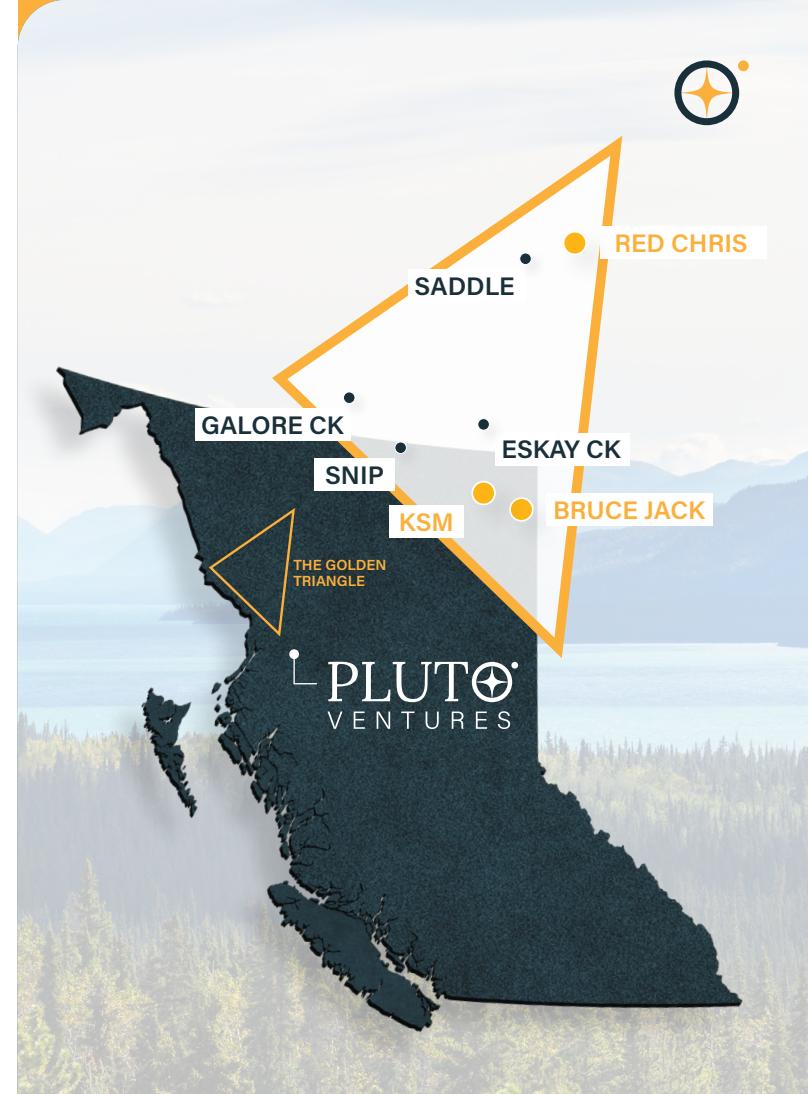
Increasing Global Demand for Critical Metals

Growing demand for metals like copper, gold, and silver, driven by renewable energy, technology, and electric vehicle (EV) sectors, positions the project to capitalize on long-term supply constraints and rising prices.



Established Infrastructure and Accessibility

Situated near Terrace, BC, the property benefits from year-round road access and proximity to essential infrastructure, making exploration operations more feasible and cost-effective.





MACRO HIGHLIGHTS

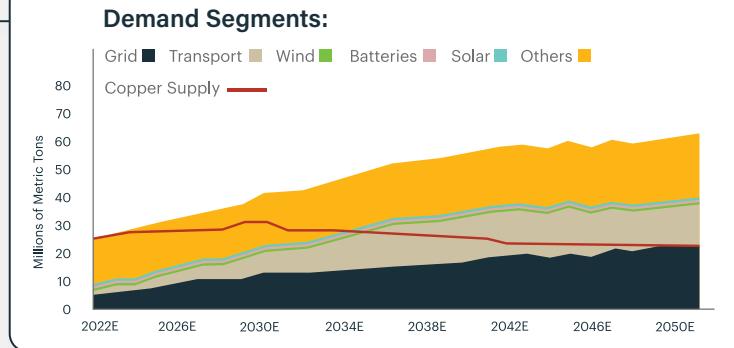
Copper (Cu)

Copper Price Surge Due to Supply Constraints:

Copper prices are expected to reach record highs by the end of 2024, largely due to constrained supplies from major mines facing production issues.

Demand Boost from Clean Energy & Infrastructure Investments:

The global shift toward renewable energy and the electrification of infrastructure has driven copper demand, especially in applications like electric vehicles, wind turbines, and solar power.



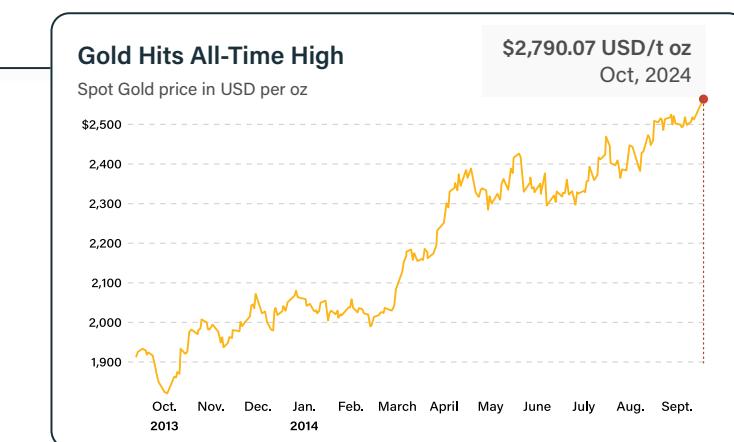
Gold (Au)

Record-breaking Price Surge:

Gold recently hit an all-time high of \$2,726 per ounce, marking a year-to-date increase of over 30%.

Federal Reserve Policy and Market Impacts:

Anticipated Federal Reserve interest rate cuts have bolstered gold prices, reflecting broader market instability. This surge is influencing both global and regional markets.



TOP TIER MINING JURISDICTION

Unlocking Northwestern British Columbias Natural Wealth:

The Golden Triangle of British Columbia hosts some of the largest and highest-grade gold deposits in the world.

The Bowser Lake and Hazelton Group bedrock hosts several major mines in this region:

Brucejack Mine: Operated by Newmont Corporation, Brucejack is one of the highest-grade gold mines globally, with an average grade of 16.2 grams per tonne (g/t) gold. It has estimated reserves of 4.2 million ounces of gold and a projected mine life of 13 years.

[The Deep Dive](#) ▶

Red Chris Mine: This open-pit mine, owned by Newmont Corporation, has significant copper and gold reserves. As of 2019, it contributed approximately \$1 billion to British Columbia's annual gross mining revenues.

[Mining.com](#) ▶

KSM Project: Managed by Seabridge Gold, the KSM project is considered the world's largest undeveloped copper-gold porphyry deposit, with reserves of 38.8 million ounces of gold and 10.2 billion pounds of copper.

[The Deep Dive](#) ▶

British Columbias Golden Triangle holds one of the planet's densest mineral concentrations:

GOLD -
219 Million Ounces

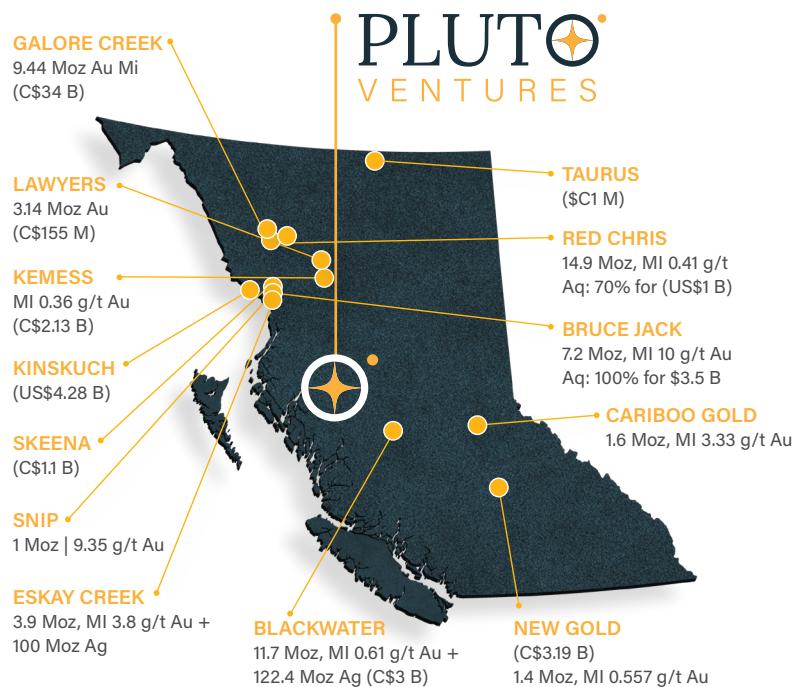
SILVER -
1.58 Billion Ounces

COPPER -
89.2 Billion Pounds

LEAD -
449.8 Million Pounds

MOLYBDENUM -
3.2 Billion Pounds

ZINC -
122.1 Million Pounds



DARDANELLE PROJECT HIGHLIGHTS



Location: The Dardanelle Project is a significant mineral exploration project located east of Terrace, British Columbia, with excellent nearby infrastructure.



Land Package: 15 mineral claims covering 1,434.02 hectares.

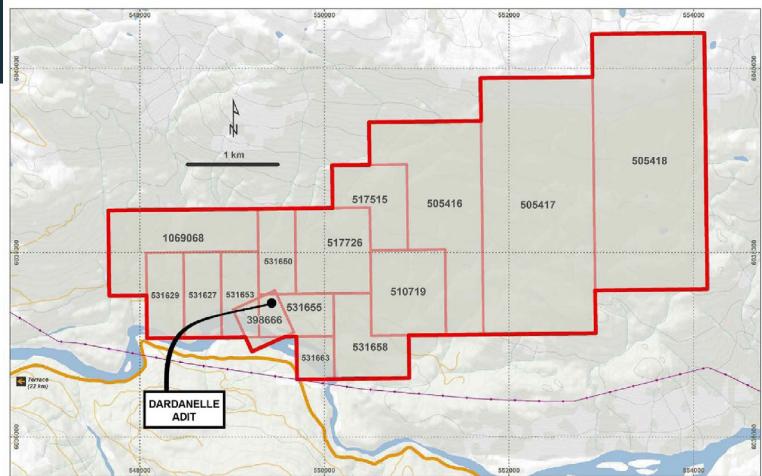
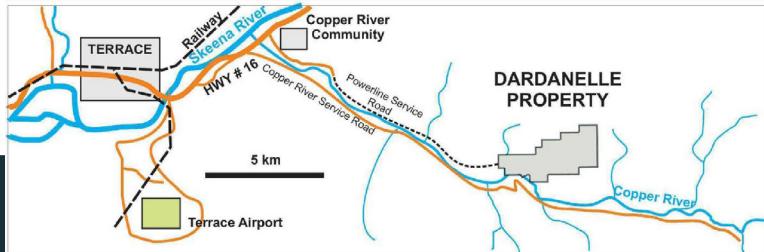
Key Polymetallic Signature: The Dardanelle project is characterized by its polymetallic mineralization, including gold, silver, copper, lead, and zinc. This makes it attractive for diversified metal production potential, aligning with strategic exploration aims.

Proximity to Infrastructure: Proximity to Terrace, which has a regional airport, rail access, and nearby power lines - property access via logging roads from Copper River, extends 18 km to within 20 meters of historical adit portal - Full length of explored area accessible by ATV trails, with new trails toward the eastern part of the project from recent logging.

Surrounding Rocks: Triassic-Jurassic volcanic rocks of Hazelton Group, intruded by the Kleanza Plutonic Suite.

Primary Mineralization: Gold, silver, with presence of pyrite, sphalerite, chalcopyrite, argentite, galena, arsenopyrite, bornite, covellite.

Mineralization Structure: Known vein system extends over 700 meters in strike and 180 meters in depth - NW-SE trending faults and dykes; main dyke is 5-10 meters wide and steeply dipping.



- LEGEND:**
- All-Season Gravel Road (Copper River Service Road)
 - High-Voltage Power Line
 - Claim Boundary

PLUTO VENTURES	
DARDANELLE PROPERTY SKEENA MINING DIVISION	
CLAIM AND ACCESS ROAD MAP	
NTS 1031/08, 1031/09	Drafted by: N. Barrette
Date: August 25 2024	Scale as shown



DANDARELLE EXPLORATION HIGHLIGHTS

Mineralization Highlights:

- ▶ **2020 Sampling:** High-grade grab samples included 52.6 g/t Au, 74.8 g/t Ag, and 4.21% Pb.
- ▶ **2021 Sampling:** Enhanced results with grab samples showing 695 g/t Au, 206 g/t Ag, and 2.3% Pb, indicating strong gold and silver concentrations.



Showing with steep dipping quartz-sulfide vein in hanging wall to rhyolite dyke and footwall to sheared granodiorite



Historical portal to the Dardanelle Adit

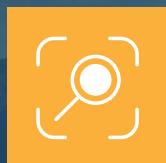


Location of the 2021 Drilling Program

Historical Exploration



Drilling: Ten drill holes were completed, with depths reaching up to 102.13 meters. Notable drill results include intersections with significant concentrations of gold and silver



Exploration Work: Includes geophysical surveys, diamond drilling, and detailed sampling programs focused on extending known mineralization zones.

DARDANELLE HISTORIC EXPLORATION



Timeline of Historic Exploration and Key Highlights for the Dardanelle Project

1920s - Initial Exploration

Early prospecting activities identified mineralized zones on the Dardanelle property. Limited documentation exists, but initial findings indicated potential for precious and base metals.

1980s - Advanced Sampling and Mapping

Renewed interest led to more detailed surface sampling and geological mapping. Assays from this period reported notable gold and silver values in surface exposures, sparking further exploration interest.

2020 - High-Grade Surface Sampling

Grab sampling on the property yielded high-grade results, including 52.6 g/t Au, 74.8 g/t Ag, and 4.21% Pb. These results highlighted significant gold and silver concentrations and indicated a strong lead presence, making the property a high-priority exploration target.

2021 - Expanded Sampling and Drilling Program

A follow-up grab sampling program in 2021 revealed even higher grades, with assays returning 695 g/t Au, 206 g/t Ag, and 2.3% Pb. A 10-hole drilling program was conducted to assess the depth and continuity of mineralization. Key drill results included quartz vein intersections with visible mineralization, enhancing the property's profile as a polymetallic prospect with gold, silver, lead, and zinc potential.

MANAGEMENT TEAM

LAWRENCE TSANG PRESIDENT & CEO

Mr. Tsang currently holds a bachelor's degree in Geology and a minor in Economics from the University of British Columbia and is a Registered Professional Geologist, PGeo, and a Qualified Person, QP, as defined by National Instrument 43-101.

Lawrence specializes in exploration and advancement for various types of deposit for gold, silver, and base metals. He has participated in the assessment and technical report compilations, resources estimation and feasibility studies, project evaluations, permit applications, and project development. He has discovered a number of prospective projects through his career and successfully advanced the Premier Gold Project in BC from early exploration stage to development.

DAVID VELISEK DIRECTOR

Mr. Velisek has been involved in the capital markets for over 25 years. He has been a licensed trader of equities, options and futures, as well as Investment Adviser. He has also held roles in investor relations as well as providing consulting services to public companies. Currently, Mr. Velisek is a director of Trillium Gold Mines Inc., Datavest International Ltd. and Cognevity Neurosciences Ltd. He has previous acted as director of Lifestyle Delivery Systems Inc., Amador Gold Corp., Novo Resources Corp., Finore Mining Inc. and Delon Resources Corp. Mr. Velisek is currently employed with Baron Global Financial Canada Ltd.

HERRICK LAU CHIEF FINANCIAL OFFICER

Mr. Herrick Lau is Managing Director of Baron Global Financial Canada Ltd., a merchant banking firm based in Vancouver, BC, Canada. Mr. Lau is an experienced investment banking professional who has conducted transactions in initial public offerings, reverse takeovers, financings, mergers & acquisitions, divestitures, and various advisory services. Through his over 20 years of experience in financial management and corporate finance, Mr. Lau is experienced in developing financing strategy, liaising with external parties, devising business development plans and maintaining compliance with corporate governance.

QUEENIE KUANG DIRECTOR

Mrs. Kuang is currently an Independent Non-Executive Director at Jayden Resources, Inc., a Chief Financial Officer, Secretary & Director at Penbar Capital Ltd., an Independent Director at Pluto Ventures, Inc., and a Manager-Corporate Finance at Baron Global Financial Canada Ltd.

She previously worked as a Director at Sparx Holdings Group, Inc., a Director at Pluto Ventures, Inc., and a Chief Financial Officer & Secretary at Trillium Gold Mines, Inc. Ms. Kuang obtained her undergraduate degree from Simon Fraser University in 2007.

CAPITAL STRUCTURE

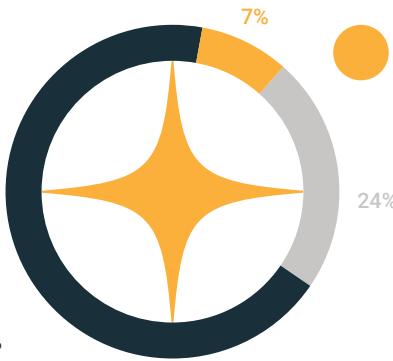


Recent Share Price:	\$0.24
Market Cap:	\$5.2 M
Outstanding Shares:	21,612,000
Warrants:	1,612,000

*as of Nov 18th, 2024

CSE: PLTO

SHARE STRUCTURE



- 68% Strategic Investors + Float
- 24% Management Team
- 7% Warrants

THANK YOU



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